



BILL GUNDERSON'S BEST STOCKS NOW NEWSLETTER

Honest Counsel for Successful People.

January 31, 2014

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MONTEZUMA'S REVENGE



San Diego State Aztec Mascot-Monty Montezuma

Growing up in San Diego, I have always been a loyal San Diego State (SDSU) Aztec fan. This despite both attending SDSU and their rival BYU along the way.

In my office hangs a large picture autographed by the late San Diego Charger Coach Don Coryell and Quarterback Dan Fouts. They are discussing a play on the sidelines of what it is now known as Qualcomm Stadium.



Before Don Coryell was an NFL coach, he was the head coach of the San Diego State Aztecs. One of the most exciting football teams of all time.



The man was an offensive genius that helped develop what is now known as the West Coast Offense-Pass, pass, pass!

Aztec basketball is also making some local headlines this year, as Steve Fisher's team is currently ranked number five in the nation.



The Aztecs play on what is known as *Montezuma Mesa*. As noted above, their mascot is Monty Montezuma. A well sculpted, loin-clothed javelin thrower that strike strikes fear into the heart of Kozmo the BYU Cougar mascot.

My high school track coach was Monty himself for a few years. He later died of steroid abuse. Nasty stuff.

So is Montezuma's revenge.

Living about 20 minutes from the Mexican Border, I have also spent my share of time visiting Baja California and the Mexican Mainland.

Montezuma's revenge is a deterrent against buying the \$0.25 tacos from the local cart parked on the corner.

Promises of a 14% interest rates should have been a deterrent for American investors, who deposited money in Mexican banks. One day they woke up to the headlines that Mexico was once again devaluing their peso.



What good does a 14% return do when your principal drops in half?

Luckily, Montezuma's revenge from a bad fish taco goes away.

Peso devaluations do not.

Investor's memories are very long.

When investors lose faith in an investment, it is very hard to get it back. I still know people who will not invest in a technology stock.

Well, many countries in Latin America have done it again. They have printed money ad-infinitum. Their corrupt governments, like always have raped the country, and now their pesos are dropping like a rock again, and their inflation is soaring.

I know first-hand that things are not cheap in Mexico. Go into a Wal-Mart (WMT) store down there. They are paying American prices and they are not making American wages.

Throw in a 16% sales tax and our poor neighbors to the south are reeling and their markets are reeling.

I showed you what they looked like last week. Here is what they look like this week.



It looks they just ate a bad fish taco! I know the feeling.

How about a nice Latin American Mutual Fund right now?



NO GRACIAS!

Brazil is spending like crazy to host the World Cup this year. They better get their economy together first.



Most of the hotels that were under construction, are now abandoned.

“Rio could use the Gávea Tourist’s 400-odd rooms. Instead, it is an emblem of the obstacles that hinder Brazil’s World Cup preparations: cumbersome bureaucracy, a slow-moving judiciary and a lack of imaginative planning.

“The bureaucracy is phenomenal. The technical capacity of the Brazilian state to produce infrastructure . . . is very low,” said Christopher Gaffney, visiting professor in architecture and urbanism at Rio’s Federal Fluminense University.”

I just can’t imagine government screwing things up! Sounds like Brazil needs a good turnaround expert.

Here is a chart of the huge oil company that the government of Brazil runs...



How about the Brazilian food company?



How about an INVERSE fund linked to Brazil?



Now that is more like it!

I read an interesting article last November. The author was recommending U.S. based companies that have 40% or more of their business based in Latin America.

“HSBC's Laidler also suggests looking at so-called off-index holdings -- companies based in the U.S. or Europe that derive at least 40% of revenue from Latin America. These companies, which include **Avon Products** (AVP), **Anheuser Busch** (BUD), and **Whirlpool** (WHR), tend to be more liquid, diversified, and somewhat cheaper than their Latin American counterparts. "They allow you to get around quite a lot of the constraints," he says.”

Bad advice, but if nothing else, the article is proof that Montezuma's Revenge is now spreading to America.



AVON CALLING!

BUD Anheuser-Busch InBev ADR NYSE

© StockCharts.com

31-Jan-2014

Open 94.31 High 96.39 Low 94.17 Close 95.89 Volume 2.4M Chg -0.70 (-0.72%) ▼



THIS BUD IS NOT FOR YOU!

WHR Whirlpool Corp. NYSE

© StockCharts.com

31-Jan-2014

Open 131.00 High 136.32 Low 130.32 Close 133.30 Volume 3.1M Chg +1.08 (+0.82%) ▲



I'm glad I sold my Whirlpool (WHR) before it became one!

C Citigroup, Inc. NYSE
31-Jan-2014

© StockCharts.com

Open 47.51 High 48.20 Low 47.29 Close 47.43 Volume 33.4M Chg -0.87 (-1.80%)



Citigroup went from \$56 per share to \$0.90 per share from 2007 through 2009. It was at right in the center of the Financial Crisis of 2008. Now it is caught up in the Latin American mess.



FISH TACOS ANYONE?

Here is how this past week went....

| Asset Class | Fri. 1/24/13 Close | Fri. 1/31/13 Close | Week Change | Week Change |
|----------------------------------|---------------------------|---------------------------|--------------------|--------------------|
| S&P500 | 1790.29 | 1782.59 | -7.70 | -0.43% |
| Forward PE ratio | 18.80 | 18.60 | -0.20 | -1.06% |
| DJIA | 15,879.11 | 15,698.85 | -180.26 | -1.14% |
| NASD | 4128.17 | 4103.88 | -24.29 | -0.59% |
| S&P600 (Small) | 647.73 | 639.51 | -8.22 | -1.27% |
| S&P400 (Mid-Cap) | 1314.07 | 1313.02 | -1.05 | -0.08% |
| Tot.Wld Stock Index (VT) | 57.19 | 56.76 | -0.43 | -0.75% |
| Emg. Mkts (VWO) | 37.96 | 37.68 | -0.28 | -0.74% |
| Em Mkt Sm. Cap (DGS) | 43.60 | 43.13 | -0.47 | -1.08% |
| Europe (EFA) | 64.85 | 63.63 | -1.22 | -1.88% |
| China (FXI) | 34.22 | 34.57 | 0.35 | 1.02% |
| Latin America (ILF) | 33.40 | 32.99 | -0.41 | -1.23% |
| 20 Yr.+ U.S Treas. (TLT) | 107.48 | 108.26 | 0.78 | 0.73% |
| 7-10 Yr. U.S Treas. (IEF) | 101.66 | 102.28 | 0.62 | 0.61% |
| U.S. 10yr. Tr. | 2.83% | 2.67% | -0.16% | 5.65% |
| Greece 10yr. Bond | 7.77% | 8.63% | 0.86% | -11.07% |
| Italy 10yr. Bond | 3.87% | 3.84% | -0.03% | 0.78% |
| Spain 10yr. Bond | 3.77% | 3.72% | -0.05% | 1.33% |
| Brazil 10yr. Bond | 11.18% | 13.34% | 2.16% | -19.32% |
| Oil | 94.29 | 97.41 | 3.12 | 3.31% |
| Gold | 1248.00 | 1245.60 | -2.40 | -0.19% |



While the end result does not look too bad, in reality the market was up 200 one day and down 200 the next. Repeat as necessary. Brazil became the eye of the hurricane, just like Greece and Italy were in 2010. Greece did not exactly have a very good week, either.

JANUARY IS NOW OVER! Here is the final scorecard.

| Asset Class | 12/31/13 Close | Fri. 1/31/13 Close | 2012 Final | 2013 Final | 2014 YTD |
|-----------------------------------|-----------------------|---------------------------|-------------------|-------------------|-----------------|
| S&P500 | 1848.36 | 1782.59 | 13.41% | 29.18% | -3.56% |
| Forward PE ratio | 18.58 | 18.60 | 14.78 | 12.67% | 0.11% |
| DJIA | 16576.66 | 15698.85 | 7.06% | 26.50% | -5.30% |
| NASD | 4176.59 | 4103.88 | 15.66% | 37.80% | -1.74% |
| S&P600 (Small) | 665.54 | 639.51 | 14.82% | 39.65% | -3.91% |
| S&P400 (Mid-Cap) | 1342.53 | 1313.02 | 16.07% | 31.57% | -2.20% |
| Tot World Stock Index (VT) | 59.40 | 56.76 | 16.07% | 20.19% | -4.44% |
| Emg. Mkts (VWO) | 41.14 | 37.68 | 16.54% | -7.61% | -8.41% |
| Em Mkt Sm. Cap (DGS) | 46.09 | 43.13 | 19.59% | -6.78% | -6.42% |
| Europe (EFA) | 67.10 | 63.63 | 14.80% | 18.01% | -5.17% |
| China (FXI) | 38.37 | 34.57 | 16.00% | -5.14% | -9.90% |
| Latin America (ILF) | 37.04 | 32.99 | 1.70% | -15.51% | -10.93% |
| 20 Yr.+ U.S Treas. (TLT) | 101.86 | 108.26 | 1.70% | -15.94% | 6.28% |
| 7-10 Yr. U.S Treas. (IEF) | 99.24 | 102.28 | 2.50% | -7.24% | 3.06% |
| U.S. 10yr. Tr. | 2.98% | 2.67% | 0.31% | -49.25% | 10.40% |
| Spain 10yr. Bond | 4.14% | 3.72% | 5.17% | 8.21% | 10.14% |
| Oil | 94.18 | 97.41 | 5.21% | -2.07% | 3.43% |
| Gold | 1237.40 | 1245.60 | 6.14% | -26.34% | 0.66% |

The S&P 500 is now down 3.6% year to date. THE JANUARY EFFECT IS NEGATIVE. The January effect has been right 88% of the time. I was not feeling good about the market on December 31st. I still have a queezy stomach 30 days later.

The Dow is now down 5.3% ytd, the Nasdaq just 1.7%.

Emerging Markets (VWO) are now down 8.4%. China is down 9.9%, while Latin America is down 10.9% so far!

Suddenly, bonds are back in favor. None of this bodes well for the markets right now.

Is this the beginning of the end of the five year old BULL MARKET?

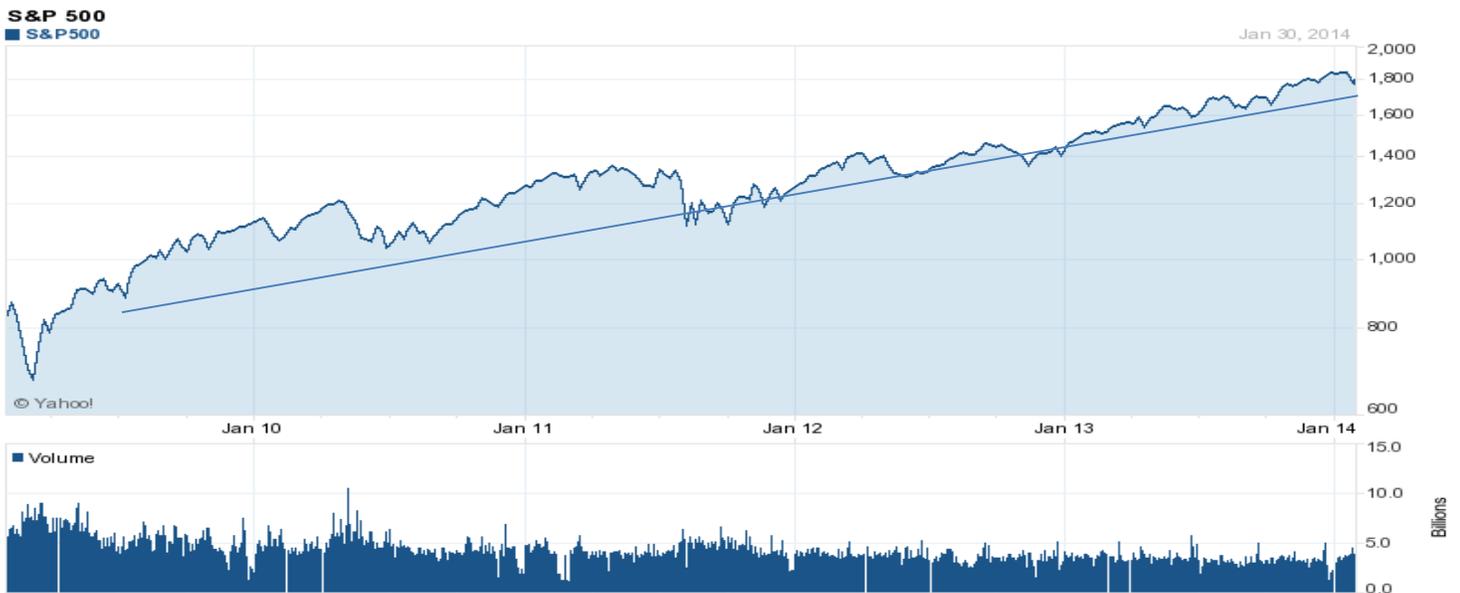
We need a lot more in the way of facts before we are ready make that bold statement.

So let's start gathering them.

One-year chart of the S&P 500 (As of 1/31/14)



Put simply, the S&P 500 has entered into a sideways trend. It is either topping out or it is getting ready to roll over. IT IS STILL NEUTRAL. A BREAK BELOW 1770 would really put the overall market tone on DEFENSE.



The five year old BULL barely has a dent in it, however.

One-year chart of the DOW (as of 1/31/14)



The Dow has support at 15,700. We will see if it holds that level this coming week.

One-year chart of the Nasdaq (as of 1/31/14)



The Nasdaq has support right around 4,000. I would expect to see a **TEST** of it this coming week.

THE technical damage to the U.S markets has gotten worse-not better. We have to continue to watch how it unfolds, however!

Now it is time to look at the asset classes. I track 34 on a daily basis. Here is their current ranking.

Top 8 (3 wks. ago)



Top 8 (2 wks. ago)



Top 8 (This week)



Still no change at the top, but the highest ranked asset class is “B,” and there are only three of those left!

It is just not a good time to make any commitments one way or another. We can just be friends with the market for now! Let's look at some charts:



Micro-caps still hanging in there for now.

IJT iShares S&P SmallCap 600 Growth NYSE

31-Jan-2014 **Open** 112.34 **High** 114.78 **Low** 112.34 **Close** 113.97 **Volume** 280.4K **Chg** -0.66 (-0.58%)



Small-caps are severely testing their support levels. I have bailed on Small cap eff's and mutual funds. More on that later.

IJK iShares S&P MidCap 400 Growth Index NYSE

31-Jan-2014 **Open** 144.85 **High** 147.36 **Low** 144.81 **Close** 146.31 **Volume** 120.4K **Chg** -0.85 (-0.58%)



Mid-caps look a little better than small-caps, but I am barely hanging on to them.

We next check Asset Classes 9-16 to see if anything interesting is going on there.

(9-16) Three weeks ago



(9-16) Last week



(9-16) This week



Treasuries (bonds) are back in the picture, but I don't think that there is a huge money making opportunity here, however. THE FED CONTINUES TO TAPER!



I would look for interest rates to begin to rise again. But, if the stock market gets worse, the flight to safety will quicken.

Here are the CURRENT bottom eight ranked asset classes:

Bottom 8 two weeks ago



Bottom 8 last week



Bottom 8 this week



Note that SHORTING THE MARKET (SH) is still the bottom ranked asset class.



Some small, short term profits have been made after a one-year thrashing of the bears. I am not ready to short the U.S. markets, however. Now the Emerging Markets, on the other hand...

GOLD may like world economic turmoil, but IT DOES NOT LIKE a FED that is tapering! Gold still looks awful...



We next look at the best indexes in the world right now.

BEST two weeks ago



BEST last week



BEST this week



Nothing inspires me here. The INVERSE Vix is gone from the picture. Wait for it to reappear.



It may be a while.

Here are the current **worst** ranked indexes around the world.

Worst Indexes 2 weeks ago

| Sectors | INDEX RANKING |
|------------|-------------------------------------|
| ILF-(2806) | |
| C+ | U.S. Govt. Bond Index > |
| GBF-(2815) | |
| C+ | Total U.S. Bond Index > |
| BND-(2902) | |
| C+ | U.S. Bond Index iShares > |
| AGG-(3014) | |
| C | U.S. Treasuries 7-10 Yr I > |
| IEF-(3207) | |
| C | SPDR S P BRIC 40 > |
| BIK-(3422) | |
| C | Emerging Mkt. Index-Van... > |
| VWO-(3460) | |
| C | BRIC Index (Brazil,Russia > |
| BKF-(3503) | |
| D+ | Barclay's iPath Vix > |
| VXX-(3711) | |

Worst Indexes last week

| Sectors | INDEX RANKING |
|-------------|-------------------------------------|
| VI-(2763) | |
| C+ | Latin America Index > |
| ILF-(2888) | |
| C+ | Europe 350 Index > |
| IEV-(2926) | |
| C | Property Index Ex-US > |
| WPS-(2972) | |
| C | Barclay's iPath Vix > |
| VXX-(2989) | |
| C | Sep Low Volatility Index > |
| SPLV-(3058) | |
| C- | Emerging Mkt. Index-Van... > |
| VWO-(3562) | |
| C- | SPDR S P BRIC 40 > |
| BIK-(3572) | |
| C- | BRIC Index (Brazil,Russia > |
| BKF-(3618) | |

Worst Indexes this week

| Sectors | INDEX RANKING |
|-------------|-------------------------------------|
| ILF-(2939) | |
| C | Foreign Equity Dividend I > |
| IDV-(2958) | |
| C | Sep Low Volatility Index > |
| SPLV-(3026) | |
| C | Property Index Ex-US > |
| WPS-(3046) | |
| C | Europe 350 Index > |
| IEV-(3228) | |
| C- | Barclay's iPath Vix > |
| VXX-(3587) | |
| C- | SPDR S P BRIC 40 > |
| BIK-(3568) | |
| C- | Emerging Mkt. Index-Van... > |
| VWO-(3602) | |
| C- | BRIC Index (Brazil,Russia > |
| BKF-(3633) | |

I love these guys on CNBC that have been telling us over the last several weeks to step up to the plate and buy the emerging markets.

Do they ever go outside in the real world?

If they did, this is what they would see...



Now on to the sectors in the market. Best Asset Classes Now-BACN™. Best Sectors Now. Best Stocks Now™ (sometimes there are none). Nevertheless, I track sixty sectors on a daily basis.

Top 8 three weeks ago



Top 8 two weeks ago



Top 8 this week



We are now basically down to just four sectors holding up this entire market.

IBB Biotech iShares Nasdaq GM

© StockCharts.com

31-Jan-2014

Open 246.00 **High** 248.63 **Low** 245.00 **Close** 245.91 **Volume** 1.3M **Chg** -4.05 (-1.62%)



The biotechs, look very, very tired to me.

XPH SPDR S&P Pharmaceuticals Index NYSE

© StockCharts.com

31-Jan-2014

Open 91.79 **High** 92.21 **Low** 91.00 **Close** 91.50 **Volume** 158.1K **Chg** -0.79 (-0.86%)



Ditto the pharmaceuticals.

The Internet Sector got a boost from Facebook (FB) during the week, but I doubt that it can hold up the entire global market.



The Aerospace Sector is cracking.





Healthcare stocks are hanging in there for now.

Let's next check sector rankings 9-16 to see if anything interesting is going on there:

#9-16 (3 weeks ago)



#9-16 (2 weeks ago)



#9-16 (this week)



Nothing at all catches my eye in this second tier of leaders right now.

The banks looks like they are coming down with something...



Montezuma's revenge?

Here are this week's worst ranked sectors.

Bottom 8 Two Weeks Ago

| SECTOR RANKINGS | |
|-----------------|---------------------------------------|
| C+ | Oil Equipment Services (IEZ-2875) |
| C+ | Real Est. U.S Index iShar (IYR-2944) |
| C+ | Metals/Mining Sector (XME-2947) |
| C+ | Oil Gas Exploration Sec (XOP-3001) |
| C+ | Global Utilities (JXI-3096) |
| C+ | Goldminer's Index (GDY-3116) |
| C | Emerging Markets (EEM-3182) |
| C | Agribusiness Small-Cap In (CROP-3278) |

Bottom 8 Last Week

| SECTOR RANKINGS | |
|-----------------|---------------------------------------|
| C | Goldminer's Index (GDY-3073) |
| C | Global Utilities (JXI-3077) |
| C | Oil Equipment Services (IEZ-3122) |
| C | Clean Energy Index (ICLN-3182) |
| C | Agribusiness Sector (MOO-3244) |
| C | Emerging Markets (EEM-3310) |
| C- | Agribusiness Small-Cap In (CROP-3469) |
| D+ | Metals/Mining Sector (XME-3656) |

Bottom 8 This Week

| SECTOR RANKINGS | |
|-----------------|---------------------------------------|
| C | Goldminer's Index (GDY-3044) |
| C | Global Utilities (JXI-3047) |
| C | Clean Energy Index (ICLN-3248) |
| C | Emerging Markets (EEM-3307) |
| C | Oil Equipment Services (IEZ-3319) |
| C- | Agribusiness Small-Cap In (CROP-3445) |
| C- | Agribusiness Sector (MOO-3506) |
| D+ | Metals/Mining Sector (XME-3715) |

Emerging markets and commodity linked sectors continue to do VERY poorly.



Here is the **BOTTOM LINE** for now. The market continues to deteriorate. The FED continues to taper. It appears that Latin America is going to get worse before it gets better.

Gunderson Capital Mgt. is now in a 45% CASH POSITION. **I SAW THIS COMING!**

The **FOUR YEAR, TEN MONTH OLD BULL MARKET** that began in March of 2009 is still intact, however. So far this a secondary reaction within a **PRIMARY UPTREND!**

I have kept you in the market during previous threats to the bull. I am keeping you in for now, but I am **TREADING VERY LIGHTLY!** I would be **CRAZY** to be a Pollyanna right now and call this a **BUYING OPPORTUNITY**. I **definitely am keeping the yellow caution flag up for now.**

KEEP YOUR EYES ON EARNINGS REPORTS, LATIN AMERICA, and CHINA this coming week!



Please follow me on Twitter @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:

<http://www.pwstreet.com>

Bill Gunderson's Model Portfolio for Investors seeking Aggressive/Moderate Growth.

This is my most aggressive portfolio. It is designed for investors with long-term time horizons, seeking maximum growth. This portfolio is made up mainly of small and mid-cap stocks with superior growth potential. This portfolio was up **39.5%** in 2013 after all expenses.

This portfolio is up 0.38% YTD. I sold

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Even with all of the turmoil in the market, Dexcom is still hitting new highs! It is now up 100.5% since my purchase.



illumina is now up 100.2%. I [wrote](#) about it for Marketwatch.com on Tuesday.

JAZZ is up 121.7%.

I wrote about Lifelock for TheStreet.com this past week.



I wrote about Incyte this past week for Dow Jones

Bill Gunderson's Model Portfolio for Conservative Growth Investors:

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate. Large cap stocks underperformed small caps in 2013.

This portfolio was up **23.85%** in 2013. This net of an annual mgt. fee of 2.0% and all \$7 trades. This portfolio is up 0.85% YTD. I sold

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's INCOME/GROWTH Model Portfolio

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a CD alternative-albeit with greater risk. This portfolio currently has an average yield of **4.3%**.

This portfolio was up **21.75%** in 2013. It is now up **28.65%** since its August 5, 2011 inception. This works out to an annualized rate of **11.13%**. This portfolio is DOWN 1.85% YTD. I

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

401-K Section (How is your 401k) portfolio doing?

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up **31.33%** in 2013 (net of all fees and trading costs). It is now down -0.01% so far this year. I sold

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Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

To view this past week's show archives click [here](#)

401(k) Section (VERY BASIC)

Many folks have a very limited selection of choices in your 401-k. ***I am CUTTING***

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's ETF Model Portfolio

This portfolio is for investors seeking growth. This portfolio was up **27.07%** in 2013.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Current leveraged index/sector rankings

2 Wks ago

Last week

This week



NO THANKS!

2 Wks ago

Last week

This week



EDZ Direxion Daily Emerging Markets Bear 3x Shares NYSE

© StockCharts.com

31-Jan-2014

Open 53.07 High 53.40 Low 50.66 Close 51.08 Volume 1.5M Chg -0.19 (-0.37%)



2 Wks ago

Last week

This week



Bill Gunderson's Leveraged ETF Model Portfolio:

This model is brand new. It is obviously my most aggressive one. It is not for the faint of heart. I am not real anxious to put money into leveraged eff's right now. I

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's Grandchildren College Fund Model Portfolio:

This model is brand new. It begins with \$1,000. I am

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY



Two Weeks Ago

Last Week

This Week



“I am so glad that Grandpa has not invested my money yet. Wait till the green flag goes back up!”-Melissa Furrows 10 weeks old. She is fast learner!

THE TOP 300 LIST IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 250-300

Bill Gunderson's

Best Stocks Now

Top 300 as of 1/31/2014

| | | One | Six | Three | Two | Six | One | Two | One | | | |
|----|--------|--------------------------|----------|----------|----------|----------|---------|----------|---------|-------|---------|------------|
| | | Year Ago | Mos. Ago | Mos. Ago | Mos. Ago | Wks. Ago | Mo. Ago | Wks. Ago | Wk. Ago | Yest. | Current | |
| | | Rank | Rank | Rank | Rank | Rank | Rank | Rank | Rank | Rank | Rank | |
| B+ | ABTL | Autobytel | 0 | 244 | 233 | 144 | 125 | 134 | 60 | 139 | 230 | 251 |
| B+ | PHX | Panhandle Royalty Cl A | 2316 | 657 | 2732 | 2160 | 954 | 1016 | 1150 | 702 | 210 | 252 |
| B+ | BITA | Bitauto Hldgs. | 75 | 1243 | 1825 | 82 | 489 | 788 | 487 | 312 | 181 | 253 |
| B+ | ANGI | Angie's List Inc. | | 2100 | 3358 | 3574 | 2550 | 2739 | 2973 | 2407 | 317 | 254 |
| B+ | CNQR | Concur Technology | 304 | 229 | 882 | 1093 | 482 | 458 | 470 | 493 | 287 | 255 |
| B+ | STX | Seagate Technology | 172 | 1209 | 1041 | 278 | 180 | 159 | 227 | 212 | 294 | 256 |
| B+ | PRCP | Perceptron | 0 | 0 | 0 | 0 | 1402 | 716 | 957 | 669 | 279 | 257 |
| B+ | CP | Canadian Pacific Railway | 40 | 166 | 9 | 33 | 126 | 195 | 266 | 248 | 235 | 258 |
| B+ | GEL | Genesis Energy Lp | 220 | 440 | 437 | 493 | 290 | 300 | 307 | 354 | 300 | 259 |
| B+ | MEOH | Methanex Corp | 651 | 110 | 57 | 288 | 385 | 306 | 146 | 230 | 120 | 260 |
| B+ | IHE | Pharmaceutical Index | 808 | 1021 | 242 | 412 | 698 | 519 | 551 | 335 | 245 | 261 |
| B+ | SPWR | Sunpower Corp. | 1616 | 1739 | 1656 | 767 | 867 | 515 | 344 | 422 | 437 | 262 |
| B+ | RWC | Relm Wireless | 0 | 0 | 0 | 0 | 230 | 346 | 331 | 423 | 213 | 263 |
| B+ | AFOP | Alliance Fiber Optic | 392 | 218 | 1102 | 634 | 443 | 408 | 571 | 733 | 269 | 264 |
| B+ | PDLI | P D L Biopharma | 1642 | 2275 | 209 | 888 | 1477 | 1505 | 870 | 459 | 261 | 265 |
| B+ | OMER | Omeos Corp | 0 | 0 | 0 | 0 | 293 | 275 | 1505 | 1376 | 241 | 266 |
| B+ | V | Visa Inc. | 122 | 316 | 177 | 411 | 201 | 181 | 144 | 110 | 184 | 267 |
| B+ | IDIX | Idenix Pharmaceuticals | 2879 | 3399 | 2625 | 3181 | 3180 | 1566 | 1377 | 938 | 263 | 268 |
| B+ | GLT | P H Glatfelter Co | 1239 | 221 | 851 | 525 | 431 | 596 | 529 | 456 | 313 | 270 |
| B+ | VPHM | ViroPharma Inc | 902 | 82 | 377 | 266 | 387 | 426 | 354 | 405 | 244 | 271 |
| B+ | TSN | Tyson Foods Inc Ca A | 1390 | 865 | 1623 | 609 | 720 | 640 | 636 | 730 | 379 | 272 |
| B+ | MTW | Manitowoc Co | 2308 | 1560 | 1214 | 1070 | 1108 | 992 | 1161 | 928 | 239 | 273 |
| B+ | ICLR | ICON Pic | 682 | 1641 | 410 | 511 | 567 | 384 | 416 | 359 | 260 | 274 |
| B+ | BX | Blackstone Group | 376 | 57 | 121 | 143 | 91 | 145 | 186 | 227 | 233 | 275 |
| B+ | NLST | Netlist Inc. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 296 | 276 |
| B+ | TOU.TO | Tourmaline Oil | 0 | 3010 | 1076 | 868 | 536 | 766 | 699 | 646 | 297 | 277 |
| B+ | BOFI | B O F I Holdings | | 278 | 979 | 521 | 571 | 776 | 1190 | 935 | 299 | 278 |
| B+ | NTES | Netease.Com Inc Adr | 598 | 1812 | 933 | 740 | 617 | 503 | 202 | 119 | 253 | 279 |
| B+ | TRIB | Tri-S Security Corp | 964 | 62 | 211 | 497 | 456 | 438 | 532 | 193 | 237 | 280 |
| B+ | HBI | Hanes Brands | 705 | 213 | 172 | 290 | 343 | 372 | 343 | 221 | 189 | 281 |
| B+ | AWRE | Aware Inc. | 0 | 1292 | 835 | 445 | 542 | 747 | 494 | 601 | 365 | 282 |
| B+ | DIS | Walt Disney Co | 852 | 655 | 339 | 87 | 120 | 109 | 115 | 151 | 310 | 283 |
| B+ | GBX | Greenbrier Companies Inc | 2815 | 1456 | 694 | 997 | 733 | 691 | 616 | 691 | 282 | 284 |
| B+ | JKS | Jinksolar Hldg. | 720 | 67 | 175 | 88 | 1087 | 95 | 83 | 28 | 361 | 285 |
| B+ | TTC | Toro Co | 145 | 77 | 225 | 339 | 211 | 163 | 162 | 259 | 257 | 286 |
| B+ | UHAL | Amerco | 77 | 358 | 230 | 97 | 199 | 296 | 250 | 264 | 276 | 287 |
| B+ | ALG | Alamo Group Inc | 1077 | 491 | 691 | 201 | 258 | 541 | 199 | 126 | 250 | 288 |
| B+ | MGM | MGM Mirage | 2696 | 596 | 2119 | 1232 | 771 | 648 | 1000 | 530 | 315 | 289 |
| B+ | PEY.TO | Peyto Exploration | | 262 | 891 | 330 | 251 | 358 | 270 | 290 | 371 | 290 |
| B+ | LMT | Lockheed Martin | 2183 | 1413 | 661 | 734 | 559 | 636 | 530 | 511 | 301 | 291 |
| B+ | SFG | StanCorp Financial Grp | 1692 | 1492 | 1217 | 262 | 329 | 294 | 392 | 278 | 251 | 292 |
| B+ | CACC | Credit Acceptance Corp. | 479 | 454 | 712 | 833 | 829 | 1340 | 868 | 880 | 303 | 293 |
| B+ | CMG | Chipotle Mexican Grill | 1699 | 201 | 71 | 304 | 229 | 186 | 188 | 216 | 780 | 294 |
| B+ | DYAX | Dyax | 2567 | 216 | 237 | 129 | 797 | 1388 | 1523 | 385 | 238 | 295 |
| B+ | OKE | Oneok | 575 | 288 | 321 | 333 | 304 | 319 | 369 | 392 | 285 | 296 |
| B+ | SAIA | Saia Inc. | 785 | 490 | 442 | 253 | 584 | 695 | 526 | 244 | 262 | 297 |
| B+ | DWRE | Demandware Inc. | 0 | 406 | 131 | 211 | 35 | 34 | 29 | 65 | 156 | 298 |
| B+ | FURX | Furiex Pharmaceuticals | 0 | 593 | 3046 | 271 | 986 | 2575 | 1620 | 2032 | 370 | 299 |
| B+ | EMMS | Emmis Communtns Cl A | 2297 | 2844 | 1860 | 1740 | 1553 | 2092 | 583 | 353 | 273 | 300 |

Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

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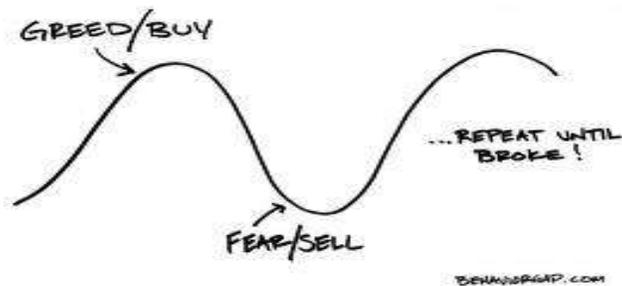
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Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, *Townhall Finance*, and *SeekingAlpha.com*.

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