

BEST STOCKS NOW! Weekly report

by Bill Gunderson-Professional Money Manager, author of Best Stocks Now, and creator of BestStocks Now App.

October 14, 2011

WEEK	Fri. 10/7 CLOSE	Fri. 10/14 CLOSE	Week Change	Week Pct. Change
NASD	2479.35	2667.85	188.50	7.6%
S&P500	1155.48	1224.58	69.10	6.0%
DJIA	11,103.12	11,644.49	541.37	4.9%
10yr Bd.	2.05%	2.23%	0.18%	9.0%
Oil	82.88	87.29	4.41	5.3%
Gold	1630.10	1681.70	51.60	3.2%

	12/31/10 Value	Fri. 10/14 Close	2011 YTD	YTD Pct. Change
NASD	2652.87	2667.85	14.98	0.6%
DJIA	11577.00	11644.49	67.49	0.6%
S&P500	1257.64	1224.58	-33.06	-2.6%
10yr Bd.	3.30%	2.23%	-1.070%	-32.4%
Oil	91.50	87.29	-4.21	-4.6%
Gold	1421.10	1681.70	260.60	18.3%

As seen and heard on:



<http://www.youtube.com/watch?v=bOwVVEBkTx4>



S&P RETURNS

1 Mo. Total Return of S&P 500	0.5%
3 Mo. Total Return of S&P 500	-11.0%
6 Mo. Total Return of S&P 500	-9.7%
1 Yr. Total Return of S&P 500	4.0%
3 Yr. Avg. Tot. Return of S&P 500	6.5%
5 Yr. Avg. Total Return S&P 500	-2.3%
10 Yr. Avg. Total Return S&P 500	1.2%
25 Yr. Avg. Total Return S&P 500	6.9%



Bill Gunderson's book AVAILABLE NOW at:

<http://www.pwstreet.com/book>

The equity markets staged a very impressive rally this past week. The S&P 500, which has been range-bound between 1,100-1230, remains within that range, albeit at the very top of it. The Nasdaq Composite, on the other hand, BROKE OUT of its range on Friday. See the chart at the right which shows a six month chart of the Nasdaq. You can see the close on Friday, which was just above its ten week resistance level.

Next week will be a very big week for the market as we get earnings reports from a lot of bellweather stocks on Tuesday. Names like Apple, Bank of America, Coca-Cola, C S X Corp., Goldman Sachs, Intel, Johnson & Johnson, and Yahoo will be reporting on that day. Call it Super Tuesday, if you will, as those earnings reports will more than likely set the tone for the current earnings season. Those EPS reports will also go a long way towards determining the direction of the market between now and the end of the year.

I am not convinced that the problems have been solved in Europe, nor am I convinced that the United States, Europe, and the rest of the globe are going to avoid a recession. For this reason, I am still roughly 70% long the market, but continue to maintain my 20% inverse hedge.

Listen to my live, radio show, "Positively Wall Street" 7am-8am PST, Mon.-Fri. on AM1000 KCEO. Subscribe to the podcast.

Archived on iTunes and my website: <http://www.pwstreet.com/radio-show-archives/>

Listen live anywhere in the world: <http://www.kceoradio.com>

Replays at 9PM PST.

Listen on your iPhone by downloading BEST STOCKS NOW LITE app.

Six Month Chart of Nasdaq. Note the BREAKOUT on Friday.



Bill Gunderson

Follow me on Twitter

@billgunderson

THE BIG PICTURE (Bull Market March 6, 2009-August 1, 2011-R.I.P) Current forward PE of 2,700 stocks is 13.84

BEAR ALERT THAT I SENT OUT ON JULY 29, 2011 AFTER A 30 MONTH OLD BULL MARKET IS CURRENTLY STILL IN EFFECT. Still choppy and sideways action. Nasdaq breaks out

Bill Gunderson in the news recently-Where will I show up next?

<http://www.youtube.com/watch?v=vABfn2LIK4>
<http://www.youtube.com/watch?v=QvUfyg1HBb0>
<http://pwstreet.com/tvappearances/>



Bill Gunderson Debates Postal Workers Union Boss on "Fox & Friends"
 Bill Gunderson discusses the Solyndra debacle with Megyn Kelly of Fox News
 Bill Gunderson debates Solar with a solar exec. On Fox's Nightly Scoreboard.

<http://www.wor710.com/Gov-Paterson-Talks-About-Solyndra-with-Bill-Gunder/11007037>
http://media.bloomberg.com/bb/avfile/Markets/Analyst_Calls/vbzgllbq7i9Q.mp3
http://www.thestreet.com/video/index.html?cm_ven_int=navvideos#1205464906001
http://www.bostonherald.com/news/opinion/op_ed/view/2011_1004ge_generation_lacks_answers/
<http://seekingalpha.com/article/297932-how-would-vf-corp-look-in-your-portfolio-right-now>
<http://seekingalpha.com/article/298191-kinder-morgan-for-dividends-and-growth>
http://www.foxbusiness.com/on-air/scoreboard/index.html#/v/1217922765001/solyndra-ceo-resigns/?playlist_id=87066

Bill Gunderson discusses Solyndra with ex-Governor Patterson of New York.
 Bill Gunderson discusses the President's Job's Commission with Pimm Foxx & Courtney Donahue
 Video of Bill Gunderson discussing Job's Commission with Debra Borchardt of T.theStreet.com
 Bill Gunderson's Op-Ed piece in the Boston Herald
 Bill Gunderson's article in SeekingAlpha about VF Corp. (VFC)
 Bill Gunderson's article in SeekingAlpha about Kinder Morgan (KMP)
 Bill Gunderson debates the future of solar power with CEO of Westinghouse Solar on Fox Business Ch

GUNDERSON "A" RATED STOCKS HITTING NEW WEEKLY HIGHS-A very short list this week-should grow next week.

BMRN CEPH CPHD GCO LKQX OKS PRA RLI SGEN SMBL
 THS WNI

Need help with mortgage issues? Craig Brock is the man. Hear his daily take on the bond market. INTEREST RATES NEW ALL-TIME LOWS THIS PAST WEEK!
 and interest rates on "Positively Wall St." Craig Brock (619)602-4850. <http://www.ranchofinancial.com/craigbrock/>

GUNDERSON AGGRESSIVE GROWTH MODEL PORTFOLIO

Year to date -4.99% (Includes 2% annual mgt fee and \$7 trades)

S&P 500 ytd -2.63%

Model Port.
2010 17.5%

Model Port.
2009 26.8%

Past Performance may not be indicative of future results. Performance calculations (including complete transaction history) available upon request.

Ahead of S&P by: -1.68%

Performance of Managed Accounts may do better or worse than this Model.

OIL & GAS

MEDICAL

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Need help with your taxes? Randy Goodsell, CPA. He is my CPA. (619)238-4343

<http://www.goodsellco.com>

Need help with prime Southern California Real Estate? Scott Voak (888)311-6311. Listen to Scott's commentary on "Positively Wall Street"

Get his weekly newsletter by visiting: <http://www.voakhomes.com>

Bill Gunderson's Featured Stock of the WEEK.

TYLER TECHNOLOGIES-Provides IT management services and software for cities, counties, schools, and other government entities.

Best Stocks Now Life iPhone View-Full Version soon!

Tyler Technologies Inc	
Sector	Technology
Market Cap	899,930,000
Size	Small-Cap
Risk Profile	Aggressive
Valuation 10/14/11	
Last Closing Price	\$28.33
Last Change	0.56
Next Yr EPS Est	\$0.96
Forward PE Ratio	29.51

Valuation 10/14/11	
Last Closing Price	\$28.33
Last Change	0.56
Next Yr EPS Est	\$0.96
Forward PE Ratio	29.51
Est 5Yr Annual Gr	16.67%
5Year Target Price	\$51.58
Dividend Yield	0.00%
5Yr Tot Ret Pot	82.1%
Gunderson Value Grade	
B	

Performance of tyl vs S&P 500		
1 Mo Total Return	12.9%	-0.0%
3 Mo Total Return	7.5%	-13.0%
12 Mo Total Return	37.1%	0.4%
Momentum Grade	A	C

Gunderson Stock Grade	
A	
Overall Ranking: 18 / 2706	

LITE VERSION

BEST STOCKS NOW!

Learn more about the above by clicking link below.
<http://www.youtube.com/watch?v=vcah2oqYmzs>

iPhone App

THE FULL VERSION OF THE APP IS CURRENTLY UNDER REVIEW BY APPLE AND SHOULD BE AVAILABLE SOON

THE ANDROID VERSION OF THE APP IS ALSO CLOSE TO BEING RELEASED.

THE PC VERSION OF THE APP IS ALSO CLOSE TO BEING RELEASED.

- About Best Stocks Now!
- Bill Gunderson Website
- Daily Radio Show
- Weekly Newsletter
- Books by Bill Gunderson
- Daily Tweets
- Workshops & Webinars
- Bill Gunderson in the Media

By Gunderson Grade

- Gunderson Grade A+
- Gunderson Grade A
- Gunderson Grade A-
- Gunderson Grade B+
- Gunderson Grade B
- Gunderson Grade B-
- Gunderson Grade C+
- Gunderson Grade C

Sectors

- A

Technology

- Ansys Inc ANSS

5 Yr Avg Tot Ret	26.2%	3.3%
5 Yr Avg Tot Ret	15.6%	-2.9%
10 Yr Avg Tot Ret	24.6%	0.8%
Performance Grade	A	C
2008 Total Return	-7.1%	-38.5%
Safety Grade	A-	C

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The screenshot shows the app's main menu with sectors like Aerospace, Agricultural, Auto, Banks, Basic Materials, Consumer, and Cyclical. A secondary screenshot shows a list of companies with their corresponding performance grades: Apple Computer (A), Applied Materials Inc (C), Applied Micro Circuits (C-), Arriba Inc (B+), Arris Grp Inc (B), Arrow Electronics Inc (B-), Aruba Networks (B), and AsialInfo Hldgs Inc (B).

iPhone App developed by Bill Gunderson & Douglas Apperley

PREVIOUSLY FEATURED STOCKS



My average featured stock has beat the S&P 500 by: **23.5%** !



<u>Featured</u>	<u>Symbol</u>	<u>Name</u>	<u>Featured Price</u>	<u>Current Price</u>	<u>Pct. Chg.</u>	<u>S&P 500</u>	<u>Sector</u>	<u>5 Yr. Target</u>	<u>5yr. Upside Potential</u>	<u>Gunderson Grade</u>
										A-
										A
										A-
										A
										A
										A-
										B+
										A
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										A-
										B+
										A
										A

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A-
A
A-
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A+
A-
A
A-
B
B+
B+
A+
A
A-

Featured stock movers for the week:

Consumer Pct. Industrial Pct. Oil & Gas Pct. Financial Pct. Technology Pct.

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GUNDERSON CONSERVATIVE MODEL "A" PORTFOLIO

Year-to-Date: +2.30% (Includes 2% annual mgt fee and \$7 trades)

Past Performance may not be indicative of future results.

Performance of Managed Accounts may do better or worse than this Model.

S&P 500 ytd -2.63%

Ahead of S&P by: 5.61%

Port. performance includes dividends.

2010=12.55%

<u>Add Date</u>	<u>Sym.</u>	CONSUMER <u>Name and Add Price</u>	<u>Current</u>	<u>Pct. G/L</u>	<u>Under Consideration</u>	<u>Add Date</u>	<u>Sym.</u>	FINANCIAL <u>Name and Add Price</u>	<u>Current</u>	<u>Pct. G/L</u>
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*All current prices as of Close on 10/14/201

GUNDERSON INCOME MODEL "A" PORTFOLIO (Aug. 5, 2011 Inception)

NEW!!!

Since Inception 8/5/2011=(+0.56%-Includes 2% annual mgt fee and \$7 trades)

S&P 500 Since Inception (+1.65%)

Past Performance may not be indicative of future results.

AHEAD OF S&P 500 BY -1.09%

Performance of Managed Accounts may do better or worse than this Model.

Port. performance includes dividends.

<u>Add Date</u>	<u>Sym.</u>	Mortgage Reit's <u>Name and Add Price</u>	<u>Current</u>	<u>Pct. G/L</u>	<u>Yield</u>	<u>Under Consideration</u>
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INTERNATIONAL AND EMERGING MARKET WATCH:

World Markets WEAK. I would still avoid EMERGING MARKETS despite the big move in them this past week.

I like EUM, EFZ, and YXI instead. Inverse ETFs.

		<u>2011 ytd</u>
Thailand	THD	-7.5%
Europe	EFA	-10.5%
Canada	EWC	-11.3%
Japan	EWJ	-11.8%
Mexico	EWX	-13.6%
China	FXI	-19.5%
Peru	EPU	-22.9%
Russia	RSX	-24.0%
Brazil	EWZ	-24.0%
India	INP	-25.8%
Vietnam	VNM	-30.9%
Chile	CH	-31.1%



COMMODITIES-Commodities very soft. Global recession looming? Gold has pulled back to LT support

		<u>2011 YTD</u>
Gold	GLD	17.8%
Silver	SLV	3.8%
Grains	JJG	-12.9%
Oil	USO	-13.2%
Cotton	BAL	-13.2%
Coal	KOL	-22.9%
Copper	JJC	-24.9%
Steel	SLX	-31.4%



Shorting Ideas

OPEN



Start Price

10/14/2011 Price

Pct. Gain

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UNDER CONSIDERATION

Yingli Gr. Energy	YGE
Xerox	XRX
Sunpower	SPWRA
Eastman Kodak	EK



401(k) Current Basic Allocation

This section for subscribers only

- Best Bond Fund Choices that you have:
- Best Large Cap Choices that you have:
- Best Mid Cap Choices that you have:
- Best Small Cap Choices that you have
- Best Nat. Resource (GOLD) Choices that you have:
- Best Technology Choices that you have:
- Best International Choices that you have:
- Cash

TOTAL

100.0%



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AMERICA'S INCOME

than our leaders!)

2010 Budget ~~2009 Budget~~

A new era of responsibility

Gross Re ##### ### **Inc**
51% of A
no income taxes.

Mandatory Spending

Social Se	##	##	##	##	##	##	##
Welfare/	##	##	##	##	##	###	Incr
Medicar	##	##	##	##	##	##	Incr
Interest	##	##	##	##	##	###	Incr

Total Ma ##### ### **Inc**

Discretionary

Defense	##	##	##	##	##	###	Incre
Health/H-	##	##	##	##	##	##	Incre
Dept. of	##	##	##	##	##	##	Incre
Dept. of	##	##	##	##	##	##	Incre
Dept. of	##	##	##	##	##	###	Incre
HUD	##	##	##	##	##	###	Incre
Educcatic	##	##	##	##	##	###	Incre
Homelarr	##	##	##	##	##	##	Incre
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