



BILL GUNDERSON'S BEST STOCKS NOW NEWSLETTER

Honest Counsel for Successful People.

May 10, 2013

The password for this week's newsletter archives on my website is: billgunderson

Remember the Fiscal Cliff?



While many investors were jumping off of the cliff and getting out of the market, here is what I had to say about it during the entire month of December:

*Until the fiscal cliff is resolved, I think that it still prudent to keep the yellow flag flying, but I still remain almost fully invested for now, just as I have been all year. It is also vital to be invested in the **BEST STOCKS NOW...** wherever they may be!*

Bill Gunderson

Here is why I hope that you listened to me back then.

The Dow is up 2,500 points since then!



I keep hearing on the financial channels that this is the **most hated** rally ever....

Funny, that thought has not entered into my mind once. What is meant by that statement? It is obvious that the only investors that would **hate** this rally are the ones that have **missed** it!

There must be a lot of investors who missed it for this to be the most hated rally of **all time**!

What would be the reasons for missing this rally?

Guessing that the market was going to go down...

This is not a good reason to sell.

*Acting on the emotion of **FEAR**...*

This is another very bad reason to sell.

Listening to the Doomsday newsletter writers and pundits...

This is the **WORST** reason to have missed this rally. I have said many times that it is important to choose your gurus wisely.

Unfortunately, many investors hang on to their chosen gurus like they hang on to their bad stocks. Stubbornly sticking by bad decisions just makes the whole problem worse. Sometimes a fresh way of thinking is in order!

I certainly do not profess to have all of the answers, but I do try to apply a heavy dose of common sense in an industry that seems to have a real shortage of it.

The market finally turned around in March of 2009 and it has been in a primary uptrend (Bull Market) ever since. It is very hard to argue with this fact. Many will argue that this whole market is being propped up by the FED. Tell that to the guy or gal who has seen his or her 401-(k) become a 901-k. Do you really think he or she cares?

Yet I still see the same pundits come on TV time after time and try to convince everyone that they (the pundits) are right and the market is wrong. Eventually the doomsday prophets will be right, but how much money have they cost folks over the last four years?

Something to think about.

Here is how we finished another week of a forty-nine month old Bull Market (Primary Uptrend.)

Asset Class	Fri. 5/3/13 Close	Fri. 5/10/13 Close	Week Change	Week Pct. Change
S&P500	1614.42	1633.70	19.28	1.19%
DJIA	14,972.19	15,118.49	146.30	0.98%
NASD	3378.63	3436.58	57.95	1.72%
S&P600 (Small)	535.24	548.09	12.85	2.40%
S&P400 (Mid-Cap)	1164.95	1188.89	23.94	2.06%
Total World Stock Index	54.15	54.49	0.34	0.63%
Emg. Mkts (VWO)	44.00	44.20	0.20	0.45%
Em Mkt Sm. Cap (DGS)	52.56	52.80	0.24	0.46%
Europe (EFA)	62.55	62.57	0.02	0.03%
China (FXI)	37.71	38.39	0.68	1.80%
Latin America (ILF)	43.53	43.16	-0.37	-0.85%
U.S. 10yr. Tr.	1.75%	1.90%	0.15%	-8.57%
Greece 10yr. Bond	10.48%	9.57%	-0.91%	8.68%
Italy 10yr. Bond	3.85%	3.88%	0.03%	-0.78%
Spain 10yr. Bond	4.09%	4.18%	0.09%	-2.20%
Oil	95.42	95.90	0.48	0.50%
Gold	1462.00	1441.40	-20.60	-1.41%

I have been warning about the U.S. Bond market for quite some time. It really got whacked real good this past week.



This is what a “rolling over” chart looks like. Not good! This is what the beginning of a bond BEAR looks like!

Here is where the markets stand year-to-date:

Asset Class	12/31/12 Close	Fri. 5/10/13 Close	2012 Final	2013 YTD
S&P500	1426.19	1633.70	13.41%	14.55%
DJIA	13104.00	15118.49	7.06%	15.37%
NASD	3019.51	3436.58	15.66%	13.81%
S&P600 (Small)	476.57	548.09	14.82%	15.01%
S&P400 (Mid-Cap)	1020.43	1188.89	16.07%	16.51%
Total World Stock Index	49.42	54.49	16.07%	10.26%
Emg. Mkts (VWO)	44.53	44.20	16.54%	-0.74%
Em Mkt Sm. Cap (DGS)	49.44	52.80	19.59%	6.80%
Europe (EFA)	56.86	62.57	14.80%	10.04%
China (FXI)	40.45	38.39	16.00%	-5.09%
Latin America (ILF)	43.84	43.16	2.98%	-1.55%
U.S. 10yr. Tr.	1.75%	1.90%	-0.53%	-8.57%
Spain 10yr. Bond	4.09%	4.18%	5.17%	-2.20%
Oil	95.42	95.90	5.21%	0.50%
Gold	1462.00	1441.40	6.14%	-1.41%

International markets and commodities continue to lag the market badly.

Here is where a “rolling over” chart ended up for Gold...



The stock market will eventually roll over, but so far there is still no sign of it.

Let's check with the current ranking of the asset classes:

Top 8 Last Week

Sectors	ASSET CLASS
A-	MLP Index JP Morgan/AI... AMJ-(299)
B+	Mid-Cap Value VOE-(617)
B+	Smallcap Dividend Index (DES-(774)
B	Mid Cap Growth IJK-(796)
B	Largecap Dividend Index (DLN-(868)
B	Nasdaq 100 Index QQQ-(918)
B	Small-Cap Value Index IJS-(924)
B	U.S. Treas. 20+ Index TLT-(940)
B	Small-Cap Growth Index

Top 8 This Week

Sectors	ASSET CLASS
A-	MLP Index JP Morgan/AI... AMJ-(269)
B+	Small-Cap Value Index IJS-(607)
B+	Smallcap Dividend Index (DES-(626)
B+	Mid Cap Growth IJK-(675)
B+	Mid-Cap Value VOE-(678)
B+	Small-Cap Growth Index IJT-(730)
B	Nasdaq 100 Index QQQ-(901)
B	Largecap Dividend Index (DLN-(910)
B	Intl Small-Cap Div Index

#9-16 this week.

Sectors	ASSET CLASS
B	Intl.Small-Cap Div.Index DLS-(991)
B	REIT Index US Spider RWR-(1074)
B	Micro-Cap Index IWC-(1129)
B	Large Cap Value Index JKF-(1159)
B	Large-Cap Growth JKE-(1179)
B	Private Equity Listed Ind PSP-(1211)
B	Emg.Mkts.Small-Cap Ind... EWX-(1345)
B	High Yield Index HYG-(1361)
B	Emg. Mkt Income (Templet

Small-cap, mid-cap, and technology continue to lead the market. This is still very much a "risk-on" market!

Now let's take a look at the bottom of the asset class leader board.

Bottom 8 Ranked Last Week

Rating	Asset Class	Ticker
	REM-	(2332)
C+	Emerging Mkt Index	ADRE-(2516)
C	Commodity Index	DBC-(2844)
C	Gold Bullion	GLD-(2885)
C	Short Term Bond Index	BSV-(2920)
C-	Silver	SLV-(3077)
D+	Gold denominated in U.S.	GTU-(3227)
D+	Goldminer's Index	GDX-(3277)
D	S P 500 Inverse	SH-(3333)

Bottom 8 Ranked This Week

Rating	Asset Class	Ticker
	CMF-	(2383)
C+	Emerging Mkt Index	ADRE-(2486)
C	Commodity Index	DBC-(2960)
C	Short Term Bond Index	BSV-(2988)
C	Gold Bullion	GLD-(3073)
C-	Silver	SLV-(3145)
D+	Gold denominated in U.S.	GTU-(3307)
D+	Goldminer's Index	GDX-(3311)
D-	S P 500 Inverse	SH-(3374)

Almost no change whatsoever from last week-cash, short the market, precious metals, commodities, and emerging markets continue to be the worst place to be invested. They have been the WORST place to be invested for a long, long time.

I am moving the goldminers' index from asset class to sector this week. I think that is where it belongs. We have the precious metals themselves separated out as asset classes.

Here is what being the SHORT the market looks like! I wish that they would put this chart up the next time they interview one of the doomsday pundits!!!!

10-May-2013 Open 29.37 High 29.46 Low 29.28 Close 29.29 Volume 1.7M Chg -0.11 (-0.37%)



OUCH!!!!!!

Now let's take a look at the current sector leaders in the market.

Top 8 Last Week

SECTOR RANKINGS	
A	Biotech Index IBB-(79)
B+	Consumer Staples Sector XLP-(312)
B+	U.S.Hlthcr Index Dow Jone IYH-(326)
B+	Retail Sector XRT-(352)
B+	Global Health Care Index IXJ-(400)
B+	Consumer Disc.Sector XLY-(402)
B+	Global Consumer Index IYC-(421)
B+	Pharmaceuticals Sector XPH-(425)
B	Homebuilder Sector

Top 8 This Week

SECTOR RANKINGS	
A	Biotech Index IBB-(84)
A-	Homebuilder Sector XHB-(232)
A-	Retail Sector XRT-(294)
A-	Pharmaceuticals Sector XPH-(321)
A-	Global Consumer Index IYC-(342)
A-	Consumer Disc.Sector XLY-(343)
B+	U.S.Hlthcr Index Dow Jone IYH-(393)
B+	Global Health Care Index IXJ-(423)
B	Consumer Staples Sector

#9-16 This Week.

SECTOR RANKINGS	
B+	Consumer Staples Sector XLP-(424)
B+	Hlthcre Providers Sector IHF-(431)
B+	U.S. Consumer Goods In... IYK-(495)
B+	Globl Cons Descr iShare RXI-(505)
B+	Global Gaming Index BJK-(510)
B+	Clean Energy Index ICLN-(521)
B+	Insurance Sector KIE-(523)
B+	Intl. REIT Index VNQ-(524)
B	Bldg. Construction

Biotech, for the *umpteenth plus* week continues to be the leading sector. The building sector has come roaring back to take the number two spot once again. I have written numerous articles about the rebound in housing.

Also, consumer staples, healthcare, retail, and pharmaceuticals continue to treat investors well.

The following sectors continue to be the ones to avoid!

Bottom 8 Last Week



Bottom 8 This Week



The forty nine month old BULL MARKET is still intact for now. As investors get more exuberant, I continue get more **vigilant** however.



Once again I no reason to NOT keep the green flag flying for now.



Please follow me on Twitter @BillGunderson, Facebook, or LinkedIn throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](http://www.pwstreet.com) of my website: <http://www.pwstreet.com>

Bill Gunderson's Model Portfolio for Investors seeking Aggressive/Moderate Growth.

This is my most aggressive portfolio. It is designed for investors with long-term time horizons, seeking maximum growth. This portfolio is made up mainly of small and mid-cap stocks with superior growth potential.

This portfolio is up **15.05%** year-to-date. This is net of a 2.0% annual management fee and all \$7 trades. I am adding

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Let's make (MOH) the feature stock of the week: Value, performance, stock chart.

AT&T 4G 11:50 AM 29%

Search moh

BEST STOCKS NOW! APP

Molina Healthcare Inc

Sector	Healthcare
Market Cap	1,630,000,000
Size	Small-Cap
Risk Profile	Aggressive

Valuation 05/09/13

Last Closing Price	\$35.96
Next Yr EPS Est	\$2.28
Forward PE Ratio	15.77
Est 5 Yr Annual Gr	14.87%

Best Stocks Sectors Dow Search

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Search moh

Valuation 05/09/13

Last Closing Price	\$35.96
Next Yr EPS Est	\$2.28
Forward PE Ratio	15.77
Est 5 Yr Annual Gr	14.87%
PEG Ratio	1.06
5 Yr Target Price	\$67.00
Dividend Yield	0.00%
5 Yr Tot Ret Pot	80.8%

Gunderson Value Grade

B

Best Stocks Sectors Dow Search

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Search moh

Performance of moh vs S&P 500

1 Mo Total Return	12.7%	3.7%
3 Mo Total Return	12.8%	7.2%
12 Mo Total Return	40.8%	20.1%
Momentum Grade	A-	C
3 Yr Avg Tot Ret	26.8%	13.5%
5 Yr Avg Tot Ret	16.4%	3.2%
10 Yr Avg Tot Ret	N/A	5.7%
Performance Grade	NA	C
2008 Total Return	-54.5%	-38.5%
Safety Grade	D+	C

Best Stocks Sectors Dow Search

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Search moh

Gunderson Stock Grade

A-

Ranking

Current	139 / 3390
1 day ago	266
1 week ago	577
1 month ago	811
2 months ago	1897
3 months ago	2170
6 months ago	756
1 year ago	1516

Best Stocks Sectors Dow Search

MOH Molina Healthcare, Inc. NYSE + BATS

© StockCharts.com

10-May-2013 3:57 pm

Open 35.90 High 36.99 Low 35.81 Last 36.99 Volume 887.8K Chg +1.03 (+2.86%) ▲

MOH (Daily) 36.99

MA(50) 32.75
MA(200) 28.11
MA(20) 33.75



Bill Gunderson's INCOME/GROWTH Model Portfolio

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a CD alternative-albeit with greater risk. This portfolio currently has an average yield of **6.2%**.

This portfolio is now up **14.68%** YTD and **22.61%** since its August 5, 2011 inception. This works out to an annualized rate of **12.95%**.

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Bill Gunderson's Model Portfolio for Conservative Growth Investors:

This model is made up of mostly mid-cap and large cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate.

This portfolio is up **10.10%** year-to-date, as large-cap stocks continue to lag the market for now. This is net of an annual mgt. fee of 2.0% and all \$7 trades.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Actavis (ACT) had a huge day on Friday!



Regeneron (REGN) continues to bolt higher.



Autozone (AZO) is also breaking out.

↑ AZO (Daily) 420.42
— MA(50) 394.25
— MA(200) 374.43
— MA(20) 399.48



401-K Section (How is your 401k) portfolio doing?

Everyone has different choices to them in their 401-ks. The choices basically fall into about broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis.

If you have a wide selection of mutual funds in your plan, here is my current basic recommendation: This portfolio is up **14.65%** year-to-date (net of all fees and trading costs).

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401(k) Section (VERY BASIC)

Many folks have a very limited selection of choices in your 401-k.

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Bill Gunderson's ETF Model Portfolio

This portfolio is for investors seeking growth. This portfolio is now up 10.91% YTD.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's Weekly Top 300 List

Last week...

Rank	Company Name	Ticker	Rating
1	Aegerion Pharm.	AEGR-1	A+
2	Netflix, Inc	NFLX-2	A+
3	Rock Tenn Co Cl A	RKT-3	A+
4	Biogen Idec Inc	BIIB-4	A+
5	Alaska Air Group Inc	ALK-5	A+
6	Linkedin Inc.	LNKD-6	A+
7	USANA Health Sciences...	USNA-7	A+
8	Barrett Business Svcs	BBSI-8	A+
9	Tyler Technologies Inc	TYL-9	A+

This week...

Rank	Company Name	Ticker	Rating
1	Portfolio Recovery	PRAA-1	A+
2	Alaska Air Group Inc	ALK-2	A+
3	Aegerion Pharm.	AEGR-3	A+
4	Rock Tenn Co Cl A	RKT-4	A+
5	Netflix, Inc	NFLX-5	A+
6	Howard Hughes Corp.	HHC-6	A+
7	Gilead Sciences Inc	GILD-7	A+
8	Biogen Idec Inc	BIIB-8	A+
9	Tyler Technologies Inc	TYL-9	A+

This is just an appetizer, here is the full list.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 200-300

Bill Gunderson's

Best Stocks Now

Top 300 as of 5/10/2013

		One	Six	Three	Two	Six	One	Two	One	Yest.	PEG	Mom entum	Current	
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Rank	Ratio	Grade	Rank	
		Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank				
A-	CRM	Salesforce.com Inc	252	352	56	319	285	1021	1134	1341	444	0.59	B	201
A-	HTZ	Hertz Global Hldgs	655	1294	573	113	216	43	56	81	194	0.39	A-	202
A-	IDCC	InterDigital Comm Corp	1889	526	303	219	180	1132	1422	1053	220	na	B+	203
A-	ISIS	ISIS Pharmaceuticals Inc	2540	3020	634	477	351	390	122	33	189	na	A-	204
A-	CNC	Centene Corp	697	397	493	358	479	937	378	229	204	0.92	A-	205
A-	LEG	Leggett & Platt Inc	1232	390	104	45	27	55	149	204	170	1.17	B+	206
A-	AKRX	Akorn Inc.	233	462	608	447	416	551	236	205	193	0.75	B	207
A-	ALXN	Alexion Pharmaceuticals	46	239	172	840	417	165	341	65	361	1.01	B	208
A-	BRLI	Bio Reference Lab Inc	550	68	893	275	677	1011	1035	784	398	0.76	B+	209
A-	IEX	IDEX Corp	817	185	209	267	147	258	630	503	205	1.12	B+	210
A-	PVD	Admin Fondos	49	1	311	385	161	182	228	252	226	na	B-	211
A-	UGP	Ultrapar Participacoes Adr	134	532	228	115	390	242	109	77	214	2.36	B+	212
A-	PETM	Petsmart Inc	104	76	549	399	801	520	164	182	208	0.98	B+	213
A-	RLD	RealD	0	2659	2698	1570	788	955	57	45	160	na	A-	214
A-	EBIX	Ebix Inc.	613	133	1088	1485	697	363	254	313	215	0.50	B+	215
A-	FBDIX	Franklin Biotech Discovery	91	616	409	488	327	236	113	82	203	na	A-	216
A-	RJET		0	0	0	0	0	0	0	302	318	0.32	A+	217
A-	VIA	Viacom Inc Cl A	937	1582	217	607	358	535	223	574	237	na	B+	218
A-	AKAM	Akamai Tech Inc	1493	1411	385	1977	2125	2380	2284	1663	247	1.60	A+	222
A-	ACN	Accenture Ltd Cl A	345	126	268	239	384	448	435	262	336	1.51	B+	223
A-	ENB	Enbridge	128	195	343	256	128	210	282	208	200	1.77	B	224
A-	LUX	Luxottica Grp SpA Adr	448	303	174	335	139	153	182	168	161	1.95	A-	225
A-	BEAV	BE Aerospace Inc	732	294	628	648	131	230	249	184	241	0.63	A-	226
A-	FAST	Fastenal Co	337	206	33	98	260	489	515	351	499	1.52	B-	227
A-	LABL	Multi Color Corp.	1916	1141	1714	1512	653	1070	764	603	243	0.88	A-	228
A-	ABC	Amerisourcebergen Corp	916	623	232	289	234	72	37	50	221	1.28	B+	229
A-	SWM	Schweitzer-Mauduit Intl	175	102	140	712	481	349	382	362	206	0.66	A	230
A-	MXF	Mexico Fund	1028	142	35	196	21	20	395	146	225	na	B	232
A-	TPL	Texas Pacific Land Trust	97	961	1188	658	121	28	137	137	317	na	A-	233
A-	HDB	HDFC Bank Ltd Adr	428	1344	309	1213	1403	975	334	348	260	0.70	A-	234
A-	EGHT	Eight by Eight Inc.	199	36	624	430	269	352	312	160	213	1.80	A-	235
A-	NVO	Novo Nordisk A/S	43	29	80	209	467	348	267	169	249	1.33	B-	236
A-	SAM	Boston Beer Company	322	375	40	1	19	81	43	11	227	2.61	B-	237
A-	STZ	Constellation Brands A	2095	392	1284	211	173	111	130	145	282	1.32	A-	238
A-	TSO	Tesoro Petroleum Corp	2129	985	81	93	119	199	196	151	188	0.70	B	239
A-	PNRA	Panera Bread	159	93	419	626	404	281	28	52	230	1.16	B-	240
A-	SSYS	Stratasys Inc.	2464	285	47	732	355	217	292	305	216	1.13	B+	241
A-	ASPS	Altisource	284	6	825	1827	2451	1942	1029	425	250	0.65	na	243
A-	XHB	Homebuilder Sector	0	30	189	552	291	862	1016	527	232	na	A-	244
A-	SNI	Scripps Network	972	787	571	288	447	254	101	85	253	1.21	B+	245
A-	FSCI	Fisher Communications	2346	2242	150	197	272	325	132	128	255	na	A-	246
A-	APH	Amphenol Corp Cl A	1017	655	866	240	294	473	486	416	248	1.38	A-	247
A-	BA	Boeing Co	1030	1717	2121	1636	1383	1149	1099	1134	212	0.95	A-	248
A-	LAD	Lithia Motors Inc	632	540	370	235	172	118	185	96	261	0.54	A	249
A-	NKE	Nike Inc Cl B	169	460	148	836	1058	1009	224	312	201	1.90	A-	250

Bill Gunderson's

Best Stocks Now

Top 300 as of 5/10/2013

		One	Six	Three	Two	Six	One	Two	One	Yest.	PEG	Mom entum	Current	
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Rank	Ratio	Grade	Rank	
		Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank				
A-	WSM	Williams-Sonoma Inc	612	287	1067	772	456	180	151	161	222	1.40	A	251
A-	UHAL	Amerco	849	94	161	64	83	106	298	286	234	1.10	B+	252
A-	UTMD	Utah Medical Prod Inc	361	867	565	233	312	189	449	485	297	1.51	A	253
A-	REXI	Resource America Inc	1082	1451	918	612	619	318	1960	1644	239	na	A-	254
A-	SBH	Sally Beauty Holdings	37	163	231	254	60	122	89	187	153	1.10	B	255
A-	TM	Toyota Motor Corp ADR	1885	1751	322	360	695	439	150	135	273	0.38	A	256
A-	NWS	News Corp ADR	1605	1073	254	315	292	406	257	308	235	na	A-	257
A-	WES	Western Gas Partners	58	77	1466	570	378	308	240	473	267	1.99	A-	258
A-	AMJ	MLP Index JP Morgan/Alerian	904	1831	1126	1661	305	354	261	331	269	na	na	259
A-	AMCX	Amc Networks Inc	0	360	239	845	73	19	32	164	231	0.85	na	260
A-	BX	Blackstone Group	1994	1687	135	238	201	266	302	340	211	0.51	A-	261
A-	GEL	Genesis Energy Lp	405	781	227	79	194	250	195	258	271	1.07	A	262
A-	HIMX	HiMax	2775	2963	2807	2573	3188	2767	21	132	257	0.38	A-	263
A-	WSR	Whitestone REIT	830	709	193	149		472	121	177	303	2.39	A-	264
A-	FTI	F M C Technologies Inc	631	1887	754	134	256	241	546	391	183	1.24	B+	265
A-	MXE	Mexico Equity and Income Fund	853	298	42	321	143	156	146	142	173	na	B+	266
A-	CSWC	Captial Southwest Corp.	0	0	1060	185	383	787	716	512	256	na	na	267
A-	AN	AutoNation Inc	559	176	422	278	274	514	231	183	244	0.72	B-	268
A-	PIR	Pier 1 Imports Inc	633	17	93	81	167	611	632	459	272	1.01	B+	269
A-	TTC	Toro Co	272	112	298	408	104	387	704	432	290	1.08	B	270
A-	EPAY	Bottomline Technologies	1059	1806	609	1010	664	1536	1143	1449	291	1.12	B+	271
A-	FXH	Strataquant Healthcare Index	0	0	0	0	0	239	308	339	332	na	na	273
A-	VCLK	ValueClick Inc	1792	1671	1381	364	541	441	430	249	263	0.94	B+	274
A-	MPR	Met Pro Corp	2147	2003	1470	2131	2325	2660	2782	217	264	#####	A+	275
A-	COG	Cabot Oil & Gas Corp	157	388	124	13	69	53	175	113	308	3.19	B+	277
A-	VHT	Vanguard Hlthcre ETF	2759	774	407	720	462	177	114	83	299	na	B+	279
A-	OAK	Oak Capital Grp.	0	0	0	0	0	0	330	175	252	1.09	A-	280
A-	ACMP	Access Midstream Ptrns	1749	1018	451	287	370	272	243	368	301	2.08	A	281
A-	AYR	Aircastle Ltd	1374	1936	2130	1226	913	1228	1344	1148	287	0.35	A-	282
A-	PRHSX	T. Rowe Price Health Science	91	442	213	474	245	195	116	136	209	na	B	283
A-	UHS	Universal Health Svcs B	1100	1263	141	337	169	134	328	280	347	1.77	A	284
A-	FCFS	First Cash Financial Services	317	113	61	76	75	62	144	381	331	0.73	B-	285
A-	AKR	Acadia Realty Trust	841	899	828	964	1178	1076	984	1204	258	1.80	B	286
A-	KWR	Quaker Chemical	462	165	210	173	236	652	898	1026	310	1.52	A-	287
A-	TXI	Texas Ind Inc	2549	1180	505	273	243	1099	1832	1386	340	na	A	288
A-	AMGN	Amgen Inc	1088	282	1251	467	451	88	50	58	262	1.26	B+	289
A-	DISCA	Discovery Holding Co.	68	155	15	33	98	150	229	253	274	0.87	B	290
A-	MPW	Medical Prop. Tr.	239	569	745	32	18	10	71	275	236	0.00	B+	291
A-	ACTS	Action Semiconductor	2452	2712	986	718	376	221	134	125	228	na	A-	292
A-	LNKD	Linkedin Inc.	0	483	179	26	46	155	67	70	102	1.35	B+	293
A-	ITB	U.S.Home Const.Index	0	42	250	872	307	1108	1957	730	278	na	A-	294
A-	MVV	Mid-Cap Index 2X	0	699	252	958	394	662	1176	1197	339	na	A-	295
A-	AFCE	A F C Enterprises	1235	238	127	70	80	24	125	198	348	1.39	B	296
A-	SYNT	Syntel Inc	76	396	339	292	26	31	161	423	349	0.85	B	297
A-	CBS	CBS Corp	183	1020	55	119	126	198	242	259	333	0.96	B+	298
A-	ALEX	Alexander & Baldwin	838	573	823	437	510	252	227	255	386	5.44	na	299
A-	CQP	Cheniere Energy Partners	20	1250	226	478	264	172	262	646	320	na	A-	300

Bill Gunderson's Top 300 is a new feature in the newsletter. I can tell you from experience that it is very powerful. The Top 300 is a reflection of the market and the economy. These trends can remain in place for a long time. Sometimes bonds are at the top, sometimes cash is at the top, and there are even times when inverse funds rule the roost. Study this list carefully each week.

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Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, and *SeekingAlpha.com*.



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Watch for Bill Gunderson on:



Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

<http://pwstreet.com/good-bad-stocks/>

MORTGAGE RATES remain at all-time lows. "Craig Brock, our local mortgage expert and bond market commentator on Positively Wall Street is actually closing HARP-2 loans for people (while many banks are hopelessly backlogged). Are you under water on your property? These new rules are helping folks who may not have otherwise qualified for a new loan at these historic low rates!

Talk to Craig! (855) 900-EASY"

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