

# Bill Gunderson's Weekly "Best Stocks Now" Newsletter

*Straightforward, honest research for successful people...*

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[Bill@pwstreet.com](mailto:Bill@pwstreet.com) Let me hear from you!

April 27, 2012



*Bill Gunderson- President and Founder of Gunderson Capital Mgt. Inc.*

## ***Swiftest Correction Ever?***

My sister and her husband live in Florida. Once or twice per year they have to batten down the hatches just in case a looming hurricane crosses their path. The windows are boarded up, the dog is put inside, and fresh batteries for the flashlights are purchased. Most times the storm passes, a few leaves need to be raked up and everyone goes on with their life. Since the beginning of this month, it looked like the storm clouds were gathering on Wall Street and a storm was approaching, even Apple was selling off. It now looks like the brief threat has passed and we can all go on with our lives again. Time to put the plywood away for now and continue making hay while the sun shines!



"No doubt you're asking yourself, what are hatches? And how the heck does one go about battering them down?"

Battering down the hatches in the market to me means be extra, extra vigilant, locking in a few profits and cutting loose stocks that are weakening. I did a little bit of that, but for the most part I stayed fully invested throughout the short correction.

In addition to this, I was able to upgrade some positions that were weakening. Several new leaders emerged over the last few weeks and I was able to add them to my portfolios.

Let's begin by looking at a chart of the S & P 500



You can see where the market started rolling over, violating its six-month trend line and its 50-day moving average. This is when I started pricing plywood, just in case. I sold a little here, and a little there, and had my hand on the trigger.

You can also see how the market has held for now. I am now observing many of my leadership stocks exploding higher once again!

Sit back and enjoy!





All of the above are large holdings at Gunderson Capital Mgt.

Now I want to show you a stock that I sold when it started dropping in rank:



Glad I got rid of that one before the big drop!



I was not so lucky with Tempur Pedic however, as there was no warning.

Now let's take a peek at Apple (AAPL):



Apple looked like it was going to roll over and die as it dipped below its 50 day moving average. Apple then reported earnings that blew away the analyst's estimates and shot right back up, carrying the entire market with it!

Here is how Apple looks in the Best Stocks Now Grading system at the current time:

Valuation 04/27/12	
Last Closing Price	\$603.00
Next Yr EPS Est	\$53.84
Forward PE Ratio	11.20
Est 5Yr Annual Gr	19.70%
PEG Ratio	0.57
5Year Target Price	\$1212.00
Dividend Yield	0.00%
5Yr Tot Ret Pot	101.0%
Gunderson Value Grade	
<b>A</b>	

Gunderson Stock Grade	
<b>A</b>	
<b>Overall Ranking: 14 / 2825</b>	
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Still plenty of upside potential over the next five years and currently ranked number 14 out of 2,825 stocks. Apple is still the largest overall position at Gunderson Capital Mgt. I think I will hang on for now.

When all is said and done, here is how the markets fared for the week:

	<b>Fri. 4/20/12</b>	<b>Fri. 4/27/12</b>	<b>Week</b>	<b>Week Pct.</b>
	<b>Close</b>	<b>Close</b>	<b>Change</b>	<b>Change</b>
<b>S&amp;P500</b>	<b>1378.83</b>	<b>1403.36</b>	<b>24.53</b>	<b>1.78%</b>
<b>DJIA</b>	<b>13,029.26</b>	<b>13,228.31</b>	<b>199.05</b>	<b>1.53%</b>
<b>NASD</b>	<b>3000.45</b>	<b>3069.20</b>	<b>68.75</b>	<b>2.29%</b>
<b>S&amp;P600 (Small)</b>	<b>450.38</b>	<b>462.02</b>	<b>11.64</b>	<b>2.58%</b>
<b>Emg. Mkts (ADRE)</b>	<b>41.27</b>	<b>41.40</b>	<b>0.13</b>	<b>0.31%</b>
<b>10yr Bd.</b>	<b>1.97%</b>	<b>1.93%</b>	<b>-0.04%</b>	<b>-2.03%</b>
<b>Oil</b>	<b>103.61</b>	<b>104.81</b>	<b>1.20</b>	<b>1.16%</b>
<b>Gold</b>	<b>1642.60</b>	<b>1662.60</b>	<b>20.00</b>	<b>1.22%</b>

All positives for the week, expect for more slippage downwards in interest rates. The bond market has not liked the recent reports on the economy, which were all bad again this week, nor does it like what it sees in Spain. Who could like a 24.4% unemployment rate?

Here is where we stand year-to-date in the markets:

	<b>12/31/11</b>	<b>Fri. 4/27/12</b>	<b>2012</b>	<b>YTD Pct.</b>
	<b>Value</b>	<b>Close</b>	<b>YTD</b>	<b>Change</b>
<b>S&amp;P500</b>	<b>1260.37</b>	<b>1403.36</b>	<b>142.99</b>	<b>11.35%</b>
<b>DJIA</b>	<b>12,239.74</b>	<b>13,228.31</b>	<b>988.57</b>	<b>8.08%</b>
<b>NASD</b>	<b>2610.68</b>	<b>3069.20</b>	<b>458.52</b>	<b>17.56%</b>
<b>S&amp;P600 (Small)</b>	<b>415.07</b>	<b>462.02</b>	<b>46.95</b>	<b>11.31%</b>
<b>Emg. Mkts (ADRE)</b>	<b>39.89</b>	<b>41.40</b>	<b>1.51</b>	<b>3.79%</b>
<b>10yr Bd.</b>	<b>1.87%</b>	<b>1.93%</b>	<b>0.06%</b>	<b>3.21%</b>
<b>Oil</b>	<b>98.87</b>	<b>104.81</b>	<b>5.94</b>	<b>6.01%</b>
<b>Gold</b>	<b>1565.90</b>	<b>1662.60</b>	<b>96.70</b>	<b>6.18%</b>

Apple, along with a little help from its friends, has helped to propel the Nasdaq to the head of the pack so far in 2012. Just when it looked like the more aggressive stocks were going to roll over, they have now taken off again!

Earnings season begins to wind down next week, but we will stick get earnings from the likes of Anadarko, Herbalife, Biogen Idec, Cummins Engine, Peet's

Coffee, Sturm Ruger, Clean Harbors, Continental Resources, Mastercard, Visa, Apache, Linked-in, General Motors, etc.

I am a raging bull again!



@billgunderson. Please follow me on Twitter, Facebook, or LinkedIn throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the homepage of my website: <http://www.pwstreet.com>





### **Bill Gunderson's Model Portfolio for Conservative Growth Investors:**

This model is made up of mostly mid-cap and large cap companies that I consider to be suitable for investors who have a conservative risk profile, but still want growth.

This portfolio is up **18.1%** year-to-date, while the S & P 500 is up **11.7%**. The portfolio currently has a 0.0% cash position and no hedges. I am replacing

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### **Bill Gunderson's Model Portfolio for Investors seeking *AGGRESSIVE* Growth**

This is my most aggressive portfolio. It is designed for investors with long-term time horizons seeking maximum growth. This portfolio is made up mainly of small and mid-cap stocks with superior growth potential. This portfolio is much more volatile than the Conservative Growth Portfolio and the Income Portfolio. This portfolio also carries more risk than the other two portfolios.

Aggressive growth stocks continue to perform very well this year after a poor year last year. This portfolio is up **18.2%** YTD, while the S & P 500 is up **11.69%**. I am selling

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Aggressive stocks continue to be the place to be in 2012, but they will also be the most VULNERABLE during a correction.

### **Bill Gunderson's Model Portfolio for investors seeking Income along with the possibility of Growth.**

This model is my most conservative model. It is designed for risk-averse investors that want income first and growth second. Income producing investments have proven themselves over time to be much less volatile than pure growth investments. If you look back at the year 2008, when the overall market was down 38.5%, income producers held up much better. They also *underperform* during a go-go market, however.

I am very pleased with the results that my model portfolio has achieved thus far. It is designed as **a bond or CD alternative**, albeit with more risk.

This portfolio currently has an average yield of 6.0%. Compare this with the current U.S. Treasury yield of 2.2% and current CD yields.

This portfolio is up **16.2%** since its August 2011 inception. The portfolio is up a very solid 9.5% (including dividends) year-to-date. Sure beats CD rates!

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Dividend stocks continue to underperform the market so far in 2012, but will **outperform** during a correction.

**Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Call us for a portfolio evaluation and more information. (760)736-8258.**

### **Bill Gunderson's Featured Stock of the Week 4/27/2012**

I currently have 2,825 stocks in my database. Every day when I am done doing my radio show, I spend several hours looking at them. I especially focus in on the ones I own and the "A" rated stocks.

My proprietary grading system consists of Value, Performance, and Safety. I like stocks that have performed much better than the rest and still offer good value. I spent years developing this grading system and I am thrilled with the results! When it comes to growth stocks, I pretty much stay within the top 200. I do dip down lower than that when it comes to income stocks, however.

### **THIS WEEK'S PICK:**

AT&T 3G 6:54 PM 34%

Search qcor

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**Questcor Pharmaceutical**

Sector	Drug
Market Cap	2,840,000,000
Size	Mid-Size
Risk Profile	Moderate

**Valuation 04/27/12**

Last Closing Price	\$44.70
Next Yr EPS Est	\$3.29
Forward PE Ratio	13.59
Est 5Yr Annual Gr	38.25%

Best Stocks Now! Stocks Sectors Dow Search

AT&T 3G 6:54 PM 34%

Search qcor

**Valuation 04/27/12**

Last Closing Price	\$44.70
Next Yr EPS Est	\$3.29
Forward PE Ratio	13.59
Est 5Yr Annual Gr	38.25%
PEG Ratio	0.36
5Year Target Price	\$85.15
Dividend Yield	0.00%
5Yr Tot Ret Pot	90.5%

**Gunderson Value Grade**

**A -**

Best Stocks Now! Stocks Sectors Dow Search

AT&T 3G 6:54 PM 34%

Search qcor

Performance of qcor vs S&P 500		
1 Mo Total Return	14.7%	-0.7%
3 Mo Total Return	22.5%	6.6%
12 Mo Total Return	113.1%	3.5%
Momentum Grade	A-	C
3 Yr Avg Tot Ret	114.0%	17.8%
5 Yr Avg Tot Ret	118.4%	-1.2%
10 Yr Avg Tot Ret	38.5%	2.7%
Performance Grade	A+	C
2008 Total Return	NA	-38.5%
Safety Grade	NA	C

Best Stocks Now! Stocks Sectors Dow Search

AT&T 3G 6:54 PM 34%

Search qcor

**Gunderson Stock Grade**

**A+**

**Overall Ranking: 2 / 2825**

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## Business Summary

Questcor Pharmaceuticals, Inc., a biopharmaceutical company, provides prescription drugs for the treatment of multiple sclerosis, nephrotic syndrome, and infantile spasms indications. It primarily offers H.P. Acthar Gel, an injectable drug for the treatment of acute exacerbations of multiple sclerosis in adults; to induce a diuresis or a remission of proteinuria in the nephrotic syndrome without uremia of the idiopathic type or that due to lupus erythematosus; and as monotherapy for the treatment of infantile spasms in infants and children under two years of age. The company's H.P. Acthar Gel also focuses on rheumatology-related conditions, including collagen diseases and rheumatic disorders. In addition, it offers Doral for the treatment of insomnia. The company sells its Acthar primarily to specialty pharmacies; and Doral to pharmaceutical wholesalers. Questcor Pharmaceuticals, Inc. was founded in 1990 and is headquartered in Anaheim, California



**Previously featured stocks: (As of 4/27/2012)**

I have been featuring stocks in my newsletter for over five years now. The average featured stock of the week has beaten the S & P 500 by 23.8%. The list below is the current active list. The stocks that have been deleted from this list are listed later in the newsletter.

THIS SECTION FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's Top 200 list is for clients and subscribers only. Here is number 150-200 this week:

<b>GUNDERSON</b>			Two	One	Last		
Best Stocks Now			Mos. Ago	Mo. Ago	Week	Yest.	Current
<b>Top 200 4/27/2012</b>			<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>
B+	WAB	Wabtec Corp	120	55	130	118	<b>151</b>
B+	PNRA	Panera Bread	230	24	222	216	<b>152</b>
B+	FMC	FMC Corp	313	350	135	131	<b>153</b>
B+	TSM	Taiwan Semiconductor Inc	356	221	309	307	<b>154</b>
B+	VAL	Valspar Corp	308	222	162	142	<b>155</b>
B+	ADES	A D A ES Corp.	155	272	189	152	<b>156</b>
B+	SWI	Solarwinds Inc.	44	175	125	145	<b>157</b>
B+	CIB	Bancolumbia Sa Adr	176	520	139	179	<b>158</b>
B+	WPC	WP Carey & Co. LLC	282	393	126	205	<b>159</b>
B+	BBBY	Bed Bath & Beyond Inc	683	300	152	199	<b>160</b>
B+	CBS	CBS Corp	295	290	179	178	<b>161</b>
B+	IT	Gartner Inc Cl A	298	86	105	148	<b>162</b>
B+	INMD	IntergaMed Amer Inc	1439	355	147	103	<b>163</b>
B+	MOCO	MOCON Inc	45	274	595	248	<b>164</b>
B+	VRSK	Verisk Analytics				166	<b>165</b>
B+	AOS	Smith AO Corp	47	258	161	129	<b>166</b>
B+	SHW	Sherwin-Williams Co	329	386	186	136	<b>167</b>
B+	CBST	Cubist Pharmaceuticals	72	150	216	177	<b>168</b>
B+	DASTY	Dassault Systems	0	1216	294	269	<b>169</b>
B+	VMW	Vmware	1342	346	134	673	<b>170</b>
B+	EW	Edwards Lifesciences Corp	280	583	275	202	<b>171</b>
B+	SCSS	Select Comfort Corp	187	52	91	93	<b>172</b>
B+	FL	Foot Locker Inc	226	165	82	153	<b>173</b>
B+	HPI	John Hancock Preferred Equi	189	821	185	163	<b>174</b>
B+	TNC	Tennant Co	416	622	79	453	<b>175</b>
B+	CMG	Chipotle Mexican Grill	133	249	117	167	<b>176</b>
B+	DORM	Dorman Products Inc	131	236	109	111	<b>177</b>
B+	PSMT	PriceSmart Inc	334	342	178	151	<b>178</b>
B+	PM	Philip Morris Intl. Inc.	281	254	181	144	<b>180</b>
B+	VHI	Valhi Inc	387	304	262	172	<b>181</b>
B+	INOD	Innodata Isogen Inc	100	1043	184	116	<b>182</b>
B+	SWM	Schweitzer-Mauduit Intl	184	201	215	195	<b>183</b>
B+	MEOH	Methanex Corp	128	113	461	331	<b>184</b>
B+	CMO	Capstead Mortg.	251	1121	226	209	<b>185</b>
B+	FUL	Fuller HB Co	201	278	142	147	<b>186</b>
B+	WSO	Watsco Inc	111	206	196	206	<b>187</b>
B+	MNRO	Monro Muffler Brake Inc	87	151	167	192	<b>188</b>
B+	HD	Home Depot Inc	437	204	210	210	<b>189</b>
B+	RBN	Robbins & Myers Inc	441	1386	277	164	<b>190</b>
B+	NRCI	National Research Corp	348	233	172	156	<b>191</b>
B+	SHFL	Shuffle Master Inc	659	363	340	314	<b>192</b>
B+	ASNA	Ascena Retail Group	148	14	112	184	<b>193</b>
B+	KNOL	Knology Inc	601	99	195	188	<b>195</b>
B+	RAX	Rackspace Holding Inc.	115	376	154	226	<b>197</b>
B+	CVCO	Cavco Ind Inc	166	1093	924	699	<b>198</b>
B+	COH	Coach inc	27	54	144	235	<b>199</b>
B+	NKE	Nike Inc Cl B	440	220	247	182	<b>200</b>

Bill Gunderson's Top 200 is a new feature in the newsletter. I can tell you from experience that it is very powerful. The Top 200 is a reflection of the market and the economy. These trends can remain in place for a long time. Sometimes bonds are at the top, sometimes cash is at the top, and there are even times when inverse funds rule the roost. Study this list carefully each week.

### **A QUICK LESSON ON HOW TO CONSTRUCT A PORTFOLIO AND WHEN TO BUY:**



**First Determine if you are an aggressive growth, moderate growth, conservative growth, growth & income or income investor. Aggressive stocks tend to be small to mid-caps and high growth. Moderate stocks tend to be mid to large-caps, while Conservative stocks tend to be large-caps.**

**Once you have determined your risk-tolerance search for the best 25 stocks that fit our profile. Remember there are times when aggressive growth stocks are not a good place to be at all.**

**Use Bill Gunderson's Best Stocks Now Top 200 list as your shopping list. I do not buy any growth stocks that are not in the top 200. I will dip down as far as 500 for growth & income or income stocks, however.**

**Try not to buy stocks that are very extended in their stock charts. I like to buy stocks when they are breaking out. I buy equally weighted 4% positions. Don't be in a hurry to fill up your 25 man roster, unless the market is red-hot-then get your money to work asap.**

**Look at your stock's rank, valuation, and chart daily. I am after double, triples and homeruns. If they don't work out however, I am not afraid to move on.**

**SPECIAL NOTE: AM1000 KCEO HAS BEEN SOLD. WE HAVE MOVED TO AM1450 AND AM1510. You can also tune in on your smartphone or the internet.**

## Global Markets as of 4/27/2012

Many of the global markets continue to outpace the U.S. markets right now. Spain is a major concern however. They do not have a very good economic model to follow.

## **INTERNATIONAL AND EMERGING MARKET WATCH:**

		<u>2012 ytd</u>
Vietnam	VNM	42.7%
Thailand	THD	23.8%
Peru	EPU	20.5%
India	INP	14.4%
Chile	CH	14.8%
Russia	RSX	12.2%
Mexico	EWV	15.1%
China	FXI	8.6%
Emerging Mkts.	ADRE	8.7%
Brazil	EWZ	5.9%
Europe	EFA	9.1%
Japan	EWJ	7.1%
Greece	GREK	2.8%
Canada	EWC	7.0%
Italy	EWI	1.1%
Spain	EWP	-12.7%





Commodities as of 4/27/2012

## COMMODITIES-No real reason to own commodities right now.

		<u>2012 YTD</u>
Silver	SLV	12.7%
Copper	JJC	11.0%
Steel	SLX	9.8%
Grains	JJG	6.6%
Gold	GLD	6.2%
Oil	USO	4.0%
Cotton	BAL	0.6%
Coal	KOL	-2.7%



<http://www.youtube.com/watch?v=bOwWvEBkTxA>

Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.



### Gunderson Aggressive Growth Model Portfolio Sells 2012

	<u>Symbol</u>	<u>Name</u>	<u>Sector</u>	<u>Bought</u>	<u>Buy Price</u>	<u>Shares</u>	<u>Tot. Buy</u>	<u>Sell Price</u>	<u>Total Sell</u>	<u>Pct. G/L</u>	<u>Sell Date</u>
1	BJRI	B J Restaurants	Consumer	22-Apr-11	\$46.56	98	\$4,563	<b>\$45.99</b>	\$4,507	-1.2%	6-Jan-12
2	EGOV	N I C Inc.	Technology	28-Oct-11	\$14.23	317	\$4,511	<b>\$11.92</b>	\$3,779	-16.2%	3-Feb-12
3	WRLD	World Acceptance	Financial	30-Dec-11	\$73.50	59	\$4,337	<b>\$65.48</b>	\$3,863	-10.9%	10-Feb-12
4	RDEN	Elizabeth Arden	Consumer	28-Oct-11	\$35.13	128	\$4,497	<b>\$39.23</b>	\$5,021	11.7%	17-Feb-12
5	DG	Dollar General	Consumer	30-Sep-11	\$37.76	118	\$4,456	<b>\$42.23</b>	\$4,983	11.8%	17-Feb-12
6	HEK	Heckman Corp.	Energy	18-Dec-11	\$6.74	648	\$4,368	<b>\$5.19</b>	\$3,363	-23.0%	2-Mar-12
7	SMP	Standard Mot or Prod.	Automotive	23-Dec-11	\$20.73	211	\$4,374	<b>\$20.65</b>	\$4,357	-0.4%	9-Mar-12
8	LKQX	L K Q Corp.	Consumer	7-Oct-11	\$26.79	169	\$4,528	<b>\$31.68</b>	\$5,354	18.3%	9-Mar-12
9	MNRO	Monroe Muffler	Consumer	10-Feb-12	\$44.24	90	\$3,982	<b>\$41.85</b>	\$3,767	-5.4%	23-Mar-12
10	QSII	Quality Systems	Medical	26-Aug-11	\$44.22	97	\$4,289	<b>\$42.38</b>	\$4,111	-4.2%	23-Mar-12
11	NUS	Nu Skin Enterprises	Consumer	40767	39.58	60	2374.8	58.57	3514.2	48.0%	6-Apr-12
12	CLH	Clean Harbors	Energy	8-Apr-11	\$51.78	84	\$4,350	<b>\$66.33</b>	\$5,572	28.1%	6-Apr-12
13	NUS	Nu Skin Enterprises	Consumer	12-Aug-11	\$39.58	60	\$2,375	<b>\$56.79</b>	\$3,407	43.5%	6-Apr-12
14	DPZ	Domino's Pizza	Consumer	16-Sep-11	\$28.28	170	\$4,808	<b>\$35.14</b>	\$5,974	24.3%	13-Apr-12
15	GEOS	Georesources	Energy	3-Feb-12	\$32.13	142	\$4,562	<b>\$30.74</b>	\$4,365	-4.3%	13-Apr-12
16	PETM	Petsmart	Consumer	21-Oct-11	\$47.41	95	\$4,504	<b>\$56.55</b>	\$5,372	19.3%	13-Apr-12
17	AAPL	Apple Comp.	Technology	5-Mar-10	\$218.95	3	\$657	<b>\$614.41</b>	\$1,843	180.6%	13-Apr-12
18	ALXN	Alexion Pharm.	Medical	26-Aug-11	\$54.68	27	\$1,476	<b>\$89.70</b>	\$2,422	64.0%	13-Apr-12
19	PCLN	Priceline.com	Leisure	29-Oct-11	\$376.23	4	\$1,505	<b>\$736.19</b>	\$2,945	95.7%	13-Apr-12
20	FCFS	First Cash Financial	Financial	1-Apr-11	\$38.61	110	\$4,247	<b>\$38.99</b>	\$4,289	1.0%	20-Apr-12
21	TPX	Tempur Pedic	Consumer	6-Apr-12	\$85.80	50	\$4,290	<b>\$59.59</b>	\$2,980	-30.5%	27-Apr-12

### 2012 Conservative Growth Model Portfolio Sells

	<u>Bought</u>	<u>Bought</u>	<u>Bought</u>	<u>Sector</u>	<u>Buy Price</u>	<u>Shares</u>	<u>Tot. Buy</u>	<u>Sell Price</u>	<u>Total Sell</u>	<u>Pct. G?L</u>	<u>Sell Date</u>
1	27-May-11	VIV	Telefonica Brasil	Utility	\$27.96	158	\$4,418	\$27.79	\$4,391	-0.6%	3-Feb-12
2	19-Nov-10	ARLP	Alliance Res. Ptrs.	Commoditie:	\$57.92	93	\$5,387	\$72.44	\$6,737	25.1%	2-Mar-12
3	10-Jun-11	KOF	Coca Cola Femsa	Consumer	\$88.13	52	\$4,583	\$101.16	\$5,260	14.8%	9-Mar-12
3	21-Oct-11	MCD	McDonalds	Consumer	\$91.63	49	\$4,490	\$95.60	\$4,684	4.3%	23-Mar-12
3	6-Nov-08	KMP	Kinder Morgan	Energy	\$43.10	55	\$2,371	\$82.32	\$4,528	91.0%	30-Mar-12
3	13-Jan-12	EOG	E O G Resources	Energy	\$103.04	46	\$4,740	\$109.18	\$5,022	6.0%	6-Apr-12
3	6-Nov-08	O	Realty Income	REIT	\$16.68	130	\$2,168	\$37.50	\$4,875	124.8%	6-Apr-12
4	6-Jan-12	AAPL	Apple Computer	Technology	\$422.40	2	\$845	\$608.90	\$1,218	44.2%	13-Apr-12
5	7-Jan-11	PCLN	Priceline.com	Consumer	\$440.59	6	\$2,644	\$742.13	\$4,453	68.4%	13-Apr-12
3	13-Jan-12	CELG	Celgene	Medical	\$72.63	64	\$4,648	\$73.45	\$4,701	1.1%	27-Apr-12
3	30-Mar-12	BIDU	Baidu	Technology	\$145.77	33	\$4,810	\$134.60	\$4,442	-7.7%	27-Apr-12

### 2012 Income Model Portfolio Sells

	<u>Bought</u>	<u>Bought</u>	<u>Bought</u>	<u>Sector</u>	<u>Buy Price</u>	<u>Shares</u>	<u>Tot. Buy</u>	<u>Sell Price</u>	<u>Total Sell</u>	<u>Pct. G?L</u>	<u>Sell Date</u>
1	5-Aug-11	CEF	Central Fund Canada	Pr. Metals	\$23.93	209	\$5,001	\$19.97	\$4,174	-16.5%	6-Jan-12
4	5-Aug-11	ARLP	Alliance Res. Ptr.	Energy	\$69.34	72	\$4,992	\$61.09	\$4,398	-11.9%	30-Mar-12
2	5-Aug-11	TSU	T I M Participaco	Telcom	\$26.78	186	\$4,981	\$28.21	\$5,247	5.3%	3-Feb-12
3	5-Aug-11	NLY	Annaly Mortgage	REIT	\$17.53	285	\$4,996	\$16.17	\$4,608	-7.8%	9-Mar-12
4	30-Sep-11	NUV	Nuveen Muni Val. Fund	Muni Bond	\$9.73	407	\$3,960	\$9.79	\$3,985	0.6%	23-Mar-12
5	11-Nov-11	BCE	B C E Inc.	Telcom	\$39.32	104	\$4,089	\$39.81	\$4,140	1.2%	13-Apr-12

## **REMOVED FROM FEATURED STOCK LIST 2012**

	<b>Featured</b>	<b>Symbol</b>	<b>Name</b>	<b>Featured Price</b>	<b>Ending Price</b>	<b>Pct. Cha.</b>	<b>S&amp;P 500</b>	<b>5 Yr. Target</b>	<b>Upside Potential</b>	<b>Date Sold</b>
1	03/25/2011	FCFS	First Cash Fin. Svcs.	\$36.60	\$39.16	7.0%	9.7%	na	na	SOLD 4/20/12
2	03/03/2012	NUS	Nu Skin Enterprises	\$39.29	\$58.46	48.8%	17.0%	na	na	SOLD 4/6/12
3	07/29/2011	SCCO	Southern Copper Corp.	\$32.42	\$30.75	-5.2%	10.6%	na	na	SOLD 4/6/12
4	12/02/2011	NEU	Newmarket	\$194.02	\$189.64	-2.3%	15.4%	na	na	SOLD 4/13/12
5	09/23/2011	DPZ	Dominoe's Pizza	\$25.16	\$36.33	44.4%	23.5%	na	na	SOLD 4/13/12
6	05/07/2010	CLH	Clean Harbors	\$30.07	\$66.33	120.6%	25.9%	na	na	SOLD 4/6/12
7	11/04/2011	BRFS	Brazil Foods	\$20.39	\$19.45	-4.6%	12.0%	na	na	SOLD 4/13/12
8	04/29/2011	QSII	Quality Systems	\$44.86	\$43.87	-2.2%	8.5%	na	na	SOLD 3/23/12
9	11/25/2011	MNRO	Monroe Muffler	\$36.63	\$42.20	15.2%	21.1%	na	na	SOLD 3/23/12
10	10/21/2011	MCD	McDonald's	\$92.32	\$95.74	3.7%	6.6%	na	na	SOLD 3/23/12
11	06/10/2011	KOF	Coca Cola Femsa	\$88.13	\$101.22	14.9%	10.4%	na	na	SOLD 3/23/12
12	02/19/2010	CSH	Cash America	\$37.96	\$47.05	23.9%	26.5%	na	na	SOLD 3/16/12
13	07/16/2010	ARLP	Alliance Resource Part	\$45.58	\$66.69	46.3%	31.8%	na	na	SOLD 3/16/12
14	04/22/2011	BJRI	B J's Restaurants	\$46.56	\$48.15	3.4%	-3.1%	na	na	SOLD 3/16/12
15	06/25/2004	CTSH	Cognizant Technology	\$12.97	\$71.36	450.2%	20.7%	na	na	SOLD 3/2/12
16	12/30/2011	WRLD	World Acceptance	\$73.50	\$64.93	-11.7%	11.8%	na	na	SOLD 3/2/12
17	07/29/2011	SEB	Seaboard Inc.	\$2,660.00	\$1,885.00	-29.1%	8.0%	na	na	SOLD 3/2/12
18	12/16/2011	HEK	Heckmann Corp.	\$6.74	\$5.12	-24.0%	12.3%	na	na	SOLD 3/2/12

Scott Voak, our show's Real Estate expert continues to find double-digit returns on income properties all throughout San Diego. You can reach Scott at (888)311-6311. Scott's website is

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