



BILL GUNDERSON'S BEST STOCKS NOW NEWSLETTER

Honest Counsel for Successful People.

April 4, 2014

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TUNA FISHING



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I grew up in the Pt. Loma area of San Diego, California. Pt. Loma cradles the San Diego Bay and Harbor. It is home to everything from aircraft carriers, to navy seals, harbor seals, lobsters, charter boats, racing sloops, nuclear powered submarines, stealth war-crafts, boats of the ancient mariners, fish and chips joints, and a once bustling tuna industry.

I know a little something about how that tuna fish ends up between those two slices of bread that you are eating. I have chased them, I have caught them, I have filleted them, I have grilled them, I have smoked them (not that kind of smoke), and I have even canned them!

By the way, next time you visit San Diego, have a fresh tuna sandwich on Sourdough Bread from Pt. Loma Seafood. It is the nectar of the Gods!

Very close to my high school was a little section of San Diego called Roseville. It was home to many Portuguese families, who along with the Italians in Little Italy, were the heart and soul of San Diego's tuna industry.

I went to high school with many Portuguese friends. We had a great soccer team at Pt. Loma. I even learned a little Portuguese while there. However, most of the words that I knew are not ones that you can repeat on the radio. I heard them at the Friday soccer matches.

While I spent the summer at the local beaches, many of my friends would leave for the summer on their family's fishing boats. They would be gone for several months, searching for the prized tuna that eventually end up in those little five oz. cans at the supermarket.

I could always tell how the commercial tuna fishing season went by the cars my friends would be driving when they returned to school in September. Back then Datsun 240-z's were all of the rage-especially shiny red ones.



I could also tell how the local fishing was by checking the fish counts every day from the local landings. I would call the hotline every single day during the summer, so that I could narrow down my timing to the days when I had the highest percentage of coming home with fish. These trips on not cheap.

Now, here is a quick lesson on Tuna.

Yellowfin tuna can grow up to be over 400 lbs. They eventually die when they cannot eat enough to maintain their caloric requirements on a daily basis. On the other hand, I had a friend who could anything and everything, and never gain a pound. Don't you just hat people like that? Yellowfin is also the tuna that they call chunk light in the supermarket. It is a cheaper grade of tuna because it is oilier and darker than albacore tuna.



In recent years yellowfin tuna has gained great popularity for its rich flavor when eaten raw as sushi. It is also known as Ahi.

Whether it is eaten raw as sashimi...



Lightly Seared...



Or served island style as poke-it is both delicious and nutritious.



It also make a pretty, darn good sandwich if done right.



Yellowfin tuna like warm water currents.

Albacore Tuna, on the other hand only grow up to be 50-60 lbs tops. They are a lighter, and less oily grade of fish. They are also known as the “chicken of the sea.”



Next time you are in your local supermarket, check out the difference in price between chunk light tuna (yellowfin), and chunk white tuna (albacore). Albacore is much more desirable as a canned product for sandwiches, but yellowfin is more desirable as a sushi product. They are both good, but for different reasons.



Albacore like cooler water currents than yellowfin.

We have not had cool water currents off the coast of San Diego for several years now. We have also not caught any albacore during that period of time. Instead the warmer water loving species have dominated the fish counts for quite some time now during their annual summertime runs.

The market, like the ocean also runs in cycles. Some stocks like warm water and some stocks like cool water.

Last year was all about stocks found in U.S. waters. More specifically stocks that were swimming in the small, mid, and micro-cap sector. Even more specifically, biotechs, internet, and healthcare stocks. There was virtually nothing else biting last year. That was fine, because we landed many trophies and loaded the boat with these species.



Then after a twelve month long run, something started to change in early January. I noticed that the fish were not as hungry any more. They were becoming harder and hard to find, and it seemed like the current was getting ready to change. I just did not know when or where to.

I started reaping the harvest as fast as I could. I was in the process of winding in the lines and heading for a different area when a couple of sharks swam through the fishing grounds and spooked the remaining fish. Those sharks were in the form of Yellen and Waxman. They really sent the fish scurrying rapidly for safer waters.



Here is the carnage so far:



The biotech index is now down 17% from its late February high.

FDN First Trust Dow Jones Internet Index Fund NYSE

© StockCharts.com

4-Apr-2014

Open 58.93 High 59.12 Low 56.34 Close 56.64 Volume 1.6M Chg -2.04 (-3.48%)



The Internet Index is down 12.0% from its early March high.

SOCL Global X Social Media Index Fund Nasdaq GM

© StockCharts.com

4-Apr-2014

Open 19.31 High 19.41 Low 18.47 Close 18.54 Volume 519.5K Chg -0.71 (-3.69%)



And the Social Media sector is down 17.7% from its early March high.

The fear now is that this vicious and sudden sell-off is going to envelope the entire market. More on that in a minute.

I did get caught just right at the end of the cycle as the sharks entered the scene. I was in the process of orderly and methodically backing out of the prime fishing waters at the time. I had already put many trophy fish into the hold when the sharks suddenly appeared on the scene. I was in the process of picking up and leaving and had to scurry like mad to salvage what I still had in the water.

This shows up mainly in my AGGRESSIVE GROWTH accounts. Over time, they are going to be more volatile, but they should also produce better results for those that have the stomach to swim with the sharks from time to time. They were up just shy of 40% last year.

Markets are not always orderly, however. From time to time new conditions appear out of nowhere that nobody could have predicted. Who knew that a few members of congress would suddenly take on the price of a new miracle cure for Hepatitis-C?



It is how you as an investor handle a sudden change in the fishing conditions, however. The wise fisherman picks himself up, makes sure his crew is safe and heads for new areas. The unwise investor stays put, hoping that the trophy fish will return in short order.

I have learned to pick up and move when conditions change and follow the fish.

Looked what happened to investors in the year 2000 who stubbornly stayed with their tech stocks.

It was no better for the value investors who rode their financial stocks into the ground in 2008. Or the single family home investors who believed that home prices never go down. Or the gold bugs who were expecting the dollar to be worthless by now.

It is usually ego and pride that gets in the way. It is hard to admit when you are wrong and you need to change your course. I have watched this dynamic again during this recent thrashing.

I have heard all the usual comments:

"The drug stocks will come roaring back any day now."



Look what has happened to JAZZ since I sold it weeks ago! I don't see a bottom until the \$110 area. Here is another one:

"The great Social Media stocks will hold up fine while the imposters will continue to fall."



I don't see a bottom on Facebook until the \$50 area.

"I bought this stock for the LONG-TERM."



This is the WORST excuse of all! In the long-term, we are all dead!

YOU HAVE TO ADMIT WHEN YOU ARE WRONG AND MOVE ON! YOU CAN ARGUE WITH THE MARKET, SECTORS, AND STOCKS ALL YOU WANT, BUT YOU WILL ALMOST ALWAYS LOSE THAT ARGUMENT.

What about the markets right now? How do they look? Let's first look at the S&P 500.



The S&P 500 is only 1.1% from the all-time high that it hit on Wednesday.

How does the Dow look?



The Dow also hit a new **ALL TIME HIGH** just two days ago.

Here is the scary one-the Nasdaq. I think that it still has more pain ahead. 3900?



I see a money-making opportunity in the inverse Nasdaq right now.



But at the same time, I don't see the Global Markets rolling over at this time. I believe we have shifted to a **late stage rally** in the current bull that could last a few more years. Here is why I think that. The five year old BULL is still well intact.



While the drug stocks are sinking:



Energy stocks are rising:



And while money is flowing out of the U.S. **emerging drug stocks**....



It is flowing into the **emerging markets**.



Here is how we finished the week...

Asset Class	Fri. 3/28/14 Close	Fri. 4/4/14 Close	Week Change	Pct. Change
S&P500	1857.62	1865.09	7.47	0.40%
Avg.Forward PE ratio 3800 stocks	18.53	18.23	-0.30	-1.62%
DJIA	16,323.06	16,412.71	89.65	0.55%
NASD	4155.76	4127.73	-28.03	-0.67%
S&P600 (Small)	659.25	663.44	4.19	0.64%
S&P400 (Mid-Cap)	1358.19	1367.09	8.90	0.66%
Tot.Wld Stock Index (VT)	59.16	59.55	0.39	0.66%
Emg. Mkts (VWO)	40.29	40.82	0.53	1.32%
Em Mkt Sm. Cap (DGS)	46.34	46.99	0.65	1.40%
Europe (EFA)	66.85	67.36	0.51	0.76%
China (FXI)	35.83	35.63	-0.20	-0.56%
Russia (RSX)	22.89	23.73	0.84	3.67%
Latin America (ILF)	36.24	37.34	1.10	3.04%
20 Yr.+ U.S Treas. (TLT)	109.37	108.46	-0.91	-0.83%
7-10 Yr. U.S Treas. (IEF)	101.72	101.58	-0.14	-0.14%
U.S. 10yr. Tr. Yield	2.71%	2.73%	0.02%	-0.74%
Greece 10yr. Bond	6.88%	6.13%	-0.75%	10.90%
Brazil 10yr. Bond	12.55%	12.81%	0.26%	-2.07%
Oil	101.67	101.06	-0.61	-0.60%
Gold	1294.40	1303.10	8.70	0.67%

Notice again this week, where the most positive action was.

THE YELLOWFIN TUNA HAVE MOVED ON FOR NOW AND THE ALBACORE HAVE MOVED IN!

They may not be as big and as exciting as yellowfin, but they taste great on sourdough!

Here is where the markets stand year to date:

Asset Class	12/31/2013 Close	Fri. 4/4/14 Close	2012 Final	2013 Final	2014 YTD
S&P500	1848.36	1865.09	13.41%	29.18%	0.91%
Forward PE ratio	18.58	18.23	14.78	12.67%	-1.88%
DJIA	16576.66	16412.71	7.06%	26.50%	-0.99%
NASD	4176.59	4127.73	15.66%	37.80%	-1.17%
S&P600 (Small)	665.54	663.44	14.82%	39.65%	-0.32%
S&P400 (Mid-Cap)	1342.53	1367.09	16.07%	31.57%	1.83%
Tot World Stock Index (VT)	59.40	59.55	16.07%	20.19%	0.25%
Emg. Mkts (VWO)	41.14	40.82	16.54%	-7.61%	-0.78%
Em Mkt Sm. Cap (DGS)	46.09	46.99	19.59%	-6.78%	1.95%
Europe (EFA)	67.10	67.36	14.80%	18.01%	0.39%
China (FXI)	38.37	35.63	16.00%	-5.14%	-7.14%
Russia (RSX)	28.87	24.42	15.05%	0.89%	-15.41%
Latin America (ILF)	37.04	37.34	1.70%	-15.51%	0.81%
20 Yr.+ U.S Treas. (TLT)	101.86	108.46	1.70%	-15.94%	6.48%
7-10 Yr. U.S Treas. (IEF)	99.24	101.58	2.50%	-7.24%	2.36%
U.S. 10yr. Tr.	2.98%	2.73%	0.25%	-49.25%	8.39%
Oil	94.18	101.06	5.21%	-2.07%	7.31%
Gold	1237.40	1303.10	6.14%	-26.34%	5.31%

The Nasdaq is now negative for the year, while the emerging markets have now gone positive! This looks like new trend to me. I warned you that at some point in time things would change in the market. *The last will be first and first will be last!*



The baton has been handed off from the high pe to the low pe stocks

Let's see how my ranking of the 33 different asset classes stack up this week:

Top 8 (3 wks. ago)



Top 8 (2 wks. ago)



Top 8 (This week)



No more Growth. It is now all **VALUE** and **DIVIDEND** (another variety of value). This is a very important development as it relates to your **401-k's** at work. I cannot guarantee that this trend will stick, but it sure looks promising right now. *No B-plus grades yet, however.*

I love value investing! If this trend stays around for a while, we could have some fun together.

This trend started to change a few weeks ago after a 15 mo. run. Where is growth now?

(9-16) Three weeks ago



(9-16) Last week



(9-16) This week



DROPPING

Here are my CURRENT bottom eight ranked asset classes:

Bottom 8 two weeks ago



Bottom 8 last week



Bottom 8 this week



Cash, silver, Inverse S & P 500, and gold still at the bottom of the heap. This has been the case for a long, long time.



Gold could be a "trading" buy here, but without Yellen behind it, I don't smell a big money making opportunity. Gold wants another round of quantitative easing or stimulus. *Print that money!*

Here are the leading indexes in World right now. This is becoming a KEY stat!

BEST two weeks ago

BEST last week

BEST this week



Europe, Spain, and Italy. Interesting.....I own all three.

Here are the current **worst** ranked indexes around the world.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week



China still looks bad, Japan looks terrible, while Russia looks interesting.



We next look at the best sectors in the market. **Remember**-Best Asset Classes Now, Best Sectors Now, and then on to Best Stocks Now™. I track sixty sectors on a daily basis. Here are the Best ones right now!

Top 8 three weeks ago



Top 8 two weeks ago



Top 8 this week



WOW! Here is where the rotation that I talked about last week is really showing up! The trend that was in place for 15 months (biotech, pharmaceuticals, and internet) is over!

The sectors finally started to rotate a few weeks ago, just as I said they would eventually. Look at the leaders now. They are now Energy, Banks, Transports, and Consumer Staples. What do they all have in common? **LOW PE RATIOS!**

We finally have a B+ rated or better sector, IEO, and I own it.



I showed you this chart last week. The very day that it broke out....



I hope that these new trends stick around long enough to make some good money! Oil has made many FALSE moves in the past.

Let's look for sectors that are moving up the ladder right now.

#9-16 (3 weeks ago)

#9-16 (2 weeks ago)

#9-16 (this week)



More energy related sectors. I am also seeing a lot of infrastructure stocks like CAT showing up right now.

Here are this week's worst ranked sectors.

Bottom 8 Two Weeks Ago

Bottom 8 Last Week

Bottom 8 This Week



The internet sector is plummeting faster than my San Diego Padres since their opening day win! That is OK, we are used to it here in San Diego. Stocks like Pandora and TripAdvisor are getting pummeled.

THIS WEEK'S BOTTOM LINE

This very orderly rotation in the market began just four weeks ago, when the Biotech and Internet sectors “topped” out. Yellen and Waxman put it into “spin” mode with their comments three weeks ago. Mistakes, Freudian slips? We will never know.

In my opinion, the carnage is not over yet, however. ***That is the bad news.***

The good news is that this looks very much like a late economic recovery shift away from go-go stocks to value stocks. And it could last for several more years. I don't think that Ms. Yellen will let the stock market greet her with a brand new bear.

It is your choice you can shift with it or you can fight with all you are worth. If you do, you may be worth a lot less before it is over, however.

I just do not see the market returning to HIGH PE stocks any time soon. In fact it could be years before they return to favor once again. There is more opportunity on the short side right of these high fliers right now than on the long side. I like **LOW PE** stocks once again.

If I am wrong down road, then I will not be too proud to admit it. But this is what I currently see for the markets.

Here is a different twist this week. I am putting up a green flag on low PE stock in the U.S. and on foreign markets. I am putting up a red flag on HIGH PE stocks. A red flag on the beach means dangerous waters. DO NOT ENTER.



Please follow me on Twitter @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:

<http://www.pwstreet.com>

Bill Gunderson's Aggressive Growth Model Portfolio

This is my most aggressive portfolio. It is designed for investors with long-term time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** This portfolio is made up mainly of small and mid-cap stocks with superior growth potential. This portfolio was up **39.5%** in 2013 after all expenses.

This portfolio is

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY.

Here is why I bought what I bought. I caught ABG as it broke out of a 6 month consolidation. It currently has a PE ratio of 16X. I have owned it in the past and it has been a very good stock over the years.



Search **abg**

BEST STOCKS NOW! APP

Asbury Automotive Group Inc

Sector	Auto
Market Cap	1,750,000,000
Size	Small-Cap
Risk Profile	Aggressive
Annual Revenue	5.33B
Trailing P/E	16.16
Price/Sales	0.33
Price/Book	3.62

Best Stocks Sectors Dow Search

Search **abg**

Valuation 04/04/14

Last Closing Price	\$56.66
Next Yr EPS Est	\$4.41
Forward PE Ratio	12.85
Est 5Yr Annual Gr	14.95%
PEG Ratio	0.86
5Year Target Price	\$110.00
Dividend Yield	0.00%
5Yr Tot Ret Pot	94.1%

Gunderson Value Grade

A

Best Stocks Sectors Dow Search

Search **abg**

Performance of abg vs S&P 500

1 Mo Total Return	6.6%	-0.5%
3 Mo Total Return	6.8%	1.8%
12 Mo Total Return	61.4%	19.6%
Momentum Grade	B	C
3 Yr Avg Tot Ret	45.3%	11.8%
5 Yr Avg Tot Ret	57.8%	17.2%
10 Yr Avg Tot Ret	13.8%	5.0%
Performance Grade	A-	C
2008 Total Return	-68.2%	-38.5%
Safety Grade	D	C

Best Stocks Sectors Dow Search

Search **abg**

Gunderson Stock Grade

A-

Ranking

Current	33 / 3797
1 day ago	154
7 days ago	187
1 month ago	683
2 months ago	575
3 months ago	584
6 months ago	22

Best Stocks Sectors Dow Search

Search **abg**

Comments:

04/03/14 I just bought low PE stock (ABG) Asbury Automotive in my Aggressive growth accounts. #154 and rising. Been a good small cap over the years!

09/09/13 Nice breakout on (ABG) Asbury Automotive today. #103 overall. No current position.

08/01/13 (ABG) continues to be a powerhouse! #34 and rising. It looks like I sold way to soon :(

07/23/13 It looks like I sold my (ABG) a little too soon (: Blowout earnings. #135 overall. Moving 5 yr target price higher. No position.

Best Stocks Sectors Dow Search

Bill Gunderson's Conservative Growth Model Portfolio

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate.

This portfolio was up **23.85%** in 2013. This is net of an annual mgt. fee of 2.0% and all \$7 trades. This portfolio is

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Bill Gunderson's Income & Growth Model Portfolio

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a CD alternative-albeit with greater risk. This portfolio currently has an average yield of **3.2%**.

This portfolio was up **21.75%** in 2013. It is now up **29.07%** since its August 5, 2011 inception. This works out to an annualized rate of **10.49%**. **Not bad for an Income account.**

This portfolio is

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Bill Gunderson's 401-K/College Fund Model Portfolio

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. I am almost done with my BEST MUTUAL FUNDS NOW app. It will have over 6,000 mutual funds in it.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up **31.33%** in 2013 (net of all fees and trading costs).

It is now

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The above portfolio is the one that Bill Gunderson has invested his new Granddaughter Melissa's money in.



Two Weeks Ago

Last Week

This Week



“I am glad that this account is starting to come back finally Grandpa. I was getting ready to move to Morgan Stanley!”

Melissa Odette Furrows is now almost four months old. She was born one hour after my mother passed away on Nov 21, 2013.

401(k) Section (VERY BASIC)

Many folks have a very limited selection of choices in your 401-k This is my current recommendation for such basic plans. ***This allocation continues to undergo a total makeover!***

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Bill Gunderson's ETF Model Portfolio

This portfolio is for investors seeking growth. This portfolio was up **27.07%** in 2013. This portfolio is

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TRADER'S CORNER (NEW!) FREE LOOK

Bill Gunderson's Trading Account

This is Bill Gunderson's actual trading account. I deposited \$25,000 into it on 3/21/14 and went shopping. I have sent out a tweet on every trade I have made since. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions.

I have uncovered many big winners using my app in the past from amongst the low-priced stocks in it. I have wished that I would have been able to buy them. Now I am. This is a VERY aggressive and speculative account. I use all visual on charts, no sell-stops.

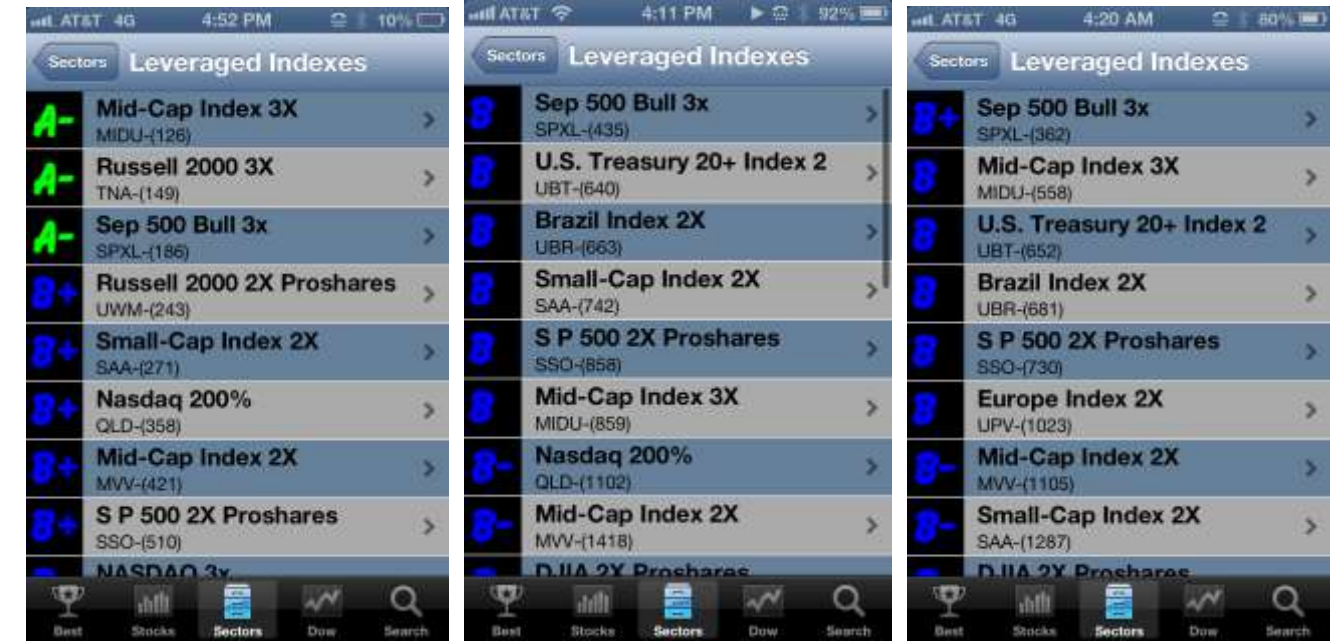
Bill Gunderson Trading Account			-1.08% YTD (After Fees)									
As of 4/4/2014 (as of close)			-0.38% YTD (Before Fees)									
Inception Date 3/28/14												
*(Net of all \$7 trading fees												
*This is not a managed account that I offer at Gunderson Capital Mgt. These stocks are too thinly traded and small for the most part.												
Sym.	Name	Sector	Add Date	Add Price	Adj. Add Price	Begin Value	Current Price	Current Value	G/L	Current Allocation		
1	AXAS	Abraxas Petroleum	Energy	28-Mar-14	\$3.90	\$3.90	260	\$1,014	\$3.89	\$1,011	-0.3%	4.09%
2	AXAS	Abraxas Petroleum	Energy	3-Apr-14	\$3.98	\$3.98	240	\$955	\$3.89	\$934	-2.3%	3.78%
2	BIS	Inverse Biotech 2X	Inverse	3-Apr-14	\$18.14	\$18.14	55	\$998	\$19.40	\$1,067	6.9%	4.31%
2	CLD	Cloud Peak Energy	Energy	25-Mar-14	\$21.07	\$21.07	47	\$990	\$21.87	\$1,028	3.8%	4.16%
3	COWN	Cowen Group	Financial	1-Apr-14	\$4.53	\$4.53	220	\$997	\$4.21	\$926	-7.1%	3.75%
4	CPE	Callon Petroleum	Energy	27-Mar-14	\$8.30	\$8.30	120	\$996	\$8.67	\$1,040	4.5%	4.21%
5	CRK	Comstock Resources	Energy	31-Mar-14	\$22.97	\$22.97	43	\$988	\$23.38	\$1,005	1.8%	4.07%
6	ELY	Callaway Golf	Leisure	1-Apr-14	\$10.31	\$10.31	100	\$1,031	\$9.76	\$976	-5.3%	3.95%
7	ERX	Daily Energy 3X	Energy	28-Mar-14	\$91.12	\$91.12	11	\$1,002	\$94.91	\$1,044	4.2%	4.22%
8	EVK	Every Glory Intl.	Consumer	27-Mar-14	\$7.56	\$7.56	135	\$1,021	\$7.75	\$1,046	2.5%	4.23%
9	HIL	Hill Intl.	Building	25-Mar-14	\$5.41	\$5.41	185	\$1,001	\$5.58	\$1,032	3.1%	4.17%
10	MES	Mkt Vectors Gulf States	Emg. Mkts.	28-Mar-14	\$31.20	\$31.20	35	\$1,092	\$31.90	\$1,117	2.2%	4.51%
11	MMYT	Makemytrip.com	Leisure	31-Mar-14	\$27.14	\$27.14	37	\$1,004	\$25.95	\$960	-4.4%	3.88%
12	ORBK	Orbotech	Technology	31-Mar-14	\$15.33	\$15.33	65	\$996	\$15.66	\$1,018	2.2%	4.12%
13	QUIK	Quicklogic	Technology	2-Apr-14	\$5.55	\$5.55	195	\$1,082	\$5.09	\$993	-8.3%	4.01%
13	SIMO	Silicon Motion	Technology	25-Mar-14	\$17.29	\$17.29	60	\$1,037	\$16.70	\$1,002	-3.4%	4.05%
14	SLP	Simulations Plus	Medical	25-Mar-14	\$6.81	\$6.81	150	\$1,022	\$6.31	\$947	-7.3%	3.83%
15	SNAK	Inventure Foods	Food	25-Mar-14	\$14.11	\$14.11	70	\$988	\$13.55	\$949	-4.0%	3.84%
16	STKL	Sunopta Inc	Food	2-Apr-14	\$12.00	\$12.00	85	\$1,020	\$11.90	\$1,012	-0.8%	4.09%
17	SNMX	Senomyx	Food	2-Apr-14	\$12.18	\$12.18	85	\$1,035	\$10.91	\$927	-10.4%	3.75%
16	TASR	Taser Intl.	Defense	26-Mar-14	\$19.30	\$19.30	50	\$965	\$17.70	\$885	-8.3%	3.58%
17	USEG	U S Energy Corp.	Energy	26-Mar-14	\$4.90	\$4.90	210	\$1,029	\$4.79	\$1,006	-2.2%	4.07%
18	USEG	U S Energy Corp.	Energy	2-Apr-14	\$5.01	\$5.01	200	\$1,002	\$4.79	\$958	-4.4%	3.87%
19	VIMC	Vimicro Intl.	Technology	26-Mar-14	\$3.70	\$3.70	275	\$1,018	\$4.12	\$1,133	11.4%	4.58%
20	VIMC	Vimicro Intl.	Technology	31-Mar-14	\$4.49	\$4.49	220	\$988	\$4.12	\$906	-8.2%	3.67%
21	WSTG	Wayside Technology	Technology	26-Mar-14	\$16.70	\$16.70	70	\$1,169	\$20.42	\$1,429	22.3%	5.78%
Curren Mkt. Value								\$26,351	106.6%			
Current Cash								-\$1,621	-6.6%			
Current Total Value								\$24,730	100.0%			
Begin 2014 3/31/2014								\$25,000				
2014 YTD G/L (Before Fees)								-\$270				
2014 Mgt. Fees (2.0% annual								-1.08%				
2014 Trading Costs (\$7 each)								\$175				
2014 Mgt. Fees (N/A)								\$0				
Total Costs								\$175	0.70%			
Total Gain Before Fees								-\$95				
2014 YTD G/L (After Fees)								-0.38%				

Current leveraged index/sector rankings (not for the faint of heart)

2 Wks ago

Last week

This week



2 Wks ago

Last week

This week



2 Wks ago

Last week

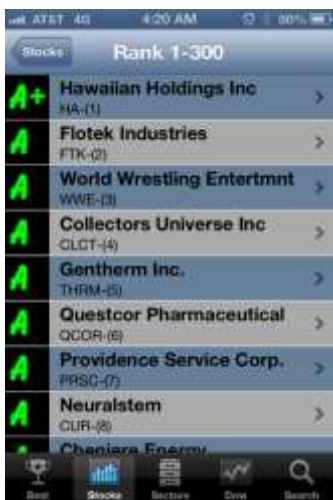
This week



Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

To view this past week's show archives click [here](#)

BILL GUNDERSON'S WEEKLY TOP 300 LIST



This is just an appetizer, here is the full list.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 200-300

Bill Gunderson's

Best Stocks Now

Top 300 as of 4/4/2014

			One	Six	Three	Two	Six	One	Two	One	Yest.	Current
			Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago		
			<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>
B+	BIIB	Biogen Idec Inc	14	10	35	48	13	10	36	115	177	201
B+	ICLR	ICON Pic	776	567	274	151	136	205	111	73	83	202
B+	KERX	Keryx Biopharmaceuticals	413	95	70	121	242	211	270	555	51	203
B+	VASC	Vascular Solutions Inc	240	87	119	89	68	74	46	88	99	204
B+	CPST	Capstone Turbine Corp	3154	3215	410	1248	466	454	179	201	196	206
B+	RGR	Sturm, Ruger & Co. Inc	366	163	45	713	1252	1212	876	676	319	208
B+	ASML	ASML Hldgs NY Ny	636	371	737	603	858	622	539	372	210	209
B+	SYNA	Synaptics Inc	692	630	392	264	104	94	166	151	359	210
B+	TRMB	Trimble Navigation Ltd	859	202	463	193	170	151	131	175	123	211
B+	OZRK	Bank of the Ozarks	0	783	310	338	553	610	391	222	286	212
B+	HBI	Hanes Brands	337	343	281	233	264	255	224	189	213	213
B+	PES	Pioneer Energy Svcs.	0	2596	2361	917	752	613	462	259	176	214
B+	FMC	FMC Corp	1158	715	729	729	513	575	474	279	146	215
B+	NVO	Novo Nordisk A/S	479	679	174	103	140	186	123	160	136	216
B+	ALGN	Align Tech Inc	247	82	151	615	790	496	586	282	257	217
B+	INSY	Insys Ther.	0	438	79	81	169	177	105	66	294	218
B+	DIS	Walt Disney Co	492	120	283	197	248	217	204	179	228	219
B+	BCPC	Balchem Corp.	38	236	523	591	1015	686	405	386	292	220
B+	MNRO	Monro Muffler Brake Inc	638	41	183	273	96	43	63	93	300	221
B+	LUX	Luxottica Grp SpA Adr	144	1072	731	392	583	475	691	764	304	222
B+	TSN	Tyson Foods Inc Ca A	1090	720	272	316	416	511	323	289	305	223
B+	AET	Aetna Inc	1137	1068	781	867	697	573	601	488	330	224
B+	NEU	Newmarket Corp.	396	673	868	458	542	609	468	425	248	225
B+	PII	Polaris Industries Inc	106	110	510	489	301	322	248	265	288	226
B+	PLL	Pall Corp	615	328	818	466	490	547	477	371	384	227
B+	CBST	Cubist Pharmaceuticals	308	94	25	115	35	48	32	140	178	228
B+	ORBK	Orbotech Ltd	2755	1253	669	671	1088	1291	1637	810	278	229
B+	ADS	Alliance Data Systems Corp	252	51	325	20	23	36	92	51	200	230
B+	CRI	Carters Inc	500	624	641	685	261	281	194	184	184	231
B+	NFLX	Netflix, Inc	40	86	12	46	70	12	50	123	312	232
B+	ORLY	O'Reilly Automotive Inc	256	373	221	122	172	276	321	255	206	233
B+	PKOH	Park Ohio Holding Corp	523	239	347	360	324	477	354	461	333	234
B+	SAIA	Saia Inc.	85	584	297	557	445	499	390	389	302	235
B+	CAB	Cabelas	77	660	353	709	546	831	344	391	362	236
B+	RDCM	Radcom Ltd	3079	1917	2100	532	875	2047	957	392	409	237
B+	BSBR	Banco Santander Br Ads	3058	2875	2444	2430	2255	1839	2863	1752	365	238
B+	BORN	China New Borun	0	875	2734	3384	309	187	163	71	75	239
B+	VFC	VF Corp	457	161	233	216	302	324	217	218	262	240
B+	DSGX	Descartes Systems Grp	1324	1322	390	300	610	447	412	210	406	241
B+	CIG	Companhia Energetica Adr.	1980	2151	1483	879	792	810	1488	789	346	242
B+	ENB	Enbridge	165	757	982	457	661	491	435	499	296	243
B+	OCN	Ocwen Financial Corp	52	412	716	1018	1423	1021	365	264	297	244
B+	CTRP	Ctrip.com Intl Ltd Adr	2378	566	720	267	249	269	188	338	482	245
B+	LGND	Ligand Pharm.	0	0	0	62	53	79	145	143	241	246
B+	PODD	Insulet Co.	66	280	66	1	3	1	1	1	86	247
B+	GCAP	Gain Capital Hldgs		2723	1211	681	294	510	333	728	416	248
B+	ADI	Analog Devices	803	1436	1827	1342	1302	1534	1721	1095	348	249
B+	VSH	Vishay Intertechnology Inc	1032	917	327	731	1005	889	923	714	208	250

Bill Gunderson's

Best Stocks Now

Top 300 as of 4/4/2014

		One	Six	Three	Two	Six	One	Two	One	Yest.	Current	
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago			
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	
B+	CSGP	Costar Grp Inc	72	330	360	248	288	24	7	10	159	251
B+	CPA	Copa Holdings	156	69	1425	785	575	1360	1382	758	338	253
B+	ECL	Ecolab Inc	270	311	535	375	347	292	195	158	246	254
B+	NSC	Norfolk Southern Corp	455	231	412	481	421	495	288	281	284	255
B+	CECE	CECO Environmental Corp	795	124	451	643	340	325	239	232	229	256
B+	EFII	Electronics For Imaging	998	1094	569	201	194	264	170	61	179	257
B+	IPAR	Inter Parfums Inc	403	405	609	801	886	687	438	293	344	258
B+	MYL	Mylan Labs Inc	1218	1396	571	781	476	624	499	205	407	259
B+	SHLO	Shiloh Ind Inc	2475	32	922	558	1090	931	774	811	1272	260
B+	SGU	Star Gas Partners Lp	1188	1285	703	1353	1636	2409	1493	559	457	261
B+	CLD	Cloud Peak Energy	2216	3095	3227	2905	3412	3576	3556	3172	492	262
B+	ESRX	Express Scripts Inc	708	935	206	236	382	338	176	149	250	263
B+	HAIN	Hain Celestial Grp	170	169	137	448	316	171	116	195	187	264
B+	WYNN	Wynn Resorts Ltd	445	194	109	84	195	150	64	99	240	265
B+	SJ.TO	Stella Jones Inc.	0	0	0	0	0	0	528	445	361	266
B+	AVT	Avnet Inc	2148	2055	2826	1691	1233	1561	2514	1067	303	267
B+	ITC	I T C Holdings	501	539	328	296	500	577	369	369	328	268
B+	ASYS	Amtech Systems Inc	3255	3166	409	405	339	1086	410	626	155	269
B+	JJSF	J&J Snack Foods Corp	361	217	346	209	374	234	258	248	211	270
B+	PENX	Penford Corp	1830	2774	2672	3075	1619	835	544	341	273	271
B+	BTI	British American Tobacco Plc	1058	1277	1077	545	645	371	380	390	412	272
B+	JJSF	J&J Snack Foods Corp	361	217	346	209	374	234	258	248	211	270
B+	PENX	Penford Corp	1830	2774	2672	3075	1619	835	544	341	273	271
B+	BTI	British American Tobacco Plc	1058	1277	1077	545	645	371	380	390	412	272
B+	BX	Blackstone Group	196	91	275	244	129	161	178	162	258	273
B+	ALIM	Alimera Sciences		256	58	55	591	86	266	436	24	274
B+	IVAC	Intevac Inc	3104	1344	1119	1672	1973	2072	2113	2055	417	275
B+	CPLP	Capital Product Ptrs.	1007	731	1851	1304	1413	1636	1684	1796	368	276
B+	CP	Canadian Pacific Railway	64	126	258	240	314	365	403	594	340	277
B+	GWW	Grainger WW Inc	338	769	730	762	397	403	507	300	341	278
B+	BRLI	Bio Reference Lab Inc	674	2291	1239	734	2096	2345	1691	743	342	279
B+	GILD	Gilead Sciences Inc	61	40	14	12	92	62	245	345	322	280
B+	CMG	Chipotle Mexican Grill	1187	229	294	362	335	391	132	89	133	281
B+	TEL	Tyco Electronics	1672	923	581	364	427	406	514	243	198	282
B+	UTG	Reaves Utility Income Fund	527	2032	791	431	457	430	440	504	372	283
B+	BOFI	B O F I Holdings		571	278	188	37	170	30	40	268	284
B+	NBR	Nabors Ind Ltd	2614	3418	3186	2989	2296	2392	2132	334	382	289
B+	PXD	Pioneer Natural Resource	297	276	819	423	515	223	327	408	289	290
B+	WLP	WellPoint Inc	1456	1474	1479	2100	1477	1625	1058	418	385	291
B+	PRXL	Parexel Intl Corp	92	483	239	159	215	294	240	83	109	292
B+	FURX	Furiex Pharmaceuticals	0	986	299	39	57	1189	511	165	131	293
B+	ORA	Ormat Technologies	2439	1820	3140	2747	1316	1564	1017	1308	500	294
B+	FIZZ	National Beverage Corp	1712	43	511	33	368	182	413	277	1046	295
B+	JAZZ	Jazz Pharmaceuticals plc	646	176	5	47	81	30	113	236	207	296
B+	HMH	Helios Ms Income Fd	2199	1891	1488	771	893	1172	886	630	574	298
B+	HUM	Humana Inc	1488	1244	1472	1320	639	881	583	191	460	299
B+	MSA	Mine Safety Appliances Co	495	773	867	692	1165	842	767	528	318	300

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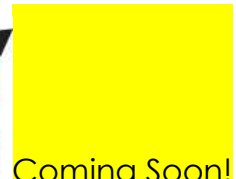
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BSN App



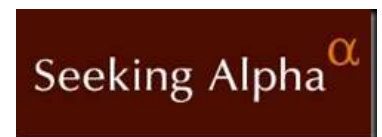
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Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, *Townhall Finance*, and *SeekingAlpha.com*.



You can see my recent articles for the *TheStreet* by clicking [here](#)

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Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

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