

Bill Gunderson's Weekly "Best Stocks Now" Newsletter

Straightforward, honest research for successful people...

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March 30, 2012



Bill Gunderson- President and Founder of Gunderson Capital Mgt. Inc.

SPECIAL NOTE: AM1000 KCEO HAS BEEN SOLD. WE HAVE MOVED TO AM1450 AND AM1510. You can also tune in on your smartphone or the internet. The first quarter of 2012 came to an end with the ringing of the bell at Friday's close.



It is hard to be too unhappy with the three-month chart of the Dow Jones Industrial Average shown above. Here is where the markets stand with one-fourth of the year 2012 now in the books:

	12/31/11 Value	Fri. 3/30/12 Close	2012 YTD	YTD Pct. Change
S&P500	1260.37	1403.28	142.91	11.34%
DJIA	12,239.74	13,166.55	926.81	7.57%
NASD	2610.68	3086.61	475.93	18.23%
S&P600 (Small)	415.07	463.28	48.21	11.61%
Emg. Mkts (ADRE)	39.89	41.97	2.08	5.21%
10yr Bd.	1.87%	2.16%	0.29%	15.51%
Oil	98.87	103.41	4.54	4.59%
Gold	1565.90	1661.00	95.10	6.07%

As you can see, the tech-heavy Nasdaq (a lot of help from Apple) led the way in the first quarter of this year. Here is a quote from my last weekly newsletter of 2011, "as we begin to turn the page on 2012, I think we will see the more aggressive stocks outperform the market in 2012."

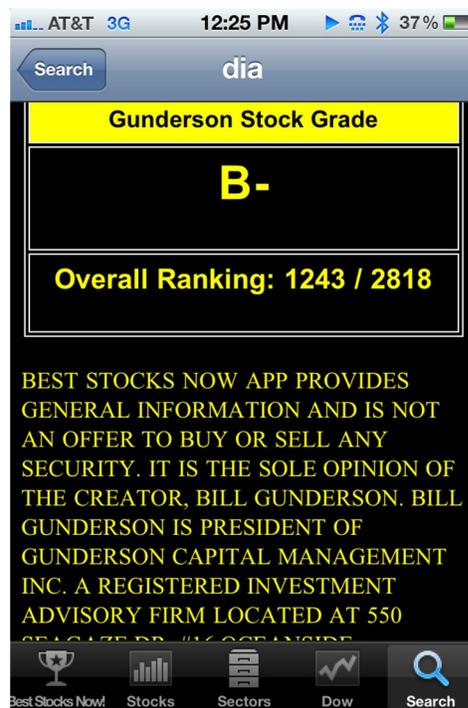
Here is another quote from my first weekly newsletter of this year, "I continue to think that this could be a good year for more aggressive growth stocks." This has turned out to be a fairly prophetic statement so far.

Small-caps and aggressive growth stocks have far outperformed the larger dividend paying, Dow-type stocks year-to-date. Here is another quote that I made about the big dividend payers in my last newsletter of last year, "The big run in dividend payers is getting way overdone however, and I would be very careful in taking new positions in them."

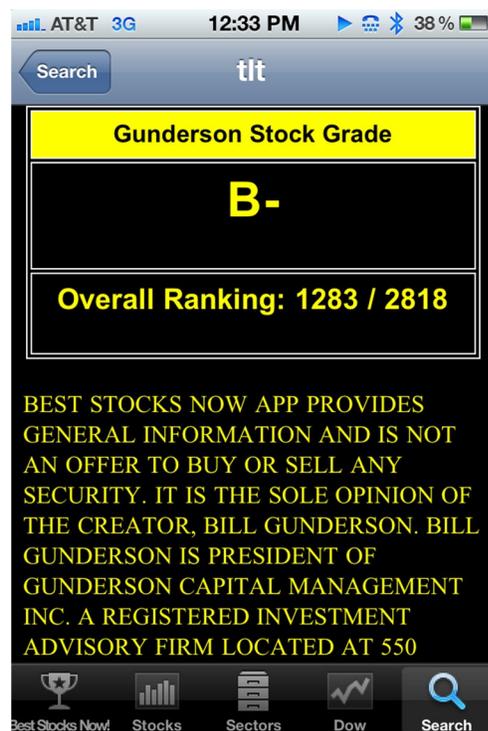
As you will see later in the newsletter, my income focused model portfolio is doing well, but it is also running far behind the aggressive growth model. For now, this trend remains in place until further notice. ***It will change at some point, however.***

In my proprietary stock grading and ranking system, I noticed the dividend payers start to fade and the aggressive growth stocks begin to perk up late last year. Aggressive growth stocks continue to dominate the rankings at the current time.

Notice the difference in ranking between the Nasdaq and the Dow right now:



Here are the current rankings of two more asset classes: Gold and Bonds



Keep in mind that I pretty much stay within the top 200. I do not own any bonds or any gold at this time. There may come a time in the future to get back into gold or bonds, but I will let my ranking system tell me when.

Here what a current chart of the Nasdaq looks like:



Here is what a chart of Gold looks like right now:



Not good!

April has historically been the best month for the Dow. I continue to remain BULLISH.



@billgunderson. Please follow me on Twitter, Facebook, or LinkedIn throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day and on the homepage of my website: <http://www.pwstreet.com>



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Bill Gunderson's Model Portfolio for Conservative Growth Investors:

This model is made up of mostly mid-cap and large cap companies that I consider to be suitable for investors who have a conservative risk profile, but still want growth.

This portfolio is up 14.5 year-to-date, while the S & P 500 is up 11.6%. The portfolio currently has a 1.1% cash position and no hedges. The portfolio is currently heavily weighted in the consumer sector.

THIS SECTION FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's Model Portfolio for Investors seeking *AGGRESSIVE* Growth

This is my most aggressive portfolio. It is designed for investors with long-term time horizons seeking maximum growth. This portfolio is mainly made up of small and mid-cap stocks with superior growth potential. This portfolio is much more volatile than the Conservative Portfolio and the Income Portfolio. This portfolio also carries more risk than the CONSERVATIVE GROWTH and the INCOME & GROWTH portfolios.

Aggressive growth stocks continue to perform best this year. This portfolio is up **15.3% YTD**, while the S & P 500 is up **11.30%**.

THIS SECTION FOR CLIENTS AND SUBSCRIBERS ONLY

Aggressive stocks continue to be the place to be in 2012!

Bill Gunderson's Model Portfolio for investors seeking Income along with the possibility of Growth.

This model is my most conservative model. It is designed for risk-averse investors that want income first and growth second. Income producing investments have proven themselves over time to be much less volatile than pure growth investments. If you look back at the year 2008, when the overall market was down 38.5%, income producers held up much better.

I am very pleased with the results that my model portfolio has achieved thus far. It is designed as **a bond or CD alternative**, albeit with more risk.

This portfolio currently has an average yield of 6.2%. Compare this with the current U.S. Treasury yield of 2.3% and current CD yields.

This portfolio is up **12.6%** since its August 2011 inception. It is currently running at an annualized rate **18.8%**. Keep in mind that dividend stocks ruled the roost for much of 2011, however.

Notice that I have NO bond exposure whatsoever! The bond market has been rocked lately! How important is it for your advisor to **NOT** have you in bonds?

The list below contains the best examples **of INCOME & GROWTH** stocks that I can find in the market right now.

THIS SECTION FOR CLIENTS AND SUBSCRIBERS ONLY

Dividend stocks continue to underperform the market so far in 2012.

Bill Gunderson's Featured Stock of the Week 3/30/2012



THE FULL SUBSCRIPTION VERSION OF BEST STOCKS NOW IS NOW AVAILABLE FOR ANDROID PHONES AND TABLETS! PC VERSION COMING SOON...

I currently have 2,815 stocks in my database. Every day when I am done doing my radio show, I spend several hours looking at them. I especially focus in on the ones I own and the "A" rated stocks.

My proprietary grading system consists of Value, Performance, and Safety. I like stocks that have performed much better than the rest and still offer good value. I spent years developing this grading system and I am thrilled with the results!

This week's pick:

1. Description

F5 Networks Inc	
Sector	Technology
Market Cap	10,690,000,000
Size	Mid-Cap
Risk Profile	Moderate
Valuation 03/30/12	
Last Closing Price	\$134.96
Next Yr EPS Est	\$5.33
Forward PE Ratio	25.32
Est 5Yr Annual Gr	20.81%
PEG Ratio	1.22
Gunderson Value Grade	
B+	

2. Valuation

Valuation 03/30/12	
Last Closing Price	\$134.96
Next Yr EPS Est	\$5.33
Forward PE Ratio	25.32
Est 5Yr Annual Gr	20.81%
PEG Ratio	1.22
5Year Target Price	\$248.38
Dividend Yield	0.00%
5Yr Tot Ret Pot	84.0%
Gunderson Value Grade	
B+	

3. Performance

AT&T 3G 3:14 PM 86%

Gunderson Grade A **FFIV**

Performance of FFIV vs S&P 500		
1 Mo Total Return	0.1%	0.4%
3 Mo Total Return	27.2%	0.4%
12 Mo Total Return	34.0%	6.0%
Momentum Grade	B+	C
3 Yr Avg Tot Ret	85.2%	21.4%
5 Yr Avg Tot Ret	32.3%	-0.2%
10 Yr Avg Tot Ret	26.3%	2.1%
Performance Grade	A+	C
2008 Total Return	-19.8%	-38.5%
Safety Grade	B+	C

Best Stocks Now! Stocks Sectors Dow Search

4. Overall Grade

AT&T 3G 3:14 PM 86%

Gunderson Grade A **FFIV**

Gunderson Stock Grade

A

Overall Ranking: 13 / 2821

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Best Stocks Now! Stocks Sectors Dow Search

F5 Networks, Inc. provides application delivery networking technology that optimizes the delivery of network-based applications, and the security, performance, and availability of servers, data storage devices, and other network resources in the Americas, EMEA, Japan, and the Asia Pacific. The company offers BIG-IP, an application delivery controller; VIPRION, a chassis-based application delivery controller; and FirePass, an appliance that provides SSL VPN access for remote users of Internet protocol networks, and applications connected to the networks from Web browser on any device. It also offers Application Security Manager, an application firewall; WebAccelerator that speeds Web transactions by optimizing individual network object requests, connections, and end-to-end transactions from browser to databases; WAN Optimization Manager, which integrates application delivery with WAN optimization technologies; Access Policy Manager that provides secure, granular, and context-aware control of access to applications; Edge Gateway, a remote access product, which offers context-aware, policy controlled, and remote access to applications at LAN speed; Enterprise Manager that allows customers to discover and view company's products in a single window; and ARX product family, a series of high performance and enterprise-class intelligent file virtualization devices. In addition, F5 Networks provides Data Manager, a software product, which interfaces with file storage devices; iControl, an application programming interface that allows customers to control their products in the network; iRules, a programming language embedded in TMOS architecture; and consulting, training, maintenance, and other technical support services. The company sells its products to enterprise customers and service providers through various channels, including distributors, value-added resellers, and systems integrators. F5 Networks, Inc. was founded in 1996 and is headquartered in Seattle, Washington.

I hope that you understood that! There will be a quiz next week.

Previously featured stocks: (As of 3/30/2012)

I have been featuring stocks in my newsletter for over five years now. The average featured stock of the week has beaten the S & P 500 by 23.1%. The list below is the current active list. The stocks that have been deleted from this list are listed later in the newsletter.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

BILL GUNDERSON TOP 100 LIST IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 68-100

GUNDERSON			One	Last		
Best Stock Now			Mo. Ago	Week	Yest.	Current
Top 100 3/30/2012			Rank	Rank	Rank	Rank
A-	HDFC Bank Ltd Adr	HDB	83	190	213	68
A-	Oceaneering Intl Inc	OII	63	195	206	69
A-	TJX Co Inc	TJX	76	114	90	70
na	Michael Kors Hldg	KORS	274	72	72	71
A-	LivePerson Inc	LPSN	16	64	52	72
A-	Advance Auto Parts Inc	AAP	45	71	97	72
A-	Colfax	CFX	121	365	38	73
A-	Grainger WW Inc	GWW	105	74	54	74
A-	Citrix Systems Inc	CTXS	128	128	65	75
A-	Perrigo Co	PRGO	96	81	174	76
A-	Micros System Inc	MCRS	306	115	69	77
A-	Ross Stores Inc	ROST	189	29	44	79
A-	VF Corp	VFC	86	126	107	80
A-	Ansys Inc	ANSS	234	90	102	81
A-	Rex American Resources	REX	46	81	81	81
A-	Bio Reference Lab Inc	BRLI	186	86	26	82
B	Morningstar	MORN	45	71	82	83
C-	Tesla Motors	TSLA	45	71	82	84
A-	Intuitive Surgical	ISRG	106	67	47	85
B+	Quality Systems	QSII	155	187	105	86
A-	Select Comfort Corp	SCSS	129	51	48	87
A-	Wabtec Corp	WAB	87	129	224	88
A-	OSI Systems Inc	OSIS	108	36	78	89
A-	Petsmart Inc	PETM	188	116	133	90
A-	Ulta Salon	ULTA	222	23	25	91
B+	C F Industries	CF	267	153	226	91
A	Sourecefire Inc.	FIRE	160	91	91	91
A-	Procera Networks	PKT	160	91	91	92
A-	Tempur Pedic Intl Inc	TPX	53	62	67	93
A-	M W I Veterinary Supply	MWIV	115	258	139	94
A-	AutoZone Inc	AZO	90	58	180	95
A-	Align Tech Inc	ALGN	170	154	118	96
A-	Altisource	ASPS	3	127	170	97
A-	Ariad Pharmaceuticals Inc	ARIA	270	88	39	98
B+	Adams Golf	ADGF	67	20	23	99
A-	Coinstar	CSTR	27	152	68	100

Bill Gunderson's Top 100 is a new feature in the newsletter. I can tell you from experience that it is very powerful. The Top 100 is a reflection of the market and the economy. These trends can remain in place for a long time. Sometimes bonds are at the top, sometimes cash is at the top, and there are even times when inverse funds rule the roost. Study this list carefully each week.



Global Markets as of 3/30/2012 The Global markets continue to outpace the U.S. markets right now.

		<u>2012 ytd</u>
Vietnam	VNM	31.1%
Chile	CH	25.3%
Thailand	THD	20.9%
India	INP	20.4%
Peru	EPU	19.3%
Mexico	EWW	16.2%
Russia	RSX	15.4%
Brazil	EWZ	12.9%
Japan	EWJ	11.5%
Emerging Mkts.	ADRE	10.8%
Europe	EFA	10.6%
Canada	EWC	6.7%
China	FXI	5.1%



Commodities as of 3/30/2012

COMMODITIES-No real reason to own commodities right now.

		<u>2012 YTD</u>
Silver	SLV	16.5%
Copper	JJC	11.3%
Steel	SLX	11.2%
Gold	GLD	6.3%
Grains	JJG	3.2%
Oil	USO	3.2%
Cotton	BAL	0.8%
Coal	KOL	-1.6%

Bill Gunderson's Current Basic Recommended 401-k Allocation

401(k) Current Basic Allocation

	Long way till Retirement	Nearing Retirement
Best Bond Fund Choices that you have:	10.0%	30.0%
Best Large Cap Choices that you have:	0.0%	20.0%
Best Mid Cap Choices that you have:	25.0%	20.0%
Best Small Cap Choices that you have:	35.0%	20.0%
Best Nat. Resource (GOLD) Choices that you have:	0.0%	0.0%
Best Technology Choices that you have:	15.0%	0.0%
Best International Choices that you have:	15.0%	10.0%
Cash	0.0%	0.0%
TOTAL	<u>100.0%</u>	<u>100.0%</u>

WORST STOCKS NOW! Short Ideas

Not a good environment for short positions right now

<u>CLOSED</u>						
Sprint Nextel	S	October 7, 2011	\$2.45	\$2.30		6.1%
Salesforce	CRM	November 11, 2011	\$129.87	\$123.94		4.6%
Sears Holding	SHLD	December 16, 2011	\$46.16	\$45.10		2.3%
First Solar	FSLR	May 27, 2011	\$121.37	\$45.54		62.5%
Frontline	FRO	June 10, 2011	\$15.84	\$11.81		25.4%
Sunpower	SPWR	November 4, 2011	\$8.76	\$7.25		17.2%
Yingli Gr. Energy	YGE	October 21, 2011	\$3.58	\$4.54		-26.8%
Amazon.com	AMZN	December 30, 2011	\$173.10	\$190.93		-10.3%
Goldman Sachs	GS	September 9, 2011	\$102.57	\$102.09		0.5%
UBS	UBS	September 30, 2011	\$11.43	\$12.45		-8.9%
Daimler	DDAIF	September 9, 2011	\$43.96	\$51.10		-16.2%
Toll Brothers	TOL	September 9, 2011	\$15.65	\$18.09		-15.6%
Amer. Int. Gr.	AIG	August 5, 2011	\$25.10	\$26.34		-4.9%
<u>AVERAGE</u>	<u>AVG.</u>	-	-	-		<u>2.8%</u>

2012 Conservative Growth Model Portfolio Sells

	Bought	Bought	Bought	Sector	Buy Price	Shares	Tot. Buy	Sell Price	Total Sell	Pct. G?L	Sell Date
1	27-May-11	VIV	Telefonica Brasil	Utility	\$27.96	158	\$4,418	\$27.79	\$4,391	-0.6%	3-Feb-12
2	19-Nov-10	ARLP	Alliance Res. Ptrs.	Commodities	\$57.92	93	\$5,387	\$72.44	\$6,737	25.1%	2-Mar-12
3	10-Jun-11	KOF	Coca Cola Femsa	Consumer	\$88.13	52	\$4,583	\$101.16	\$5,260	14.8%	9-Mar-12
3	21-Oct-11	MCD	McDonalds	Consumer	\$91.63	49	\$4,490	\$95.60	\$4,684	4.3%	23-Mar-12

Gunderson Aggressive Growth Model Portfolio Sells 2012

	Symbol	Name	Sector	Bought	Buy Price	Shares	Tot. Buy	Sell Price	Total Sell	Pct. G/L	Sell Date
1	BJRI	B J Restaurants	Consumer	22-Apr-11	\$46.56	98	\$4,563	\$45.99	\$4,507	-1.2%	6-Jan-12
2	EGOV	N I C Inc.	Technology	28-Oct-11	\$14.23	317	\$4,511	\$11.92	\$3,779	-16.2%	3-Feb-12
3	WRLD	World Acceptance	Financial	30-Dec-11	\$73.50	59	\$4,337	\$65.48	\$3,863	-10.9%	10-Feb-12
4	RDEN	Elizabeth Arden	Consumer	28-Oct-11	\$35.13	128	\$4,497	\$39.23	\$5,021	11.7%	17-Feb-12
5	DG	Dollar General	Consumer	30-Sep-11	\$37.76	118	\$4,456	\$42.23	\$4,983	11.8%	17-Feb-12
6	HEK	Heckman Corp.	Energy	18-Dec-11	\$6.74	648	\$4,368	\$5.19	\$3,363	-23.0%	2-Mar-12
7	SMP	Standard Motor Prod.	Automotive	23-Dec-11	\$20.73	211	\$4,374	\$20.65	\$4,357	-0.4%	9-Mar-12
8	LKQX	L K Q Corp.	Consumer	7-Oct-11	\$26.79	169	\$4,528	\$31.68	\$5,354	18.3%	9-Mar-12
9	MNRO	Monroe Muffler	Consumer	10-Feb-12	\$44.24	90	\$3,982	\$41.85	\$3,767	-5.4%	23-Mar-12
10	QSII	Quality Systems	Medical	26-Aug-11	\$44.22	97	\$4,289	\$42.38	\$4,111	-4.2%	23-Mar-12

2012 Income Model Portfolio Sells

	Bought	Bought	Bought	Sector	Buy Price	Shares	Tot. Buy	Sell Price	Total Sell	Pct. G?L	Sell Date
1	5-Aug-11	CEF	Central Fund Canada	Pr. Metals	\$23.93	209	\$5,001	\$19.97	\$4,174	-16.5%	6-Jan-12
2	5-Aug-11	TSU	T I M Participaco	Telcom	\$26.78	186	\$4,981	\$28.21	\$5,247	5.3%	3-Feb-12
3	5-Aug-11	NLY	Annaly Mortgage	REIT	\$17.53	285	\$4,996	\$16.17	\$4,608	-7.8%	9-Mar-12
4	30-Sep-11	NUV	Nuveen Muni Val. Fund	Muni Bond	\$9.73	407	\$3,960	\$9.79	\$3,985	0.6%	23-Mar-12



<http://www.youtube.com/watch?v=bOwWvEBkTxA>

Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

<http://pwstreet.com/good-bad-stocks/>

Scott Voak, our show's Real Estate expert continues to find double-digit returns on income properties all throughout San Diego. You can reach Scott at (888)311-6311. Scott's website is

<http://www.voakhomes.com>

I covered a lot of interesting topics on my daily radio this past week. To listen to the archives, you can visit <http://www.pwstreet.com/radio-show-archives>

To order my book, Best Stocks Now, click the link below:

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To set up and appointment with me, click the link below:

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If you are looking for a good CPA to do some tax-planning or financial planning, give Randy Goodsell a call. Randy has been my CPA for many years. Randy is a frequent guest on my daily radio show. Randy can be reached at (619)238-4343. His website is

<http://www.goodsellcpa.com>

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