



June 27, 2014

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# HALFTIME...



The other day someone asked me what my trading desk looks like. I thought that they I would snap a picture of it during trading hours, so that you all could see the resources that I use to stay on top of the market.

On the left is my most important tool of all. It is the spreadsheet that I developed. It has the 3,800 plus stocks that I monitor on a daily basis. It shows me the short term, intermediate term, and long term performance of each stock.

It shows me the earnings estimates and expected five year annual growth of each company going forward. From these numbers I calculate my own proprietary five year target prices.

The spreadsheet shows me if stocks are moving up or down in rank. This is a very important factor in helping me to determine subtle shifts in the market. Stocks that are ranked A- or better are color coded. This is usually about 300-400 stocks in the database. These are the stocks that I stop and linger on for a while.

My other laptop computer has one-year charts that I look at. Most of these charts are marked up with annotations and trendlines that I have added along the way. I am looking for changes or new catalysts amongst the charts that I am focused in on. If I see nothing that grabs my eye, then I move onto the next one, and the next one, and so on.

The ticker symbols on my spreadsheet that are white in color are stocks that I currently own or am very interested in. I linger on these a little bit longer than the others. These are the tougher decisions that I have to make on a daily basis.

I go through my entire database each and every day. It is about a six hour process. I cannot remember the last time that I did not go through my entire database on a day that the market was open. I believe in being very, very thorough. If there is something going on in the market or amongst individual stocks, I want to know about it.

On one tablet I have my twitter feed. Out of the corner of my eye I watch for anything newsworthy that might affect the market or individual stocks. I also watch for questions from amongst my many followers. I get a lot of good info from twitter. Many times I know about things way before they hit the newswires. I usually can gain great insight as to why the market is behaving in any particular way from my Twitter feed.

On my other tablet is a breaking newswire. News from all over the world scrolls across it daily. Wars, politics, natural disasters, they all impact the markets on a daily basis. I also have CNBC on for mostly market data. I also listen for any valuable insight, but I usually get very little from their people.

My office door is locked and my phone is put on "do not disturb." There is no Wall St. Journal, Barrons, or other periodicals on my desk. Nor is there any scorecard from yesterday's golf game. I rarely go with the crew for lunch. Instead, I do my one hour exercise when the market closes. I usually listen to a replay of my show while I am huffing and puffing. This may sound vain, but I want to make sure that I am giving my listeners the very best show possible.

When I return from my exercise, the office down the hall of a big national wire house is virtually empty, except for the administrative staff. They have gone home for the day. There are virtually no brokers there when I arrive at 6am. And when I leave at 5pm they have their holiday hours posted on their door weeks before the actual holiday. We must have a holiday coming up soon, as I noticed a big sign on their door several days ago.

I then spend my last three hours of the day going over "after hour's" news, doing administrative tasks, answering a whole lot of email, and returning any urgent phone calls. I pretty much have to delegate everything else to my very capable staff.

Most people in my business would laugh and scoff at my daily routine. Just do an asset allocation and re-visit it a few times a year is what they would say. Or just buy a few indexes and move on to the next client. Sorry, but that is not for me.

Here is how the week went.

<b>Asset Class</b>	<b>Fri. 6/20/14 Close</b>	<b>Fri. 6/27/14 Close</b>	<b>Week Change</b>	<b>Pct. Change</b>
<b>S&amp;P500</b>	1962.87	1960.96	<b>-1.91</b>	<b>-0.10%</b>
<b>Avg.Forward PE ratio 3800 stocks</b>	18.73	18.68	<b>-0.05</b>	<b>-0.27%</b>
<b>DJIA</b>	16,947.08	16,851.84	<b>-95.24</b>	<b>-0.56%</b>
<b>NASD</b>	4368.04	4397.93	<b>29.89</b>	<b>0.68%</b>
<b>S&amp;P600 (Small)</b>	679.59	680.61	<b>1.02</b>	<b>0.15%</b>
<b>S&amp;P400 (Mid-Cap)</b>	1425.39	1426.59	<b>1.20</b>	<b>0.08%</b>
<b>Tot.Wld Stock Index (VT)</b>	62.73	62.17	<b>-0.56</b>	<b>-0.89%</b>
<b>Emg. Mkts (VWO)</b>	43.60	43.20	<b>-0.40</b>	<b>-0.92%</b>
<b>Em Mkt Sm. Cap (DGS)</b>	48.36	47.98	<b>-0.38</b>	<b>-0.79%</b>
<b>Europe (EFA)</b>	70.56	68.30	<b>-2.26</b>	<b>-3.20%</b>
<b>India (INP)</b>	68.14	68.16	<b>0.02</b>	<b>0.03%</b>
<b>China (FXI)</b>	37.83	37.18	<b>-0.65</b>	<b>-1.72%</b>
<b>Canada (EWC)</b>	32.04	32.11	<b>0.07</b>	<b>0.22%</b>
<b>Russia (RSX)</b>	26.47	26.76	<b>0.29</b>	<b>1.10%</b>
<b>Brazil (EWZ)</b>	49.56	48.10	<b>-1.46</b>	<b>-2.95%</b>
<b>Latin America (ILF)</b>	39.14	38.45	<b>-0.69</b>	<b>-1.76%</b>
<b>20 Yr.+ U.S Treas. (TLT)</b>	111.78	113.24	<b>1.46</b>	<b>1.31%</b>
<b>7-10 Yr. U.S Treas. (IEF)</b>	102.78	103.52	<b>0.74</b>	<b>0.72%</b>
<b>U.S. 10yr. Tr. Yield</b>	2.62%	2.53%	<b>-0.09%</b>	<b>3.44%</b>
<b>Greece 10yr. Bond</b>	5.91%	5.88%	<b>-0.03%</b>	<b>0.51%</b>
<b>Brazil 10yr. Bond</b>	11.98%	11.95%	<b>-0.03%</b>	<b>0.25%</b>
<b>Oil</b>	106.64	105.74	<b>-0.90</b>	<b>-0.84%</b>
<b>Gold</b>	1314.80	1316.00	<b>1.20</b>	<b>0.09%</b>

As you can see, in the end it was a pretty quiet week overall.

With just one trading day before half time here is where we stand year to date.

<b>Asset Class</b>	<b>12/31/2013 Close</b>	<b>Fri. 6/27/14 Close</b>	<b>2012 Final</b>	<b>2013 Final</b>	<b>2014 YTD</b>
<b>S&amp;P500</b>	<b>1848.36</b>	<b>1960.96</b>	<b>13.41%</b>	<b>29.18%</b>	<b>6.09%</b>
<b>Forward PE ratio</b>	<b>18.58</b>	<b>18.68</b>	<b>14.78</b>	<b>12.67%</b>	<b>0.54%</b>
<b>DJIA</b>	<b>16576.66</b>	<b>16851.84</b>	<b>7.06%</b>	<b>26.50%</b>	<b>1.66%</b>
<b>NASD</b>	<b>4176.59</b>	<b>4397.93</b>	<b>15.66%</b>	<b>37.80%</b>	<b>5.30%</b>
<b>S&amp;P600 (Small)</b>	<b>665.54</b>	<b>680.61</b>	<b>14.82%</b>	<b>39.65%</b>	<b>2.26%</b>
<b>S&amp;P400 (Mid-Cap)</b>	<b>1342.53</b>	<b>1426.59</b>	<b>16.07%</b>	<b>31.57%</b>	<b>6.26%</b>
<b>Tot World Stock Index (VT)</b>	<b>59.40</b>	<b>62.17</b>	<b>16.07%</b>	<b>20.19%</b>	<b>4.66%</b>
<b>Emg. Mkts (VWO)</b>	<b>41.14</b>	<b>43.20</b>	<b>16.54%</b>	<b>-7.61%</b>	<b>5.01%</b>
<b>Em Mkt Sm. Cap (DGS)</b>	<b>46.09</b>	<b>47.98</b>	<b>19.59%</b>	<b>-6.78%</b>	<b>4.10%</b>
<b>India (INP)</b>	<b>56.96</b>	<b>68.30</b>	<b>26.60%</b>	<b>-3.52%</b>	<b>19.91%</b>
<b>Europe (EFA)</b>	<b>67.10</b>	<b>68.30</b>	<b>14.80%</b>	<b>18.01%</b>	<b>1.79%</b>
<b>China (FXI)</b>	<b>38.37</b>	<b>37.18</b>	<b>16.00%</b>	<b>-5.14%</b>	<b>-3.10%</b>
<b>Canada (EWC)</b>	<b>29.16</b>	<b>32.11</b>	<b>9.10%</b>	<b>5.31%</b>	<b>10.12%</b>
<b>Russia (RSX)</b>	<b>28.87</b>	<b>26.76</b>	<b>15.05%</b>	<b>0.89%</b>	<b>-7.31%</b>
<b>Brazil</b>	<b>44.69</b>	<b>48.10</b>	<b>23.65%</b>	<b>-3.85%</b>	<b>7.63%</b>
<b>Latin America (ILF)</b>	<b>37.04</b>	<b>38.45</b>	<b>1.70%</b>	<b>-15.51%</b>	<b>3.81%</b>
<b>20 Yr.+ U.S Treas. (TLT)</b>	<b>101.86</b>	<b>113.24</b>	<b>1.70%</b>	<b>-15.94%</b>	<b>11.17%</b>
<b>7-10 Yr. U.S Treas. (IEF)</b>	<b>99.24</b>	<b>103.52</b>	<b>2.50%</b>	<b>-7.24%</b>	<b>4.31%</b>
<b>U.S. 10yr. Tr.</b>	<b>2.98%</b>	<b>2.53%</b>	<b>0.45%</b>	<b>-49.25%</b>	<b>15.10%</b>
<b>Oil</b>	<b>94.18</b>	<b>105.74</b>	<b>5.21%</b>	<b>-2.07%</b>	<b>12.27%</b>
<b>Gold</b>	<b>1237.40</b>	<b>1316.00</b>	<b>6.14%</b>	<b>-26.34%</b>	<b>6.35%</b>

The Dow is up a mere 1.66% so far. By this time last year it was up 13.8%. It want to a 26.5% for the year.

Because of quite a bit of exposure to the energy sector, the S&P 500 is up 6.09% so far this year. But, by this time last year it was up 12.6%. It went on for a 29.2% gain in 2013.

I warned at the beginning of the year, that this would be a tough year. So far, I have been right. I am very optimistic about the second half of this year, however.

India (INP) is the big winner so far this year. It has stalled out for now, but I remain a bull. With all of its natural resources, Canada (EWC) has also posted a double-digit return year to date. Of course it has been helped by a 12.2% rise in oil prices.

I track 65 indexes on a daily basis, here are the current leaders:

BEST two weeks ago



BEST last week



BEST this week



The India Small-Cap Index is up a whopping 46.5% year to date. The U.S. Mid-Cap Dividend Index is up 9.5%. I moved Natural Gas (FCG) from the "index" category to the "sector" category this past week.

**EGShares India Small Cap ETF**



Here are my second tier (9-16) of indexes.

Two weeks ago

Last week

This week.



Here are the bottom ranked indexes.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week



I rank 60 different asset classes on a daily basis. This gives me a good indication of where the money is flowing. Here are the current rankings.

Top 8 (3 wks. ago)



Top 8 (2 wks. ago)



Top 8 (This week)



The MLP index is up 14.4% year to date. Mid-cap value is up 8.5%. Large-cap dividend (DLN) is up 7.8% so far this year.

Here is the second tier of leading asset classes:

(9-16) Three weeks ago



(9-16) Last week



(9-16) This week



Silver (SLV) is up 8.2% year to date.

Here are the worst asset classes right now.

Bottom 8 two weeks ago

Bottom 8 last week

Bottom 8 this week



**BEING SHORT THE MARKET IS STILL A TERRIBLE IDEA.** Count how many times some asset manager says that he is bearish on the market this coming week. **THEY HAVE BEEN WRONG FOR FIVE YEARS!**

ProShares Short S&P500



**I HAVE KEPT YOU IN THE MARKET FOR THE ENTIRE TIME!** This BULL MARKET will eventually end, at some point in the future, however.



Here is my current ranking of the sixty sectors that I track on a daily basis.

Top 8 three weeks ago



Top 8 two weeks ago



Top 8 this week



Even the Biotech Sector has regained the top spot, I like the chart of the Energy Sector much better right now.



Here is what sectors 9-16 look like right now.

#9-16 (3 weeks ago)

Rank	Sector	Index
1	Semiconductor Ind.	SMH-(339)
2	Pharmaceuticals Sector	XPH-(402)
3	Hlthcre Providers Sector	IHF-(426)
4	Natural Resource Index	IGE-(487)
5	Global Shipping Index	SEA-(488)
6	Global Energy Sector	IXC-(552)
7	U.S. Transportation Index	IYT-(553)
8	Healthcare Sector Index	XLV-(574)
9	U.S. Healthcare Index (Do	

#9-16 (2 weeks ago)

Rank	Sector	Index
1	Oil Equipment Services	IEZ-(339)
2	Natural Resource Index	IGE-(355)
3	Insurance Sector	KIE-(358)
4	Consumer Staples Sector	XLP-(359)
5	U.S. Transportation Index	IYT-(372)
6	Semiconductor Ind.	SMH-(391)
7	Semiconductor Sector	XSD-(400)
8	Hlthcre Providers Sector	IHF-(426)
9	Infrastructure Index	

#9-16 (this week)

Rank	Sector	Index
1	India Infrastructure Inde	INXX-(311)
2	U.S. Healthcare Index (Do	IYH-(314)
3	Healthcare Sector Index	XLV-(315)
4	Utility Index	XLU-(334)
5	Vanguard Healthcare Se...	VHT-(368)
6	Natural Resource Index	IGE-(369)
7	Regional Banking Sector	KRE-(406)
8	U.S. Transportation Index	IYT-(442)
9	Medical Equipment Index	

Here are this week's bottom ranked sectors

Bottom 8 Two Weeks Ago

Rank	Sector	Index
1	Telecom Sector	IYZ-(2346)
2	Networking Sector	IGN-(2532)
3	Clean Energy Index	ICLN-(2569)
4	Investment Services Index	IAI-(2632)
5	Global Gaming Index	BJK-(2727)
6	Agribusiness Sector	MOO-(2982)
7	Goldminer's Index	GDX-(3239)
8	Metals/Mining Sector	XME-(3651)

Bottom 8 Last Week

Rank	Sector	Index
1	Investment Services Index	IAI-(2122)
2	Telecom Sector	IYZ-(2186)
3	Goldminer's Index	GDX-(2200)
4	Clean Energy Index	ICLN-(2383)
5	Global Gaming Index	BJK-(2746)
6	Networking Sector	IGN-(2784)
7	Agribusiness Sector	MOO-(2788)
8	Metals/Mining Sector	XME-(3079)

Bottom 8 This Week

Rank	Sector	Index
1	Clean Energy Index	ICLN-(2422)
2	Solar Energy Index	TAN-(2425)
3	Metals/Mining Sector	XME-(2453)
4	Global Financial Index	IXG-(2460)
5	Global Gaming Index	BJK-(2530)
6	Investment Services Index	IAI-(2555)
7	Networking Sector	IGN-(2658)
8	Agribusiness Sector	MOO-(2786)

# ***THIS WEEK'S BOTTOM LINE***

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Please follow me on Twitter @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:  
<http://www.pwstreet.com>

## **Bill Gunderson's Conservative Growth Model Portfolio**

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings of 10-18%, however.**

This portfolio was up **23.8%** in 2013. This is net of an annual mgt. fee of 2% and all \$7 trades. This portfolio is up

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## **Bill Gunderson's Income & Growth Model Portfolio**

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle a **10-15% swing**. This portfolio currently has an average yield of **3.3%**. This portfolio was up **21.75%** in 2013. It is now up **33.35%** since its August 5, 2011 inception. This works out to an annualized rate of **9.65%**. **Not bad for an Income account.**

This portfolio is up

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# Bill Gunderson's ETF Model Portfolio

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-20%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio was up **27.07%** in 2013. This portfolio is

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The above portfolio is the one that Bill Gunderson has moved his new Granddaughter Melissa's college fund in.



Two Weeks Ago

Last Week

This Week



*“If you want me to co-host the show, I need smaller headphones!”*

Melissa Odette Furrows is now 7 months old. She was born one hour after my mother, Lucille Bracken Gunderson passed away on November 21, 2013. Melissa was also born on her other Grandmother's, Odette Nahra Birthday. She passed passed away earlier in the year.

## **Bill Gunderson's Aggressive Growth Model Portfolio**

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-20% swings** from time to time in an aggressive style of investing. This portfolio goes anyone in in the world, wherever the action is. This portfolio was up **39.5%** in 2013 after all expenses. It can also be heavily weighted in certain sectors of the market.

This portfolio is

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## **Bill Gunderson's 401-K/Mutual Fund Model Portfolio**

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. I am almost done with my **BEST MUTUAL FUNDS NOW**™ app.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up **31.33%** in 2013 (net of all fees and trading costs).

It is now

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## **BASIC 401-K ALLOCATION (THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY)**

U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Latin America	0.0%	Asia	0.0%

## **TSP Plans or Basic 401-k plans**

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans. ***THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY***

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

## **Bill Gunderson's Trading Account (new)**

This is Bill Gunderson's actual trading account. I deposited \$25,000 into it on 3/28/14 and went shopping. I have sent out a tweet on every trade I have made since. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. **I am not using sell stops at the current time.** I am doing everything visually instead.

The past two weeks have been very good! This account is now up

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**Looking for a Hedge. Here is my current ranking of inverse (Bearish) ETF's:**

Two Weeks Ago

Last week.

This week.



If you are attempting to short anything in this market, all I can say is good luck!

**Current leveraged index rankings (not for the faint of heart)**

2 Wks ago

Last week

This week



## Leveraged Inverse Rankings

2 Wks ago

Last week

This week



Shorting has been a bad idea for the last five years. It is still a BAD idea.

## Leveraged Sectors

2 Wks ago

Last week

This week





Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

To view this past week's show archives click [here](#)

## **BILL GUNDERSON'S WEEKLY TOP 300 LIST**



*This is just an appetizer, here is the full list.*

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE IS A PEEK AT 200-300

**Bill Gunderson's**

**Best Stocks Now**

**Top 300 as of 6/27/2014**

			Six	Three	Two	Six	One	Two	One				
			Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Yest.	Current		
			<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>		
A-	BMRN	BioMarin Pharmaceutical	1087	716	2173	2248	1733	1577	1452	283	191	<b>201</b>	
A-	ESTE	Earthstone Energy	0	446	455	399	190	143	213	245	192	<b>202</b>	
A-	DYAX	Dyax	2369	632	2890	2858	2824	2272	598	890	477	<b>203</b>	
A-	CBD	Companhia Brasileira Adr	566	736	7	8	266	312	440	437	142	<b>205</b>	
A-	CZZ	Cosan Ltd Cl A	1217	3348	844	1666	2650	3046	1718	1427	195	<b>206</b>	
A-	FTI	F M C Technologies Inc	292	636	122	47	257	448	183	210	226	<b>207</b>	
A-	FEIC	FEI Co	41	126	1031	1433	1760	1882	1594	223	258	<b>208</b>	
A-	GLNG	Golar Lng Inc	1172	783	154	190	1248	514	425	676	199	<b>209</b>	
A-	ORIG	Ocean Rig Udwc Inc.	475	1876	603	2159	1592	81	114	167	200	<b>210</b>	
A-	ARRS	Arris Grp Inc	2378	91	1185	1170	250	480	34	42	164	<b>211</b>	
A-	MEOH	Methanex Corp	210	82	424	1076	1058	451	1733	1333	208	<b>212</b>	
A-	SDLP	Seadrill Partners	0	3539	3329	618	876	883	177	123	274	<b>213</b>	
A-	VNET	Twenty One Vianet	254	9	2372	2306	859	1006	555	690	452	<b>215</b>	
A-	FET	Forum Energy Tech.	491	1124	21	683	161	301	242	572	151	<b>216</b>	
A-	SCIN	India Small-Cap Index	0	0	0	0	0	0	0	20	1748	<b>217</b>	
A-	FSENX		0	0	0	752	1013	494	888	953	1117	213	<b>218</b>
A-	FUN	Cedar Fair Lp	471	280	495	69	723	667	783	131	215	215	<b>219</b>
A-	GME	GameStop Corp	1048	500	116	1341	2175	896	1804	669	278	278	<b>220</b>
A-	TDG	Transdigm Group Inc	544	578	350	687	182	210	186	422	174	221	<b>221</b>
A-	CMN	Cantel Medical	119	69	141	355	821	403	38	22	235	235	<b>222</b>
A-	CXW	Corrections Corp of Amer	1320	901	442	153	577	806	796	578	245	245	<b>223</b>
A-	NM	Navios	341	230	3214	2908	2086	332	589	947	170	170	<b>224</b>
A-	PAM	Pampa Energia Sa Adr	3403	3794	3	12	12	9	14	136	219	219	<b>225</b>
A-	IDCC	InterDigital Comm Corp	598	2510	508	2286	1639	844	145	170	220	220	<b>226</b>
A-	TTF	Thai Fund	1144	895	132	73	474	422	486	203	345	345	<b>227</b>
A-	VTNR	Vertex Energy	0	0	386	377	435	525	794	789	222	222	<b>229</b>
A-	NVO	Novo Nordisk A/S	393	160	181	171	706	881	1486	798	196	196	<b>230</b>
A-	AIRM	Air Methods Corp	134	858	718	94	1419	1287	1755	2000	227	227	<b>231</b>
A-	NATH	Nathan's Famous Inc	81	1219	113	1077	1436	1263	1519	726	231	231	<b>232</b>
A-	HRZN	Horizon Tech Finance	1942	3165	479	389	791	734	719	1146	307	307	<b>234</b>
A-	XOP		0	0	0	0	0	0	0	0	233	233	<b>235</b>
A-	KYN	Kayne Anderson MLP	427	2471	559	1085	1386	841	1231	924	284	284	<b>236</b>
A-	HDS	H D Supply Hldgs.	0	0	0	0	0	0	0	0	234	234	<b>237</b>
A-	BTE	Baytex Energy Trust	1351	775	130	435	1021	572	620	1090	249	249	<b>238</b>
A-	MTW	Manitowoc Co	1373	114	589	1521	1882	1996	2354	481	401	401	<b>239</b>
A-	SBUX	Starbucks Corp	62	516	1124	1005	513	368	223	180	239	239	<b>240</b>
A-	CAR	Avis Budget Group	0	1492	629	264	243	145	158	181	305	305	<b>241</b>
A-	KMP	Kinder Morgan	846	1700	240	431	946	615	888	524	216	216	<b>242</b>
A-	WMB	Williams Co	1416	1620	1121	694	17	29	32	51	242	242	<b>243</b>
A-	JACK	Jack in the Box Inc	1099	68	762	897	559	851	169	133	316	316	<b>244</b>
A-	JCOM	J2 Global Communications	65	784	799	1347	1630	1309	567	503	354	354	<b>245</b>
A-	PRFT	Perficient Inc	1259	654	1592	1175	1668	954	479	1542	355	355	<b>246</b>
A-	SPWR	Sunpower Corp.	2086	453	2978	1134	830	1734	1794	2849	188	188	<b>247</b>
A-	PRCP	Perceptron	0	498	1773	2135	2032	2228	2203	2090	218	218	<b>248</b>
A-	ISIS	ISIS Pharmaceuticals Inc	79	421	2621	2904	2980	2904	771	614	288	288	<b>249</b>
A-	TYG	Tortoise Energy Infra.	1688	1045	476	109	46	48	237	186	299	299	<b>250</b>

*Bill Gunderson's*

Best Stocks Now

Top 300 as of 6/27/2014

			Six	Three	Two	Six	One	Two	One	Yest.	Current	
			Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Rank	Rank	
			<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	
A-	BWS	Brown Shoe	792	290	1604	1372	366	82	111	130	194	<b>251</b>
A-	CAM	Cooper Cameron Corp	930	1649	207	167	501	988	1331	838	244	<b>252</b>
A-	OIL	Oceaneering Intl Inc	164	639	231	313	726	899	581	257	206	<b>253</b>
A-	SWM	Schweitzer-Mauduit Intl	63	1056	1048	260	81	222	798	674	380	<b>254</b>
A-	ALGN	Align Tech Inc	376	282	1010	1469	1173	223	154	213	475	<b>255</b>
A-	FELE	Franklin Electric Co	273	344	826	1366	1361	1308	1656	272	247	<b>256</b>
A-	IMAX	Imax Corp	893	1083	520	1676	1886	2001	867	908	237	<b>257</b>
A-	PDFS	PDF Solutions Inc	227	1528	1928	340	272	297	444	325	238	<b>258</b>
A-	ACHN	Achillion Pharmaceuticals	903	2856	3600	3621	3421	3510	2636	2283	251	<b>259</b>
A-	Z	Zillow	1943	94	398	197	374	632	978	36	339	<b>260</b>
A-	FXCM	F X C M Inc.	0	2324	2075	1185	2977	3143	3301	2912	252	<b>261</b>
A-	SBAC	SBA Communications Corp	414	704	707	67	31	36	24	106	406	<b>262</b>
A-	AIT	Applied Industrial Tech	124	570	669	1121	1192	775	602	343	376	<b>264</b>
A-	EOG	E O G Resources Inc	765	330	85	726	639	874	453	579	214	<b>265</b>
A-	OCN	Ocwen Financial Corp	16	264	567	1165	1540	1407	965	249	255	<b>266</b>
A-	STZ	Constellation Brands A	249	80	433	476	94	191	115	463	256	<b>267</b>
A-	ASML	ASML Hldgs NY Ny	59	372	1011	1124	423	239	280	98	257	<b>268</b>
A-	BIIB	Biogen Idec Inc	86	115	1053	914	391	691	91	99	228	<b>269</b>
A-	FAST	Fastenal Co	361	211	184	240	370	355	296	157	331	<b>270</b>
A-	FCFS	First Cash Financial Service	70	1250	2167	1380	425	217	495	348	263	<b>271</b>
A-	LABL	Multi Color Corp.	270	770	244	1550	1905	1458	697	446	259	<b>272</b>
A-	NTES	Netease.Com Inc ADR	569	1363	312	290	623	1114	387	935	260	<b>273</b>
A-	ACHC	Acadia Healthcare	0	357	1446	812	392	169	416	352	295	<b>274</b>
A-	GBX	Greenbrier Companies Inc	1565	439	734	269	194	124	63	144	223	<b>275</b>
A-	WWD	Woodward Inc.	939	2313	1403	876	431	434	1006	704	243	<b>277</b>
A-	CSII	Cardiovascular Systems	0	933	2968	2326	1680	2522	2944	2259	386	<b>278</b>
A-	KMX	CarMax Inc	992	919	1699	1617	578	315	419	307	262	<b>281</b>
A-	MEG	Media General Inc Cl A	2545	1035	2945	1926	548	468	770	1153	309	<b>282</b>
A-	RLD	RealD	619	585	3803	3471	972	1547	1187	1857	268	<b>285</b>
A-	XLE		0	0	0	0	0	0	0	0	271	<b>286</b>
A-	FXH	Strataquant Healthcare Index	436	587	2519	2178	778	483	618	311	273	<b>287</b>
A-	GRC	Gorman-Rupp Co	2308	221	1195	1246	462	264	327	141	296	<b>288</b>
A-	PTLA	Portola Pharm	0	0	0	0	0	3753	3411	3612	450	<b>290</b>
A-	ENTA	Enanta Pharm.	0	206	3638	3595	1061	1434	883	850	276	<b>291</b>
A-	CNQR	Concur Technology	756	459	1564	1997	1715	1723	281	291	277	<b>292</b>
A-	AZZ	AZZ Inc	137	1097	267	166	698	530	397	556	1583	<b>293</b>
A-	BHI	Baker Hughes Inc	2958	984	188	214	365	986	759	1078	350	<b>294</b>
A-	CRM	Salesforce.com Inc	1489	1034	1727	2309	2368	2120	506	1150	225	<b>295</b>
A-	PDLI	P D L Biopharma	1100	863	1272	549	187	240	185	201	229	<b>297</b>
A-	REX	Resource America Inc	2264	2981	2667	2333	996	1832	255	296	294	<b>298</b>
A-	GHM	Graham Corp	495	538	1712	1973	2228	2264	2116	164	466	<b>299</b>
A-	CTCT	Constant Contact	957	1310	2565	142	354	173	212	1747	297	<b>300</b>

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