



Stay Calm.

Good stocks in hard times.

November 17, 2012

The Search for Quality.

The edge of the fiscal keeps getting closer and closer and closer....



The president has now doubled down and is asking for \$1.6 trillion in tax hikes instead of \$800 billion. Sequestration (automatic budget cut) talks are underway and apparently progress is being made. The market, especially income producing investments did not like the way things were going on Wednesday and Thursday, and then rebounded mightily on Friday.

Here are a few angry charts...



Believe it or not, this is a chart of a preferred stock closed-end fund. Preferred stocks are considered to be one of the safest investments around. Preferred stocks plunged on Tuesday, Wednesday, and Thursday, and then made up a big chunk of lost ground on Friday.

Why the big sell-off in preferred stocks? This closed-end fund currently yields 7.9%. If the tax rate on dividends goes to 45%, your dividend yield almost gets cut in half. The value of the fund obviously goes down if taxes go up. Stay tuned....

It was not just preferred stocks that got creamed. Have a look at a representative corporate bond fund:



They also started to go over a cliff during the week, only to bounce back quite a bit on Friday.

Now have a look at a global bond closed-end fund...



The same early week thrashing took place here, along with the Friday rebound. The only safe place to hide was in tax-free bonds which are unaffected by the fiscal cliff...



Every other income producing investment got clobbered at one point this past week. Have a look at the beleaguered mortgage REIT(s):



(AGNC) went from \$35.51 to \$28.08 in the space of eight weeks. It now looks very attractive again. Mortgage REIT(s) have always been taxed as ordinary income and even though many of the higher yielding mortgage paper is being traded in for lower yields, these companies should

be able to maintain their double-digit yields going forward based on a leverage ratio of 6 or 7 to 1.

It too had a big rebound on Friday.

Here is what the S&P 500 currently looks like:



As you can see, the one year uptrend has now been violated and the market has entered into no-man's land. It has risk down to 1,266, but could come roaring back on a fiscal cliff deal. That is why I currently call it no-man's land, it is impossible to read right now. For this reason, I think the best strategy right now is to..

STAY CALM and DON'T PANIC...

I was very encouraged by the action of the market on Friday as the two sides talked about averting the cliff. Many of my favorite stocks look very good right now. Here are a few that caught my eye on Friday:



It appears that Alexion Pharmaceuticals (ALXN) has found a base and the shares appear very cheap right now.



Regeneron (REGN) made a bold move on Friday, and it continues to be one of my favorite stocks right now. I mentioned it to Pimm Foxx during my Bloomberg Radio appearance on Monday.



Biogen (BIIB) is bouncing off of its 200 day moving average like an Olympic gymnast.



As I mentioned earlier, I also like the Mortgage REIT(s) in general, now that they have been thrashed.

Here is how we finished the week:

	Fri. 11/9/12	Fri. 11/16/12	Week	Week Pct.
	Close	Close	Change	Change
S&P500	1379.85	1359.88	-19.97	-1.45%
DJIA	12,813.93	12,587.08	-226.85	-1.77%
NASD	2904.87	2853.13	-51.74	-1.78%
S&P600 (Small)	447.74	437.46	-10.28	-2.30%
S&P400 (Mid-Cap)	969.92	945.96	-23.96	-2.47%
Emg. Mkts (ADRE)	38.39	37.44	-0.95	-2.47%
Spain (EWP)	27.02	27.15	0.13	0.48%
Italy (EWI)	11.92	11.82	-0.10	-0.84%
Greece (GREK)	16.10	15.48	-0.62	-3.85%
U.S. 10yr. Tr.	1.61%	1.57%	-0.04%	2.48%
Greece 10yr. Bond	18.13%	17.66%	-0.47%	2.59%
Italy 10yr. Bond	5.02%	4.96%	-0.06%	1.20%
Spain 10yr. Bond	5.88%	5.94%	0.06%	-1.02%
Oil	86.14	86.50	0.36	0.42%
Gold	1736.10	1717.50	-18.60	-1.07%

It is amazing that oil did not spike higher with the conflict taking place in Israel. Here is a current chart of light, sweet crude:



As you can see, it has been flat-lining for the last month after a fairly steep sell-off in Sept-Oct.

Gold has also been soft as of late, but I think keeping a hedge against inflation and dollar destruction continues to make sense right now.



Here is where the markets stand year-to-date:

	12/31/11	Fri. 11/16/12	2012	YTD Pct.
	Value	Close	YTD	Change
S&P500	1257.60	1359.88	102.28	8.13%
DJIA	12,239.74	12,587.08	347.34	2.84%
NASD	2610.68	2853.13	242.45	9.29%
S&P600 (Small)	415.07	437.46	22.39	5.39%
S&P400 (Mid-Cap)	879.16	970.16	91.00	10.35%
Emg. Mkts (ADRE)	39.89	37.44	-2.45	-6.14%
Spain (EWP)	30.37	27.15	-3.22	-10.60%
U.S. 10yr. Tr.	1.87%	1.57%	-0.30%	16.04%
Spain 10yr. Bond	5.22%	5.94%	0.72%	-13.79%
Oil	98.87	86.50	-12.37	-12.51%
Gold	1565.90	1717.50	151.60	9.68%

The Dow is barely hanging on to a small gain for the year, while the NASDAQ's almost 20% gain has now been cut in half. The Emerging Markets continue to submerge.

Here is how the INVERSE S&P 500 chart looks like right now...



I am still not convinced that a hedge is necessary yet, although betting against those emerging markets sure is tempting...



Is this the beginning of a new uptrend?

By the way, here is what Apple (AAPL) looks like right now:



Ouch! Will that support at \$517 hold? It is for now. This stock is sooooooo cheap-stay tuned!

Here are this week's sector rankings vs. last week's sector rankings.

This Week	Last Week

Here are the lowest rated sectors:

Last Week

This Week



Note that the Investment Services Sector is now in the crosshairs of Elizabeth Warren and the Oil Exploration Sector is in the hands of the EPA.

it is still prudent to keep the yellow flag flying, but I still remain almost fully invested for now, just as I have been all year.

It is also vital to be invested in the BEST STOCKS NOW...wherever they may be!

Let's Stay in Touch Every Day!

On radio and the Internet.

Please follow me on Twitter, Facebook, or LinkedIn throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my BEST STOCKS NOW app every day, and on the homepage of my website: <http://www.pwstreet.com>.

My Best Stocks Now Radio Hour is heard on the Salem Broadcast Network every weekday from 7:00am to 8:00am PST.

We are in Seattle, Orlando, Twin Cities , San Diego, Orange County, Denver and soon Honolulu and San Francisco.

[You can listen live to the show on the internet through the station's websites.](#)

In additon to this we will also download the shows to the radio archives on my website <http://pwstreet.com> and send them to iTunes. There is no excuse to not keep up on your investments!

The Gunderson Archive.

How did he do?

Seventeen months ago I wrote an article for the San Diego Union-Tribune saying the Post Office was broke -- and getting worse.

[Not rain nor sleet, but \\$25 billion can stop the mail Page 1 of 2 | UTSanDiego.com](#)

I also talked about it on [Fox & Friends with Steve Doucy](#).

This week, the Post Office announced it was broke and going to run out of cash within the year.

Friday morning I was talking on Toronto news radio about what has changed between 17 months ago and today.



Answer: Nothing.

Except it has gotten worse.

"How is Gunderson handling the fiscal cliff? I sure hope he didn't jump off!"

Bill Gunderson's Model Portfolio for Conservative Growth Investors:

This model is made up of mostly mid-cap and large cap companies that I consider suitable for investors who have a conservative growth risk profile. Time horizon of at least 3-5 years would be appropriate.

This portfolio is up 7.16% year-to-date. No changes this week.

Conservative Growth Model 7.16%												
11/16/2012 (as of 9am)												
S&P 500 7.48% Ahead by -0.32%												
DJIA 2.64% Ahead by 4.53%												
(Net of all Trading Costs and a 2% annual mgmt fee)												
Add	Date	Symbol	Name	Sector	Add Price	Adjusted Price	Shares	Beginning Value	Current Price	Current Value	G/L	Alloc.
1	29-Jun-12	ALXN	Alexion Pharm.	Drug	\$98.71	\$98.71	48	\$4,738	\$90.22	\$4,331	-8.6%	3.4%
2	11-May-12	AMT	American Tower	Telecom	\$67.86	\$67.86	70	\$4,750	\$73.14	\$5,120	7.8%	4.0%
3	31-Aug-12	AMZN	Amazon.com	Consumer	\$248.92	\$248.92	19	\$4,729	\$221.00	\$4,199	-11.2%	3.3%
4	25-May-12	BIIB	Biogen	Drug	\$131.75	\$131.75	36	\$4,743	\$140.02	\$5,041	6.3%	4.0%
5	8-Oct-12	CEB	Companhia Brasileira	International	\$48.47	\$48.47	112	\$5,429	\$44.35	\$4,967	-8.5%	3.9%
6	31-Aug-12	CNI	Canadian Natl. Railway	Transport	\$91.99	\$91.99	52	\$4,783	\$84.34	\$4,386	-8.3%	3.4%
7	31-Aug-12	ESRX	ExpressScript	Medical	\$62.73	\$62.73	76	\$4,767	\$51.63	\$3,924	-17.7%	3.1%
8	5-Oct-12	FMX	Fomento Econ Mex	International	\$95.18	\$95.18	59	\$5,616	\$91.37	\$5,391	-4.0%	4.2%
9	17-Aug-12	GILD	Gilead Sciences	Drug	\$56.42	\$56.42	84	\$4,739	\$73.89	\$6,207	31.0%	4.9%
10	21-Sep-12	GOLD	Randgold Resources	Basic Mat.	\$123.86	\$123.86	29	\$3,592	\$100.59	\$2,917	-18.8%	2.3%
11	17-Aug-12	HD	Home Depot	Consumer	\$57.10	\$57.10	83	\$4,739	\$61.67	\$5,119	8.0%	4.0%
12	26-Oct-12	LPX	Louisiana Pacific	Building	\$15.54	\$15.54	336	\$5,221	\$15.20	\$5,107	-2.2%	4.0%
13	11-May-12	NVO	Novo Nordisk	Drug	\$145.90	\$145.90	32	\$4,669	\$152.40	\$4,877	4.5%	3.8%
14	8-Jun-12	PETM	Petsmart	Consumer	\$66.24	\$66.24	70	\$4,637	\$66.65	\$4,666	0.6%	3.7%
15	1-Jun-12	PPG	PPG Industries	Basic Mat.	\$98.96	\$98.96	48	\$4,750	\$114.28	\$5,485	15.5%	4.3%
16	29-Jun-12	PRGO	Perrigo	Drug	\$117.46	\$117.46	40	\$4,698	\$101.21	\$4,048	-13.8%	3.2%
17	27-Jul-12	REGN	Regeneron Pharm.	Drug	\$137.91	\$137.91	34	\$4,689	\$153.45	\$5,217	11.3%	4.1%
18	24-Aug-12	SLW	Silver Wheaton	Basic Mat.	\$34.08	\$34.08	139	\$4,737	\$34.90	\$4,851	2.4%	3.8%
19	26-Oct-12	TWC	Time Warner Cable	Media	\$99.52	\$99.52	52	\$5,175	\$89.85	\$4,672	-9.7%	3.7%
20	21-Aug-12	UNP	Union Pacific	Transport	\$125.19	\$125.19	38	\$4,757	\$116.93	\$4,443	-6.6%	3.5%
21	29-Jun-12	V	Visa	Finance	\$123.11	\$123.11	38	\$4,678	\$141.49	\$5,377	14.9%	4.2%
22	26-Oct-12	XHB	Homebuilders Index	Building	\$25.52	\$25.52	204	\$5,206	\$24.43	\$4,984	-4.3%	3.9%
23	28-Sep-12	WPI	Watson Pharmaceutical	Drug	\$85.76	\$85.76	63	\$5,403	\$82.83	\$5,218	-3.4%	4.1%
HOLDINGS										\$111,783		76.4%
CASH										\$15,764		10.8%
TOTAL										\$127,547		100.0%
Begin 2012										\$119,023		
YTD Gain/Loss										\$8,524		
Pct. Gain/Loss										7.16%		

Bill Gunderson's Model Portfolio for Investors seeking AGGRESSIVE/Moderate Growth.

This is my most aggressive portfolio. It is designed for investors with long-term time horizons, seeking maximum growth. This portfolio is made up mainly of small and mid-cap stocks with superior growth potential.

This portfolio is more volatile than the Conservative Growth Portfolio and the Income/Growth Portfolio. This portfolio also carries more risk than the other two. It also has a higher turnover rate. It also has the most upside potential, however. This portfolio is up 8.42% year-to-date.

I am adding Gilead Sciences (GILD) and J B Hunt (JBHT) this week. I am selling Ariad Pharm. (ARIA) and Walter Inv. (WAC) this week.

Gunderson Aggressive Growth Model Portfolio												
As of 11/16/12 (9:30AM)												
8.42% YTD S&P 500 7.98% Ahead 0.44% Small-Cap S&P 600 5.03% by 3.39%												
(Net of all trading fees and an annual mgt. fee of 2.0%-INTERNALLY AUDITED)												
Symbol	Name	Sector	Add Date	Add Price	Adj. Price	Adj. Add Shares	Begin Value	Current Price	Current Value	Current G/L	Current Allocation	
1	ALXN	Alexion Pharmaceutical	Drug	22-Jun-12	\$95.95	\$95.95	51	\$4,893	\$90.51	\$4,616	-5.7%	4.0%
2	ABG	Asbury Automotive Group	Auto	26-Oct-12	\$30.55	\$30.55	157	\$4,796	\$28.42	\$4,462	-7.0%	3.8%
3	AMT	American Tower	Telecom	26-Oct-12	\$73.37	\$73.37	57	\$4,182	\$73.85	\$4,209	0.7%	3.6%
4	ASPS	Allsource ptf Sins	Financial	15-Jun-12	\$67.40	\$67.40	73	\$4,920	\$101.08	\$7,379	50.0%	6.3%
5	AVD	American Vanguard	Basic Mat	13-Jul-12	\$28.32	\$28.32	170	\$4,814	\$29.61	\$5,034	4.6%	4.3%
6	CAB	Cabela's	Consumer	27-Jul-12	\$45.31	\$45.31	103	\$4,667	\$44.76	\$4,610	-1.2%	4.0%
7	CTRX	Catamaran Corp.	Medical	9-Mar-12	\$36.51	\$36.51	132	\$4,819	\$47.23	\$6,234	29.4%	5.4%
8	ELJ	Elle Mae	Real Est.	12-Oct-12	\$26.40	\$26.40	176	\$4,646	\$22.73	\$4,000	-13.9%	3.4%
9	GILD	Gilead Sciences	Drug	16-Nov-12	\$74.87	\$74.87	51	\$3,818	\$74.87	\$3,818	0.0%	3.3%
10	HHC	Howard Hughes Corp.	Real Est.	5-Oct-12	\$73.60	\$73.60	62	\$4,563	\$68.47	\$4,245	-7.0%	3.6%
11	JBHT	J B Hunt Trans Svcs	Transportation	16-Nov-12	\$59.30	\$59.30	65	\$3,855	\$59.30	\$3,855	0.0%	3.3%
12	MLNX	Mellanox Technologies	Technology	27-Jul-12	\$102.29	\$102.29	46	\$4,705	\$78.79	\$3,624	-23.0%	3.1%
13	OCN	Ocwen Financial	Financial	17-Aug-12	\$24.87	\$24.87	192	\$4,775	\$33.94	\$6,516	36.5%	5.6%
14	ONXX	Onyx Pharmaceuticals	Drug	21-Sep-12	\$85.04	\$85.04	58	\$4,932	\$73.38	\$4,256	-13.7%	3.7%
15	OSI	O S I Systems Inc.	Safety	21-Sep-12	\$77.55	\$77.55	63	\$4,886	\$63.02	\$3,970	-18.7%	3.4%
16	PCYC	Pharmacycics Inc.	Drug	14-Aug-12	\$59.50	\$59.50	80	\$4,760	\$51.32	\$4,106	-13.7%	3.5%
17	PIR	Pier 1 Imports	Consumer	19-Oct-12	\$20.34	\$20.34	234	\$4,760	\$18.64	\$4,362	-8.4%	3.7%
18	REGN	Regeneron Pharm.	Drug	31-Aug-12	\$145.96	\$145.96	32	\$4,671	\$156.19	\$4,998	7.0%	4.3%
19	RUE	Rue21 Inc.	Consumer	5-Oct-12	\$31.97	\$31.97	143	\$4,572	\$27.24	\$3,895	-14.8%	3.3%
20	SHF	Schiff Nutrition Intl.	Food	12-Oct-12	\$24.48	\$24.48	190	\$4,651	\$43.65	\$8,294	78.3%	7.1%
21	TDG	Transdigm Group	Aerospace	27-Apr-12	\$127.14	\$116.06	40	\$5,086	\$125.30	\$5,012	-8.0%	4.3%
22	XHB	Homebuilders Index	Building	26-Oct-12	\$25.52	\$25.52	165	\$4,211	\$24.74	\$4,075	-3.1%	3.5%
23	TTC	Toro Co.	Building	20-Jul-12	\$39.55	\$39.55	120	\$4,746	\$41.06	\$4,927	3.8%	4.2%
Total Holdings									\$110,499			
Cash									\$5,912			
Total Value									\$116,411			
Begin 2011									\$107,371			
Gain/Loss									\$9,040			
Pct.									8.42%			

It was a wild week for O S I Systems (OSIS).

On Thursday, a single congressman blamed the company for falsifying tests on their bomb-scanning machines. He threatened to take away their lucrative government contracts.

On Friday, several analysts came to the defense of the company. I hope they are right.

Here is what the wild ride looked like:



We are still down around \$15 per share from last week.

Just when I thought I had seen everything ...

.. a 1 in 100 event occurred on Friday. My Schiff Nutrition (SHF) which was bought out by Bayer three weeks ago received an even higher bid from another suitor on Friday.



This stock is now up 78% since my purchase!

Bill Gunderson's INCOME/GROWTH Model Portfolio

This is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a CD alternative-albeit with greater risk.

This portfolio currently has an average yield of 5.8%. Compare this with the current U.S. Treasury yield of 1.6% and current CD yields.

This portfolio is up 7.12% since its August 5, 2011 inception. That works out to an annualized rate of 5.54%.

The INCOME investments have been very challenging this year. I sold my Two Harbors (TWO) this past week.

Income/ Growth Model as of Nov. 16, 2011										0.87% YTD		Annualized 5.54%	
Inception Date August 5, 2011										7.12% Since Inception			
10:45AM										(Net of trading costs and 2% annual mgt fee)			
	Added	Symbol	Name	Sector	Add Price	Adj. Buy Price	Shares	Beg. Value	Current Price	Current Value	G/L	Alloc.	Curr. Yield
1	5-Oct-12	AWF	Alliance Gbl HI-Income Fund	Income-Foreign	\$15.70	\$15.70	238.0	\$3,737	\$15.13	\$3,601	-3.6%	3.4%	7.8%
2	26-Oct-12	BGS	B & G Foods Inc.	Food	\$30.00	\$30.00	147.0	\$4,410	\$27.55	\$4,050	-8.2%	3.8%	4.2%
3	5-Oct-12	BKCC	Blackrock Kelso Cap. Corp.	Income-PE	\$10.16	\$10.16	448.0	\$4,552	\$9.50	\$4,256	-6.5%	4.0%	10.9%
4	28-Sep-12	BLX	Banco Latinoamericano	Bank	\$22.24	\$21.79	201.0	\$4,470	\$21.04	\$4,229	-3.4%	3.9%	5.7%
5	12-Oct-12	ENB	Enbridge Inc.	Income-Energy	\$39.86	\$39.86	112.0	\$4,464	\$38.56	\$4,319	-3.3%	4.0%	2.9%
6	4-May-12	EPD	Enterprise Products	Energy	\$52.47	\$51.85	75.0	\$3,935	\$50.40	\$3,780	-2.8%	3.5%	5.2%
7	21-Sep-12	GOLD	Randgold	Basic Mat.	\$124.13	\$124.13	36.0	\$4,469	\$101.50	\$3,654	-18.2%	3.4%	0.4%
8	5-Aug-11	KMP	Kinder Morgan	Energy	\$68.03	\$64.22	74	\$5,034	\$78.36	\$5,799	22.0%	5.4%	6.4%
9	21-Oct-11	MMP	Magellan Mid. Pts	Energy	\$31.51	\$30.02	128	\$4,033	\$41.47	\$5,308	38.1%	5.0%	4.7%
10	19-Oct-12	MSD	MS Emerging Mkt. Debt	Income-Foreign	\$12.17	\$12.17	390.0	\$4,746	\$11.90	\$4,641	-2.2%	4.3%	4.7%
11	5-Aug-11	NHI	Nat. Health Investors	RET	\$40.60	\$37.77	102	\$4,141	\$52.72	\$5,377	39.6%	5.0%	5.1%
12	5-Aug-11	O	Realty Income	RET	\$30.01	\$28.41	167	\$5,012	\$38.48	\$6,426	35.4%	6.0%	4.7%
13	5-Aug-11	OHI	Omega Healthcare	RET	\$15.82	\$14.61	266	\$4,208	\$22.38	\$5,953	53.2%	5.6%	8.0%
14	26-Oct-12	OKE	Oneok Inc.	Income-Energy	\$47.17	\$46.81	91.0	\$4,292	\$45.15	\$4,109	-3.5%	3.8%	2.9%
15	9-Sep-11	OKS	Oneok Pts	Energy	\$43.29	\$40.71	91	\$3,939	\$56.31	\$5,124	38.3%	4.8%	4.9%
16	5-Oct-12	PCN	Pimco Corp. & Inc. Strat.	Income-Bds	\$19.12	\$19.12	238.0	\$4,551	\$18.15	\$4,320	-5.1%	4.0%	7.6%
17	5-Oct-12	PKO	Pimco Income Opp. Fund	Income-Foreign	\$30.57	\$30.57	149.0	\$4,555	\$29.45	\$4,388	-3.7%	4.1%	7.8%
18	9-Mar-12	PVD	Admin Fondos Pension	Finance	\$75.31	\$70.24	48.0	\$3,615	\$108.00	\$5,184	53.8%	4.8%	6.4%
19	8-Jun-12	TCAP	Thangle Capital Corp.	Finance	\$21.39	\$20.47	195.0	\$4,171	\$24.51	\$4,779	19.7%	4.5%	8.5%
20	12-Oct-12	TE	Templeton Emg. Mkt. Income	Income-Foreign	\$17.19	\$17.19	277.0	\$4,762	\$16.99	\$4,706	-1.2%	4.4%	5.9%
21	5-Oct-12	TNH	Terra Nitrogen Co. Lp	Income-Comm.	\$215.00	\$215.00	21.0	\$4,515	\$209.00	\$4,389	-2.8%	4.1%	7.9%
22	9-Mar-12	WES	Western Gas Partners	Energy	\$46.62	\$45.66	97.0	\$4,522	\$48.29	\$4,684	5.8%	4.4%	4.1%
								AVG. YIELD				5.8%	
								TOTAL HOLDINGS		\$107,089	100.0%		
								CASH		\$30	0.0%		
								TOTAL VALUE		\$107,119	100.0%		
								BEGIN 2012		\$106,193			
								GAIN/LOSS		\$926			
								PCT.		0.87%			

Bill Gunderson is a professional fee-based money manager.

Gunderson Capital Management manages hundreds of accounts all across the country.

Minimum account size is \$50,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million.

Call us for a portfolio evaluation and more info. (855)611-BEST.

I track just over 3,000 stocks, funds, etf's, etc.

I spend several hours looking at them each day. I especially focus in on the ones I own, the stocks rising in rank, and the A- or better rated stocks (usually about the top 200).

I like Performance and Value. Here is a good example of what I mean by this...

AT&T 4G 5:00 PM 57%

Search **gild**

BEST STOCKS NOW! APP

Gilead Sciences Inc

Sector	Drug
Market Cap	56,370,000,000
Size	Large-Cap
Risk Profile	Conservative

Valuation 11/16/12

Last Closing Price	\$74.40
Next Yr EPS Est	\$4.39
Forward PE Ratio	16.95
Est 5Yr Annual Gr	18.78%

Best Stocks Sectors Dow Search

AT&T 4G 5:00 PM 57%

Search **gild**

Valuation 11/16/12

Last Closing Price	\$74.40
Next Yr EPS Est	\$4.39
Forward PE Ratio	16.95
Est 5Yr Annual Gr	18.78%
PEG Ratio	0.90
5Year Target Price	\$131.00
Dividend Yield	0.00%
5Yr Tot Ret Pot	76.1%

Gunderson Value Grade

B-

Best Stocks Sectors Dow Search

AT&T 4G 5:00 PM 57%

Search **gild**

Performance of gild vs S&P 500

1 Mo Total Return	8.8%	-6.5%
3 Mo Total Return	31.2%	-3.9%
12 Mo Total Return	85.2%	9.9%
Momentum Grade	A+	C
3 Yr Avg Tot Ret	16.2%	7.0%
5 Yr Avg Tot Ret	10.8%	-1.4%
10 Yr Avg Tot Ret	23.5%	4.1%
Performance Grade	B+	C
2008 Total Return	11.1%	-38.5%
Safety Grade	C+	C

Best Stocks Sectors Dow Search

AT&T 4G 5:00 PM 57%

Search **gild**

Gunderson Stock Grade

A-

Ranking

Current	25 / 3178
1 day ago	40
7 days ago	172
1 month ago	25
2 months ago	158
3 months ago	142

Best Stocks Sectors Dow Search



BILL GUNDERSON WEEKLY TOP 200 LIST:



Just an appetizer-the full list is below!



Bill Gunderson's

**Best Stocks Now
Top 200 as of 11/16/2012**

		Six	Three	Two	Six	One	Two	One		
		Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Yest.	Current
		Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank
A	CXS	Crexus Investment					33	71	2	1
A	TREX	Trex Company Inc	842	428	262	229	304	168	6	2
A	AZZ	AZZ Inc	58	60	29	6	28	11	2	3
A	BBSI	Barrett Business Svcs	179	693	67	43	52	84	1	4
A	AEGR	Aegerion Pharm.	967	1064	845	1112	44	4	3	5
A	BMRN	BioMarin Pharmaceutical	56	501	725	281	165	1071	10	6
A	AOS	Smith AO Corp	278	38	31	45	74	22	8	7
A	EXP	Eagle Materials Inc	1403	1374	490	415	415	311	9	8
A	RGR	Sturm, Ruger & Co. Inc	140	39	184	3	83	186	12	9
A	BITA	Bitauto Hldgs.	716	1167	1453	1630	1851	2705	30	10
A	ALK	Alaska Air Group Inc	563	977	1231	688	456	204	17	11
A	OCN	Ocwen Financial Corp		14	4	5	3	3	11	12
A	NC	Nacco Ind.	998	671	259	14	5	5	14	13
A	PVD	Admin Fondos	48	10	1	11	1	1	5	14
A-	NTSP	Netspend Hldgs.	1655	1585	1383	1805	1767	1441	7	15
A-	PVH	Phillips-Van Heusen Corp	658	75	56	159	82	83	91	22
A	JOBS	Fifty One Job Inc.	535	1293	591	233	221	219	66	17
A-	FLT	Fleetcor Technologies	194	101	75	97	47	9	28	18
A	BAP	Credicorp Ltd	212	679	390	577	733	35	39	19
A	DORM	Dorman Products Inc	26	28	84	72	66	69	92	20
A-	GILD	Gilead Sciences Inc	334	142	158	19	21	114	155	40
A	ILMN	Illumina Inc	509	905	326	132	57	73	60	54
A	LORL	Loral Space	1305	51	218	380	469	21	16	25
A-	GNRC	Generac Holdings Inc	2746	210	87	576	616	507	404	23
A	LL	Lumber Liquidators	34	286	754	780	1160	510	247	19
A-	NTE	Nam Tai Electronics Inc	2644	1426	249	259	410	403	27	35
A-	HD	Home Depot Inc	422	107	95	67	37	24	32	24
A-	BECN	Beacon Roofing Supply	2396	1768	707	1348	1816	369	304	376
A-	HSNI	H S N Inc.	0	0	0	0	0	10	15	29
A-	CERN	Cerner Corp	11	259	424	124	224	51	26	32
A-	CTEL	City Telecom HK Ltd Adr	619	1366	1819	2166	2504	247	134	39
A-	HAIN	Hain Celestial Grp	188	482	156	397	219	266	127	43
A-	LKQ	LKQ Corp	38	54	207	173	118	20	29	52
A-	CTRX	Catamaran Corp.	7	225	161	1213	19	14	61	67
A-	TRMB	Trimble Navigation Ltd	417	157	51	488	290	32	31	34
A-	ODFL	Old Dominion Freight Lines	189	79	23	146	88	27	23	27
A-	ORLY	O'Reilly Automotive Inc	18	738	1176	506	314	227	56	63
A-	LCC	US Airways Group Inc	1066	1558	962	1019	589	305	196	45
A-	MMS	Maximus Inc	197	182	10	25	64	98	50	60
A-	EZCH	Ezchip Semiconductor	106	783	1454	1942	1427	1266	239	46
A-	AKOA	Embotelladora Andina A	522	497	531	257	54	15	44	74
A-	JBHT	Hunt JB Trans Scvcs Inc	175	161	496	222	53	19	34	37
A-	SXI	Standex Intl Corp	178	326	276	526	508	152	21	13
A-	WRLS	Telular Corp	519	83	144	386	315	379	172	38
A-	TYL	Tyler Technologies Inc	95	109	82	101	97	59	68	59
A-	MIDD	Middleby Corp	289	55	102	63	38	18	49	44
A-	TSM	Taiwan Semiconductor Inc	400	140	97	48	63	108	53	62
A-	FMX	Fomento Econ Mex Sab Ads	67	138	78	190	152	67	124	68
A-	PCLN	Priceline.com Inc	61	230	86	151	192	85	43	33




Bill Gunderson's

Best Stocks Now

Top 200 as of 11/16/2012

			Six Mos. Ago	Three Mos. Ago	Two Mos. Ago	Six Wks. Ago	One Mo. Ago	Two Wks. Ago	One Wk. Ago	Yest.	Current Rank
			Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank
A-	AMCX	Amc Networks Inc	0	354	501	224	707	360	107	80	51
A-	FIS	Fidelity National Information S	797	1527	1188	979	666	244	65	72	52
A-	SHW	Sherwin-Williams Co	253	63	166	47	27	144	236	50	53
A-	UNAM	Unico American Corp	924	1849	2314	411	453	639	183	75	54
A-	GDI	Gardner Denver Inc	854	371	583	502	625	347	82	57	55
A-	FCFS	First Cash Financial Services	387	141	59	114	225	113	210	119	56
B+	DVA	DaVita Inc	704	778	1097	622	190	65	89	98	57
A-	TDG	Transdigm Group Inc	49	24	15	90	40	2	4	31	58
A-	SHF	Weider Nutrition Intl Inc	116	393	349	26	4	91	83	79	59
B+	RNF	Rentech Nitrogen	219	4	226	260	133	0	52	36	60
B+	ARMH	A R M Holdings	1025	583	958	713	611	240	86	81	61
A-	MWV	M W I Veterinary Supply	70	209	71	262	332	174	79	84	62
B+	CP	Canadian Pacific Railway	780	580	692	580	432	398	650	71	63
B+	VAL	Valspar Corp	475	290	131	167	181	71	41	51	64
B+	SNA	Snap On Inc	864	467	450	455	374	191	64	78	65
B+	POOL	Pool Corp.	699	418	145	171	146	52	77	86	66
A-	AZO	AutoZone Inc	89	234	554	234	81	57	102	101	68
A-	ADS	Alliance Data Systems Corp	168	133	188	279	113	79	81	76	69
B+	AWI	Armstrong World Inds	747	718	429	310	650	62	22	28	70
B+	KWR	Quaker Chemical	567	402	308	966	669	165	63	53	71
A-	KTCC	Key Tronic Corp	365	569	125	240	142	60	42	73	72
A-	CTGX	CTG Resources Inc	671	529	379	365	7	7	13	26	74
A-	REGN	Regeneron Pharmaceuticals	5	143	6	12	17	104	111	42	75
B+	DPZ	Dominos Pizza	461	789	1178	534	235	110	112	87	76
B+	TAST	Carrols Restaurant Grp.	1293	2261	2384	1770	1504	927	20	48	77
B+	CSU	Capital Senior Living	491	815	392	214	61	81	122	122	78
B+	TUP	Tupperware Corp	617	659	703	986	794	275	76	96	79
B+	ASGN	On Assignment	300	394	223	16	45	37	70	92	80
B+	BKE	Buckle Inc	312	179	172	383	700	329	168	210	81
B+	LGF	Lions Gate Entertainment	163	213	165	416	342	88	103	123	82
B+	NEU	Newmarket Corp.	213	193	96	216	174	82	80	58	83
B+	PETM	Petsmart Inc	126	20	157	175	72	76	157	117	84
B+	ARG	Airgas Inc	156	678	1053	865	745	177	100	94	85
B+	CMN	Cantel Medical	325	23	94	70	139	221	145	115	86
B+	EGHT	Eight by Eight Inc.	129	15	114	22	68	36	51	49	87
A-	YUM	Yum! Brands Inc	185	348	625	255	127	39	54	85	88
B+	THO	Thor Ind Inc	1549	863	716	723	869	788	119	97	89
A-	UHAL	Amerco	884	740	404	280	228	94	94	65	90
B+	ASNA	Ascena Retail Group	257	416	120	85	143	47	88	110	91
B+	AME	Ametek Inc	169	178	139	213	200	34	48	70	92
A-	NNI	Nelnet Inc	831	362	285	662	571	251	222	55	93
B+	NVO	Novo Nordisk A/S	105	103	54	23	11	29	58	77	94
B+	TTC	Toro Co	332	147	280	238	258	112	126	116	95
B+	DUSA	DUSA Pharmaceuticals	772	221	132	200	107	534	135	113	96
B+	PBH	Prestige Brands Hldgs.	892	134	55	93	55				97
B+	ABG	Asbury Automotive Group Inc	795	419	187	243	237	75	159	185	98
B+	GWR	Genesee & Wyoming Inc	527	228	338	174	23	28	45	66	99
B+	IJI	Internet Initiative Japan Inc	768	943	560	226	381	137	35	83	100

										Yest.	Current
		Six Mos. Ago	Three Mos. Ago	Two Mos. Ago	Six Wks. Ago	One Mo. Ago	Two Wks. Ago	One Wk. Ago	Rank		
		Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	
A-	SBAC	SBA Communications Corp	195	45	306	113	15	16	24	41	101
B+	V	Visa Inc.	310	164	107	141	98	61	78	138	102
B+	Pll	Polaris Industries Inc	22	146	26	20	85	25	46	61	103
B+	AGM	Federal Agriculture Mort.	233	2145	1418	1658	1305	426	370	137	104
B+	AAN	Aaron's Inc.	626	205	839	621	530	121	121	111	105
B+	CBD	Companhia Brasileira Adr	359	106	40	31	51	106	169	132	106
B+	CLH	Clean Harbors	183	464	684	867	623	272	170	121	107
B+	ETH	Ethan Allen Interiors Inc	1738	1472	844	1568	1313	107	123	106	108
A-	VRX	Valeant Pharmaceuticals Intl	254	25	49	7	29	23	69	108	109
B+	SLXP	Salix Pharmaceuticals Ltd	28	232	352	273	176	296	96	90	110
A-	AFSI	Amtrust Fin. Svcs.	81	349	250	574	465	633	99	82	111
A-	WSO	Watsco Inc	350	258	115	160	191	96	138	93	112
B+	CMCSA	Comcast Corp Cl A	787	155	322	102	56	31	59	102	113
B+	PSMT	PriceSmart Inc	118	435	529	487	402	435	104	203	114
B+	TGA	Transglobe Energy Corp	460	144	68	30	125	74	40	64	115
A-	MMU	Western Asset Managed Municipals Fund In	138	294	781	370	462	974	139	124	116
B+	USG	USG Grp	2389	1845	475	1316	1585	181	190	126	117
B+	ASR	Grupo Aeroportuario	199	420	617	331	138	220	101	167	118
B+	RMD	Resmed Inc	226	66	47	9	34	41	38	134	119
B+	AKRX	Akom Inc.	39	357	222	468	313	462	209	227	120
B+	DEST	Destination Maternity	597	661	599	583	232	187	384	383	121
B+	SBUX	Starbucks Corp	114	806	610	793	706	139	57	89	122
B+	FDO	Family Dollar Stores Inc	77	196	582	286	177	229	187	103	123
B+	WINA	Winmark Corp	548	883	362	263	580	317	151	190	124
B+	HFC	Frontier Oil Corp	0	0	0	0				172	125
A-	AMT	American Tower Corp	87	121	202	157	48	40	36	56	126
B+	AVD	American Vanguard Corp	33	211	89	75	43	64	72	100	127
B+	WPI	Watson Pharmaceuticals	255	621	167	71	35	45	110	142	128
B+	ASPS	Altisource	897	26	18	118	6	6	25	155	129
B	TAI	Transamerica Income Shares Inc	720	720	358	208	841	815	98	91	130
B+	BTTRX	Amer. Cent. Zero 2025	1854	445	1287	823	266	705	212	140	131
B+	COO	Cooper Companies Inc	111	323	173	61	50	44	74	112	132
B+	IT	Gartner Inc Cl A	125	36	16	254	145	286	146	107	133
B+	AAP	Advance Auto Parts Inc	724	538	991	520	444	128	114	156	134
B+	SBH	Sally Beauty Holdings	32	100	479	412	339	163	223	179	135
B+	VHC	Vimtex Hldg.	538	769	851	379	371	119	128	131	136
B+	LPX	Louisiana Pacific Corp	1532	891	430	1209	802	101	132	133	137
B+	AAPL	Apple Computer	55	8	2	27	65	117	176	143	138
B+	NDSN	Nordson Corp	497	697	381	884	885	378	156	136	139
B+	PNRA	Panera Bread	172	110	50	4	41	93	84	118	140
B+	TNH	Terra Nitrogen Co Lp	219	4	226	260	133	97	47	104	141
B+	LII	Lennox International Inc	641	1235	1139	1308	1076	338	444	99	142
B+	URI	United Rentals Inc	916	637	670	852	1005	332	374	186	143
B+	JDAS	JDA Software Grp Inc	1152	1468	1745	1129	629	249	179	161	144
B+	GRA	Grace WR & Co	397	227	393	347	251	230	62	114	146
B+	HSTM	Healthstream	53	69	17	33	67	394	227	149	147
B+	ISRG	Intuitive Surgical	90	207	538	250	141	56	93	109	148
B+	NEOG	Neogen Corp	201	263	539	104	77	217	141	88	149
B+	PAA	Plains All Amer. Pipe	0	2052	500	2361	1754	2331	158	154	150

		Six	Three	Two	Six	One	Two	One		
		Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Yest.	Current
		Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank
B+	OKE Oneok	112	334	260	237	69	160	215	174	151
B+	ACET Aceto Corp	713	604	277	364	643	146	167	127	152
B+	DXPE DXP Enterprises Inc	6	47	74	28	46	12	162	215	153
B+	HIBB Hibbett Sporting Goods Inc	47	68	243	95	134	295	232	232	154
B+	ICLR ICON Pic	988	1039	822	881	673	926	656	128	155
B+	BSD BlackRock Strategic Municipal Trust	405	668	691	289	461	611	143	195	156
B+	DFS Discover Financial Services	552	611	587	781	651	297	312	69	157
B+	SLH Solera Holdings	870	459	548	478	231	173	204	178	158
B+	TPCG TPC Group Inc.	1397	247	52	562	109	127	264	242	159
B+	HAE Haemonetics	581	1183	664	638	773	539	641	152	160
B+	ROK Rockwell Automation Inc	954	374	915	760	419	132	174	180	161
B+	ACIW A C I Worldwide	246	800	585	967	610	789	375	307	162
B+	ALXN Alexion Pharmaceuticals	80	12	12	37	30	239	177	153	163
B+	DDS Dillard's Inc	436	410	436	771	427	190	201	145	164
B+	SWM Schweitzer-Mauduit Intl	78	477	215	484	375	102	217	146	165
B+	UNP Union Pacific Corp	152	56	43	198	180	72	175	214	166
B+	EW Edwards Lifesciences Corp	44	22	25	57	256	517	109	253	167
B+	IMAX Imax Corp	662	413	751	267	71	99	55	135	168
B	RDWR Radware Limited	51	823	216	130	205	228	268	192	169
B-	ES Energysolutions	0	0	0	0		1012	341	147	171
B+	SCCO Southern Copper Corp	815	356	607	670	1003	70	133	198	172
B+	TESS TESSCO Technologies Inc	228	509	673	461	528	212	19	129	173
B+	TSCO Tractor Supply Co	17	30	13	21	14	46	87	200	174
B+	CGI Celadon Group	0	0	0	0					175
B+	EDU New Oriental Education	960	1948	869	1337	281	1401	766	260	176
B+	MA Mastercard	216	192	179	133	84	90	203	144	177
B+	CRUS Cirrus Logic Inc	19	41	3	34	32	241	226	184	178
B+	CYMI Cymer Inc	1385	1308	2325	2277	2182	209	231	188	179
B+	THOR Thoratec Corp	734	699	417	956	744	172	288	239	180
B+	RUTH Ruths Hospitality Group	1127	1295	1282	729	1415	386	597	166	183
B+	CMI Cummins Inc	564	128	448	844	789	194	272	211	184
B+	ENB Enbridge	72	266	489	425	158	195	273	212	185
B+	FL Foot Locker Inc	294	62	38	60	104	111	185	169	186
B+	EQIX Equinix Inc	68	17	32	84	108	153	345	216	187
B	QCOR Questcor Pharmaceutical	25	158	282	855	529	109	142	164	189
B	DDD Three D Systems Inc.	1920	87	200	1873	1346	839	727	47	190
B+	AGX Argan Inc	750	415	485	378	394	277	195	326	191
B	NUS Nu Skin Enterprises, Inc	363	861	821	721	809	675	419	263	192
B+	OIL Oceaneering Intl Inc	384	49	134	218	561	391	255	296	193
B+	UGP Ultrapar Participacoes Adr	198	160	376	293	429	532	365	314	194
B+	VFC VF Corp	299	57	135	73	123	169	218	175	195
B+	WHR Whirlpool Corp	2024	674	1173	853	936	592	406	274	196
B+	AIRM Air Methods Corp	45	16	35	68	76	477	256	245	197
B+	ROST Ross Stores Inc	20	120	99	194	150	314	242	199	198
B	FAF First American Corp	1767	1084	1099	675	404	853	164	141	199
B	DKS Dick's Sporting Goods Inc	418	200	219	336	538	337	330	168	200

Bill Gunderson's Top 200 is a new feature in the newsletter.

I can tell you from experience that it is very powerful. The Top 200 is a reflection of the market and the economy.

These trends can remain in place for a long time. Sometimes bonds are at the top, sometimes cash is at the top, and there are even times when inverse funds rule the roost.

Study this list carefully each week.

401-K Section

Everyone has different choices to them in their 401-ks. The choices basically fall into about broad categories however:

Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my Best Stocks Now database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. I only want to own funds that are ranked 850 or higher, overall.

Of the funds that I am tracking, here is my current basic recommendation. **NO CHANGES THIS WEEK:**

GUNDERSON							
Best Stocks Now Mutual Fund Rankings							
401-K Allocation 11/9/12							
		3 Mo. Ago	1 Mo. Ago	Last Wk	Current	Suggested	YTD
		Rank	Rank	Rank	Rank	Allocation	
B+	BTTRX	Amer. Cent. Zero 2025	278	266	475	131	8.2%
B+	BIPIX	Profunds Biotech Ultra	278	80	608	490	59.4%
B-	FSHOX	Fidelity Select Const. & Housing	939	878	235	530	15.0%
B	FMKAX	Fidelity Em. Mkt. Income	596	582	743	547	15.1%
B-	RYOIX	Rydex Biotech Class I	2,390	282	667	561	29.3%
B-	FBIOX	Fidelity Biotech		209	589	620	15.0%
B	FIBIX	Fidelity Spartan Int. Term Bond Index	1,005	1,125	1,332	689	3.6%
B-	PRHSX	T. Rowe Price Health Science	193	275	639	690	15.0%
B-	FSCRX	Fidelity Small Cap Discovery	597	850	220	713	10.0%
B-	FLBIX	Fidelity Spartan L/T Bond Index	1,214	1,462	2,057	767	5.7%
B-	FINPX	Fidelity Inflation Protected Bond	1,079	1,130	1,087	771	6.9%
B-	FBDIX	Franklin Biotech Discovery	252	357	847	793	21.8%
B-	FZIAX	Fidelity Adv. Intermediate Muni Inc.	1,256	1,394	1,155	795	4.7%
B-	PETDX	Pimco Real Estate Return		945	711	796	16.1%
B-	FHIAX	Fidelity Advisor High Income A	796	1,018	930	820	9.2%
B-	TPINX	Templeton Global Bond Fund	915	1,158	1,019	851	10.0%
B-	PRPFX	Permanent Portfolio	880	1,088	978	852	4.9%
B-	FGBTX	Fidelity Adv. Investment Gr. Bond	1,174	1,263	1,244	867	5.5%
B-	FHIFX	Fidelity Focused High Income	725	1,071	981	881	7.7%
B-	FGOVX	Fidelity Government Income	1,283	1,814	1,544	953	-0.1%
C+	FDFAK	Fidelity Select Consumer Staples	490	717	779	987	10.0%
B-	NBRFX	Nbrgr Brmn Real Estate		1,085	741	1,005	8.6%
B-	FMSFX	Fidelity Mortgage Securities	1,219	1,354	1,367	1,071	3.3%
B-	FGMNK	Fidelity GNMA	1,078	1,281	1,289	1,091	1.0%
C+	FHKCX	Fidelity China Region	1,511	2,063	961	1,134	12.3%
C+	FCFTX	Fidelity Adv. Calif. Muni Income	910	1,393	1,154	1,155	6.6%
C+	TGLDX	Tocqueville Gold	1,472	662	979	1,224	10.0%
C+	FASFX	Fidelity Adv. Short Term Fixed Inc.	1,673	1,751	1,572	1,264	1.7%
C+	FHCCX	Fidelity Advisor Healthcare C	845	621	1,021	1,296	4.2%
C+	FHEAX	Fidelity Advisor Real Estate A	740	1,282	892	1,315	9.9%
C+	CREEX	Columbia Real Estate Equity Z	940	1,283	1,022	1,335	8.6%
C+	PREPX	Principal Real Estate Sec. R5	663	1,509	1,002	1,387	8.4%
C+	FBMPX	Fidelity Sel. Multimedia		632	780	1,425	15.0%
						100.0%	

MODEL MUTUAL FUND PORTFOLIO COMING SOON**INTERNATIONAL AND EMERGING MARKET WATCH:****As of Nov. 16, 2012**

		<u>2012 ytd</u>
Thailand	THD	23.8%
India	INP	18.8%
Mexico	EWV	19.7%
Peru	EPU	13.8%
Greece	GREK	10.4%
United States	^GSPC	8.1%
Vietnam	VNM	8.3%
Europe	EFA	5.2%
Canada	EWC	1.9%
China	FXI	2.6%
Chile	CH	-1.2%
Russia	RSX	1.2%
Emerging Mkts.	ADRE	-1.7%
Italy	EWI	-1.4%
Japan	EWJ	-0.5%
Brazil	EWZ	-11.0%
Spain	EWP	-10.3%

COMMODITIES (as of Nov. 16, 2012)

		<u>2012 YTD</u>
Grains	JJG	21.9%
Silver	SLV	15.9%
Gasoline	UGA	17.3%
Com	CORN	10.0%
Gold	GLD	9.1%
Copper	JJC	-1.2%
Livestock	COW	-5.3%
Steel	SLX	-11.0%
Oil	USO	-16.2%
Cotton	BAL	-16.4%
Coal	KOL	-28.0%

[Good Stocks.](#) [Bad Stocks.](#)

Here are snippets on all of the stocks I have talked about on my radio show, and articles that I

have written over the last few months.

They are in alphabetical order.

<http://pwstreet.com/good-bad-stocks/>

And here are a few charts of sells:

2012 Conservative Growth Model Portfolio Sells											
	Bought	Bought	Bought	Sector	Buy Price	Shares	Tot. Buy	Sell Price	Total Sell	Pct. G/L	Sell Date
1	27-May-11	VIV	Telefonica Brasil	Utility	\$27.96	158	\$4,418	\$27.79	\$4,391	-0.6%	3-Feb-12
2	19-Nov-10	ARLP	Alliance Res. Ptrs	Commodities	\$57.92	93	\$5,387	\$72.44	\$6,737	25.1%	2-Mar-12
3	10-Jun-11	KOF	Coca Cola Femsa	Consumer	\$86.13	52	\$4,583	\$101.16	\$5,260	14.8%	9-Mar-12
4	21-Oct-11	MCD	McDonalds	Consumer	\$91.63	49	\$4,490	\$96.60	\$4,684	4.3%	23-Mar-12
5	6-Nov-08	KMP	Kinder Morgan	Energy	\$43.10	55	\$2,371	\$82.32	\$4,528	91.0%	30-Mar-12
6	13-Jan-12	EOG	EOG Resources	Energy	\$103.04	46	\$4,740	\$109.18	\$5,022	6.0%	6-Apr-12
7	6-Nov-08	O	Realty Income	REIT	\$16.68	130	\$2,168	\$37.50	\$4,875	124.8%	6-Apr-12
8	6-Jan-12	AAPL	Apple Computer	Technology	\$422.40	2	\$845	\$608.90	\$1,218	44.2%	13-Apr-12
9	7-Jan-11	PCLN	Priceline.com	Consumer	\$440.59	6	\$2,644	\$742.13	\$4,453	68.4%	13-Apr-12
10	4-Feb-12	CAT	Caterpillar	Industrial	\$113.94	41	\$4,672	\$106.62	\$4,371	-6.4%	13-Apr-12
11	2-Mar-12	CMI	Cummins Engine	Industrial	\$120.38	35	\$4,213	\$114.94	\$4,023	-4.5%	13-Apr-12
12	13-Jan-12	CELG	Celgene	Medical	\$72.63	64	\$4,648	\$73.45	\$4,701	1.1%	27-Apr-12
13	30-Mar-12	BDU	Baidu	Technology	\$145.77	33	\$4,810	\$134.60	\$4,442	-7.7%	27-Apr-12
14	12-Aug-11	TNH	Terra Nitrogen	Commodities	\$165.98	27	\$4,481	\$237.40	\$6,410	43.0%	4-May-12
15	22-Apr-11	ABV	Comp de Bebida	Consumer	\$31.07	144	\$4,474	\$39.67	\$5,712	27.7%	11-May-12
16	29-Jul-11	UGP	Utrapar Participaco	Utility	\$17.83	252	\$4,493	\$21.71	\$5,471	21.8%	11-May-12
17	21-Oct-11	GNW	Grainger	Industrial	\$167.03	27	\$4,510	\$186.29	\$5,030	11.5%	18-May-12
18	27-Apr-12	EC	Ecopetrol	Energy	\$63.13	62	\$3,914	\$67.42	\$3,560	-9.0%	25-May-12
19	22-Apr-11	FMX	Fomento Econ Max	Consumer	\$62.48	72	\$4,499	\$78.41	\$5,646	25.5%	25-May-12
20	9-Mar-12	BPT	BP Pudhoe Bay	Energy	\$124.11	38	\$4,716	\$107.20	\$4,074	-13.6%	1-Jun-12
21	27-Apr-12	DISCA	Discovery Com Cl A	Media	\$54.93	70	\$3,845	\$61.01	\$3,571	-7.1%	8-Jun-12
22	20-Apr-12	YUM	Yum! Brands	Consumer	\$73.72	63	\$4,644	\$64.03	\$4,034	-13.1%	8-Jun-12
23	25-May-12	EFZ	Europe Inverse 1X	Inverse	\$52.06	91	\$4,737	\$50.28	\$4,575	-3.4%	22-Jun-12
24	18-May-12	ELM	Emg. Mkts Inverse 1:1	Hedge	\$33.32	142	\$4,731	\$32.23	\$4,577	-3.3%	22-Jun-12
25	22-Oct-10	AZO	Autozone	Consumer	\$234.72	14	\$3,286	\$359.00	\$5,026	52.9%	27-Jun-12
26	6-Apr-12	ESRX	Express Scripts	Medical	\$56.94	70	\$3,996	\$61.90	\$3,633	-8.9%	25-Jun-12
27	20-Apr-12	ORLY	O'Reilly Automotive	Consumer	\$96.63	48	\$4,638	\$96.23	\$4,571	-1.4%	25-Jun-12
28	7-Jan-11	PCLN	Priceline.com	Consumer	\$440.59	7	\$3,084	\$643.46	\$4,504	46.0%	28-Jun-12
29	8-Jun-12	FXP	China Inverse 2:1	Inverse	\$31.06	150	\$4,659	\$27.86	\$4,179	-10.3%	20-Jul-12
30	8-Jun-12	WFM	Whole FoodsMkt.	Consumer	\$90.67	52	\$4,715	\$85.23	\$4,432	-6.0%	20-Jul-12
31	20-Apr-12	ISRG	Intuitive Surgical	Medical	\$575.60	8	\$4,605	\$498.50	\$3,988	-13.4%	20-Jul-12
32	26-Aug-11	MA	Mastercard	Consumer	\$325.17	14	\$4,552	\$409.89	\$5,738	26.1%	24-Jul-12
33	21-Oct-11	SBUX	Starbucks	Consumer	\$41.93	108	\$4,528	\$50.41	\$5,444	20.2%	25-Jul-12
34	6-Apr-12	FDO	Family Dollar	Consumer	\$64.84	62	\$4,020	\$62.35	\$3,866	-3.8%	24-Aug-12
35	30-Sep-11	DG	Dollar General	Consumer	\$37.76	121	\$4,569	\$61.07	\$6,179	35.2%	31-Aug-12
36	26-Aug-11	DLTR	Dollar Tree	Consumer	\$35.23	130	\$4,580	\$48.49	\$6,304	37.6%	31-Aug-12
37	7-Oct-11	TJX (Sell 1/2)	T.J. Maxx	Consumer	\$27.77	82	\$2,277	\$45.18	\$3,705	62.7%	21-Sep-12
38	21-May-10	ROST	Roosters	Consumer	\$25.76	68	\$1,751	\$64.17	\$4,364	149.2%	28-Sep-12
39	27-Jul-12	NLY	Annaly Mortgage	Finance	\$17.44	273	\$4,761	\$16.60	\$4,532	-2.0%	5-Oct-12
40	6-Jan-12	AAPL	Apple Computer	Technology	\$422.40	9	\$3,802	\$637.52	\$5,731	50.9%	8-Oct-12
41	10-Aug-12	DTV	Directv Cl A	Media	\$51.86	90	\$4,667	\$51.22	\$4,610	-1.2%	9-Oct-12
42	7-Oct-11	TJX	T.J. Maxx	Consumer	\$27.77	82	\$2,277	\$43.88	\$3,591	56.0%	11-Oct-12
43	13-Jul-12	AGNC	American Cap. Agency	Finance	\$34.50	138	\$4,761	\$33.07	\$4,557	-1.2%	10-Oct-12
44	31-Aug-12	EW	Edwards Lifesciences	Medical	\$102.18	46	\$4,700	\$86.74	\$3,983	-15.1%	18-Oct-12

2012 Income Model Portfolio Sells

	Bought	Bought	Bought	Sector	Buy Price	Shares	Tot. Buy	Sell Price	Total Sell	Pct. G/L	Sell Date	
1	5-Aug-11	CEF	Central Fund Canada	Pr. Metals	\$23.93	209	\$5,001	\$19.97	\$4,174	-16.5%	6-Jan-12	
2	5-Aug-11	ALP	Alliance Res. Pr.	Energy	\$69.34	72	\$4,992	\$61.09	\$4,398	-11.9%	30-Mar-12	
3	23-Mar-12	BTI	British Tobacco	Consumer	\$101.45	\$100.21	40.0	\$4,058	\$101.91	\$4,076	1.7%	3.8%
4	5-Aug-11	TSJ	TI M Participaco	Telcom	\$26.78	186	\$4,981	\$28.21	\$5,247	5.3%	3-Feb-12	
5	5-Aug-11	NLY	Annaly Mortgage	REIT	\$17.53	285	\$4,996	\$16.17	\$4,608	-7.8%	9-Mar-12	
6	30-Sep-11	NUV	Nuveen Muni Val. Fund	Muni Bond	\$9.73	407	\$3,960	\$9.79	\$3,985	0.6%	23-Mar-12	
7	11-Nov-11	BCE	BC E Inc.	Telcom	\$39.32	104	\$4,089	\$39.81	\$4,140	1.2%	13-Apr-12	
8	5-Aug-11	TNH	Terra Nitrogen	Commodity	\$160.50	31	\$4,976	\$238.65	\$7,398	48.7%	4-May-12	
9	5-Aug-11	VIV	Telefonica Brasil	Telcom	\$29.78	168	\$5,003	\$27.64	\$4,644	-7.2%	11-May-12	
10	5-Aug-11	TU	Telus Corp.	Telcom	\$50.60	99	\$5,009	\$57.96	\$5,738	14.5%	11-May-12	
11	11-Nov-11	AML	Alerian MLP	Energy	\$15.79	258	\$4,074	\$15.46	\$3,989	-2.1%	1-Jun-12	
12	6-Jan-12	BPT	BP Prudhoe Bay	Energy	\$117.12	36.0	\$4,216	\$107.38	\$3,866	-8.3%	1-Jun-12	
13	7-Oct-11	SXL	Sunoco Logistics Prs	Energy	\$29.92	132	\$3,949	\$33.28	\$4,393	11.2%	1-Jun-12	
14	3-Feb-12	SDRL	Seadrill Ltd	Energy	\$37.88	117.0	\$4,432	\$32.20	\$3,767	-15.0%	1-Jun-12	
15	4-May-12	NGLS	Targa Resources	Energy	\$45.35	85.0	\$3,855	\$36.65	\$3,115	-19.2%	8-Jun-12	
16	1-Jun-12	EFZ	Europe Inverse 1X	Inverse	\$53.74	\$50.44	79.0	\$4,245	\$50.48	\$3,988	-6.1%	22-Jun-12
17	1-Jun-12	EUM	Emg. Markets Inverse 1X	Inverse	\$33.73	\$31.74	126.0	\$4,250	\$32.29	\$4,069	-4.3%	22-Jun-12
18	6-Jan-12	WHX	Whiting Usa Trust	Energy	\$17.83	\$16.41	240.0	\$4,279	\$9.35	\$2,244	-43.0%	20-Jul-12
19	5-Aug-11	WPC	W P Carey	REIT	\$35.80	\$34.41	140	\$5,012	\$43.39	\$6,075	26.1%	11-Sep-12
20	13-Jul-12	DLR	Digital Realty Trust	Real Estate	\$78.48	\$78.00	57.0	\$4,473	\$69.83	\$3,980	-11.0%	21-Sep-12
21	11-May-12	TGH	Textainer Corp.	Trans	\$36.63	\$36.22	123.0	\$4,505	\$31.33	\$3,854	-13.5%	21-Sep-12
22	13-Apr-12	LO	Lorillard	Consumer	\$138.88	\$127.17	32.0	\$4,444	\$116.58	\$3,731	-8.3%	21-Sep-12
23	11-Nov-11	ACC	Amer. Campus Comm.	REIT	\$38.65	\$37.79	106	\$4,097	\$42.95	\$4,553	13.7%	5-Oct-12
24	13-Apr-12	AVB	Avalon Bay Comm.	REIT	\$140.70	\$138.16	32.0	\$4,502	\$135.90	\$4,349	-1.6%	5-Oct-12
25	13-Jul-12	HCN	Health Care REIT	Real Estate	\$60.58	\$59.89	73.0	\$4,422	\$59.60	\$4,351	-1.6%	5-Oct-12
26	8-Jun-12	NLY	Annaly Capital	REIT	\$16.70	\$15.75	250.0	\$4,175	\$16.54	\$4,135	5.0%	5-Oct-12
27	8-Jun-12	CMO	Capstead Mortgage	REIT	\$14.14	\$13.39	300.0	\$4,242	\$12.96	\$3,888	-3.2%	8-Oct-12
28	21-Sep-12	STWD	Starwood Prop. Trust	REIT-Mort.	\$24.33	\$23.76	187.0	\$4,550	\$23.07	\$4,314	-5.2%	9-Oct-12
29	5-Aug-11	AGNC	Amer. Cap. Agency	Mortgage	\$28.35	\$22.92	176	\$4,990	\$34.93	\$6,148	52.4%	10-Oct-12
30	5-Aug-11	NHI	Nat. Health Investors (Partial Sell)	REIT	\$40.60	\$37.77	21	\$853	\$54.00	\$1,134	43.0%	2-Nov-12
31	5-Aug-11	OHI	Omega Health. (Partial Sell)	REIT	\$15.82	\$14.61	50	\$791	\$23.27	\$1,164	59.3%	2-Nov-12
32	14-Sep-12	TWO	Two Harbors Inv.	REIT-Mort.	\$11.96	\$11.54	278.0	\$3,325	\$10.98	\$3,052	-4.9%	16-Nov-12

Bill Gunderson on Bloomberg



The homebuilder industry is my highest rated sector.

It is all about the interest rates. Historic lows.

I was on the air this week with Pimm Foxx of Bloomberg talking about it: [Give a listen and let me know what you think.](#)

Gunderson Sez:

Our favorite and not-so-favorite stocks on the air.

This week, news from Dollar Tree, Wal-Mart, PetSmart, Visa, Facebook, TJ Maxx, Home Depot and others.

[Using Dollar Tree as an example of "when to sell" \(4.25 min.\)](#)

[How to hedge your portfolio... \(8.35 min.\)](#)

[Buy Wal-Mart Now? \(3.49 min.\)](#)

[This stock keeps on truckin'... \(JBHT\) \(5.27 min.\)](#)

[This big holding at Gunderson Capital Mgt. is no dog... \(PETM\) PetSmart Inc. \(3.15 min.\)](#)

[Charge! \(V\) \(9.25 min.\)](#)

[American Facebook or Chinese Facebook? \(RENN\) \(FB\) \(5.40 min.\)](#)

[This company is building natural gas fueling stations all across America... \(CLNE\) Clean Energy Fuels Corp. \(6.54 min.\)](#)

[This retailer was very good to me. Time to get back in? \(TJX\) TJ Maxx \(7.44 min.\)](#)

[Should we care about Cisco's earnings report? \(CSCO\) Cisco Systems Inc. \(2.24 min.\) |](#)

[I love this stock... \(HD\) Home Depot Inc. \(4.43 min.\)](#)

[IPO Fever, Here comes an IPO... \(6.46 min.\)](#)

[\(DHI\) D.R. Horton, Inc. \(7.33 min.\)](#)

We are [now on the air every day from 7 a.m. to 8 a.m.](#) in San Diego, Seattle, Denver, Orlando and other cities around the country. Thank you for making it happen!

Quick Links...

[Our Website](#)


[Products](#)

[Services](#)

[More About Us](#)

Contact Information

phone: (855) 611-BEST

 <p>BILL GUNDERSON'S FEE-BASED WEALTH MANAGEMENT FOR HIGH NET-WORTH INDIVIDUALS</p>	<p>Featured in Barron's, Forbes, Bloomberg, Fox Business and the San Diego Union-Tribune Gunderson Capital Management San Diego, California</p>
	<p>"★★★★★" -San Diego Magazine</p> <p>GET OUR FREE PORTFOLIO ANALYSIS NOW</p>

[Forward this email](#)



Try it FREE today.

This email was sent to eddaher@cox.net by pwstreet@cox.net |
[Update Profile/Email Address](#) | Instant removal with [SafeUnsubscribe™](#) | [Privacy Policy](#).

Gunderson Capital Management | 101 West Broadway, Suite 1975 | San Diego | CA | 92101