

# BEST STOCKS NOW! Weekly report

by Bill Gunderson-Professional Money Manager, author of Best Stocks Now, and creator of BestStocks Now App.

WEEK	Fri. 9/2 Close	Fri. 9/9 11AM	Week Change	Week Pct. Change
NASD	2480.33	2466.74	-13.59	-0.5%
S&P500	1173.97	1153.79	-20.18	-1.7%
DJIA	11,240.00	10,977.00	-263.00	-2.3%
10yr Bd.	2.20%	1.93%	-0.27%	-12.3%
Oil	85.25	86.83	1.58	1.9%
Gold	1781.20	1859.50	78.30	4.4%

	12/31/10 Value	Fri. 9/9 Close	2011 YTD	YTD Pct. Change
NASD	2652.87	2466.74	-186.13	-7.0%
DJIA	11577.00	10977.00	-600.00	-5.2%
S&P500	1257.64	1153.79	-103.85	-8.3%
10yr Bd.	3.30%	1.93%	-1.370%	-41.5%
Oil	91.50	86.83	-4.67	-5.1%
Gold	1421.10	1859.50	438.40	30.8%

As seen and heard on:



<http://www.youtube.com/watch?v=bOwVvEBkTxA>



September 9, 2011

1 Mo. Total Return of S&P 500	-11.3%
3 Mo. Total Return of S&P 500	-10.2%
6 Mo. Total Return of S&P 500	-10.2%
1 Yr. Total Return of S&P 500	12.4%
3 Yr. Avg. Tot. Return of S&P 500	-2.2%
5 Yr. Avg. Total Return S&P 500	-1.7%
10 Yr. Avg. Total Return S&P 500	0.0%
25 Yr. Avg. Total Return S&P 500	6.9%

Bill Gunderson's book **AVAILABLE NOW at:**

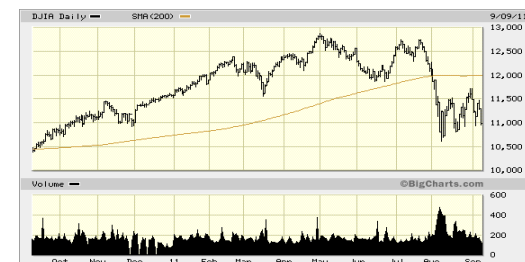
<http://www.pwstreet.com/book>

The yield on the 10 year treasury began the year at 3.30% and it is now at 1.93%, a 60 year low! What is the bond market telling us? This is a terrible economy and we very likely are slipping back into another recession. Gold is now up another 31% since the beginning of the year and his hitting new all-time highs. What is Gold telling us? This is a lousy economy, America is strapped with debt, our currency continues to weaken, and little hope is seen for a quick resolution

I hate to sound so negative, but markets don't lie. Spin masters can twist the truth into almost anything they want, but in the end the markets tell the true story.

Is there any doubt in your mind that the thirty- month old Bull Market that I called an end to almost six weeks ago is now a true fact? The chart at the right shows a the one year price action of the S & P 500. Note where the 30 month old Bull Market trend line broke six weeks ago. At that time, I started taking very defensive action by selling anything that was beginning to break down, holding onto my winners, and buying inverse etf's as hedges.

I would like to say that President Obama's big speech on jobs was a game changer, but the market responded with a bigger than 300 point sell-off the next day. A lot of the market sell-off on Friday was related to Greece, but the a lot of was also the situation in the U.S. The right thing to do is keep the hedges in place and get ready to increase the size of them, hang on to strong stocks for now, and don't go near mediocre stocks, funds, and etf's which are everywhere right now!



Listen to my live, radio show, "Positively Wall Street" 7am-8am PST, Mon.-Fri. on AM1000 KCEO. Subscribe to the podcast.

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*Bill Gunderson*

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**THE BIG PICTURE (Bull Market March 6, 2009-August 1, 2011-R.I.P) Current forward PE of 2,700 stocks is 13.67.**

**BEAR ALERT THAT I SENT OUT ON JULY 29, 2011 AFTER A 30 MONTH OLD BULL MARKET IS CURRENTLY IS STILL IN EFFECT. Choppy, sideways action for now.**

## GUNDERSON "A" RATED STOCKS HITTING NEW WEEKLY HIGHS (These stocks continue to excel in a weak econ

Need help with mortgage issues? Craig Brock is the man. Hear his daily take on the bond market. INTEREST RATES NEW ALL-TIME LOWS THIS PAST WEEK! and interest rates on "Positively Wall St." Craig Brock (619)602-4850. <http://www.ranchofinancial.com/craigbrock/>

### GUNDERSON AGGRESSIVE GROWTH MODEL "A" PORTFOLIO

Year to date -1.86% (Includes 2% annual mgt fee and \$7 trades)

S&P 500 ytd -8.26%

Model Port.  
2010 17.5%

Model Port.  
2009 26.8%

Past Performance may not be indicative of future results. Performance calculations (including complete transaction history) available upon request.

Performance of Managed Accounts may do better or worse than this Model.

Portfolio performance includes dividends.

<u>Add Date</u>	<u>Sym.</u>	<u>Name &amp; Add Price</u>	<u>Current</u>	<u>Pct. G/L</u>	Under Consideration	<u>Add Date</u>	<u>Sym.</u>	<u>Name &amp; Add Price</u>	<u>Current</u>	<u>Pct. G/L</u>
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\*Add to the Model Portfolio this week: NONE  
\*Delete from the Model Portfolio this week: NONE

\*All Stocks are equally allocated except for cash

Model Portfolio performance as of 12pm on 9/9/2011  
Stock current prices as of 11am on 9/9/2011

For current Model Portfolio Target Prices, see FEATURED STOCK OF THE WEEK section of newsletter.  
All add date prices at close of day on add date (adjusted for dividends and splits)

Need help with your taxes? Randy Goodsell, CPA. He is my CPA. (619)238-4343

<http://www.goodsellco.com>

Need help with prime Southern California Real Estate? Scott Voak (888)311-6311. Listen to Scott's commentary on "Positively Wall Street"

Get his weekly newsletter by visiting: <http://www.voakhomes.com>

### Bill Gunderson's Featured Stock of the WEEK.

Oneok Partners MLP (OKS)-Engaged in gathering, processing, storage and transportation of natural gas liquids and natural gas in the U.S.

# Best Stocks Now Life iPhone View-Full Version soon!

LITE VERSION

**BEST STOCKS NOW!**  
iPhone App

THE FULL VERSION OF THE APP IS CURRENTLY UNDER REVIEW BY APPLE AND SHOULD BE AVAILABLE ANY DAY NOW.

<http://www.youtube.com/watch?v=vcah2oqYmzs>

AT&T 12:44 PM 88%

Search oks

**Oneok Partners**

Sector	Energy
Market Cap	8,950,000,000
Size	Mid-Cap
Risk Profile	Growth & Income

Valuation 09/08/11

Last Closing Price	\$43.91
Last Change	0.11
Next Yr EPS Est	\$2.38
Forward PE Ratio	18.45

Best Stocks Sectors Dow Search



AT&T 12:44 PM 88%

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Valuation 09/08/11

Last Closing Price	\$43.91
Last Change	0.11
Next Yr EPS Est	\$2.38
Forward PE Ratio	18.45
Est 5Yr Annual Gr	7.03%
5Year Target Price	\$69.00
Dividend Yield	5.50%
5Yr Tot Ret Pot	84.6%

**Gunderson Value Grade**

**B+**

Best Stocks Sectors Dow Search

AT&T 12:44 PM 88%

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Performance of oks vs S&P 500

1 Mo Total Return	16.3%	5.9%
3 Mo Total Return	9.0%	-7.3%
12 Mo Total Return	32.1%	7.9%
Momentum Grade	A	C
3 Yr Avg Tot Ret	22.6%	-2.2%
5 Yr Avg Tot Ret	17.6%	-1.8%
10 Yr Avg Tot Ret	16.5%	0.9%
Performance Grade	A-	C
2008 Total Return	-19.8%	-38.5%
Safety Grade	B+	C

Best Stocks Sectors Dow Search

AT&T 12:44 PM 88%

Search oks

**Gunderson Stock Grade**

**A-**

**Overall Ranking: 296 / 2729**

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Best Stocks Sectors Dow Search

AT&T 7:49 PM 62%

Search pcin

**Priceline.com Inc**

Sector	Technology
Mkt Cap	23,060,000,000
Test Style	Test Size

Valuation 03/04/11

Last Closing Price	\$469.13
Next Yr EPS Est	\$23.67
Fwd PE Ratio	19.82
Est 5Yr Grow Rt	22.05%
5Yr Trg	\$1155.51

Best Stocks Sectors Dow Search More

AT&T 12:48 PM 71%

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iPhone App developed by Bill Gunderson & Douglas Apperley

**Lite version AVAILABLE NOW!**

PREVIOUSLY FEATURED STOCKS





**My average featured stock has beat the S&P 500 by:**

**24.5% !**

<u>Featured</u>	<u>Symbol</u>	<u>Name</u>	<u>Featured Price</u>	<u>Current Price</u>	<u>Pct. Chg.</u>	<u>S&amp;P 500</u>	<u>Sector</u>	<u>5 Yr. Target</u>	<u>5 yr Upside Potential</u>	<u>Gunderson Grade</u>
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### Featured stock movers for the week:

<u>Consumer</u>	<u>Pct.</u>	<u>Oil &amp; Gas</u>	<u>Pct.</u>	<u>Commodities</u>	<u>Pct.</u>	<u>Medical</u>	<u>Pct.</u>	<u>Technology</u>	<u>Pct.</u>
TSCO	7.10%	CLB	2.70%	TNH	1.60%	ALXN	2.30%		
DECK	2.70%	GEOI	2.60%					<u>Financial</u>	<u>Pct.</u>
NUS	1.70%	LUFK	2.00%					FCFS	2.50%
AZO	1.40%	BEXP	1.40%					AGNC	2.30%



## GUNDERSON CONSERVATIVE MODEL "A" PORTFOLIO

Year-to-Date: +3.85% (Includes 2% annual mgt fee and \$7 trades)

S&P 500 ytd -8.26%

2010=12.55%

Past Performance may not be indicative of future results. Performance calculations (including complete transaction history) available upon request.

Performance of Managed Accounts may do better or worse than this Model.

Port. performance includes dividends.

<u>Add Date</u>	<u>Sym.</u>	CONSUMER <u>Name and Add Price</u>	<u>Current</u>	<u>Pct. G/L</u>	<u>Add Date</u>	<u>Sym.</u>	FINANCIAL <u>Name and Add Price</u>	<u>Current</u>	<u>Pct. G/L</u>
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SOLD THIS WEEK:

\*All current prices as of 11am on 9/9/2011

## GUNDERSON INCOME MODEL "A" PORTFOLIO (Aug. 5, 2011 Inception)

**NEW!!!**

Since Inception 8/5/2011=(+3.61%-Includes 2% annual mgt fee and \$7 trades)

S&P 500 Since Inception (-3.96%)

Past Performance may not be indicative of future results. Performance calculations (including complete transaction history) available upon request.

Performance of Managed Accounts may do better or worse than this Model.

Port. performance includes dividends.

<u>Add Date</u>	<u>Sym.</u>	<u>Mortgage Reit's Name and Add Price</u>	<u>Current</u>	<u>Pct. G/L</u>	<u>Yield</u>	<u>Under Consideration</u>
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NEW THIS WEEK: OKS  
SOLD THIS WEEK: NONE

\*Portfolio as of 9AM on 9/2/2011  
\*All current prices as of 11AM on 9/9/2011

## INTERNATIONAL AND EMERGING MARKET WATCH:

World Markets selling off. Why would anyone have foreign exposure right now?

2011 ytd

Thailand	THD	-0.5%
Canada	EWC	-8.2%
Mexico	EWX	-12.5%
Europe	EFA	-16.4%
Japan	EWJ	-15.4%
China	FXI	-16.5%
Russia	RSX	-17.9%
Chile	CH	-13.1%
Peru	EPW	-18.9%
Brazil	EWZ	-21.4%
India	IND	-25.2%
Vietnam	VNM	-22.2%



## COMMODITIES-Gold hits a new all time high! Other commodities sink on Global slowdown.

		<u>2011 YTD</u>
Silver	SLV	33.3%
Gold	GLD	29.4%
Grains	JYG	0.8%
Copper	JJC	-12.0%
Cotton	BAL	-4.8%
Oil	USO	-13.2%
Coal	KOL	-15.9%
Steel	SLX	-29.7%



## Shorting Ideas

			<u>Start Price</u>	<u>9/9/2011 Price</u>	<u>Pct. Gain</u>	
Amer. Int. Gr.	AIG	August 5, 2011	\$25.10	\$23.54	6.2%	Can't get out of their own way.
First Solar	FSLR	May 27, 2011	\$121.37	\$85.01	30.0%	Nice gain so far. Short everything solar!
Toll Brothers	TOL	September 9, 2011	\$15.65	\$15.65	0.0%	Who is buying new homes?
Daimler	DDAIF	September 9, 2011	\$43.96	\$43.96	0.0%	Who is buying new cars?
Goldman Sachs	GS	September 9, 2011	\$102.57	\$102.57	0.0%	Who is buying their BS?
Frontline	FRO	June 10, 2011	\$15.84	\$11.81	25.4%	7/29-Took profit!

## 401(k) Current Basic Allocation

Best Bond Fund Choices that you have:	65.0%
Best Large Cap Choices that you have:	0.0%
Best Mid Cap Choices that you have:	0.0%
Best Small Cap Choices that you have:	0.0%
Best Nat. Resource (GOLD) Choices that you have:	10.0%
Best Technology Choices that you have:	0.0%
Best International Choices that you have:	0.0%



Cash 25.0%

**TOTAL 100.0%**



I will manage your 401(k) for just \$295 per year. Call me toll free at (855)611-BEST for more info.

## Bill Gunderson in the news this past week.

<http://seekingalpha.com/article/292620-quality-systems-one-of-the-best-stocks-in-the-entire-market> <http://seekingalpha.com/article/289699-autozone-gets-an-a-with-ease>

<http://seekingalpha.com/article/291820-continue-to-adjust-your-portfolios-for-a-bear-market>

## AMERICA'S INCOME STATEMENT (How would you balance the budget?-you could not do any worse than our leaders!)

	<u>2010 Budget</u>		<u>2009 Budget</u>			
	<i>A new era of responsibility</i>					
<b>Gross Revenue (TAXES)</b>	<b>\$2,381,000,000,000</b>	<b>100.0%</b>	<b>\$1,670,460,000,000</b>	<b>100.0%</b>	<b>42.5%</b>	<b>Increase</b>
51% of Americans pay no income taxes.						
<b>Mandatory Spending</b>						
Social Security Benefits	\$695,000,000,000	29.2%	\$663,290,000,000	39.7%	4.8%	Increase
Welfare/Unemployment	\$571,000,000,000	24.0%	\$360,000,000,000	21.6%	<b>58.6%</b>	<b>Increase</b>
Medicare/Medicaid	\$743,000,000,000	31.2%	\$684,000,000,000	40.9%	8.6%	Increase
Interest on Nat. Debt	\$164,000,000,000	6.9%	\$139,000,000,000	8.3%	<b>18.0%</b>	Increase
<b>Total Mandatory</b>	<b>\$2,173,000,000,000</b>	<b>91.3%</b>	<b>\$1,846,290,000,000</b>	<b>110.5%</b>	<b>17.7%</b>	<b>Increase</b>
<b>Discretionary Spending</b>						
Defense	\$663,700,000,000	27.9%	\$589,000,000,000	35.3%	<b>12.7%</b>	Increase
Health/Human Services	\$78,700,000,000	3.3%	\$80,100,000,000	4.8%	-1.7%	Increase
Dept. of Transportation	\$72,500,000,000	3.0%	\$70,500,000,000	4.2%	2.8%	Increase
Dept. of Vet. Affairs	\$52,500,000,000	2.2%	\$47,600,000,000	2.8%	10.3%	Increase
Dept. of State	\$51,700,000,000	2.2%	\$36,690,000,000	2.2%	<b>40.9%</b>	Increase
HUD	\$47,500,000,000	2.0%	\$39,980,000,000	2.4%	<b>18.8%</b>	Increase
Education	\$46,700,000,000	2.0%	\$41,400,000,000	2.5%	<b>12.8%</b>	Increase
Homeland Security	\$42,700,000,000	1.8%	\$42,180,000,000	2.5%	1.2%	Increase
Dept. of Energy	\$26,300,000,000	1.1%	\$26,400,000,000	1.6%	-0.4%	Decrease
Dept. of Agriculture	\$26,000,000,000	1.1%	\$23,900,000,000	1.4%	8.8%	Increase
Dept. of Justice	\$23,900,000,000	1.0%	\$25,500,000,000	1.5%	-6.3%	Decrease
NASA	\$18,700,000,000	0.8%	\$17,790,000,000	1.1%	5.1%	Increase
Dept. of Commerce	\$13,800,000,000	0.6%	\$9,300,000,000	0.6%	<b>48.4%</b>	Increase
Dept. of Labor	\$13,300,000,000	0.6%	\$12,700,000,000	0.8%	4.7%	Increase
Dept. of Treasury	\$13,300,000,000	0.6%	\$12,700,000,000	0.8%	4.7%	Increase
Dept. of Interior	\$12,000,000,000	0.5%	\$11,300,000,000	0.7%	6.2%	Increase
EPA	\$10,500,000,000	0.4%	\$7,800,000,000	0.5%	<b>34.6%</b>	Increase
Soc. Sec. Administration	\$9,700,000,000	0.4%	\$8,800,000,000	0.5%	10.2%	Increase
National Science	\$7,000,000,000	0.3%	\$6,900,000,000	0.4%	1.4%	Increase
Corps. Of Engineers	\$5,100,000,000	0.2%	\$5,300,000,000	0.3%	-3.8%	Decrease
Nat. Infrastructure Bank	\$5,000,000,000	0.2%	\$0	0.0%	<b>NEW!!!</b>	Increase



Corp for Nat/Comm Svc	\$1,100,000,000	0.0%	\$900,000,000	0.1%	22.2%	Increase	
SBA	\$700,000,000	0.0%	\$700,000,000	0.0%	0.0%	Same	
Gen. Services Admin.	\$600,000,000	0.0%	\$700,000,000	0.0%	-14.3%	Decrease	
Potential Disaster Costs	\$11,000,000,000	0.5%	\$2,900,000,000	0.2%	279.3%	Increase	
Other Agencies	\$105,000,000,000	4.4%	\$105,000,000,000	6.3%	0.0%	Same?	
<b>Tot. Discret. Spending</b>	<b>\$1,359,000,000,000</b>	<b>57.1%</b>	<b>\$1,226,040,000,000</b>	<b>73.4%</b>	<b>10.8%</b>	Increase	
<b>Total Fed. Spending</b>	<b>\$3,532,000,000,000</b>	<b>148.3%</b>	<b>\$3,072,330,000,000</b>	<b>183.9%</b>	<b>15.0%</b>	<b>Increase</b>	
<b>Net Income/Deficit</b>	<b>-\$1,151,000,000,000</b>	<b>-48.3%</b>	<b>-\$1,401,870,000,000</b>	<b>-83.9%</b>	<b>-17.9%</b>	<b>Increase</b>	2008 <b>-\$441,870,000,000</b>
<b>Pct. Of GDP</b>			12.3%				
			(est. at 100% of GDP by 2020)				
<b>Tot. National Debt</b>	<b>\$13,800,000,000,000</b>		<b>\$11,900,000,000,000</b>		<b>16.0%</b>	<b>Increase</b>	<b>\$10,498,130,000,000</b>

Note: The government accountability office was unable to provide an audit opinion on the 2010 financial statements due to widespread material control weaknesses, significant uncertainties, and other limitations. Huh???

2012 United States Federal Budget	\$3,700,000,000,000	Obama				
2011 United States Federal Budget	\$3,800,000,000,000	Obama				
2010 United States Federal Budget	\$3,600,000,000,000	Obama				
2009 United States Federal Budget	\$3,100,000,000,000	Obama				
<b>Total Spending</b>	<b>\$14,200,000,000,000</b>	<b>Total Obama</b>	<b>23.5%</b>	<b>Increase over Bush</b>		
2008 United States Federal Budget	\$3,100,000,000,000	Bush				
2007 United States Federal Budget	\$2,900,000,000,000	Bush				
2006 United States Federal Budget	\$2,800,000,000,000	Bush				
2005 United States Federal Budget	\$2,700,000,000,000	Bush				
<b>Total Spending</b>	<b>\$11,500,000,000,000</b>	<b>Total Bush</b>				

Do Corporations like Exxon Mobil Pay taxes? Yessssss!!!!

<u>Exxon Mobil</u>						
	<u>2010</u>		<u>2009</u>			
<b>Gross Revenue (Sales)</b>	\$383,221,000	100.0%	\$310,586,000	100.0%	23.4%	Increase
<b>Net Income (Before Tax)</b>	\$52,959,000	13.8%	\$34,777,000	11.2%	52.3%	Increase
<b>Income Tax Expense</b>	\$21,561,000	5.6%	\$19,280,000	6.2%	11.8%	Increase
<b>Rate</b>	40.7%		55.4%			

How About General Electric? Noooooooooo!!!!!!

<u>General Electric</u>						
	<u>2010</u>		<u>2009</u>			
<b>Gross Revenue (Sales)</b>	\$150,211,000	100.0%	\$155,278,000	100.0%	-3.3%	Decrease
<b>Net Income (Before Tax)</b>	\$14,208,000	9.5%	\$9,995,000	6.4%	42.2%	Increase
<b>Income Tax Expense</b>	\$1,050,000	0.7%	-\$114,800	-0.1%	REFUND!!!	

## 2011 Aggressive Growth Model Portfolio Sells

Add Date	Sym.	Income** (add price)	Sell Price	Pct. G/L	Removal Date	
12/31/2008	JRS	Nuveen REIT Fund (\$7.88)	\$10.38	31.7%	1/7/2011	
11/20/2009	KMP	Kinder Morgan (\$54.22)	\$70.73	30.5%	1/7/2011	
8/13/2010	ARCC	Ares Capital Group (\$14.30)	\$16.48	15.2%	1/7/2011	
7/23/2010	NEM	Newmont Mining (\$59.05)	\$57.36	-2.9%	1/7/2011	
11/20/2009	NSRGY	Nestles (\$47.16)	\$55.45	17.6%	1/7/2011	
4/23/2010	UWM	2X Russ. 2000 (\$39.46)	\$42.03	6.5%	1/7/2011	
4/10/2009	YUM	Yum! Brands (\$30.28)	\$48.06	58.7%	1/14/2011	
2/12/2010	WHX	Whiting USA Trust (\$15.48)	\$16.45	6.3%	1/28/2011	No good any more
8/13/2010	BPT	BP Prudhoe Bay (\$90.13)	\$111.99	24.3%	1/28/2011	I have sold all of my shares until the short sellers are done with this stock.
12/10/2010	CSTR	Coinstar (\$66.21)	\$41.46	-37.4%	1/28/2011	The company has lost it "MOJO" for now. I have sold all of my shares.
10/15/2010	EWZ	MSCI Brazil Index (\$80.11)	\$72.05	-10.1%	2/4/2011	Dull right now.
7/1/2011	NVEC	NVE Corp. (\$58.33)	\$53.55	-8.2%	3/11/2011	Disappointing
12/3/2010	FFIV	F 5 Networks (\$139.13)	\$93.56	-32.8%	4/1/2011	Disappointing
9/4/2009	AGNC	Amer. Capital Agency (\$18.04)	\$29.02	60.9%	4/8/2011	Has been good to me!
7/23/2010	MNRO	Monroe Muffler (\$25.72)	\$31.70	23.3%	4/15/2011	Upgrading
10/8/2010	ROST	Ross Stores (\$56.14)	\$72.26	28.7%	4/15/2011	Upgrading
2/4/2011	CXO	Concho Resources (\$95.62)	\$93.50	-2.2%	5/13/2011	Commodities cooling off
5/7/2010	SWKS	Skyworks (\$15.01)	\$29.67	97.7%	5/13/2011	Has had a good run
1/14/2011	POT	Potash (\$57.32)	\$53.46	-6.7%	5/13/2011	Commodities cooling off
1/7/2011	CLR	Continental Res. (\$57.19)	\$61.01	6.7%	5/13/2011	Commodities cooling off
10/15/2010	CEF	Central Fund Canada (\$17.86)	\$20.67	15.7%	5/13/2011	Commodities cooling off
2/4/2011	GEOI	Georesorces (\$28.64)	\$22.69	-20.8%	5/13/2011	Commodities cooling off
2/4/2011	IDCC	Interdigital (\$50.81)	\$43.00	-15.4%	5/20/2011	Upgrading
4/1/2010	ALXN	Alexion Pharm. (\$54.56)	\$92.36	69.3%	5/27/2011	Commodities cooling off
4/15/2011	DECK	Decker's Outdoor (\$94.76)	\$85.31	-10.0%	6/10/2011	Time to upgrade
6/10/2011	SEF	Inverse Financials (\$38.02)	\$35.81	-5.8%	7/1/2011	Can't swim against the tide
5/20/2011	IMAX	Imax (\$36.44)	\$28.13	-22.8%	7/8/2011	Time to upgrade
4/8/2011	HGR	Hanger Orthopedics (\$27.97)	\$24.67	-11.8%	7/8/2011	Time to upgrade
3/11/2011	LUFK	Lufkin Ind. (\$79.70)	\$81.50	2.3%	8/5/2011	Don't like chart
3/11/2011	AGP	Amerigroup (\$58.98)	\$54.92	-6.9%	8/5/2011	EPS came up short
5/13/2011	ILMN	Illumina (\$76.26)	\$63.13	-17.2%	8/5/2011	Don't like chart
8/13/2010	ARLP	Alliance Res Ptnrs Lp (\$47.79)	\$69.34	45.1%	8/12/2011	I don't like chart
5/20/2011	IPGP	I P G Photonics (\$70.80)	\$60.03	-15.2%	8/12/2011	Time to upgrade
5/13/2011	CCK	Crown Holdings (\$40.95)	\$36.38	-11.2%	8/12/2011	Time to upgrade
4/22/2011	NFLX	Nefflix (\$252.22)	\$210.15	-16.7%	8/26/2011	I don't like the way it is trading
5/20/2011	SODA	<b>Sodastream Intl. (\$56.29)</b>	\$39.55	<b>-29.7%</b>		
/1/2011	MWIV	MWI Veterinary (\$64.92)	\$74.87	15.3%	8/19/2011	Chart breaking down

## 2011 Conservative Growth &amp; Income Portfolio Sells

Add Date	Sym.	Name and add price	Sell Price	Pct. G/L	Sell Date	
2/19/2009	PRGMX	T Rowe Price GNMA (\$8.87)	\$9.94	12.1%	1/7/2011	
11/6/2008	BRK.B	Berk. Hathaway (\$74.00)	\$80.11	8.3%	1/7/2011	
11/19/2010	BPT	BP Prudhoe (\$106.99)	\$112.75	5.4%	1/28/2011	I have sold all of my shares until the short sellers are done with this stock.
12/3/2010	MSB	Mesabi Trust (\$49.90)	\$32.84	-34.2%	1/28/2011	I have sold all of my shares.
11/20/2009	JRS	Nuveen Real Est. Inc. (\$6.38)	\$10.18	59.6%	2/11/2011	Taking a nice gain and getting more aggressive
11/20/2009	EPD	Enterprise Prod. (\$27.18)	\$42.86	57.7%	2/11/2011	Taking a nice gain and getting more aggressive
1/7/2011	OHI	Omega Hlthcr (\$22.27)	\$22.29	0.1%	2/11/2011	Getting more Aggressive
11/20/2009	NLY	Annaly Mart. (\$14.97)	\$17.98	20.1%	2/11/2011	Need to get more aggressive
10/8/2010	FGP	Ferrellgas Partners (\$25.80)	\$25.67	-0.5%	3/25/2011	Better stocks out there right now.
1/7/2011	NHI	National Health Inv. (\$45.56)	\$47.30	3.8%	4/8/2011	Movin' too slow for me.
1/28/2011	F	Ford (\$16.52)	\$14.74	-10.8%	4/15/2011	Time to upgrade

11/19/2010	UNP	Union Pacific (\$87.77)	\$96.06	9.4%	4/22/2011	Time to upgrade
2/11/2011	POT	Potash (\$62.77)	\$51.58	-17.8%	5/13/2011	Commodities cooling off
1/28/2011	TGH	Textainer (\$30.64)	\$32.70	6.7%	5/13/2011	Time to upgrade
4/8/2011	BHP	B H P Billiton (\$101.32)	\$92.63	-8.6%	5/13/2011	Commodities cooling off
1/7/2011	CRT	Cross Timbers (\$40.89)	\$41.20	0.8%	5/13/2011	Time to upgrade
1/7/2011	ORCL	Oracle(\$33.47)	\$31.20	-6.8%	5/13/2011	Time to upgrade
5/13/2011	ESRX	Express Scripts (\$59.92)	\$54.01	-9.9%	7/1/2011	Time to upgrade
1/28/2011	CAT	Caterpillar (\$95.51)	\$98.79	3.4%	8/5/2011	Don't like chart
2/11/2011	CSX	C S X Corp. (\$24.41)	\$24.57	0.7%	8/5/2011	Don't like chart
2/11/2011	NVO	Novo Nordisk (\$118.77)	\$122.02	2.7%	8/5/2011	Don't like chart
6/3/2011	CNI	Canadian Nat. Ry. (\$76.37)	\$71.57	-6.3%	8/5/2011	Don't like chart
1/28/2011	GLNG	Golar Lng Ltd (\$16.50)	\$30.19	83.0%		
5/13/2011	DTV	<b>Directv (\$49.73)</b>	\$45.39	-8.7%	8/12/2011	Don't like chart

## REMOVED FROM FEATURED STOCK LIST 2010/2011

<u>Featured</u>	<u>Symbol</u>	<u>Name</u>	<u>Featured Price</u>	<u>Ending Price</u>	<u>Pct. Chg.</u>	<u>S&amp;P 500</u>	<u>Sector</u>	<u>5 Yr. Target</u>	<u>Upside Potential</u>	<u>Date Sold</u>
1/27/2006	SWKS	Skyworks	\$5.33	\$20.07	276.5%	-10.1%	Technology	na	na	SOLD 9/2/11
07/02/2009	PRAA	Portfolio Recovery Assco.	\$39.80	\$72.34	81.8%	28.7%	Finance	na	na	SOLD 9/2/11
09/18/2009	ENSG	Ensign Group	\$15.24	\$22.69	48.9%	8.0%	Healthcare	na	na	SOLD 9/2/11
08/31/2007	ORCL	<b>Oracle Corp.</b>	\$19.79	\$27.39	38.4%	-23.8%	Technology	na	na	SOLD 8/12/11
12/24/2010	MWIV	<b>M W I Veterinary Supply</b>	\$64.54	\$74.79	15.9%	-10.6%	Healthcare	na	na	SOLD 8/12/11
08/20/2010	IT	<b>Gartner Inc.</b>	\$28.12	\$36.18	28.7%	4.8%	Technology	na	na	SOLD 8/12/11
05/13/2011	ILMN	<b>illumina</b>	\$76.26	\$51.95	-31.9%	-16.0%	Medical	na	na	SOLD 8/12/11
03/11/2011	WLL	<b>Whiting Petroleum</b>	\$63.40	\$49.56	-21.8%	-15.0%	Energy	na	na	SOLD 8/12/11
03/21/2008	GDI	<b>Gardner Denver</b>	\$36.95	\$71.57	93.7%	-15.3%	Industrial	na	na	SOLD 8/12/11
12/11/2009	ESRX	<b>Express Scripts</b>	\$43.54	\$46.69	7.2%	1.9%	Healthcare	na	na	SOLD 8/12/11
02/11/2011	CY	<b>Cypress Semiconductor</b>	\$23.56	\$18.48	-21.6%	-15.0%	Technology	na	na	SOLD 8/12/11
01/07/2011	CLR	<b>Continental Resources</b>	\$58.15	\$56.54	-2.8%	-11.6%	Energy	na	na	SOLD 8/12/11
02/25/2011	AGP	<b>Amerigroup</b>	\$58.70	\$44.32	<b>-24.5%</b>	-9.1%	Healthcare	na	na	SOLD 8/5/11
08/13/2010	ARCC	<b>Ares Capital Corp.</b>	\$13.11	\$14.27	<b>8.8%</b>	11.1%	Finance-Income	na	na	SOLD 8/5/11
03/04/2011	CLF	<b>Cliff's Natural</b>	\$99.12	\$76.46	<b>-22.9%</b>	-9.2%	Basic Material	na	na	SOLD 8/5/11
06/17/2009	ECPG	<b>Encore Capital</b>	\$29.61	\$22.28	<b>-24.8%</b>	-5.7%	Financial	na	na	SOLD 8/5/11
2/24/2006	ETN	<b>Eaton Corp</b>	\$30.95	\$42.35	<b>36.8%</b>	-7.0%	Industrial	na	na	SOLD 8/5/11
12/17/2010	HGR	<b>Hanger Orthopedic</b>	\$21.50	\$19.07	<b>-11.3%</b>	-3.6%	Healthcare	na	na	SOLD 8/5/11
04/16/2010	WLT	<b>Walter Energy</b>	\$93.43	\$73.30	<b>-21.5%</b>	0.6%	Energy	na	na	SOLD 8/5/11
05/21/2010	F	<b>Ford Motor Co.</b>	\$11.11	\$13.31	<b>19.8%</b>	18.8%	Consumer	na	na	SOLD 7/29/11
12/10/2010	TRMB	<b>Trimble Navigation</b>	\$41.26	\$37.79	<b>-8.4%</b>	4.2%	Technology	na	na	SOLD 7/29/11
05/06/2011	IMAX	<b>Imax Corp.</b>	\$34.99	\$28.16	<b>-19.5%</b>	0.3%	Leisure	na	na	SOLD 7/8/11
12/31/2010	NSU	<b>Nevsun Resources</b>	\$7.53	\$5.34	<b>-29.1%</b>	-8.3%	Basic Material	na	na	SOLD 5/13/11
07/02/2010	MNRO	<b>Monroe Muffler, Brake</b>	\$26.53	\$30.57	<b>15.2%</b>	30.8%	Consumer	na	na	SOLD 5/13/11
10/22/2010	KWR	<b>Quaker Chemical</b>	\$37.10	\$40.94	<b>10.4%</b>	13.1%	Basic Material	na	na	SOLD 5/13/11
01/28/2011	ANR	<b>Alpha Natural Resources</b>	\$57.88	\$51.21	<b>-11.5%</b>	4.8%	Energy-Income	na	na	SOLD 5/13/11
10/29/2010	AEM	<b>Agnico Eagle Mines</b>	\$75.44	\$69.58	<b>-7.8%</b>	13.1%	Basic Material	na	na	SOLD 5/13/11
02/11/2005	HK	<b>Petrohawk NRG (from KCS)</b>	\$6.34	\$17.23	<b>171.8%</b>	-6.9%	Energy	na	na	SOLD 8/06/10
03/27/2009	NEU	<b>Newmarket</b>	\$43.85	\$118.00	<b>169.1%</b>	36.8%	Basic Materials	na	na	SOLD 1/23/10
7/9/04	XTO	<b>X T O Energy</b>	\$17.07	\$45.90	<b>168.9%</b>	100.3%	Energy	na	na	SOLD 1/23/10

02/06/2009	FCX	<b>Freeport McMoran</b>	\$29.81	\$74.85	<b>151.1%</b>	28.5%	Metal-Ores	na	na	SOLD 1/23/10
02/25/2005	WDC	<b>Western Digital</b>	\$11.40	\$26.19	<b>129.7%</b>	-7.4%	Computer-Data :	na	na	SOLD 8/06/10
05/15/2009	INFY	<b>Infosys</b>	\$32.02	\$67.04	<b>109.4%</b>	50.8%	Computer-Tech.	na	na	SOLD 2/11/11
9/24/04	APC	<b>Anadarko Petroleum</b>	\$31.31	\$63.75	<b>103.6%</b>	0.6%	Oil & Gas-US Expl	na	na	SOLD 1/23/10
5/7/04	AGN	<b>From IMDC</b>	\$35.00	\$68.61	<b>96.0%</b>	8.3%	Medical-Product	na	na	SOLD 11/26/10
4/30/04	COH	<b>Coach</b>	\$21.19	\$41.37	<b>95.2%</b>	-0.1%	Apparel-Clothing	na	na	SOLD 9/17/10
11/13/2008	O	<b>Realty Income</b>	\$18.21	\$34.92	<b>91.8%</b>	52.2%	Finance-REIT	na	na	SOLD 2/11/11
08/18/2006	ASEI	<b>American Science &amp; Eng.</b>	\$44.86	\$84.20	<b>87.7%</b>	-2.4%	Comml Svcs-Sec	na	na	SOLD 1/7/11
6/4/04	WMB	<b>Williams Co.</b>	\$10.75	\$18.90	<b>75.8%</b>	-6.0%	Oil&Gas-Trans. Pij	na	na	SOLD 8/20/10
12/10/04	FRO	<b>Frontline Ltd (adj for divs.)</b>	\$17.82	\$31.24	<b>75.3%</b>	-5.6%	Transportation-Sh	na	na	SOLD 8/06/10
10/01/2009	SY	<b>Sybase</b>	\$37.98	\$64.98	<b>71.1%</b>	8.9%	Computer-Softwr	na	na	SOLD 8/06/10
06/19/2008	EGO	<b>Eldorado Gold</b>	\$8.08	\$13.32	<b>64.9%</b>	-16.9%	Metal Ores-Gold,	na	na	SOLD 1/23/10
04/09/2009	YUM	<b>Yum! Brands</b>	\$29.16	\$48.03	<b>64.7%</b>	51.8%	Retail-Restaurant	na	na	SOLD 1/14/11
04/17/2009	CHTT	<b>Chattem</b>	\$57.36	\$93.26	<b>62.6%</b>	22.1%	Cosmetics-Persor	na	na	SOLD 1/23/10
02/20/2009	PBR	<b>Petrobras</b>	\$26.56	\$42.58	<b>60.3%</b>	35.0%	Oil & Gas-Intl. Int	na	na	SOLD 1/23/10
08/14/2009	PWE	<b>Penn West Energy Trust</b>	\$12.23	\$19.49	<b>59.4%</b>	6.7%	Oil & Gas-cdn Ex	na	na	SOLD 8/20/10
5/28/04	MRVL	<b>Marvell Technology</b>	\$11.89	\$18.88	<b>58.8%</b>	-0.4%	Elec-Semiconduc	na	na	SOLD 1/23/10
12/19/2008	MOO	<b>Market Vector Agribusiness</b>	\$26.46	\$41.42	<b>56.5%</b>	22.1%	Agriculture	na	na	SOLD 1/28/10
11/07/2008	KMP	<b>Kinder Morgan Energy LP</b>	\$46.20	\$71.78	<b>55.4%</b>	41.9%	Oil & Gas-transpr	na	na	SOLD 2/11/11
6/18/04	TEVA	<b>Teva Pharm.</b>	\$32.47	\$50.21	<b>54.6%</b>	4.8%	Medical-Generic	na	na	SOLD 11/26/10
07/09/2010	JAS	<b>Joann Stores</b>	\$39.16	\$60.48	<b>54.4%</b>	21.6%	Retail-Specialty	na	na	SOLD 2/4/11
08/07/2009	CBG	<b>C B Richard Ellis</b>	\$12.01	\$18.17	<b>51.3%</b>	13.7%	Real Estate Oper	na	na	SOLD 9/24/10
11/09/2007	ARO	<b>Aeropostale</b>	\$15.68	\$22.94	<b>46.3%</b>	-22.6%	Retail-Clothing/SI	na	na	SOLD 9/17/10
03/06/2009	CHD	<b>Church &amp; Dwight</b>	\$46.86	\$68.55	<b>46.3%</b>	86.0%	Soap-Clng Prepc	na	na	SOLD 1/7/11
07/10/2008	BUCY	<b>Bucyrus</b>	\$62.33	\$90.88	<b>45.8%</b>	4.6%	Machinery-const	na	na	SOLD 2/4/11
03/13/2009	AKAM	<b>Akamai</b>	\$18.42	\$25.94	<b>40.8%</b>	47.6%	Internet-network-	na	na	SOLD 1/23/10
06/26/2008	CHRW	<b>C H Robinson Worldwide</b>	\$53.20	\$74.06	<b>39.2%</b>	2.2%	Transportation-Se	na	na	SOLD 2/4/11
07/20/2007	DRQ	<b>Drilquip</b>	\$48.86	\$67.32	<b>37.8%</b>	-22.9%	Oil & Gas-Mach.,	na	na	SOLD 10/29/10
07/16/2009	NSRGY	<b>Nestles</b>	\$40.45	\$55.47	<b>37.1%</b>	35.2%	Food-Misc. Prep	na	na	SOLD 1/7/11
07/28/2006	TSM	<b>Taiwan Semiconductor</b>	\$7.49	\$10.15	<b>35.5%</b>	-12.7%	Elec-Semiconduc	na	na	SOLD 1/23/10
09/03/2010	HWK	<b>Hawk Corp.</b>	\$37.31	\$50.00	<b>34.0%</b>	9.2%	Metal Proc_Fabri	na	na	Bought out 12/1/2010
02/04/2005	IIIN	<b>Insteel Industries</b>	\$7.93	\$10.55	<b>33.0%</b>	-7.2%	Metal-Processing	na	na	SOLD 1/23/10
09/23/2005	LMT	<b>Lockheed Martin</b>	\$56.74	\$75.07	<b>32.3%</b>	-7.7%	Aerospace-Defei	na	na	SOLD 8/06/10
01/08/2010	EBIX	<b>Ebix Inc.</b>	\$17.41	\$22.93	<b>31.7%</b>	1.8%	Computer Softwr	na	na	SOLD 10/8/10
12/14/2007	BMC	<b>B M C Software</b>	\$35.78	\$47.11	<b>31.7%</b>	-13.4%	Computer Sftwr-f	na	na	SOLD 1/7/11
07/23/2010	PSMT	<b>Pricesmart</b>	\$26.78	\$35.07	<b>31.0%</b>	19.8%	Retai-major Disc	na	na	SOLD 3/4/11
2/17/2006	ABT	<b>Abbot Labs</b>	\$40.02	\$52.38	<b>30.9%</b>	-8.1%	Medical-Drug/Di	na	na	SOLD 10/22/10
09/26/2008	NKE	<b>Nike</b>	\$66.47	\$83.45	<b>25.5%</b>	4.8%	Apparel-shoes Re	na	na	SOLD 1/7/11
03/30/2007	HP	<b>Helmerich and Payne</b>	\$29.87	\$37.42	<b>25.3%</b>	-24.6%	Oil & Gas Drilling	na	na	SOLD 8/20/10
11/06/2009	NLY	<b>Annaly Capital Mgt.</b>	\$14.10	\$17.66	<b>25.2%</b>	22.6%	REIT-Mortgage	na	na	SOLD 2/4/11
10/26/2007	WAB	<b>Wabtech</b>	\$38.35	\$47.25	<b>23.2%</b>	-26.7%	Transportation-Ec	na	na	SOLD 9/17/10
01/11/2008	AZN	<b>Astrazeneca</b>	\$41.28	\$50.53	<b>22.4%</b>	-23.5%	Medical-Ethical I	na	na	SOLD 8/20/10
11/10/2006	CVX	<b>Chevron</b>	\$62.73	\$76.24	<b>21.5%</b>	-19.1%	Oil & Gas Intl. Int	na	na	SOLD 1/23/10
04/24/2009	ADBE	<b>Adobe Systems</b>	\$26.42	\$32.05	<b>21.3%</b>	28.1%	Computer Sftwr-f	na	na	SOLD 9/10/10
03/09/2007	JOYG	<b>Joy Global</b>	\$41.70	\$50.29	<b>20.6%</b>	-22.2%	Machinery-const	na	na	SOLD 1/23/10
08/17/2007	WMT	<b>Wal Mart</b>	\$41.86	\$50.22	<b>20.0%</b>	-25.9%	Retail-Dept. Store	na	na	SOLD 8/20/10
06/10/2010	CRUS	<b>Cirrus Logic</b>	\$14.09	\$16.84	<b>19.5%</b>	21.4%	Elec-Semiconductor	na	na	SOLD 4/15/11
06/26/2009	HSIC	<b>Henry Schein</b>	\$45.49	\$54.24	<b>19.2%</b>	16.6%	Medical/Dental-:	na	na	SOLD 8/20/10
01/01/2010	WHX	<b>Whiting USA Trust</b>	\$15.23	\$17.94	<b>17.8%</b>	17.6%	Oil & Gas Usa Tru	na	na	SOLD 2/4/11
10/13/2006	AVT	<b>Avnet</b>	\$21.51	\$24.90	<b>15.8%</b>	-18.8%	Elec-Parts Distribl	na	na	SOLD 9/10/10
07/23/2009	ATRI	<b>Altrion</b>	\$127.95	\$145.60	<b>13.8%</b>	14.9%	Medical-Product	na	na	SOLD 8/06/10
05/22/2009	PG	<b>Proctor &amp; Gamble</b>	\$53.03	\$60.02	<b>13.2%</b>	26.3%	Cosmetics-Persor	na	na	SOLD 8/06/10

08/08/2008	OPLK	<b>Oplink</b>	\$13.78	\$15.55	<b>12.8%</b>	-13.9%	Telecom-Fiber Oj	na	na	SOLD 1/23/10
08/11/2006	TGT	<b>Target</b>	\$46.32	\$52.15	<b>12.6%</b>	-13.8%	Retail-Maj. Discou	na	na	SOLD 8/20/10
03/28/2008	BTM	<b>Brasil Telecom</b>	\$20.00	\$22.50	<b>12.5%</b>	-17.8%	Telecom-Svcs Foi	na	na	SOLD 1/23/10
10/29/2009	EVV	<b>Eaton Vance Ltd. Duration Inc</b>	\$13.80	\$15.42	<b>11.7%</b>	-0.3%	Income	na	na	SOLD 2/4/10
05/08/2009	APA	<b>Apache Corp.</b>	\$84.89	\$94.09	<b>10.8%</b>	23.6%	Oil & Gas U S Exp	na	na	SOLD 9/24/10
05/29/2009	DVN	<b>Devon Energy</b>	\$63.24	\$69.69	<b>10.2%</b>	21.5%	Oil & Gas U S Exp	na	na	SOLD 1/23/10
01/25/2008	CWH	<b>H R P T Properties</b>	\$23.72	\$25.96	<b>9.4%</b>	-15.7%	Finance-REIT	na	na	SOLD 8/06/10
12/07/2007	WTS	<b>Watts Water Tech.</b>	\$28.96	\$31.41	<b>8.5%</b>	-28.8%	Building-Construct	na	na	SOLD 8/20/10
03/14/2008	KOF	<b>Coca Cola Femsa</b>	\$54.65	\$58.03	<b>6.2%</b>	-13.3%	Beverages-Soft D	na	na	SOLD 1/23/10
02/26/2010	SIRO	<b>Sirona Dental</b>	\$35.89	\$38.09	<b>6.1%</b>	11.0%	Medical-Systems	na	na	SOLD 11/5/10
12/28/2007	QLGC	<b>Qlogic</b>	\$14.13	\$14.89	<b>5.4%</b>	-27.5%	Computer-Netwc	na	na	SOLD 8/20/10
08/27/2010	HE	<b>Hawaiian Electric</b>	\$23.69	\$24.95	<b>5.3%</b>	23.1%	Utility-Electric Pow	na	na	SOLD 2/4/11
10/17/2008	PFE	<b>Pfizer</b>	\$15.46	\$16.24	<b>5.0%</b>	2.0%	Medical-Drug/Di	na	na	SOLD 8/06/10
02/12/2010	DFZ	<b>R G Barry Corp.</b>	\$9.94	\$10.34	<b>4.0%</b>	8.3%	Apparel-shoes Re	na	na	SOLD 10/8/10
12/05/2008	NUE	<b>Nucor</b>	\$44.04	\$45.69	<b>3.7%</b>	27.8%	Steel-Producers	na	na	SOLD 1/23/10
09/25/2009	FLS	<b>Flowserve</b>	\$98.82	\$102.50	<b>3.7%</b>	7.4%	Machinery-gen ir	na	na	SOLD 8/06/10
10/08/2009	TCK	<b>Teck Resources</b>	\$30.90	\$31.72	<b>2.7%</b>	-0.2%	Metal Ores	na	na	SOLD 2/4/10
01/09/2009	ESGR	<b>Enstar Group</b>	\$72.24	\$73.66	<b>2.0%</b>	26.0%	Insurance-prop/c	na	na	SOLD 8/06/10
09/12/2008	BRK/B	<b>Berkshire Hathaway</b>	\$79.60	\$80.15	<b>0.7%</b>	1.6%	Diversified Operc	na	na	SOLD 1/7/11
06/19/2009	OMI	<b>Owens &amp; Minor</b>	\$27.91	\$28.08	<b>0.6%</b>	21.8%	Medical-Whlsl Dri	na	na	SOLD 8/06/10
08/28/2009	MA	<b>Mastercard</b>	\$206.05	\$206.37	<b>0.2%</b>	6.1%	Financial Service	na	na	SOLD 8/20/10
01/23/2009	HRS	<b>Harris Corp.</b>	\$42.81	\$42.76	<b>-0.1%</b>	31.2%	Telecom-Equipm	na	na	SOLD 8/20/10
06/12/2009	DBC	<b>Powershares Commodities</b>	\$23.85	\$23.77	<b>-0.3%</b>	18.0%	Basic Materials	na	na	SOLD 1/23/10
12/18/2009	UPW	<b>Proshares Ultra Utilities</b>	\$39.41	\$39.26	<b>-0.4%</b>	1.7%	ETF-2X Utilities	na	na	SOLD 8/06/10
01/30/2009	BDX	<b>Becton Dickinson</b>	\$72.67	\$71.68	<b>-1.4%</b>	35.8%	Medical/Dental:	na	na	SOLD 8/06/10
07/09/2009	NEE	<b>F P L Group</b>	\$54.47	\$53.71	<b>-1.4%</b>	27.1%	Utilities-Electric Pt	na	na	SOLD 8/06/10
10/15/2009	ADS	<b>Alliance Data Systems</b>	\$64.90	\$63.81	<b>-1.7%</b>	4.8%	Financial Service	na	na	SOLD 9/24/10
10/22/2009	DBA	<b>Powershares Db Agriculture</b>	\$26.89	\$26.15	<b>-2.8%</b>	2.2%	Commodities	na	na	SOLD 1/23/10
03/26/2010	RF	<b>Region's Financial</b>	\$7.69	\$7.40	<b>-3.8%</b>	-3.9%	Banks-Super Regi	na	na	SOLD 8/06/10
10/24/2008	STJ	<b>St. Jude Medical</b>	\$38.03	\$36.58	<b>-3.8%</b>	10.6%	Medical-Product	na	na	SOLD 8/20/10
03/20/2009	BG	<b>Bunge Ltd.</b>	\$56.46	\$53.64	<b>-5.0%</b>	39.4%	Agricultural Oper	na	na	SOLD 8/20/10
01/22/2010	GIS	<b>General Mills</b>	\$35.48	\$33.57	<b>-5.4%</b>	2.7%	Food-Misc. Prep	na	na	SOLD 8/06/10
12/12/2008	JEC	<b>Jacobs Engineering</b>	\$42.43	\$39.90	<b>-6.0%</b>	26.9%	Bldg-heavy Cons	na	na	SOLD 1/23/10
11/13/2009	UGP	<b>Ultrapar Participaco</b>	\$48.55	\$45.13	<b>-7.0%</b>	2.1%	Oil & Gas-Refinin	na	na	SOLD 1/23/10
03/12/2010	AB	<b>Alliance Bernstein</b>	\$28.96	\$26.70	<b>-7.8%</b>	-2.5%	Finance-Investme	na	na	SOLD 8/06/10
11/21/2008	XOM	<b>Exxon Mobile</b>	\$75.81	\$69.52	<b>-8.3%</b>	39.5%	Oil & Gas-Intl. Int	na	na	SOLD 1/23/10
09/29/2006	RIG	<b>Transocean Offshore</b>	\$73.23	\$66.69	<b>-8.9%</b>	-13.4%	Oil & Gas-Drilling	na	na	SOLD 5/13/10
07/24/2008	DGX	<b>Quest Diagnostics</b>	\$53.07	\$48.11	<b>-9.3%</b>	-10.5%	Medical-Biomed,	na	na	SOLD 8/06/10
02/05/2010	EFU	<b>Proshares Ultra-Short Europe</b>	\$44.08	\$39.26	<b>-10.9%</b>	5.3%	Index-Inverse 2:1	na	na	SOLD 3/4/10
04/30/2009	TW	<b>Watson &amp; Wyatt</b>	\$52.02	\$45.54	<b>-12.5%</b>	28.2%	CommI Svcs-Cor	na	na	SOLD 8/06/10
10/01/2010	IDSA	<b>Industrial Svcs of America</b>	\$15.55	\$13.57	<b>-12.7%</b>	12.8%	Metal Proc_Fabri	na	na	SOLD 1/14/11
06/17/2010	XEC	<b>Cimarex Energy</b>	\$79.32	\$68.14	<b>-14.1%</b>	-1.4%	Oil & Gas-U S Exp	na	na	SOLD 8/20/10
08/24/2007	JPM	<b>J P Morgan</b>	\$43.26	\$37.14	<b>-14.1%</b>	-27.6%	Banks-Money Ce	na	na	SOLD 8/20/10
07/24/2008	CEPH	<b>Cephalon</b>	\$73.05	\$62.35	<b>-14.6%</b>	-8.4%	Medical-Biomed,	na	na	SOLD 9/24/10
11/19/2010	FDO	<b>Family Dollar</b>	\$48.69	\$41.51	<b>-14.7%</b>	10.2%	Retail-discount/v	na	na	SOLD 2/4/11
03/02/2007	AMED	<b>Amedisys</b>	\$31.78	\$26.79	<b>-15.7%</b>	-19.1%	Medical-outpnt/l	na	na	SOLD 8/06/10
10/03/2008	SHLD	<b>Sears Holding</b>	\$87.32	\$73.23	<b>-16.1%</b>	2.0%	Apparel-shoes Re	na	na	SOLD 8/06/10
01/14/2011	ACET	<b>Aceto Inc.</b>	\$9.38	\$7.70	<b>-17.9%</b>	2.2%	Chemicals-Speci	na	na	SOLD 3/4/11
09/11/2009	LPS	<b>Lender Processing Services</b>	\$36.81	\$29.99	<b>-18.5%</b>	2.8%	Financial Service	na	na	SOLD 8/20/10
08/21/2009	MHS	<b>Medco Health Solutions</b>	\$55.63	\$45.26	<b>-18.6%</b>	4.4%	Medical/Dental:	na	na	SOLD 8/20/10
07/31/2009	BAX	<b>Baxter Intl.</b>	\$56.37	\$45.13	<b>-19.9%</b>	13.6%	Medical-Product	na	na	SOLD 8/06/10
11/05/2010	FFIV	<b>F5 Networks</b>	\$122.55	\$96.41	<b>-21.3%</b>	7.2%	Computer-Networkir	na	na	SOLD 3/25/11

04/30/2010	XHB	<b>Spiders S&amp;P Homebuilders</b>	\$19.10	\$14.99	<b>-21.5%</b>	-5.5%	Building-Homebu	na	na	SOLD 8/06/10
01/29/2010	DV	<b>Devry</b>	\$61.06	\$47.83	<b>-21.7%</b>	4.4%	Comml Svcs-Sch	na	na	SOLD 8/06/10
04/03/2009	DRIV	<b>Digital River</b>	\$32.29	\$25.25	<b>-21.8%</b>	32.5%	Internet-network-	na	na	SOLD 1/23/10
3/10/2006	CHK	<b>Chesapeake Energy</b>	\$28.96	\$22.29	<b>-23.0%</b>	-12.5%	Oil & Gas-US Expl	na	na	SOLD 8/06/10
09/17/2010	GMCR	<b>Green Mountain Coffee</b>	\$35.43	\$26.91	<b>-24.0%</b>	3.5%	Chemicals-Speci	na	na	SOLD 10/8/10
07/31/2008	TMO	<b>Thermo Fisher Scientific</b>	\$60.20	\$44.20	<b>-26.6%</b>	-15.4%	Medical-Biomed,	na	na	SOLD 8/20/10
11/24/2006	WAG	<b>Walgreen's</b>	\$39.18	\$28.00	<b>-28.5%</b>	-19.9%	Retail-Drug Store:	na	na	SOLD 8/06/10
02/29/2008	DISH	<b>Echostar</b>	\$29.65	\$20.84	<b>-29.7%</b>	-15.7%	Media	na	na	SOLD 8/06/10
08/22/2008	WCG	<b>Wellcare Health Plans</b>	\$42.76	\$27.55	<b>-35.6%</b>	-13.2%	Medical-HMO	na	na	SOLD 8/06/10
04/04/2008	CNX	<b>Consolidated Energy</b>	\$74.78	\$47.44	<b>-36.6%</b>	-20.9%	Energy-Other	na	na	SOLD 1/28/10
04/09/2010	ATHR	<b>Atheros Comm.</b>	\$39.35	\$23.16	<b>-41.1%</b>	-7.1%	Elec-Semiconduc	na	na	SOLD 9/10/10
05/23/2008	ABB	<b>A B B Ltd.</b>	\$31.38	\$18.09	<b>-42.4%</b>	-21.2%	Electrical-Equiprn	na	na	SOLD 1/28/10
04/11/2008	ORA	<b>Ormat Technologies</b>	\$45.89	\$26.43	<b>-42.4%</b>	-19.6%	Energy-Other	na	na	SOLD 8/20/10
06/05/2009	UNG	<b>United States Nat. Gas Fund</b>	\$14.58	\$7.57	<b>-48.1%</b>	19.3%	Oil & Gas U S Exp	na	na	SOLD 8/06/10
09/19/2008	LUK	<b>Leucadia National</b>	\$44.00	\$21.61	<b>-50.9%</b>	-10.6%	Diversified Operc	na	na	SOLD 8/06/10
					<b>16.8%</b>	<b>4.9%</b>	<b>AVERAGE</b>			
						<b>12.0%</b>	<b>Better than S&amp;P 500</b>			

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