



August 8, 2014

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Cold War Heats Up

I am now sending out push notifications of live buys and sells on the Premium version of the Android App. You can sign up through the app or through the Google Play Store. The Apple App will be ready any day, and then we will enable the web-based app soon after.



I appreciate all of the well wishes that I received last week. As of now, it appears that I was suffering from severe acid reflux attacks. They are very hard to distinguish from heart attacks. Very, very painful and scary. No more spicy food, chocolate, sodas, or calamari for a while. It seems that prescription strength Prilosec is beginning to work.

I am making a conscious effort to send the newsletter out on Friday from now on. We will see how it goes.

This was another very tough week in the market. The tension in the Ukraine is building by the day and the U.S. is bombing ISIL as I write this. The cease fire in Israel is over, and the situation in the Ukraine continues to escalate.

Let's begin with the Russia/Ukraine conflict. It would now appear that Mr. Putin (the chief prince of Meshech?) wants the Ukraine back under Russia's wing. He also does not seem like a man that can be told what to do, and what not to do.

He has already taken a key piece of the Ukraine by annexing Crimea. He has previously grabbed the state of Georgia back. He has shot down a civilian airliner flying over "his" airspace. And he is flying nuclear bombers over our airspace on a regular basis.

The U.S. and Europe are striking back at him by imposing heavy trade sanctions on him. Russian has to import a lot of U.S. and European goods to take care of his people. But, I really don't think that Putin really cares about them.

These sanctions are having a major impact on the European economy. It could also impact our economy down the road. It is hard for our economy to flourish when Europe's is not. Italy is now in recession, and one of Portugal's major banks needs a bailout.

In retaliation, Putin is banning the import of a long list of goods. Everything from American poultry, to French cheese, to Lithuanian pork is on the list. Right now, it is a one-year ban.

NATO is warning Mr. Putin with a western alliance of countries should he attack the Ukraine. He currently has a massive buildup of troops on the eastern border of the country, and they seem ready to go once they get the word.

The question is: Will anyone stand up to Mr. Putin should he sound the trumpet? If you google the words, Putin, Gog, and Ezekiel 38 right now, you get all kinds of interesting articles and theories. Here is the wording that is making folks speculate:

1 And the word of the LORD came unto me, saying,

2 Son of man, set thy face against Gog, the land of Magog, the chief prince of Meshech and Tubal, and prophesy against him,

3 And say, Thus saith the Lord GOD; Behold, I *am* against thee, O Gog, the chief prince of Meshech and Tubal:

4 And I will turn thee back, and put hooks into thy jaws, and I will bring thee forth, and all thine army, horses and horsemen, all of them clothed with all sorts of *armour*, even a great company *with* bucklers and shields, all of them handling swords:

We next turn to Iraq. As I mentioned above, we are now bombing ISIL in Iraq. I have been warning for several months that this is a very serious situation, and that it will get worse before it gets better.

ISIL is a ruthless band of Sunni Muslims, hell-bent on bringing their brand of Islam to the entire world. They give you a choice: convert or die. And they have killed many along the way in a most gruesome fashion.

Thousands have died in Syria and now Northern Iraq. An entire village of about 45,000 Kurds are currently stranded in the nearby hills after they were raided by ISIL fighters. The ISIL fighters gave the Kurds a choice and they chose to flee instead.

For this reason, we are now bombing these ISIL thugs and dropping humanitarian aid to the poor folks stranded in the nearby hills. Now we wait to see who will retaliate, and against who, and when? It is important oilfields in Southern Iraq that are in jeopardy. If ISIL were to get control of them it would cause major disruption in the energy markets.

And let's not forget Saudi Arabia. They are massing troops on their northern border, as ISIL has announced its intentions of taking back the holy city of Mecca, which they claim has been polluted. The Iraq/ISIL plot continues to thicken.

And lastly, let's not forget the situation between Israel, the Palestinians, and Hamas. I showed several pictures of protests being held right in front of the building that I work in several weeks ago. I warned that this situation was going to get worse before it got better. And it did get much worse.

Israel has now destroyed the tunnel structures that Hamas has created. They then pulled back many of their troops and agreed to a temporary ceasefire. That ceasefire ended on Thursday night and bombs are flying back and forth once again.

The question here is: Will Hamas eventually back down, or is this the fight to the death? It is important to remember that the current leader of Hamas, Khaled Mashal, was the target of an assassination attempt carried out by Israeli special agents, under orders from Prime Minister Netanyahu and his security cabinet back in 1997.

Two Israeli agents entered into Jordan, where Mashal was living, and held a device to Mashal's left ear that transmitted a fast acting poison. It was not until King Hussein of Jordan and President Clinton intervened that Israel turned over the antidote for the poison and Mashal survived.

Does he sound like a guy who is going to back down? Only time will tell.

With all of this turmoil in the world, what is an investor to do?

As always, you have to take it one day at a time, one stock at a time, one asset class at a time, one sector at a time, one mutual fund at a time, one ETF at a time, and one stock at a time. So let's get started.

Amidst all of this turmoil in the world, here is how we finished the week:

Asset Class	Fri.8/1/14 Close	Fri. 8/8/14 Close	Week Change	Pct. Change
S&P500	1925.15	1917.38	-7.77	-0.40%
Avg.Forward PE ratio 3800 stocks	16.80	16.76	0.01	0.06%
DJIA	16,493.37	16,437.85	-55.52	-0.34%
NASD	4352.64	4346.61	-6.03	-0.14%
S&P600 (Small)	643.29	650.28	6.99	1.09%
S&P400 (Mid-Cap)	1367.20	1371.89	4.69	0.34%
Tot.Wld Stock Index (VT)	60.93	60.36	-0.57	-0.94%
Emg. Mkts (VWO)	43.98	43.54	-0.44	-1.00%
Em Mkt Sm. Cap (DGS)	48.60	48.16	-0.44	-0.91%
Europe (EFA)	66.13	64.88	-1.25	-1.89%
India (INP)	68.86	67.99	-0.87	-1.26%
China (FXI)	40.72	40.34	-0.38	-0.93%
Canada (EWC)	31.85	31.49	-0.36	-1.13%
Russia (RSX)	24.07	23.40	-0.67	-2.78%
Brazil (EWZ)	48.75	47.50	-1.25	-2.56%
Latin America (ILF)	39.33	38.74	-0.59	-1.50%
20 Yr.+ U.S Treas. (TLT)	114.56	116.06	1.50	1.31%
7-10 Yr. U.S Treas. (IEF)	103.57	104.42	0.85	0.82%
U.S. 10yr. Tr. Yield	2.55%	2.39%	-0.16%	6.27%
Greece 10yr. Bond	6.05%	6.51%	0.46%	-7.60%
Brazil 10yr. Bond	12.18%	12.10%	-0.08%	0.66%
Oil	97.85	97.55	-0.30	-0.31%
Gold	1295.20	1312.30	17.10	1.32%

One would think that the market would have done a whole lot worse this past week, but it actually held up fairly well. It even had a big day on Friday. The U.S. markets were only down slightly for the week. Remarkably, U.S. small cap stocks were **UP** for the week.

Europe seems the one that is feeling the impact of Putin the most right now.



Europe is now below its 200 day moving average, deflation is the big worry, and Italy is back in recession.



PIGS (Portugal, Italy, Greece, and Spain) bonds got whacked this past week. Putin's is now shutting off the imports of many European goods for one year. Everything from French Cheese to Lithuanian pork is being impacted.

The safety of U.S. bonds has driven the ten year rate clear down to 2.39%. *Time to buy that new home!* Here is where the markets are year to date:

Asset Class	12/31/2013 Close	Fri. 8/8/14 9AM	2012 Final	2013 Final	2014 YTD
S&P500	1848.36	1917.38	13.41%	29.18%	3.73%
Forward PE ratio	18.58	16.81	12.67	14.78	-9.53%
DJIA	16576.66	16437.85	7.06%	26.50%	-0.84%
NASD	4176.59	4346.61	15.66%	37.80%	4.07%
S&P600 (Small)	665.54	650.28	14.82%	39.65%	-2.29%
S&P400 (Mid-Cap)	1342.53	1371.89	16.07%	31.57%	2.19%
Tot World Stock Index (VT)	59.40	60.36	16.07%	20.19%	1.62%
Emg. Mkts (VWO)	41.14	43.54	16.54%	-7.61%	5.83%
Em Mkt Sm. Cap (DGS)	46.09	48.16	19.59%	-6.78%	4.49%
India (INP)	56.96	64.88	26.60%	-3.52%	13.90%
Europe (EFA)	67.10	64.88	14.80%	18.01%	-3.31%
China (FXI)	38.37	40.34	16.00%	-5.14%	5.13%
Canada (EWC)	29.16	31.49	9.10%	5.31%	7.99%
Russia (RSX)	28.87	23.40	15.05%	0.89%	-18.95%
Brazil	44.69	47.50	23.65%	-3.85%	6.29%
Latin America (ILF)	37.04	38.74	1.70%	-15.51%	4.59%
20 Yr.+ U.S Treas. (TLT)	101.86	116.06	1.70%	-15.94%	13.94%
7-10 Yr. U.S Treas. (IEF)	99.24	104.42	2.50%	-7.24%	5.22%
U.S. 10yr. Tr.	2.98%	2.39%	0.59%	-49.25%	19.80%
Oil	94.18	97.55	5.21%	-2.07%	3.58%
Gold	1237.40	1312.30	6.14%	-26.34%	6.05%

The Dow and U.S. small-caps are down for the year. By this time last year, they were up over 20%. What a difference one year makes. We had a good run last year as investors ran to take the last drink from the FED punchbowl, before "last call" came along. Europe is now down 3.3% ytd. Russia is down **19.9%!** *This is not helping Putin's mood.*

U.S. bonds have been in rally mode ever since Putin started rattling his sabre toward the Ukraine. This is a safe harbor bet for now.



Gold had some good days this past week, but overall it is still in a very neutral symmetrical triangle pattern.



Because of several refineries in the U.S. being offline right now, oil supplies continue to build. Oil is now holding in the \$97 per barrel area. If any one of these world hotspots worsen, oil will back to new 52 week highs real soon, however.



We are finally getting some major relief at the gas station, but how long will it last?



The Dow is holding on its 200 day moving average. I said last week that we had risk down to around 16,300. We are currently at 16,434. A break below the 200 day moving average would be a real warning sign. It did break below it back in February after Ms. Yellen's "six-month" comments and recover, however. The 20 day is now threatening the 50 day.



The S&P 500 is still below its 50 day moving average and has severe risk down to its 200 day moving average in the 1860 area. We are currently at 1917. The 20 day is still above the 50 day and has not crossed below it yet.



The Nasdaq continues to hold up fairly well. It is just slightly below its 50 day moving average and the 20 day is still well above it. It does not look to be in any immediate danger, but that could change in a hurry.



Shorting Europe looks like an interesting proposition, but I have not pulled any triggers yet.



China is holding up well and I added some more exposure to this market this past week.



My U.S. Small-cap Growth indicator is still neutral and hanging tough for now.



Small-cap growth is (IJT) now down 7.5% since the beginning of July. It is either in the midst of a healthy correction, or this is the beginning of the end. We will continue to watch this index

very closely going forward. Again, here are the support and resistance levels of this key index. **\$108-\$124**

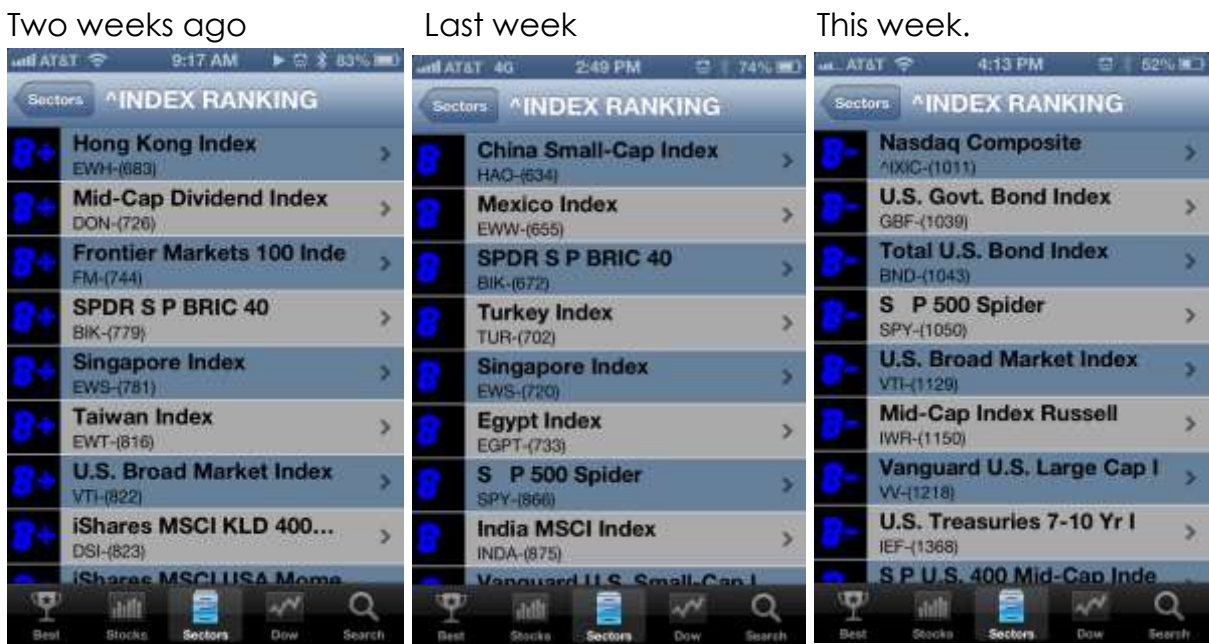
We are currently at **\$114.40**. This is still neither bullish nor bearish. It is a neutral reading. Let's next have a look at where the indexes currently stand.

Here are this week's all-important ranking of those 77 indexes that I track on a daily basis:



Nothing over a "B" grade right now. I have no interest in the Egypt ETF. Asia continues to dominate the top spots. I continue to increase my exposure to the Asian markets.

Here are my second tier (9-16) of indexes.



Here are this week's bottom ranked indexes.

Worst Indexes 2 weeks ago

Rank	Index Name	Symbol
1	Spain Index	EWP-(3097)
2	Ireland Index	EIRL-(3292)
3	Italy Index	EWI-(3296)
4	Russia Index	RSX-(3303)
5	France Index	EWQ-(3354)
6	Greece Athex 20 Capped...	GREK-(3438)
7	Barclay's iPath Vix	VXX-(3654)
8	Russia Small-Cap Index	RSXJ-(3827)

Worst Indexes last week

Rank	Index Name	Symbol
1	U.S. Micro-Cap Index Do...	FDM-(3311)
2	Russia Index	RSX-(3319)
3	Europe 350 Index	IEV-(3320)
4	Italy Index	EWI-(3451)
5	Spain Index	EWP-(3469)
6	France Index	EWQ-(3519)
7	Greece Athex 20 Capped...	GREK-(3582)
8	Russia Small-Cap Index	RSXJ-(3840)

Worst Indexes this week

Rank	Index Name	Symbol
1	Argentina Index	ARGT-(3508)
2	Ireland Index	EIRL-(3550)
3	Italy Index	EWI-(3573)
4	France Index	EWQ-(3597)
5	Spain Index	EWP-(3618)
6	Russia Index	RSX-(3659)
7	Greece Athex 20 Capped In	GREK-(3751)
8	Russia Small-Cap Index	RSXJ-(3850)

No surprises here. Europe and Russia continue to be the worst places to be invested in 2014.

Now for this week's ranking of the 34 asset classes. This gives me a good indication of where the money is flowing. It will also help to warn us of a lurking bear.

Top 8 (3 wks. ago)

Rank	Asset Class	Symbol
1	Nasdaq 100 Index	QQQ-(196)
2	U.S. Large-Cap Growth	JKE-(511)
3	U.S. REIT Index (Dow Jone	RWR-(637)
4	U.S. Large Cap Value Inde	JKF-(647)
5	MLP Index JP Morgan/Al...	AMJ-(665)
6	Largecap Dividend Index (DLN-(700)
7	Emerging Mkt Index	ADRE-(747)
8	U.S. Mid-Cap Value Index	VOE-(821)

Top 8 (2 wks. ago)

Rank	Asset Class	Symbol
1	Nasdaq 100 Index	QQQ-(414)
2	Emerging Mkt Index	ADRE-(565)
3	U.S. Treas. 20+ Index	TLT-(700)
4	U.S. Treasury 5-10yr Index	BIV-(821)
5	U.S. Mid Cap Growth Index	IJK-(930)
6	U.S. REIT Index (Dow Jone	RWR-(946)
7	Largecap Dividend Index (DLN-(1053)
8	National Muni Bond Index	MUB-(1056)

Top 8 (This week)

Rank	Asset Class	Symbol
1	Nasdaq 100 Index	QQQ-(424)
2	U.S. Treas. 20+ Index	TLT-(532)
3	U.S. Treasury 5-10yr Index	BIV-(796)
4	National Muni Bond Index	MUB-(884)
5	Emerging Mkt Index	ADRE-(974)
6	U.S. Large-Cap Growth	JKE-(987)
7	Calif. Muni Bond Index	CMF-(1042)
8	U.S. REIT Index (Dow Jone	RWR-(1112)

The Nasdaq 100 index is ranked B+ and the Nasdaq composite is only ranked "B". It is because the Nasdaq 100 includes dividends. There is still not any one dominate asset class like there was last year, however.

Here is the second tier of leading asset classes:

(9-16) Three weeks ago

(9-16) Last week

(9-16) This week



Nothing exciting here.

Here are this week's worst ranked asset classes. This also very important to watch going forward. As long as the Inverse S&P 500 remains at the bottom of the pile, the bear is at bay.

Bottom 8 two weeks ago

Bottom 8 last week

Bottom 8 this week



The INVERSE S&P 500 is was in last place two weeks ago. It moved up to second to last this past week, and now it is ranked at number 30 out of 34.



I am still not ready to put in a short bet on the U.S. market. Even if this thing ran up to its 200 day moving average, it would only be a 4-5% gain from here. It is not worth the risk.

Here is my current ranking of the sixty sectors that I track on a daily basis. The sector rankings will also be critical to watch going forward.

Top 8 three weeks ago

Rank	Sector	Symbol
A-	Biotech Index	IBB-(187)
A-	Hlthcre Providers Sector	IHF-(257)
A-	U.S.Healthcare Index (Do	IYH-(292)
A-	U.S. Transportation Index	IYT-(293)
A-	Technology Sector	XLK-(330)
A-	Healthcare Sector Index	XLV-(331)
B+	Vanguard Healthcare Se...	VHT-(384)
B+	Global Consumer Index	IYC-(484)
	Consumer Disc Sector	

Top 8 two weeks ago

Rank	Sector	Symbol
A-	U.S.Hlthcre Providers (Do	IHF-(94)
B+	Vanguard Healthcare Se...	VHT-(166)
B+	Biotech Index	IBB-(359)
B	Healthcare Sector Index	XLV-(444)
B	U.S.Healthcare Index (Do	IYH-(566)
B	Information Technology Se	XLK-(578)
B	Global Health Care Index	IXJ-(675)
B	Global Consumer Index	IYC-(676)
	U.S. Transportation Index	

Top 8 this week

Rank	Sector	Symbol
B+	China Internet Index	KWEB-(193)
B+	U.S.Hlthcre Providers (Do	IHF-(215)
B+	Biotech Index	IBB-(348)
B+	Vanguard Healthcare Se...	VHT-(391)
B+	U.S.Healthcare Index (Do	IYH-(445)
B	Internet Index	FDN-(545)
B	Healthcare Sector Index	XLV-(715)
B	Software Index	IGV-(826)
	Information Technology Se	

Well, well, well, look who number one is? I just added this sector to my database this past week. I also own this ETF in my Speculative Growth account.

KWEB KraneShares CSI China Internet ETF Nasdaq GS

© StockCharts.com

8-Aug-2014 1:40pm

Open 38.18 **High** 38.68 **Low** 38.10 **Last** 38.50 **Volume** 51.5K **Chg** +0.45 (+1.18%) ▲



The healthcare sector continues to hold up, but it too is vulnerable along with everything else.

IHF iShares Dow Jones U.S. Healthcare Providers NYSE

© StockCharts.com

8-Aug-2014 1:41pm

Open 103.00 **High** 103.65 **Low** 102.69 **Last** 103.65 **Volume** 14.0K **Chg** +0.43 (+0.41%) ▲



The biotech sector also continues to hold up fairly well.



I had a big winner in Dexcom (DXCM) this past week.

Here is what sectors 9-16 look like right now.

#9-16 (3 weeks ago)



#9-16 (2 weeks ago)



#9-16 (this week)



Energy has disappeared from the top 16 for now. Oil equipment is part of the banned items to sell to Putin. I sold my OIH (energy service) ETF this past week for this reason. It is amazing how fast a sector can turn around.

Here are this week's bottom ranked sectors

Bottom 8 Two Weeks Ago



Bottom 8 Last Week



Bottom 8 This Week



FCG First Trust ISE Revere Natural Gas ETF NYSE + BATS

8-Aug-2014 1:53pm Open 20.27 High 20.59 Low 20.24 Last 20.59 Volume 207.0K Chg +0.45 (+2.23%)



THIS WEEK'S BOTTOM LINE

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Please follow me on Twitter @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:
<http://www.pwstreet.com>

Bill Gunderson's Conservative Growth Model Portfolio

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings of 10-18%, however.**

This portfolio was up **23.8%** in 2013. This is net of an annual mgt. fee of 2% and all \$7 trades. This portfolio is

THIS SECTION IS FOR CLIENT AND SUBSCRIBERS ONLY

Bill Gunderson's Income & Growth Model Portfolio

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle a **10-15% swing**. This portfolio currently has an average yield of **3.3%**. This portfolio was up **21.75%** in 2013. It is now up **33.14%** since its August 5, 2011 inception. This works out to an annualized rate of **9.34%**. **Not bad for an Income account.**

This portfolio is

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Big losses can occur if extreme events were to hit the world suddenly.

Bill Gunderson's ETF Model Portfolio

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-20%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio was up **27.07%** in 2013. This portfolio is

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The above portfolio is the one that Bill Gunderson has his new Granddaughter Melissa's college fund in.



Two Weeks Ago

Last Week

This Week



This Market is NO Picnic!

Melissa Odette Furrows is now 7 months old. She was born one hour after my mother, Lucille Bracken Gunderson passed away on November 21, 2013. Melissa was also born on her other Grandmother, Odette Nahra's Birthday. She passed away earlier in the year



Lucy



Odie "Until we meet again."

Bill Gunderson's Aggressive Growth Model Portfolio

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-20% swings** from time to time in an aggressive style of investing. This portfolio goes anyone in in the world, wherever the action is. This portfolio was up **39.5%** in 2013 after all expenses. It can also be heavily weighted in certain sectors of the market.

This portfolio is

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Bill Gunderson's 401-K/Mutual Fund Model Portfolio

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. I am almost done with my **BEST MUTUAL FUNDS NOW™** app.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up **31.33%** in 2013 (net of all fees and trading costs).

It is now

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BASIC 401-K ALLOCATION

U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Latin America	0.0%	Asia	0.0%

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TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans.

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

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Bill Gunderson's Trading Account (new)

This is Bill Gunderson's actual trading account. I deposited \$25,000 into it on 3/28/14 and went shopping. I have sent out a tweet on every trade I have made since. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. I am using sell stops on leveraged investments.

This account is now

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Looking for a Hedge. Here is my current ranking of inverse (Bearish) ETF's:

Two Weeks Ago

Last week.

This week.



Shorting is starting to look more attractive, my I am not willing to dip my toe in the water yet.

Current leveraged index rankings (not for the faint of heart)

2 Wks ago

Last week

This week



Leveraged Inverse Rankings

2 Wks ago

Last week

This week



Nothing looks good yet.

Leveraged Sectors

2 Wks ago

Last week

This week



Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

To view this past week's show archives click [here](#)

BILL GUNDERSON'S WEEKLY TOP 300 LIST

Grade	Company Name	Symbol
A+	Pharmacyclics Inc	PCYC-(1)
A+	Dexcom	DXCM-(2)
A	Skyworks Solutions Inc	SWKS-(3)
A	Facebook Inc. Cl A	FB-(4)
A	Gilead Sciences Inc	GILD-(5)
A	Panhandle Royalty Cl A	PHX-(6)
A	Baidu Inc.	BIDU-(7)
A	Amerisourcebergen Corp	ABC-(8)
	Silicon Motion Technology	

This is just an appetizer, here is the full list.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 200-300

Bill Gunderson's**Best Stocks Now****Top 300 as of 8/8/2014**

		One	Six	Three	Two	Six	One	Two	One		
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Yest.	Current
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>
B+ ASML	ASML Hldgs NY Ny	31	423	113	268	159	672	680	48	214	201
B+ TIBX	Telecom Italia SpA	3168	2425	619	2741	2659	2384	1711	1387	135	202
B+ TTF	Thai Fund	678	474	110	227	437	160	143	739	222	203
B+ UFI	Unifi Inc	750	481	636	334	185	388	251	16	113	204
B+ VAL	Valspar Corp	182	269	105	174	207	356	148	27	227	205
B+ PRAA	Portfolio Recovery	131	874	124	105	881	304	168	105	385	206
B+ CTXS	Citrix Systems Inc	488	1082	1778	1881	2413	2015	1337	844	231	207
B+ WWD	Woodward Inc.	1351	431	801	277	1095	860	210	190	173	208
B+ THR	Thermon Group Holdings	2543	2230	393	164	2427	2732	2387	851	1533	209
B+ HQH	H & Q Healthcare Fund	0	147	1392	2558	233	191	39	235	171	212
B+ MIDD	Middleby Corp	93	1523	161	583	1300	1347	1339	308	1043	214
B+ BCR	CR Bard Inc	1648	862	3058	2944	467	450	503	290	142	215
B+ ENH	Endurance Specialty Hldgs	1798	1599	2371	2564	1014	622	368	376	225	216
B+ IT	Gartner Inc CI A	428	48	592	678	356	193	250	227	235	217
B+ LB	Limited Bands inc	536	74	1137	762	291	478	445	240	377	218
B+ SYNA	Synaptics Inc	2269	483	374	3	38	359	579	46	229	219
B+ WSTG	Wayside Tech. Group	642	1889	2427	3167	901	949	824	202	407	220
B+ TA	TravelCenters America	2072	2381	768	1652	2801	655	658	1372	254	221
B+ IEP	Icahn Ent.	0	224	840	1678	676	276	180	460	210	222
B+ BMY	Bristol-Myers Squibb Co	769	597	1952	656	253	308	560	269	157	223
B+ ALXN	Alexion Pharmaceuticals	431	95	230	663	229	79	22	199	125	224
B+ JBHT	Hunt JB Trans Scvcs Inc	189	110	649	1168	819	212	128	263	208	225
B+ MSTR	MicrostrategyInc CI A	1324	426	449	2094	945	1009	896	1361	234	226
B+ ORLY	O'Reilly Automotive Inc	58	438	777	600	444	223	240	161	246	227
B+ LNG	Cheniere Energy Inc	443	13	3	7	22	15	6	137	247	230
B+ MTGE	Amer. Cap. Mtg. Inv.	1074	2058	2357	2458	1194	953	625	481	203	231
B+ BPIX	Profunds Biotech Ultra	103	183	241	57	11	43	56	3	188	232
B+ VLO	Valero Energy Corp	552	422	1527	1621	1587	1651	1890	749	193	233
B+ WHR	Whirlpool Corp	248	951	2052	1635	927	771	389	131	237	234
B+ LABL	Multi Color Corp.	590	1905	362	272	37	74	46	98	228	235
B+ PCCC	PC Connection Inc	638	1156	1344	2196	2054	653	778	92	319	236
B+ TQNT	Triquint Semiconductor	2008	663	926	2919	2397	692	451	1514	230	237
B+ QCOR	Questcor Pharmaceutical	35	6	30	42	25	20	33	7	290	238
B+ SNAK	Inventure Foods Inc.	741	611	802	2378	2011	1945	983	78	321	239
B+ FIG	Fortress Inv. Group	1106	2370	301	72	1554	779	553	565	172	240
B+ BX	Blackstone Group	291	2023	1247	1443	1569	198	59	502	253	241
B+ BAM	Brascan Asset Management	1355	215	828	1246	509	202	229	277	233	242
B+ TSLA	Tesla Motors	151	1893	447	71	316	1928	2161	1207	241	244
B+ LOW	Lowe's Companies Inc	163	965	875	1027	394	195	328	198	197	245
B+ THRM	Gentherm	617	5	20	23	16	18	21	86	198	246
B+ INFY	Infosys Technologies Ads	506	953	2173	1564	1083	900	493	1153	457	247
B+ SLI	S L Industries	779	829	962	2651	2711	777	550	1274	261	248
B+ WAGE	Wageworks	1045	3187	565	566	3080	3173	3096	2937	360	249
B+ FES	Forbes Energy Services	2348	2652	1419	1354	1454	576	522	2394	219	250

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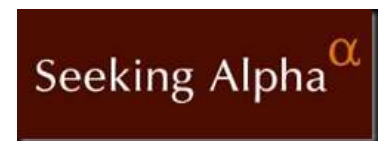
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Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

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