

# BEST STOCKS NOW! Weekly report

by Bill Gunderson-Professional Money Manager, author of Best Stocks Now, and creator of BestStocks Now App.

September 30, 2011

WEEK	Fri. 9/23 CLOSE	Fri. 9/30 CLOSE	Week Change	Week Pct. Change
NASD	2483.23	2415.40	-67.83	-2.7%
S&P500	1136.43	1131.42	-5.01	-0.4%
DJIA	10,771.00	10,913.38	142.38	1.3%
10yr Bd.	1.81%	1.93%	0.12%	6.6%
Oil	79.96	80.83	0.87	1.1%
Gold	1638.30	1622.00	-16.30	-1.0%

	12/31/10 Value	Fri. 9/30 Close	2011 YTD	YTD Pct. Change
NASD	2652.87	2415.40	-237.47	-9.0%
DJIA	11577.00	10913.38	-663.62	-5.7%
S&P500	1257.64	1131.42	-126.22	-10.0%
10yr Bd.	3.30%	1.93%	-1.370%	-41.5%
Oil	91.50	80.83	-10.67	-11.7%
Gold	1421.10	1622.00	200.90	14.1%

As seen and heard on:



<http://www.youtube.com/watch?v=bOwWvEBkTxa>



1 Mo. Total Return of S&P 500	-5.3%
3 Mo. Total Return of S&P 500	-11.1%
6 Mo. Total Return of S&P 500	-15.8%
1 Yr. Total Return of S&P 500	0.6%
3 Yr. Avg. Tot. Return of S&P 500	-0.5%
5 Yr. Avg. Total Return S&P 500	-0.3%
10 Yr. Avg. Total Return S&P 500	1.0%
25 Yr. Avg. Total Return S&P 500	6.9%



Bill Gunderson's book AVAILABLE NOW at:

<http://www.pwstreet.com/book>

Another terrible week for the stock market as the quarter limps to a close. The S&P 500 was down a whopping 14% for the quarter which ended on Friday. Economic reports continue to show an economy grinding to a halt and now even China is slowing down! Leadership stocks are finally starting to get hit. The market continues to trade in a very choppy, sideways trend. I continue to INCREASE my inverse position.

I read the news today, oh boy! Two members of our president's 27 member jobs commission are in big trouble. It is enough that the stocks of most of the companies represented on the commission have been going backwards for years. It is enough that most of the companies have been shedding jobs, now we have a major scandal at UBS and a potential bankruptcy at Eastman Kodak! Why are CEO's of booming companies like AutoZone, Ross Stores, T J Maxx, Cypress Semiconductor, Dollar Tree, etc., etc., not on the panel? Now they would create some jobs!

I appeared twice on Fox News on Monday. Nobody paid me. I drove my hybrid car downtown at 4AM, of my own free will. I was asked to appear first with Gretchen Carlson to debate the postal workers union boss, Fredric Rolando. What did he say??? I next appeared with Megyn Kelly to discuss the debacle called Solyndra! I was one of the first to expose it. Oh yeah, another \$5.3 billion of your money went to Solar companies on Fric

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Bill Gunderson

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Standing up for the American taxpayer!

**THE BIG PICTURE (Bull Market March 6, 2009-August 1, 2011-R.I.P) Current forward PE of 2,700 stocks is 13.18**

**BEAR ALERT THAT I SENT OUT ON JULY 29, 2011 AFTER A 30 MONTH OLD BULL MARKET IS CURRENTLY IS STILL IN EFFECT. Choppy, sideways action for now.**

## Bill Gunderson in the news this past week.

<http://www.youtube.com/watch?v=vABfn2LIK4>

Bill Gunderson Debates Postal Workers Union Boss on "Fox & Friends"

<http://www.youtube.com/watch?v=QvUfYg1HBb0>

Bill Gunderson discusses the Solyndra debacle with Megyn Kelly of Fox News

<http://pwstreet.com/tvappearances/>

Bill Gunderson debates Solar with a solar exec. On Fox's Nightly Scoreboard.

<http://www.wor710.com/Gov-Paterson-Talks-About-Solyndra-with-Bill-Gunder/11007037>

Bill Gunderson discusses Solyndra with ex-Governor Patterson of New York.



## GUNDERSON "A" RATED STOCKS HITTING NEW WEEKLY HIGHS-Leadership stocks continue to hold up well for now!

AAPL	ACTG	AKRX	ALXN	AMZN	ATHN	AZO	CASY	CERN	CHD
CHD	CHU	CMG	COO	COST	CSH	DLTR	DPZ	ELGX	FAST
FCFS	GMCR	GOLD	HANS	ITC	MA	NUS	ORLY	PCP	PRGO
PSMT	REGN	RGLD	RL	SBUX	TJX	ULTA	WFM	WPI	

Need help with mortgage issues? Craig Brock is the man. Hear his daily take on the bond market. INTEREST RATES NEW ALL-TIME LOWS THIS PAST WEEK! and interest rates on "Positively Wall St." Craig Brock (619)602-4850.

<http://www.ranchofinancial.com/craigbrock/>

## GUNDERSON AGGRESSIVE GROWTH MODEL "A" PORTFOLIO

**Year to date -6.12% (Includes 2% annual mgt fee and \$7 trades)**

**S&P 500 ytd -10.04%**

Model Port.  
2010 17.5%

Model Port.  
2009 26.8%

Past Performance may not be indicative of future results. Performance calculations (including complete transaction history) available upon request.

Ahead of S&P by: **3.92%**

Performance of Managed Accounts may do better or worse than this Model.

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Need help with your taxes? Randy Goodsell, CPA. He is my CPA. (619)238-4343

<http://www.goodsellco.com>

Need help with prime Southern California Real Estate? Scott Voak (888)311-6311. Listen to Scott's commentary on "Positively Wall Street"

Get his weekly newsletter by visiting: <http://www.voakhomes.com>

### **Bill Gunderson's Featured Stock of the WEEK.**

Dollar General (DG)-The company operates 9,496 discount merchandise stores in 35 states. Plans to open about 625 more in 2011-2012

### **Best Stocks Now Life iPhone View-Full Version soon!**

1 year chart of DG



LITE VERSION

**BEST STOCKS NOW!**  
iPhone App

THE FULL VERSION OF THE APP IS CURRENTLY UNDER REVIEW BY APPLE AND SHOULD BE AVAILABLE ANY DAY NOW.

<http://www.youtube.com/watch?v=vcah2oqYmzs>



**iPhone App developed by Bill Gunderson & Douglas Apperley**

**PREVIOUSLY FEATURED STOCKS**



**My average featured stock has beat the S&P 500 by: 23.8% !**

<u>Featured</u>	<u>Symbol</u>	<u>Name</u>	<u>Featured Price</u>	<u>Current Price</u>	<u>Pct. Chg.</u>	<u>S&amp;P 500</u>	<u>Sector</u>	<u>5 Yr. Target</u>	<u>5 yr Upside Potential</u>	<u>Gunderson Grade</u>
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<u>40 Open positions</u>	<u>Avg.</u>	<u>50.1%</u>	<u>-3.6%</u>	
<u>165 Closed postions</u>	<u>Avg.</u>	<u>20.0%</u>	<u>3.9%</u>	
<u>205 All Featured Stocks</u>	<u>Avg.</u>	<u>26.2%</u>	<u>2.4%</u>	Beat S&P by <u>23.8%</u>


**Featured stock movers for the week:**


<u>Consumer</u>	<u>Pct.</u>	<u>Income</u>	<u>Pct.</u>	<u>Transportation</u>	<u>Pct.</u>	<u>Medical</u>	<u>Pct.</u>	<u>Technology</u>	<u>Pct.</u>
LQDT	12.10%	OKS	7.20%			QSII	4.00%	CTSH	3.10%
PEET	5.70%	TNH	5.00%			PRGO	3.70%		
KOF	5.20%	UGP	2.00%						
FMX	2.90%			<u>Oil &amp; Gas</u>	<u>Pct.</u>			<u>Financial</u>	<u>Pct.</u>
SBH	2.00%			BEXP	3.40%				




02/02/1900









**GUNDERSON CONSERVATIVE MODEL "A" PORTFOLIO**

**Year-to-Date: -1.03% (Includes 2% annual mgt fee and \$7 trades)**      **S&P 500 ytd -10.04%**      **2010=12.55%**

Past Performance may not be indicative of future results.      Ahead of S&P by: **9.01%**

Performance of Managed Accounts may do better or worse than this Model.      Port. performance includes dividends.

<u>Add Date</u>	<u>Sym.</u>	<u>CONSUMER Name and Add Price</u>	<u>Current</u>	<u>Pct. G/L</u>	<u>Under Consideration</u>	<u>Add Date</u>	<u>Sym.</u>	<u>FINANCIAL Name and Add Price</u>	<u>Current</u>	<u>Pct. G/L</u>
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**GUNDERSON INCOME MODEL "A" PORTFOLIO (Aug. 5, 2011 Inception)**

**NEW!!!**

**Since Inception 8/5/2011=(-0.94%-Includes 2% annual mgt fee and \$7 trades)**

**S&P 500 Since Inception (-5.67%)**

**Past Performance may not be indicative of future results.**

**AHEAD OF S&P 500 BY 4.73%**

**Performance of Managed Accounts may do better or worse than this Model.**

**Port. performance includes dividends.**

Mortgage Reit's

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## INTERNATIONAL AND EMERGING MARKET WATCH:

World Markets WEAK. Why would anyone have foreign exposure right now?

		<u>2011 ytd</u>
Japan	EWJ	-13.3%
Thailand	THD	-17.6%
Canada	EWG	-17.8%
Europe	EFA	-17.9%
Mexico	EWW	-20.9%
China	FXI	-28.5%
Peru	EPW	-30.4%
India	IND	-30.7%
Vietnam	VNM	-32.3%
Brazil	EWZ	-32.8%
Russia	RSX	-33.3%
Chile	CH	-37.6%



COMMODITIES-Commodities continue to sell-off on real fears of a Global recession.

		<u>2011 YTD</u>
Gold	GLD	13.9%
Silver	SLV	-4.2%
Cotton	BAL	-15.8%
Grains	JYG	-19.4%
Oil	USO	-21.8%
Copper	JJC	-32.0%
Coal	KOL	-35.7%
Steel	SLX	-40.4%



## Shorting Ideas

			<u>Start Price</u>	<u>9/16/2011 Price</u>	<u>Pct. Gain</u>	
Amer. Int. Gr.	AIG	August 5, 2011	\$25.10	\$21.95	12.5%	Can't get out of their own way.
First Solar	FSLR	May 27, 2011	\$121.37	\$63.21	47.9%	Nice gain so far. Short everything solar! Solyndra is a huge story.
Toll Brothers	TOL	September 9, 2011	\$15.65	\$14.43	7.8%	Who is buying new homes?
Daimler	DDAIF	September 9, 2011	\$43.96	\$44.35	-0.9%	Who is buying new cars?
Goldman Sachs	GS	September 9, 2011	\$102.57	\$94.55	7.8%	Who is buying their BS?
UBS	UBS	September 30, 2011	\$11.43	\$11.43	0.0%	They have more than one rogue at the company!
Frontline	FRO	June 10, 2011	\$15.84	\$11.81	25.4%	7/29-Took profit!

## 401(k) Current Basic Allocation

Best Bond Fund Choices that you have:	65.0%
Best Large Cap Choices that you have:	0.0%
Best Mid Cap Choices that you have:	0.0%
Best Small Cap Choices that you have:	0.0%
Best Nat. Resource (GOLD) Choices that you have:	10.0%
Best Technology Choices that you have:	0.0%
Best International Choices that you have:	0.0%
Cash	25.0%



**TOTAL** 100.0%

I will manage your 401(k) for just \$295 per year. Call me toll free at (855)611-BEST for more info.

### AMERICA'S INCOME STATEMENT (How would you balance the budget?-you could not do any worse than our leaders!)

	<u>2010 Budget</u>		<u>2009 Budget</u>			
	<i>A new era of responsibility</i>					
<b>Gross Revenue (TAXES)</b>	<b>\$2,381,000,000,000</b>	<b>100.0%</b>	<b>\$1,670,460,000,000</b>	<b>100.0%</b>	<b>42.5%</b>	<b>Increase</b>
51% of Americans pay no income taxes.						
<b>Mandatory Spending</b>						
Social Security Benefits	\$695,000,000,000	29.2%	\$663,290,000,000	39.7%	4.8%	Increase
Welfare/Unemployment	\$571,000,000,000	24.0%	\$360,000,000,000	21.6%	58.6%	Increase
Medicare/Medicaid	\$743,000,000,000	31.2%	\$684,000,000,000	40.9%	8.6%	Increase
Interest on Nat. Debt	\$164,000,000,000	6.9%	\$139,000,000,000	8.3%	18.0%	Increase
<b>Total Mandatory</b>	<b>\$2,173,000,000,000</b>	<b>91.3%</b>	<b>\$1,846,290,000,000</b>	<b>110.5%</b>	<b>17.7%</b>	<b>Increase</b>
<b>Discretionary Spending</b>						
Defense	\$663,700,000,000	27.9%	\$589,000,000,000	35.3%	12.7%	Increase
Health/Human Services	\$78,700,000,000	3.3%	\$80,100,000,000	4.8%	-1.7%	Increase
Dept. of Transportation	\$72,500,000,000	3.0%	\$70,500,000,000	4.2%	2.8%	Increase
Dept. of Vet. Affairs	\$52,500,000,000	2.2%	\$47,600,000,000	2.8%	10.3%	Increase
Dept. of State	\$51,700,000,000	2.2%	\$36,690,000,000	2.2%	40.9%	Increase
HUD	\$47,500,000,000	2.0%	\$39,980,000,000	2.4%	18.8%	Increase
Education	\$46,700,000,000	2.0%	\$41,400,000,000	2.5%	12.8%	Increase
Homeland Security	\$42,700,000,000	1.8%	\$42,180,000,000	2.5%	1.2%	Increase
Dept. of Energy	\$26,300,000,000	1.1%	\$26,400,000,000	1.6%	-0.4%	Decrease
Dept. of Agriculture	\$26,000,000,000	1.1%	\$23,900,000,000	1.4%	8.8%	Increase
Dept. of Justice	\$23,900,000,000	1.0%	\$25,500,000,000	1.5%	-6.3%	Decrease
NASA	\$18,700,000,000	0.8%	\$17,790,000,000	1.1%	5.1%	Increase
Dept. of Commerce	\$13,800,000,000	0.6%	\$9,300,000,000	0.6%	48.4%	Increase
Dept. of Labor	\$13,300,000,000	0.6%	\$12,700,000,000	0.8%	4.7%	Increase
Dept. of Treasury	\$13,300,000,000	0.6%	\$12,700,000,000	0.8%	4.7%	Increase
Dept. of Interior	\$12,000,000,000	0.5%	\$11,300,000,000	0.7%	6.2%	Increase
EPA	\$10,500,000,000	0.4%	\$7,800,000,000	0.5%	34.6%	Increase
Soc. Sec. Administration	\$9,700,000,000	0.4%	\$8,800,000,000	0.5%	10.2%	Increase
National Science	\$7,000,000,000	0.3%	\$6,900,000,000	0.4%	1.4%	Increase



Corps. Of Engineers	\$5,100,000,000	0.2%	\$5,300,000,000	0.3%	-3.8%	Decrease	
Nat. Infrastructure Bank	\$5,000,000,000	0.2%	\$0	0.0%	NEW!!!	Increase	
Corp for Nat/Comm Svc	\$1,100,000,000	0.0%	\$900,000,000	0.1%	22.2%	Increase	
SBA	\$700,000,000	0.0%	\$700,000,000	0.0%	0.0%	Same	
Gen. Services Admin.	\$600,000,000	0.0%	\$700,000,000	0.0%	-14.3%	Decrease	
Potential Disaster Costs	\$11,000,000,000	0.5%	\$2,900,000,000	0.2%	279.3%	Increase	
Other Agencies	\$105,000,000,000	4.4%	\$105,000,000,000	6.3%	0.0%	Same?	
<b>Tot. Discret. Spending</b>	<b>\$1,359,000,000,000</b>	<b>57.1%</b>	<b>\$1,226,040,000,000</b>	<b>73.4%</b>	<b>10.8%</b>	Increase	
<b>Total Fed. Spending</b>	<b>\$3,532,000,000,000</b>	<b>148.3%</b>	<b>\$3,072,330,000,000</b>	<b>183.9%</b>	<b>15.0%</b>	Increase	
<b>Net Income/Deficit</b>	<b>-\$1,151,000,000,000</b>	<b>-48.3%</b>	<b>-\$1,401,870,000,000</b>	<b>-83.9%</b>	<b>-17.9%</b>	Increase	2008 <b>-\$441,870,000,000</b>

<b>Pct. Of GDP</b>			12.3%				
			(est. at 100% of GDP by 2020)				
<b>Tot. National Debt</b>	<b>\$13,800,000,000,000</b>		<b>\$11,900,000,000,000</b>		<b>16.0%</b>	Increase	<b>\$10,498,130,000,000</b>

Note: The government accountability office was unable to provide an audit opinion on the 2010 financial statements due to widespread material control weaknesses, significant uncertainties, and other limitations. Huh???

2012 United States Federal Budget	\$3,700,000,000,000	Obama				
2011 United States Federal Budget	\$3,800,000,000,000	Obama				
2010 United States Federal Budget	\$3,600,000,000,000	Obama				
2009 United States Federal Budget	\$3,100,000,000,000	Obama				
<b>Total Spending</b>	<b>\$14,200,000,000,000</b>	<b>Total Obama</b>	<b>23.5%</b>	<b>Increase over Bush</b>		
2008 United States Federal Budget	\$3,100,000,000,000	Bush				
2007 United States Federal Budget	\$2,900,000,000,000	Bush				
2006 United States Federal Budget	\$2,800,000,000,000	Bush				
2005 United States Federal Budget	\$2,700,000,000,000	Bush				
<b>Total Spending</b>	<b>\$11,500,000,000,000</b>	<b>Total Bush</b>				

Do Corporations like Exxon Mobil Pay taxes? Yesssss!!!!

<b>Exxon Mobil</b>						
	<u>2010</u>		<u>2009</u>			
<b>Gross Revenue (Sales)</b>	\$383,221,000	100.0%	\$310,586,000	100.0%	23.4%	Increase
<b>Net Income (Before Tax)</b>	\$52,959,000	13.8%	\$34,777,000	11.2%	52.3%	Increase
<b>Income Tax Expense</b>	\$21,561,000	5.6%	\$19,280,000	6.2%	11.8%	Increase
<b>Rate</b>	40.7%		55.4%			

How About General Electric? Nooooooooooooo!!!!!!

<b>General Electric</b>						
	<u>2010</u>		<u>2009</u>			
<b>Gross Revenue (Sales)</b>	\$150,211,000	100.0%	\$155,278,000	100.0%	-3.3%	Decrease

<b>Net Income (Before Tax)</b>	<b>\$14,208,000</b>	<b>9.5%</b>	<b>\$9,995,000</b>	<b>6.4%</b>	<b>42.2%</b>	<b>Increase</b>
<b>Income Tax Expense</b>	<b>\$1,050,000</b>	<b>0.7%</b>	<b>-\$114,800</b>	<b>-0.1%</b>	<b>REFUND!!!</b>	
<b>Rate</b>	<b>7.4%</b>	<b>Compare with XOM</b>	<b>-1.1%</b>			

### 2011 Aggressive Growth Model Portfolio Sells

<u>Add Date</u>	<u>Sym.</u>	<u>Income**add price</u>	<u>Sell Price</u>	<u>Pct. G/L</u>	<u>Removal Date</u>	
12/31/2008	JRS	Nuveen REIT Fund (\$7.88)	\$10.38	31.7%	1/7/2011	
11/20/2009	KMP	Kinder Morgan (\$54.22)	\$70.73	30.5%	1/7/2011	
8/13/2010	ARCC	Ares Capital Group (\$14.30)	\$16.48	15.2%	1/7/2011	
7/23/2010	NEM	Newmont Mining (\$59.05)	\$57.36	-2.9%	1/7/2011	
11/20/2009	NSRGY	Nestles (\$47.16)	\$55.45	17.6%	1/7/2011	
4/23/2010	UWM	2X Russ. 2000 (\$39.46)	\$42.03	6.5%	1/7/2011	
4/10/2009	YUM	Yum! Brands (\$30.28)	\$48.06	58.7%	1/14/2011	
2/12/2010	WHX	Whiting USA Trust (\$15.48)	\$16.45	6.3%	1/28/2011	No good any more
8/13/2010	BPT	BP Prudhoe Bay (\$90.13)	\$111.99	24.3%	1/28/2011	I have sold all of my shares until the short sellers are done with this stock.
12/10/2010	CSTR	Coinstar (\$66.21)	\$41.46	-37.4%	1/28/2011	The company has lost it "MOJO" for now. I have sold all of my shares.
10/15/2010	EWZ	MSCI Brazil Index (\$80.11)	\$72.05	-10.1%	2/4/2011	Dull right now.
7/1/2011	NVEC	NVE Corp. (\$58.33)	\$53.55	-8.2%	3/11/2011	Disappointing
12/3/2010	FFIV	F 5 Networks (\$139.13)	\$93.56	-32.8%	4/1/2011	Disappointing
9/4/2009	AGNC	Amer. Capital Agency (\$18.04)	\$29.02	60.9%	4/8/2011	Has been good to me!
7/23/2010	MNRO	Monroe Muffler (\$25.72)	\$31.70	23.3%	4/15/2011	Upgrading
10/8/2010	ROST	Ross Stores (\$56.14)	\$72.26	28.7%	4/15/2011	Upgrading
2/4/2011	CXO	Concho Resources (\$95.62)	\$93.50	-2.2%	5/13/2011	Commodities cooling off
5/7/2010	SWKS	Skyworks (\$15.01)	\$29.67	97.7%	5/13/2011	Has had a good run
1/14/2011	POT	Potash (\$57.32)	\$53.46	-6.7%	5/13/2011	Commodities cooling off
1/7/2011	CLR	Continental Res. (\$57.19)	\$61.01	6.7%	5/13/2011	Commodities cooling off
10/15/2010	CEF	Central Fund Canada(\$17.86)	\$20.67	15.7%	5/13/2011	Commodities cooling off
2/4/2011	GEOI	Georesorces (\$28.64)	\$22.69	-20.8%	5/13/2011	Commodities cooling off
2/4/2011	IDCC	Interdigital (\$50.81)	\$43.00	-15.4%	5/20/2011	Upgrading
4/1/2010	ALXN	Alexion Pharm. (\$54.56)	\$92.36	69.3%	5/27/2011	Commodities cooling off
4/15/2011	DECK	Decker's Outdoor (\$94.76)	\$85.31	-10.0%	6/10/2011	Time to upgrade
6/10/2011	SEF	Inverse Financials (\$38.02)	\$35.81	-5.8%	7/1/2011	Can't swim against the tide
5/20/2011	IMAX	Imax (\$36.44)	\$28.13	-22.8%	7/8/2011	Time to upgrade
4/8/2011	HGR	Hanger Orthopedics (\$27.97)	\$24.67	-11.8%	7/8/2011	Time to upgrade
3/11/2011	LUFK	Lufkin Ind. (\$79.70)	\$81.50	2.3%	8/5/2011	Don't like chart
3/11/2011	AGP	Amerigroup (\$58.98)	\$54.92	-6.9%	8/5/2011	EPS came up short
5/13/2011	ILMN	Illumina (\$76.26)	\$63.13	-17.2%	8/5/2011	Don't like chart
8/13/2010	ARLP	Alliance Res Ptnrs Lp (\$47.79)	\$69.34	45.1%	8/12/2011	I don't like chart
5/20/2011	IPGP	I P G Photonics (\$70.80)	\$60.03	-15.2%	8/12/2011	Time to upgrade
5/13/2011	CCK	Crown Holdings (\$40.95)	\$36.38	-11.2%	8/12/2011	Time to upgrade
4/22/2011	NFLX	Netflix (\$252.22)	\$210.15	-16.7%	8/26/2011	I don't like the way it is trading
5/20/2011	SODA	<b>SodaStream Intl. (\$56.29)</b>	\$39.55	<b>-29.7%</b>	8/26/2011	Time to upgrade
<del>4/1/2011</del>	<del>RES</del>	<del>R.P.C. Inc. (\$23.92)</del>	<del>\$17.46</del>	<del>-27.0%</del>	9/23/2011	Time to upgrade
4/15/2011	BIDU	Baidu Inc. (\$145.65)	\$123.40	-1.2%	9/23/2011	Time to upgrade
/1/2011	MWIV	MWI Veterinary (\$64.92)	\$74.87	15.3%	8/19/2011	Chart breaking down

### 2011 Conservative Growth & Income Portfolio Sells

<u>Add Date</u>	<u>Sym.</u>	<u>Name and add price</u>	<u>Sell Price</u>	<u>Pct. G/L</u>	<u>Sell Date</u>	
2/19/2009	PRGMX	T Rowe Price GNMA (\$8.87)	\$9.94	12.1%	1/7/2011	
11/6/2008	BRK.B	Berk. Hathaway (\$74.00)	\$80.11	8.3%	1/7/2011	
11/19/2010	BPT	BP Prudhoe (\$106.99)	\$112.75	5.4%	1/28/2011	I have sold all of my shares until the short sellers are done with this stock.
12/3/2010	MSB	Mesabi Trust (\$49.90)	\$32.84	-34.2%	1/28/2011	I have sold all of my shares.
11/20/2009	JRS	Nuveen Real Est. Inc.(\$6.38)	\$10.18	59.6%	2/11/2011	Taking a nice gain and getting more aggressive

11/20/2009	EPD	Enterprise Prod. (\$27.18)	\$42.86	57.7%	2/11/2011	Taking a nice gain and getting more aggressive
1/7/2011	OHI	Omega Hlthcr (\$22.27)	\$22.29	0.1%	2/11/2011	Getting more Aggressive
11/20/2009	NLY	Annaly Mort. (\$14.97)	\$17.98	20.1%	2/11/2011	Need to get more aggressive
10/8/2010	FGP	Ferrellgas Partners (\$25.80)	\$25.67	-0.5%	3/25/2011	Better stocks out there right now.
1/7/2011	NHI	National Health Inv. (\$45.56)	\$47.30	3.8%	4/8/2011	Movin' too slow for me.
1/28/2011	F	Ford (\$16.52)	\$14.74	-10.8%	4/15/2011	Time to upgrade
11/19/2010	UNP	Union Pacific (\$87.77)	\$96.06	9.4%	4/22/2011	Time to upgrade
2/11/2011	POT	Potash (\$62.77)	\$51.58	-17.8%	5/13/2011	Commodities cooling off
1/28/2011	TGH	Textainer (\$30.64)	\$32.70	6.7%	5/13/2011	Time to upgrade
4/8/2011	BHP	B H P Billiton (\$101.32)	\$92.63	-8.6%	5/13/2011	Commodities cooling off
1/7/2011	CRT	Cross Timbers (\$40.89)	\$41.20	0.8%	5/13/2011	Time to upgrade
1/7/2011	ORCL	Oracle(\$33.47)	\$31.20	-6.8%	5/13/2011	Time to upgrade
5/13/2011	ESRX	Express Scripts (\$59.92)	\$54.01	-9.9%	7/11/2011	Time to upgrade
1/28/2011	CAT	Caterpillar (\$95.51)	\$98.79	3.4%	8/5/2011	Don't like chart
2/11/2011	CSX	C S X Corp. (\$24.41)	\$24.57	0.7%	8/5/2011	Don't like chart
2/11/2011	NVO	Novo Nordisk (\$118.77)	\$122.02	2.7%	8/5/2011	Don't like chart
6/3/2011	CNI	Canadian Nat. Ry. (\$76.37)	\$71.57	-6.3%	8/5/2011	Don't like chart
1/28/2011	GLNG	Golar Lng Ltd (\$16.50)	\$30.19	83.0%		
5/13/2011	DTV	Directv (\$49.73)	\$45.39	-8.7%	8/12/2011	Don't like chart

## **REMOVED FROM FEATURED STOCK LIST 2010/2011-The "Leadership Stocks" are dropping like flies!!!!!!**

<b>Featured</b>	<b>Symbol</b>	<b>Name</b>	<b>Featured Price</b>	<b>Ending Price</b>	<b>Pct. Chg.</b>	<b>S&amp;P 500</b>	<b>Sector</b>	<b>5 Yr. Target</b>	<b>Upside Potential</b>	<b>Date Sold</b>
03/05/2010	WYNN	Wynn Resorts Ltd.	\$144.98	\$118.77	-18.1%	-15.1%	Leisure	\$287.00	141.6%	<b>A</b>
09/02/2011	UNP	Union Pacific	\$29.53	\$83.08	181.3%	-5.8%	Transportation	\$183.00	120.3%	<b>A-</b>
01/21/2011	TRCR	Transcend Services	\$25.71	\$22.83	-11.2%	-11.0%	Healthcare	\$48.00	110.2%	<b>A-</b>
09/24/2010	SQM	Sociedad Quimica Y Minra	\$65.02	\$48.37	-25.6%	-15.8%	Basic Material	\$115.00	137.8%	<b>B+</b>
05/14/2010	RES	R P C Inc.	\$17.28	\$16.92	-2.1%	-4.4%	Energy	\$46.00	171.9%	<b>A</b>
02/18/2011	POT	Potash	\$27.99	\$44.21	58.0%	53.9%	Basic Material	\$105.00	137.5%	<b>A-</b>
07/22/2011	NSC	Norfolk Southern	\$47.20	\$61.78	30.9%	-22.2%	Transportation	\$130.00	110.4%	<b>A-</b>
05/07/2010	NOG	Northern Oil & Gas	\$14.18	\$19.50	37.5%	-16.8%	Energy	\$43.00	120.5%	<b>B</b>
6/25/04	LZ	Lubrizol	\$100.74	\$0.00	-100.0%	2.0%	Basic Material	<b>BOUGHT</b>	<b>OUT</b>	<b>by BUFFET!</b>
10/15/2010	LUFK	Lufkin Industries	\$77.05	\$54.37	-29.4%	-15.8%	Energy	\$131.00	140.9%	<b>B+</b>
10/08/2010	GEOI	Geo Resources	\$20.03	\$18.30	-8.6%	-18.5%	Energy	\$44.00	140.4%	<b>A</b>
05/28/2010	EZPW	Ezcorp.	\$23.39	\$28.80	23.1%	-7.1%	Finance	\$64.00	122.2%	<b>A+</b>
11/12/2010	DTV	Directv	\$33.42	\$42.74	27.9%	-1.6%	Media	\$86.00	101.2%	<b>B+</b>
06/06/2008	CXO	Concho Resources	\$50.04	\$72.30	44.5%	-0.6%	Energy	\$169.00	133.7%	<b>A</b>
08/12/2011	CSX	C S X Corp.	\$5.28	\$19.02	260.0%	0.1%	Transportation	\$42.43	123.1%	<b>A-</b>
06/03/2010	CF	C F Industries	\$180.00	\$128.28	-28.7%	-3.9%	Basic Material	\$318.00	147.9%	<b>A-</b>
1/27/2006	SWKS	Skyworks	\$5.33	\$20.07	276.5%	-11.9%	Technology	na	na	SOLD 9/2/11
07/02/2009	PRAA	Portfolio Recovery Assco.	\$39.80	\$72.34	81.8%	26.2%	Finance	na	na	SOLD 9/2/11
09/18/2009	ENSG	Ensign Group	\$15.24	\$22.69	48.9%	5.9%	Healthcare	na	na	SOLD 9/2/11
08/31/2007	ORCL	Oracle Corp.	\$19.79	\$27.39	38.4%	-23.8%	Technology	na	na	SOLD 8/12/11
12/24/2010	MWIV	M W I Veterinary Supply	\$64.54	\$74.79	15.9%	-10.6%	Healthcare	na	na	SOLD 8/12/11
08/20/2010	IT	Gartner Inc.	\$28.12	\$36.18	28.7%	4.8%	Technology	na	na	SOLD 8/12/11
05/13/2011	ILMN	Illumina	\$76.26	\$51.95	-31.9%	-16.0%	Medical	na	na	SOLD 8/12/11
03/11/2011	WLL	Whiting Petroleum	\$63.40	\$49.56	-21.8%	-15.0%	Energy	na	na	SOLD 8/12/11
03/21/2008	GDI	Gardner Denver	\$36.95	\$71.57	93.7%	-15.3%	Industrial	na	na	SOLD 8/12/11

12/11/2009	ESRX	Express Scripts	\$43.54	\$46.69	7.2%	1.9%	Healthcare	na	na	SOLD 8/12/11
02/11/2011	CY	Cypress Semiconductor	\$23.56	\$18.48	-21.6%	-15.0%	Technology	na	na	SOLD 8/12/11
01/07/2011	CLR	Continental Resources	\$58.15	\$56.54	-2.8%	-11.6%	Energy	na	na	SOLD 8/12/11
02/25/2011	AGP	Amerigroup	\$58.70	\$44.32	<b>-24.5%</b>	-9.1%	Healthcare	na	na	SOLD 8/5/11
08/13/2010	ARCC	Ares Capital Corp.	\$13.11	\$14.27	<b>8.8%</b>	11.1%	Finance-Income	na	na	SOLD 8/5/11
03/04/2011	CLF	Cliff's Natural	\$99.12	\$76.46	<b>-22.9%</b>	-9.2%	Basic Material	na	na	SOLD 8/5/11
06/17/2009	ECPG	Encore Capital	\$29.61	\$22.28	<b>-24.8%</b>	-5.7%	Financial	na	na	SOLD 8/5/11
2/24/2006	ETN	Eaton Corp	\$30.95	\$42.35	<b>36.8%</b>	-7.0%	Industrial	na	na	SOLD 8/5/11
12/17/2010	HGR	Hanger Orthopedic	\$21.50	\$19.07	<b>-11.3%</b>	-3.6%	Healthcare	na	na	SOLD 8/5/11
04/16/2010	WLT	Walter Energy	\$93.43	\$73.30	<b>-21.5%</b>	0.6%	Energy	na	na	SOLD 8/5/11
05/21/2010	F	Ford Motor Co.	\$11.11	\$13.31	<b>19.8%</b>	18.8%	Consumer	na	na	SOLD 7/29/11
12/10/2010	TRMB	Trimble Navigation	\$41.26	\$37.79	<b>-8.4%</b>	4.2%	Technology	na	na	SOLD 7/29/11
05/06/2011	IMAX	Imax Corp.	\$34.99	\$28.16	<b>-19.5%</b>	0.3%	Leisure	na	na	SOLD 7/8/11
12/31/2010	NSU	Nevsun Resources	\$7.53	\$5.34	<b>-29.1%</b>	-10.0%	Basic Material	na	na	SOLD 5/13/11
07/02/2010	MNRO	Monroe Muffler, Brake	\$26.53	\$30.57	<b>15.2%</b>	30.8%	Consumer	na	na	SOLD 5/13/11
10/22/2010	KWR	Quaker Chemical	\$37.10	\$40.94	<b>10.4%</b>	13.1%	Basic Material	na	na	SOLD 5/13/11
01/28/2011	ANR	Alpha Natural Resources	\$57.88	\$51.21	<b>-11.5%</b>	4.8%	Energy-Income	na	na	SOLD 5/13/11
10/29/2010	AEM	Agnico Eagle Mines	\$75.44	\$69.58	<b>-7.8%</b>	13.1%	Basic Material	na	na	SOLD 5/13/11
02/11/2005	HK	Petrohawk NRG (from KCS)	\$6.34	\$17.23	<b>171.8%</b>	-6.9%	Energy	na	na	SOLD 8/06/10
03/27/2009	NEU	Newmarket	\$43.85	\$118.00	<b>169.1%</b>	36.8%	Basic Materials	na	na	SOLD 1/23/10
7/9/04	XTO	X T O Energy	\$17.07	\$45.90	<b>168.9%</b>	100.3%	Energy	na	na	SOLD 1/23/10
02/06/2009	FCX	Freeport McMoran	\$29.81	\$74.85	<b>151.1%</b>	28.5%	Metal-Ores	na	na	SOLD 1/23/10
02/25/2005	WDC	Western Digital	\$11.40	\$26.19	<b>129.7%</b>	-7.4%	Computer-Data :	na	na	SOLD 8/06/10
05/15/2009	INFY	Infosys	\$32.02	\$67.04	<b>109.4%</b>	50.8%	Computer-Tech.	na	na	SOLD 2/11/11
9/24/04	APC	Anadarko Petroleum	\$31.31	\$63.75	<b>103.6%</b>	0.6%	Oil & Gas-US Expl	na	na	SOLD 1/23/10
5/7/04	AGN	From IMDC	\$35.00	\$68.61	<b>96.0%</b>	8.3%	Medical-Product	na	na	SOLD 11/26/10
4/30/04	COH	Coach	\$21.19	\$41.37	<b>95.2%</b>	-0.1%	Apparel-Clothing	na	na	SOLD 9/17/10
11/13/2008	O	Realty Income	\$18.21	\$34.92	<b>91.8%</b>	52.2%	Finance-REIT	na	na	SOLD 2/11/11
08/18/2006	ASEI	American Science & Eng.	\$44.86	\$84.20	<b>87.7%</b>	-2.4%	Comml Svcs-Sec	na	na	SOLD 1/7/11
6/4/04	WMB	Williams Co.	\$10.75	\$18.90	<b>75.8%</b>	-6.0%	Oil&Gas-Trans. Pi	na	na	SOLD 8/20/10
12/10/04	FRO	Frontline Ltd (adj for divs.)	\$17.82	\$31.24	<b>75.3%</b>	-5.6%	Transportation-Sh	na	na	SOLD 8/06/10
10/01/2009	SY	Sybase	\$37.98	\$64.98	<b>71.1%</b>	8.9%	Computer-Softw	na	na	SOLD 8/06/10
06/19/2008	EGO	Eldorado Gold	\$8.08	\$13.32	<b>64.9%</b>	-16.9%	Metal Ores-Gold,	na	na	SOLD 1/23/10
04/09/2009	YUM	Yum! Brands	\$29.16	\$48.03	<b>64.7%</b>	51.8%	Retail-Restaurant	na	na	SOLD 1/14/11
04/17/2009	CHTT	Chattem	\$57.36	\$93.26	<b>62.6%</b>	22.1%	Cosmetics-Persor	na	na	SOLD 1/23/10
02/20/2009	PBR	Petrobras	\$26.56	\$42.58	<b>60.3%</b>	35.0%	Oil & Gas-Intl. Int	na	na	SOLD 1/23/10
08/14/2009	PWE	Penn West Energy Trust	\$12.23	\$19.49	<b>59.4%</b>	6.7%	Oil & Gas-cdn Ex	na	na	SOLD 8/20/10
5/28/04	MRVL	Marvell Technology	\$11.89	\$18.88	<b>58.8%</b>	-0.4%	Elec-Semiconduc	na	na	SOLD 1/23/10
12/19/2008	MOO	Market Vector Agribusiness	\$26.46	\$41.42	<b>56.5%</b>	22.1%	Agriculture	na	na	SOLD 1/28/10
11/07/2008	KMP	Kinder Morgan Energy LP	\$46.20	\$71.78	<b>55.4%</b>	41.9%	Oil & Gas-transpr	na	na	SOLD 2/11/11
6/18/04	TEVA	Teva Pharm.	\$32.47	\$50.21	<b>54.6%</b>	4.8%	Medical-Generic	na	na	SOLD 11/26/10
07/09/2010	JAS	Joann Stores	\$39.16	\$60.48	<b>54.4%</b>	21.6%	Retail-Specialty	na	na	SOLD 2/4/11
08/07/2009	CBG	C B Richard Ellis	\$12.01	\$18.17	<b>51.3%</b>	13.7%	Real Estate Oper	na	na	SOLD 9/24/10
11/09/2007	ARO	Aerpostale	\$15.68	\$22.94	<b>46.3%</b>	-22.6%	Retail-Clothing/S	na	na	SOLD 9/17/10
03/06/2009	CHD	Church & Dwight	\$46.86	\$68.55	<b>46.3%</b>	86.0%	Soap-Clng Prepc	na	na	SOLD 1/7/11
07/10/2008	BUCY	Bucyrus	\$62.33	\$90.88	<b>45.8%</b>	4.6%	Machinery-const	na	na	SOLD 2/4/11
03/13/2009	AKAM	Akamai	\$18.42	\$25.94	<b>40.8%</b>	47.6%	Internet-network-	na	na	SOLD 1/23/10
06/26/2008	CHRW	C H Robinson Worldwide	\$53.20	\$74.06	<b>39.2%</b>	2.2%	Transportation-Se	na	na	SOLD 2/4/11
07/20/2007	DRQ	Drilquip	\$48.86	\$67.32	<b>37.8%</b>	-22.9%	Oil & Gas-Mach.,	na	na	SOLD 10/29/10

07/16/2009	NSRGY	<b>Nestles</b>	\$40.45	\$55.47	<b>37.1%</b>	35.2%	Food-Misc. Prep	na	na	SOLD 1/7/11
07/28/2006	TSM	<b>Taiwan Semiconductor</b>	\$7.49	\$10.15	<b>35.5%</b>	-12.7%	Elec-Semiconduc	na	na	SOLD 1/23/10
09/03/2010	HWK	<b>Hawk Corp.</b>	\$37.31	\$50.00	<b>34.0%</b>	9.2%	Metal Proc_Fabri	na	na	Bought out 12/1/2010
02/04/2005	IIIN	<b>Insteel Industries</b>	\$7.93	\$10.55	<b>33.0%</b>	-7.2%	Metal-Processing	na	na	SOLD 1/23/10
09/23/2005	LMT	<b>Lockheed Martin</b>	\$56.74	\$75.07	<b>32.3%</b>	-7.7%	Aerospace-Defen	na	na	SOLD 8/06/10
01/08/2010	EBIX	<b>Ebix Inc.</b>	\$17.41	\$22.93	<b>31.7%</b>	1.8%	Computer Softwa	na	na	SOLD 10/8/10
12/14/2007	BMC	<b>B M C Software</b>	\$35.78	\$47.11	<b>31.7%</b>	-13.4%	Computer Sftwr-f	na	na	SOLD 1/7/11
07/23/2010	PSMT	<b>Pricesmart</b>	\$26.78	\$35.07	<b>31.0%</b>	19.8%	Retail-major Disc	na	na	SOLD 3/4/11
2/17/2006	ABT	<b>Abbot Labs</b>	\$40.02	\$52.38	<b>30.9%</b>	-8.1%	Medical-Drug/Di	na	na	SOLD 10/22/10
09/26/2008	NKE	<b>Nike</b>	\$66.47	\$83.45	<b>25.5%</b>	4.8%	Apparel-shoes Re	na	na	SOLD 1/7/11
03/30/2007	HP	<b>Helmerich and Payne</b>	\$29.87	\$37.42	<b>25.3%</b>	-24.6%	Oil & Gas Drilling	na	na	SOLD 8/20/10
11/06/2009	NLY	<b>Annaly Capital Mgt.</b>	\$14.10	\$17.66	<b>25.2%</b>	22.6%	REIT-Mortgage	na	na	SOLD 2/4/11
10/26/2007	WAB	<b>Wabtech</b>	\$38.35	\$47.25	<b>23.2%</b>	-26.7%	Transportation-Ec	na	na	SOLD 9/17/10
01/11/2008	AZN	<b>Astrazeneca</b>	\$41.28	\$50.53	<b>22.4%</b>	-23.5%	Medical-Ethical [	na	na	SOLD 8/20/10
11/10/2006	CVX	<b>Chevron</b>	\$62.73	\$76.24	<b>21.5%</b>	-19.1%	Oil & Gas Intl. Int	na	na	SOLD 1/23/10
04/24/2009	ADBE	<b>Adobe Systems</b>	\$26.42	\$32.05	<b>21.3%</b>	28.1%	Computer Sftwr-f	na	na	SOLD 9/10/10
03/09/2007	JOYG	<b>Joy Global</b>	\$41.70	\$50.29	<b>20.6%</b>	-22.2%	Machinery-const	na	na	SOLD 1/23/10
08/17/2007	WMT	<b>Wal Mart</b>	\$41.86	\$50.22	<b>20.0%</b>	-25.9%	Retail-Dept. Store	na	na	SOLD 8/20/10
06/10/2010	CRUS	<b>Cirrus Logic</b>	\$14.09	\$16.84	<b>19.5%</b>	21.4%	Elec-Semiconductor	na	na	SOLD 4/15/11
06/26/2009	HSIC	<b>Henry Schein</b>	\$45.49	\$54.24	<b>19.2%</b>	16.6%	Medical/Dental-	na	na	SOLD 8/20/10
01/01/2010	WHX	<b>Whiting USA Trust</b>	\$15.23	\$17.94	<b>17.8%</b>	17.6%	Oil & Gas Usa Tru	na	na	SOLD 2/4/11
10/13/2006	AVT	<b>Avnet</b>	\$21.51	\$24.90	<b>15.8%</b>	-18.8%	Elec-Parts Distrib	na	na	SOLD 9/10/10
07/23/2009	ATRI	<b>Altrion</b>	\$127.95	\$145.60	<b>13.8%</b>	14.9%	Medical-Product	na	na	SOLD 8/06/10
05/22/2009	PG	<b>Proctor &amp; Gamble</b>	\$53.03	\$60.02	<b>13.2%</b>	26.3%	Cosmetics-Persor	na	na	SOLD 8/06/10
08/08/2008	OPLK	<b>Oplink</b>	\$13.78	\$15.55	<b>12.8%</b>	-13.9%	Telecom-Fiber Oj	na	na	SOLD 1/23/10
08/11/2006	TGT	<b>Target</b>	\$46.32	\$52.15	<b>12.6%</b>	-13.8%	Retail-Maj. Discot	na	na	SOLD 8/20/10
03/28/2008	BTM	<b>Brasil Telecom</b>	\$20.00	\$22.50	<b>12.5%</b>	-17.8%	Telecom-Svcs Foi	na	na	SOLD 1/23/10
10/29/2009	EVV	<b>Eaton Vance Ltd. Duration Inc</b>	\$13.80	\$15.42	<b>11.7%</b>	-0.3%	Income	na	na	SOLD 2/4/10
05/08/2009	APA	<b>Apache Corp.</b>	\$84.89	\$94.09	<b>10.8%</b>	23.6%	Oil & Gas U S Exp	na	na	SOLD 9/24/10
05/29/2009	DVN	<b>Devon Energy</b>	\$63.24	\$69.69	<b>10.2%</b>	21.5%	Oil & Gas U S Exp	na	na	SOLD 1/23/10
01/25/2008	CWH	<b>H R P T Properties</b>	\$23.72	\$25.96	<b>9.4%</b>	-15.7%	Finance-REIT	na	na	SOLD 8/06/10
12/07/2007	WTS	<b>Watts Water Tech.</b>	\$28.96	\$31.41	<b>8.5%</b>	-28.8%	Building-Construc	na	na	SOLD 8/20/10
03/14/2008	KOF	<b>Coca Cola Femsa</b>	\$54.65	\$58.03	<b>6.2%</b>	-13.3%	Beverages-Soft D	na	na	SOLD 1/23/10
02/26/2010	SIRO	<b>Sirona Dental</b>	\$35.89	\$38.09	<b>6.1%</b>	11.0%	Medical-Systems	na	na	SOLD 11/5/10
12/28/2007	QLGC	<b>Qlogic</b>	\$14.13	\$14.89	<b>5.4%</b>	-27.5%	Computer-Netwo	na	na	SOLD 8/20/10
08/27/2010	HE	<b>Hawaiian Electric</b>	\$23.69	\$24.95	<b>5.3%</b>	23.1%	Utility-Electric Pow	na	na	SOLD 2/4/11
10/17/2008	PFE	<b>Pfizer</b>	\$15.46	\$16.24	<b>5.0%</b>	2.0%	Medical-Drug/Di	na	na	SOLD 8/06/10
02/12/2010	DFZ	<b>R G Barry Corp.</b>	\$9.94	\$10.34	<b>4.0%</b>	8.3%	Apparel-shoes Re	na	na	SOLD 10/8/10
12/05/2008	NUE	<b>Nucor</b>	\$44.04	\$45.69	<b>3.7%</b>	27.8%	Steel-Producers	na	na	SOLD 1/23/10
09/25/2009	FLS	<b>Flowserve</b>	\$98.82	\$102.50	<b>3.7%</b>	7.4%	Machinery-gen ir	na	na	SOLD 8/06/10
10/08/2009	TCK	<b>Teck Resources</b>	\$30.90	\$31.72	<b>2.7%</b>	-0.2%	Metal Ores	na	na	SOLD 2/4/10
01/09/2009	ESGR	<b>Enstar Group</b>	\$72.24	\$73.66	<b>2.0%</b>	26.0%	Insurance-prop/c	na	na	SOLD 8/06/10
09/12/2008	BRK/B	<b>Berkshire Hathaway</b>	\$79.60	\$80.15	<b>0.7%</b>	1.6%	Diversified Operc	na	na	SOLD 1/7/11
06/19/2009	OMI	<b>Owens &amp; Minor</b>	\$27.91	\$28.08	<b>0.6%</b>	21.8%	Medical-Whlsl Dn	na	na	SOLD 8/06/10
08/28/2009	MA	<b>Mastercard</b>	\$206.05	\$206.37	<b>0.2%</b>	6.1%	Financial Service	na	na	SOLD 8/20/10
01/23/2009	HRS	<b>Harris Corp.</b>	\$42.81	\$42.76	<b>-0.1%</b>	31.2%	Telecom-Equipm	na	na	SOLD 8/20/10
06/12/2009	DBC	<b>Powershares Commodities</b>	\$23.85	\$23.77	<b>-0.3%</b>	18.0%	Basic Materials	na	na	SOLD 1/23/10
12/18/2009	UPW	<b>Proshares Ultra Utilities</b>	\$39.41	\$39.26	<b>-0.4%</b>	1.7%	ETF-2X Utilities	na	na	SOLD 8/06/10
01/30/2009	BDX	<b>Becton Dickinson</b>	\$72.67	\$71.68	<b>-1.4%</b>	35.8%	Medical/Dental-	na	na	SOLD 8/06/10
07/09/2009	NEE	<b>F P L Group</b>	\$54.47	\$53.71	<b>-1.4%</b>	27.1%	Utilities-Electric Pr	na	na	SOLD 8/06/10
10/15/2009	ADS	<b>Alliance Data Systems</b>	\$64.90	\$63.81	<b>-1.7%</b>	4.8%	Financial Service	na	na	SOLD 9/24/10
10/22/2009	DBA	<b>Powershares Db Agriculture</b>	\$26.89	\$26.15	<b>-2.8%</b>	2.2%	Commodities	na	na	SOLD 1/23/10

03/26/2010	RF	<b>Region's Financial</b>	\$7.69	\$7.40	<b>-3.8%</b>	-3.9%	Banks-Super Regi	na	na	SOLD 8/06/10
10/24/2008	STJ	<b>St. Jude Medical</b>	\$38.03	\$36.58	<b>-3.8%</b>	10.6%	Medical-Product	na	na	SOLD 8/20/10
03/20/2009	BG	<b>Bunge Ltd.</b>	\$56.46	\$53.64	<b>-5.0%</b>	39.4%	Agricultural Oper	na	na	SOLD 8/20/10
01/22/2010	GIS	<b>General Mills</b>	\$35.48	\$33.57	<b>-5.4%</b>	2.7%	Food-Misc. Prep	na	na	SOLD 8/06/10
12/12/2008	JEC	<b>Jacobs Engineering</b>	\$42.43	\$39.90	<b>-6.0%</b>	26.9%	Bldg-heavy Cons	na	na	SOLD 1/23/10
11/13/2009	UGP	<b>Ultrapar Participaco</b>	\$48.55	\$45.13	<b>-7.0%</b>	2.1%	Oil & Gas-Refinin	na	na	SOLD 1/23/10
03/12/2010	AB	<b>Alliance Bernstein</b>	\$28.96	\$26.70	<b>-7.8%</b>	-2.5%	Finance-Investme	na	na	SOLD 8/06/10
11/21/2008	XOM	<b>Exxon Mobile</b>	\$75.81	\$69.52	<b>-8.3%</b>	39.5%	Oil & Gas-Intl. Int	na	na	SOLD 1/23/10
09/29/2006	RIG	<b>Transocean Offshore</b>	\$73.23	\$66.69	<b>-8.9%</b>	-13.4%	Oil & Gas-Drilling	na	na	SOLD 5/13/10
07/24/2008	DGX	<b>Quest Diagnostics</b>	\$53.07	\$48.11	<b>-9.3%</b>	-10.5%	Medical-Biomed,	na	na	SOLD 8/06/10
02/05/2010	EFU	<b>Proshares Ultra-Short Europe</b>	\$44.08	\$39.26	<b>-10.9%</b>	5.3%	Index-Inverse 2:1	na	na	SOLD 3/4/10
04/30/2009	TW	<b>Watson &amp; Wyatt</b>	\$52.02	\$45.54	<b>-12.5%</b>	28.2%	Comml Svcs-Cor	na	na	SOLD 8/06/10
10/01/2010	IDSA	<b>Industrial Svcs of America</b>	\$15.55	\$13.57	<b>-12.7%</b>	12.8%	Metal Proc_Fabri	na	na	SOLD 1/14/11
06/17/2010	XEC	<b>Cimarex Energy</b>	\$79.32	\$68.14	<b>-14.1%</b>	-1.4%	Oil & Gas-U S Exp	na	na	SOLD 8/20/10
08/24/2007	JPM	<b>J P Morgan</b>	\$43.26	\$37.14	<b>-14.1%</b>	-27.6%	Banks-Money Ce	na	na	SOLD 8/20/10
07/24/2008	CEPH	<b>Cephalon</b>	\$73.05	\$62.35	<b>-14.6%</b>	-8.4%	Medical-Biomed,	na	na	SOLD 9/24/10
11/19/2010	FDO	<b>Family Dollar</b>	\$48.69	\$41.51	<b>-14.7%</b>	10.2%	Retail-discount/v	na	na	SOLD 2/4/11
03/02/2007	AMED	<b>Amedisys</b>	\$31.78	\$26.79	<b>-15.7%</b>	-19.1%	Medical-outpnt/I	na	na	SOLD 8/06/10
10/03/2008	SHLD	<b>Sears Holding</b>	\$87.32	\$73.23	<b>-16.1%</b>	2.0%	Apparel-shoes Re	na	na	SOLD 8/06/10
01/14/2011	ACET	<b>Aceto Inc.</b>	\$9.38	\$7.70	<b>-17.9%</b>	2.2%	Chemicals-Speci	na	na	SOLD 3/4/11
09/11/2009	LPS	<b>Lender Processing Services</b>	\$36.81	\$29.99	<b>-18.5%</b>	2.8%	Financial Service	na	na	SOLD 8/20/10
08/21/2009	MHS	<b>Medco Health Solutions</b>	\$55.63	\$45.26	<b>-18.6%</b>	4.4%	Medical/Dental-t	na	na	SOLD 8/20/10
07/31/2009	BAX	<b>Baxter Intl.</b>	\$56.37	\$45.13	<b>-19.9%</b>	13.6%	Medical-Product	na	na	SOLD 8/06/10
11/05/2010	FFIV	<b>F5 Networks</b>	\$122.55	\$96.41	<b>-21.3%</b>	7.2%	Computer-Networkir	na	na	SOLD 3/25/11
04/30/2010	XHB	<b>Spiders S&amp;P Homebuilders</b>	\$19.10	\$14.99	<b>-21.5%</b>	-5.5%	Building-Homebu	na	na	SOLD 8/06/10
01/29/2010	DV	<b>Devry</b>	\$61.06	\$47.83	<b>-21.7%</b>	4.4%	Comml Svcs-Sch	na	na	SOLD 8/06/10
04/03/2009	DRIV	<b>Digital River</b>	\$32.29	\$25.25	<b>-21.8%</b>	32.5%	Internet-network-	na	na	SOLD 1/23/10
3/10/2006	CHK	<b>Chesapeake Energy</b>	\$28.96	\$22.29	<b>-23.0%</b>	-12.5%	Oil & Gas-US Expl	na	na	SOLD 8/06/10
09/17/2010	GMCR	<b>Green Mountain Coffee</b>	\$35.43	\$26.91	<b>-24.0%</b>	3.5%	Chemicals-Speci	na	na	SOLD 10/8/10
07/31/2008	TMO	<b>Thermo Fisher Scientific</b>	\$60.20	\$44.20	<b>-26.6%</b>	-15.4%	Medical-Biomed,	na	na	SOLD 8/20/10
11/24/2006	WAG	<b>Walgreen's</b>	\$39.18	\$28.00	<b>-28.5%</b>	-19.9%	Retail-Drug Store:	na	na	SOLD 8/06/10
02/29/2008	DISH	<b>Echostar</b>	\$29.65	\$20.84	<b>-29.7%</b>	-15.7%	Media	na	na	SOLD 8/06/10
08/22/2008	WCG	<b>Wellcare Health Plans</b>	\$42.76	\$27.55	<b>-35.6%</b>	-13.2%	Medical-HMO	na	na	SOLD 8/06/10
04/04/2008	CNX	<b>Consolidated Energy</b>	\$74.78	\$47.44	<b>-36.6%</b>	-20.9%	Energy-Other	na	na	SOLD 1/28/10
04/09/2010	ATHR	<b>Atheros Comm.</b>	\$39.35	\$23.16	<b>-41.1%</b>	-7.1%	Elec-Semiconduc	na	na	SOLD 9/10/10
05/23/2008	ABB	<b>A B B Ltd.</b>	\$31.38	\$18.09	<b>-42.4%</b>	-21.2%	Electrical-Equiprr	na	na	SOLD 1/28/10
04/11/2008	ORA	<b>Ormat Technologies</b>	\$45.89	\$26.43	<b>-42.4%</b>	-19.6%	Energy-Other	na	na	SOLD 8/20/10
06/05/2009	UNG	<b>United States Nat. Gas Fund</b>	\$14.58	\$7.57	<b>-48.1%</b>	19.3%	Oil & Gas U S Exp	na	na	SOLD 8/06/10
09/19/2008	LUK	<b>Leucadia National</b>	\$44.00	\$21.61	<b>-50.9%</b>	-10.6%	Diversified Operc	na	na	SOLD 8/06/10
					<b>20.0%</b>	<b>3.9%</b>	<b>AVERAGE</b>			
						<b>16.1%</b>	Better than S&P 500			

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