

 **BILL GUNDERSON'S  
BEST STOCKS NOW NEWSLETTER**  
*Honest Counsel for Successful People.*

July 11, 2014

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# **RISK OFF...**

I saw a lot of risk suddenly come off of the table this past week. Why?



Hundreds of missiles are flying back and forth daily between Israel and the Palestinians/Hamas. While this is going on, bigger and more powerful nations are taking sides. These nations also have bigger and more powerful bombs. Many of them also have radical ideologies.

This is what was going on in front of my building as I was leaving on Friday. I would say that there were about 200 people chanting to the beat of a drum and a leader with a microphone.



San Diego has fairly large Arab population.





One more photo from Friday's demonstration.



Meanwhile, the current turmoil is just in Israel and Gaza. Below is a picture of the Donetsk airport in the Ukraine. Here is a recent headline.

## Ukraine forces clash with rebels around major airport.



The issue is far from being resolved. In fact, it is escalating once again.

And let's not forget Iraq. ISIS/ISIL, the Islamic State of Iraq and Syria/Levant continue to sweep through the country. Here is a recent headline.

## Rebels Given one Week to Repent to ISIS!



These guys do not look like they will take "no" for an answer. **Luckily the rebels have not reached to oil rich fields of Basra in the south of Iraq yet.** And let's not forget that the world's biggest oil producer, Saudi Arabia lies just to the south of that. It has been rumored that the Saudis have already positioned 30,000 soldiers on their Northern border, just in case.

And let's not forget the contentious political discourse in America. It is the worst I have ever seen it



*I don't think that these two sides like each other much.*



This past Thursday, this demonstration was taking place across the street from my building.



These folks are calling for the end of all deportations and the opening up of the borders.



We have had riots in Southern California (Murrieta) as busloads of immigrants coming from Guatemala, El Salvador, and Honduras are being offloaded.



Not let's take a look at what I call the "Turmoil Indicator." **GOLD!**



**AEM** Agnico Eagle Mines Ltd. NYSE

© StockCharts.com

11-Jul-2014

Open 39.76 High 40.91 Low 39.60 Close 40.84 Volume 2.0M Chg +1.15 (+2.90%) ▲



**TAHO** Tahoe Resources Inc. NYSE

© StockCharts.com

11-Jul-2014

Open 26.46 High 27.11 Low 26.39 Close 27.02 Volume 174.9K Chg +0.59 (+2.23%) ▲



Gold is predicting continued turmoil. It does not see any easy and fixes to these current debates.

After not having any exposure to Gold over the last three years, I am finally starting to nibble. Gold has been going backwards by 5% over the last five years while the S&P 500 has been going up by 14% per year.

I have said all along that there will come a day when Gold starts to rise up the asset class ladder again. It is finally beginning to do that. Will it stick? Only time will tell.

And where are the chips coming off of the table from?



## Social Media Stocks



## Recent IPO's





**The usual suspects.**

**And let's not forget Europe, where Portugal is all of a sudden back in the spotlight.**



This is one of the worst charts that I have seen in a long time! It would seem that Portugal's biggest bank, Banco Espirito Santo, is on the verge of collapse. I don't think that this really affect the Global Economy that much, but you saw the reaction that the market had to it on Thursday. It is one more hot-spot in the world to worry about.

No wonder gold stocks are suddenly going up and high-risk stocks are going down. How long will it last? Is this the beginning of the end? With all of the turmoil in the world, why are the energy stocks pulling back? Before we take a look at these questions, let first look at how the week went.

<b>Asset Class</b>	<b>Fri. 7/4/14 Close</b>	<b>Fri. 7/11/14 Close</b>	<b>Week Change</b>	<b>Pct. Change</b>
<b>S&amp;P500</b>	1985.44	1967.57	<b>-17.87</b>	<b>-0.90%</b>
Avg.Forward PE ratio 3800 stocks	17.97	17.38	<b>-0.59</b>	<b>-3.28%</b>
<b>DJIA</b>	17,068.26	16,943.81	<b>-124.45</b>	<b>-0.73%</b>
<b>NASD</b>	4485.93	4415.49	<b>-70.44</b>	<b>-1.57%</b>
<b>S&amp;P600 (Small)</b>	692.54	667.14	<b>-25.40</b>	<b>-3.67%</b>
<b>S&amp;P400 (Mid-Cap)</b>	1444.14	1411.48	<b>-32.66</b>	<b>-2.26%</b>
<b>Tot.Wld Stock Index (VT)</b>	63.09	62.06	<b>-1.03</b>	<b>-1.63%</b>
<b>Emg. Mkts (VWO)</b>	44.01	43.98	<b>-0.03</b>	<b>-0.07%</b>
<b>Em Mkt Sm. Cap (DGS)</b>	48.47	48.70	<b>0.23</b>	<b>0.47%</b>
<b>Europe (EFA)</b>	69.22	67.47	<b>-1.75</b>	<b>-2.53%</b>
<b>India (INP)</b>	70.47	67.85	<b>-2.62</b>	<b>-3.72%</b>
<b>China (FXI)</b>	38.43	37.90	<b>-0.53</b>	<b>-1.38%</b>
<b>Canada (EWC)</b>	32.54	32.07	<b>-0.47</b>	<b>-1.44%</b>
<b>Russia (RSX)</b>	27.00	26.79	<b>-0.21</b>	<b>-0.78%</b>
<b>Brazil (EWZ)</b>	47.84	48.80	<b>0.96</b>	<b>2.01%</b>
<b>Latin America (ILF)</b>	38.60	39.27	<b>0.67</b>	<b>1.74%</b>
<b>20 Yr.+ U.S Treas. (TLT)</b>	110.68	113.58	<b>2.90</b>	<b>2.62%</b>
<b>7-10 Yr. U.S Treas. (IEF)</b>	102.42	103.55	<b>1.13</b>	<b>1.10%</b>
<b>U.S. 10yr. Tr. Yield</b>	2.65%	2.52%	<b>-0.13%</b>	<b>4.91%</b>
<b>Greece 10yr. Bond</b>	5.98%	6.30%	<b>0.32%</b>	<b>-5.35%</b>
<b>Brazil 10yr. Bond</b>	12.04%	12.15%	<b>0.11%</b>	<b>-0.91%</b>
<b>Oil</b>	104.06	100.49	<b>-3.57</b>	<b>-3.43%</b>
<b>Gold</b>	1320.60	1340.00	<b>19.40</b>	<b>1.47%</b>

As you can see, the hardest hit area of the market was U.S. small-cap stocks. This is also one of the most high-risk (or "risk-on) areas of the market. The biggest winners were the safer harbors of U.S. Treasuries and Gold.

We have also seen a significant pullback in oil price, which I will talk about in a bit.

Here is where we now stand year-to-date.

<b>Asset Class</b>	<b>12/31/2013 Close</b>	<b>Fri. 7/11/14 Close</b>	<b>2012 Final</b>	<b>2013 Final</b>	<b>2014 YTD</b>
S&P500	1848.36	1967.57	13.41%	29.18%	6.45%
Forward PE ratio	18.58	17.38	12.67	14.78	-6.46%
DJIA	16576.66	16943.81	7.06%	26.50%	2.21%
NASD	4176.59	4415.49	15.66%	37.80%	5.72%
S&P600 (Small)	665.54	667.14	14.82%	39.65%	0.24%
S&P400 (Mid-Cap)	1342.53	1411.48	16.07%	31.57%	5.14%
Tot World Stock Index (VT)	59.40	62.06	16.07%	20.19%	4.48%
Emg. Mkts (VWO)	41.14	43.98	16.54%	-7.61%	6.90%
Em Mkt Sm. Cap (DGS)	46.09	48.70	19.59%	-6.78%	5.66%
India (INP)	56.96	67.47	26.60%	-3.52%	18.45%
Europe (EFA)	67.10	67.47	14.80%	18.01%	0.55%
China (FXI)	38.37	37.90	16.00%	-5.14%	-1.22%
Canada (EWC)	29.16	32.07	9.10%	5.31%	9.98%
Russia (RSX)	28.87	26.79	15.05%	0.89%	-7.20%
Brazil	44.69	48.80	23.65%	-3.85%	9.20%
Latin America (ILF)	37.04	39.27	1.70%	-15.51%	6.02%
20 Yr.+ U.S Treas. (TLT)	101.86	113.58	1.70%	-15.94%	11.51%
7-10 Yr. U.S Treas. (IEF)	99.24	103.55	2.50%	-7.24%	4.34%
U.S. 10yr. Tr.	2.98%	2.52%	0.46%	-49.25%	15.44%
Oil	94.18	100.49	5.21%	-2.07%	6.70%
Gold	1237.40	1340.00	6.14%	-26.34%	8.29%

As you can see, the Dow is back to being up just a mere 2.2% for the year. I do not think that it is going to be up the 26% that it was last year. We continue to consolidate last year's outsized gains in the market.



The U.S. small-cap index was up a whopping 39.6% last year while it is now **FLAT** on the year. You can see the sharp sell-off back in March/April in the aggressive growth area of the market. You can then see the rebound, another sell-off, another rebound, and now another sell-off.



This has made it all but impossible to make any money in the aggressive growth area of the market so far this year. Compare the action this year with 2013. What a difference one year makes! The small-cap (aggressive growth) stocks went through this same type of consolidation back in 2012 and then take off out the base that it had built.

The aggressive growth stocks are obviously going through another big consolidation here in 2014, just as I predicted that they would. At some point the small-cap will either break out to the upside like they did last year, **or they will begin to roll over.**

## **The aggressive growth stocks lead the overall market.**

Right now, I cannot tell you which way that they will break, but I believe the whichever way they do break will be the indicator that we need to determine whether or not this BULL has further to go, or it has exhausted itself.

If this small-cap index (IJT) were to break below \$108 per share then I would really sit up and take notice. This bull is now five years, four months old. It will not last forever. On the other hand, if this small cap index breaks above \$124 then the bull should continue higher.

Again here is a key range of numbers to watch on just one of the indexes that represents the U.S. small cap index.

## \$108-\$124

Right now we sit at \$117.64. This is right smack dab in the middle. In other words the aggressive growth area of the market sits right in **NEUTRAL** territory. Now let's look at a five-year chart of this same index.



Again you can see this narrow consolidation area that it has entered into. Which way will it break next? A lot depends on the results of the current earnings season that we are in and whether or not the turmoil in the world that I described above gets better or worse.

I have to admit that I could see this thing turning down in coming weeks, but I will continue to take it one day at a time, as I could be wrong. **The bears have been wrong for over five years.** I have been fully invested throughout this entire five year period of time, **but I will not stay invested on the LONG SIDE if the worm turns.**

Just for fun, let's look at what some of the inverse funds of the aggressive growth areas of the market look like right now.

Here is what the **INVERSE** version of the small-cap index (3 year chart) currently looks like.



This is not currently a chart that I would run out and buy. A break ABOVE \$63 would definitely get my interest, however. Here is what a five-year chart of the **INVERSE** small-cap index looks like. Again, not a very good chart to put much hope in at the current time, but it could be starting to finally turn.





If the market were to start to turn from it's over five year old bull move, the Nasdaq would also be a leader on the way down. Here is a three-year chart of the **INVERSE** Nasdaq.



**THIS IS A HORRIBLE CHART TO BUY!** I would not run out and short the Nasdaq right now. Nor would I stand on the railroad tracks at night as the freight trains go by. But if the market starts to turn, this will also be one of the first places that it will show up.



The asset class ranking will also be another big clue as to when the Bull starts to flip toward BEAR. Let's have a look at where the indexes currently stand.

**Here are this week's all-important ranking of those 65 indexes that I track on a daily basis:**

BEST two weeks ago



BEST last week



BEST this week



There is currently nothing in the world ranked A- or better! This is an indications of how the risk has been coming out of the market lately. As you can see, an index that is considered fairly safe compared to other indexes around the world is sitting at the top for now.



The India market has gone into consolidation mode despite Narendra Modi's goal of 7-8% growth in his current budget. India is considered a higher-risk bet than the U.S. markets and the money flowing into it has pause for now. I remain a long-term bull, but current world conditions could impact that.



Here are my second tier (9-16) of indexes.

Two weeks ago



Last week



This week.



The higher-risk Nasdaq has dropped from fourth to ninth place. Still good on a relative basis, however.





Here are the bottom ranked indexes.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week

Sectors	^INDEX RANKING	
C+	China Small-Cap Index	HAQ-(2963)
C+	France Index	EWQ-(3054)
C+	Greece Athex 20 Capped...	GREK-(3092)
C+	Chile iShares Index	ECH-(3195)
C+	Frontier Markets 100 Inde	FM-(3287)
C	Africa Index	AFK-(3334)
C-	Gulf States 40 Index	MES-(3579)
D	Barclay's iPath Vix	VXX-(3800)

Sectors	^INDEX RANKING	
B-	U.S. Treasuries 7-10 Yr I	IEF-(2966)
C+	U.S. Bond Index iShares	AGG-(3080)
C+	France Index	EWQ-(3307)
C+	Chile iShares Index	ECH-(3339)
C+	Frontier Markets 100 Inde	FM-(3371)
C+	Turkey Index	TUR-(3426)
C	Gulf States 40 Index	MES-(3558)
D	Barclay's iPath Vix	VXX-(3789)

Sectors	^INDEX RANKING	
C	Africa Index	AFK-(3229)
C	Spain Index	EWP-(3249)
C	Turkey Index	TUR-(3283)
C	Russia Small-Cap Index	RSXJ-(3330)
C-	Italy Index	EWI-(3444)
C-	France Index	EWQ-(3519)
D+	Barclay's iPath Vix	VXX-(3709)
D+	Greece Athex 20 Capped...	GREK-(3714)



Europe is suddenly eroding again on the news out of Portugal. I do not see it as a real big thing, but I have NO exposure to Europe except for Banco Santander (SAN) out of Spain.

Now for this week's ranking of the fasset classes. This gives me a good indication of where the money is flowing. It will also help to warn us of a lurking bear.

Top 8 (3 wks. ago)



Top 8 (2 wks. ago)



Top 8 (This week)



Look at the sudden rise in SILVER! Along with GOLD, silver is a "Turmoil Indicator." I don't particularly like the commodity silver, but I did buy a silver stock in MY speculative trading account this past week.



Here is the second tier of leading asset classes:

(9-16) Three weeks ago

(9-16) Last week

(9-16) This week



You can see that investors seem to still be comfortable with the relative safer harbor offered by U.S. stocks. GOLD has suddenly emerged out of the basement. This could be a temporary thing, or the beginning of something bigger. I added a GOLD STOCK to ALL of my stock portfolios this past week.



This is my first "just in case" move.



Here are this week's worst ranked asset classes. This also very important to watch going forward. As long as the Inverse S&P 500 remains at the bottom of the pile, the bear is at bay.

Bottom 8 two weeks ago



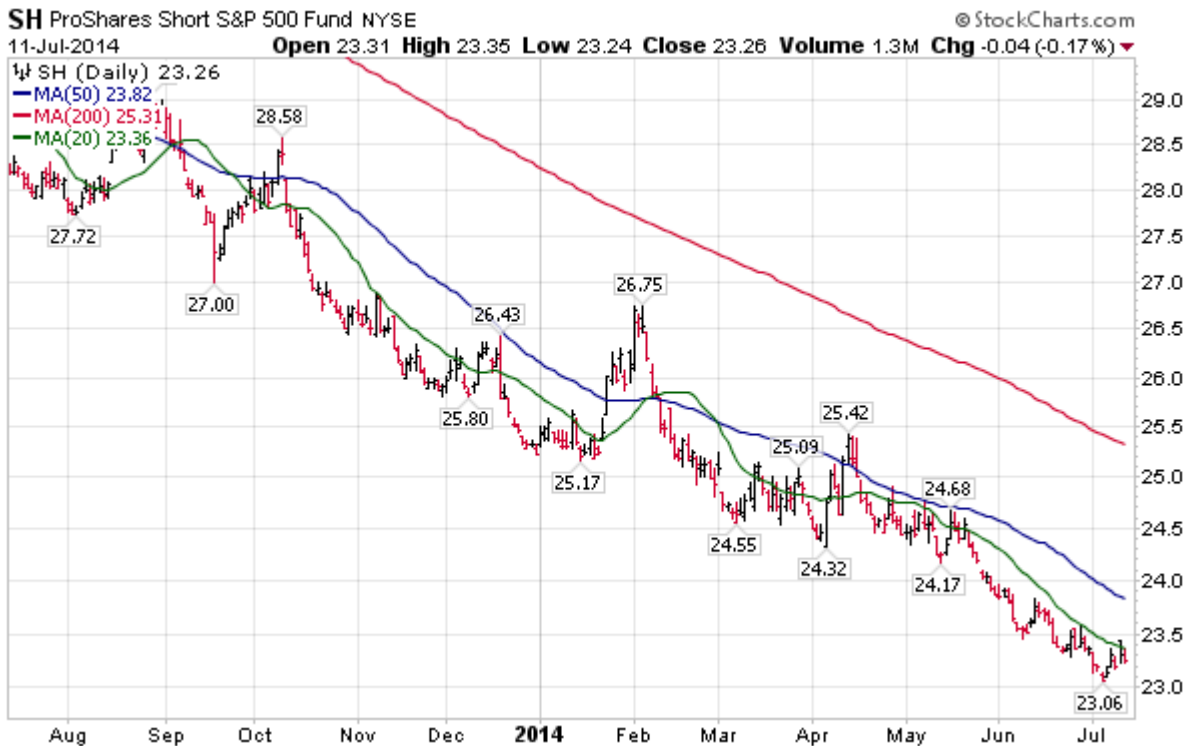
Bottom 8 last week



Bottom 8 this week



Notice that the INVERSE S&P 500 is still the worst ranked asset class, but it has risen by one half of a grade.



Not a great looking chart though.



Here is my current ranking of the sixty sectors that I track on a daily basis. The sector rankings will also be critical to watch going forward.

Top 8 three weeks ago



Top 8 two weeks ago



Top 8 this week



The Biotech sector could be forming a **descending top** formation here. This would be very bearish if it continues.



We need to next address the ENERGY stocks. Why has oil pulled back from \$107 per barrel to \$100 per barrel? Part of it is seasonal (fourth of July), and the other part is the thought that ISIL

will fail in their attempt to disrupt the southern oil fields of Iraq. I am not buying into that proposition just yet.



I would think that oil would have support at \$100 per barrel, but it is very, very hard to predict the future prices of commodities. It is hard for me to imagine the current turmoil in the middle-east ending any time soon, however. It seems to me that it will good worse before it gets better. All I can do is stay on top of the situation on a daily basis. Let's not forget that the situation in the Ukraine also will continue to be a major factor on oil prices going forward.

One of the biggest factors that is putting downwards pressure on oil prices is the productions going on here in the U.S. One can only imagine where oil prices would be without U.S. fracking!



Meanwhile, the oil stocks are consolidating big recent gains at the current time. I remain a bull on the sector for now.

Here is what sectors 9-16 look like right now.

#9-16 (3 weeks ago)



#9-16 (2 weeks ago)



#9-16 (this week)



The oil equipment stocks are also in consolidation mode right now after a torrid run. I remain bullish for now.





Here are this week's bottom ranked sectors

Bottom 8 Two Weeks Ago



Bottom 8 Last Week



Bottom 8 This Week



The sector that looks the most interesting to me right now is the Goldminers. They are rising up from the basement. It was ranked 3,636 one month ago. It is now ranked #949. The "Turmoil Indicator!"





# ***THIS WEEK'S BOTTOM LINE***

As I mentioned last week, I always get a little nervous when the market passes a major milestone

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## **Bill Gunderson's Conservative Growth Model Portfolio**

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings of 10-18%, however.**

This portfolio was up **23.8%** in 2013. This is net of an annual mgt. fee of 2% and all \$7 trades. This portfolio is up

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## **Bill Gunderson's Income & Growth Model Portfolio**

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle a **10-15% swing**. This portfolio currently has an average yield of **3.1%**. This portfolio was up **21.75%** in 2013. It is now up **32.62%** since its August 5, 2011 inception. This works out to an annualized rate of **9.46%**. **Not bad for an Income account.**

This portfolio is up

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## **Bill Gunderson's ETF Model Portfolio**

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-20%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio was up **27.07%** in 2013. This portfolio is

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the above portfolio is the one that Bill Gunderson has his new Granddaughter Melissa's college fund in.



Two Weeks Ago

Last Week

This Week



*“You want me to co-host the Best Stocks Now Radio Hour?”*

Melissa Odette Furrows is now 7 months old. She was born one hour after my mother, Lucille Bracken Gunderson passed away on November 21, 2013.



Lucy



Odie

“Until we meet again.”

Melissa was also born on her other Grandmother, Odette Nahra’s Birthday. She passed away earlier in the year.

## Bill Gunderson's Aggressive Growth Model Portfolio

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-20% swings** from time to time in an aggressive style of investing. This portfolio goes anyone in in the world, wherever the action is. This portfolio was up **39.5%** in 2013 after all expenses. It can also be heavily weighted in certain sectors of the market.

This portfolio is

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## Bill Gunderson's 401-K/Mutual Fund Model Portfolio

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. I am almost done with my **BEST MUTUAL FUNDS NOW™** app.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up **31.33%** in 2013 (net of all fees and trading costs).

It is now

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### BASIC 401-K ALLOCATION

U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Latin America	0.0%	Asia	0.0%

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# TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans.

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

## Bill Gunderson's Trading Account (new)

This is Bill Gunderson's actual trading account. I deposited \$25,000 into it on 3/28/14 and went shopping. I have sent out a tweet on every trade I have made since. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. **I am not using sell stops at the current time.** I am doing everything visually instead.

This portfolio is

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**Looking for a Hedge. Here is my current ranking of inverse (Bearish) ETF's:**

Two Weeks Ago

Last week.

This week.





If you are attempting to short anything in this market, all I can say is good luck!

### Current leveraged index rankings (not for the faint of heart)

2 Wks ago

Last week

This week

2 Wks ago	Last week	This week
<b>A</b> Mid-Cap Index 3X MIDU-(39)	<b>A</b> Sep 500 Bull 3x SPXL-(32)	<b>A</b> NASDAQ 3x TQQQ-(68)
<b>A</b> NASDAQ 3x TQQQ-(42)	<b>A</b> Nasdaq 200% QLD-(38)	<b>A</b> Nasdaq 200% QLD-(69)
<b>A</b> Sep 500 Bull 3x SPXL-(52)	<b>A</b> NASDAQ 3x TQQQ-(56)	<b>A-</b> Sep 500 Bull 3x SPXL-(148)
<b>A</b> Nasdaq 200% QLD-(79)	<b>A-</b> Mid-Cap Index 3X MIDU-(110)	<b>A-</b> U.S. Treasury 20+ Index 2 UBT-(213)
<b>A-</b> Brazil Index 2X UBR-(110)	<b>A-</b> India Bull 3X (Direxion) INDL-(163)	<b>B+</b> Mid-Cap Index 3X MIDU-(351)
<b>A-</b> S P 500 2X Proshares SSO-(138)	<b>A-</b> Brazil Index 2X UBR-(173)	<b>B+</b> S P 500 2X Proshares SSO-(434)
<b>A-</b> Russell 2000 2X Proshares UWM-(151)	<b>A-</b> Mid-Cap Index 2X MVV-(205)	<b>B+</b> U.S. Treasury 7-10 Index UST-(564)
<b>A-</b> India Bull 3X (Direxion) INDL-(158)	<b>A-</b> S P 500 2X Proshares SSO-(224)	<b>B</b> DJIA 2X Proshares DDM-(851)
<b>A-</b> Russell 2000 3X	<b>A-</b> Russell 2000 2X Proshares	<b>B</b> Mid-Cap Index 2X

### Leveraged Inverse Rankings

2 Wks ago

Last week

This week

2 Wks ago	Last week	This week
<b>C+</b> Tech Index Inverse 2X UCD-(2980)	<b>C+</b> Tech Index Inverse 2X UCD-(3212)	<b>B-</b> Commodity Index Invers... CMD-(2108)
<b>C-</b> Inverse 2X 20 Year Treasu TBT-(3628)	<b>C</b> Commodity Index Inverse 2 CMD-(3553)	<b>C+</b> Tech Index Inverse 2X UCD-(3039)
<b>C-</b> Commodity Index Invers... CMD-(3648)	<b>C-</b> Inverse 2X 20 Year Treasu TBT-(3626)	<b>C</b> Inverse 3X S P Midcap 4 SMDD-(3268)
<b>C-</b> DJIA Inverse 2X DXD-(3664)	<b>C-</b> U S Treasuries 7-10 Years PST-(3654)	<b>C</b> Oil 2x Inverse DTO-(3281)
<b>D+</b> Indust. Metals 2X Inverse BOM-(3683)	<b>C-</b> Real Estate Sector Invers SRS-(3715)	<b>C</b> Europe Inverse 2X EPV-(3324)
<b>D+</b> U S Treasuries 7-10 Years PST-(3688)	<b>D+</b> Oil 2x Inverse DTO-(3725)	<b>C-</b> Industrials Inverse 2X SIJ-(3445)
<b>D+</b> Consumer Services Inver... SCC-(3697)	<b>D+</b> Utilities Inverse 2X SDP-(3735)	<b>C-</b> DJIA Inverse 2X DXD-(3468)
<b>D+</b> Inverse 3X S P Midcap 4 SMDD-(3701)	<b>D+</b> DJIA Inverse 2X DXD-(3736)	<b>C-</b> Brazil Inverse 2X BZQ-(3491)
<b>D+</b> Real Estate Sector Invers	<b>D+</b> Telecom Index Inverse 2X	<b>D+</b> ProShares Ultra Short

Shorting has been a bad idea for the last five years. It is still a BAD idea (for now).

## Leveraged Sectors

2 Wks ago

Last week

This week

2 Wks ago	Last week	This week
<b>A</b> Energy Bull 3X Direxion ERX-(17)	<b>A</b> Energy Bull 3X Direxion ERX-(60)	<b>A</b> Semiconductors Sector 2x USD-(28)
<b>A</b> Semiconductors Sector 2x USD-(34)	<b>A</b> U S Hlthcre Idx 2X RXL-(64)	<b>A</b> U S Hlthcre Idx 2X RXL-(47)
<b>A</b> ProShares Ultra Utilities UPW-(38)	<b>A</b> Semiconductors Sector 2x USD-(65)	<b>A</b> Energy Bull 3X Direxion ERX-(57)
<b>A-</b> U S Hlthcre Idx 2X RXL-(114)	<b>A</b> Biotech Sector 2x BiB-(85)	<b>A-</b> Biotech Sector 2x BiB-(87)
<b>A-</b> Biotech Sector 2x BiB-(178)	<b>A</b> Technology Sector 2x ROM-(102)	<b>A-</b> Technology Sector 2x ROM-(189)
<b>A-</b> Technology Sector 2x ROM-(181)	<b>A-</b> Consumer Goods Index 2X UGE-(225)	<b>A-</b> ProShares Ultra Utilities UPW-(292)
<b>A-</b> Financial Sector 2X UYG-(359)	<b>A-</b> Consumer Services Inde... UCC-(381)	<b>A-</b> Consumer Goods Index 2X UGE-(293)
<b>A-</b> Industrials Sector 2X LXI-(360)	<b>A-</b> Financial Sector 2X UYG-(445)	<b>B+</b> Real Estate Sector 2X LRE-(299)
<b>B</b> Consumer Goods Index 2X UGE-(360)	<b>B</b> ProShares Ultra Utilities UPW-(360)	<b>B</b> Consumer Services Inde... UCC-(360)

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# BILL GUNDERSON'S WEEKLY TOP 300 LIST



*This is just an appetizer, here is the full list.*

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# Bill Gunderson's

## Best Stocks Now

### Top 300 as of 7/11/2014

		One	Six	Three	Two	Six	One	Two	One	Yest.	Current
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago		
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>
A- ATVI	Activision Inc	2317	2432	1032	1154	411	260	186	175	141	<b>201</b>
A- ECOL	American Ecology Corp	1304	26	26	32	715	532	1078	272	394	<b>202</b>
A- GLOG	Gaslog Ltd.	1485	993	1622	3525	3496	2019	388	349	149	<b>204</b>
A- SCOR	Comscore	0	2909	1624	868	246	434	478	146	201	<b>205</b>
A- TKR	Timken Co	549	1907	1030	1284	1010	1134	1075	39	216	<b>206</b>
A- VAL	Valspar Corp	367	878	266	460	105	134	174	410	317	<b>207</b>
A- AXAS	Abraxas Petroleum	3079	120	33	540	675	399	519	725	198	<b>208</b>
A- CAMT	Camtek Ltd	1777	3449	2983	2128	3199	3398	2813	2867	205	<b>209</b>
A- NATI	National Instrument Corp	1256	1916	1356	953	450	808	584	730	358	<b>210</b>
A- CVE	Cenovus Energy	1967	38	1205	793	61	63	195	261	136	<b>211</b>
A- VNET	Twenty One Vianet	744	2438	2195	1006	2654	1263	215	765	137	<b>212</b>
A- BERY	Berry Plastics	0	3364	2728	2267	2591	2357	2579	2311	190	<b>213</b>
A- RGP	Regency Energy Ptnrs	0	0	0	0	0	0	0	249	173	<b>214</b>
A- ORBC	Orbcomm	886	3033	2729	2433	1305	611	640	822	2648	<b>215</b>
A- CTRP	Ctrip.com Intl Ltd Adr	1475	58	1200	110	101	42	109	207	139	<b>216</b>
A- VRTS	Virtus Investment Ptnrs.	981	365	112	759	150	177	143	147	187	<b>217</b>
A- IRWD	Ironwood Pharmaceuticals	3332	3633	362	789	132	335	70	42	480	<b>218</b>
A- PCRX	Pacira Pharmaceuticals	355	3391	720	309	253	102	35	43	371	<b>219</b>
A- RKUS	Ruckus Wireless	0	3678	3674	3167	1299	1899	685	936	2106	<b>220</b>
A- CLC	CLARCOR Inc	1616	2198	1416	1513	1953	1434	1668	1780	281	<b>221</b>
A- MCK	McKesson Corp	1076	896	404	58	345	146	59	212	52	<b>222</b>
A- MTN	Vail Resorts Inc	751	1578	550	293	259	512	369	451	522	<b>223</b>
A- YUM	Yum! Brands Inc	464	879	420	827	192	151	176	271	175	<b>224</b>
A- ICLR	ICON Pic	1253	1028	1780	1597	525	682	510	586	328	<b>225</b>
A- GGAL	Grupo Finan Galicia Adr	2457	799	813	1489	361	572	681	1263	221	<b>226</b>
A- EXP	Eagle Materials Inc	1012	1488	2572	1194	463	654	780	1044	1204	<b>227</b>
A- AKAM	Akamai Tech Inc	976	2334	2459	2242	1684	2060	1499	1257	132	<b>228</b>
A- ALXN	Alexion Pharmaceuticals	516	585	385	166	230	82	663	293	158	<b>229</b>
A- MNST	Monster Beverage Co.	240	849	597	152	799	172	509	176	180	<b>230</b>
A- ILMN	Illumina Inc	90	301	448	327	36	69	37	78	206	<b>231</b>
A- HQH	H & Q Healthcare Fund	0	1949	234	105	1392	2544	2558	447	295	<b>233</b>
A- TEN	Tenneco Automotive Inc	24	1252	655	281	398	87	103	148	269	<b>234</b>
A- SSYS	Stratasys Inc.	54	1502	1677	1431	403	637	667	151	238	<b>235</b>
A- STKL	Sunopta	1364	72	1244	97	262	376	1430	375	239	<b>236</b>
A- RPAI	Retail Pppty of Amer.	0	531	156	236	757	274	459	1166	186	<b>237</b>
A- SEP	Spectra Energy Partners	0	870	40	801	322	971	822	629	996	<b>238</b>
A- REIS	Reis inc.	0	1946	1306	164	729	975	328	285	172	<b>239</b>
A- CRR	Carbo Ceramics Inc	1754	7	127	894	117	186	82	128	82	<b>240</b>
A- BBSI	Barrett Business Svcs	140	1107	1424	1613	735	261	1292	440	194	<b>241</b>
A- CPHD	Cepheid	1626	2250	2499	1588	491	487	859	501	400	<b>242</b>
A- AJG	Gallagher Arthur J & Co	244	938	171	220	771	450	543	701	215	<b>243</b>
A- MOH	Molina Healthcare Inc	181	2143	758	822	1277	1525	1671	1568	1181	<b>245</b>
A- SM	S M Energy Co	992	373	962	1232	359	219	58	98	115	<b>246</b>
A- AHGP	Alliance Holdings	190	133	109	320	1625	2542	575	1843	197	<b>247</b>
A- EXPE	Expedia	424	3040	2261	3002	2545	2203	1831	1686	1375	<b>248</b>
A- JCOM	J2 Global Communications	135	1422	1094	1309	499	332	245	201	237	<b>249</b>
0 A-Ratec		0	0	0	0	0	463	440	440	250	<b>250</b>



# Bill Gunderson's

## Best Stocks Now

### Top 300 as of 7/11/2014

		One	Six	Three	Two	Six	One	Two	One	Yest.	Current		
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago				
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>		
A-	HNRG	Hallador Energy	736	1641	2238	2860	2232	2024	2346	1066	824	<b>252</b>	
A-	BMY	Bristol-Myers Squibb Co	1048	978	258	1106	1952	1191	656	894	255	<b>253</b>	
A-	BWS	Brown Shoe	327	579	1232	82	213	349	251	332	140	<b>254</b>	
A-	AE	Adams Res & Energy Inc.	37	1656	222	1918	368	351	333	583	166	<b>255</b>	
A-	RDY	Dr Reddy Laboratories Ltd	481	1021	204	1948	2296	710	416	514	192	<b>256</b>	
A-	ADBE	Adobe Systems Inc	1235	2511	1885	1862	1108	1225	867	213	169	<b>257</b>	
A-	ESC	Emeritus Corp	1936	501	821	232	661	786	1065	1193	723	<b>258</b>	
A-	FET	Forum Energy Tech.	1224	86	270	301	88	157	216	340	247	<b>260</b>	
A-	ABT	Abbot Laboratories	1392	1373	147	305	770	383	390	331	267	<b>261</b>	
A-	CNL	Cleco Corp	1577	473	417	989	1679	489	504	565	210	<b>262</b>	
A-	HAR	Harman Intl Ind	1490	467	1220	1528	2252	1750	1447	847	223	<b>263</b>	
A-	CAR	Avis Budget Group	0	1034	228	145	143	153	241	336	479	<b>264</b>	
A-	MXE	Mexico Equity and Income Fund	1379	99	68	22	156	138	189	113	214	<b>266</b>	
A-	VHT	Vanguard Hlthcre ETF	435	1938	1045	731	604	548	374	252	278	<b>268</b>	
A-	COP	Conocophillips	1905	738	474	592	773	709	625	846	80	<b>270</b>	
A-	NNI	Nelnet Inc	96	1101	345	351	523	298	646	255	715	<b>271</b>	
A-	ADVS	Advent Software Inc	324	2273	455	391	823	513	336	279	284	<b>272</b>	
A-	CTSH	Cognizant Tech Sol Cl A	811	1335	1151	692	1375	457	535	585	236	<b>273</b>	
A-	NTES	Netease.Com Inc Adr	918	633	800	1114	219	181	273	257	260	<b>274</b>	
A-	SWKS	Skyworks Solutions Inc	1398	273	13	71	6	4	9	41	181	<b>275</b>	
A-	SYNT	Syntel Inc	677	1296	1130	661	540	347	524	312	219	<b>276</b>	
A-	WES	Western Gas Partners	296	109	43	28	131	246	106	260	401	<b>277</b>	
A-	CCF	Chase Corps	848	243	1560	1568	314	223	466	374	261	<b>278</b>	
A-	CQP	Cheniere Energy Partners	287	45	181	1139	1557	1231	321	732	628	<b>279</b>	
A-	RP	Realpage Inc.	1359	2568	458	79	71	175	363	101	128	<b>280</b>	
A-	HIQ		0	0	2283	3735	2967	3609	3227	1741	1862	2584	<b>281</b>
A-	GPT	Gramercy Property Trust	0	3367	1709	914	151	382	323	195	220	<b>282</b>	
A-	WSM	Williams-Sonoma Inc	357	537	1236	100	263	381	422	560	263	<b>283</b>	
A-	VGR	Vector Group Ltd	1226	132	251	1022	379	203	353	787	470	<b>284</b>	
A-	CTRX	Catamaran Corp.	803	2020	1211	257	1210	958	1067	716	643	<b>286</b>	
A-	IHE	Pharmaceutical Index	511	2245	676	1190	641	224	311	158	222	<b>287</b>	
A-	NXPI	N X P Semiconductors	315	125	235	349	670	414	533	941	892	<b>288</b>	
A-	ASX	Advanced Semicdtr Eng Adr	2184	756	1216	926	249	348	965	45	202	<b>289</b>	
A-	BLX	Banco Latinoamericano E	835	1179	733	893	615	585	557	646	241	<b>290</b>	
A-	LB	Limited Bands inc	761	873	778	237	1137	824	762	848	635	<b>291</b>	
A-	BEAV	BE Aerospace Inc	191	728	17	11	921	352	806	975	318	<b>292</b>	
A-	KBALB	Kimball Intl Inc CIB	1192	809	1601	2179	2307	1281	1693	1008	484	<b>293</b>	
A-	COV	Covidien	882	2523	1974	2339	2948	837	746	807	264	<b>295</b>	
A-	TCAP	Triangle Captial Corp.	690	1342	1433	1732	366	313	371	455	265	<b>296</b>	
A-	BWA	Borg Warner Inc	1092	297	571	531	140	248	184	266	316	<b>298</b>	
A-	GME	GameStop Corp	972	299	2178	896	1595	327	220	512	230	<b>299</b>	
A-	NJ	NIDEC Corp Adr	2607	1100	1552	1230	538	439	577	369	167	<b>300</b>	

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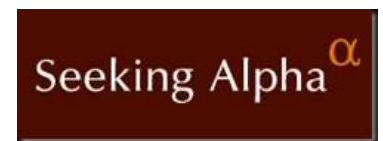
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