

Bill Gunderson's Weekly "Best Stocks Now" Newsletter

Straightforward, honest research for successful people...

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June 15, 2012



Bill Gunderson-President and Founder of Gunderson Capital Mgt. Inc.

Are You Sitting in Cash?

I can't tell you how many people that I talk to that are proud to tell me that they are sitting in cash. No one ever seems to be standing in cash they are always sitting in cash instead.



The number one reason for sitting in cash is fear; fear of the current situation in Europe, fear of the current state of the U.S. economy, fear of the market plunging again like it did in 2008, and on and on and on. I asked the question, why are you sitting in cash in article that I wrote for TheStreet.com on Friday.

<http://www.thestreet.com/author/1262729/BillGunderson/all.html>

I can't blame folks at all for being afraid, but there are always things to be afraid of in the markets. Meanwhile, while folks are *sitting in cash*, here is how the markets fared for the week:

	Fri. 6/8/12	Fri. 6/15/12	Week	Week Pct.
	Close	Close	Change	Change
S&P500	1325.66	1342.84	17.18	1.30%
DJIA	12,554.20	12,767.17	212.97	1.70%
NASD	2858.42	2872.80	14.38	0.50%
S&P600 (Small)	431.02	430.25	-0.77	-0.18%
Emg. Mkts (ADRE)	36.58	36.89	0.31	0.85%
Spain (EWP)	23.44	23.93	0.49	2.09%
Greek (GREK)	9.50	11.84	2.34	24.63%
U.S. 10yr. Tr.	1.64%	1.59%	-0.05%	-3.05%
Greece 10yr. Bond	28.66%	27.13%	-1.53%	-5.34%
Portugal 10yr. Bond	11.36%	10.52%	-0.84%	-7.39%
Spain 10yr. Bond	6.09%	6.87%	0.78%	12.81%
Oil	82.80	84.80	2.00	2.42%
Gold	1593.90	1628.30	34.40	2.16%

Everything was up for the week. How about Greece? Their market was up a whopping 24.6% for the week-I am still not biting... Interest rates dropped all over the world, except in Spain. Commodities even began to stabilize and move higher.

Here is where the markets stand year-to-date:

	12/31/11 Value	Fri. 6/15/12 Close	2012 YTD	YTD Pct. Change
S&P500	1257.60	1342.84	85.24	6.78%
DJIA	12,239.74	12,767.17	527.43	4.31%
NASD	2610.68	2872.80	262.12	10.04%
S&P600 (Small)	415.07	430.25	15.18	3.66%
Emg. Mkts (ADRE)	39.89	36.89	-3.00	-7.52%
Spain (EWP)	30.37	24.91	-5.46	-17.98%
U.S. 10yr. Tr.	1.87%	1.59%	-0.28%	-14.97%
Spain 10yr. Bond	5.22%	6.87%	1.65%	31.61%
Oil	98.87	84.80	-14.07	-14.23%
Gold	1565.90	1628.30	62.40	3.98%

The S&P 500 is still up a very respectable 6.8% on the year. The NASDAQ had a very flat week, but it is still up 10% on the year. I just can't see how *sitting in cash* beats that! Small-caps were actually down for the week and although the developed and emerging markets are still in negative territory for the year, it appears that they are putting in a bottom.

Let's begin with a chart of the S&P 500:



Last week, I stated that a “V” shaped recovery in the market would be rare, but that is what is happening.

Let's next take a look at the Dollar (UUP):



The dollar is finally backing off after a one month, almost straight up run. This bodes well for the equity and commodity markets. The dollar is the second chart that I look at every day.

Now let's look at the European market:



You can see the “V” shaped bounce here also. It looks like we are not going to need the hedges on Europe, the Emerging Markets, and China anymore, but I am going to wait until after the Greek election on Sunday to make my final decision.



Data from Bill Gunderson's Best Stocks Now App

(EUM), which is an inverse ETF on the emerging markets, is no longer in my top 200, after being there for the last four weeks. Inverse ETF's are not meant to be long-term investments, unless this turns into another 2008, then they can be very, very profitable!

Just for fun, let's take a quick look at Gold:



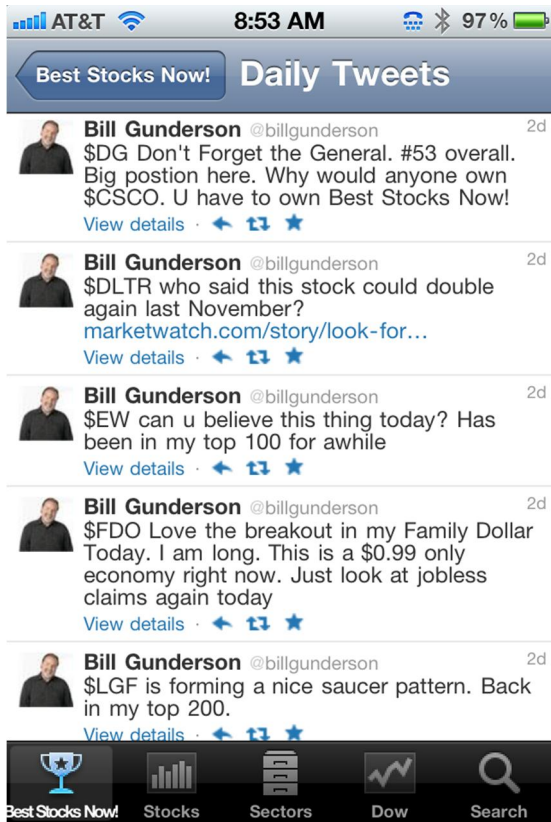
Although gold has been moving up in rank over the last 30 days, it is still not in my top 200. The chart is not very inspiring either. I will show you some inspirational charts in a moment!

I am obviously not *sitting in cash* right now. I would rather rotate with the market and go where the action is. I don't care if the action is in bonds, inverse eff's, commodities, or go-go stocks. I stay focused in my top 200.

I am going to leave the caution sign up for now, but "risk-on" is staring to rear its head once again. You still have to be very, very selective!



@billgunderson. Please follow me on Twitter, Facebook, or LinkedIn throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](http://www.pwstreet.com) of my website: <http://www.pwstreet.com>



twitter



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SPECIAL NOTE: After being on the San Diego radio airwaves for the last 18 years, I have ended my relationship with the Astor Broadcast Group. I wish them the best of luck in the future.

I am moving my show to the Salem Broadcasting Network. They have hundreds of stations all over the country. I will be starting on July 2, on their Seattle and Minnappolis/St.Paul stations. I will be broadcasting from my San Diego office.

The show will be live at 7am in Seattle, which is 9am in Minn/St.Paul. I will be adding more cities along the way.



Bill Gunderson's Model Portfolio for Conservative Growth Investors:

This model is made up of mostly mid-cap and large cap companies that I consider to be suitable for investors who have a conservative risk profile, but still want growth. Time horizon of at least 3-5 years would be appropriate.

This portfolio is up **12.3%** year-to-date, while the S & P 500 is up **6.8%**. I gave up a few points of alpha this past week by holding onto three hedges, but I think it was the prudent thing to do. Risk control is just as important as making money. The portfolio currently has a **6.8%** cash position. This performance would place number 18 out of 1,727 Large-cap Growth funds according to Morningstar. I am...

THIS SECTION FOR CLIENTS AND SUBSCRIBERS ONLY...

Check out a few charts here of some of my holdings:



Nice breakout!



Just awesome! The dollar stores have been very good to me in this \$0.99 economy!



Did you read my article on Dollar Tree last November?

<http://www.marketwatch.com/story/look-for-dollar-tree-to-double-again-2011-11-22>



I have been talking about these dollar stores for almost two years now. I was asked by Pimm Foxx of Bloomberg radio if I would buy stocks hitting new highs during my appearance on Tuesday. Here was my reply:

http://media.bloomberg.com/bb/avfile/Markets/Analyst_Calls/vrgimM8Q5Bxk.mp3



I have been invested in Ross for a long, long time! It is now up 158.6% since being added to this portfolio. I have also written about Ross many times.

<http://www.marketwatch.com/story/ross-stores-is-the-stock-to-beat-2011-12-05>



Ross has been in my top 200 ever since I can remember. That has made the daily buy, sell, hold decision real easy to make!

Here is one more chart before we move on:



Sitting in cash right now would be like sitting on the dock of the bay when the tuna are biting offshore!



Nothing better than fresh seared ahi! Sorry Whole Foods, but I prefer to catch my own!

Bill Gunderson's Model Portfolio for Investors seeking **AGGRESSIVE** Growth



Is this you?

This is my most aggressive portfolio. It is designed for investors with long-term time horizons, seeking maximum growth. This portfolio is made up mainly of small and mid-cap stocks with superior growth potential.

This portfolio is much more volatile than the *Conservative Growth Portfolio* and the *Income Portfolio*. This portfolio also carries more risk than the other two. It also has a higher turnover rate. It also has the most upside potential, however.

This portfolio is up **13.1%** YTD, while the S & P 500 is up **6.5%**. No changes this week. Cash level is now **0.1%** in this portfolio and...

THIS SECTION FOR CLIENTS AND SUBSCRIBERS ONLY:

Bill Gunderson's Model Portfolio for investors seeking Income along with the possibility of Growth. This is a good mix for retirees.



This model is my most conservative model. It is designed for risk-averse investors that want *income* first and *growth* second. Income producing investments have proven themselves over time to be much less volatile than pure growth investments.

If you look back at the year 2008, when the overall market was down 38.5%, income producers held up much better. They also *underperform* during a go-go market, however. **It is also important to remember, that even very conservative, income producing stocks still fluctuate with the markets!**

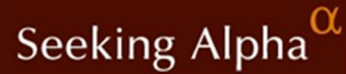
This portfolio is designed as ***a bond or CD alternative***, albeit with more risk. This portfolio currently has an average yield of **6.1%**. Compare this with the current U.S. Treasury yield of 1.6% and current CD yields.

This portfolio is up **9.3%** since its August 2011 inception. That works out to very nice **11.0%** annualized rate. Not bad for an income account! I...

THIS SECTION FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$50,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more information. (760)736-8258.

Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, and *SeekingAlpha.com*



I currently have 2,788 stocks in my database. Every day when I am done doing my radio show, I spend several hours looking at them. I especially focus in on the ones I own, the stocks rising in rank, and the "A-" or better rated stocks (usually the top 200).

My proprietary grading system consists of Value, Performance, and Safety. I like stocks that have performed much better than the rest, and still offer good value. I spent years developing this grading system and I am thrilled with the results! When it comes to growth stocks, I pretty much stay within the top 200. I do dip down lower than that when it comes to income stocks, however.

Here is my weekly example of what I am talking about...

AT&T 9:46 AM 100%

Search asps

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Altisource	
Sector	Financial
Market Cap	1,570,000,000
Size	Small-Cap
Risk Profile	Aggressive
Valuation 06/15/12	
Last Closing Price	\$67.40
Next Yr EPS Est	\$5.22
Forward PE Ratio	12.91
Est 5Yr Annual Gr	20.00%

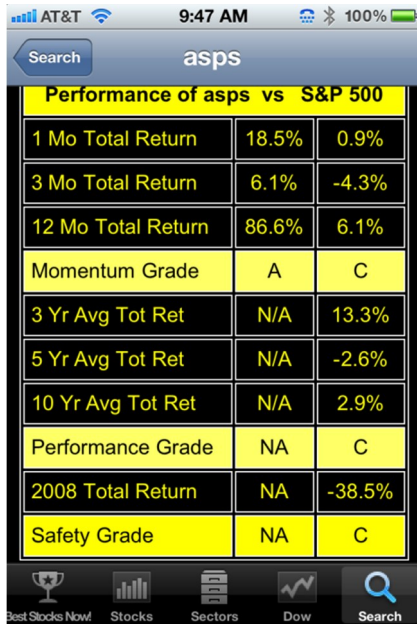
Best Stocks Now! Stocks Sectors Dow Search

AT&T 9:46 AM 100%

Search asps

Valuation 06/15/12	
Last Closing Price	\$67.40
Next Yr EPS Est	\$5.22
Forward PE Ratio	12.91
Est 5Yr Annual Gr	20.00%
PEG Ratio	0.65
5Year Target Price	\$129.89
Dividend Yield	0.00%
5Yr Tot Ret Pot	92.7%
Gunderson Value Grade	
A-	

Best Stocks Now! Stocks Sectors Dow Search



Bill Gunderson's Weekly Top 200 List. These are the stocks that currently possess the best combination of performance and value. This is a great shopping list! This list represents the top 7% of the entire market.

BILL GUNDERSON TOP 200 LIST IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE IS 150-200.

GUNDERSON		Three	Two	Six	One	Two	One		
Best Stocks Now		Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Yest.	Current
Top 200 6/15/2012		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>
A- ODFL	Old Dominion Freight Lines	9	46	132	189	130	135	133	151
A- BWX	SPDR Lehman Intl Treasury Bd	1291	817	654	697	441	251	258	152
A- HPI	John Hancock Preferred Equity Income	318	273	151	407	464	155	144	153
A- BHK	BlackRock Core Bond Trust	1238	386	396	486	279	243	145	154
A- ILM	Morgan Stanley Insured Municipal Income Trus	1164	461	435	479	322	290	178	155
A- AZZ	AZZ Inc	329	367	379	58	81	175	147	156
A- EL	Estee Lauder Inc	37	109	77	204	423	190	253	157
A- VTR	Ventas Inc.	322	452	362	220	265	200	153	158
A- WSO	Watsco Inc	91	316	253	350	152	119	172	159
A- BYM	BlackRock National Insured Municipal Income	1332	422	437	272	242	275	150	160
A- EXR	Extra Space Storage	533	287	285	450	116	174	141	161
A- UGP	Ultrapar Participacoes Adr	12	88	35	198	185	191	152	162
A- WHX	Whiting USA Trust I	1145	459	408	115	158	239	190	163
A- BBBY	Bed Bath & Beyond Inc	335	136	124	97	87	109	142	164
A- ULTI	Ultimate Software	104	110	61	54	42	122	118	165
A- WRLS	Telular Corp	153	402	150	519	639	457	157	166
A- OKE	Oneok	566	450	130	112	217	215	196	167
A- WAB	Wabtec Corp	63	179	146	364	349	216	256	168
A- CPHD	Cepheid	183	203	412	279	225	201	173	169
A- MQY	BlackRock MuniYield Quality Fund Inc.	1293	348	455	244	201	267	226	170
A- INOD	Innodata Isogen Inc	860	157	204	534	649	299	184	171
A- LGF	Lions Gate Entertainment	121	231	371	163	252	198	203	172
A- MCD	McDonald's Corp	413	362	330	383	365	342	168	173
A- CRMT	America's Car-Mart Inc	122	241	66	186	120	138	286	174
A- IDXX	Idexx Labs	325	276	261	288	294	182	191	175
A- INTU	Intuit Inc	152	218	356	447	343	145	155	176
A- PEET	Peet's Coffee & Tea Inc	73	11	21	389	543	287	297	177
A- HWKN	Hawkins Inc	657	547	1304	1037	657	179	238	178
A- HD	Home Depot Inc	138	154	154	422	184	162	171	179
A- ESRX	Express Scripts Inc	147	99	155	496	523	236	197	180
A- VRTX	Vertex Pharmaceuticals	842	1606	1337	230	43	302	257	181
A- HPF	John Hancock Preferred Income Fund II	249	256	165	437	336	214	175	182
A- JHI	John Hancock Investors Trust	247	229	169	207	160	158	125	183
A- KSM	DWS Strategic Municipal Income Trust	924	270	217	119	92	115	126	184
A- VLT	Van Kampen High Income Trust II	169	101	107	171	161	160	146	185
A- ECL	Ecolab Inc	571	416	271	315	274	180	195	186
A- MED	Medifast Inc	284	10	38	614	449	270	229	187
A- RGLD	Royal Gold Inc	520	430	809	180	320	223	221	188
A- BHD	BlackRock Strategic Bond Trust	507	152	163	103	354	218	260	189
A- AKOA	Embotelladora Andina A	245	228	572	522	530	408	262	190
A- JHS	John Hancock Income Securities Trust	633	326	149	134	172	255	289	191
A- NKE	Nike Inc Cl B	208	223	160	273	179	260	230	192
A- RAI	Reynolds American Inc	541	473	447	423	257	249	235	193
A- SCL	Stepan Co	576	274	354	170	154	185	186	194
A- TTC	Toro Co	133	202	220	332	110	186	210	195
A- VAL	Valspar Corp	233	182	176	475	308	192	244	196
A- EXPO	Exponent Inc	383	356	431	248	234	164	187	197
A- USNA	USANA Health Sciences Inc	677	504	478	290	103	127	188	198
A- ARG	Airgas Inc	145	93	87	156	133	229	228	199
A- MUS	BlackRock MuniHoldings Insured Fund Inc.	1382	311	405	284	253	226	199	200

Bill Gunderson's Top 200 is a new feature in the newsletter. I can tell you from experience that it is very powerful. The Top 200 is a reflection of the market and the economy. These trends can remain in place for a long time. Sometimes bonds are at the top, sometimes cash is at the top, and there are even times when inverse funds rule the roost. Study this list carefully each week.

401(k) Current Basic Allocation

	Long way till r Retirement	Nearing Retirement
Best Bond Fund Choices that you have:	30.0%	40.0%
Best Large Cap Choices that you have:	10.0%	10.0%
Best Mid Cap Choices that you have:	10.0%	10.0%
Best Small Cap Choices that you have	10.0%	10.0%
Best Nat. Resource (GOLD) Choices that	0.0%	0.0%
Best Technology Choices that you have:	0.0%	0.0%
Best International Choices that you have	10.0%	0.0%
Cash	30.0%	30.0%
TOTAL	<u>100.0%</u>	<u>100.0%</u>

INTERNATIONAL AND EMERGING MARKET WATCH:

		<u>2012 ytd</u>
Vietnam	VNM	27.3%
Thailand	THD	9.9%
Peru	EPU	9.6%
India	INP	6.1%
United States	^GSPC	5.4%
Mexico	EWW	2.9%
Chile	CH	-0.4%
Europe	EFA	-2.1%
Japan	EWJ	-2.7%
Emerging Mkts.	ADRE	-3.9%
Canada	EWC	-4.1%
Russia	RSX	-5.9%
China	FXI	-5.9%
Brazil	EWZ	-9.3%
Italy	EWI	-10.8%
Spain	EWP	-22.6%
Greece	GREK	-32.2%

Commodities as of 6/15/2012



COMMODITIES-Still no reason to own commodities right now.

		<u>2012 YTD</u>
Gold	GLD	3.8%
Silver	SLV	3.2%
Grains	JJG	-1.1%
Copper	JJC	-1.5%
Steel	SLX	-9.1%
Oil	USO	-17.0%
Cotton	BAL	-17.0%
Coal	KOL	-25.2%

Watch for Bill Gunderson on:



Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

<http://pwstreet.com/good-bad-stocks/>

2012 Conservative Growth Model Portfolio Sells

	<u>Bought</u>	<u>Bought</u>	<u>Bought</u>	<u>Sector</u>	<u>Buy Price</u>	<u>Shares</u>	<u>Tot. Buy</u>	<u>Sell Price</u>	<u>Total Sell</u>	<u>Pct. G?L</u>	<u>Sell Date</u>
1	27-May-11	VIV	Telefonica Brasil	Utility	\$27.96	158	\$4,418	\$27.79	\$4,391	-0.6%	3-Feb-12
2	19-Nov-10	ARLP	Alliance Res. Ptrs.	Commoditie	\$57.92	93	\$5,387	\$72.44	\$6,737	25.1%	2-Mar-12
3	10-Jun-11	KOF	Coca Cola Femsa	Consumer	\$88.13	52	\$4,583	\$101.16	\$5,260	14.8%	9-Mar-12
4	21-Oct-11	MCD	McDonalds	Consumer	\$91.63	49	\$4,490	\$95.60	\$4,684	4.3%	23-Mar-12
5	6-Nov-08	KMP	Kinder Morgan	Energy	\$43.10	55	\$2,371	\$82.32	\$4,528	91.0%	30-Mar-12
6	13-Jan-12	EOG	E O G Resources	Energy	\$103.04	46	\$4,740	\$109.18	\$5,022	6.0%	6-Apr-12
7	6-Nov-08	O	Realty Income	REIT	\$16.68	130	\$2,168	\$37.50	\$4,875	124.8%	6-Apr-12
8	6-Jan-12	AAPL	Apple Computer	Technology	\$422.40	2	\$845	\$608.90	\$1,218	44.2%	13-Apr-12
9	7-Jan-11	PCLN	Priceline.com	Consumer	\$440.59	6	\$2,644	\$742.13	\$4,453	68.4%	13-Apr-12
10	13-Jan-12	CELG	Celgene	Medical	\$72.63	64	\$4,648	\$73.45	\$4,701	1.1%	27-Apr-12
11	30-Mar-12	BIDU	Baidu	Technology	\$145.77	33	\$4,810	\$134.60	\$4,442	-7.7%	27-Apr-12
12	12-Aug-11	TNH	Terra Nitrogen	Commoditie	\$165.98	27	\$4,481	\$237.40	\$6,410	43.0%	4-May-12
13	22-Apr-11	ABV	Comp de Bebida	Consumer	\$31.07	144	\$4,474	\$39.67	\$5,712	27.7%	11-May-12
14	21-Oct-11	GWV	Grainger	Industrial	\$167.03	27	\$4,510	\$186.29	\$5,030	11.5%	18-May-12
15	27-Apr-12	EC	Ecopetrol	Energy	\$63.13	62	\$3,914	\$57.42	\$3,560	-9.0%	25-May-12
16	22-Apr-11	FMX	Fomento Econ Mex	Consumer	\$62.48	72	\$4,499	\$78.41	\$5,646	25.5%	25-May-12
17	9-Mar-12	BPT	B P Prudhoe Bay	Energy	\$124.11	38	\$4,716	\$107.20	\$4,074	-13.6%	1-Jun-12
18	27-Apr-12	DISCA	Discovery Com Cl A	Media	\$54.93	70	\$3,845	\$51.01	\$3,571	-7.1%	8-Jun-12
19	20-Apr-12	YUM	Yum! Brands	Consumer	\$73.72	63	\$4,644	\$64.03	\$4,034	-13.1%	8-Jun-12

2012 Income Model Portfolio Sells

	<u>Bought</u>	<u>Bought</u>	<u>Bought</u>	<u>Sector</u>	<u>Buy Price</u>	<u>Shares</u>	<u>Tot. Buy</u>	<u>Sell Price</u>	<u>Total Sell</u>	<u>Pct. G/L</u>	<u>Sell Date</u>
1	5-Aug-11	CEF	Central Fund Canada	Pr. Metals	\$23.93	209	\$5,001	\$19.97	\$4,174	-16.5%	6-Jan-12
2	5-Aug-11	ARLP	Alliance Res. Ptr.	Energy	\$69.34	72	\$4,992	\$61.09	\$4,398	-11.9%	30-Mar-12
3	5-Aug-11	TSU	T I M Participaco	Telcom	\$26.78	186	\$4,981	\$28.21	\$5,247	5.3%	3-Feb-12
4	5-Aug-11	NLY	Annaly Mortgage	REIT	\$17.53	285	\$4,996	\$16.17	\$4,608	-7.8%	9-Mar-12
5	30-Sep-11	NUV	Nuveen Muni Val. Fund	Muni Bond	\$9.73	407	\$3,960	\$9.79	\$3,985	0.6%	23-Mar-12
6	11-Nov-11	BCE	B C E Inc.	Telcom	\$39.32	104	\$4,089	\$39.81	\$4,140	1.2%	13-Apr-12
7	5-Aug-11	TNH	Terra Nitrogen	Commoditie	\$160.50	31	\$4,976	\$238.65	\$7,398	48.7%	4-May-12
8	5-Aug-11	VIV	Telefonica Brasil	Telcom	\$29.78	168	\$5,003	\$27.64	\$4,644	-7.2%	11-May-12
9	5-Aug-11	TU	Telus Corp.	Telcom	\$50.60	99	\$5,009	\$57.96	\$5,738	14.5%	11-May-12
10	11-Nov-11	AML	Alerian MLP	Energy	\$15.79	258	\$4,074	\$15.46	\$3,989	-2.1%	1-Jun-12
11	6-Jan-12	BPT	B P Prudhoe Bay	Energy	\$117.12	36.0	\$4,216	\$107.38	\$3,866	-8.3%	1-Jun-12
12	7-Oct-11	SXL	Sunoco Logistics Ptrs.	Energy	\$29.92	132	\$3,949	\$33.28	\$4,393	11.2%	1-Jun-12
13	3-Feb-12	SDRL	Seadrill Ltd	Energy	\$37.88	117.0	\$4,432	\$32.20	\$3,767	-15.0%	1-Jun-12
14	4-May-12	NGLS	Targa Resources	Energy	\$45.35	85.0	\$3,855	\$36.65	\$3,115	-19.2%	8-Jun-12

Gunderson Aggressive Growth Model Portfolio Sells 2012

	Symbol	Name	Sector	Bought	Buy Price	Shares	Tot. Buy	Sell Price	Total Sell	Pct. G/L	Sell Date
1	BJRI	B J Restaurants	Consumer	22-Apr-11	\$46.56	98	\$4,563	\$45.99	\$4,507	-1.2%	6-Jan-12
2	EGOV	N I C Inc.	Technology	28-Oct-11	\$14.23	317	\$4,511	\$11.92	\$3,779	-16.2%	3-Feb-12
3	WRLD	World Acceptance	Financial	30-Dec-11	\$73.50	59	\$4,337	\$65.48	\$3,863	-10.9%	10-Feb-12
4	RDEN	Elizabeth Arden	Consumer	28-Oct-11	\$35.13	128	\$4,497	\$39.23	\$5,021	11.7%	17-Feb-12
5	DG	Dollar General	Consumer	30-Sep-11	\$37.76	118	\$4,456	\$42.23	\$4,983	11.8%	17-Feb-12
6	HEK	Heckman Corp.	Energy	18-Dec-11	\$6.74	648	\$4,368	\$5.19	\$3,363	-23.0%	2-Mar-12
7	SMP	Standard Motor Prod.	Automotive	23-Dec-11	\$20.73	211	\$4,374	\$20.65	\$4,357	-0.4%	9-Mar-12
8	LKQX	L K Q Corp.	Consumer	7-Oct-11	\$26.79	169	\$4,528	\$31.68	\$5,354	18.3%	9-Mar-12
9	MNRO	Monroe Muffler	Consumer	10-Feb-12	\$44.24	90	\$3,982	\$41.85	\$3,767	-5.4%	23-Mar-12
10	QSII	Qualit'y Systems	Medical	26-Aug-11	\$44.22	97	\$4,289	\$42.38	\$4,111	-4.2%	23-Mar-12
11	NUS	Nu Skin Enterprises	Consumer	40767	39.58	60	2374.8	58.57	3514.2	48.0%	6-Apr-12
12	CLH	Clean Harbors	Energy	8-Apr-11	\$51.78	84	\$4,350	\$66.33	\$5,572	28.1%	6-Apr-12
13	NUS	Nu Skin Enterprises	Consumer	12-Aug-11	\$39.58	60	\$2,375	\$56.79	\$3,407	43.5%	6-Apr-12
14	DPZ	Domino's Pizza	Consumer	16-Sep-11	\$28.28	170	\$4,808	\$35.14	\$5,974	24.3%	13-Apr-12
15	GEOI	Georesources	Energy	3-Feb-12	\$32.13	142	\$4,562	\$30.74	\$4,365	-4.3%	13-Apr-12
16	PETM	Petsmart	Consumer	21-Oct-11	\$47.41	95	\$4,504	\$56.55	\$5,372	19.3%	13-Apr-12
17	AAPL	Apple Comp.	Technology	5-Mar-10	\$218.95	3	\$657	\$614.41	\$1,843	180.6%	13-Apr-12
18	ALXN	Alexion Pharm.	Medical	26-Aug-11	\$54.68	27	\$1,476	\$89.70	\$2,422	64.0%	13-Apr-12
19	PCLN	Priceline.com	Leisure	29-Oct-11	\$376.23	4	\$1,505	\$736.19	\$2,945	95.7%	13-Apr-12
20	FCFS	First Cash Financial	Financial	1-Apr-11	\$38.61	110	\$4,247	\$38.99	\$4,289	1.0%	20-Apr-12
21	TPX	Tempur Pedic	Consumer	6-Apr-12	\$85.80	50	\$4,290	\$59.59	\$2,980	-30.5%	27-Apr-12
22	PIR	Pier One Imports	Consumer	6-Jan-12	\$15.00	286	\$4,290	\$17.87	\$5,111	19.1%	4-May-12
23	VLTR	Volterra Semiconductor	Technology	17-Feb-12	\$31.88	128	\$4,081	\$30.51	\$3,905	-4.3%	4-May-12
24	TYL	Tyler Technologies	Technology	14-Oct-11	\$28.33	160	\$4,533	\$37.38	\$5,981	31.9%	11-May-12
25	PEET	Peet's Coffee	Consumer	20-May-11	\$48.55	83	\$4,030	\$64.00	\$5,312	31.8%	11-May-12
26	ACFN	Acorn Energy	Energy	30-Mar-12	\$10.87	355	\$3,859	\$9.10	\$3,231	-16.3%	18-May-12
27	RGR	Sturm Ruger	Leisure	11-May-12	\$50.21	98	\$4,921	\$42.49	\$4,164	-15.4%	18-May-12
28	BWLD	Buffalo Wild Wings	Consumer	2-Mar-12	\$87.07	38	\$3,309	\$82.31	\$3,128	-5.5%	18-May-12
29	STX	Seagate Technology	Technology	17-Feb-12	\$26.87	152	\$4,084	\$25.99	\$3,950	-3.3%	25-May-12
30	PCLN	Priceline.com	Leisure	29-Oct-11	\$376.23	7	\$2,634	\$656.00	\$4,592	74.4%	25-May-12
31	CLB	Core Labs	Energy	27-Apr-12	\$136.02	37	\$5,033	\$122.86	\$4,546	-9.7%	1-Jun-12
32	PII	Polaris Industries	Consumer	28-Oct-11	\$62.71	72	\$4,515	\$69.96	\$5,037	11.6%	15-Jun-12
33	TSCO	Tractor Supply	Consumer	11-May-12	\$98.94	50	\$4,947	\$87.77	\$4,389	-11.3%	15-Jun-12

MORTGAGE RATES remain at all-time lows. "Craig Brock, our local mortgage expert and bond market commentator on Positively Wall Street is actually closing HARP-2 loans for people (while many banks are hopelessly backlogged). Are you under water on your property? These new rules are helping folks who may not have otherwise qualified for a new loan at these historic low rates!

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