



BILL GUNDERSON'S BEST STOCKS NOW NEWSLETTER

Honest Counsel for Successful People.

July 18, 2014

Password for the Standard Newsletter Archive is: silver

CRISIS INVESTING



I warned last week that the current turmoil in the world is going to get worse before it gets better.

And it did! On Thursday, someone within the Ukraine shot down a Malaysian Airliner with 298 passengers on board. By the end of the day, the market was down 161 points.

The situation between Israel and Hamas has also gotten worse. Israel began their ground war just hours after the Malaysian airliner was shot down.

Here is one of the latest headlines:

Israel prepared to widen Gaza ground offensive



Oil was briefly below \$100 per barrel earlier in the week, but it was back above \$103 by the end of the day on Friday.

There is a lot of tough work ahead for Israel as they attempt to dismantle the network of underground tunnels that Hamas has helped the Palestinians build over the last several years.

Meanwhile, not too far from Israel, **ISIL** continues to wreak havoc in Iraq. Here are some headlines from Friday.

Takfiri ISIL terrorists have taken control of a gas field in Syria's central region of Palmyra, an opposition source says.

URGENT: ISIL leader Al-Baghdadi gives Christians 24 hours to leave Nineveh, directs ISIL to loot Christian property

URGENT: ISIL loots and destroys Shia mosques near Kirkuk

I don't think that ISIL likes Muslims that do not practice the faith the way that they see it, and they definitely do not like Christians or Jews.

No wonder poor Jonah did everything he could do to avoid going Ninevah.

Chapter 1

Jonah is sent to call Nineveh to repentance—He flees on a ship, is cast into the sea, and is swallowed by a great fish.

10 ¶And the LORD spake unto the fish, and it vomited out Jonah upon the dry *land*.

I would not want to deal with these ISIL guys either! This ISIL bunch in Ninevah does not look very friendly!

And let's not forget that our Fed Chairman, "trash-talked" the biotech and social Media stocks earlier in the week!



"I swear, I don't not have a short position in Facebook (FB), or any small biotechs (IBB)."

With all of this turmoil in the world going on, how is the market holding up? Let's have a look.

Asset Class	Fri. 7/11/14 Close	Fri. 7/18/14 Close	Week Change	Pct. Change
S&P500	1967.57	1978.22	10.65	0.54%
Avg.Forward PE ratio 3800 stocks	17.38	17.05	-0.33	-1.90%
DJIA	16,943.81	17,100.18	156.37	0.92%
NASD	4415.49	4432.15	16.66	0.38%
S&P600 (Small)	667.14	664.04	-3.10	-0.46%
S&P400 (Mid-Cap)	1411.48	1412.70	1.22	0.09%
Tot.Wld Stock Index (VT)	62.06	62.39	0.33	0.53%
Emg. Mkts (VWO)	43.98	44.23	0.25	0.57%
Em Mkt Sm. Cap (DGS)	48.70	48.73	0.03	0.06%
Europe (EFA)	67.47	67.88	0.41	0.61%
India (INP)	67.85	68.75	0.90	1.33%
China (FXI)	37.90	38.24	0.34	0.90%
Canada (EWC)	32.07	32.45	0.38	1.18%
Russia (RSX)	26.79	23.31	-3.48	-12.99%
Brazil (EWZ)	48.80	50.30	1.50	3.07%
Latin America (ILF)	39.27	40.51	1.24	3.16%
20 Yr.+ U.S Treas. (TLT)	113.58	114.55	0.97	0.85%
7-10 Yr. U.S Treas. (IEF)	103.55	103.77	0.22	0.21%
U.S. 10yr. Tr. Yield	2.52%	2.48%	-0.04%	1.59%
Greece 10yr. Bond	6.30%	6.26%	-0.04%	0.63%
Brazil 10yr. Bond	12.15%	11.97%	-0.18%	1.48%
Oil	100.49	103.02	2.53	2.52%
Gold	1340.00	1311.00	-29.00	-2.16%

The only red on the week was Russia, Small-Caps, and Gold. Gold has had a big run recently and it is currently in consolidation mode.

The big winners were Brazil and Oil. Check out the chart of this stock that combines them both.



Brazil is breaking out again as the most recent polls show the incumbent to be trailing. Brazil wants and desperately needs positive, political change. At least for now, the market thinks that it is going to get it come this Fall.



Here is where we now stand year-to-date.

Asset Class	12/31/2013 Close	Fri. 7/18/14 Close	2012 Final	2013 Final	2014 YTD
S&P500	1848.36	1978.22	13.41%	29.18%	7.03%
Forward PE ratio	18.58	17.05	12.67	14.78	-8.23%
DJIA	16576.66	17100.18	7.06%	26.50%	3.16%
NASD	4176.59	4432.15	15.66%	37.80%	6.12%
S&P600 (Small)	665.54	664.04	14.82%	39.65%	-0.23%
S&P400 (Mid-Cap)	1342.53	1412.70	16.07%	31.57%	5.23%
Tot World Stock Index (VT)	59.40	62.39	16.07%	20.19%	5.03%
Emg. Mkts (VWO)	41.14	44.23	16.54%	-7.61%	7.51%
Em Mkt Sm. Cap (DGS)	46.09	48.73	19.59%	-6.78%	5.73%
India (INP)	56.96	67.88	26.60%	-3.52%	19.17%
Europe (EFA)	67.10	67.88	14.80%	18.01%	1.16%
China (FXI)	38.37	38.24	16.00%	-5.14%	-0.34%
Canada (EWC)	29.16	32.45	9.10%	5.31%	11.28%
Russia (RSX)	28.87	23.31	15.05%	0.89%	-19.26%
Brazil	44.69	50.30	23.65%	-3.85%	12.55%
Latin America (ILF)	37.04	40.51	1.70%	-15.51%	9.37%
20 Yr.+ U.S Treas. (TLT)	101.86	114.55	1.70%	-15.94%	12.46%
7-10 Yr. U.S Treas. (IEF)	99.24	103.77	2.50%	-7.24%	4.56%
U.S. 10yr. Tr.	2.98%	2.48%	0.50%	-49.25%	16.78%
Oil	94.18	103.02	5.21%	-2.07%	9.39%
Gold	1237.40	1311.00	6.14%	-26.34%	5.95%

The Dow is now up a *whopping* 3.2% on the year. Note the drop in the Forward PE ratio of the market since the beginning of the year. There is no way that I can call this an **over-priced** market at the current time.

U.S. small-caps are still flat on the year after a 40% return last year. What a difference that one year makes! India is heating up again, Brazil is breaking out, and Russia continues to get clobbered.

Putin's 401-KGB must be getting clobbered too. Oil is now up 9.4% year to date, while Gold is up a modest 6% this year after a 26% drop last year.

Last week, I said that I am going to closely watch the following index for any clue that the BEAR is starting to rear its ugly head after 64 months of BULL. Below are the parameters that I drew on this index. How are we doing after this past week?



Here is the key range of numbers to watch on just one of the indexes that represents the U.S. small cap index.

\$108-\$124

We finished last week at **\$117.64**. We lost a little ground this week with a close of **\$116.40**, but we remain in neutral territory still. According to this one key indicator that I am watching, the BULL is still intact. But let's look at some more evidence before we call this day number 1,957 of the current BULL.



Time to short the small-caps? I don't think so.

The Index ranking will also be another big clue as to when the Bull starts to flip toward BEAR. Let's have a look at where the indexes currently stand.

Here are this week's all-important ranking of those 65 indexes that I track on a daily basis:



There is still currently nothing in the world ranked A- or better! This is an indication of how tough it is to find any good money-making trends so far this year.



The primary trend of the S&P is still up. The BULL is still intact here.

Here are my second tier (9-16) of indexes.

Two weeks ago



Last week



This week.



Just not many good trends here, either. The Nasdaq is still in a bullish uptrend, however.



Here are the bottom ranked indexes.

Worst Indexes 2 weeks ago



Worst Indexes last week



Worst Indexes this week



Europe and Russia are the worst places to be invested in 2014.

Now for this week's ranking of the best asset classes. This gives me a good indication of where the money is flowing. It will also help to warn us of a lurking bear.

Top 8 (3 wks. ago)



Top 8 (2 wks. ago)



Top 8 (This week)



There is just is not one or two dominant asset classes like we had last year.

Here is the second tier of leading asset classes:

(9-16) Three weeks ago

(9-16) Last week

(9-16) This week



Again, quite a hodge-podge of asset classes here. Nothing to really hang your hat on.



Gold is trying to break out, but it has not happened yet.

Here are this week's worst ranked asset classes. This also very important to watch going forward. As long as the Inverse S&P 500 remains at the bottom of the pile, the bear is at bay.

Bottom 8 two weeks ago



Bottom 8 last week



Bottom 8 this week



Notice that the INVERSE S&P 500 is still the worst ranked asset class. It has been at or near the bottom of the heap for over five years!



I see no sign of a lurking bear by analyzing this week's asset class rankings.

Here is my current ranking of the sixty sectors that I track on a daily basis. The sector rankings will also be critical to watch going forward.

Top 8 three weeks ago



Top 8 two weeks ago



Top 8 this week



The Railroad stocks had a really good week. This has propelled the sector to number one for now.



Janet Yellen took dead aim at the Biotech sector this past week. The sector could still be forming a **descending top** formation here. This would be very bearish if it continues.



Here is what sectors 9-16 look like right now.

#9-16 (3 weeks ago)



#9-16 (2 weeks ago)



#9-16 (this week)



I said last week that oil should have support in the \$100 per barrel level. So far that has held true. The oil stocks had yet another good week. I remain heavily weighted in the sector.

IYE Energy iShares NYSE

18-Jul-2014

Open 56.24 High 56.42 Low 55.99 Close 56.28 Volume 188.6K Chg +0.19 (+0.34%) ▲

© StockCharts.com

IYE (Daily) 56.28

- MA(50) 55.16
- MA(200) 50.73
- MA(20) 56.61



Here are this week's bottom ranked sectors

Bottom 8 Two Weeks Ago

SECTOR RANKINGS	
XME-(2223)	
Alternative Energy GEX-(2277)	>
Global Financial Index IXG-(2330)	>
U.S. Financial Services I IYG-(2352)	>
Clean Energy Index ICLN-(2426)	>
Networking Sector IGN-(2714)	>
U.S. Aerospace Index ITA-(2720)	>
Solar Energy Index TAN-(2793)	>
Agribusiness Sector MOO-(2829)	>

Bottom 8 Last Week

SECTOR RANKINGS	
PKB-(2677)	
C+ Solar Energy Index TAN-(2699)	>
C+ Clean Energy Index ICLN-(2834)	>
C+ Metals/Mining Sector XME-(2835)	>
C+ Networking Sector IGN-(2876)	>
C+ Global Water PIO-(2923)	>
C+ Agribusiness Sector MOO-(3002)	>
C+ India Infrastructure Inde INXX-(3053)	>
C Global Shipping Index SEA-(3414)	>

Bottom 8 This Week

SECTOR RANKINGS	
MOO-(2879)	
C Networking Sector IGN-(2939)	>
C Metals/Mining Sector XME-(2965)	>
C Global Water PIO-(2970)	>
C Global Shipping Index SEA-(3048)	>
C Alternative Energy GEX-(3183)	>
C Clean Energy Index ICLN-(3235)	>
D+ Natural Gas FCG-(3611)	>
D Solar Energy Index TAN-(3728)	>

THIS WEEK'S BOTTOM LINE

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's Conservative Growth Model Portfolio

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings of 10-18%, however.**

This portfolio was up **23.8%** in 2013. This is net of an annual mgt. fee of 2% and all \$7 trades. This portfolio is up

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Actual Portfolios may vary depending on start time and actual stock mix. Big losses could occur if extreme events were to hit the world suddenly.

IF YOU FEEL THAT YOUR ACCOUNT IS TOO AGGRESSIVE LET ME KNOW AND I WILL MOVE YOU TO A MORE CONSERVATIVE PROFILE (Income & Growth). Or I will mix the two portfolios.

If you are a new client, or in my Moderate Growth profile (a mix of aggressive and conservative), your cash level could differ.

Bill Gunderson's Income & Growth Model Portfolio

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle a **10-15% swing**. This portfolio currently has an average yield of **3.2%**. This portfolio was up **21.75%** in 2013. It is now up **32.90%** since its August 5, 2011 inception. This works out to an annualized rate of **9.46%**. **Not bad for an Income account.**

This portfolio is up

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's ETF Model Portfolio

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-20%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio was up 27.07% in 2013. This portfolio is up

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

The above portfolio is the one that Bill Gunderson has his new Granddaughter Melissa's college fund in.



Two Weeks Ago

Last Week

This Week



“My account is finally Positive for the year!”

Melissa Odette Furrows is now 7 months old. She was born one hour after my mother, Lucille Bracken Gunderson passed away on November 21, 2013.



Lucy



Odie “Until we meet again.”

Melissa was also born on her other Grandmother, Odette Nahra’s Birthday. She passed away earlier in the year.

Bill Gunderson’s Aggressive Growth Model Portfolio

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-20% swings** from time to time in an aggressive style of investing. This portfolio goes anyone in in the world, wherever the action is. This portfolio was up **39.5%** in 2013 after all expenses. It can also be heavily weighted in certain sectors of the market.

This portfolio is down

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson’s 401-K/Mutual Fund Model Portfolio

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. I am almost done with my **BEST MUTUAL FUNDS NOW™** app.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up **31.33%** in 2013 (net of all fees and trading costs).

It is now

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BASIC 401-K ALLOCATION

U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Latin America	0.0%	Asia	0.0%

TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans.

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's Trading Account (new)

This is Bill Gunderson's actual trading account. I deposited \$25,000 into it on 3/28/14 and went shopping. I have sent out a tweet on every trade I have made since. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. **I am not using sell stops at the current time.** I am doing everything visually instead.

This account is now

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Looking for a Hedge. Here is my current ranking of inverse (Bearish) ETF's:

Two Weeks Ago

Last week.

This week.



If you are attempting to short anything in this market, all I can say is good luck!

Current leveraged index rankings (not for the faint of heart)

2 Wks ago

Last week

This week



Leveraged Inverse Rankings

2 Wks ago

Last week

This week



Shorting has been a bad idea for the last five years. It is still a BAD idea (for now).

Leveraged Sectors

2 Wks ago

Last week

This week



Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

To view this past week's show archives click [here](#)

BILL GUNDERSON'S WEEKLY TOP 300 LIST

Rank	Rating	Company Name	Symbol
1	A+	Salix Pharmaceuticals Ltd	SLXP-(1)
2	A+	Avago Technologies	AVGO-(2)
3	A+	Celgene Corp	CELG-(3)
4	A+	Gilead Sciences Inc	GILD-(4)
5	A+	Cal-Maine Foods Inc	CALM-(5)
6	A	Vertex Pharmaceuticals	VRTX-(6)
7	A	Ensign Group	ENSG-(7)
8	A	Akorn Inc.	AKRX-(8)

This is just an appetizer, here is the full list.

This section is for clients and subscribers only, but here are 200-300

Bill Gunderson's

Best Stocks Now

Top 300 as of 7/18/2014

		One	Six	Three	Two	Six	One	Two	One	Yest.	Current	
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago			
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	
A-	ADS	Alliance Data Systems Corp	137	937	1230	171	158	281	167	86	119	201
A-	BAM	Brascan Asset Management	1207	117	203	258	828	1747	1246	1216	235	202
A-	ARRS	Arris Grp Inc	1700	1069	407	480	29	36	211	370	245	203
A-	BIIB	Biogen Idec Inc	109	848	765	691	135	197	269	136	206	204
A-	CRZO	Carrizo Oil & Gas Inc	2108	52	206	49	21	93	138	76	128	205
A-	FET	Forum Energy Tech.	1224	86	270	301	88	157	216	340	131	206
A-	TAX	J T H Holdings	523	2443	2502	3073	2871	2502	1845	1806	83	207
A-	SIRO	Sirona Dental	1099	1595	1736	1505	1837	1695	1377	1688	184	208
A-	DPZ	Dominoes Pizza	141	1833	1894	1928	1540	1692	2075	1683	186	209
A-	WPC	WP Carey & Co. LLC	339	726	167	307	267	329	319	479	190	210
A-	CAMT	Camtek Ltd	1777	3449	2983	2128	3199	3398	2813	2867	215	211
A-	JBHT	Hunt JB Trans Scvcs Inc	159	463	111	218	649	402	1168	1229	217	212
A-	PRGO	Perrigo Co	725	972	1225	1460	288	498	491	535	149	213
A-	ACHC	Acadia Healthcare	0	905	951	169	163	290	274	642	253	214
A-	CAT	Caterpillar Inc	1874	53	259	477	518	86	172	289	330	215
A-	NJ	NIDEC Corp Adr	2607	1100	1552	1230	538	439	577	369	198	216
A-	WLL	Whiting Petroleum Corp	1449	629	1699	1774	191	88	152	230	200	217
A-	STKL	Sunopta	1364	72	1244	97	262	376	1430	375	301	218
A-	MDCA	M D C Partners	0	975	1756	2567	2797	2693	2135	1888	262	219
A-	GM	General Motors	1474	2708	691	1881	957	704	564	1069	383	220
A-	PES	Pioneer Energy Svcs.	2731	124	146	98	441	818	729	1004	225	221
A-	CBG	C B Richard Ellis Group	816	3284	2123	1782	1612	1826	1216	1514	264	222
A-	ORLY	O'Reilly Automotive Inc	100	395	370	659	777	514	600	587	148	223
A-	IBA	Industrias Bachoco Sa de CV	680	202	311	80	129	171	173	510	208	224
A-	HPY	Heartland Payment Systems	0	2180	540	117	348	481	595	747	185	226
A-	SPB	Spectrum Brands	2410	2541	3407	3276	2715	2563	1922	2227	210	227
A-	HLSS		1567	546	1016	1079	353	609	879	1035	397	228
A-	BLX	Banco Latinoamericano E	835	1179	733	893	615	585	557	646	305	229
A-	MOH	Molina Healthcare Inc	181	2143	758	822	1277	1525	1671	1568	214	230
A-	PETM	Petsmart Inc	300	851	1113	2289	2559	2690	523	575	218	231
A-	PAG	Penske Automotive Group	359	2192	782	722	2504	1352	1320	854	260	233
A-	AMJ	MLP Index JP Morgan/Alerian	1146	190	457	503	183	244	21	287	386	235
A-	AVB	Avalon Bay	1103	562	490	510	1607	1904	1416	2178	219	236
A-	EQR	Equity Residential	1888	1290	1050	1227	2291	1981	1357	1911	187	237
A-	GME	GameStop Corp	972	299	2178	896	1595	327	220	512	446	238
A-	CHE	Chemed	1081	826	2565	1467	1874	2389	1860	1772	202	241
A-	AER	Aercap Holdings	1096	832	134	39	1085	835	1210	862	636	242
A-	AWH	Allied World Assurance	850	735	39	3086	1762	1768	1925	1503	226	243
A-	BBEP	Breitburn Energy Partners	2696	1062	1516	887	201	456	372	377	309	244
A-	LGCY	Legacy Reserves	2519	3015	1760	1758	1207	1325	1277	1654	379	245
A-	AN	AutoNation Inc	343	220	344	56	432	168	91	132	659	246
A-	FTI	F M C Technologies Inc	290	520	76	448	145	107	207	198	230	247
A-	NI	NiSource Inc	989	680	810	640	1062	952	838	1696	243	248
A-	BWLD	Buffalo Wild Wings Inc	1059	489	284	47	93	136	47	75	222	249
A-	EQIX	Equinix Inc	998	1452	98	183	65	68	146	77	181	250

Bill Gunderson's

Best Stocks Now

Top 300 as of 7/18/2014

		One	Six	Three	Two	Six	One	Two	One	Yest.	Current		
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago				
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>		
A-	REGN	Regeneron Pharmaceuticals	39	492	1500	1012	467	1600	2118	1112	517	251	
A-	SBGI	Sinclair Broadcast Group	371	465	1388	356	206	957	433	443	232	252	
A-	PPG	P P G Industries	382	1919	844	1119	1169	1539	1138	1332	347	253	
A-	ADM	Archer Daniels Midland	1525	717	792	1280	1735	1006	1848	1155	658	256	
A-	FXH	Strataquant Healthcare Index	372	2442	1523	483	473	361	287	206	352	257	
A-	RGP	Regency Energy Ptrns	0	0	0	0	0	0	0	249	168	258	
A-	DVA	DaVita Inc	934	1487	1652	1766	1254	1396	1022	1692	362	259	
A-	MTN	Vail Resorts Inc	751	1578	550	293	259	512	369	451	236	260	
A-	VRX	Valeant Pharmaceuticals Intl	25	847	238	672	1226	1723	518	1326	237	261	
A-	BBSI	Barrett Business Svcs	140	1107	1424	1613	735	261	1292	440	271	262	
A-	AET	Aetna Inc	169	1041	1215	635	194	304	350	581	256	263	
A-	CSL	Carlisle Cos Inc	1152	1552	609	950	1217	1558	1728	1480	319	265	
A-	WLP	WellPoint Inc	194	375	596	227	822	1489	1674	1225	244	266	
A-	BSET	Bassett Furniture Inds	532	2641	2310	1455	2892	3239	3079	1451	231	267	
A-	ALGT	Allegiant Travel	13	84	427	470	430	211	356	1012	310	268	
A-	DYAX	Dyax	1328	2758	2936	2272	833	864	203	190	1849	269	
A-	ICLR	ICON Pic	1253	1028	1780	1597	525	682	510	586	591	270	
A-	MGAM	Multimedia Games Inc	110	1824	1036	674	1016	883	465	358	325	271	
A-	XLV	Healthcare Sector	741	1697	831	476	589	602	315	321	394	273	
A-	HIQ		0	0	2283	3735	2967	3609	3227	1741	1862	250	274
A-	BDSI	Biodelivery Science	0	2296	832	578	73	77	303	227	473	275	
A-	IEP	Icahn Ent.	0	1367	437	452	840	993	1678	954	350	276	
A-	PVG	Pretium Resources	0	2310	2394	973	1755	2841	442	449	251	278	
B+	NHI	National Health Investor	842	1020	636	744	1773	983	2052	1912	288	279	
B+	RDY	Dr Reddy Laboratories Ltd	481	1021	204	1948	2296	710	416	514	147	280	
B+	TSM	Taiwan Semiconductor Inc	217	32	95	88	127	71	150	15	623	281	
B+	ABMD	Abiomed Inc	1511	1562	1996	2284	488	455	463	387	375	282	
B+	ADP	Automatic Data Processing	465	1418	465	461	1195	1046	1129	570	427	283	
B+	CVTI	Covenant Transport Inc	2172	3201	2736	2371	2438	2348	1907	1760	223	284	
B+	VASC	Vascular Solutions Inc	666	866	1611	2130	986	404	436	444	252	285	
B+	HURC	Hurco Companies Inc	404	527	2002	2034	1090	1024	2180	2078	495	286	
B+	NHC	National Healthcare Corp.	1147	1359	969	1477	2215	1026	1137	689	892	287	
B+	HTGC	Hercules Tech Growth	0	1643	587	275	226	196	192	179	359	288	
B+	TAST	Carrols Restaurant Grp.	421	1980	1767	67	453	517	1020	563	316	291	
B+	KYN	Kayne Anderson MLP	316	644	1018	841	284	486	236	303	255	292	
B+	HBCP	Home Bancorp	0	2614	2284	1648	3395	3283	2615	795	384	293	
B+	HHC	Howard Hughes Corp.	23	2109	1456	1207	3258	3242	1836	2717	447	294	
B+	CNL	Cleco Corp	1577	473	417	989	1679	489	504	565	241	296	
B+	CSU	Capital Senior Living	345	1650	1879	2203	1164	1593	2360	1749	213	297	
B+	CXW	Corrections Corp of Amer	872	893	172	806	356	227	223	290	257	298	
B+	ECL	Ecolab Inc	276	818	293	190	433	615	605	704	258	299	
B+	HD	Home Depot Inc	69	701	212	131	310	150	198	160	259	300	

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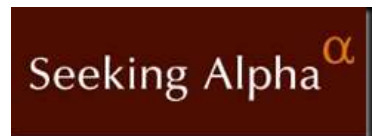
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Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, *Townhall Finance*, and *SeekingAlpha.com*.



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Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

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