



July 19, 2013

Are There Holes in Your Bucket?



Asset Allocation is almost “GOSPEL” to the investment advisory profession. Classic asset allocation generally calls for a balance between stocks and bonds depending upon your age and risk tolerance. For instance if you are 60 years old, you should have 60% of your assets in bonds and 40% of your assets in stocks. As you get older, you continue to put more in the so-called “safer” bucket of bonds, and less in the so-called “riskier” bucket of stocks.

WHAT HAPPENS WHEN A FREIGHT TRAIN IS HEADED RIGHT FOR AN ASSET CLASS, HOWEVER?



"I seen a train a comin', a comin round the bend"...Johnny Cash

AT&T 11:38 AM

Search tit

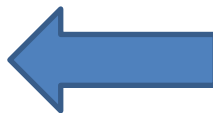
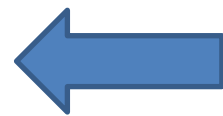
Gunderson Stock Grade

C

Ranking

Current	2951 / 3404
1 day ago	2900
1 week ago	2764
1 month ago	2210
2 months ago	2373
3 months ago	0
6 months ago	1797
1 year ago	75

Best Stocks Sectors Dow Search



One year ago, treasuries were ranked #75 out of some 3,400 different investment choices that I track. Interest rates were hitting new **one-hundred year lows**, and the FED was firing its bazooka at the bond market, artificially holding down interest rates. Treasuries hit a new all-time high almost exactly one year ago today...



That was then, this is NOW. (TLT) is an exchange traded fund that tracks U.S. Treasuries. It peaked at \$129 in late July of last year. The descent to its recent low of \$106.17 did not occur overnight-it took twelve months. From \$129 to \$106 is as percentage loss of 17.8%.

“But I am 73 years old,” you say. Academia's asset allocation model **dictates** that I am supposed to have 73% of my assets in the bond market. I have found over time that there is the world of academia and there is the **REAL WORLD**. Almost anyone that was in touch with the real world at all knew that higher interest rates were inevitable.

The FED would eventually start to taper back their bond purchases and **REAL** market forces would once again dictate the true value of treasuries once again. To not see this coming was like standing in the middle of the railroad tracks and ignoring the warning of an approaching train.

For this reason, I am not an active practitioner of the *gospel of asset allocation*. Asset classes like stocks, bonds, real estate, and precious metals are cyclical. I believe in strategically moving in and out of asset classes as the economic times and seasons dictate.

I am very much a contrarian in my belief and practice, but I think that these latest episodes in the bond and precious metals markets once again point to a gaping hole in the classic allocation model, however. Maybe it is so popular because it is the **easy way out**?

SO WHAT ARE THE BEST ASSET CLASSES TO BE INVESTED IN NOW?

I am glad that you asked that question!

Top 8 (3 wks. ago)



Top 8 (2 wks. ago)



Top 8 (This week)



This current trend has been in place for over one year now. It is still in place. As you can see from the above screenshots of my app, the top 8 of the 45 asset classes that I track are ALL stock related. In addition to this it is the small and mid-cap domestic stocks that continue to rule the roost.

Let's first look at the big equity picture. Here is a current chart of the Dow Jones Industrial Average:



The Dow hit an all-time high of 15,589 this past week. It is now up almost 9,000 points since its March, 2009 low. The S&P 500 also hit a new all-time high this past week. The four year and four month BULL MARKET remains intact for now. It ain't over 'til it's over.

Now let's drill down a little further in the market. Here is a chart of the number one ranked asset class from amongst the forty-five that I track:



Small-cap dividend, small-cap value, and small-cap growth continue to outdistance the other asset classes by a wide margin. This trend has now been in place for over one year. *How important is this to know? How important will it be to also know when this area of the market begins to **fall out of favor?***

As you saw previously, the bond market gave plenty of warning before it's almost 18% drop. **There is no defense against a sudden, overnight event however.** This would be a case to be made for asset allocation, but I don't think that it is a strong enough case to sacrifice so much performance over time, however. That is a decision that each individual has to make.



Here are this week's second tier leading asset classes:

(9-16) Three weeks ago

(9-16) Last week

(9-16) This week

Sectors	^ASSET CLASS	Sectors	^ASSET CLASS	Sectors	^ASSET CLASS
B-	Nasdaq 100 Index QQQ-(1311)	B	Nasdaq 100 Index QQQ-(978)	B	Nasdaq 100 Index QQQ-(958)
B-	Large Cap Value Index JKF-(1486)	B	Large Cap Value Index JKF-(1122)	B	Large Cap Value Index JKF-(976)
B-	Large-Cap Growth JKE-(1640)	B	Large-Cap Growth JKE-(1219)	B	Private Equity Listed Ind PSP-(1247)
C+	U.S. Short Treas. Bond In SHV-(1977)	B	Private Equity Listed Ind PSP-(1510)	B	Large-Cap Growth JKE-(1316)
C+	High Yield Index HYG-(2112)	B-	Intl.Small-Cap Div.Index DLS-(1577)	B	Intl.Small-Cap Div.Index DLS-(1622)
C+	Intl.Small-Cap Div.Index DLS-(2233)	B-	High Yield Index HYG-(2068)	B-	High Yield Index HYG-(2009)
C+	Emg. Mkt. Income (Temp... TEI-(2301)	B-	REIT Index US Spider RWR-(2071)	B-	REIT Index US Spider RWR-(2102)
C+	Mort. Backed Sec. Index (MBB-(2341)	C+	Emg. Mkt. Income (Temp... TEI-(2240)	C+	Gbl.Equity Income Index- DEW-(2393)
C+	U.S Treasury 5-10yr Index	C+	U.S. Pref. Stock Index	C+	U.S. Short Treas. Bond In

Here are the worst asset classes to be invested in right now.

Bottom 8 two weeks ago

Bottom 8 last week

Bottom 8 this week

Sectors	^ASSET CLASS	Sectors	^ASSET CLASS	Sectors	^ASSET CLASS
C-	DBC-(2891)	C-	DBC-(2914)	C-	TLI-(2951)
C-	Emerging Mkt Index ADRE-(3071)	C-	Emerging Mkt Index ADRE-(3043)	C-	Emerging Mkt Index ADRE-(3032)
C-	Mortgage REIT Index REM-(3147)	C-	Mortgage REIT Index REM-(3123)	C-	Mortgage REIT Index REM-(3193)
C-	Short Term Bond Index BSV-(3175)	C-	Silver SLV-(3195)	C-	Gold Bullion GLD-(3218)
C-	Silver SLV-(3180)	C-	Gold Bullion GLD-(3215)	C-	Emg.Mkts.Small-Cap Ind... EWX-(3231)
D+	Gold Bullion GLD-(3220)	C-	Emg.Mkts.Small-Cap Ind... EWX-(3225)	C-	Short Term Bond Index BSV-(3257)
D+	Emg.Mkts.Small-Cap Ind... EWX-(3290)	C-	Short Term Bond Index BSV-(3226)	C-	Silver SLV-(3271)
D	S P 500 Inverse SH-(3334)	D	Gold denominated in U.S. GTU-(3367)	D	Gold denominated in U.S. GTU-(3374)
D-	Gold denominated in U.S. GTU-(3376)	D	S P 500 Inverse SH-(3370)	D-	S P 500 Inverse SH-(3386)

Virtually no change in a long, long time.

Here are the current top and bottom ranked Indexes. This is good info for ETF investors.

BEST two weeks ago

Rank	Index Name	Ticker
1	Micro-Cap Index Dow Jo...	FDM-(786)
2	Small-Cap Vanguard Index	VB-(792)
3	Mid-Cap Dividend Index	DON-(853)
4	Russell 2000 Index	IWM-(924)
5	Mid-Cap Index Russell	IWR-(1027)
6	S P 400 Mid-Cap Index	IJH-(1030)
7	Japan Dividend Index	DXJ-(1042)
8	Russell 2000 Small Cap In	^RUT-(1143)
9	U.S. Broad Market Index	VTI-(880)
10	Mid-Cap Growth Index	IWG-(1027)

BEST last week

Rank	Index Name	Ticker
1	Micro-Cap Index Dow Jo...	FDM-(453)
2	Small-Cap Vanguard Index	VB-(561)
3	Mid-Cap Dividend Index	DON-(566)
4	Russell 2000 Index	IWM-(669)
5	S P 400 Mid-Cap Index	IJH-(693)
6	Mid-Cap Index Russell	IWR-(808)
7	U.S. Broad Market Index	VTI-(880)
8	Russell 2000 Small Cap In	^RUT-(903)
9	Mid-Cap Growth Index	IWG-(1027)
10	Vanguard Large Cap	VLMGX-(1027)

BEST this week

Rank	Index Name	Ticker
1	Micro-Cap Index Dow Jo...	FDM-(323)
2	Small-Cap Vanguard Index	VB-(444)
3	Mid-Cap Dividend Index	DON-(546)
4	Russell 2000 Index	IWM-(639)
5	Japan Dividend Index	DXJ-(642)
6	S P 400 Mid-Cap Index	IJH-(643)
7	Russell 2000 Small Cap In	^RUT-(678)
8	Mid-Cap Index Russell	IWR-(729)
9	Vanguard Large Cap	VLMGX-(1027)
10	U.S. Broad Market Index	VTI-(880)

Worst Indexes 2 weeks ago

Rank	Index Name	Ticker
1	^GSPC-(2495)	
2	Barclay's iPath Vix	VXX-(2520)
3	U.S. Treasuries 7-10 Yr I	IEF-(2629)
4	Foreign Equity Dividend I	IDV-(2771)
5	Europe 350 Index	IEV-(2978)
6	Latin America Index	ILF-(3172)
7	Emerging Mkt. Index-Van...	VWO-(3194)
8	SPDR S P BRIC 40	BIK-(3211)
9	BRIC Index (Brazil,Russia	BKF-(3278)
10	Barclay's iPath Vix	VXX-(3240)

Worst Indexes last week

Rank	Index Name	Ticker
1	BND-(2586)	
2	U.S. Govt. Bond Index	GBF-(2668)
3	Europe 350 Index	IEV-(2670)
4	U.S. Treasuries 7-10 Yr I	IEF-(2796)
5	Emerging Mkt. Index-Van...	VWO-(2913)
6	SPDR S P BRIC 40	BIK-(2971)
7	BRIC Index (Brazil,Russia	BKF-(3141)
8	Latin America Index	ILF-(3198)
9	Barclay's iPath Vix	VXX-(3240)
10	U.S. Bond Index iShares	AGG-(2705)

Worst Indexes this week

Rank	Index Name	Ticker
1	GBF-(2702)	
2	U.S. Bond Index iShares	AGG-(2705)
3	Total U.S. Bond Index	BND-(2706)
4	U.S. Treasuries 7-10 Yr I	IEF-(2825)
5	SPDR S P BRIC 40	BIK-(2889)
6	Emerging Mkt. Index-Van...	VWO-(3063)
7	BRIC Index (Brazil,Russia	BKF-(3164)
8	Latin America Index	ILF-(3167)
9	Barclay's iPath Vix	VXX-(3290)
10	U.S. Bond Index iShares	AGG-(2705)

Good luck with foreign stocks right now. It is better to bet on the homebreds.

Now let's take a look at the current sector leaders in the market.

Top 8 three weeks ago

Top 8 two weeks ago

Top 8 this week



You can see how this latest rally in the market has really spread its wings through more and more sectors of the market. There are now eleven sectors graded "A-" or better. There were only three several weeks ago. I continue to be heavily weighted in medical and healthcare related sectors. I have also been beefing up my exposure to the surging energy sector.



Second tier leading sectors are listed below:

#9-16 (3 weeks ago)

#9-16 (2 weeks ago)

#9-16 (this week)

Rank	Rating	Sector Name	Index
1	B+	Investment Services Index	IAI-(546)
2	B+	Hlthcre Providers Sector	IHF-(556)
3	B+	Glbl Cons Descr iShare	RXI-(570)
4	B	Homebuilder Sector	XHB-(693)
5	B	Insurance Sector	KIE-(850)
6	B	U.S.Hlthcr Index Dow Jone	IYH-(858)
7	B	U.S. Consumer Goods In...	IYK-(1075)
8	B	Consumer Staples Sector	XLP-(1076)
9	B	Global Health Care Index	

Rank	Rating	Sector Name	Index
1	B+	Glbl Cons Descr iShare	RXI-(399)
2	B+	Regional Banking Sector	KRE-(401)
3	B+	Homebuilder Sector	XHB-(429)
4	B+	U.S.Hlthcr Index Dow Jone	IYH-(563)
5	B+	Insurance Sector	KIE-(564)
6	B+	Semiconductor Ind.	SMH-(565)
7	B+	U.S. Consumer Goods In...	IYK-(670)
8	B+	Investment Services Index	IAI-(672)
9	B+	Semiconductor Sector	

Rank	Rating	Sector Name	Index
1	A-	Consumer Disc.Sector	XLY-(363)
2	A-	Insurance Sector	KIE-(393)
3	A-	Global Consumer Index	IYC-(434)
4	B+	U.S. Transportation Index	IYT-(640)
5	B+	Investment Services Index	IAI-(657)
6	B+	Water Index	FIW-(658)
7	B+	U.S.Hlthcr Index Dow Jone	IYH-(735)
8	B+	U.S. Consumer Goods In...	IYK-(812)
9	B+	Semiconductor Sector	

Here are this week's worst ranked sectors.

Bottom 8 Two Weeks Ago

Bottom 8 Last Week

Bottom 8 This Week

Rank	Rating	Sector Name	Index
1	C	Global Energy Sector	IXC-(2818)
2	C	Global Utilities	JXI-(2821)
3	C	Natural Resource Index	IGE-(2853)
4	C	U.S. Basic Materials Inde	IYM-(2944)
5	C-	Nuclear Energy Index	NLR-(3048)
6	C-	Emerging Markets	EEM-(3119)
7	C-	Goldminer's Index	GDX-(3168)
8	D-	Metals/Mining Sector	XME-(3386)

Rank	Rating	Sector Name	Index
1	C+	Networking Sector	IGN-(2481)
2	C+	Agribusiness Sector	MOO-(2492)
3	C+	Infrastructure Index	IGF-(2528)
4	C+	U.S. Basic Materials Inde	IYM-(2592)
5	C+	Global Utilities	JXI-(2618)
6	C	Emerging Markets	EEM-(2856)
7	C-	Goldminer's Index	GDX-(3170)
8	D	Metals/Mining Sector	XME-(3359)

Rank	Rating	Sector Name	Index
1	C+	Agribusiness Sector	MOO-(2606)
2	C+	Global Telecom Sector	IXP-(2610)
3	C+	Global Utilities	JXI-(2638)
4	C+	U.S. Basic Materials Inde	IYM-(2655)
5	C+	Food Bev. Index Powersh	PJB-(2689)
6	C	Emerging Markets	EEM-(2964)
7	C-	Goldminer's Index	GDX-(3219)
8	D+	Metals/Mining Sector	XME-(3327)

The worst sectors are still the worst sectors again this week. They have been at the bottom for over one year!

Here is how we finished off this past week in the market.

Asset Class	Fri. 7/12/13 Close	Fri. 7/19/13 Close	Week Change	Week Pct. Change
S&P500	1680.19	1692.09	11.90	0.71%
DJIA	15,461.99	15,543.20	81.21	0.53%
NASD	3600.08	3587.61	-12.47	-0.35%
S&P600 (Small)	583.89	590.25	6.36	1.09%
S&P400 (Mid-Cap)	1221.07	1234.25	13.18	1.08%
Tot.Wld Stock Index (VT)	53.80	54.37	0.57	1.06%
Emg. Mkts (VWO)	39.19	39.57	0.38	0.97%
Em Mkt Sm. Cap (DGS)	46.08	46.82	0.74	1.61%
Europe (EFA)	59.86	60.69	0.83	1.39%
China (FXI)	33.21	33.72	0.51	1.54%
Latin America (ILF)	35.60	36.35	0.75	2.11%
20 Yr.+ U.S Treas. (TLT)	107.72	109.17	1.45	1.35%
U.S. 10yr. Tr.	2.60%	2.49%	-0.11%	4.23%
Greece 10yr. Bond	11.09%	10.42%	-0.67%	6.04%
Italy 10yr. Bond	4.49%	4.50%	0.01%	-0.22%
Spain 10yr. Bond	4.84%	4.73%	-0.11%	2.27%
Oil	106.24	108.35	2.11	1.99%
Gold	1280.00	1295.00	15.00	1.17%

It should be noted that OIL is now over \$108 per barrel!



Glad I filled up in Yuma!

Here is where we stand year to date:

Asset Class	12/31/12 Close	Fri. 7/19/13 Close	2012 Final	2013 YTD
S&P500	1426.19	1692.09	13.41%	18.64%
DJIA	13104.00	15543.20	7.06%	18.61%
NASD	3019.51	3587.61	15.66%	18.81%
S&P600 (Small)	476.57	590.25	14.82%	23.85%
S&P400 (Mid-Cap)	1020.43	1234.25	16.07%	20.95%
Total World Stock Index	49.42	54.37	16.07%	10.02%
Emg. Mkts (VWO)	44.53	39.57	16.54%	-11.14%
Em Mkt Sm. Cap (DGS)	49.44	46.82	19.59%	-5.30%
Europe (EFA)	56.86	60.69	14.80%	6.74%
China (FXI)	40.45	33.72	16.00%	-16.64%
Latin America (ILF)	43.84	36.35	2.98%	-17.08%
20 Yr.+ U.S Treas. (TLT)	121.18	109.17	2.98%	-9.91%
U.S. 10yr. Tr.	2.01%	2.49%	-0.53%	-23.88%
Spain 10yr. Bond	4.84%	4.73%	5.17%	2.27%
Oil	106.24	108.35	5.21%	1.99%
Gold	1280.00	1295.00	6.14%	1.17%

Check out the ENORMOUS difference in asset class returns so far this year! Another indictment against Asset Allocation? I see absolutely no reason to not keep the green flag flying in the market.



Please follow me on Twitter @BillGunderson, Facebook, or LinkedIn throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website: <http://www.pwstreet.com> I will do my best to put you in the winner's circle!

Bill Gunderson's Model Portfolio for Investors seeking Aggressive/Moderate Growth.

This is my most aggressive portfolio. It is designed for investors with long-term time horizons, seeking maximum growth. This portfolio is made up mainly of small and mid-cap stocks with superior growth potential. This portfolio is up **23.92%** year-to-date after all expenses. I bought

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's Model Portfolio for Conservative Growth Investors:

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate.

This portfolio is up **10.29%** year-to-date, as large-cap stocks continue to lag the market for now. This is net of an annual mgt. fee of 2.0% and all \$7 trades. I bought

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's INCOME/GROWTH Model Portfolio

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a CD alternative-albeit with greater risk. This portfolio currently has an average yield of **4.1%**.

This portfolio is now up **14.17%** YTD and **22.08%** since its August 5, 2011 inception. This works out to an annualized rate of **11.40%**. **SURE BEATS BONDS!**

I sold

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

401-K Section (How is your 401k) portfolio doing?

Everyone has different choices to them in their 401-ks. The choices basically fall into about broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis.

If you have a wide selection of mutual funds in your plan, here is my current basic recommendation: This portfolio is up **20.63%** year-to-date (net of all fees and trading costs). I

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

BEST STOCKS NOW™ Radio Show can now be heard every weekday at 6am and again at 8am on AM1160 KVCE in the Dallas/Ft.Worth area.

Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

401(k) Section (VERY BASIC)

Many folks have a very limited selection of choices in your 401-k.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBER ONLY

Bill Gunderson's ETF Model Portfolio

This portfolio is for investors seeking growth. This portfolio is now up 17.22% YTD. |

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's Weekly Top 300 List

Two Weeks Ago

Last Week

This Week...

Rank	Company Name	Symbol
1	Onyx Pharmaceuticals Inc	ONXX-(1)
2	Nathan's Famous Inc	NATH-(2)
3	USANA Health Sciences...	USNA-(3)
4	Rock Tenn Co CI A	RKT-(4)
5	ISIS Pharmaceuticals Inc	ISIS-(5)
6	Portfolio Recovery	PRAA-(6)
7	Delphi Automotive	DLPH-(7)
8	Gold Bullion Inverse 2X	GLL-(8)
9	Acadia Pharm	

Rank	Company Name	Symbol
1	Nu Skin Enterprises, Inc	NUS-(1)
2	Nathan's Famous Inc	NATH-(2)
3	Onyx Pharmaceuticals Inc	ONXX-(3)
4	Pharmacyclics Inc	PCYC-(4)
5	Heico Corp	HEI-(5)
6	Rock Tenn Co CI A	RKT-(6)
7	Middleby Corp	MIDD-(7)
8	Oceaneering Intl Inc	OII-(8)
9	ISIS Pharmaceuticals Inc	

Rank	Company Name	Symbol
1	Cantel Medical	CMN-(1)
2	Aegerion Pharm.	AEGR-(2)
3	Nu Skin Enterprises, Inc	NUS-(3)
4	Delphi Automotive	DLPH-(4)
5	CTG Resources Inc	CTG-(5)
6	Heico Corp	HEI-(6)
7	Santarus Inc.	SNTS-(7)
8	Pharmacyclics Inc	PCYC-(8)
9	ViroPharma Inc	

This is just an appetizer, here is the full list.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 150-200

Bill Gunderson's

Best Stocks Now

Top 200 as of 7/19/2013

		One	Six	Three	Two	Six	One	Two	One	Yest.	Current	
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Rank	Rank	
		Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	
A	ALGN	Align Tech Inc	55	507	416	257	197	331	376	375	164	151
A	AYR	Aircastle Ltd	1198	1228	277	212	119	190	178	149	99	152
A	DISCA	Discovery Holding Co.	95	150	310	274	222	473	388	518	186	153
A	NSR	Neustar Inc.	476	1298	730	544	387	115	126	130	156	155
A	HHC	Howard Hughes Corp.	1135	46	24	140	69	83	67	195	157	156
A	BSFT	Broadsoft	1926	270	566	1414	318	228	169	520	81	157
A	V	Visa Inc.	115	102	77	60	92	151	87	85	160	158
A	ADS	Alliance Data Systems Corp	89	231	46	92	143	124	118	125	116	159
A	KUBTY	Kubota Corp ADR	1241	259	96	98	123	44	128	306	132	160
A	NC	Nacco Ind.	612	905	363	428	283	116	94	97	134	161
A	HOS	Hornbeck Offshore	1105	559	653	1097	820	932	877	818	228	162
A	DAN	Dana Holding Corp	2181	2764	2208	1882	1918	1213	1390	2103	204	163
A	DW	Drew Ind Inc	852	492	538	707	389	277	113	42	197	164
A	SXI	Standex Intl Corp	251	437	365	332	308	369	348	233	142	165
A	ARDNA	Arden Group Inc	1793	946	1447	737	406	271	378	299	173	166
A	CLCT	Collectors Universe Inc	314	708	1331	282	567	272	587	647	206	167
A	GIII	G-III Apparel Group, Ltd	1126	169	124	200	213	176	42	16	224	168
A	JBHT	Hunt JB Trans Scvcs Inc	57	65	307	94	112	188	242	354	201	169
A	XBI	Biotech Index	108	538	201	138	179	152	654	856	128	170
A-	MA	Mastercard	83	240	169	130	116	141	123	91	176	171
A-	JAZZ	Jazz Pharmaceuticals plc	144	1187	419	356	43	22	33	20	107	172
A-	CP	Canadian Pacific Railway	682	166	139	150	89	334	355	412	177	173
A-	PXD	Pioneer Natural Resource	781	796	319	203	236	94	85	48	135	174
A-	EOG	E O G Resources Inc	1228	1119	1479	558	809	596	765	478	181	175
A-	DAL	Delta Air Lines	2499	2136		52	161	178	98	144	158	177
A-	TDG	Transdigm Group Inc	27	101	272	152	166	435	544	110	110	179
A-	ACT	Actavis Inc.	669	14	29	57	13	7	12	59	189	180
A-	GPI	Group 1 Automotive Inc	1256	623	476	451	227	295	310	273	162	181
A-	NBL	Noble Energy Inc	845	452	850	453	296	388	473	307	133	182
A-	THO	Thor Ind Inc	1855	1454	877	690	556	515	127	64	188	183
A-	WAB	Wabtec Corp	126	93	54	20	117	85	160	265	217	184
A-	WLP	WellPoint Inc	1743	1121	1346	1444	1930	1527	1395	959	302	185
A-	CRVL	Corvel Corp	88	563	1234	1484	806	261	152	99	155	186
A-	MNRO	Monro Muffler Brake Inc	371	654	493	661	37	29	34	31	166	187
A-	PRXL	Parexel Intl Corp	526	181	21	48	183	112	161	17	167	188
A-	SAPE	Sapient Corp	1309	775	1084	1664	527	507	442	385	175	189
A-	AMP	Ameriprise Financial Inc	2062	292	149	239	138	42	99	178	179	190
A-	IBA	Industrias Bachoco Sa de CV	1588	80	209	207	384	699	942	1631	193	191
A-	CSGP	Costar Grp Inc	299	61	109	77	137	132	61	19	199	193
A-	JOBS	Fifty One Job Inc.	905	214	609	431	253	78	121	150	244	195
A-	HSNI	H S N Inc.	0	617	501	409	210	230	257	551	205	197
A-	AVG	A V G Technologies N.V.									138	198
A-	BZ	Boise Inc.	1351	677	1660	984	356	189	150	186	319	199
A-	M	Macys Inc	1107	689	159	170	129	158	129	204	117	201

Bill Gunderson's Top 200 is a new feature in the newsletter. I can tell you from experience that it is very powerful. The Top 200 is a reflection of the market and the economy. These trends can remain in place for a long time. Sometimes bonds are at the top, sometimes cash is at the top, and there are even times when inverse funds rule the roost. Study this list carefully each week.

Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.



My Best Stocks Now Radio Hour is heard on the Salem Broadcast Network every weekday. Check your local affiliate for schedule.

You can listen live to the show on the internet through the station's websites:



Seattle



Dallas/Ft.Worth



Twin Cities



San Francisco



Honolulu



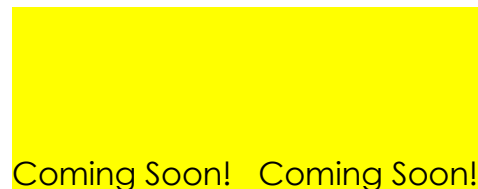
Atlanta



Tune-In App



BSN App



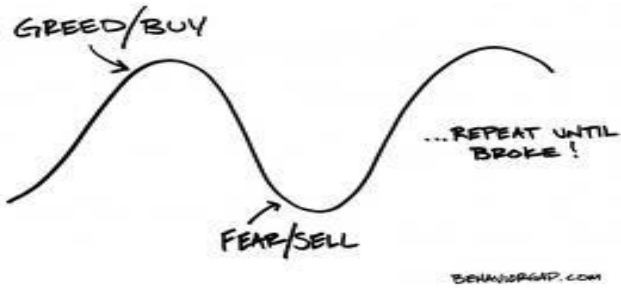
Coming Soon! Coming Soon!

Houston

Miami

In addition to this we will also download the shows to the radio archives on my website <http://pwstreet.com> and send them to iTunes. There is no excuse to not keep up on your investments!

DON'T BE THIS TYPE OF INVESTOR!!!!!!



Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, *Townhall Finance*, and *SeekingAlpha.com*.

The Street

Market**W**atch
From **DOWJONES**

Seeking Alpha α

You can see my recent articles for the *TheStreet* by clicking [here](#)

To see my recent articles for *MarketWatch* click [here](#)

Watch for Bill Gunderson on:



Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

<http://pwstreet.com/good-bad-stocks/>

MORTGAGE RATES remain at all-time lows. "Craig Brock, our local mortgage expert and bond market commentator on Positively Wall Street is actually closing HARP-2 loans for people (while many banks are hopelessly backlogged). Are you under water on your property? These new rules are helping folks who may not have otherwise qualified for a new loan at these historic low rates!

Talk to Craig! (855) 900-EASY"

To order my book, Best Stocks Now, click the link below:

<http://pwstreet.com/book/>

To set up and appointment with me, click the link below:

<http://pwstreet.com/contact-us/>

Subscriptions to this weekly newsletter are \$195 per year or \$60 per quarter. To subscribe call us at (855)611-BEST or visit our website at <http://pwstreet.com>. You can also mail a check to Gunderson Capital Mgt. 101 W.Broadway #1975 San Diego, CA 92101

THIS REPORT PROVIDES GENERAL INFORMATION AND IS NOT AN OFFER TO BUY OR SELL ANY SECURITY. IT IS THE SOLE OPINION OF THE WRITER, BILL GUNDERSON. BILL GUNDERSON IS PRESIDENT OF GUNDERSON CAPITAL MANAGEMENT INC. A REGISTERED INVESTMENT ADVISORY FIRM LOCATED AT 101 W. Broadway #1975, San Diego, CALIFORNIA PHONE NO. (855)611-BEST. BILL GUNDERSON EDITS THE WEEKLY NEWSLETTER. INFORMATION IN THIS NEWSLETTER COMES FROM INDEPENDENT SOURCES BELIEVED TO BE RELIABLE, BUT ACCURACY IS NOT GUARANTEED. BILL GUNDERSON OR GUNDERSON CAPITAL MGT. INC. HAS NOT VERIFIED THE ACCURACY OF THE INFORMATION PUBLISHED BY THE INDEPENDENT SOURCES. SELECTIONS IN THIS NEWSLETTER ARE THE SOLE OPINIONS OF BILL GUNDERSON AND ARE SUBJECT TO RISKS AND UNCERTAINTIES BEYOND THE CONTROL OF BILL GUNDERSON AND GUNDERSON CAPITAL MGT. INC. SUCH RISKS AND UNCERTAINTIES INCLUDE NATIONAL, INTERNATIONAL, ECONOMIC CONDITIONS AND FLUCTUATIONS; ECONOMIC CONDITIONS OF SPECIFIC SECTORS AND GROUPS AND COMPANIES; MANAGEMENT CAPABILITIES OF COMPANIES SELECTED. SELECTIONS IN THIS NEWSLETTER MAY NOT YIELD PROFITABLE RESULTS AND MAY ACTUALLY RESULT IN A LOSS OF INVESTMENT CAPITAL. AS AN INVESTMENT ADVISOR, BILL GUNDERSON, OR CLIENTS OF GUNDERSON CAPITAL MGT. INC. MAY PURCHASE AND SELL SECURITIES IDENTIFIED EITHER IN THEIR OWN ACCOUNTS OR ACCOUNTS THAT THEY MANAGE. THEY MAY ALSO BUY OR SELL SECURITIES MENTIONED WITHOUT NOTICE TO NEWSLETTER SUBSCRIBERS. IF YOU HAVE ANY QUESTONS, YOU CAN CONTACT BILL GUNDERSON AT (855)611-BEST

<http://www.pwstreet.com>

@BillGunderson on Twitter

Bill@pwstreet.com Let me hear from you!

