



**BILL GUNDERSON'S
BEST STOCKS NOW NEWSLETTER**
Honest Counsel for Successful People.

July 3, 2014

Password for the Standard Newsletter Archive is: EnergyStocks

17,000...



When I got into this business back in 1993, the Dow was trading at 3,750. For the first time in history, it closed above 17,000 on Thursday. That works out to an average annual return of just a little less than 8% per year.

That is a good argument for index investing. \$10,000 invested back then would now be worth \$45,000 today, \$100,000 would be worth \$450,000, and \$1,000,000 would be worth \$4.5 million.

But, along the way, investors would have had to endure some really big drops in their nest eggs. During the 2001-2002 bear market, I witnessed a drop in the Nasdaq of almost 80%. Thirteen years later, the Nasdaq is still not back to where it was back then.

The S&P 500 did not fare quite as badly during the “tech” slaughter. It was “only” down 37% from peak to trough during that same time period.

And then just when investors were getting their appetite for stocks back, the *Financial Crisis* and *Great Recession* hit. In May of 2007 the S&P 500 made headlines by crossing 1,500 for the first time in history. On October 12, 2007 the index peaked at 1576.

Little did we know at the time, but it was headed for 666.76 just eighteen months later. This translates to a drop of 58% for one of the world’s most watched indexes. The S&P did not get back to 1,500 until January of 2013. It took six years for the round trip.

During the bear market of 2008-2009, most investors not only saw their stock portfolios get cut in half, but they also lost most, if not all of their equity in their homes.

Now here we are back hitting new all-time highs on the S&P 500 and the Dow Jones Industrial Average. This is both a cause for celebration and a *reason to worry*. At some point in time the markets will top out again and another bear market will hit.

To say that I have been to hell back several times during my career would be an understatement. If only there was a way to see a bear coming and hibernate in a cave somewhere until it passes.

I make no guarantees, claims, or promises going forward, but this one of the main reasons that caused me to invent my Best Stocks Now App. It was during the bear market of 2007-2008 that I was feverishly working on the app.

During that time frame, I made several very interesting observations. I first discovered that asset classes behave quite differently during bear markets. The bond market (TLT) was up **32%** in 2008 while the stock market was down **38%**.

Tracking the asset classes is an integral part of my app. I view the asset class rankings daily. Getting one’s asset allocation right is a very, very important factor. Some would say just base it on your risk tolerance and age. I say phooey! As I track my Best Mutual Funds Now database (soon to be an app), the Asset Allocation Mutual Funds are perennially at the bottom of the heap.

That tells me all I need to know about the asset allocation strategy. Instead, I believe in being in only the asset classes that are flourishing and out of the ones that are not. In 2008 it was the asset classes of bonds and gold that ruled the roost. Obviously equities were to be avoided at all costs. Unfortunately, my Best Stocks Now App was not fully functional in 2008 as technology had not really caught up with the ideas and theories that I had.

I also discovered back in 2008 that a lot of individual stocks actually did quite well during the bear market. Stocks like deep discounters, pawn shops, and auto part stores, had big years. Had m BSN app been functional back then, they would have been the top ranked stocks.

And let's not forget the asset class of *inverse funds*. These inverse funds were not around during the 2001-2002 bear market. They really started to proliferate during the 2000-2009 time period, however. Now, inverse funds are widely available on almost all asset classes. Imagine how they would have ranked back in 2008.

Again, I make no guarantees, claims, or promises about avoiding a big drop in the market in the future. A lot of it depends on how rapidly the next bear market takes to develop. If it happens overnight, we are all in trouble. But, I do feel much better armed for bear than I was in the past. Here is this record-breaking week ended up:

Asset Class	Fri. 6/27/14 Close	Fri. 7/4/14 Close	Week Change	Pct. Change
S&P500	1960.96	1985.44	24.48	1.25%
Avg.Forward PE ratio 3800 stocks	18.68	17.97	-0.71	-3.80%
DJIA	16,851.84	17,068.26	216.42	1.28%
NASD	4397.93	4485.93	88.00	2.00%
S&P600 (Small)	680.61	692.54	11.93	1.75%
S&P400 (Mid-Cap)	1426.59	1444.14	17.55	1.23%
Tot.Wld Stock Index (VT)	62.17	63.09	0.92	1.48%
Emg. Mkts (VWO)	43.20	44.01	0.81	1.87%
Em Mkt Sm. Cap (DGS)	47.98	48.47	0.49	1.02%
Europe (EFA)	68.30	69.22	0.92	1.35%
India (INP)	68.16	70.47	2.31	3.39%
China (FXI)	37.18	38.43	1.25	3.36%
Canada (EWC)	32.11	32.54	0.43	1.34%
Russia (RSX)	26.76	27.00	0.24	0.90%
Brazil (EWZ)	48.10	47.84	-0.26	-0.54%
Latin America (ILF)	38.45	38.60	0.15	0.39%
20 Yr.+ U.S Treas. (TLT)	113.24	110.68	-2.56	-2.26%
7-10 Yr. U.S Treas. (IEF)	103.52	102.42	-1.10	-1.06%
U.S. 10yr. Tr. Yield	2.53%	2.65%	0.12%	-4.74%
Greece 10yr. Bond	5.88%	5.98%	0.10%	-1.70%
Brazil 10yr. Bond	11.95%	12.04%	0.09%	-0.75%
Oil	105.74	104.06	-1.68	-1.59%
Gold	1316.00	1320.60	4.60	0.35%



Emerging Markets, India and China had a very good week. The bond market had a horrible work. It did not like the better than expected jobs report on Thursday.



I predicted at the beginning of this year that the Emerging Markets would finally start turning around after several years of miserable performance. So far, that is the case.

Halfway through the year, here is where the markets stand:

Asset Class	12/31/2013 Close	Fri. 7/4/14 Close	2012 Final	2013 Final	2014 YTD
S&P500	1848.36	1985.44	13.41%	29.18%	7.42%
Forward PE ratio	18.58	17.97	14.78	12.67%	-3.28%
DJIA	16576.66	17068.26	7.06%	26.50%	2.97%
NASD	4176.59	4485.93	15.66%	37.80%	7.41%
S&P600 (Small)	665.54	692.54	14.82%	39.65%	4.06%
S&P400 (Mid-Cap)	1342.53	1444.14	16.07%	31.57%	7.57%
Tot World Stock Index (VT)	59.40	63.09	16.07%	20.19%	6.21%
Emg. Mkts (VWO)	41.14	44.01	16.54%	-7.61%	6.98%
Em Mkt Sm. Cap (DGS)	46.09	48.47	19.59%	-6.78%	5.16%
India (INP)	56.96	69.22	26.60%	-3.52%	21.52%
Europe (EFA)	67.10	69.22	14.80%	18.01%	3.16%
China (FXI)	38.37	38.43	16.00%	-5.14%	0.16%
Canada (EWC)	29.16	32.54	9.10%	5.31%	11.59%
Russia (RSX)	28.87	27.00	15.05%	0.89%	-6.48%
Brazil	44.69	47.84	23.65%	-3.85%	7.05%
Latin America (ILF)	37.04	38.60	1.70%	-15.51%	4.21%
20 Yr.+ U.S Treas. (TLT)	101.86	110.68	1.70%	-15.94%	8.66%
7-10 Yr. U.S Treas. (IEF)	99.24	102.42	2.50%	-7.24%	3.20%
U.S. 10yr. Tr.	2.98%	2.65%	0.33%	-49.25%	11.07%
Oil	94.18	104.06	5.21%	-2.07%	10.49%
Gold	1237.40	1320.60	6.14%	-26.34%	6.72%

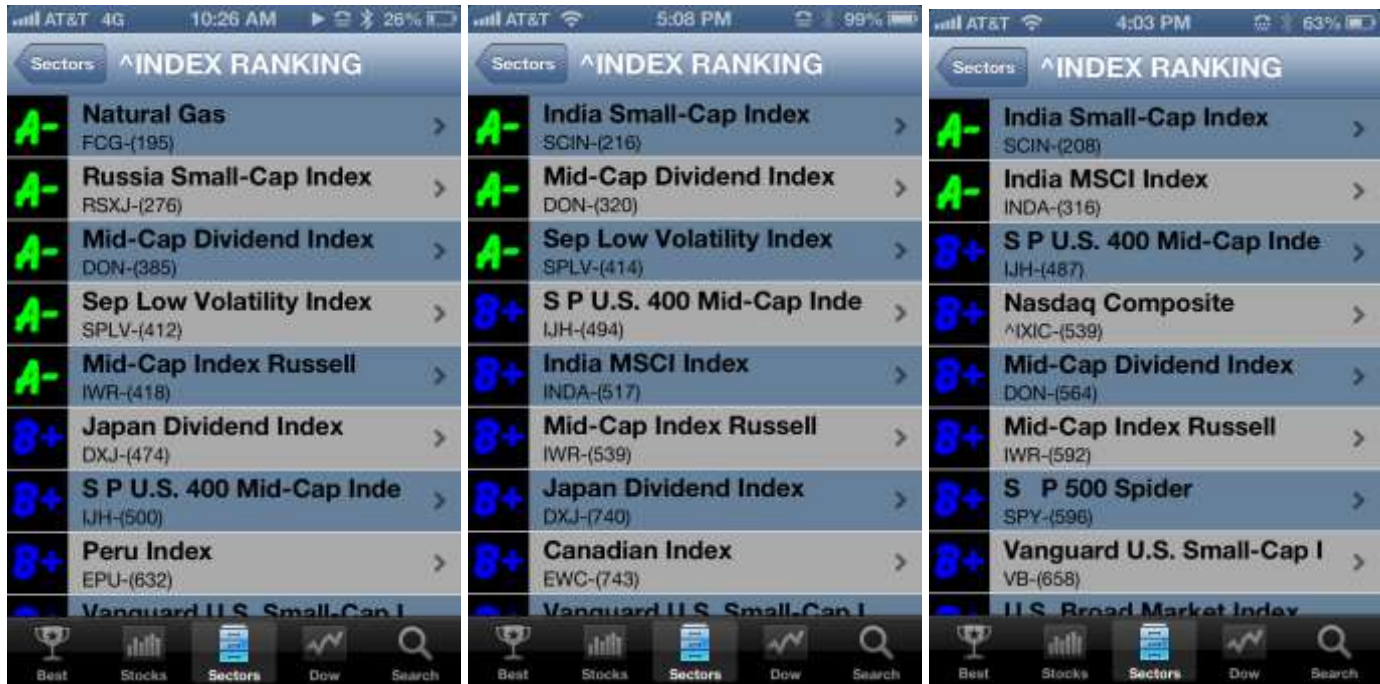
Once again, despite all of the "new-high" hoopla, the Dow is still up 2.97% at the midway point of the year. It is starting to turn into a decent year for the other U.S. indexes, however.

Here are this week's all-important ranking of those 65 indexes that I track on a daily basis:

BEST two weeks ago

BEST last week

BEST this week



The India stock market is really heating up once again as their new leader, Narendra Modi lays out his vision of reviving India's economy. I remain heavily weighted in India. The United States is also still one of the strongest markets in the entire world. The U.S remains my largest weighting by far.



Here are my second tier (9-16) of indexes.

Two weeks ago

Last week

This week.



Here are the bottom ranked indexes.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week



The bond market is really looking shaky once again. Also the Middle-East indexes are reeling as ISIS advances on Bagdad.

TLT iShares Barclays 20+ Year Treasury Bond Fund NYSE

© StockCharts.com

3-Jul-2014

Open 110.38 High 110.86 Low 110.34 Close 110.68 Volume 6.2M Chg -0.40 (-0.36%) ▼



MES Market Vectors Gulf States ETF NYSE

© StockCharts.com

3-Jul-2014

Open 31.53 High 31.60 Low 31.27 Close 31.53 Volume 21.1K Chg +0.03 (+0.10%) ▲



Now for this week's ranking of this week's asset classes. This gives me a good indication of where the money is flowing. It will also help to warn us of a lurking bear.

Top 8 (3 wks. ago)



Top 8 (2 wks. ago)



Top 8 (This week)



The MLP index continues to be the leading asset class in 2014. It is starting to look a little frothy to me however. It is also interest rate sensitive. The interest rate sensitive sectors took it on the chin after Thursday's job's report. U.S. small and mid-cap stocks are also assuming leadership once again. They were last year's dominant asset classes. No sign of any bears yet.



MLP's look a little "toppy."



After a fairly steep sell-off in February, U.S. Small-cap stocks are breaking out to new highs once again.

Here is the second tier of leading asset classes:

(9-16) Three weeks ago

(9-16) Last week

(9-16) This week



SLV iShares Silver Trust NYSE

© StockCharts.com

3-Jul-2014

Open 20.21 High 20.33 Low 20.18 Close 20.29 Volume 3.3M Chg -0.01 (-0.05%) ▼



ADRE BLDERS Emerging Markets 50 ADR Index Fund Nasdaq GM

© StockCharts.com

3-Jul-2014

Open 39.62 High 39.89 Low 39.62 Close 39.88 Volume 3,312 Chg +0.25 (+0.63%) ▲



Emerging Markets are breaking out right now.

Here are this week's worst ranked asset classes. This also very important to watch going forward. As long as the Inverse S&P 500 remains at the bottom of the pile, the bear is at bay.

Bottom 8 two weeks ago

Sectors	^ASSET CLASS
MUB-(2614)	
B-	U.S. Short Treas. Bond In SHV-(2674)
B-	Calif. Muni Bond Index CMF-(2699)
B-	Inflation Protected Treas TIP-(2794)
B-	Emg. Mkt. Income (Temp... TEI-(2808)
B-	Corp. Bond Inv.Gr. Index LQD-(2838)
C+	Gold Bullion GLD-(3067)
C	Short Term Bonds (Cash) BSV-(3550)
D	S P 500 Inverse SH-(3792)

Bottom 8 last week

Sectors	^ASSET CLASS
GLD-(2150)	
B-	U.S. Treas. 20+ Index TLT-(2171)
B-	Mort. Backed Sec. Index (MBB-(2219)
B-	U.S. Short Treas. Bond In SHV-(2474)
B-	Inflation Protected Treas TIP-(2603)
B-	Corp. Bond Inv.Gr. Index LQD-(2607)
C+	Emg. Mkt. Income (Temp... TEI-(3061)
C	Short Term Bonds (Cash) BSV-(3467)
D	S P 500 Inverse SH-(3783)

Bottom 8 this week

Sectors	^ASSET CLASS
MBB-(2523)	
B-	National Muni Bond Index MUB-(2591)
B-	U.S. Short Treas. Bond In SHV-(2761)
B-	U.S. Treas. 20+ Index TLT-(2769)
B-	Corp. Bond Inv.Gr. Index LQD-(2770)
B-	Inflation Protected Treas TIP-(2847)
B-	Emg. Mkt. Income (Temp... TEI-(2934)
C	Short Term Bonds (Cash) BSV-(3564)
D	S P 500 Inverse SH-(3782)



The "doomsday" newsletter writers and bears are still getting gored in the side by the Bull. They have been wrong for over five years. Eventually they will be right, however.

Here is my current ranking of the sixty sectors that I track on a daily basis.

Top 8 three weeks ago



Top 8 two weeks ago



Top 8 this week



The Biotech sector continues to come back while the Energy Sector pauses along with oil prices. Oil looks like it has topped out at \$106 per barrel for now. There is still a lot of turmoil in the Ukraine and Middle East, however.



IYE Energy iShares NYSE

© StockCharts.com

3-Jul-2014

Open 56.98 High 57.04 Low 56.68 Close 57.04 Volume 244.7K Chg +0.28 (+0.49%) ▲



IYH Healthcare iShares NYSE

© StockCharts.com

3-Jul-2014

Open 131.11 High 131.43 Low 130.56 Close 131.43 Volume 150.7K Chg +0.55 (+0.42%) ▲



The healthcare sector also looks very good right now.

Here is what sectors 9-16 look like right now.

#9-16 (3 weeks ago)

#9-16 (2 weeks ago)

#9-16 (this week)



I am surprised to see the Retail Sector breaking out this past week. I have no exposure to the consumer discretionary, however.

Here are this week's bottom ranked sectors

Bottom 8 Two Weeks Ago



Bottom 8 Last Week



Bottom 8 This Week



TAN Guggenheim Solar ETF NYSE

3-Jul-2014

Open 44.83 High 44.98 Low 44.32 Close 44.70 Volume 139.9K Chg +0.48 (+1.09%) ▲

© StockCharts.com



THIS WEEK'S BOTTOM LINE

I start to get real worried when

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Bill Gunderson's Conservative Growth Model Portfolio

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings of 10-18%, however.**

This portfolio was up **23.8%** in 2013. This is net of an annual mgt. fee of 2% and all \$7 trades. This portfolio is up

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's Income & Growth Model Portfolio

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle a **10-15% swing**. This portfolio currently has an average yield of **3.1%**. This portfolio was up **21.75%** in 2013. It is now up **35.26%** since its August 5, 2011 inception. This works out to an annualized rate of **9.58%**. **Not bad for an Income account.**

This portfolio is up

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's ETF Model Portfolio

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-20%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio was up **27.07%** in 2013. This portfolio is up

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

The above portfolio is the one that Bill Gunderson has moved his new Granddaughter Melissa's college fund in.



Two Weeks Ago

Last Week

This Week



“I would like to wish everyone a Happy Fourth of July!”

Melissa Odette Furrows is now 7 months old. She was born one hour after my mother, Lucille Bracken Gunderson passed away on November 21, 2013.



Lucy



Odie “Until we meet again.”

Melissa was also born on her other Grandmother, Odette Nahra’s Birthday. She passed away earlier in the year.

Bill Gunderson's Aggressive Growth Model Portfolio

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-20% swings** from time to time in an aggressive style of investing. This portfolio goes anywhere in the world, wherever the action is. This portfolio was up **39.5%** in 2013 after all expenses. It can also be heavily weighted in certain sectors of the market.

This portfolio is

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Bill Gunderson's 401-K/Mutual Fund Model Portfolio

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. I am almost done with my **BEST MUTUAL FUNDS NOW™** app.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up **31.33%** in 2013 (net of all fees and trading costs).

It is now up

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BASIC 401-K ALLOCATION (Moving

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U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Latin America	0.0%	Asia	0.0%

TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans. **Moving 20% Cash Position to U.S. Small and Mid-caps.**

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

Bill Gunderson's Trading Account (new)

This is Bill Gunderson's actual trading account. I deposited \$25,000 into it on 3/28/14 and went shopping. I have sent out a tweet on every trade I have made since. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. **I am not using sell stops at the current time.** I am doing everything visually instead.

The past two weeks have been very good! This account is now up

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Looking for a Hedge. Here is my current ranking of inverse (Bearish) ETF's:

Two Weeks Ago

Last week.

This week.



If you are attempting to short anything in this market, all I can say is good luck!

Current leveraged index rankings (not for the faint of heart)

2 Wks ago

Last week

This week



Leveraged Inverse Rankings

2 Wks ago

Last week

This week



Shorting has been a bad idea for the last five years. It is still a BAD idea.

Leveraged Sectors

2 Wks ago

Last week

This week



Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

To view this past week's show archives click [here](#)

BILL GUNDERSON'S WEEKLY TOP 300 LIST



This is just an appetizer, here is the full list.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY (But here are 200-300)

Bill Gunderson's

Best Stocks Now

Top 300 as of 7/3/2014

		One	Six	Three	Two	Six	One	Two	One			
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Yest.	Current	
		Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	
A-	JCOM	J2 Global Communications	135	1422	1094	1309	503	499	332	245	295	201
A-	PRFT	Perficient Inc	1241	2077	717	954	1542	341	287	246	201	202
A-	PTLA	Portola Pharm	0	0	0	3753	3612	1409	856	290	184	203
A-	FXH	Strataquant Healthcare Index	372	2442	1523	483	311	473	361	287	236	206
A-	CTRP	Ctrip.com Intl Ltd Adr	1475	58	1200	110	292	101	42	109	137	207
A-	SCIN	India Small-Cap Index	0	0	0	0	20	32	1095	217	189	208
A-	ACAD	Acadia Pharm.	18	3125	3108	2216	469	336	626	500	328	209
A-	HEES	H & E Equip. Svcs.	656	81	934	1481	218	460	317	344	191	210
A-	MCK	McKesson Corp	1076	896	404	58	12	345	146	59	219	212
A-	ADBE	Adobe Systems Inc	1235	2511	1885	1862	1171	1108	1225	867	261	213
A-	AIRM	Air Methods Corp	752	1003	1126	1287	2000	123	241	231	141	214
A-	RENT	Rentrak Corp	2574	242	253	550	1763	1902	173	358	142	215
A-	SPWR	Sunpower Corp.	1428	2985	516	1734	2849	1357	275	247	195	216
A-	CBM	Cambrex Corp	599	997	1728	1823	344	264	205	1584	354	217
A-	DDS	Dillard's Inc	873	1703	1084	15	40	58	113	144	196	218
A-	GEO	Geo Grp Inc	502	275	48	37	211	190	133	197	311	219
A-	HVT	Haverty Furniture Inc	1407	1844	574	897	1079	1336	874	861	429	220
A-	OIL	Oceaneering Intl Inc	99	322	522	899	257	205	188	253	162	221
A-	PAM	Pampa Energia Sa Adr	3380	2	11	9	136	167	229	225	197	222
A-	TTM	Tata Motors Ltd	1902	626	360	84	119	761	1462	1176	239	223
A-	GHM	Graham Corp	1091	1505	1986	2264	164	364	499	299	202	226
A-	BDSI	Biodelivery Science	0	2296	832	578	596	73	77	303	203	227
A-	HAL	Halliburton Company	642	70	70	458	174	128	81	92	139	228
A-	HW	Headwaters Inc	2340	2886	245	215	710	181	179	347	218	229
A-	WLL	Whiting Petroleum Corp	1449	629	1699	1774	1878	191	88	152	220	230
A-	BRLI	Bio Reference Lab Inc	566	51	2020	1036	563	136	242	355	245	231
A-	SBUX	Starbucks Corp	118	1073	891	368	180	193	310	240	246	232
A-	BMRN	BioMarin Pharmaceutical	437	2018	1815	1577	283	258	192	201	129	233
A-	THR	Thermon Group Holdings	1640	2244	1765	2027	691	393	303	164	187	236
A-	NLSN	Nielsen Hldgs.	492	2044	63	118	360	1329	214	496	335	237
A-	BXE	Bellatrix Exploration	0	0	7	317	2742	1985	2187	2439	274	238
A-	BTE	Baytex Energy Trust	1161	88	677	572	1090	100	131	238	209	239
A-	ADHD	Alcobra Ltd.	0	0	0	3309	2410	1076	1655	3415	497	240
A-	NVO	Novo Nordisk A/S	515	310	531	881	798	435	180	230	212	241
A-	PDFS	PDF Solutions Inc	185	1798	435	297	325	298	333	258	215	242
A-	TWC	Time Warner Cable Inc	704	675	341	319	751	120	255	108	155	243
A-	ELGX	Endologix Inc	802	2618	827	486	683	339	215	301	269	244
A-	CBD	Companhia Brasileira Adr	1299	8	244	312	437	180	237	205	241	245
A-	STZ	Constellation Brands A	878	704	323	191	463	334	250	267	305	246
A-	TMK	Torchmark Corp	888	1621	762	670	1457	1600	1439	1620	3056	247
A-	ORIG	Ocean Rig Udw Inc.	614	2139	2145	81	167	55	74	210	222	248
A-	RGP	Regency Energy Ptnrs	0	0	0	0	0	0	0	0	272	249
A-	CTCT	Constant Contact	1295	2174	1187	173	1747	338	391	300	224	250

Bill Gunderson's

Best Stocks Now

Top 300 as of 7/3/2014

			One	Six	Three	Two	Six	One	Two	One		
			Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Yest.	Current
			Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank
A-	VHT	Vanguard Hlthcre ETF	435	1938	1045	731	658	604	548	374	330	252
A-	VHC	Virnetx Hldg.	1747	2894	2774	1760	952	908	1242	141	190	253
A-	AMT	American Tower Corp	1072	332	88	149	129	382	318	461	226	254
A-	NNI	Nelnet Inc	96	1101	345	351	560	523	298	646	312	255
A-	DLTR	Dollar Tree Stores	228	614	142	151	76	198	110	428	214	256
A-	NTES	Netease.Com Inc Adr	918	633	800	1114	935	219	181	273	276	257
A-	DWRE	Demandware Inc.	44	3636	3644	1013	1413	1123	1473	456	535	258
A-	BCOV	Brightcove	1114	3639	3543	178	1203	930	488	585	537	259
A-	WES	Western Gas Partners	296	109	43	28	114	131	246	106	122	260
A-	CVE	Cenovus Energy	1967	38	1205	793	688	61	63	195	233	261
A-	ACHN	Achillion Pharmaceuticals	2980	3480	3576	3510	2283	1758	145	259	234	262
A-	Z	Zillow	1386	408	300	632	36	139	540	260	235	263
A-	BWA	Borg Warner Inc	1092	297	571	531	102	140	248	184	281	266
A-	EOG	E O G Resources Inc	356	77	383	874	579	203	238	265	242	267
A-	MHFI	McGraw Hill Fin.	0	2324	678	575	212	244	307	332	373	268
A-	MOV	Movado Group Inc	266	240	975	1451	525	978	282	316	374	269
A-	NBL	Noble Energy Inc	155	164	264	1255	442	91	41	64	243	270
A-	YUM	Yum! Brands Inc	464	879	420	827	741	192	151	176	244	271
A-	ECOL	American Ecology Corp	1304	26	26	32	177	715	532	1078	325	272
A-	UHAL	Amerco	419	559	227	200	11	149	182	155	247	273
A-	AIT	Applied Industrial Tech	238	840	985	775	343	591	438	264	309	274
A-	CFX	Cofax	6	259	15	348	479	842	141	475	350	275
A-	DIS	Walt Disney Co	956	424	97	123	191	309	249	196	178	276
A-	NM	Navios	450	3144	3234	332	947	509	184	224	320	277
A-	SWM	Schweitzer-Mauduit Intl	164	1164	83	222	674	710	369	254	381	278
A-	ADVS	Advent Software Inc	324	2273	455	391	528	823	513	336	228	279
A-	GLNG	Golar Lng Inc	1546	87	226	514	676	496	94	209	199	280
A-	FRM	Furmanite Corp.	1919	2240	201	244	355	1127	279	399	255	281
A-	OSIR	Osiris Ther.	0	3475	820	982	1276	1202	1094	2495	298	284
A-	REIS	Reis inc.	0	1946	1306	164	374	729	975	328	289	285
A-	AMJ	MLP Index JP Morgan/Alerian	1146	190	457	503	241	183	244	21	125	287
A-	SXI	Standex Intl Corp	269	289	21	10	134	812	362	498	349	288
A-	CAT	Caterpillar Inc	1874	53	259	477	615	518	86	172	304	289
A-	CXW	Corrections Corp of Amer	872	893	172	806	578	356	227	223	396	290
A-	IR	Ingersoll-Rand Co Cl A	1155	1655	452	1387	926	252	187	199	259	291
A-	Pll	Polaris Industries Inc	134	899	384	1169	1169	1105	594	865	284	292
A-	ALXN	Alexion Pharmaceuticals	516	585	385	166	26	230	82	663	306	293
A-	ECPG	Encore Capital	340	1070	447	1380	675	401	221	395	264	294
A-	FELE	Franklin Electric Co	183	1004	1425	1308	272	421	189	256	399	295
A-	HIBB	Hibbett Sporting Goods Inc	845	1586	466	996	1046	1747	2149	582	532	296
A-	ICON	Iconix Brand Group Inc	518	987	14	33	67	239	137	464	307	297
A-	WDFC	WD 40 Co	787	665	295	502	372	562	353	512	268	298
A-	NKTR	Nektar Therapeutics	305	3160	2744	2309	2752	256	851	474	501	299
A-	FSENX		0	0	1466	485	888	1117	306	217	218	300

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