



August 29, 2014

Password for the Standard Newsletter Archive is: Gundersoncm

# *Surf's Up!*



It looks like I picked the wrong day to take an early lunch and go for a little swim at the beach. Our shoreline has been pounded this past week by huge waves that were generated by a hurricane off the coast of Baja California.

I told my associate, Craig Munson to take off a little early, and go for a nice swim at the beach ☺



Craig is still not talking to me ☹️ I think he finally ended up somewhere near his hometown of Dekalb, Illinois. A sea urchin now answers his cell phone. "Craig is unavailable right now."

We do try to have some fun at Gunderson Capital Management. One day, I told Craig that I was taking him to the best Mexican restaurant in San Diego. At least it is my favorite one. I told him that it was really fancy and that he needed to wear a suit and tie to get it in.



Craig was the best dressed guy in the lunch line that day. I told him not to worry. I know the Maitre'd and she would still let him in.



They would only accept cash from him, however. Craig then proceeded to have some of the best "real" Mexican food in San Diego.



My son likes Chipotle (CMG) better! Kids now days! Next time you are in San Diego, let us know and Craig will take you out for some "REAL" Mexican food. Just don't go to the beach with him.

*As far as I can tell, the premium version of both the apple and android versions of the app are now working. I am sending out push notifications on all trades that I am making during the week.*

*Next week we are going to add a back-up email, just in case you miss the push notifications. We are also adding a premium newsletter subscription that will send out emails during the week when trades are made. The cost for live updates will be \$89 per month.*

*We are also planning on adding about a 15 minute exclusive video for premium subscribers only. It will be done right around the close of the market. It will have my observations of the market, and lots of individual stocks that I noticed good activity in.*

*It will be ready for perusal around 3:00PM PST. Stay tuned.*

The reason I show a surfer getting wiped out this week, is because CNBC has once again paraded several Market Pundits on their airwaves this predicting an imminent 50% plus correction in the market. Here are some snippets from the stories.

## **Two experts warn correction could total 60%**

### *Real stock correction going to blindsides us: Pro*

"The day we're going to get a real correction is when we stop parading people ... saying a correction is coming, people like me who have been wrong," Luorio said in a "[Squawk Box](#)" interview. "And it's going to come and blindsides us."

The problem is that Luorio has been calling for a big corrections for quite some time now. Here are some interesting reader comments on his latest article.

#### **COMMENTS**

*1-Shocking - another Yahoo article citing someone short the market that is telling us the financial world will collapse. What's the going average now, two per day? Let me guess, he has been long gold for two years?*

*2-Another one of the could have, should have losers who having missed the run up has to talk it down! Sorry, too late to get in at the bottom.*

## **Huge short squeeze could spike gold: Experts**

This same "Expert was calling for a big spike in gold at the beginning of the year. When do they stop calling these guys "pros" and "experts"?

Another optimistic “pro” is calling for an imminent 30%-60% drop in the market. The problem is that he has been making this same prediction for years now.

## DAVID TICE: Stocks Will Fall 30%-60%



Here are the gory details:

Permanbear [David Tice](#) is out with his latest market call: **a 30%-60% decline for stocks.**

In an [interview with CNBC on Wednesday](#), Tice said the current market reminds him of 1999 and 2006-07, periods just before sharp market sell-offs when he says, "the VIX was very low and complacency was high."

"The Fed has been able to engineer a nice recovery in asset prices from '09 to '14," Tice said, "**but trees don't grow to the sky.**"

The drop in stocks, Tice said, will create a period of extreme turmoil, with gold being a major beneficiary.

Tice thinks gold prices will go "far above" \$3,000 an ounce in the "not too distant future," and Tice said of this call: "I've never been more confident of anything in my life."

Tice is the [founder of the Prudent Bear Fund](#), a mutual fund that, [according to Federated Investors](#), "Seeks to help investors benefit from a declining U.S. stock market through the convenience of an actively managed bear fund."

Being extremely bearish on stocks is not a new position for Tice, [who said in 2009](#) that the S&P 500 would go to 400, [and in October 2012](#) said the market, "really seems like it seemed in early '08."

This chart from Morningstar shows the performance of the fund over the last ten years, with \$10,000 invested in the fund worth \$5,340 today. In contrast, \$10,000 invested in the S&P 500 over the same period would be worth \$22,244 to

## Growth of 10K BEARX

More...



Here is another optimistic analyst. She had this to say this about the “technical”s of the market this past week.



The Fed's low interest rates could bring a "scary" 50-60 percent market correction, said technical analyst Abigail Doolittle.

"Unfortunately, I think it could come on a crash similar to what happened in 2007," Doolittle, the founder of Peak Theories Research, said on "Squawk Box" a day after the **S&P 500** closed above the 2,000 level for the first time ever. "It's tough to know what the exact catalyst will be. But that's the very nature of that kind of sell-off. They start slowly and then happen very suddenly."

Doolittle pointed to a 20-year chart of the **Dow Jones Industrial Average**. "When we take the long-term chart of the Dow ... we see that it's trading in a multiyear trading range, hitting up on resistance. ... What makes this so important [is] you can see that the entire bull market trend over the past five years has started to reverse."

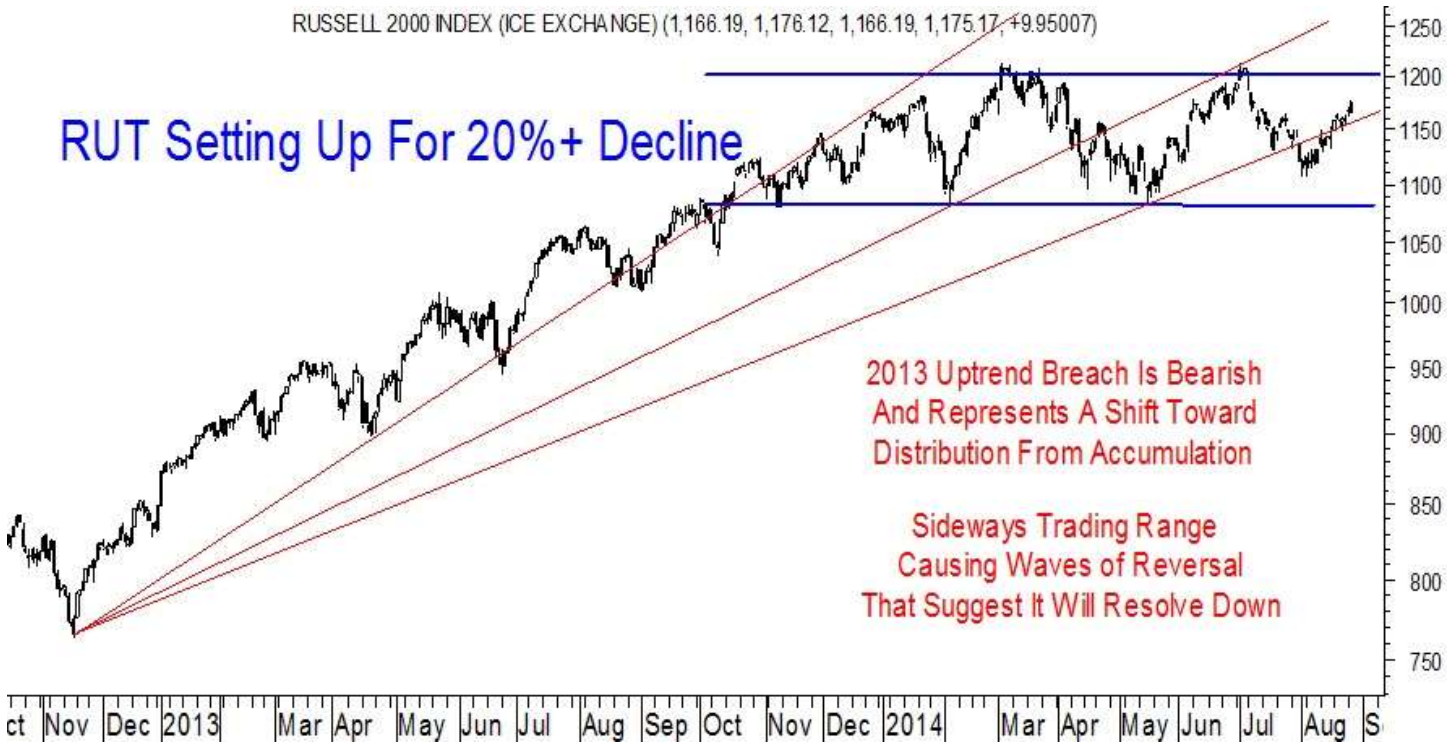


"When you see that kind of gyration around the trend, typically it suggests you're going to see some severe volatility," she said. "As scary as it is, I think that we could see possibly a 50 percent or 60 percent correction—an equal and opposite reaction to all these unusual policy moves."

Doolittle called Tuesday's S&P 2,000 close a psychological milestone that means very little technically. "As high as these stocks markets go, I've become bearish because the underlying technicals from the long-term really support this view."

I do agree with many of her points on the Russell 2000 small-cap index, however. I just don't know when or how much it will eventually drop.

## RUT Setting Up For 20%+ Decline



"It's easiest to identify on the Russell 2000," she said. "What makes it important is the range has started to reverse the QE3 uptrend. This happened around the QE2 and the QE1 uptrend. ... The gyrations [again] typically signal a correction is coming."

It is important to note other market watchers have entirely different viewpoints. Just this week, Wharton professor Jeremy Siegel, for instance, reiterated his prediction that the **current bull market will last through the end of the year.**

I agree with all three of them. A correction and a BEAR MARKET are coming. Nobody knows when, however. I have kept you in the market for the last 65 months. I do not make any bold predictions, even though they can create headlines for you. Instead I look at the market one day at a time, one index at a time, one sector at a time, and one stock, etf, or mutual fund at a time.

HERE IS WHAT I CURRENTLY SEE.

First let's check how the week went. It was the lightest volume week of the year. Things should get back to normal next Tuesday when the holiday weekend comes to an end.



<b>Asset Class</b>	<b>Fri. 8/22/14 Close</b>	<b>Fri. 8/29/14 Close</b>	<b>Week Change</b>	<b>Pct. Change</b>
<b>S&amp;P500</b>	1988.40	2002.06	<b>13.66</b>	<b>0.69%</b>
Avg.Forward PE ratio 3800 stocks	17.31	17.59	<b>0.28</b>	<b>1.62%</b>
<b>DJIA</b>	17,001.22	17,087.00	<b>85.78</b>	<b>0.50%</b>
<b>NASD</b>	4538.55	4575.00	<b>36.45</b>	<b>0.80%</b>
<b>S&amp;P600 (Small)</b>	667.70	669.46	<b>1.76</b>	<b>0.26%</b>
<b>S&amp;P400 (Mid-Cap)</b>	1425.00	1431.81	<b>6.81</b>	<b>0.48%</b>
<b>Tot.Wld Stock Index (VT)</b>	62.34	62.61	<b>0.27</b>	<b>0.43%</b>
<b>Emg. Mkts (VWO)</b>	44.99	45.43	<b>0.44</b>	<b>0.98%</b>
<b>Em Mkt Sm. Cap (DGS)</b>	49.11	49.70	<b>0.59</b>	<b>1.20%</b>
<b>Europe (EFA)</b>	66.47	66.74	<b>0.27</b>	<b>0.41%</b>
<b>India (INP)</b>	71.64	71.37	<b>-0.27</b>	<b>-0.38%</b>
<b>China (FXI)</b>	40.89	40.52	<b>-0.37</b>	<b>-0.90%</b>
<b>Canada (EWC)</b>	32.44	32.83	<b>0.39</b>	<b>1.20%</b>
<b>Russia (RSX)</b>	24.91	24.34	<b>-0.57</b>	<b>-2.29%</b>
<b>Brazil (EWZ)</b>	50.41	52.76	<b>2.35</b>	<b>4.66%</b>
<b>Latin America (ILF)</b>	40.69	41.87	<b>1.18</b>	<b>2.90%</b>
<b>20 Yr.+ U.S Treas. (TLT)</b>	117.29	118.97	<b>1.68</b>	<b>1.43%</b>
<b>7-10 Yr. U.S Treas. (IEF)</b>	104.40	104.89	<b>0.49</b>	<b>0.47%</b>
<b>U.S. 10yr. Tr. Yield \$TNX</b>	2.40%	2.34%	<b>-0.06%</b>	<b>2.50%</b>
<b>Greece 10yr. Bond</b>	5.83%	5.66%	<b>-0.17%</b>	<b>2.92%</b>
<b>Brazil 10yr. Bond</b>	11.87%	11.38%	<b>-0.49%</b>	<b>4.13%</b>
<b>U.S Dollar (UUP)</b>	21.94	21.97	<b>0.03</b>	<b>0.14%</b>
<b>Oil</b>	93.36	95.84	<b>2.48</b>	<b>2.66%</b>
<b>Gold \$GOLD</b>	1281.80	1287.60	<b>5.80</b>	<b>0.45%</b>

The markets had another very good week, albeit on light volume. In my opinion, volume is way overrated. I have seen a lot of investors miss great stocks and markets because of their observation that there is "no volume." They were not very good traders, in my opinion, to begin with.

The forward PE ratio is rising once again on the market. But at a current reading of 17.59, it is still nowhere near the 30 level that we saw back in 2000. The market is not cheap and it is not expensive. But, the economy needs to keep growing in order to move the markets higher.

Russia had another bad week. It would seem that the sanctions against Putin are impacting his economy and market greatly. Will it stop him from invading the Ukraine? I doubt it.



Brazil also had a very good week on renewed hopes for political change this fall.



Almost two-thirds of the way through the year, here is where we stand year to date:

<b>Asset Class</b>	<b>12/31/2013 Close</b>	<b>Fri. 8/29/14 Close</b>	<b>2012 Final</b>	<b>2013 Final</b>	<b>2014 YTD</b>
S&P500	1848.36	2002.06	13.41%	29.18%	8.32%
Forward PE ratio	18.58	17.59	14.78	18.58	-5.33%
DJIA	16576.66	17087.00	7.06%	26.50%	3.08%
NASD	4176.59	4575.00	15.66%	37.80%	9.54%
S&P600 (Small)	665.54	669.46	14.82%	39.65%	0.59%
S&P400 (Mid-Cap)	1342.53	1431.81	16.07%	31.57%	6.65%
Tot World Stock Index (VT)	59.40	62.61	16.07%	20.19%	5.40%
Emg. Mkts (VWO)	41.14	45.43	16.54%	-7.61%	10.43%
Em Mkt Sm. Cap (DGS)	46.09	49.70	19.59%	-6.78%	7.83%
India (INP)	56.96	66.74	26.60%	-3.52%	17.17%
Europe (EFA)	67.10	66.74	14.80%	18.01%	-0.54%
China (FXI)	38.37	40.52	16.00%	-5.14%	5.60%
Canada (EWC)	29.16	32.83	9.10%	5.31%	12.59%
Russia (RSX)	28.87	24.34	15.05%	0.89%	-15.69%
Brazil	44.69	52.76	23.65%	-3.85%	18.06%
Latin America (ILF)	37.04	41.87	1.70%	-15.51%	13.04%
20 Yr.+ U.S Treas. (TLT)	101.86	118.97	1.70%	-15.94%	16.80%
7-10 Yr. U.S Treas. (IEF)	99.24	104.89	2.50%	-7.24%	5.69%
U.S. 10yr. Tr. Yield \$TNX	2.98%	2.34%	0.64%	-49.25%	21.48%
U.S Dollar (UUP)	21.94	21.94	-2.9%	-1.33%	1.95%
Oil	94.18	95.84	5.21%	-2.07%	1.76%
Gold	1237.40	1287.60	6.14%	-26.34%	4.06%

The Dow is still up a paltry 3.1%, while U.S. small-caps are up just one-half of one percent. This is obviously a far cry from last year's 39.6 return. Emerging Markets are now up 10.4% year to date. They continue to run faster than our markets.

**ADRE** BLDRS Emerging Markets 50 ADR Index Fund Nasdaq GM

© StockCharts.com

29-Aug-2014

Open 43.32 High 43.52 Low 43.23 Close 43.51 Volume 20.3K Chg +0.38 (+0.88%) ▲



*Now that is what I call an uptrend!*

Brazil is once again the leading index in the world, while oil prices are starting to rebound once again.

**USO** United States Oil Fund, LP NYSE

© StockCharts.com

29-Aug-2014

Open 35.58 High 35.83 Low 35.48 Close 35.76 Volume 3.2M Chg +0.44 (+1.25%) ▲



U.S. markets are still in a very healthy uptrend, after a pullback due to geopolitical worries.



Those worries are still out there, however.

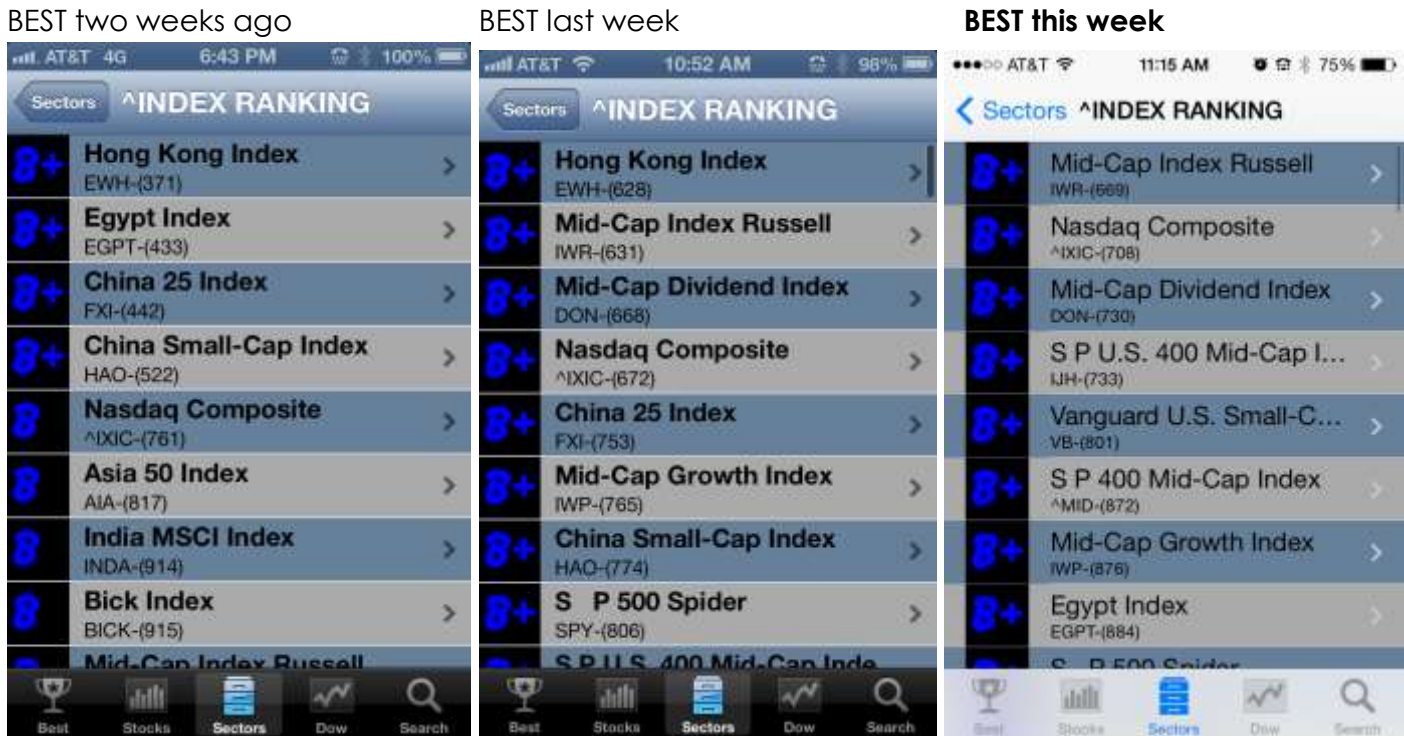
My U.S. Small-cap Growth indicator is still neutral and hanging tough for now. I believe that when this 65 month old Bull Market starts to give up the ghost that Small Cap stocks will start “rolling over.” It is obviously still not happening yet.



We will continue to watch this index very closely going forward. Again, here are the support and resistance levels of this key index. **\$108-\$124**. We are currently at **\$117.75**. This is still neither bullish nor bearish. It is a neutral reading.

Let's next have a look at where the indexes currently stand.

**Here are this week's all-important ranking of the 77 indexes that I track on a daily basis:**



U.S Mid-Caps are at the top of the heap this week. The Nasdaq is also one of the strongest indexes in the world.

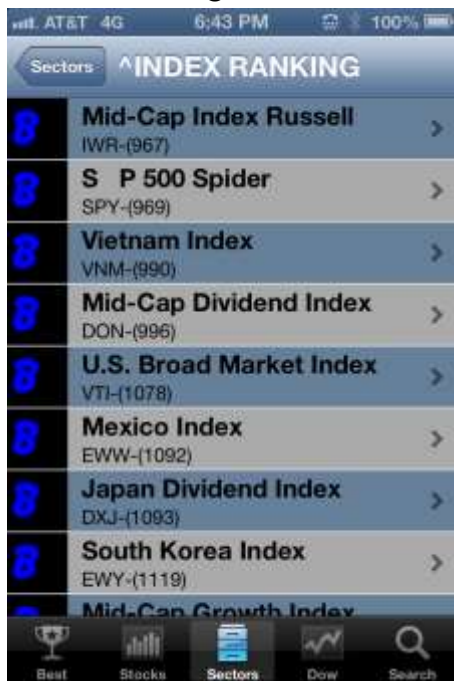


Here are my second tier (9-16) of indexes.

Two weeks ago

Last week

This week.



Here are this week's bottom ranked indexes.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week



Europe continues to dominate the bottom of the pack.

Now for this week's ranking of the 34 asset classes. This gives me a good indication of where the money is flowing. It will also help to warn us of a lurking bear.

Top 8 (3 wks. ago)

Top 8 (2 wks. ago)

Top 8 (This week)



MLP's (oil & gas pipeline stocks) have been at or near the top all year long. I own AMJ which gets around the filing of a partnership return problem.





Kayne Anderson would be another example of a similar investment.



STOCKS CONTINUE TO BE THE BEST ASSET CLASSES!

Here is the second tier of leading asset classes:

(9-16) Three weeks ago

(9-16) Last week

(9-16) This week



Here are this week's worst ranked asset classes. This also very important to watch going forward. As long as the Inverse S&P 500 remains at the bottom of the pile, the bear is at bay.

Bottom 8 two weeks ago



Bottom 8 last week



Bottom 8 this week



The inverse S&P 500 is STILL AT THE BOTTOM OF THE PILE. It has been at or near the bottom for the last 65 months! Gold, Silver, Cash, and Commodities are right down there with it. Does this look like a chart that is going to go up 30-60% all of sudden? Having said that, this will be a good ETF to own at some point in the future.



Here is my current ranking of the sixty sectors that I track on a daily basis. The sector rankings will also be critical to watch going forward.

Top 8 three weeks ago



Top 8 two weeks ago



Top 8 this week



The Biotech sector continues to lead the market. It is an "A+" once again. I am glad that I got back in. I was on with Pimm Fox on Bloomberg Radio this past week. I mentioned how weak that I think the consumer is, and how strong the biotechs are. I still contend that they are disconnected from one another.



The Biotech Sector is breaking out to new highs. Believe it or not, it is up 21.8% so far this year. The Retail Sector on the other hand is up just 1%. Are you glad that I have kept you out of retail stocks? The Healthcare Sector also continues to flourish. It is being helped by U.S. government stimulus.



Here is what sectors 9-16 look like right now.

#9-16 (3 weeks ago)



#9-16 (2 weeks ago)



#9-16 (this week)



Here are this week's bottom ranked sectors

Bottom 8 Two Weeks Ago



Bottom 8 Last Week



Bottom 8 This Week



GDX Market Vectors Gold Miners NYSE

29-Aug-2014

Open 26.37 High 26.74 Low 26.29 Close 26.69 Volume 16.4M Chg +0.23 (+0.87%) ▲



# ***THIS WEEK'S BOTTOM LINE***

Williams & Sonoma (WSM), Guess (GES), and Abercrombie & Fitch (ANF) all reported poor earnings and sales this past week.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY



Please follow me on Twitter @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:

<http://www.pwstreet.com>

## **Bill Gunderson's Conservative Growth Model Portfolio**

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings of 10-25%, however.**

This portfolio was up **23.8%** in 2013. This is net of an annual mgt. fee of 2% and all \$7 trades. This portfolio is up

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

## **Bill Gunderson's Dividend & Growth Model Portfolio**

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle a **10-20% swing**. This portfolio currently has an average yield of **3.6%**. This portfolio was up **21.75%** in 2013. It is now up **32.91%** since its August 5, 2011 inception. This works out to an annualized rate of **9.04%**.

This portfolio is now up

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

# Bill Gunderson's ETF Model Portfolio

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-25%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio was up **27.07%** in 2013. This portfolio is up

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

The above portfolio is the one that Bill Gunderson has his new Granddaughter Melissa's college fund in.



Two Weeks Ago

Last Week

This Week



*"I want some authentic tacos!"*

Melissa Odette Furrows is now 10 months old. She was born one hour after my mother, Lucille Bracken Gunderson passed away on November 21, 2013. Melissa was also born on her other Grandmother, Odette Nahra's Birthday. She passed away earlier in the year



Lucy



Odie "Until we meet again."

## **Bill Gunderson's Aggressive Growth Model Portfolio**

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-20% swings** from time to time in an aggressive style of investing. This portfolio goes anyone in in the world, wherever the action is. This portfolio was up **39.5%** in 2013 after all expenses. It can also be heavily weighted in certain sectors of the market.

This portfolio is

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## **Bill Gunderson's 401-K/Mutual Fund Model Portfolio**

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. I am almost done with my **BEST MUTUAL FUNDS NOW™** app.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up **31.33%** in 2013 (net of all fees and trading costs).

It is now up

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## **BASIC 401-K ALLOCATION**

U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Latin America	0.0%	Asia	0.0%

## **TSP Plans or Basic 401-k plans**

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans.

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

## **Bill Gunderson's Trading Account (new)**

This is Bill Gunderson's actual trading account. I deposited \$25,000 into it on 3/28/14 and went shopping. I have sent out a tweet on every trade I have made since. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. I am using sell stops on leveraged investments.

This account is now

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**Looking for a Hedge. Here is my current ranking of inverse (Bearish) ETF's:**

Two Weeks Ago

Last week.

This week.



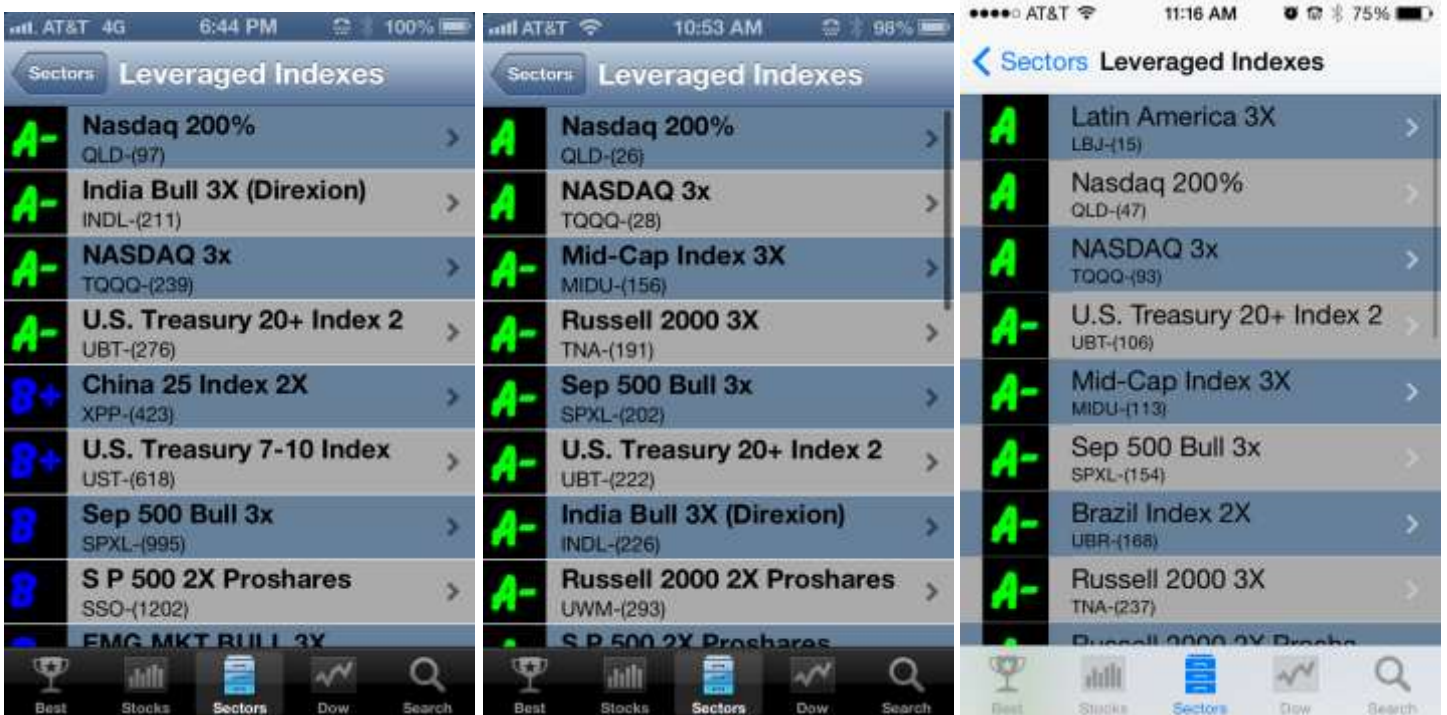
I still do not see any good short opportunities.

**Current leveraged index rankings (not for the faint of heart)**

2 Wks ago

Last week

This week

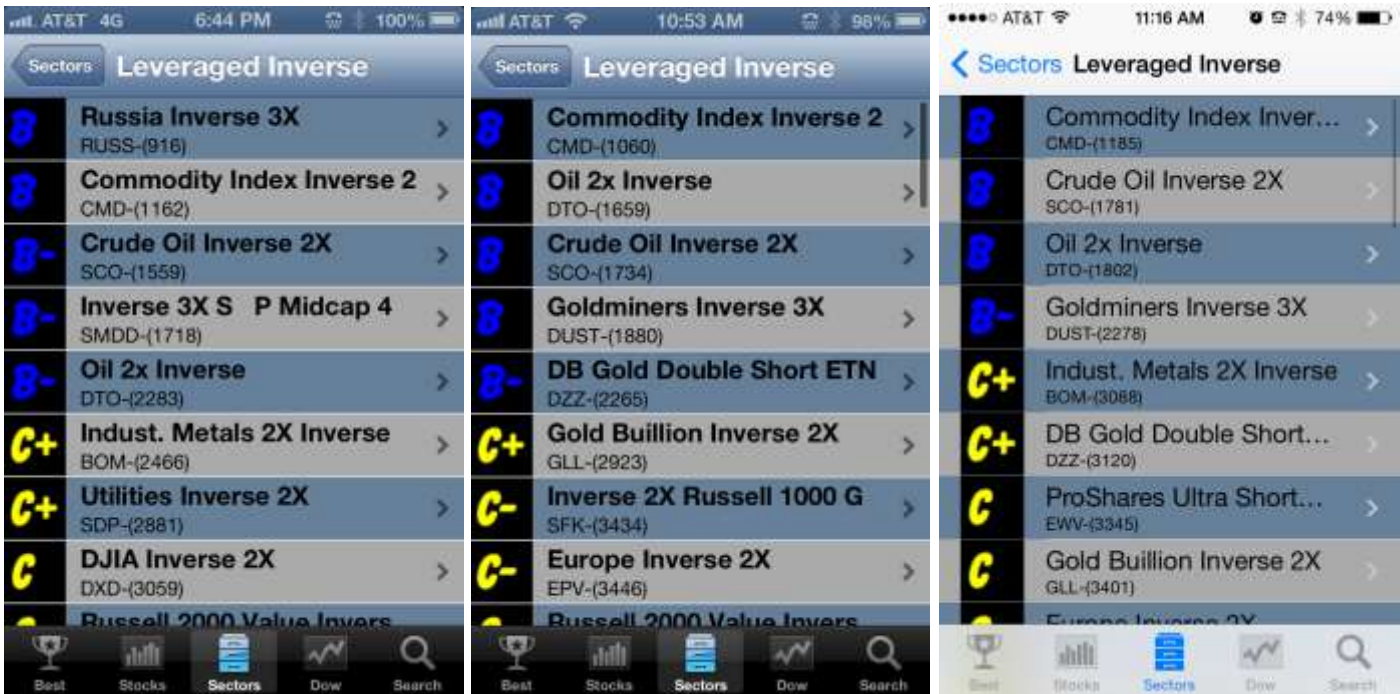


## Leveraged Inverse Rankings

2 Wks ago

Last week

This week



Nothing looks good yet.

## Leveraged Sectors

2 Wks ago

Last week

This week



That Biotech 2X looks pretty good right now.

Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

To view this past week's show archives click [here](#)

## BILL GUNDERSON'S WEEKLY TOP 300 LIST



*This is just an appetizer, here is the full list.*

THIS LIST IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 200-300

# Bill Gunderson's

## Best Stocks Now

### Top 300 as of 8/29/2014

		One	Six	Three	Two	Six	One	Two	One	Yest.	Current		
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago				
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>		
A-	ECL	Ecolab Inc	300	208	605	496	207	196	324	315	337	<b>201</b>	
A-	KMX	CarMax Inc	1059	419	281	65	237	248	510	587	193	<b>202</b>	
A-	MGA	Magna Intl Inc	628	56	125	152	76	163	400	257	194	<b>203</b>	
A-	SNDK	Sandisk	778	97	24	24	1120	178	975	1269	244	<b>204</b>	
A-	GWPH	G W Pharm.	0	562	50	53	2743	2183	3196	394	111	<b>205</b>	
A-	CODE	Spansion Inc.	2877	1784	1924	798	1347	2244	2678	2885	743	<b>206</b>	
A-	AYI	Acuity Brands Inc	175	563	346	1610	1571	184	595	173	200	<b>207</b>	
A-	ACHC	Acadia Healthcare	42	416	274	114	57	81	41	45	116	<b>208</b>	
A-	REX	Resource America Inc	3004	255	298	410	147	480	84	154	203	<b>209</b>	
A-	WTS	Watts Water Tech	119	1239	104	427	341	140	463	472	204	<b>210</b>	
A-	MDSO	Medidata Solutions	910	450	637	398	1266	633	55	117	206	<b>211</b>	
A-	MEOH	Methanex Corp	122	1733	212	345	119	122	476	219	207	<b>212</b>	
A-	MGPI	MGP Ingredients Inc	1283	688	842	887	1267	1815	371	290	208	<b>213</b>	
A-	NATH	Nathan's Famous Inc	262	1519	232	1039	2507	1031	328	229	250	<b>214</b>	
A-	OVAS	Ovascience	0	3662	2008	1767	3141	2403	1238	159	209	<b>215</b>	
A-	SIMO	Silicon Motion Technology	1158	357	306	10	15	268	9	85	210	<b>216</b>	
A-	IHF	Hlthcre Providers Sector	378	210	847	1241	360	36	764	594	211	<b>217</b>	
A-	WLK	Westlake Chemical	797	211	276	458	338	39	377	563	212	<b>218</b>	
A-	HSNI	H S N Inc.	101	1908	527	1539	1680	603	558	179	181	<b>220</b>	
A-	FXH	Strataquant Healthcare Index	286	618	287	433	378	652	680	407	214	<b>221</b>	
A-	TCX	Tucows. Inc.	0	2547	3120	2583	150	288	70	110	215	<b>222</b>	
A-	NLNK	Newlink Genetics	0	3599	732	650	3626	3729	3557	596	217	<b>223</b>	
A-	BSPM	Biostar Pharm	0	3795	3709	3446	3667	3600	3700	356	218	<b>224</b>	
A-	THC	Tenet Healthcare Corp	2467	1701	2483	2607	590	259	99	103	175	<b>225</b>	
A-	ESRX	Express Scripts Inc	1302	749	1426	2222	1838	811	325	351	220	<b>226</b>	
A-	BPT	BP Prudhoe Bay Royalty Trust	2412	118	45	648	864	775	1004	844	402	<b>227</b>	
A-	NM	Navios	612	589	224	2772	3266	1935	3175	1323	267	<b>228</b>	
A-	M	Macys Inc	362	409	827	876	889	667	426	672	167	<b>229</b>	
A-	LKQ	LKQ Corp	82	1278	1336	608	871	43	676	693	226	<b>230</b>	
A-	EXLP	Exterran Partners	2419	2327	653	974	1295	738	911	279	227	<b>231</b>	
A-	NBIX	Neurocrine Biosciences Inc	344	2474	1101	2734	2771	2384	2504	321	228	<b>232</b>	
A-	IPGP	I P G Photonics	1125	2413	1581	2735	2540	1056	729	404	230	<b>233</b>	
A-	CXW	Corrections Corp of Amer	556	796	223	306	443	526	130	155	232	<b>234</b>	
A-	GEL	Genesis Energy Lp	668	857	560	962	259	399	474	298	306	<b>235</b>	
A-	MU	Micron Technology Inc	1413	248	33	47	47	265	647	828	463	<b>236</b>	
A-	TSCO	Tractor Supply Co	183	869	1595	1432	185	514	288	312	265	<b>237</b>	
A-	SNHY	Sun Hydraulics	1227	2165	1256	1811	1637	598	667	575	234	<b>238</b>	
A-	KYN	Kayne Anderson MLP	1670	1231	236	752	347	319	1167	860	238	<b>240</b>	
A-	HBI	Hanes Brands	10	356	587	23	191	476	408	333	123	<b>241</b>	
A-	WX	Wuxi Pharmatech	0	1717	2024	666	1648	1343	1332	1369	241	<b>242</b>	
A-	AME	Ametek Inc	110	438	555	918	842	395	533	584	314	<b>243</b>	
A-	RFMD	RF Micro Devices Inc	2883	1280	3156	2760	129	813	80	141	243	<b>244</b>	
A-	CALD	Callidus Software	0	806	1230	95	456	368	620	675	280	<b>245</b>	
A-	LYB	Lyondelbasell	1476	1111	3220	1418	395	371	25	66	302	<b>246</b>	
A-	CPRX	Catalyst Pharm	0	838	454	2833	1781	1592	1890	2335	248	<b>248</b>	
A-	HI		0	1171	2083	2047	1420	1882	1493	1916	647	321	<b>249</b>
A-	BRFS	Brazil Foods	412	439	124	66	75	278	137	308	190	<b>250</b>	

## Bill Gunderson's

### Best Stocks Now

### Top 300 as of 8/29/2014

			One	Six	Three	Two	Six	One	Two	One	Yest.	Current
			Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago		
			<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>
A-	NNI	Nelnet Inc	146	513	646	271	409	301	293	156	253	<b>251</b>
A-	GPOR	Gulfport Energy	199	1515	829	1298	1839	580	1315	1526	431	<b>252</b>
A-	TRMB	Trimble Navigation Ltd	1026	1304	434	2121	1864	406	517	220	223	<b>253</b>
A-	CHE	Chemed	1396	1662	1860	429	61	82	57	104	254	<b>254</b>
A-	FIG	Fortress Inv. Group	1106	1428	72	1554	553	565	240	187	487	<b>255</b>
A-	TDG	Transdigm Group Inc	213	186	221	558	413	437	143	192	255	<b>256</b>
A-	TRP	TransCanada Corporation	2582	1767	1613	842	43	172	119	235	256	<b>257</b>
A-	AFSI	Amtrust Fin. Svcs.	27	174	2353	528	157	143	278	124	129	<b>258</b>
A-	REED	Reed's Inc.	2073	3244	2071	595	1177	2838	3181	352	258	<b>259</b>
A-	GNE	Genie Energy	0	3708	3327	3150	3593	3260	3690	2179	453	<b>260</b>
A-	AEL	American Eqty Invstmt Life	490	1064	345	774	1160	721	989	718	260	<b>261</b>
A-	AZZ	AZZ Inc	400	397	293	128	92	324	806	495	423	<b>262</b>
A-	CAB	Cabelas	250	2260	1121	1551	1517	908	1366	426	305	<b>263</b>
A-	GPI	Group 1 Automotive Inc	142	47	99	71	803	207	1278	824	202	<b>264</b>
A-	HEI	Heico Corp	40	2681	2897	1394	917	341	308	309	261	<b>265</b>
A-	TMH	Team Health Hldg,	435	980	2065	2650	139	417	49	105	268	<b>266</b>
A-	SPB	Spectrum Brands	1376	3062	1922	1965	861	712	653	422	498	<b>267</b>
A-	KW	Kennedy Wilson	1215	189	10	831	1684	2365	896	733	271	<b>271</b>
A-	ZFC	Z A I S Financial	0	2689	1323	1904	1570	2741	2382	2487	272	<b>272</b>
A-	EXP	Eagle Materials Inc	682	1196	780	227	190	300	168	269	273	<b>273</b>
A-	GPK	Graphic Packaging Corp	202	316	159	133	102	151	67	128	274	<b>274</b>
A-	TSM	Taiwan Semiconductor Inc	1084	57	150	19	376	363	867	1047	276	<b>276</b>
A-	ARLP	Alliance Res Corp Lp	991	424	100	441	274	91	59	44	95	<b>277</b>
A-	PTLA	Portola Pharm	0	3411	290	535	3567	3161	2869	406	281	<b>278</b>
A-	AER	Aercap Holdings	1956	87	1210	1108	740	246	1122	332	282	<b>279</b>
A-	IBA	Industrias Bachoco Sa de CV	156	18	173	435	174	568	466	176	239	<b>280</b>
A-	SCX	Starret L S Co	2878	2541	1511	970	789	2166	1388	2060	283	<b>281</b>
A-	DPZ	Dominoes Pizza	251	1903	2075	813	212	224	323	216	325	<b>283</b>
A-	EEP	Enbridge Energy Ptnrs	2680	340	606	105	594	291	505	721	285	<b>284</b>
A-	EGY	Vaalco Energy	1342	2792	391	2724	2274	2761	1151	895	286	<b>285</b>
A-	RLI	RLI Corp	725	143	660	815	548	258	535	486	351	<b>286</b>
A-	AKAM	Akamai Tech Inc	728	2069	1499	228	507	210	630	414	257	<b>287</b>
A-	YELP	Yelp Inc.	6	1021	2326	49	2608	1581	1159	443	289	<b>288</b>
A-	YY	YY Inc.	0	539	852	456	762	11	114	376	290	<b>289</b>
A-	EMES	Emerge Energy Svcs	0	53	17	101	151	409	98	293	216	<b>290</b>
A-	FNF	Fidelity Natl Finl Inc	781	1855	2497	334	254	87	342	502	403	<b>291</b>
A-	SXI	Standex Intl Corp	206	15	498	732	765	117	792	968	409	<b>292</b>
A-	ALGT	Allegiant Travel	398	507	356	661	1011	477	262	418	205	<b>293</b>
A-	CORE	Core Mark Holdings	755	875	398	415	313	158	76	72	180	<b>294</b>
A-	PBH	Prestige Brands Hldgs.	230	552	2185	1920	1407	708	790	322	292	<b>295</b>
A-	CLB	Core Laboratories NV	402	2087	368	585	1653	506	1015	1662	294	<b>296</b>
A-	KMP	Kinder Morgan	1221	888	242	526	353	197	314	197	295	<b>297</b>
A-	MED	Medifast Inc	2682	511	659	1645	2347	594	1096	2112	350	<b>298</b>
A-	NOV	National Oilwell Varco Inc	1466	272	81	156	225	217	361	689	557	<b>299</b>
A-	RGC	Regal Entertainment Group	1556	762	782	1153	1525	571	581	224	366	<b>300</b>

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