BEST STOCKS NOW! Weekly report

by Bill Gunderson-Professional Money Manager, author of Best Stocks Now, and creator of BestStocks Now App.

	Fri. 10/7	Fri. 10/14	Week	Week Pct.
WEEK	CLOSE	CLOSE	Change	Change
NASD	2479.35	2667.85	188.50	7.6%
S&P500	1155.48	1224.58	69.10	6.0%
DJIA	11,103.12	11,644.49	541.37	4.9%
10yr Bd.	2.05%	2.23%	0.18%	9.0%
Oil	82.88	87.29	4.41	5.3%
Gold	1630.10	1681.70	51.60	3.2%

	12/31/10	Fri. 10/14	2011	YTD Pct.
	Value	Close	YTD	Change
NASD	2652.87	2667.85	14.98	0.6%
DJIA	11577.00	11644.49	67.49	0.6%
S&P500	1257.64	1224.58	-33.06	-2.6%
10yr Bd.	3.30%	2.23%	-1.070%	-32.4%
Oil	91.50	87.29	-4.21	-4.6%
Gold	1421.10	1681.70	260.60	18.3%









October 14, 2011

S&P RETURNS

1 Mo.Total Return of S&P 500	0.5%
3 Mo. Total Return of S&P 500	-11.0%
6 Mo. Total Return of S&P 500	-9.7%
1 Yr. Total Return of S&P 500	4.0%
3 Yr. Avg. Tot. Return of S&P 500	6.5%
5 Yr. Avg. Total Return S&P 500	-2.3%
10 Yr. Avg. Total Return S&P 500	1.2%
25 Yr. Avg. Total Return S&P 500	6.9%









TheStreet.com

Bill Gunderson's book AVAILABLE NOW at: http://www.pwstreet.com/book

Six Month Chart of Nasdag. Note the BREAKOUT on Friday.



The equity markets staged a very impressive rally this past week. The S&P 500, which has been range-bound between 1,100-1230, remains within that range, albeit at the very top of it. The Nasdaq Composite, on the other hand, BROKE OUT of its range on Friday. See the chart at the right which shows a six month chart of the Nasdaq. You can see the close on Friday, which was just above its ten week resistance level.

Next week will be a very big week for the market as we get earnings reports from a lot of bellweather stocks on Tuesday. Names like Apple, Bank of America, Coca-Cola, C S X Corp., Goldman Sachs, Intel, Johnson & Johson, and Yahoo will be reporting on that day. Call it Super Tuesday, if you will, as those earnings reports will more than likely set the tone for the current earnings season. Those EPS reports will also go a long way towards determining the direction of the market between now and the end of the year.

I am not convinced that the problems have been solved in Europe, nor am I convinced that the United States, Europe, and the rest of the globe are going to avo a recession. For this reason, I am still roughly 70% long the market, but continue to maintain my 20% inverse hedge.

Listen to my live, radio show, "Positively Wall Street" 7am-8am PST, Mon.-Fri. on AM1000 KCEO. Subscribe to the podcast.

Archived on iTunes and my website: http://www.pwstreet.com/radio-show-archives/

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Bill Gunderson

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THE BIG PICTURE (Bull Market March 6, 2009-August 1, 2011-R.I.P) Current forward PE of 2,700 stocks is 13.84

BEAR ALERT THAT I SENT OUT ON JULY 29, 2011 AFTER A 30 MONTH OLD BULL MARKET IS CURRENTLY STILL IN EFFECT. Still choppy and sidways action. Nasdag breaks or

Bill Gunderson in the news recently-Where will I show up next?

http://www.youtube.com/watch?v=vABfbn2LIK4 http://www.voutube.com/watch?v=QvUfYa1HBb0 http://pwstreet.com/tvappearances/





Bill Gunderson Debates Postal Workers Union Boss on "Fox & Friends"

Bill Gunderson discusses the Solvndra debacle with Meavn Kelly of Fox News Bill Gunderson debates Solar with a solar exec. On Fox's Nightly Scoreboard.







http://www.wor710.com/Gov-Paterson-Talks-About-Solvndra-with-Bill-Gunder/11007037

http://media.bloomberg.com/bb/avfile/Markets/Analyst_Calls/vbzglLbq7i9Q.mp3

http://www.thestreet.com/video/index.html?cm ven int=navvideos#1205464906001

http://www.bostonherald.com/news/opinion/op_ed/view/2011_1004ge_generation_lacks_answers/

http://seekingalpha.com/article/297932-how-would-vf-corp-look-in-your-portfolio-right-now

http://seekingalpha.com/article/298191-kinder-morgan-for-dividends-and-growth

http://www.foxbusiness.com/on-air/scoreboard/index.html#/v/1217922765001/solyndra-ceo-resigns/?playlist_id=87066

Bill Gunderson discusses Solyndra with ex-Governor Patterson of New york.

Bill Gunderson disccusses the President's Job's Commission with Pimm Foxx & Courtney Donahue

Video of Bill Gunderson discussing Job's Commission with Debra Borchardt of T.theStreet.com

Bill Gunderson's Op-Ed piece in the Boston Herald

Bill Gunderson's article in SeekingAlpha about VF Corp. (VFC)

Bill Gunderson's article in SeekingAlpha about Kinder Morgan (KMP)

Bill Gunderson debates the future of solar power with CEO of Westinghouse Solar on Fox Business Cho

GUNDERSON "A" RATED STOCKS HITTING NEW WEEKLY HIGHS-A very short list this week-should grow next week.

BMRN CEPH CPHD GCO LKQX OKS PRA RLI **SGEN SMBL**

THS **WNI**

Need help with mortgage issues? Craig Brock is the man. Hear his daily take on the bond market. INTEREST RATES NEW ALL-TIME LOWS THIS PAST WEEK! and interest rates on "Positively Wall St." Craig Brock (619)602-4850. http://www.ranchofinancial.com/craigbrock/

GUNDERSON AGGRESSIVE GROWTH MODEL PORTFOLIO

Year to date -4.99% (Includes 2% annual mgt fee and \$7 trades)

Model Port. Model Port. 2010 17.5%

2009 26.8%

ast Performance may not be indicative of future results. Performance calculations (including complete transaction history) available upon request.

Ahead of S&P by:

formance of Managed Accounts may do better or worse than this Model

OIL & GAS MEDICAL

THIS SECTION FOR SUBSCRIBERS ONLY

Need help with your taxes? Randy Goodsell, CPA. He is my CPA. (619)238-4343

http://www.goodsellco.com

Need help with prime Southern California Real Estate? Scott Voak (888)311-6311. Listen to Scott's commentary on "Positively Wall Street"

Get his weekly newsletter by visiting:

http://www.voakhomes.com

Bill Gunderson's Featured Stock of the WEEK.

TYLER TECHNOLOGIES-Provides IT management services and software for cities, counties, schools, and other government entities.

Best Stocks Now Lite iPhone View-Full Version soon!





9:28 AM



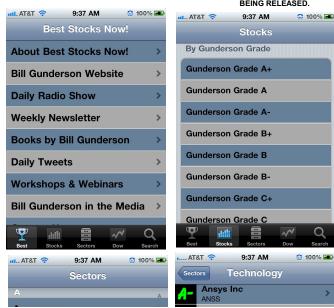
Learn more about the above by clicking link below. http://www.youtube.com/watch?v=vcah2oqYmzs

iPhone App

THE FULL VERSION OF THE APP IS CURRENTLY UNDER REVIEW BY APPLE AND SHOULD BE AVAILABLE SOON

THE ANDROID VERSON OF THE APP IS ALSO CLOSE TO BEING RELEASED.

THE PC VERSON OF
THE APP IS ALSO CLOSE TO
BEING RELEASED.







Current Price

iPhone App developed by Bill Gunderson & Douglas Apperley

PREVIOUSLY FEATURED STOCKS

<u>Name</u>

<u>Symbol</u>

<u>Featured</u>

My average featured stock has beat the S&P 500 by:

23.5%!

Pct. Chg.

S&P <u>500</u>

Agricultural

Basic Materials

Consumer

Cyclical

Auto

Banks

<u>Sector</u>

5 Yr. <u>Target</u>

Apple Computer

Ariba Inc

Arris Grp Inc

Aruba Networks

Applied Materials Inc

Applied Micro Circuits

Arrow Electronics Inc

<u>Potential</u>

Gunderson <u>Grade</u>

> Α B+ B+ B+

5yr. Upside

Α

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Featured Price

Featured stock movers for the week:

<u>Consumer Pct.</u> <u>Industrial</u> <u>Pct.</u> <u>Oil & Gas</u> <u>Pct.</u> <u>Financial</u> <u>Pct.</u> <u>Technology</u> <u>Pct.</u>

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GUNDERSON CONSERVATIVE MODEL "A" PORTFOLIO Year-to-Date: +2.30% (Includes 2% annual mgt fee and \$7 trades) **S&P 500 ytd** 2010=12.55% Ahead of S&P by: ast Performance may not be indicative of future resultS. 5.61% erformance of Managed Accounts may do better or worse than this Model. Port. performance includes dividends CONSUMER **FINANCIAL Add Date** Name and Add Price Current Pct. G/L Add Date Name and Add Price Pct. G/L Sym. **Under Consideration** Sym. Current THIS SECTION FOR SUBSCRIBERS ONLY

Page

	*All current prices as of Close on 10/14/201

GUNDERSON INCOME MODEL "A" PORTFOLIO (Aug. 5, 2011 Inception)

NEW!!!

Since Inception 8/5/2011=(+0.56%-Includes 2% annual mgt fee and \$7 trades)

S&P 500 Since Inception (+1.65%)

Past Performance may not be indicative of future results.

AHEAD OF S&P 500 BY -1.09%

Performance of Managed Accounts may do better or worse than this Model.

Port. performance includes dividends.

Mortgage Reit's

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<u>Yield</u>

Under Consideration

THIS SECTION FOR SUBSCRIBERS ONLY

INTERNATIONAL AND EMERGING MARKET WATCH:

World Markets WEAK. I would still avoid EMERGING MARKETS despite the big move in them this past week.

I like EUM, EFZ, and YXI instead. Inverse ETFs.

		<u>2011 ytd</u>
Thailand	THD	-7.5%
Europe	EFA	-10.5%
Canada	EWC	-11.3%
Japan	EWJ	-11.8%
Mexico	EWW	-13.6%
China	FXI	-19.5%
Peru	EPU	-22.9%
Russia	RSX	-24.0%
Brazil	EWZ	-24.0%
India	INP	-25.8%
Vietnam	VNM	-30.9%
Chile	СН	-31.1%













COMMODITIES-Commodities very soft. Global recession looming? Gold has pulled back to LT support

Gold	GID	<u>2011 YTD</u> 17.8%
Gold	GLD	17.0%
Silver	SLV	3.8%
Grains	JJG	-12.9%
Oil	USO	-13.2%
Cotton	BAL	-13.2%
Coal	KOL	-22.9%
Copper	JJC	-24.9%
Steel	SLX	-31.4%







Shorting Ideas

OPEN



<u>Start Price</u> <u>10/14/2011 Price</u>

<u>Pct. Gain</u>

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UNDER CONSIDERATION

 Yingli Gr. Energy
 YGE

 Xerox
 XRX

 Sunpower
 SPWRA

Eastman Kodak



401(k) Current Basic Allocation

ΕK

Best Bond Fund Choices that you have:
Best Large Cap Choices that you have:
Best Mid Cap Choices that you have:
Best Small Cap Choices that you have
Best Nat. Resource (GOLD) Choices that you have:
Best Technology Choices that you have:
Best International Choices that you have:
Cash

This section for subscribers only









TOTAL <u>100.0%</u>

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Page

than our leaders!) AMERICA'S INCOME 2010 Bud**2@9** Budget

A new era of responsibilty

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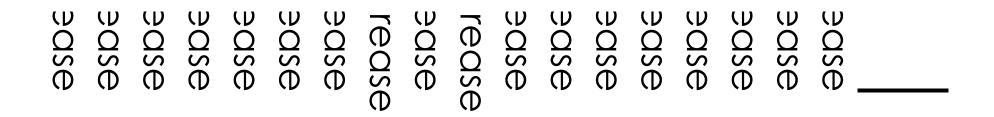
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