

 **BILL GUNDERSON'S
BEST STOCKS NOW NEWSLETTER**
Honest Counsel for Successful People.

August 15, 2014

Password for the Standard Newsletter Archive is: bonds

Is the U.S. Consumer Confident?



"American families feel better about the economy than they have in a long time," said Kurt McNeil, General Motors' U.S. sales chief, on Friday. The improving economy is behind the strength in the auto market, economists and automakers said."

The above statement appeared in the *Los Angeles Times* on August 1, 2014. Meanwhile, the latest reading from the Conference board on Consumer Confidence came in as follows:

[The Conference Board Consumer Confidence Index® Improves Again](#)

July 2014

Third Straight Monthly Gain; Index at Highest Level since October 2007

Headlines like these make me want to pop a cork, beef up my wardrobe, and load up on the consumer discretionary (retail) stocks. But, keep your credit card in your wallet for now, because here is what a few major retailers have said recently.

“We are approaching the second-half of 2014 with confident optimism in our business strategies, merchandise assortments and marketing plans, tempered with the reality that many customers still are not feeling comfortable about spending more in an **uncertain economic environment**,”

Terry J. Lundgren, Macy’s chairman and CEO, said in a statement. (August 13, 2014)

And what better bell-weather could there be on the retail sector than Wal-Mart (WMT)? Here is the headline from their earnings report on Thursday, August 14:

Wal-Mart stores cut its earnings guidance for the year after it posted its seventh straight quarterly decline in U.S. store traffic and said growth in online sales would slow. It cited sluggish consumer spending.

Mickey D’s (MCD) reported their earnings just three weeks ago. I would consider McDonald’s to be yet another fairly good proxy, bell-weather stock for the consumer discretionary sector.

McDonald’s reported a lower-than-expected quarterly profit as comparable sales in its struggling U.S. business fell for the third straight quarter and sales in Europe declined for the first time in four quarters.

It is an improving economy says the *Los Angeles Times*. Consumer Confidence is at its highest level since 2007 says the U.S. government. Yet, Macy’s, Wal-Mart, and McDonalds are telling us a different story altogether. Who am I supposed to believe?

I need more facts-more evidence, I need a bigger sample. Let’s dig a little deeper. Here is a headline from Reuters today:

Euro zone economy grinds to halt even before Russia sanctions bite

Here is some more color on the story.

“Euro zone's economy unexpectedly stalled in the second quarter of the year dragged down by shrinking growth in Germany and stagnant France, ringing alarm bells about the health of the bloc's economy bracing for impact of sanctions against Russia.

Economy of the 18 countries sharing showed no growth in the three months to June when compared with the first quarter when it was up 0.2 percent, data from the EU's statistics office Eurostat showed on Thursday.”

Wait a minute. This does not sound very good, I am beginning to **lose my confidence**. How can a non-growth European economy not impact us here in America? They are our biggest trading partner.

Let's next check on Japan, the world's third largest economy:

Japan's GDP Falls By 6.8% In The Second Quarter On Sales Tax Rise

“A sales tax hike last quarter drove Japan's economy into its biggest contraction since the March 2011 earthquake and tsunami, Cabinet Office data showed on Wednesday, keeping policymakers under pressure to expand fiscal and monetary stimulus should recovery falter again.

The April 1 sales tax hike took a heavy toll on household spending, shrinking the world's third-largest economy by an annualized 6.8 percent from April through June, and wiping out growth of 6.1 percent seen in January-March as consumers went on a shopping spree to avoid the higher tax.”



Yikes! Who is the genius that suggested a massive sales tax increase? Japan's economy has been struggling for years. It seems to me that the money would have been better off in the hands of the consumer and not in the government's hands.

I am getting less and less confident as I go. Many times pictures tell me much more than words. Let's look at a few. Maybe I can get my confidence back. We begin with Wal-mart.

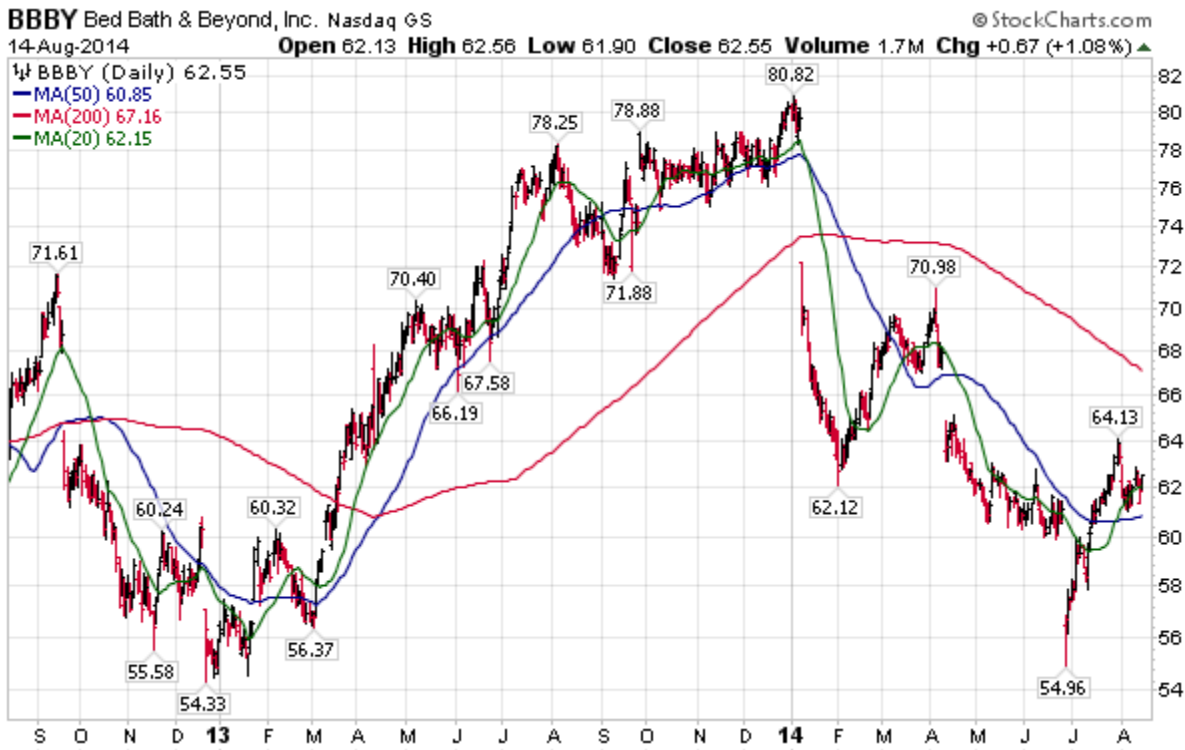


I see a stock that has gone nowhere in one year. Let's next take a look at McDonalds.



The stock has come down real hard in the last two months.

I see a lot of charges on my credit card to Bed, Bath, and Beyond (BBBY).



It does not look like it is helping the stock, however. If folks are not shopping at Wal-Mart, then they must be shopping at Target (TGT):



So much for that theory. How about The Container Store (TCS)? Lots of neat things there...

TCS The Container Store Group, Inc. NYSE

© StockCharts.com

14-Aug-2014

Open 21.41 High 22.25 Low 21.31 Close 21.58 Volume 258.9K Chg +0.17 (+0.79%) ▲



The stock is not so neat, however. I see a lot of teenagers wearing American Eagle (AEO) gear:

AEO American Eagle Outfitters, Inc. NYSE

© StockCharts.com

14-Aug-2014

Open 10.97 High 10.97 Low 10.58 Close 10.79 Volume 5.6M Chg -0.17 (-1.55%) ▼



It does not look like their parents are buying the stock, however. OK then, they must be saving money by shopping at T J Maxx (TJX)...

TJX TJX Cos., Inc. NYSE

14-Aug-2014

Open 53.67 High 54.09 Low 53.37 Close 53.96 Volume 3.9M Chg +0.62 (+1.16%) ▲

© StockCharts.com

1/4 TJX (Daily) 53.96

MA(50) 53.73

MA(200) 58.32

MA(20) 53.21



I guess not. How about Ross Stores (ROST)?

ROST Ross Stores, Inc. Nasdaq GS

14-Aug-2014

Open 65.54 High 66.16 Low 65.38 Close 66.10 Volume 878.7K Chg +0.70 (+1.07%) ▲

© StockCharts.com

1/4 ROST (Daily) 66.10

MA(50) 65.83

MA(200) 70.05

MA(20) 64.51



Nope!

Boy, all of this “consumer confidence” is invisible almost everywhere! All-time highs! But then how come the consumer stocks are hitting lows? Maybe all that discretionary spending is showing up at the restaurants. We Americans love to eat out...Let’s check EAT (Brinker Intl.).



All of those sizzling fajitas commercials don’t seem to be paying off very well. Maybe we prefer Olive Garden or Red Lobster over Chili’s.



Darden’s stock just got whacked too...

Taco Bell, KFC, Pizza Hut?



Nope!

My office is right across the street from Horton Plaza in downtown San Diego. It is a Westfield Mall. It has most of your typical tenants: Nordstroms, Macy's, Brookstone, Wetzel's Pretzel, etc. I have never seen this mall as empty as it has been over the last several months. This is high-time tourist season in San Diego. There are nice hotels all around the mall, but the visitors don't seem to be interested in shopping.

Maybe they are visiting Sea World (SEAS), one of San Diego's big tourist attractions:

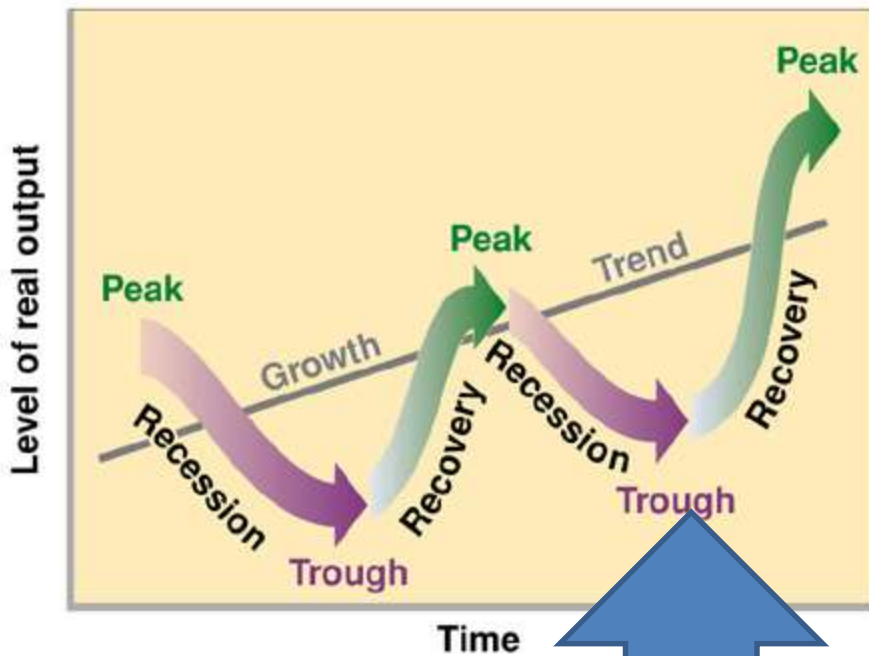


I reported on local channel six news that Sea World's stock was down 30% on Wednesday. Theme Park traffic is way down. "Blackfish" has something to do with it, but not that much!



To be fair, Disney (DIS) is hitting new highs, but they rely on a whole lot more than just their theme parks. Things like "Frozen" and ESPN have really helped them. I wrote an [article](#) for TheStreet.com this past week on why I currently like the stock.

But very few consumer discretionary stocks are doing well this year. Most of them "topped out" more than a year ago. Retail stocks are a **leading indicator** of the economic cycle. I cleaned up on stocks like Tractor Supply (TSCO), T J Maxx (TJX), and Dollar Tree (DLTR), a few years ago when the economic cycle was really accelerating. But, where are we now in the economic cycle? Here is where we started five years ago.



?

The fact of the matter is this: We are not at the beginning of a new economic cycle. This was obviously one of the best times to invest. Consider that the market has almost tripled since the trough in 2009.

You have heard the old adage that is not good to fight the FED. Nothing could be truer during this 65 month old Bull. The FED has been pumping unprecedented stimulus into our economy, the party is now over, however. Do you know what your living room looks like the next day after New Year's Eve? Confetti, dried up deviled eggs, and sparkling cider corks everywhere.



I am not saying that this current Bull is over, but I am pointing out the fact that a very important leading indicator like the Consumer Discretionary sector has already "rolled." This is not a good sign. Fortunately, other sectors have been picking up the slack, however. More and that in a moment.

Here is how finished a week of **mixed** earnings and economic reports:

Asset Class	Fri. 8/8/14 9AM	Thurs 8/15/14 Close	Week Change	Pct. Change
S&P500	1917.38	1955.06	37.68	1.97%
Avg.Forward PE ratio 3800 stocks	16.76	16.81	0.05	0.30%
DJIA	16,437.85	16,662.91	225.06	1.37%
NASD	4346.61	4464.93	118.32	2.72%
S&P600 (Small)	650.28	657.10	6.82	1.05%
S&P400 (Mid-Cap)	1371.89	1395.48	23.59	1.72%
Tot.Wld Stock Index (VT)	60.36	61.55	1.19	1.97%
Emg. Mkts (VWO)	43.54	44.59	1.05	2.41%
Em Mkt Sm. Cap (DGS)	48.16	48.87	0.71	1.47%
Europe (EFA)	64.88	66.15	1.27	1.96%
India (INP)	67.99	70.44	2.45	3.60%
China (FXI)	40.34	41.07	0.73	1.81%
Canada (EWC)	31.49	32.12	0.63	2.00%
Russia (RSX)	23.40	24.42	1.02	4.36%
Brazil (EWZ)	47.50	49.42	1.92	4.04%
Latin America (ILF)	38.74	40.02	1.28	3.30%
20 Yr.+ U.S Treas. (TLT)	116.06	117.71	1.65	1.42%
7-10 Yr. U.S Treas. (IEF)	104.42	104.91	0.49	0.47%
U.S. 10yr. Tr. Yield	2.39%	2.35%	-0.04%	1.67%
Greece 10yr. Bond	6.51%	6.31%	-0.20%	3.07%
Brazil 10yr. Bond	12.10%	12.07%	-0.03%	0.25%
Oil	97.55	97.24	-0.31	-0.32%
Gold	1312.30	1305.50	-6.80	-0.52%

It was a very good week in the market. Investors feel like Geopolitical events have calmed down for now. I am not so sure about that! **Putin's convoy of "humanitarian" aid was reportedly shelled by Ukraine troops on Friday morning. The market reacted immediately with a 100 point sell-off and then rebounded somewhat by the end of the day.** I do not trust Putin.

Investors also seem to think that ISIL is now under control after a little bit of targeted bombing by the U.S. Meanwhile, ISIL's numbers continue to increase and they are promising to bring their brand of car bombings to an American city near you. Let's hope that they are all talk.

The peace is holding in Gaza, but it is ever so fragile. India had a very good week, Brazil's third candidate for their President was killed in a plane crash, and oil prices continue to drop, yet another sign of a SLOWING GLOBAL economy!

We have had some issues with the push notifications that are intended only for premium app subscribers. It seems that they are going out to all subscribers of the app. This issue should be fixed soon and the "live" push notifications will be sent out to premium app subscribers only once again. We will then create a premium newsletter subscription that will be sent out live trades to premium subscribers via email. The cost for live updates will be \$89 per month.

Here is where we stand year to date:

Asset Class	12/31/2013 Close	Thurs 8/15/14 Close	2012 Final	2013 Final	2014 YTD
S&P500	1848.36	1955.06	13.41%	29.18%	5.77%
Forward PE ratio	18.58	16.81	14.78	18.58	-9.53%
DJIA	16576.66	16662.91	7.06%	26.50%	0.52%
NASD	4176.59	4464.93	15.66%	37.80%	6.90%
S&P600 (Small)	665.54	657.10	14.82%	39.65%	-1.27%
S&P400 (Mid-Cap)	1342.53	1395.48	16.07%	31.57%	3.94%
Tot World Stock Index (VT)	59.40	61.55	16.07%	20.19%	3.62%
Emg. Mkts (VWO)	41.14	44.59	16.54%	-7.61%	8.39%
Em Mkt Sm. Cap (DGS)	46.09	48.87	19.59%	-6.78%	6.03%
India (INP)	56.96	66.15	26.60%	-3.52%	16.13%
Europe (EFA)	67.10	66.15	14.80%	18.01%	-1.42%
China (FXI)	38.37	41.07	16.00%	-5.14%	7.04%
Canada (EWC)	29.16	32.12	9.10%	5.31%	10.15%
Russia (RSX)	28.87	24.42	15.05%	0.89%	-15.41%
Brazil	44.69	49.42	23.65%	-3.85%	10.58%
Latin America (ILF)	37.04	40.02	1.70%	-15.51%	8.05%
20 Yr.+ U.S Treas. (TLT)	101.86	117.71	1.70%	-15.94%	15.56%
7-10 Yr. U.S Treas. (IEF)	99.24	104.91	2.50%	-7.24%	5.71%
U.S. 10yr. Tr.	2.98%	2.35%	0.63%	-49.25%	21.14%
Oil	94.18	97.24	5.21%	-2.07%	3.25%
Gold	1237.40	1305.50	6.14%	-26.34%	5.50%

The S&P 500 is now up 5.77% year to date, while the Dow is up a scant 0.52%. U.S. small-caps are down 1.27% ytd. Emerging markets continue to outperform our market. U.S. interest rates remain low. The bond market had a big rally on Friday after the conflicting news reports out of the Ukraine.

Emerging Markets.



U.S. Bonds.



Gold remains neutral



The Dow is bouncing hard of its 200 day moving average. It is on a short term sell signal however with the 20 day/50 day moving average crossover.



The S&P 500 has rallied back to its 50 day moving average. The 50 day could now become resistance. It too is now on a short term sell signal. It has downside risk to 1,870.



The Nasdaq continues to hold up well. In fact it looks like it wants to break out to the upside once again...



China is holding up well and I added some more exposure to this market this past week.



My U.S. Small-cap Growth indicator is still neutral and hanging tough for now.



We will continue to watch this index very closely going forward. Again, here are the support and resistance levels of this key index. **\$108-\$124**. We are currently at **\$115.68**. This is still neither bullish nor bearish. It is a neutral reading. Let's next have a look at where the indexes currently stand.

Here are this week's all-important ranking of the 77 indexes that I track on a daily basis:



We now have four B+ Indexes. The top spots are still dominated by Asia. I have no interest in the Egypt ETF. I continue to increase my exposure to the Asian markets.



Here are my second tier (9-16) of indexes.

Two weeks ago



Last week



This week.



Here are this week's bottom ranked indexes.

Worst Indexes 2 weeks ago



Worst Indexes last week



Worst Indexes this week



No surprises here. Europe and Russia continue to be the worst places to be invested in 2014. Argentina is also having its difficulties right now.

Now for this week's ranking of the 34 asset classes. This gives me a good indication of where the money is flowing. It will also help to warn us of a lurking bear.

Top 8 (3 wks. ago)



Top 8 (2 wks. ago)



Top 8 (This week)



The Nasdaq 100 index and the MLP index are still the top ranked asset classes. Emerging Markets are also right there in the leadership group. There is still not any one dominate asset class like there was last year, however.



Here is the second tier of leading asset classes:

(9-16) Three weeks ago

(9-16) Last week

(9-16) This week



Nothing exciting here.

Here are this week's worst ranked asset classes. This also very important to watch going forward. As long as the Inverse S&P 500 remains at the bottom of the pile, the bear is at bay.

Bottom 8 two weeks ago

Bottom 8 last week

Bottom 8 this week



The INVERSE S&P 500 is back where it belong, at the bottom of the heap! It has been at or near the bottom throughout this entire 65 week bull market.



This continues to be a horrible chart to bet on.

Here is my current ranking of the sixty sectors that I track on a daily basis. The sector rankings will also be critical to watch going forward.

Top 8 three weeks ago



Top 8 two weeks ago



Top 8 this week



The Biotech sector had huge week. It back near the top. U.S. internet and Chinese Internet are also very strong right now. Healthcare stocks are also still doing well. Why is the biotech sector starting to lead again? **BECAUSE FOR THE MOST PART, IT IS NON-CORRELATED TO THE ECONOMY.**

IBB Biotech iShares Nasdaq GM

© StockCharts.com

15-Aug-2014 **Open** 262.64 **High** 264.08 **Low** 258.95 **Close** 263.41 **Volume** 1.1M **Chg** +2.21 (+0.85%) ▲

IBB (Daily) 263.41

MA(50) 253.54
MA(200) 238.82
MA(20) 254.01



FDN First Trust Dow Jones Internet Index Fund NYSE

© StockCharts.com

15-Aug-2014 **Open** 60.85 **High** 60.95 **Low** 60.09 **Close** 60.56 **Volume** 1.1M **Chg** -0.15 (-0.25%) ▼

FDN (Daily) 60.56

MA(50) 59.11
MA(200) 58.56
MA(20) 59.62



Here is what sectors 9-16 look like right now.

#9-16 (3 weeks ago)



#9-16 (2 weeks ago)



#9-16 (this week)



The Energy Sector is still missing from the leaders, but I am still bullish. If any one of these hotspots in the world escalate, oil will be right back over \$100 per barrel.

Here are this week's bottom ranked sectors

Bottom 8 Two Weeks Ago



Bottom 8 Last Week



Bottom 8 This Week



THIS WEEK'S BOTTOM LINE

The Consumer Sector really has me worried...

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Please follow me on Twitter @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:

<http://www.pwstreet.com>

Bill Gunderson's Conservative Growth Model Portfolio

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings of 10-18%, however.**

This portfolio was up **23.8%** in 2013. This is net of an annual mgt. fee of 2% and all \$7 trades. This portfolio is up

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's Income & Growth Model Portfolio

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle a **10-15% swing**. This portfolio currently has an average yield of **3.3%**. This portfolio was up **21.75%** in 2013. It is now up **33.14%** since its August 5, 2011 inception. This works out to an annualized rate of **9.34%**. **Not bad for an Income account.**

This portfolio is now up

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's ETF Model Portfolio

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-20%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio was up **27.07%** in 2013. This portfolio is up

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

The above portfolio is the one that Bill Gunderson has his new Granddaughter Melissa's college fund in.



Two Weeks Ago

Last Week

This Week



"This beard makes me look like Grandpa"

Melissa Odette Furrows is now 7 months old. She was born one hour after my mother, Lucille Bracken Gunderson passed away on November 21, 2013. Melissa was also born on her other Grandmother, Odette Nahra's Birthday. She passed away earlier in the year



Lucy



Odie "Until we meet again."

Bill Gunderson's Aggressive Growth Model Portfolio

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-20% swings** from time to time in an aggressive style of investing. This portfolio goes anyone in in the world, wherever the action is. This portfolio was up **39.5%** in 2013 after all expenses. It can also be heavily weighted in certain sectors of the market.

This portfolio is

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's 401-K/Mutual Fund Model Portfolio

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. I am almost done with my **BEST MUTUAL FUNDS NOW™** app.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up **31.33%** in 2013 (net of all fees and trading costs).

It is now

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

BASIC 401-K ALLOCATION (No changes this week).

U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	10.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Latin America	0.0%	Asia	0.0%

THESE SECTIONS ARE FRO CLIENTS AND SUBSCRIBERS ONLY

TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans. ***No changes this past week.***

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

Bill Gunderson's Trading Account (new)

This is Bill Gunderson's actual trading account. I deposited \$25,000 into it on 3/28/14 and went shopping. I have sent out a tweet on every trade I have made since. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. I am using sell stops on leveraged investments.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Looking for a Hedge. Here is my current ranking of inverse (Bearish) ETF's:

Two Weeks Ago

Last week.

This week.

ETF Name	Two Weeks Ago	Last week	This week
Region Banking Inverse (KRS-907)	B	B+	B
Dow Jones Inverse 2X (SDOW-908)	B	B	B-
High Yield Index Inverse (SJB-909)	B		
Real Est. Index Inverse (REK-2140)	C+	C+	C
Europe EAFE Inverse (EFZ-2538)	C+	C+	C
Basic Material Inverse (SBM-2614)	C+	C+	C
Midcap 400 Inverse (MYY-2656)	C	C+	C
Russell 2000 Inverse (RWM-2657)	C	C+	C
Smallcap 600 Inverse			

I still do not see any good short opportunities.

Current leveraged index rankings (not for the faint of heart)

2 Wks ago

Last week

This week

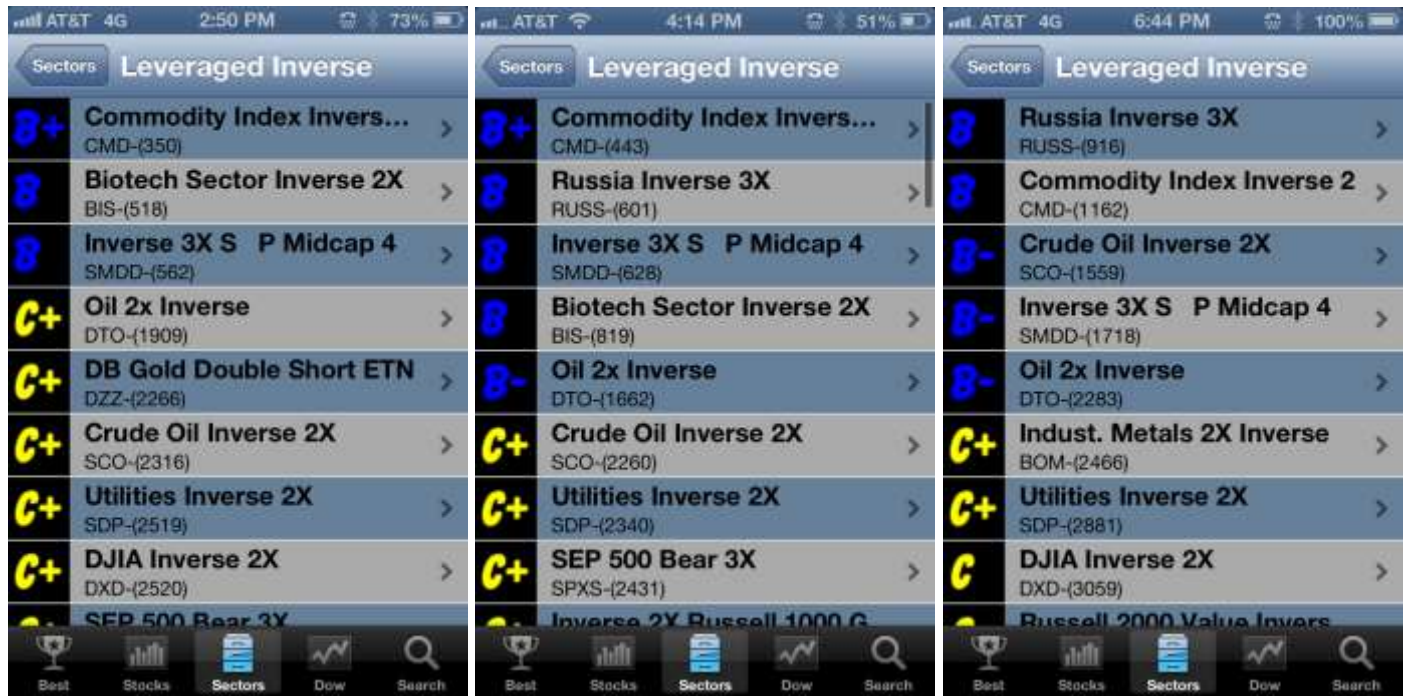
ETF Name	2 Wks ago	Last week	This week
Latin America 3X (LBJ-79)	A-		
U.S. Treasury 20+ Index 2 (UBT-108)	A-	A-	A-
Brazil Index 2X (UBR-156)	B+		
Nasdaq 200% (QLD-221)	B+	B+	A-
China 25 Index 2X (XPP-315)	B+	B	B+
U.S. Treasury 7-10 Index (UST-408)	B	B	B+
NASDAQ 3x (TQQQ-797)	B	B-	B
EMG.MKT BULL 3X (EDC-1059)	B-	C+	
S P 500 2X Proshares		C+	

Leveraged Inverse Rankings

2 Wks ago

Last week

This week



Nothing looks good yet.

Leveraged Sectors

2 Wks ago

Last week

This week



Nothing That Biotech 2X looks pretty good right now.

Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

To view this past week's show archives click [here](#)

BILL GUNDERSON'S WEEKLY TOP 300 LIST

Rank	Company Name	Rating	Symbol
1	Pharmacyclics Inc	A+	PCYC-(1)
2	Dexcom	A+	DXCM-(2)
3	Workday Inc.	A+	WDAY-(3)
4	InterMune Inc	A	ITMN-(4)
5	Biogen Idec Inc	A	BIIB-(5)
6	Seattle Genetics Inc	A	SGEN-(6)
7	Biotech Index	A	XBI-(7)
8	Skyworks Solutions Inc	A	SWKS-(8)
9	American Railcar		

This is just an appetizer, here is the full list.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBER ONLY, BUT HERE ARE 200-300

Bill Gunderson's

Best Stocks Now

Top 300 as of 8/14/2014

		One	Six	Three	Two	Six	One	Two	One		
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Yest.	Current
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>
A- LPNT	Lifepoint Hospitals Inc	2558	1292	984	1566	2258	1346	494	512	194	201
A- SSYS	Stratasys Inc.	253	1570	403	667	235	554	1479	1100	211	202
A- AHGP	Alliance Holdings	413	96	1625	575	247	129	158	658	181	203
A- BLDP	Ballard Power Systems	2067	2575	2326	1212	1169	2788	1588	2061	352	204
A- CNK	Cinemark Holdings	422	590	343	501	174	438	1013	355	456	206
A- UBNT	Ubiquiti Networks	1188	3119	1233	1837	1282	3046	2819	2912	197	207
A- DDS	Dillard's Inc	1393	287	58	144	81	90	101	120	300	209
A- DECK	Deckers Outdoor Inc	1886	1859	2517	1167	673	525	530	432	233	210
A- VGR	Vector Group Ltd	1308	1528	379	353	284	1398	1030	1214	205	212
A- MFRI	MFRI Inc	2241	2021	1493	1686	2733	2515	1863	2325	160	213
A- GTAT	GT Advance Tech	2948	3385	1668	2280	2943	3034	2973	2524	283	214
A- BABY	Natus Medical Inc	2211	424	1462	1077	1762	2272	428	156	243	217
A- EQIX	Equinix Inc	974	151	65	146	118	250	136	97	209	218
A- MEOH	Methanex Corp	122	1058	650	212	345	152	119	122	223	219
A- TRMB	Trimble Navigation Ltd	1026	1465	142	434	2121	1869	1864	406	210	220
A- AGIO	Agios Pharm.	0	0	0	0	0	0	3635	2665	71	221
A- AMTD	Ameritrade Holding Corp	244	1468	1816	710	399	1019	1045	447	249	222
A- LAD	Lithia Motors Inc	39	23	81	74	5	58	131	80	213	223
A- RGC	Regal Entertainment Group	1556	1052	645	782	1153	917	1525	571	391	224
A- PRSC	Providence Svc. Corp.	1530	1270	1993	2167	2355	1292	619	147	215	225
A- Z	Zillow	172	374	139	260	127	1449	1812	433	217	226
A- HSKA	Heska Corp.	0	2958	2637	2614	1332	2583	1049	1954	298	227
A- KALU	Kaiser Aluminum Corporation	1013	2283	1356	1066	1441	1225	400	783	219	228
A- NATH	Nathan's Famous Inc	262	1436	153	232	1039	2640	2507	1031	220	229
A- MKTX	Marketaxess Hldg.	0	1280	1152	1480	2737	2474	798	786	307	231
A- DIN	Dineequity	926	418	1520	1489	2113	1929	1827	676	331	232
A- MNST	Monster Beverage Co.	203	103	799	509	230	705	592	176	404	233
A- EFX	Equifax	1033	637	1594	1157	616	645	386	410	224	234
A- TRP	TransCanada Corporation	2582	1379	1802	1613	842	25	43	172	225	235
A- NGLS	Targa Resource	2094	736	744	1098	745	427	985	252	230	236
A- ATHN	Athenahealth	564	2046	337	1130	915	1670	602	936	212	237
A- CAVM	Cavium Networks	1565	568	1423	2863	2268	1986	2078	545	232	238
A- LTS	Ladenburg Thalmann	0	1101	2007	950	89	68	159	1740	507	240
A- CLW	Clearwater Paper	3051	2011	3051	3111	2562	1694	82	622	278	241
A- SFUN	Soufun Hldgs.	1035	3182	3438	3485	3139	1311	2243	3424	185	242
A- SFLY	Shutterfly	0	3525	2208	3018	367	1364	1452	251	1520	244
A- BAM	Brascan Asset Management	1355	215	828	1246	509	202	229	277	238	245
A- AIRM	Air Methods Corp	505	1419	123	231	447	407	1237	403	242	246
A- ALGN	Align Tech Inc	77	1173	949	255	158	390	156	274	274	247
A- MPAA	Motorcar Parts Of Amer	2027	1566	1901	2339	899	871	895	1021	245	248
A- NFLX	Netflix, Inc	19	275	438	8	62	182	332	58	81	249
A- TIBX	Telecom Italia SpA	3168	2425	619	2741	2659	2384	1711	1387	246	250

Bill Gunderson's

			One	Six	Three	Two	Six	One	Two	One		
Best Stocks Now			Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Yest.	Current
Top 300 as of 8/14/2014			<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>
A-	HPY	Heartland Payment Systems	0	397	348	595	1204	226	271	1404	248	252
A-	CMN	Cantel Medical	28	821	49	222	123	317	637	173	279	254
A-	DIS	Walt Disney Co	1722	148	309	196	104	134	95	23	251	255
0 A-Rated St			0	0	0	440	250	275	275	90	255	255
A-	MCK	McKesson Corp	986	67	345	59	222	82	106	51	357	256
A-	MGA	Magna Intl Inc	628	185	77	125	152	173	76	163	229	257
A-	WPC	WP Carey & Co. LLC	473	157	267	319	301	210	285	61	253	258
A-	GLNG	Golar Lng Inc	521	1248	496	209	73	55	162	211	254	259
A-	IEP	Icahn Ent.	0	224	840	1678	676	276	180	460	256	261
A-	UOPIX	Profunds Ultra NASDAQ	345	476	121	134	120	49	34	4	259	262
A-	KMR	Kinder Morgan Mgt.	1704	1515	918	826	1220	1047	866	641	260	263
A-	KR	Kroger Co	838	388	1483	707	393	194	505	208	261	264
A-	DTLK	Datalink Corp	581	2671	464	785	2359	1773	1024	2194	244	265
A-	WLB	Westmoreland Coal Co.	1846	1446	404	623	561	395	124	14	187	266
A-	CRWS	Crown Crafts Inc.	867	1467	1042	1228	2033	1467	1042	232	335	267
A-	HAWK	Blackhawk Network	0	2847	2210	1965	136	140	906	820	285	268
A-	EXP	Eagle Materials Inc	682	2497	463	780	227	863	190	300	265	269
A-	ACET	Aceto Corp	67	1741	1777	446	1046	750	1086	869	378	270
A-	BLKB	Blackbaud Inc	1531	551	530	873	943	1176	1185	66	303	271
A-	CALM	Cal-Maine Foods Inc	487	150	159	418	4	5	2	67	72	272
A-	INFY	Infosys Technologies Ads	506	953	2173	1564	1083	900	493	1153	266	273
A-	QCOR	Questcor Pharmaceutical	35	6	30	42	25	20	33	7	267	274
A-	CAR	Avis Budget Group	1440	243	143	241	264	413	322	537	203	275
A-	SNA	Snap On Inc	560	727	1107	1220	1323	452	146	233	162	277
A-	SEMG	Semgroup Corp.	0	2654	2313	1697	1455	81	305	777	137	278
A-	EXLP	Exterran Partners	2419	552	2328	653	974	1036	1295	738	269	279
A-	CVS	CVS Corp	1484	128	792	1250	709	512	177	279	309	280
A-	IVZ	Invesco Ltd	1881	1131	917	903	470	301	273	378	270	281
A-	KSU	Kansas City Southern	517	75	166	627	46	22	49	6	271	282
A-	ACIW	A C I Worldwide	430	1374	489	866	3387	1293	1087	154	350	283
A-	NATI	National Instrument Corp	2058	955	450	584	210	443	517	329	275	284
A-	TSLA	Tesla Motors	151	1893	447	71	316	1928	2161	1207	277	286
A-	BBSI	Barrett Business Svcs	7	1604	735	1292	241	262	238	1749	322	288
A-	BCRX	BioCryst Pharmaceuticals	731	1980	458	148	131	1602	1899	1157	218	289
A-	MGPI	MGP Ingredients Inc	1283	2766	787	842	887	958	1267	1815	258	290
A-	SKUL	Skullcandy	2524	3644	1750	3639	3700	3466	3391	3551	525	291
A-	PANW	Palo Alto Networks	1296	3689	2445	1883	1574	1658	485	1865	282	292
A-	EMES	Emerge Energy Svcs	0	11	38	17	101	1002	151	409	284	293
A-	TNXP	Tonix Pharm.	0	3744	1408	89	361	1918	3379	1799	156	294
A-	NOR	Noranda Alum.	0	3745	2281	2229	1361	323	432	3319	286	295
A-	CCM	Concord Medical Svcs.	0	3579	3053	2935	1093	928	1926	2669	236	296
B+	GEL	Genesis Energy Lp	668	599	494	560	962	309	259	399	332	298
B+	USPH	US Physical Therapy Inc	1621	1364	600	1136	452	360	265	244	292	300

HERE IS HOW YOU CAN STAY ON TOP OF THE MARKET THIS YEAR...



My Best Stocks Now Radio Hour is heard on the Salem Broadcast Network every weekday. Check your local affiliate for schedule.

You can listen live to the show on the internet through the station's websites:



Seattle 7am



Dallas/Ft. Worth



Twin Cities



San Francisco



Honolulu



Atlanta



Tune-In App



BSN App



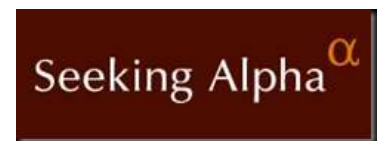
Miami



Chicago

In addition to this we will also download the shows to the radio archives on my website <http://pwstreet.com> and send them to iTunes. There is no excuse to not keep up on your investments!

Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, *Townhall Finance*, and *SeekingAlpha.com*.



You can see my recent articles for the *TheStreet* by clicking [here](#)

To see my recent articles for MarketWatch click [here](#)

Watch for Bill Gunderson on:



Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

<http://pwstreet.com/good-bad-stocks/>

To order my book, Best Stocks Now, click the link below:

<http://pwstreet.com/book/>

To set up and appointment with me, click the link below:

<http://pwstreet.com/contact-us/>



Come visit me some time!

Subscriptions to this weekly newsletter are \$195 per year or \$60 per quarter. To subscribe call us at (855)611-BEST or visit our website at <http://pwstreet.com>. You can also mail a check to Gunderson Capital Mgt. 101 W.Broadway #1975 San Diego, CA 92101

THIS REPORT PROVIDES GENERAL INFORMATION AND IS NOT AN OFFER TO BUY OR SELL ANY SECURITY. IT IS THE SOLE OPINION OF THE WRITER, BILL GUNDERSON. BILL GUNDERSON IS PRESIDENT OF GUNDERSON CAPITAL MANAGEMENT INC. LOCATED AT 101 W. Broadway #1975, San Diego, CALIFORNIA PHONE NO. (855)611-BEST. BILL GUNDERSON EDITS THE WEEKLY NEWSLETTER. INFORMATION IN THIS NEWSLETTER COMES FROM INDEPENDENT SOURCES BELIEVED TO BE RELIABLE, BUT ACCURACY IS NOT GUARANTEED. BILL GUNDERSON OR GUNDERSON CAPITAL MGT. INC. HAS NOT VERIFIED THE ACCURACY OF THE INFORMATION PUBLISHED BY THE INDEPENDENT SOURCES. SELECTIONS IN THIS NEWSLETTER ARE THE SOLE OPINIONS OF BILL GUNDERSON AND ARE SUBJECT TO RISKS AND UNCERTAINTIES BEYOND THE CONTROL OF BILL GUNDERSON AND GUNDERSON CAPITAL MGT. INC. SUCH RISKS AND UNCERTAINTIES INCLUDE NATIONAL, INTERNATIONAL, ECONOMIC CONDITIONS AND FLUCTUATIONS; ECONOMIC CONDITIONS OF SPECIFIC SECTORS AND GROUPS AND COMPANIES; MANAGEMENT CAPABILITIES OF COMPANIES SELECTED. SELECTIONS IN THIS NEWSLETTER MAY NOT YIELD PROFITABLE RESULTS AND MAY ACTUALLY RESULT IN A LOSS OF INVESTMENT CAPITAL. AS AN INVESTMENT ADVISOR, BILL GUNDERSON, OR CLIENTS OF GUNDERSON CAPITAL MGT. INC. MAY PURCHASE AND SELL SECURITIES IDENTIFIED EITHER IN THEIR OWN ACCOUNTS OR ACCOUNTS THAT THEY MANAGE. THEY MAY ALSO BUY OR SELL SECURITIES MENTIONED WITHOUT NOTICE TO NEWSLETTER SUBSCRIBERS. IF YOU HAVE ANY QUESTIONS, YOU CAN CONTACT BILL GUNDERSON AT (855)611-BEST