

BEST STOCKS NOW! Weekly report

by Bill Gunderson-Professional Money Manager, author of Best Stocks Now, and creator of BestStocks Now App.

WEEK	Fri. 9/2 Close	Fri. 9/9 11AM	Week Change	Week Pct. Change
NASD	2480.33	2466.74	-13.59	-0.5%
S&P500	1173.97	1153.79	-20.18	-1.7%
DJIA	11,240.00	10,977.00	-263.00	-2.3%
10yr Bd.	2.20%	1.93%	-0.27%	-12.3%
Oil	85.25	86.83	1.58	1.9%
Gold	1781.20	1859.50	78.30	4.4%

	12/31/10 Value	Fri. 9/9 Close	2011 YTD	YTD Pct. Change
NASD	2652.87	2466.74	-186.13	-7.0%
DJIA	11577.00	10977.00	-600.00	-5.2%
S&P500	1257.64	1153.79	-103.85	-8.3%
10yr Bd.	3.30%	1.93%	-1.370%	-41.5%
Oil	91.50	86.83	-4.67	-5.1%
Gold	1421.10	1859.50	438.40	30.8%

As seen and heard on:



<http://www.youtube.com/watch?v=bOwVvEBkTxA>



September 9, 2011

1 Mo. Total Return of S&P 500	-11.3%
3 Mo. Total Return of S&P 500	-10.2%
6 Mo. Total Return of S&P 500	-10.2%
1 Yr. Total Return of S&P 500	12.4%
3 Yr. Avg. Tot. Return of S&P 500	-2.2%
5 Yr. Avg. Total Return S&P 500	-1.7%
10 Yr. Avg. Total Return S&P 500	0.0%
25 Yr. Avg. Total Return S&P 500	6.9%

Bill Gunderson's book **AVAILABLE NOW at:**

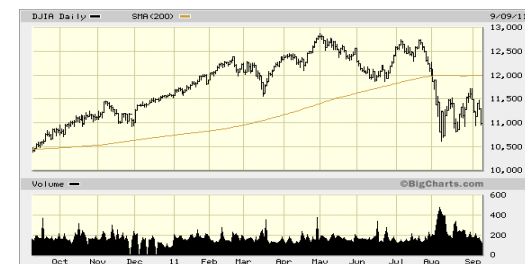
<http://www.pwstreet.com/book>

The yield on the 10 year treasury began the year at 3.30% and it is now at 1.93%, a 60 year low! What is the bond market telling us? This is a terrible economy and we very likely are slipping back into another recession. Gold is now up another 31% since the beginning of the year and his hitting new all-time highs. What is Gold telling us? This is a lousy economy, America is strapped with debt, our currency continues to weaken, and little hope is seen for a quick resolution

I hate to sound so negative, but markets don't lie. Spin masters can twist the truth into almost anything they want, but in the end the markets tell the true story.

Is there any doubt in your mind that the thirty- month old Bull Market that I called an end to almost six weeks ago is now a true fact? The chart at the right shows a the one year price action of the S & P 500. Note where the 30 month old Bull Market trend line broke six weeks ago. At that time, I started taking very defensive action by selling anything that was beginning to break down, holding onto my winners, and buying inverse etf's as hedges.

I would like to say that President Obama's big speech on jobs was a game changer, but the market responded with a bigger than 300 point sell-off the next day. A lot of the market sell-off on Friday was related to Greece, but the a lot of was also the situation in the U.S. The right thing to do is keep the hedges in place and get ready to increase the size of them, hang on to strong stocks for now, and don't go near mediocre stocks, funds, and etf's which are everywhere right now!



Listen to my live, radio show, "Positively Wall Street" 7am-8am PST, Mon.-Fri. on AM1000 KCEO. Subscribe to the podcast.

Archived to iTunes and my website: <http://www.pwstreet.com/radio-show-archives/>

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Replays at 9PM PST.

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Bill Gunderson

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THE BIG PICTURE (Bull Market March 6, 2009-August 1, 2011-R.I.P) Current forward PE of 2,700 stocks is 13.67.

BEAR ALERT THAT I SENT OUT ON JULY 29, 2011 AFTER A 30 MONTH OLD BULL MARKET IS CURRENTLY IS STILL IN EFFECT. Choppy, sideways action for now.

GUNDERSON "A" RATED STOCKS HITTING NEW WEEKLY HIGHS (These stocks continue to excel in a weak econ

ABCO	ABV	ACC	AFSI	AKRX	ALXN	AN	AUY	AZO	BRFS
CF	CHD	CHG	CVI	DLTR	EGO	FCFS	HANS	ITC	KNM
LQDT	MCD	MLI	MLR	MNRO	NUS	NVEC	PRGO	PSMT	QSII
RGLD	RGR	TDY	TNH	TSU	WCN				

Need help with mortgage issues? Craig Brock is the man. Hear his daily take on the bond market. INTEREST RATES NEW ALL-TIME LOWS THIS PAST WEEK!
and interest rates on "Positively Wall St." Craig Brock (619)602-4850. <http://www.ranchofinancial.com/craigbrock/>

GUNDERSON AGGRESSIVE GROWTH MODEL "A" PORTFOLIO

Year to date -1.86% (Includes 2% annual mgt fee and \$7 trades)

S&P 500 ytd -8.26%

Model Port.
2010 17.5%

Model Port.
2009 26.8%

Past Performance may not be indicative of future results. Performance calculations (including complete transaction history) available upon request.

Performance of Managed Accounts may do better or worse than this Model.

Portfolio performance includes dividends.

OIL & GAS					MEDICAL				
Add Date	Sym.	Name & Add Price	Current	Pct. G/L	Add Date	Sym.	Name & Add Price	Current	Pct. G/L
3/26/2010	BEXP	Brigham Exploration (\$15.13)	\$28.10	85.7%	6/24/2011	TRCR	Transcend Svcs (\$28.00)	\$24.78	-11.5%
4/1/2011	RES	R P C Inc. (\$23.92)	\$23.54	-1.6%	8/26/2011	ALXN	Alexion Pharm. (\$54.47)	\$58.29	7.0%
4/8/2011	CLH	Clean Harbors (\$51.78)	\$51.17	-1.2%	8/26/2011	QSII	Quality Systems (\$87.75)	\$89.58	2.1%
6/24/2011	CRR	Carbo Ceramics (\$150.84)	\$145.10	-3.8%	CONSUMER				
GROWTH & INCOME					CONSUMER				
Add Date	Sym.	Name & Add Price	Current	Pct. G/L	Add Date	Sym.	Name & Add Price	Current	Pct. G/L
11/20/2008	\$\$\$\$	Current Cash Allocation	8.30%	NA	5/21/2010	DLTR	Dollar Tree (\$40.69)	\$70.32	72.8%
FINANCIALS					10/8/2010	AZO	Autozone (\$233.00)	\$314.50	35.0%
Add Date	Sym.	Name & Add Price	Current	Pct. G/L	4/1/2011	GMCR	Green Mtn. Coffee (\$64.77)	\$105.81	63.4%
4/23/2010	EZPW	Ezcorp Inc. (\$23.31)	\$32.19	38.1%	4/22/2011	BJRI	B J S Restaurants (\$46.56)	\$41.94	-9.9%
4/1/2011	FCFS	First Cash Fin. (\$38.61)	\$48.23	24.9%	5/20/2011	PEET	Peet's Coffee (\$52.22)	\$54.93	5.2%
LEISURE					8/12/2011	NUS	Nu Skin Ent. (\$39.67)	\$41.28	4.1%
Add Date	Sym.	Name & Add Price	Current	Pct. G/L	Add Date	Sym.	Name & Add Price	Current	Pct. G/L
10/29/2010	PCLN	Priceline.com (\$376.81)	\$524.80	39.3%	8/5/2011	SEF	Financials INVERSE (\$40.98)	\$42.37	3.4%
TECHNOLOGY					8/5/2011	EUM	Emg. Mkts. INVERSE (\$32.82)	\$33.94	3.4%
Add Date	Sym.	Name & Add Price	Current	Pct. G/L	8/5/2011	EFZ	Europe INVERSE (\$51.39)	\$55.06	7.1%
3/5/2010	AAPL	Apple Comp. (\$219.13)	\$376.45	71.8%	8/19/2011	MYY	Mid-Cap400 INVERSE (\$36.16)	\$34.34	-5.0%
4/15/2011	BIDU	Baidu Inc. (\$145.65)	\$143.72	-1.3%					

*Add to the Model Portfolio this week: NONE
*Delete from the Model Portfolio this week: NONE

*All Stocks are equally allocated except for cash

Model Portfolio performance as of 12pm on 9/9/2011
Stock current prices as of 11am on 9/9/2011

For current Model Portfolio Target Prices, see FEATURED STOCK OF THE WEEK section of newsletter.
All add date prices at close of day on add date (adjusted for dividends and splits)

Need help with your taxes? Randy Goodsell, CPA. He is my CPA. (619)238-4343

<http://www.goodsellco.com>

Need help with prime Southern California Real Estate? Scott Voak (888)311-6311. Listen to Scott's commentary on "Positively Wall Street"

Get his weekly newsletter by visiting: <http://www.voakhomes.com>

Bill Gunderson's Featured Stock of the WEEK.

Oneok Partners MLP (OKS)-Engaged in gathering, processing, storage and transportation of natural gas liquids and natural gas in the U.S.

Best Stocks Now Life iPhone View-Full Version soon!

LITE VERSION

BEST STOCKS NOW!
iPhone App

THE FULL VERSION OF THE APP IS CURRENTLY UNDER REVIEW BY APPLE AND SHOULD BE AVAILABLE ANY DAY NOW.

<http://www.youtube.com/watch?v=vcah2oqYmzs>

AT&T 12:44 PM 88%

Search oks

Oneok Partners

Sector	Energy
Market Cap	8,950,000,000
Size	Mid-Cap
Risk Profile	Growth & Income

Valuation 09/08/11

Last Closing Price	\$43.91
Last Change	0.11
Next Yr EPS Est	\$2.38
Forward PE Ratio	18.45

Best Stocks Sectors Dow Search



AT&T 12:44 PM 88%

Search oks

Valuation 09/08/11

Last Closing Price	\$43.91
Last Change	0.11
Next Yr EPS Est	\$2.38
Forward PE Ratio	18.45
Est 5Yr Annual Gr	7.03%
5Year Target Price	\$69.00
Dividend Yield	5.50%
5Yr Tot Ret Pot	84.6%

Gunderson Value Grade

B+

Best Stocks Sectors Dow Search

AT&T 12:44 PM 88%

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Performance of oks vs S&P 500

1 Mo Total Return	16.3%	5.9%
3 Mo Total Return	9.0%	-7.3%
12 Mo Total Return	32.1%	7.9%
Momentum Grade	A	C
3 Yr Avg Tot Ret	22.6%	-2.2%
5 Yr Avg Tot Ret	17.6%	-1.8%
10 Yr Avg Tot Ret	16.5%	0.9%
Performance Grade	A-	C
2008 Total Return	-19.8%	-38.5%
Safety Grade	B+	C

Best Stocks Sectors Dow Search

AT&T 12:44 PM 88%

Search oks

Gunderson Stock Grade

A-

Overall Ranking: 296 / 2729

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Best Stocks Sectors Dow Search

AT&T 7:49 PM 62%

Search pcin

Priceline.com Inc

Sector	Technology
Mkt Cap	23,060,000,000
Test Style	Test Size

Valuation 03/04/11

Last Closing Price	\$469.13
Next Yr EPS Est	\$23.67
Fwd PE Ratio	19.82
Est 5Yr Grow Rt	22.05%
5Yr Trg	\$1155.51

Grades Sectors Dow Search More

AT&T 12:48 PM 71%

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Best Stocks Sectors Dow Search

iPhone App developed by Bill Gunderson & Douglas Apperley

Lite version AVAILABLE NOW!

PREVIOUSLY FEATURED STOCKS





My average featured stock has beat the S&P 500 by:

24.5% !

<u>Featured</u>	<u>Symbol</u>	<u>Name</u>	<u>Featured Price</u>	<u>Current Price</u>	<u>Pct. Chg.</u>	<u>S&P 500</u>	<u>Sector</u>	<u>5 Yr. Target</u>	<u>5 yr Upside Potential</u>	<u>Gunderson Grade</u>
07/30/2010	AGNC	American Capital Agency	\$12.63	\$28.03	122.0%	23.8%	Mort.-Income	na	na	B+
04/22/2011	ALXN	Alexion Pharm.	\$27.28	\$58.29	113.7%	-2.1%	Drug	\$108.00	85.3%	A
03/25/2011	ARLP	Alliance Resource Partners	\$45.58	\$70.76	55.2%	8.3%	Energy-Income	\$124.00	75.2%	A
02/19/2010	AZO	Autozone	\$232.81	\$314.50	35.1%	-1.0%	Consumer	\$582.00	85.1%	A
02/13/2009	BEXP	Brigham Exploration	\$9.48	\$28.10	196.4%	-18.4%	Energy	\$63.00	124.2%	A-
07/08/2011	BJRI	B J' s Restuarants	\$46.56	\$41.94	-9.9%	-18.4%	Consumer	\$88.00	109.8%	A-
06/22/2007	BWA	Borg Warner	\$43.86	\$65.50	49.3%	4.7%	Industrial	\$141.00	115.3%	A-
08/12/2011	CEF	Central Fund of Canada	\$17.70	\$25.24	42.6%	-1.9%	Basic Material	NA	NA	A+
07/29/2011	CERN	Cerner	\$20.05	\$63.63	217.4%	35.7%	Technology	\$118.00	85.4%	A
06/03/2010	CF	C F Industries	\$180.00	\$180.70	0.4%	-2.0%	Basic Material	\$318.00	76.0%	A-
07/16/2010	CLB	Core Labs	\$32.28	\$111.86	246.6%	39.5%	Energy	\$207.00	85.1%	A
12/03/2010	CLH	Clean Harbors	\$30.07	\$51.17	70.2%	3.9%	Energy	\$100.00	95.4%	A
05/09/2008	CSH	Cash America	\$37.96	\$53.88	41.9%	4.0%	Finance	\$108.00	100.4%	A
08/12/2011	CSX	C S X Corp.	\$5.28	\$19.52	269.5%	2.0%	Transportation	\$42.00	115.2%	A-
09/10/2010	CTSH	Cognizant Technology	\$12.97	\$60.98	370.2%	1.7%	Technology	\$133.00	118.1%	B+
06/06/2008	CXO	Concho Resources	\$50.04	\$84.00	67.9%	1.3%	Energy	\$169.00	101.2%	B
04/02/2010	DECK	Decker's Outdoor	\$48.24	\$89.25	85.0%	5.9%	Consumer	\$182.00	103.9%	A
08/10/2007	DLTR	Dollar Tree	\$31.19	\$70.32	125.4%	4.3%	Consumner	\$132.00	87.7%	A+
11/12/2010	DTV	Directv	\$33.42	\$41.52	24.2%	0.3%	Media	\$86.00	107.1%	B+
05/27/2011	EPD	Enterprise Products	\$26.81	\$40.61	51.5%	5.7%	Energy-Income	\$65.00	60.1%	A-
05/28/2010	EZPW	Ezcorp.	\$23.39	\$32.19	37.6%	-5.2%	Finance	\$64.00	98.8%	A
05/02/2008	FCFS	First Cash Fin. Svcs.	\$36.60	\$48.23	31.8%	-9.8%	Finance	\$93.00	92.8%	A+
02/18/2005	FMX	Fomento Econ Mex	\$72.37	\$64.39	-11.0%	-10.7%	Finance	\$128.00	98.8%	A
10/08/2010	GEOI	Geo Resources	\$20.03	\$21.87	9.2%	-16.9%	Energy	\$44.00	101.2%	A-
06/03/2011	IDCC	Interdigital	\$50.81	\$64.41	26.8%	-10.8%	Technology	\$149.00	131.3%	A+
10/7/04	JOSB	Joseph A Bank Clothiers	\$38.15	\$50.05	31.2%	8.3%	Consumer	\$94.00	87.8%	A
03/25/2011	KOF	Coca Cola Femsa	\$88.13	\$92.03	4.4%	-9.2%	Consumer	\$170.00	84.7%	A
08/26/2011	LQDT	Liquidity Services	\$25.28	\$29.86	18.1%	-12.3%	Consumer	\$45.00	50.7%	A-
10/15/2010	LUFK	Lufkin Industries	\$77.05	\$61.27	-20.5%	-14.1%	Energy	\$131.00	113.8%	A-
6/25/04	LZ	Lubrizol	\$100.74	\$134.68	33.7%	4.0%	Basic Material	BOUGHT	OUT	by BUFFET!
05/07/2010	NOG	Northern Oil & Gas	\$14.18	\$19.42	37.0%	-15.2%	Energy	\$43.00	121.4%	B
07/22/2011	NSC	Norfolk Southern	\$47.20	\$64.97	37.6%	-20.6%	Transportation	\$130.00	100.1%	A-
01/16/2009	NUS	Nu Skin Enterprises	\$39.29	\$41.28	5.1%	-3.8%	Consumer	\$78.00	89.0%	A
03/19/2010	NVEC	N V E Corp.	\$53.11	\$66.83	25.8%	-5.8%	Technology	\$109.00	63.1%	B+
12/04/2009	PCLN	Priceline.com	\$520.07	\$524.80	0.9%	-10.8%	Consumer	\$1,073.00	104.5%	A
04/29/2011	PEET	Peet's Coffee	\$52.22	\$54.93	5.2%	-13.3%	Consumer	\$112.00	103.9%	A
02/18/2011	POT	Potash	\$27.99	\$57.42	105.1%	57.0%	Basic Material	\$105.00	82.9%	B+
02/04/2011	PRGO	Perrigo Inc.	\$70.20	\$91.16	29.9%	-10.8%	Drug	\$159.00	74.4%	A-
11/20/2009	QSII	Quality Systems	\$89.71	\$89.58	-0.1%	-10.8%	Drug	\$161.00	79.7%	A

05/14/2010	RES	R P C Inc.	\$17.28	\$23.54	36.2%	-2.5%	Energy	\$46.00	95.4%	A
01/21/2011	RGR	Sturm Ruger	\$29.50	\$30.68	4.0%	2.7%	Leisure	\$51.00	66.2%	A-
04/23/2010	ROST	Ross Stores	\$30.51	\$73.92	142.3%	-23.2%	Consumer	\$142.00	92.1%	A
06/10/2011	SBH	Sally Beauty Holdings	\$16.85	\$16.71	-0.8%	-9.0%	Consumer	\$34.00	103.5%	A-
07/29/2011	SCCO	Southern Copper Corp.	\$32.42	\$30.73	-5.2%	-9.0%	Basic Material	\$51.39	67.2%	A
05/20/2011	SEB	Seaboard Inc.	\$2,660.00	\$1,996.91	-24.9%	-9.0%	Diversified	\$4,907.00	145.7%	A
02/27/2009	SLW	Silver Wheaton	\$21.14	\$39.84	88.5%	1.6%	Basic Material	\$65.00	63.2%	B
09/24/2010	SQM	Sociedad Quimica Y Minra	\$65.02	\$58.55	-10.0%	-14.1%	Basic Material	\$115.00	96.4%	A
08/26/2009	TNH	Terra Nitrogen	\$169.60	\$185.52	9.4%	-2.1%	Commodity	na	na	A+
01/21/2011	TRCR	Transcend Services	\$25.71	\$24.78	-3.6%	-9.2%	Healthcare	\$48.00	93.7%	A-
01/02/2009	TSCO	Tractor Supply	\$56.73	\$64.81	14.2%	-12.2%	Consumer	\$116.00	79.0%	A
06/24/2011	UGP	Ultrapar Participaco ADR	\$14.65	\$17.01	16.1%	0.4%	Basic Material	\$30.00	76.4%	A
09/02/2011	UNP	Union Pacific	\$29.53	\$85.27	188.8%	-4.0%	Transportation	\$183.00	114.6%	A-
03/05/2010	WYNN	Wynn Resorts Ltd.	\$144.98	\$148.63	2.5%	-13.5%	Leisure	\$287.00	93.1%	B+

52 Open positions **Avg.** **57.4%** **-2.2%**

146 Closed positions **Avg.** **16.7%** **5.2%**

198 All Featured Stocks **Avg.** **27.7%** **3.2%** **Beat S&P by 24.5%**

Featured stock movers for the week:

Consumer	Pct.	Oil & Gas	Pct.	Commodities	Pct.	Medical	Pct.	Technology	Pct.
TSCO	7.10%	CLB	2.70%	TNH	1.60%	ALXN	2.30%		
DECK	2.70%	GEOI	2.60%					Financial	Pct.
NUS	1.70%	LUFK	2.00%					FCFS	2.50%
AZO	1.40%	BEXP	1.40%					AGNC	2.30%



GUNDERSON CONSERVATIVE MODEL "A" PORTFOLIO

Year-to-Date: +3.85% (Includes 2% annual mgt fee and \$7 trades) **S&P 500 ytd -8.26%** **2010=12.55%**

Past Performance may not be indicative of future results. Performance calculations (including complete transaction history) available upon request.

Performance of Managed Accounts may do better or worse than this Model. Port. performance includes dividends.

CONSUMER				FINANCIAL					
Add Date	Sym.	Name and Add Price	Current	Pct. G/L	Add Date	Sym.	Name and Add Price	Current	Pct. G/L
4/22/2011	ABV	Comp De Bebidas (\$31.77)	\$32.46	2.2%	8/26/2011	MA	Mastercard (\$325.33)	\$326.45	0.3%
10/22/2010	AZO	Autozone (\$234.43)	\$314.50	34.2%			Utility		
4/22/2011	FMX	Fomento Econ (\$63.58)	\$64.39	1.3%			REAL ESTATE		
6/10/2011	KOF	Coca Cola Femsa (\$88.13)	\$92.03	4.4%					
1/7/2011	PCLN	Priceline.com (\$437.06)	\$524.80	20.1%					

5/21/2010	ROST	Ross Stores (\$52.45)	\$73.92	40.9%	<u>Add Date</u>	<u>Sym.</u>	<u>Name and Add Price</u>	<u>Current</u>	<u>Pct. G/L</u>
8/26/2011	DLTR	Dollar Tree (\$70.46)	\$70.32	-0.2%	11/6/2008	O	Realty Income (\$17.12)	\$33.71	96.9%
COMMODITIES									
<u>Add Date</u>	<u>Sym.</u>	<u>Name and Add Price</u>	<u>Current</u>	<u>Pct. G/L</u>	<u>Add Date</u>	<u>Sym.</u>	<u>Name and Add Price</u>	<u>Current</u>	<u>Pct. G/L</u>
11/19/2010	ARLP	Alliance Res Ptrs (\$59.41)	\$70.76	19.1%	8/5/2011	EUM	Emg. Mkts. INVERSE (\$32.82)	\$33.94	3.4%
12/3/2010	CEF	Central Fund Canada (\$19.97)	\$25.24	26.4%	8/5/2011	SEF	Financials INVERSE (\$40.98)	\$42.37	3.4%
11/6/2008	KMP	Kinder Morgan (\$44.46)	\$68.72	54.6%	8/5/2011	EFZ	Europe INVERSE (\$51.39)	\$55.06	7.1%
7/29/2011	UGP	Ultrapar Participaco (\$18.12)	\$17.01	-6.1%					
8/12/2011	TNH	Terra Nitrogen (\$169.69)	\$185.52	9.4%					
8/26/2011	BVN	Buenaventura (\$46.10)	\$46.63	1.1%	NEW THIS WEEK:	*Portfolio as of 12:30pm on 9/9/2011			
8/26/2011	CF	C F Industries (\$180.35)	\$180.70	0.2%	SOLD THIS WEEK:	*All current prices as of 11am on 9/9/2011			

GUNDERSON INCOME MODEL "A" PORTFOLIO (Aug. 5, 2011 Inception)

NEW!!!

Since Inception 8/5/2011=(+3.61%-Includes 2% annual mgt fee and \$7 trades)

S&P 500 Since Inception (-3.96%)

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Performance of Managed Accounts may do better or worse than this Model.

Port. performance includes dividends.

<u>Add Date</u>	<u>Sym.</u>	<u>Name and Add Price</u>	<u>Current</u>	<u>Pct. G/L</u>	<u>Yield</u>	<u>Under Consideration</u>
Mortgage Reit's						
8/5/2011	AGNC	American Capital Agency (\$28.35)	\$28.03	-1.1%	19.8%	BCE
8/5/2011	NLY	Annaly Capital Mgt. (\$17.53)	\$17.77	1.4%	14.8%	TEO
Commodity Related						
8/5/2011	ARLP	Alliance Res Ptrs (\$69.34)	\$70.76	2.0%	5.3%	SCCO
8/5/2011	CEF	Central Fund Canada (\$23.93)	\$25.24	5.5%	0.0%	
8/5/2011	KMP	Kinder Morgan (\$68.03)	\$68.72	1.0%	6.8%	
9/9/2011	OKS	Oneok Partners MLP (\$43.25)	\$43.25	0.0%	5.7%	
8/5/2011	TNH	Terra Nitrogen (\$160.50)	\$185.52	15.6%	12.1%	
Inverse Hedge						
8/5/2011	SEF	Financials INVERSE (\$40.98)	\$42.37	3.4%	0.0%	
8/5/2011	EFZ	Europe INVERSE (\$51.03)	\$55.06	7.9%	0.0%	
8/5/2011	EUM	Emg. Mkts INVERSE (\$32.82)	\$33.94	3.4%	0.0%	
Real Estate						
8/5/2011	NHI	Nat. Health Inv.(\$40.60)	\$43.56	7.3%	0.6%	
8/5/2011	O	Realty Income (\$30.01)	\$33.71	12.3%	5.8%	
8/5/2011	OHI	Omega Healthcare (\$15.82)	\$17.71	11.9%	10.1%	
8/5/2011	WPC	W P Carey (\$35.80)	\$38.01	6.2%	6.1%	
UTILITY						
8/5/2011	VIV	Vivo Participacoes (\$29.78)	\$28.98	-2.7%	6.7%	
8/5/2011	TSU	T I M Participaco (26.78)	\$27.67	3.3%	1.4%	
8/5/2011	TU	Telus Corp. (\$50.60)	\$49.77	-1.6%	4.5%	
Cash/Bonds						
8/5/2011	CASH	19.7% CASH ALLOCATION	19.2%	NA	0.1%	

5.9% AVERAGE YIELD

ALL POSITIONS APPROX. 5% of TOTAL PORTFOLIO VALUE (EXCEPT CASH)

NEW THIS WEEK: OKS

*Portfolio as of 9AM on 9/2/2011

INTERNATIONAL AND EMERGING MARKET WATCH:**World Markets selling off. Why would anyone have foreign exposure right now?**

		<u>2011 ytd</u>
Thailand	THD	-0.5%
Canada	EWC	-8.2%
Mexico	EWW	-12.5%
Europe	EFA	-16.4%
Japan	EWJ	-15.4%
China	FXI	-16.5%
Russia	RSX	-17.9%
Chile	CH	-13.1%
Peru	EPU	-18.9%
Brazil	EWZ	-21.4%
India	INP	-25.2%
Vietnam	VNM	-22.2%

**COMMODITIES-Gold hits a new all time high! Other commodities sink on Global slowdown.**

		<u>2011 YTD</u>
Silver	SLV	33.3%
Gold	GLD	29.4%
Grains	JJG	0.8%
Copper	JJC	-12.0%
Cotton	BAL	-4.8%
Oil	USO	-13.2%
Coal	KOL	-15.9%
Steel	SLX	-29.7%

**Shorting Ideas**

			<u>Start Price</u>	<u>9/9/2011 Price</u>	<u>Pct. Gain</u>	
Amer. Int. Gr.	AIG	August 5, 2011	\$25.10	\$23.54	6.2%	Can't get out of their own way.
First Solar	FSLR	May 27, 2011	\$121.37	\$85.01	30.0%	Nice gain so far. Short everything solar!
Toll Brothers	TOL	September 9, 2011	\$15.65	\$15.65	0.0%	Who is buying new homes?
Daimler	DDAIF	September 9, 2011	\$43.96	\$43.96	0.0%	Who is buying new cars?
Goldman Sachs	GS	September 9, 2011	\$102.57	\$102.57	0.0%	Who is buying their BS?
Frontline	FRO	June 10, 2011	\$15.84	\$11.81	25.4%	7/29-Took profit!

401(k) Current Basic Allocation

Best Bond Fund Choices that you have:	65.0%
Best Large Cap Choices that you have:	0.0%
Best Mid Cap Choices that you have:	0.0%
Best Small Cap Choices that you have:	0.0%
Best Nat. Resource (GOLD) Choices that you have:	10.0%
Best Technology Choices that you have:	0.0%
Best International Choices that you have:	0.0%
Cash	25.0%
TOTAL	<u>100.0%</u>



I will manage your 401(k) for just \$295 per year. Call me toll free at (855)611-BEST for more info.

Bill Gunderson in the news this past week.

<http://seekingalpha.com/article/292620-quality-systems-one-of-the-best-stocks-in-the-entire-market> <http://seekingalpha.com/article/289699-autozone-gets-an-a-with-ease>

<http://seekingalpha.com/article/291820-continue-to-adjust-your-portfolios-for-a-bear-market>

AMERICA'S INCOME STATEMENT (How would you balance the budget?-you could not do any worse than our leaders!)

	<u>2010 Budget</u>		<u>2009 Budget</u>			
	<i>A new era of responsibility</i>					
Gross Revenue (TAXES)	\$2,381,000,000,000	100.0%	\$1,670,460,000,000	100.0%	42.5%	Increase
51% of Americans pay no income taxes.						
<u>Mandatory Spending</u>						
Social Security Benefits	\$695,000,000,000	29.2%	\$663,290,000,000	39.7%	4.8%	Increase
Welfare/Unemployment	\$571,000,000,000	24.0%	\$360,000,000,000	21.6%	58.6%	Increase
Medicare/Medicaid	\$743,000,000,000	31.2%	\$684,000,000,000	40.9%	8.6%	Increase
Interest on Nat. Debt	\$164,000,000,000	6.9%	\$139,000,000,000	8.3%	18.0%	Increase
Total Mandatory	\$2,173,000,000,000	91.3%	\$1,846,290,000,000	110.5%	17.7%	Increase
<u>Discretionary Spending</u>						
Defense	\$663,700,000,000	27.9%	\$589,000,000,000	35.3%	12.7%	Increase
Health/Human Services	\$78,700,000,000	3.3%	\$80,100,000,000	4.8%	-1.7%	Increase
Dept. of Transportation	\$72,500,000,000	3.0%	\$70,500,000,000	4.2%	2.8%	Increase
Dept. of Vet. Affairs	\$52,500,000,000	2.2%	\$47,600,000,000	2.8%	10.3%	Increase
Dept. of State	\$51,700,000,000	2.2%	\$36,690,000,000	2.2%	40.9%	Increase
HUD	\$47,500,000,000	2.0%	\$39,980,000,000	2.4%	18.8%	Increase
Education	\$46,700,000,000	2.0%	\$41,400,000,000	2.5%	12.8%	Increase
Homeland Security	\$42,700,000,000	1.8%	\$42,180,000,000	2.5%	1.2%	Increase
Dept. of Energy	\$26,300,000,000	1.1%	\$26,400,000,000	1.6%	-0.4%	Decrease
Dept. of Agriculture	\$26,000,000,000	1.1%	\$23,900,000,000	1.4%	8.8%	Increase
Dept. of Justice	\$23,900,000,000	1.0%	\$25,500,000,000	1.5%	-6.3%	Decrease
NASA	\$18,700,000,000	0.8%	\$17,790,000,000	1.1%	5.1%	Increase

Dept. of Commerce	\$13,800,000,000	0.6%	\$9,300,000,000	0.6%	48.4%	Increase	
Dept. of Labor	\$13,300,000,000	0.6%	\$12,700,000,000	0.8%	4.7%	Increase	
Dept. of Treasury	\$13,300,000,000	0.6%	\$12,700,000,000	0.8%	4.7%	Increase	
Dept. of Interior	\$12,000,000,000	0.5%	\$11,300,000,000	0.7%	6.2%	Increase	
EPA	\$10,500,000,000	0.4%	\$7,800,000,000	0.5%	34.6%	Increase	
Soc. Sec. Administration	\$9,700,000,000	0.4%	\$8,800,000,000	0.5%	10.2%	Increase	
National Science	\$7,000,000,000	0.3%	\$6,900,000,000	0.4%	1.4%	Increase	
Corps. Of Engineers	\$5,100,000,000	0.2%	\$5,300,000,000	0.3%	-3.8%	Decrease	
Nat. Infrastructure Bank	\$5,000,000,000	0.2%	\$0	0.0%	NEW!!!	Increase	
Corp for Nat/Comm Svc	\$1,100,000,000	0.0%	\$900,000,000	0.1%	22.2%	Increase	
SBA	\$700,000,000	0.0%	\$700,000,000	0.0%	0.0%	Same	
Gen. Services Admin.	\$600,000,000	0.0%	\$700,000,000	0.0%	-14.3%	Decrease	
Potential Disaster Costs	\$11,000,000,000	0.5%	\$2,900,000,000	0.2%	279.3%	Increase	
Other Agencies	\$105,000,000,000	4.4%	\$105,000,000,000	6.3%	0.0%	Same?	
Tot. Discret. Spending	\$1,359,000,000,000	57.1%	\$1,226,040,000,000	73.4%	10.8%	Increase	
Total Fed. Spending	\$3,532,000,000,000	148.3%	\$3,072,330,000,000	183.9%	15.0%	Increase	
Net Income/Deficit	-\$1,151,000,000,000	-48.3%	-\$1,401,870,000,000	-83.9%	-17.9%	Increase	2008 -\$441,870,000,000
Pct. Of GDP			12.3%				
			(est. at 100% of GDP by 2020)				
Tot. National Debt	\$13,800,000,000,000		\$11,900,000,000,000		16.0%	Increase	\$10,498,130,000,000

Note: The government accountability office was unable to provide an audit opinion on the 2010 financial statements due to widespread material control weaknesses, significant uncertainties, and other limitations. Huh???

2012 United States Federal Budget	\$3,700,000,000,000	Obama				
2011 United States Federal Budget	\$3,800,000,000,000	Obama				
2010 United States Federal Budget	\$3,600,000,000,000	Obama				
2009 United States Federal Budget	\$3,100,000,000,000	Obama				
Total Spending	\$14,200,000,000,000	Total Obama	23.5%	Increase over Bush		
2008 United States Federal Budget	\$3,100,000,000,000	Bush				
2007 United States Federal Budget	\$2,900,000,000,000	Bush				
2006 United States Federal Budget	\$2,800,000,000,000	Bush				
2005 United States Federal Budget	\$2,700,000,000,000	Bush				
Total Spending	\$11,500,000,000,000	Total Bush				

Do Corporations like Exxon Mobil Pay taxes? Yesssss!!!!

Exxon Mobil						
	<u>2010</u>		<u>2009</u>			
Gross Revenue (Sales)	\$383,221,000	100.0%	\$310,586,000	100.0%	23.4%	Increase
Net Income (Before Tax)	\$52,959,000	13.8%	\$34,777,000	11.2%	52.3%	Increase
Income Tax Expense	\$21,561,000	5.6%	\$19,280,000	6.2%	11.8%	Increase
Rate	40.7%		55.4%			

How About General Electric?

Noooooooooo!!!!!!

General Electric						
	<u>2010</u>		<u>2009</u>			
Gross Revenue (Sales)	\$150,211,000	100.0%	\$155,278,000	100.0%	-3.3%	Decrease
Net Income (Before Tax)	\$14,208,000	9.5%	\$9,995,000	6.4%	42.2%	Increase
Income Tax Expense	\$1,050,000	0.7%	-\$114,800	-0.1%	REFUND!!!	
Rate	7.4%	Compare with XOM	-1.1%			

2011 Aggressive Growth Model Portfolio Sells

<u>Add Date</u>	<u>Sym.</u>	<u>Income** (add price)</u>	<u>Sell Price</u>	<u>Pct. G/L</u>	<u>Removal Date</u>	
12/31/2008	JRS	Nuveen REIT Fund (\$7.88)	\$10.38	31.7%	1/7/2011	
11/20/2009	KMP	Kinder Morgan (\$54.22)	\$70.73	30.5%	1/7/2011	
8/13/2010	ARCC	Ares Capital Group (\$14.30)	\$16.48	15.2%	1/7/2011	
7/23/2010	NEM	Newmont Mining (\$59.05)	\$57.36	-2.9%	1/7/2011	
11/20/2009	NSRGY	Nestles (\$47.16)	\$55.45	17.6%	1/7/2011	
4/23/2010	UWM	2X Russ. 2000 (\$39.46)	\$42.03	6.5%	1/7/2011	
4/10/2009	YUM	Yum! Brands (\$30.28)	\$48.06	58.7%	1/14/2011	
2/12/2010	WHX	Whiting USA Trust (\$15.48)	\$16.45	6.3%	1/28/2011	No good any more
8/13/2010	BPT	BP Prudhoe Bay (\$90.13)	\$111.99	24.3%	1/28/2011	I have sold all of my shares until the short sellers are done with this stock.
12/10/2010	CSTR	Coinstar (\$66.21)	\$41.46	-37.4%	1/28/2011	The company has lost it "MOJO" for now. I have sold all of my shares.
10/15/2010	EWZ	MSCI Brazil Index (\$80.11)	\$72.05	-10.1%	2/4/2011	Dull right now.
7/1/2011	NVEC	NVE Corp. (\$58.33)	\$53.55	-8.2%	3/11/2011	Disappointing
12/3/2010	FFIV	F 5 Networks (\$139.13)	\$93.56	-32.8%	4/1/2011	Disappointing
9/4/2009	AGNC	Amer. Capital Agency (\$18.04)	\$29.02	60.9%	4/8/2011	Has been good to me!
7/23/2010	MNRO	Monroe Muffler (\$25.72)	\$31.70	23.3%	4/15/2011	Upgrading
10/8/2010	ROST	Ross Stores (\$56.14)	\$72.26	28.7%	4/15/2011	Upgrading
2/4/2011	CXO	Concho Resources (\$95.62)	\$93.50	-2.2%	5/13/2011	Commodities cooling off
5/7/2010	SWKS	Skyworks (\$15.01)	\$29.67	97.7%	5/13/2011	Has had a good run
1/14/2011	POT	Potash (\$57.32)	\$53.46	-6.7%	5/13/2011	Commodities cooling off
1/7/2011	CLR	Continental Res. (\$57.19)	\$61.01	6.7%	5/13/2011	Commodities cooling off
10/15/2010	CEF	Central Fund Canada (\$17.86)	\$20.67	15.7%	5/13/2011	Commodities cooling off
2/4/2011	GEOI	Georesources (\$28.64)	\$22.69	-20.8%	5/13/2011	Commodities cooling off
2/4/2011	IDCC	Interdigital (\$50.81)	\$43.00	-15.4%	5/20/2011	Upgrading
4/1/2010	ALXN	Alexion Pharm. (\$54.56)	\$92.36	69.3%	5/27/2011	Commodities cooling off
4/15/2011	DECK	Decker's Outdoor (\$94.76)	\$85.31	-10.0%	6/10/2011	Time to upgrade
6/10/2011	SEF	Inverse Financials (\$38.02)	\$35.81	-5.8%	7/1/2011	Can't swim against the tide
5/20/2011	IMAX	Imax (\$36.44)	\$28.13	-22.8%	7/8/2011	Time to upgrade
4/8/2011	HGR	Hanger Orthopedics (\$27.97)	\$24.67	-11.8%	7/8/2011	Time to upgrade
3/11/2011	LUFK	Lufkin Ind. (\$79.70)	\$81.50	2.3%	8/5/2011	Don't like chart
3/11/2011	AGP	Amerigroup (\$58.98)	\$54.92	-6.9%	8/5/2011	EPS came up short
5/13/2011	ILMN	Illumina (\$76.26)	\$63.13	-17.2%	8/5/2011	Don't like chart
8/13/2010	ARLP	Alliance Res Ptnrs Lp (\$47.79)	\$69.34	45.1%	8/12/2011	I don't like chart
5/20/2011	IPGP	I P G Photonics (\$70.80)	\$60.03	-15.2%	8/12/2011	Time to upgrade
5/13/2011	CCK	Crown Holdings (\$40.95)	\$36.38	-11.2%	8/12/2011	Time to upgrade
4/22/2011	NFLX	Netflix (\$252.22)	\$210.15	-16.7%	8/26/2011	I don't like the way it is trading
5/20/2011	SODA	Sodastream Intl. (\$56.29)	\$39.55	-29.7%		
/1/2011	MWIV	MWI Veterinary (\$64.92)	\$74.87	15.3%	8/19/2011	Chart breaking down

2011 Conservative Growth & Income Portfolio Sells

<u>Add Date</u>	<u>Sym.</u>	<u>Name and add price</u>	<u>Sell Price</u>	<u>Pct. G/L</u>	<u>Sell Date</u>
2/19/2009	PRGMX	T Rowe Price GNMA (\$8.87)	\$9.94	12.1%	1/7/2011

11/6/2008	BRK.B	Berk. Hathaway (\$74.00)	\$80.11	8.3%	1/7/2011	
11/19/2010	BPT	BP Prudhoe (\$106.99)	\$112.75	5.4%	1/28/2011	I have sold all of my shares until the short sellers are done with this stock.
12/3/2010	MSB	Mesabi Trust (\$49.90)	\$32.84	-34.2%	1/28/2011	I have sold all of my shares.
11/20/2009	JRS	Nuveen Real Est. Inc.(\$6.38)	\$10.18	59.6%	2/11/2011	Taking a nice gain and getting more aggressive
11/20/2009	EPD	Enterprise Prod. (\$27.18)	\$42.86	57.7%	2/11/2011	Taking a nice gain and getting more aggressive
1/7/2011	OHI	Omega Hlthcr (\$22.27)	\$22.29	0.1%	2/11/2011	Getting more Aggressive
11/20/2009	NLY	Annaly Mort. (\$14.97)	\$17.98	20.1%	2/11/2011	Need to get more aggressive
10/8/2010	FGP	Ferrelgas Partners (\$25.80)	\$25.67	-0.5%	3/25/2011	Better stocks out there right now.
1/7/2011	NHI	National Health Inv. (\$45.56)	\$47.30	3.8%	4/8/2011	Movin' too slow for me.
1/28/2011	F	Ford (\$16.52)	\$14.74	-10.8%	4/15/2011	Time to upgrade
11/19/2010	UNP	Union Pacific (\$87.77)	\$96.06	9.4%	4/22/2011	Time to upgrade
2/11/2011	POT	Potash (\$62.77)	\$51.58	-17.8%	5/13/2011	Commodities cooling off
1/28/2011	TGH	Textainer (\$30.64)	\$32.70	6.7%	5/13/2011	Time to upgrade
4/8/2011	BHP	B H P Billiton (\$101.32)	\$92.63	-8.6%	5/13/2011	Commodities cooling off
1/7/2011	CRT	Cross Timbers (\$40.89)	\$41.20	0.8%	5/13/2011	Time to upgrade
1/7/2011	ORCL	Oracle(\$33.47)	\$31.20	-6.8%	5/13/2011	Time to upgrade
5/13/2011	ESRX	Express Scripts (\$59.92)	\$54.01	-9.9%	7/1/2011	Time to upgrade
1/28/2011	CAT	Caterpillar (\$95.51)	\$98.79	3.4%	8/5/2011	Don't like chart
2/11/2011	CSX	C S X Corp. (\$24.41)	\$24.57	0.7%	8/5/2011	Don't like chart
2/11/2011	NVO	Novo Nordisk (\$118.77)	\$122.02	2.7%	8/5/2011	Don't like chart
6/3/2011	CNI	Canadian Nat. Ry. (\$76.37)	\$71.57	-6.3%	8/5/2011	Don't like chart
1/28/2011	GLNG	Golar Lng Ltd (\$16.50)	\$30.19	83.0%		
5/13/2011	DTV	Directv (\$49.73)	\$45.39	-8.7%	8/12/2011	Don't like chart

REMOVED FROM FEATURED STOCK LIST 2010/2011

<u>Featured</u>	<u>Symbol</u>	<u>Name</u>	<u>Featured Price</u>	<u>Ending Price</u>	<u>Pct. Chg.</u>	<u>S&P 500</u>	<u>Sector</u>	<u>5 Yr. Target</u>	<u>Upside Potential</u>	<u>Date Sold</u>
1/27/2006	SWKS	Skyworks	\$5.33	\$20.07	276.5%	-10.1%	Technology	na	na	SOLD 9/2/11
07/02/2009	PRAA	Portfolio Recovery Assco.	\$39.80	\$72.34	81.8%	28.7%	Finance	na	na	SOLD 9/2/11
09/18/2009	ENSG	Ensign Group	\$15.24	\$22.69	48.9%	8.0%	Healthcare	na	na	SOLD 9/2/11
08/31/2007	ORCL	Oracle Corp.	\$19.79	\$27.39	38.4%	-23.8%	Technology	na	na	SOLD 8/12/11
12/24/2010	MWIV	M W I Veterinary Supply	\$64.54	\$74.79	15.9%	-10.6%	Healthcare	na	na	SOLD 8/12/11
08/20/2010	IT	Gartner Inc.	\$28.12	\$36.18	28.7%	4.8%	Technology	na	na	SOLD 8/12/11
05/13/2011	ILMN	illumina	\$76.26	\$51.95	-31.9%	-16.0%	Medical	na	na	SOLD 8/12/11
03/11/2011	WLL	Whiting Petroleum	\$63.40	\$49.56	-21.8%	-15.0%	Energy	na	na	SOLD 8/12/11
03/21/2008	GDI	Gardner Denver	\$36.95	\$71.57	93.7%	-15.3%	Industrial	na	na	SOLD 8/12/11
12/11/2009	ESRX	Express Scripts	\$43.54	\$46.69	7.2%	1.9%	Healthcare	na	na	SOLD 8/12/11
02/11/2011	CY	Cypress Semiconductor	\$23.56	\$18.48	-21.6%	-15.0%	Technology	na	na	SOLD 8/12/11
01/07/2011	CLR	Continental Resources	\$58.15	\$56.54	-2.8%	-11.6%	Energy	na	na	SOLD 8/12/11
02/25/2011	AGP	Amerigroup	\$58.70	\$44.32	-24.5%	-9.1%	Healthcare	na	na	SOLD 8/5/11
08/13/2010	ARCC	Ares Capital Corp.	\$13.11	\$14.27	8.8%	11.1%	Finance-Income	na	na	SOLD 8/5/11
03/04/2011	CLF	Cliff's Natural	\$99.12	\$76.46	-22.9%	-9.2%	Basic Material	na	na	SOLD 8/5/11
06/17/2009	ECPG	Encore Capital	\$29.61	\$22.28	-24.8%	-5.7%	Financial	na	na	SOLD 8/5/11
2/24/2006	ETN	Eaton Corp	\$30.95	\$42.35	36.8%	-7.0%	Industrial	na	na	SOLD 8/5/11
12/17/2010	HGR	Hanger Orthopedic	\$21.50	\$19.07	-11.3%	-3.6%	Healthcare	na	na	SOLD 8/5/11
04/16/2010	WLT	Walter Energy	\$93.43	\$73.30	-21.5%	0.6%	Energy	na	na	SOLD 8/5/11
05/21/2010	F	Ford Motor Co.	\$11.11	\$13.31	19.8%	18.8%	Consumer	na	na	SOLD 7/29/11
12/10/2010	TRMB	Trimble Navigation	\$41.26	\$37.79	-8.4%	4.2%	Technology	na	na	SOLD 7/29/11
05/06/2011	IMAX	Imax Corp.	\$34.99	\$28.16	-19.5%	0.3%	Leisure	na	na	SOLD 7/8/11

12/31/2010	NSU	Nevsun Resources	\$7.53	\$5.34	-29.1%	-8.3%	Basic Material	na	na	SOLD 5/13/11
07/02/2010	MNRO	Monroe Muffler, Brake	\$26.53	\$30.57	15.2%	30.8%	Consumer	na	na	SOLD 5/13/11
10/22/2010	KWR	Quaker Chemical	\$37.10	\$40.94	10.4%	13.1%	Basic Material	na	na	SOLD 5/13/11
01/28/2011	ANR	Alpha Natural Resources	\$57.88	\$51.21	-11.5%	4.8%	Energy-Income	na	na	SOLD 5/13/11
10/29/2010	AEM	Agnico Eagle Mines	\$75.44	\$69.58	-7.8%	13.1%	Basic Material	na	na	SOLD 5/13/11
02/11/2005	HK	Petrohawk NRG (from KCS)	\$6.34	\$17.23	171.8%	-6.9%	Energy	na	na	SOLD 8/06/10
03/27/2009	NEU	Newmarket	\$43.85	\$118.00	169.1%	36.8%	Basic Materials	na	na	SOLD 1/23/10
7/9/04	XTO	X T O Energy	\$17.07	\$45.90	168.9%	100.3%	Energy	na	na	SOLD 1/23/10
02/06/2009	FCX	Freeport McMoran	\$29.81	\$74.85	151.1%	28.5%	Metal-Ores	na	na	SOLD 1/23/10
02/25/2005	WDC	Western Digital	\$11.40	\$26.19	129.7%	-7.4%	Computer-Data :	na	na	SOLD 8/06/10
05/15/2009	INFY	Infosys	\$32.02	\$67.04	109.4%	50.8%	Computer-Tech.	na	na	SOLD 2/11/11
9/24/04	APC	Anadarko Petroleum	\$31.31	\$63.75	103.6%	0.6%	Oil & Gas-US Expl	na	na	SOLD 1/23/10
5/7/04	AGN	From IMDC	\$35.00	\$68.61	96.0%	8.3%	Medical-Product	na	na	SOLD 11/26/10
4/30/04	COH	Coach	\$21.19	\$41.37	95.2%	-0.1%	Apparel-Clothing	na	na	SOLD 9/17/10
11/13/2008	O	Realty Income	\$18.21	\$34.92	91.8%	52.2%	Finance-REIT	na	na	SOLD 2/11/11
08/18/2006	ASEI	American Science & Eng.	\$44.86	\$84.20	87.7%	-2.4%	Comm Svcs-Sec	na	na	SOLD 1/7/11
6/4/04	WMB	Williams Co.	\$10.75	\$18.90	75.8%	-6.0%	Oil&Gas-Trans. Pij	na	na	SOLD 8/20/10
12/10/04	FRO	Frontline Ltd (adj for divs.)	\$17.82	\$31.24	75.3%	-5.6%	Transportation-Sh	na	na	SOLD 8/06/10
10/01/2009	SY	Sybase	\$37.98	\$64.98	71.1%	8.9%	Computer-Softw	na	na	SOLD 8/06/10
06/19/2008	EGO	Eldorado Gold	\$8.08	\$13.32	64.9%	-16.9%	Metal Ores-Gold,	na	na	SOLD 1/23/10
04/09/2009	YUM	Yum! Brands	\$29.16	\$48.03	64.7%	51.8%	Retail-Restaurant	na	na	SOLD 1/14/11
04/17/2009	CHTT	Chattem	\$57.36	\$93.26	62.6%	22.1%	Cosmetics-Persor	na	na	SOLD 1/23/10
02/20/2009	PBR	Petrobras	\$26.56	\$42.58	60.3%	35.0%	Oil & Gas-Intl. Int	na	na	SOLD 1/23/10
08/14/2009	PWE	Penn West Energy Trust	\$12.23	\$19.49	59.4%	6.7%	Oil & Gas-cdn Ex	na	na	SOLD 8/20/10
5/28/04	MRVL	Marvell Technology	\$11.89	\$18.88	58.8%	-0.4%	Elec-Semiconduc	na	na	SOLD 1/23/10
12/19/2008	MOO	Market Vector Agribusiness	\$26.46	\$41.42	56.5%	22.1%	Agriculture	na	na	SOLD 1/28/10
11/07/2008	KMP	Kinder Morgan Energy LP	\$46.20	\$71.78	55.4%	41.9%	Oil & Gas-transpr	na	na	SOLD 2/11/11
6/18/04	TEVA	Teva Pharm.	\$32.47	\$50.21	54.6%	4.8%	Medical-Generic	na	na	SOLD 11/26/10
07/09/2010	JAS	Joann Stores	\$39.16	\$60.48	54.4%	21.6%	Retail-Specialty	na	na	SOLD 2/4/11
08/07/2009	CBG	C B Richard Ellis	\$12.01	\$18.17	51.3%	13.7%	Real Estate Oper	na	na	SOLD 9/24/10
11/09/2007	ARO	Aeropostale	\$15.68	\$22.94	46.3%	-22.6%	Retail-Clothing/Si	na	na	SOLD 9/17/10
03/06/2009	CHD	Church & Dwight	\$46.86	\$68.55	46.3%	86.0%	Soap-Clng Prepc	na	na	SOLD 1/7/11
07/10/2008	BUCY	Bucyrus	\$62.33	\$90.88	45.8%	4.6%	Machinery-const	na	na	SOLD 2/4/11
03/13/2009	AKAM	Akamai	\$18.42	\$25.94	40.8%	47.6%	Internet-network-	na	na	SOLD 1/23/10
06/26/2008	CHRW	C H Robinson Worldwide	\$53.20	\$74.06	39.2%	2.2%	Transportation-Se	na	na	SOLD 2/4/11
07/20/2007	DRQ	Drilquip	\$48.86	\$67.32	37.8%	-22.9%	Oil & Gas-Mach.,	na	na	SOLD 10/29/10
07/16/2009	NSRGY	Nestles	\$40.45	\$55.47	37.1%	35.2%	Food-Misc. Prep	na	na	SOLD 1/7/11
07/28/2006	TSM	Taiwan Semiconductor	\$7.49	\$10.15	35.5%	-12.7%	Elec-Semiconduc	na	na	SOLD 1/23/10
09/03/2010	HWK	Hawk Corp.	\$37.31	\$50.00	34.0%	9.2%	Metal Proc_Fabri	na	na	Bought out 12/1/2010
02/04/2005	IIIN	Insteel Industries	\$7.93	\$10.55	33.0%	-7.2%	Metal-Processing	na	na	SOLD 1/23/10
09/23/2005	LMT	Lockheed Martin	\$56.74	\$75.07	32.3%	-7.7%	Aerospace-Defei	na	na	SOLD 8/06/10
01/08/2010	EBIX	Ebix Inc.	\$17.41	\$22.93	31.7%	1.8%	Computer Softw	na	na	SOLD 10/8/10
12/14/2007	BMC	B M C Software	\$35.78	\$47.11	31.7%	-13.4%	Computer Sftwr-f	na	na	SOLD 1/7/11
07/23/2010	PSMT	Pricesmart	\$26.78	\$35.07	31.0%	19.8%	Retai-major Disc	na	na	SOLD 3/4/11
2/17/2006	ABT	Abbot Labs	\$40.02	\$52.38	30.9%	-8.1%	Medical-Drug/Di	na	na	SOLD 10/22/10
09/26/2008	NKE	Nike	\$66.47	\$83.45	25.5%	4.8%	Apparel-shoes Re	na	na	SOLD 1/7/11
03/30/2007	HP	Helmerich and Payne	\$29.87	\$37.42	25.3%	-24.6%	Oil & Gas Drilling	na	na	SOLD 8/20/10
11/06/2009	NLY	Annaly Capital Mgt.	\$14.10	\$17.66	25.2%	22.6%	REIT-Mortgage	na	na	SOLD 2/4/11
10/26/2007	WAB	Wabtech	\$38.35	\$47.25	23.2%	-26.7%	Transportation-Ec	na	na	SOLD 9/17/10
01/11/2008	AZN	Astrazeneca	\$41.28	\$50.53	22.4%	-23.5%	Medical-Ethical E	na	na	SOLD 8/20/10
11/10/2006	CVX	Chevron	\$62.73	\$76.24	21.5%	-19.1%	Oil & Gas Intl. Int	na	na	SOLD 1/23/10

04/24/2009	ADBE	Adobe Systems	\$26.42	\$32.05	21.3%	28.1%	Computer Sftwr-I	na	na	SOLD 9/10/10
03/09/2007	JOYG	Joy Global	\$41.70	\$50.29	20.6%	-22.2%	Machinery-const	na	na	SOLD 1/23/10
08/17/2007	WMT	Wal Mart	\$41.86	\$50.22	20.0%	-25.9%	Retail-Dept. Store	na	na	SOLD 8/20/10
06/10/2010	CRUS	Cirrus Logic	\$14.09	\$16.84	19.5%	21.4%	Elec-Semiconductor	na	na	SOLD 4/15/11
06/26/2009	HSIC	Henry Schein	\$45.49	\$54.24	19.2%	16.6%	Medical/Dental-	na	na	SOLD 8/20/10
01/01/2010	WHX	Whiting USA Trust	\$15.23	\$17.94	17.8%	17.6%	Oil & Gas Usa Tru	na	na	SOLD 2/4/11
10/13/2006	AVT	Avnet	\$21.51	\$24.90	15.8%	-18.8%	Elec-Parts Distribl	na	na	SOLD 9/10/10
07/23/2009	ATRI	Altrion	\$127.95	\$145.60	13.8%	14.9%	Medical-Product	na	na	SOLD 8/06/10
05/22/2009	PG	Proctor & Gamble	\$53.03	\$60.02	13.2%	26.3%	Cosmetics-Persor	na	na	SOLD 8/06/10
08/08/2008	OPLK	Oplink	\$13.78	\$15.55	12.8%	-13.9%	Telecom-Fiber Oj	na	na	SOLD 1/23/10
08/11/2006	TGT	Target	\$46.32	\$52.15	12.6%	-13.8%	Retail-Maj. Discai	na	na	SOLD 8/20/10
03/28/2008	BTM	Brasil Telecom	\$20.00	\$22.50	12.5%	-17.8%	Telecom-Svcs Foi	na	na	SOLD 1/23/10
10/29/2009	EVV	Eaton Vance Ltd. Duration Inc	\$13.80	\$15.42	11.7%	-0.3%	Income	na	na	SOLD 2/4/10
05/08/2009	APA	Apache Corp.	\$84.89	\$94.09	10.8%	23.6%	Oil & Gas U S Exp	na	na	SOLD 9/24/10
05/29/2009	DVN	Devon Energy	\$63.24	\$69.69	10.2%	21.5%	Oil & Gas U S Exp	na	na	SOLD 1/23/10
01/25/2008	CWH	H R P T Properties	\$23.72	\$25.96	9.4%	-15.7%	Finance-REIT	na	na	SOLD 8/06/10
12/07/2007	WTS	Watts Water Tech.	\$28.96	\$31.41	8.5%	-28.8%	Building-Construct	na	na	SOLD 8/20/10
03/14/2008	KOF	Coca Cola Femsa	\$54.65	\$58.03	6.2%	-13.3%	Beverages-Soft D	na	na	SOLD 1/23/10
02/26/2010	SIRO	Sirona Dental	\$35.89	\$38.09	6.1%	11.0%	Medical-Systems	na	na	SOLD 11/5/10
12/28/2007	QLGC	Qlogic	\$14.13	\$14.89	5.4%	-27.5%	Computer-Netwc	na	na	SOLD 8/20/10
08/27/2010	HE	Hawaiian Electric	\$23.69	\$24.95	5.3%	23.1%	Utility-Electric Pov	na	na	SOLD 2/4/11
10/17/2008	PFE	Pfizer	\$15.46	\$16.24	5.0%	2.0%	Medical-Drug/Di	na	na	SOLD 8/06/10
02/12/2010	DFZ	R G Barry Corp.	\$9.94	\$10.34	4.0%	8.3%	Apparel-shoes Re	na	na	SOLD 10/8/10
12/05/2008	NUE	Nucor	\$44.04	\$45.69	3.7%	27.8%	Steel-Producers	na	na	SOLD 1/23/10
09/25/2009	FLS	Flowserve	\$98.82	\$102.50	3.7%	7.4%	Machinery-gen ir	na	na	SOLD 8/06/10
10/08/2009	TCK	Teck Resources	\$30.90	\$31.72	2.7%	-0.2%	Metal Ores	na	na	SOLD 2/4/10
01/09/2009	ESGR	Enstar Group	\$72.24	\$73.66	2.0%	26.0%	Insurance-prop/c	na	na	SOLD 8/06/10
09/12/2008	BRK/B	Berkshire Hathaway	\$79.60	\$80.15	0.7%	1.6%	Diversified Operc	na	na	SOLD 1/7/11
06/19/2009	OMI	Owens & Minor	\$27.91	\$28.08	0.6%	21.8%	Medical-Whlsl Dri	na	na	SOLD 8/06/10
08/28/2009	MA	Mastercard	\$206.05	\$206.37	0.2%	6.1%	Financial Service	na	na	SOLD 8/20/10
01/23/2009	HRS	Harris Corp.	\$42.81	\$42.76	-0.1%	31.2%	Telecom-Equipm	na	na	SOLD 8/20/10
06/12/2009	DBC	Powershares Commodities	\$23.85	\$23.77	-0.3%	18.0%	Basic Materials	na	na	SOLD 1/23/10
12/18/2009	UPW	Proshares Ultra Utilities	\$39.41	\$39.26	-0.4%	1.7%	ETF-2X Utilities	na	na	SOLD 8/06/10
01/30/2009	BDX	Becton Dickinson	\$72.67	\$71.68	-1.4%	35.8%	Medical/Dental-	na	na	SOLD 8/06/10
07/09/2009	NEE	F P L Group	\$54.47	\$53.71	-1.4%	27.1%	Utilities-Electric Pc	na	na	SOLD 8/06/10
10/15/2009	ADS	Alliance Data Systems	\$64.90	\$63.81	-1.7%	4.8%	Financial Service	na	na	SOLD 9/24/10
10/22/2009	DBA	Powershares Db Agriculture	\$26.89	\$26.15	-2.8%	2.2%	Commodities	na	na	SOLD 1/23/10
03/26/2010	RF	Region's Financial	\$7.69	\$7.40	-3.8%	-3.9%	Banks-Super Regi	na	na	SOLD 8/06/10
10/24/2008	STJ	St. Jude Medical	\$38.03	\$36.58	-3.8%	10.6%	Medical-Product	na	na	SOLD 8/20/10
03/20/2009	BG	Bunge Ltd.	\$56.46	\$53.64	-5.0%	39.4%	Agricultural Oper	na	na	SOLD 8/20/10
01/22/2010	GIS	General Mills	\$35.48	\$33.57	-5.4%	2.7%	Food-Misc. Prep	na	na	SOLD 8/06/10
12/12/2008	JEC	Jacobs Engineering	\$42.43	\$39.90	-6.0%	26.9%	Bldg-heavy Cons	na	na	SOLD 1/23/10
11/13/2009	UGP	Ultrapar Participaco	\$48.55	\$45.13	-7.0%	2.1%	Oil & Gas-Refinin	na	na	SOLD 1/23/10
03/12/2010	AB	Alliance Bernstein	\$28.96	\$26.70	-7.8%	-2.5%	Finance-Investme	na	na	SOLD 8/06/10
11/21/2008	XOM	Exxon Mobile	\$75.81	\$69.52	-8.3%	39.5%	Oil & Gas-Intl. Int	na	na	SOLD 1/23/10
09/29/2006	RIG	Transocean Offshore	\$73.23	\$66.69	-8.9%	-13.4%	Oil & Gas-Drilling	na	na	SOLD 5/13/10
07/24/2008	DGX	Quest Diagnostics	\$53.07	\$48.11	-9.3%	-10.5%	Medical-Biomed,	na	na	SOLD 8/06/10
02/05/2010	EFU	Proshares Ultra-Short Europe	\$44.08	\$39.26	-10.9%	5.3%	Index-Inverse 2:1	na	na	SOLD 3/4/10
04/30/2009	TW	Watson & Wyatt	\$52.02	\$45.54	-12.5%	28.2%	CommI Svcs-Cor	na	na	SOLD 8/06/10
10/01/2010	IDSA	Industrial Svcs of America	\$15.55	\$13.57	-12.7%	12.8%	Metal Proc_Fabri	na	na	SOLD 1/14/11
06/17/2010	XEC	Cimarex Energy	\$79.32	\$68.14	-14.1%	-1.4%	Oil & Gas-U S Exp	na	na	SOLD 8/20/10
08/24/2007	JPM	J P Morgan	\$43.26	\$37.14	-14.1%	-27.6%	Banks-Money Ce	na	na	SOLD 8/20/10

07/24/2008	CEPH	Cephalon	\$73.05	\$62.35	-14.6%	-8.4%	Medical-Biomed,	na	na	SOLD 9/24/10
11/19/2010	FDO	Family Dollar	\$48.69	\$41.51	-14.7%	10.2%	Retail-discount/v	na	na	SOLD 2/4/11
03/02/2007	AMED	Amedisys	\$31.78	\$26.79	-15.7%	-19.1%	Medical-outpnt/l	na	na	SOLD 8/06/10
10/03/2008	SHLD	Sears Holding	\$87.32	\$73.23	-16.1%	2.0%	Apparel-shoes Re	na	na	SOLD 8/06/10
01/14/2011	ACET	Aceto Inc.	\$9.38	\$7.70	-17.9%	2.2%	Chemicals-Speci	na	na	SOLD 3/4/11
09/11/2009	LPS	Lender Processing Services	\$36.81	\$29.99	-18.5%	2.8%	Financial Service	na	na	SOLD 8/20/10
08/21/2009	MHS	Medco Health Solutions	\$55.63	\$45.26	-18.6%	4.4%	Medical/Dental-:	na	na	SOLD 8/20/10
07/31/2009	BAX	Baxter Intl.	\$56.37	\$45.13	-19.9%	13.6%	Medical-Product	na	na	SOLD 8/06/10
11/05/2010	FFIV	F5 Networks	\$122.55	\$96.41	-21.3%	7.2%	Computer-Networkir	na	na	SOLD 3/25/11
04/30/2010	XHB	Spiders S&P Homebuilders	\$19.10	\$14.99	-21.5%	-5.5%	Building-Homebu	na	na	SOLD 8/06/10
01/29/2010	DV	Devry	\$61.06	\$47.83	-21.7%	4.4%	Comm Svcs-Sch	na	na	SOLD 8/06/10
04/03/2009	DRIV	Digital River	\$32.29	\$25.25	-21.8%	32.5%	Internet-network-	na	na	SOLD 1/23/10
3/10/2006	CHK	Chesapeake Energy	\$28.96	\$22.29	-23.0%	-12.5%	Oil & Gas-US Expl	na	na	SOLD 8/06/10
09/17/2010	GMCRC	Green Mountain Coffee	\$35.43	\$26.91	-24.0%	3.5%	Chemicals-Speci	na	na	SOLD 10/8/10
07/31/2008	TMO	Thermo Fisher Scientific	\$60.20	\$44.20	-26.6%	-15.4%	Medical-Biomed,	na	na	SOLD 8/20/10
11/24/2006	WAG	Walgreen's	\$39.18	\$28.00	-28.5%	-19.9%	Retail-Drug Store:	na	na	SOLD 8/06/10
02/29/2008	DISH	Echostar	\$29.65	\$20.84	-29.7%	-15.7%	Media	na	na	SOLD 8/06/10
08/22/2008	WCG	Wellcare Health Plans	\$42.76	\$27.55	-35.6%	-13.2%	Medical-HMO	na	na	SOLD 8/06/10
04/04/2008	CNX	Consolidated Energy	\$74.78	\$47.44	-36.6%	-20.9%	Energy-Other	na	na	SOLD 1/28/10
04/09/2010	ATHR	Atheros Comm.	\$39.35	\$23.16	-41.1%	-7.1%	Elec-Semiconduc	na	na	SOLD 9/10/10
05/23/2008	ABB	A B B Ltd.	\$31.38	\$18.09	-42.4%	-21.2%	Electrical-Equipm	na	na	SOLD 1/28/10
04/11/2008	ORA	Ormat Technologies	\$45.89	\$26.43	-42.4%	-19.6%	Energy-Other	na	na	SOLD 8/20/10
06/05/2009	UNG	United States Nat. Gas Fund	\$14.58	\$7.57	-48.1%	19.3%	Oil & Gas U S Exp	na	na	SOLD 8/06/10
09/19/2008	LUK	Leucadia National	\$44.00	\$21.61	-50.9%	-10.6%	Diversified Operc	na	na	SOLD 8/06/10
					16.8%	4.9%	AVERAGE			
						12.0%	Better than S&P 500			

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