



March 29, 2013

Now do you believe in the Housing Recovery?

I still hear pundits on TV almost every day discounting the rebound in housing.

I see articles all of the time that are warning me to not get fooled by the rise in housing stocks, it is not real they say, it is all an illusion.

Shares of Horsham, PA based Toll brothers (TOL) are up 49% over the last twelve months and have averaged almost 20% per year over the last three years.

Performance of tol vs S&P 500		
1 Mo Total Return	6.3%	4.3%
3 Mo Total Return	12.4%	-0.3%
12 Mo Total Return	49.0%	11.1%
Momentum Grade	A-	C
3 Yr Avg Tot Ret	19.3%	10.0%
5 Yr Avg Tot Ret	8.0%	2.8%
10 Yr Avg Tot Ret	13.5%	5.9%
Performance Grade	B	C
2013 YTD Return	8.8%	8.8%
2012 Total Return	36.8%	11.8%

Moving further west, the shares of Fort Worth, Texas based D R Horton (DHI) are up 61% over the last twelve months. They continue to hit new highs, but then again it is all smoke and mirrors (wardrobe mirrors?)

D R Horton is still one of my favorite stocks. It is also still carries an overall grade of A-. This represents the top 6% of the entire market.

A screenshot of a mobile application interface showing performance metrics for 'dhi' compared to the 'S&P 500'. The interface includes a search bar at the top, a status bar with AT&T, 8:28 AM, and 29% battery. The data is presented in a table with a yellow header and alternating row colors. A bottom navigation bar contains icons for Best, Stocks, Sectors, Dow, and Search.

Performance of dhi vs S&P 500		
1 Mo Total Return	14.6%	4.3%
3 Mo Total Return	25.9%	-0.3%
12 Mo Total Return	60.9%	11.1%
Momentum Grade	A	C
3 Yr Avg Tot Ret	25.2%	10.0%
5 Yr Avg Tot Ret	10.2%	2.8%
10 Yr Avg Tot Ret	11.3%	5.9%
Performance Grade	B	C
2013 YTD Return	23.8%	8.8%
2012 Total Return	37.3%	11.8%

The shares of Scottsdale, Arizona based Meritage Homes (MTH) are up 75.3% over the last twelve months. According to the latest Case-Schiller index, home prices are up 23% year over year in the Phoenix area. But it is all a mirage in the sun-soaked desert.

Meritage is also still one of my favorite stocks right now. It currently earns an overall grade of "A" and it is ranked #98 out of 3,297 stocks that I have in my database.

A screenshot of a mobile application interface showing performance metrics for 'mth' compared to the 'S&P 500'. The interface includes a search bar at the top, a status bar with AT&T, 8:31 AM, and 31% battery. The data is presented in a table with a yellow header and alternating row colors. A bottom navigation bar contains icons for Best, Stocks, Sectors, Dow, and Search.

Performance of mth vs S&P 500		
1 Mo Total Return	22.0%	4.3%
3 Mo Total Return	29.8%	-0.3%
12 Mo Total Return	75.3%	11.1%
Momentum Grade	A	C
3 Yr Avg Tot Ret	29.9%	10.0%
5 Yr Avg Tot Ret	17.8%	2.8%
10 Yr Avg Tot Ret	10.8%	5.9%
Performance Grade	B+	C
2013 YTD Return	26.7%	8.8%
2012 Total Return	37.9%	11.8%

I started writing about this whole rebound in housing a long time ago. I said it was for real, but I had many detractors. Here is a [link](#) to just one article that I wrote.

How do you argue with one-hundred year low interest rates and a FED that is committed to being accommodative for as far as the eye can see?

The Housing Sector, as measured by the exchange traded fund (XHB) continues to be the leading sector in the market, yet pundits continue to warn me to not be fooled.



It not just the homebuilders, it just about every other sector or company that is related in one way or another.

I have featured Toro (TTC) on my daily show, many times in the past. Here is a link to just one recent analysis that I did on the stock. The company makes the sprinkler systems that help to beautify your new home. The stock continues to hit new highs.

I have recently featured an Air Conditioning stock by the name of Watsco (WSO). What does A/C have to do with the housing market? Just ask the folks in Phoenix.

The stock continues to hit new highs.

I have also featured Lumber Liquidators (LL) numerous times, both in print and on my show. It continues to be one of the hottest stocks in the market.

Maybe you have been fooled by the pundits once, but don't be fooled again!

Let's begin again this week by taking a look at the current ranking of the asset classes that we have to choose from (I like to focus on B+ or better):

Top 8 Last Week

Rank	Asset Class	Symbol	Rating
1	Smallcap Dividend Index (	DES-(726)	B+
2	Small-Cap Growth Index	IJT-(766)	B+
3	Mid Cap Growth	IJK-(810)	B+
4	Small-Cap Value Index	IJS-(811)	B+
5	Small-Cap Vanguard Index	VB-(835)	B+
6	Mortgage REIT Index	REM-(896)	B
7	Largecap Dividend Index (	DLN-(1088)	B
8	Micro-Cap Index	IWC-(1161)	B

Top 8 This Week

Rank	Asset Class	Symbol	Rating
1	MLP Index JP Morgan/AI...	AMJ-(248)	A-
2	Smallcap Dividend Index (	DES-(634)	B+
3	Small-Cap Value Index	IJS-(707)	B+
4	Small-Cap Growth Index	IJT-(708)	B+
5	Mid Cap Growth	IJK-(765)	B+
6	Mortgage REIT Index	REM-(810)	B+
7	Small-Cap Vanguard Index	VB-(826)	B+
8	Largecap Dividend Index (	DLN-(965)	B+

#9-16 this week.

Rank	Asset Class	Symbol	Rating
9	Micro-Cap Index	IWC-(1099)	B
10	S P 500 Spider	SPY-(1203)	B
11	Large Cap Value Index	JKF-(1223)	B
12	Nasdaq 100 Index	QQQ-(1329)	B
13	Large-Cap Growth	JKE-(1504)	B
14	High Yield Index	HYG-(1599)	B
15	REIT Index US Spider	RWR-(1611)	B
16	Intl.Small-Cap Div.Index	DLS-(1632)	B

I have added the MLP index as an asset class to my database. Look where it landed in its debut week. Other than that, there were very few changes amongst the top eight. This continues to be a risk-on market for now.

Here are this week's lagging asset classes:

Bottom 8 Ranked Last Week

Rank	Asset Class	Symbol	Rating
1	SLV-(2147)	SLV-(2147)	C+
2	Iobal Equity Inc. Index (	DEW-(2309)	C+
3	Gold denominated in U.S.	GTU-(2679)	C
4	Emerging Mkt Index	ADRE-(2684)	C
5	Emg.Mkts.Small-Cap Ind...	EWX-(2793)	C
6	Commodity Index	DBC-(2826)	C
7	Short Term Bond Index	BSV-(2994)	C-
8	Goldminer's Index	GDY-(3015)	C-

Bottom 8 Ranked This Week

Rank	Asset Class	Symbol	Rating
1	SLV-(2357)	SLV-(2357)	C+
2	Calif. Muni Bond Index	CMF-(2402)	C+
3	Emg.Mkts.Small-Cap Ind...	EWX-(2443)	C+
4	Emerging Mkt Index	ADRE-(2699)	C+
5	Gold denominated in U.S.	GTU-(2745)	C
6	Commodity Index	DBC-(2762)	C
7	Short Term Bond Index	BSV-(2910)	C
8	Goldminer's Index	GDY-(2980)	C

I have been warning you for quite some time about the bond market. Look where California tax-exempt bonds are this week. Being short the market or being loaded up in Gold, Cash, or Emerging Markets, continues to be the worst place to be.

Here are this week's leading sectors. I like to focus on B+ or better.

Top 8 Last Week

Grade	Sector	Index
A-	Biotech Index	IBB-(203)
A-	Homebuilder Sector	XHB-(291)
A-	Healthcare Index (Strataq)	FXH-(317)
A-	Bldg. Const. (Powershar)	PKB-(359)
A-	Pharmaceuticals Sector	XPB-(414)
B+	Global Consumer Index	IYC-(490)
B+	Consumer Discretionary...	XLY-(531)
B+	Retail Sector	XRT-(534)

Top 8 This Week

Grade	Sector	Index
A-	Vanguard Hlthcre ETF	VHT-(177)
A-	Biotech Index	IBB-(185)
A-	Homebuilder Sector	XHB-(251)
A-	Bldg. Const. (Powershar)	PKB-(385)
A-	U.S.Hlthcr Index Dow Jone	IYH-(406)
A-	Pharmaceuticals Sector	XPB-(437)
B+	Retail Sector	XRT-(504)
B+	Global Consumer Index	IYC-(520)

#9-16 This Week.

Grade	Sector	Index
B+	Consumer Staples Sector	XLP-(536)
B+	Global Health Care Index	IXJ-(549)
B+	Hlthcre Providers Sector	IHF-(592)
B+	Consumer Discretionary...	XLY-(594)
B+	U.S. Transportation Index	IYT-(611)
B+	Insurance Index	KIE-(636)
B+	Water Index	FIW-(777)
B+	Utility Index	XLU-(795)

The healthcare, biotech, building & construction, and consumer sectors continue to be the best sectors in the market for now. These trends have been in place for many months now. The leading sectors are further proof that this is still a "risk-on" market.

Here are this week's lagging sectors:

Bottom 8 Last Week

Grade	Sector	Index
C+	Food Bev. Index Powersh	PJB-(2454)
C+	Alternative Energy	GEX-(2483)
C+	Clean Energy Index	ICLN-(2484)
C+	Telecom Sector	IYZ-(2583)
C	Networking Sector	IGN-(2704)
C	Emerging Markets	EEM-(2903)
C	Nuclear Energy Index	NLR-(2963)
D	Metals/Mining Sector	XME-(3249)

Bottom 8 This Week

Grade	Sector	Index
C+	U.S. Basic Materials Inde	IYM-(2393)
C+	Food Bev. Index Powersh	PJB-(2424)
C+	Alternative Energy	GEX-(2526)
C+	Networking Sector	IGN-(2546)
C+	Clean Energy Index	ICLN-(2629)
C	Emerging Markets	EEM-(2838)
C	Nuclear Energy Index	NLR-(2894)
D+	Metals/Mining Sector	XME-(3224)

Bottom 9-16 this week

Grade	Sector	Index
C+	U.S. Basic Materials Inde	IYM-(2393)
C+	Food Bev. Index Powersh	PJB-(2424)
C+	Alternative Energy	GEX-(2526)
C+	Networking Sector	IGN-(2546)
C+	Clean Energy Index	ICLN-(2629)
C	Emerging Markets	EEM-(2838)
C	Nuclear Energy Index	NLR-(2894)
D+	Metals/Mining Sector	XME-(3224)

There was once again, very little change from last week. The defensive sectors continue to badly outperform the "risk-on" sectors.

Now let's step back a bit and take a look at the real big picture. Here is how we finished the week during month #49 of the current Bull Market:

Asset Class	Fri. 3/22/13 Close	Fri. 3/29/13 Close	Week Change	Week Pct. Change
S&P500	1556.89	1569.19	12.30	0.79%
DJIA	14,512.57	14,578.54	65.97	0.45%
NASD	3245.00	3267.52	22.52	0.69%
S&P600 (Small)	528.62	531.38	2.76	0.52%
S&P400 (Mid-Cap)	1139.76	1153.68	13.92	1.22%
Total World Stock Index	52.05	52.28	0.23	0.44%
Emg. Mkts (VWO)	42.33	42.90	0.57	1.35%
Em Mkt Sm. Cap (DGS)	50.55	51.59	1.04	2.06%
Europe (EFA)	59.38	58.98	-0.40	-0.67%
China (FXI)	36.94	36.93	-0.01	-0.03%
Latin America (ILF)	42.87	43.65	0.78	1.82%
U.S. 10yr. Tr.	1.91%	1.85%	-0.06%	3.14%
Greece 10yr. Bond	11.82%	12.49%	0.67%	-5.67%
Italy 10yr. Bond	4.59%	4.76%	0.17%	-3.70%
Spain 10yr. Bond	4.88%	5.07%	0.19%	-3.89%
Oil	93.80	97.23	3.43	3.66%
Gold	1607.40	1596.00	-11.40	-0.71%

Here is how where we stand after the end of the first quarter of 2013.

Asset Class	12/31/12 Close	Fri. 3/29/13 Close	2012 Final	2013 YTD
S&P500	1426.19	1569.19	13.41%	10.03%
DJIA	13104.00	14578.54	7.06%	11.25%
NASD	3019.51	3267.52	15.66%	8.21%
S&P600 (Small)	476.57	531.38	14.82%	11.50%
S&P400 (Mid-Cap)	1020.43	1153.68	16.07%	13.06%
Total World Stock Index	49.42	52.28	16.07%	5.79%
Emg. Mkts (VWO)	44.53	42.90	16.54%	-3.66%
Em Mkt Sm. Cap (DGS)	49.44	51.59	19.59%	4.35%
Europe (EFA)	56.86	58.98	14.80%	3.73%
China (FXI)	40.45	36.93	16.00%	-8.70%
Latin America (ILF)	43.84	43.65	2.98%	-0.43%
U.S. 10yr. Tr.	1.91%	1.85%	-0.53%	3.14%
Spain 10yr. Bond	4.88%	5.07%	5.17%	-3.89%
Oil	93.80	97.23	5.21%	3.66%
Gold	1607.40	1596.00	6.14%	-0.71%

I hope that you have been listening to me for the last four years and not sitting on the sideline. If you are still on the sidelines, then you need to get back in and have someone watch your portfolio daily!



I see no reason to **not** keep the green flag flying for now. But, I continue to check my rear-view mirror daily.



Please follow me on Twitter @BillGunderson, Facebook, or LinkedIn throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](http://www.pwstreet.com) of my website: <http://www.pwstreet.com>

Bill Gunderson's Model Portfolio for Investors seeking Aggressive/Moderate Growth.

This is my most aggressive portfolio. It is designed for investors with long-term time horizons, seeking maximum growth. This portfolio is made up mainly of small and mid-cap stocks with superior growth potential.

This portfolio is up **11.38%** year-to-date. This is net of a 2.0% annual management fee and all \$7 trades. I sold

THIS SECTION IS FOR CLIENTS AND SHAREHOLDERS ONLY.

I have chosen First Cash Financial (FCFS) as my featured stock of the week. I like stocks that have performance, value, and a healthy stock chart. FCFS currently has all three.



Bill Gunderson's INCOME/GROWTH Model Portfolio

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a CD alternative-albeit with greater risk. This portfolio currently has an average yield of **6.3%**.

This portfolio is now up **10.09%** YTD and **17.87%** since its August 5, 2011 inception. This works out to an annualized rate of **10.83%**. Not bad for a CD alternative.

This is net of all \$7 trades and an annual mgt. fee of 2.0%. I sold

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's Model Portfolio for Conservative Growth Investors:

This model is made up of mostly mid-cap and large cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's ETF Model Portfolio

This portfolio is for investors seeking growth. This portfolio is now up

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

401-K Section (How is your 401k) portfolio doing?

Everyone has different choices to them in their 401-ks. The choices basically fall into about broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis.

If you have a wide selection of mutual funds in your plan, here is my current basic recommendation: This portfolio is up **9.34%** year-to-date (net of all fees and trading costs).

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

401(k) Section (VERY BASIC)

Many folks have a very limited selection of choices in your 401-k. THIS NEW SECTION IS FOR YOU!

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

BILL GUNDERSON WEEKLY TOP 300 LIST:

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 200-300

Bill Gunderson's

**Best Stocks Now
Top 300 as of 3/29/2013**

		One	Six	Three	Two	Six	One	Two	One			
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Yest.	Current	
		Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	
A-	FBT	Biotech Index-First Trust	0	0	196	115	402	262	174	265	242	201
A-	ACMP	Access Midstream Ptrns	1717	2219	532	451	240	287	338	370	225	202
A-	RYL	Ryland Grp	2261	1548	681	1848	1746	1101	290	227	186	203
A-	BEAV	BE Aerospace Inc	297	310	435	628	409	648	404	131	233	204
A-	EQIX	Equinix Inc	60	46	239	178	121	111	346	278	266	205
A-	FEIC	FEICo	955	674	82	195	26	71	257	177	228	206
A-	JKHY	Jack Henry & Assoc Inc	1329	901	316	442	143	105	184	261	283	207
A-	ALG	Alamo Group Inc	575	598	761	1255	731	590	97	125	163	208
A-	ENB	Enbridge	205	227	344	343	496	256	408	128	165	209
A-	PIR	Pier 1 Imports Inc	263	124	145	93	89	81	230	167	168	210
A-	RJF	Raymond James	1166	1131	989	782	877	482	189	246	246	211
A-	ACET	Aceto Corp	572	745	252	592	345	419	377	259	212	212
A-	ACIW	A C I Worldwide	401	689	186	53	65	420	190	310	231	213
A-	GEVA	Synageva Biopharma	0		2301	667	683	542	768	223	194	215
A-	TYPE	Monotype Imaging	1972	1782	1908	1272	1152	109	102	187	235	216
A-	BX	Blackstone Group	1846	1763	886	135	222	238	364	201	196	217
A-	FLS	Flowserve Corp	251	382	133	155	194	200	236	255	238	218
A-	LPX	Louisiana Pacific Corp	2146	816	137	396	235	89	252	239	254	219
A-	PDFS	PDF Solutions Inc	920	525	1613	1009	801	118	427	304	204	220
A-	CRM	Salesforce.com Inc	268	214	6	56	276	319	321	285	259	221
A-	COO	Cooper Companies Inc	384	57	477	357	108	255	235	182	218	223
A-	ROP	Roper Industries Inc	244	155	538	557	695	31	154	297	291	224
A-	CLR	Continental Res Inc.	24	85	574	132	185	195	96	238	161	225
A-	FSCI	Fisher Communications	2098	1329	925	150	187	197	245	272	295	226
A-	MANH	Manhattan Assoc Inc	681	193	756	459	522	291	414	200	206	227
A-	TRS	Trimas Corp.	369	223	710	167	286	784	432	198	241	228
A-	AMP	Ameriprise Financial Inc	1858	1931	210	162	170	260	161	160	208	229
A-	GMT	GATX Corp	1033	465	399	261	205	187	187	244	352	230
A-	TWX	Time Warner Inc	1236	688	1306	479	408	222	171	258	281	231
A-	ARMH	A R M Holdings	1467	404	203	211	14	63	172	331	264	232
A-	SODA	Sodastream	1159	2100	174	218	465	499	778	189	302	233
A-	PCYC	Pharmacyclics Inc	51	31	106	8	5	3	7	303	251	234
A-	AMSF	Amerisafe	1876	987	1501	1774	656	316	199	162	215	235
A-	CNK	Cinemark Holdings	304	909	445	614	527	763	727	209	216	236
A-	UHS	Universal Health Svcs B	734	602	1087	141	327	337	272	169	159	237
A-	ALGN	Align Tech Inc	95	113	805	280	66	324	254	237	247	238
A-	IIIN	Insteel	1328	955	913	894	138	183	680	221	275	239
A-	PCH	Potlatch Corp	2109	1096	1250	242	273	225	301	365	276	240
A-	ODFL	Old Dominion Freight Lines	28	109	10	157	347	365	166	195	220	241
A-	AJG	Gallagher Arthur J & Co	462	397	891	420	158	246	127	101	226	242
A-	ORLY	O'Reilly Automotive Inc	39	480	285	212	24	24	73	178	256	243
A-	WRLD	World Acceptance Corp	656	731	685	468	703	541	712	529	415	244
A-	CSU	Capital Senior Living	1473	75	308	424	179	18	223	127	269	245
A-	WNR	Western Refining	735	803	791	575	839	164	299	145	147	246
A-	STX	Seagate Technology	161	587	591	72	282	471	274	336	234	247
A-	VRSK	Verisk Analytics		998	697	599	1146	203	103	210	237	249
A-	XBI	Biotech Index	1455	449	490	201	720	928	275	421	333	250

Bill Gunderson's

Best Stocks Now

Top 300 as of 3/29/2013

			One	Six	Three	Two	Six	One	Two	One	Yest.	Current
			Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Rank	Rank
			Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank
A-	XHB	Homebuilder Sector	0	0	83	189	275	552	306	291	279	251
A-	AME	Ametek Inc	162	226	108	62	48	136	222	254	253	252
A-	ULTI	Ultimate Software	151	43	158	223	302	379	207	280	284	253
A-	DVA	DaVita Inc	272	202	263	384	234	178	175	217	267	255
A-	AGNC	American Capital Agency	308	551	889	669	309	778	434	290	223	256
A-	TXI	Texas Ind Inc	2424	2678	314	505	404	273	85	243	187	258
A-	CLMT	Calumet	1553	1255	323	378	20	25	64	76	182	259
A-	GWW	Grainger WW Inc	75	36	319	84	110	87	214	220	338	260
A-	KWR	Quaker Chemical	359	578	136	210	298	173	353	236	230	261
A-	MHK	Mohawk Ind Inc	1437	1390	76	175	83	181	253	286	245	262
A-	TAXI	Medallion Financial Corp	608	141	514	266	228	283	395	298	257	263
A-	CEB	Corp. Exec. Board	514	583	915	566	218	294	296	432	195	264
A-	CAVM	Cavium Networks	1179	2257	2108	1312	259	574	399	434	261	265
A-	GTLS	Chart Industries	103	253	774	1099	629	514	234	226	250	266
A-	INCY	Incyte Corp	240	1118	1659	915	203	116	51	262	313	267
A-	PBH	Prestige Brands Hldgs.	341	82	409	259	127	158	343	181	217	268
A-	CAM	Cooper Cameron Corp	415	989	1047	528	204	525	179	422	280	269
A-	LAD	Lithia Motors Inc	570	228	467	370	35	235	139	172	210	270
A-	SCL	Stepan Co	487	824	125	156	125	95	204	277	315	271
A-	IMGN	Immunogen Inc	63	393	305	237	795	202	151	196	323	272
A-	DFS	Discover Financial Services	1026	800	966	1054	525	526	381	111	294	273
A-	ALKS	Alkermes Inc	1353	612	1207	444	1539	572	341	176	232	274
A-	LUFK	Lufkin Ind Inc	113	363	693	644	991	140	265	344	258	275
A-	ELGX	Endologix Inc	14	673	422	416	107	632	517	186	132	276
A-	AN	AutoNation Inc	700	78	415	422	61	278	309	274	262	277
A-	CLB	Core Laboratories NV	29	806	357	197	73	171	240	202	209	278
A-	GEL	Genesis Energy Lp	306	670	220	227	180	79	163	194	227	279
A-	DEST	Destination Maternity	1036	161	421	397	227	813	283	240	265	280
A-	PAG	Penske Automotive Group	23		404	511	581	960	249	271	322	281
A-	HF	H F F inc.	795	1508	946	949	454	107	241	231	312	282
A-	ADUS	Addus Homecare	1854	1041	978	57	174	68	412	45	213	283
A-	CBST	Cubist Pharmaceuticals	164	52	233	270	677	495	256	322	308	284
A-	NWS	News Corp ADR	1410	768	519	254	306	315	221	292	314	285
A-	RFIL	R F Industries	2583	2553	2797	355	396	286	287	251	277	286
A-	MVV	Mid-Cap Index 2X	0	1518	342	252	253	958	363	394	368	288
A-	ACRX	Aclrx Pharm.	2640	2830	194	216	82	1126	2253	560	221	289
A-	PXD	Pioneer Natural Resource	371	296	879	891	876	160	271	363	297	290
A-	VMI	Valmont Industries Inc	474	1571	1205	145	210	49	182	130	255	291
A-	WHR	Whirlpool Corp	1610	861	419	531	878	397	194	199	263	292
A-	CPRT	Copart Inc	246	746	511	433	90	422	489	332	399	293
A-	UTMD	Utah Medical Prod Inc	925	1446	206	565	1211	233	428	312	285	294
A-	IBA	Industrias Bachoco Sa de CV	1859	1558	465	969	417	284	218	191	286	295
A-	AMG	Affiliated Managers	1346	638	371	580	406	463	284	380	305	296
A-	MTGE	Amer. Cap. Mtg. Inv.	0	242	487	331	401	870	695	442	426	297
A-	HTD	John Hancock Tax Advantage Dividend Inco	390	224	750	683	308	530	369	314	288	298
A-	VAC	Marriott Vacations Wrld	147	92	1007	206	311	553	848	266	290	300

Bill Gunderson's Top 300 is a new feature in the newsletter. I can tell you from experience that it is very powerful. The Top 200 is a reflection of the market and the economy. These trends can remain in place for a long time. Sometimes bonds are at the top, sometimes cash is at the top, and there are even times when inverse funds rule the roost. Study this list carefully each week.

Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$50,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.



My Best Stocks Now Radio Hour is heard on the Salem Broadcast Network every weekday from 7:00am to 8:00am PST. **I HAVE DISCONTINUED MY SAN DIEGO SHOW. THE STATION'S SIGNAL IS JUST TOO WEAK.** I can now be heard in Atlanta.

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In addition to this we will also download the shows to the radio archives on my website <http://pwstreet.com> and send them to iTunes. There is no excuse to not keep up on your investments!

Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, and *SeekingAlpha.com*.



I wrote several articles this past week for *MarketWatch* and *TheStreet.com*. You can see my articles for the *The Street* by clicking [here](#)

To see my recent articles for *MarketWatch* click [here](#)

I also appeared on the Fox Business Channel last Friday, talking about the sin/vice stocks. You can watch by clicking [here](#)

Watch for Bill Gunderson on:



Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

<http://pwstreet.com/good-bad-stocks/>

MORTGAGE RATES remain at all-time lows. "Craig Brock, our local mortgage expert and bond market commentator on Positively Wall Street is actually closing HARP-2 loans for people (while many banks are hopelessly backlogged). Are you under water on your property? These new rules are helping folks who may not have otherwise qualified for a new loan at these historic low rates!

Talk to Craig! (855) 900-EASY"

To order my book, Best Stocks Now, click the link below:

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