



March 21, 2014

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## ***BIOTECHS GET WAXED***



### Gilead takes heat: Waxman ignites debate on drugs

Reports that **Rep. Henry Waxman** (D-CA) has sent a letter to **Gilead's (GILD)** CEO asking him to justify the price of Hepatitis C drug Sovaldi has caused a drop in all biotech stocks.

Predictably, it has also ignited a debate about very high drug prices (and high stock prices).

The list price for Sovaldi is \$1,000 a day.

I spoke with Ian Somaiya, the biotech analyst at Nomura who covers Gilead. He said the key to understanding this was to compare the cost of Hepatitis C therapy before Sovaldi and after.

He noted that the average price point for a full course of treatment using traditional drugs is \$70,000 over a period of 24 to 48 weeks. The cure rate was around 55 percent.

Fast forward to Sovaldi and Sovaldi-based combinations. The price point is \$90,000 to \$100,000.

But the cure rate is at least 90 percent, and could be closer to 100 percent.

And the course of treatment is only eight to 12 weeks.

The older drug treatment, which uses interferon, causes severe flu-like symptoms, while another drug also used, ribavirin, causes anemia. And you still only have a 55 percent cure rate.

"That is what Representative Waxman needs to consider, the dramatic improvement in cure rates going from 55 percent to 95 percent on average, as well as the avoidance of all the debilitating side effects these other drugs cause," Somaiya said.

But what about that high price? This highlights a very interesting fact about drug pricing: In the U.S., there is no legislation that allows **Medicare** or **Medicaid** to negotiate price. The companies set the price and the discussion revolves around the rebates or discounts the company will provide.

You can negotiate price in Europe. European governments do negotiate prices for drugs. In Europe, the prices are 25 to 50 percent less. That is certainly good news for consumers, but there are certain drugs that are not available in Europe because the companies don't want to sell them.

**That is a public policy question, but for the moment it seems clear that negotiating higher discounts would be a priority for the U.S. government.**

I am sure Gilead will have reams of data to present to Rep. Waxman.

—By *CNBC's Bob Pisani*

#### **Democrats query Gilead over Sovaldi pricing**

- Concerned that the high cost will restrict access to Sovaldi for many hepatitis C patients, [members of Congress ask CEO John Martin for a briefing](#) on the matter.
- A full regime of Gilead Sciences' ([GILD -3.5%](#)) drug costs \$84,000, but when combined

#### **Gilead discounts Sovaldi 99% for Egypt**

- Gilead ([GILD](#)) CEO John Martin's job convincing US legislators that Sovaldi's \$84,000 domestic price is fair and reasonable just got a lot harder. It plans to [sell the product to Egypt for \\$300/one-month box](#) or \$900 for a full three-month regimen.

- Egypt has the world's highest prevalence of Hepatitis C due to the use of poorly sterilized needles in its decades-long campaign to eradicate [schistosomiasis](#).

### High flying biotech sector shows signs of rotation

- Biotech investors should be wary of the inevitable rotation of the industry. The iShares Biotech Index (IBB) is down 3.5% today on slightly higher volume. Money flow has been decidedly negative over the last three weeks.
- The current price of \$250 is testing support at its 10-week EMA. If it rebounds on robust volume then all is well.
- Biotech's bull run began in early 2012.
- ETFs: [XBI](#), [BIB](#), [BBH](#), [FBT](#), [PBE](#), [BIS](#)



This is how bull-runs in sectors can end. A change in environment that they operate in. The bull-run in the homebuilders came to an abrupt halt when interest rates starting rising about one year ago.

Gilead has been one of the biggest winners that my app has ever found. Luckily I sold it one week ago, before things got worse for it. You can see from the chart above, as to where the trend broke.

The biggest takeaway from the story above is that controversy caused a drop in **all** biotech stocks. It also spread to the pharmaceutical sector.

Two of the sectors that have led the market for over a year are now falling from grace. I have been warning all along that it would end at some point, I just did not know when. I have also mentioned that I have been lowering my exposure to the biotech sector over the last several weeks.



Market rotations are usually not pretty. They are many times sudden, abrupt, and cause some temporary pain. This one is no different.

I did caught holding the bag on a several biotechs that got waxed on Friday. But, luckily I have been lowering my exposure to this sector for several weeks. Here is the damage in the pharmaceutical sector so far. Note the big drop on Friday.



Waxman's inquiry spread to the healthcare sector also.



It also spread to the Nasdaq, which had a horrible day on Friday.



The market so far in 2014, reminds of a Southern California-freeway-stop and go. Just when you think that the obstacles are out of the way, another one appears and the market comes to a screeching halt once again. It is really hard to make any meaningful progress.



New Fed chair, Janet Yellen did not help the cause on Wednesday when two words slipped out of her mouth during her press conference.

## **SIX MONTHS**

Up until now, the FED had not even mentioned as to when they would start hiking interest rates. Now we have another worry facing the market. As if the taper was not enough, now Fed rate hikes loom out there on the horizon.

We all knew that they did, but it is one of the things that you don't want to think about while you are making money in the market.

We will get through all of this. We got spoiled last year. The market is rotating. We have to rotate with it.

Let's have a look:

<b>Asset Class</b>	<b>Fri. 3/14/14 Close</b>	<b>Fri. 3/21/14 Close</b>	<b>Week Change</b>	<b>Pct. Change</b>
<b>S&amp;P500</b>	1841.13	1866.52	<b>25.39</b>	<b>1.38%</b>
Avg.Forward PE ratio 3800 stocks	18.86	19.09	<b>0.23</b>	<b>1.22%</b>
<b>DJIA</b>	16,064.67	16,302.77	<b>238.10</b>	<b>1.48%</b>
<b>NASD</b>	4245.40	4276.79	<b>31.39</b>	<b>0.74%</b>
<b>S&amp;P600 (Small)</b>	669.63	678.37	<b>8.74</b>	<b>1.31%</b>
<b>S&amp;P400 (Mid-Cap)</b>	1364.17	1379.87	<b>15.70</b>	<b>1.15%</b>
<b>Tot.Wld Stock Index (VT)</b>	58.52	58.90	<b>0.38</b>	<b>0.65%</b>
<b>Emg. Mkts (VWO)</b>	38.00	38.65	<b>0.65</b>	<b>1.71%</b>
<b>Em Mkt Sm. Cap (DGS)</b>	45.10	45.35	<b>0.25</b>	<b>0.55%</b>
<b>Europe (EFA)</b>	65.12	65.16	<b>0.04</b>	<b>0.06%</b>
<b>China (FXI)</b>	33.03	33.95	<b>0.92</b>	<b>2.79%</b>
<b>Russia (RSX)</b>	21.75	22.31	<b>0.56</b>	<b>2.57%</b>
<b>Latin America (ILF)</b>	32.67	34.34	<b>1.67</b>	<b>5.11%</b>
<b>20 Yr.+ U.S Treas. (TLT)</b>	108.52	108.23	<b>-0.29</b>	<b>-0.27%</b>
<b>7-10 Yr. U.S Treas. (IEF)</b>	102.47	101.57	<b>-0.90</b>	<b>-0.88%</b>
<b>U.S. 10yr. Tr. Yield</b>	2.65%	2.75%	<b>0.10%</b>	<b>-3.77%</b>
<b>Greece 10yr. Bond</b>	7.16%	7.36%	<b>0.20%</b>	<b>-2.79%</b>
<b>Brazil 10yr. Bond</b>	12.91%	13.21%	<b>0.30%</b>	<b>-2.32%</b>
<b>Oil</b>	99.00	99.55	<b>0.55</b>	<b>0.56%</b>
<b>Gold</b>	1382.50	1334.50	<b>-48.00</b>	<b>-3.47%</b>

There was actually a lot of green on the screen this past week. The market was happy to see the Ukrainian situation simmer down. Then, just when it looked like we had a clear sailing once again, Yellen's "six-month" comment comes along, followed by the waxing of the healthcare stocks by Waxman on Friday.

Here is where the markets stand year to date:

<b>Asset Class</b>	<b>12/31/2013 Close</b>	<b>Fri. 3/21/14 Close</b>	<b>2012 Final</b>	<b>2013 Final</b>	<b>2014 YTD</b>
<b>S&amp;P500</b>	<b>1848.36</b>	<b>1866.52</b>	<b>13.41%</b>	<b>29.18%</b>	<b>0.98%</b>
<b>Forward PE ratio</b>	<b>18.58</b>	<b>19.09</b>	<b>14.78</b>	<b>12.67%</b>	<b>2.74%</b>
<b>DJIA</b>	<b>16576.66</b>	<b>16302.77</b>	<b>7.06%</b>	<b>26.50%</b>	<b>-1.65%</b>
<b>NASD</b>	<b>4176.59</b>	<b>4276.79</b>	<b>15.66%</b>	<b>37.80%</b>	<b>2.40%</b>
<b>S&amp;P600 (Small)</b>	<b>665.54</b>	<b>678.37</b>	<b>14.82%</b>	<b>39.65%</b>	<b>1.93%</b>
<b>S&amp;P400 (Mid-Cap)</b>	<b>1342.53</b>	<b>1379.87</b>	<b>16.07%</b>	<b>31.57%</b>	<b>2.78%</b>
<b>Tot World Stock Index (VT)</b>	<b>59.40</b>	<b>58.90</b>	<b>16.07%</b>	<b>20.19%</b>	<b>-0.84%</b>
<b>Emg. Mkts (VWO)</b>	<b>41.14</b>	<b>38.65</b>	<b>16.54%</b>	<b>-7.61%</b>	<b>-6.05%</b>
<b>Em Mkt Sm. Cap (DGS)</b>	<b>46.09</b>	<b>45.35</b>	<b>19.59%</b>	<b>-6.78%</b>	<b>-1.61%</b>
<b>Europe (EFA)</b>	<b>67.10</b>	<b>65.16</b>	<b>14.80%</b>	<b>18.01%</b>	<b>-2.89%</b>
<b>China (FXI)</b>	<b>38.37</b>	<b>33.95</b>	<b>16.00%</b>	<b>-5.14%</b>	<b>-11.52%</b>
<b>Russia (RSX)</b>	<b>28.87</b>	<b>24.42</b>	<b>15.05%</b>	<b>0.89%</b>	<b>-15.41%</b>
<b>Latin America (ILF)</b>	<b>37.04</b>	<b>34.34</b>	<b>1.70%</b>	<b>-15.51%</b>	<b>-7.29%</b>
<b>20 Yr.+ U.S Treas. (TLT)</b>	<b>101.86</b>	<b>108.23</b>	<b>1.70%</b>	<b>-15.94%</b>	<b>6.25%</b>
<b>7-10 Yr. U.S Treas. (IEF)</b>	<b>99.24</b>	<b>101.57</b>	<b>2.50%</b>	<b>-7.24%</b>	<b>2.35%</b>
<b>U.S. 10yr. Tr.</b>	<b>2.98%</b>	<b>2.75%</b>	<b>0.23%</b>	<b>-49.25%</b>	<b>7.72%</b>
<b>Oil</b>	<b>94.18</b>	<b>99.55</b>	<b>5.21%</b>	<b>-2.07%</b>	<b>5.70%</b>
<b>Gold</b>	<b>1237.40</b>	<b>1334.50</b>	<b>6.14%</b>	<b>-26.34%</b>	<b>7.85%</b>

Just like a Southern California freeway. A lot of starts and stops and in the end, very little progress. The S&P 500 is up a measly 1% so far this year. We have a 7% round-trip along the way.

The Dow is down 1.65%. If you took an emerging market detour around the traffic in the United States however, you got yourself into a worse mess. China is down 11.5% year-to-date, Russia is negative by 15.4%, and Latin America is underwater by 7.4%, but looking a lot better.



Those that stayed home in the U.S bond market to avoid the traffic are faring the best so far. I would be extremely worried about Ms. Yellen's *six month* comments, however.

Before we try to determine the market's most likely next move, we need to look at the current ranking of the asset classes and the sectors.

Top 8 (3 wks. ago)

Top 8 (2 wks. ago)

Top 8 (This week)



Overall, U.S. stocks still rule the roost. The leaders have stalled for now, but I see no reason for panic. They still look good to me.





The only non-U.S. stock related asset class in my top 8 this week is Emerging Mkt. Income (TEI). Let's have a look.



I will keep my on it, but Yellen's comments do not instill much confidence in the bond market.

With only two asset classes ranked at B+ or better right now, you can see the futility and frustration in trying to pad our wallets right now.

**Don't worry, some money making opportunity will eventually emerge.**

We next check Asset Classes 9-16 to see if anything interesting is going on there.

(9-16) Three weeks ago

(9-16) Last week

(9-16) This week



Just more U.S stock related stuff. Nothing worth doubling down on yet. I still don't see U.S. treasuries anywhere near the top, despite their league leading performance year to date.



Here are my CURRENT bottom eight ranked asset classes:

Bottom 8 two weeks ago

Bottom 8 last week

Bottom 8 this week



Gold has had a rally that seems to be fizzling for now. I did not hear Yellen say that she was going to keep printing money ad infinitum on Wednesday. This is what gold wanted to hear.



Shorting the market, or hedging a stock portfolio right now also does not look like a good idea to me. It has been wrong thing to do for the last five years now.



Here are the leading indexes in World right now:

BEST two weeks ago

BEST last week

BEST this week



Only one is non-United States. I continue to hold a position in it in my ETF portfolio.



The DOW continues to struggle with resistance.



Here are the current **worst** ranked indexes around the world.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week



We next look at the best sectors in the market. **Remember**-Best Asset Classes Now, Best Sectors Now, and then on to Best Stocks Now™. I track sixty sectors on a daily basis. Here are the Best ones right now!

Top 8 three weeks ago

Top 8 two weeks ago

Top 8 this week



Waxman's comments have not put a fork in the leading sectors yet, but they look like they are in big trouble right now. I showed the charts earlier in the newsletter, but a few are worth looking at again.

Here is what the biotech sector looked like last week:



Here is what it looks like this week.



The sector has survived two big scares in the past, however. I don't think that it is time to flee the theater yet, but I have been lowering my exposure to it lately. If think that the sector is really in big trouble, you can always short it (BIS). This has not been a good idea in the past, but maybe this time is different?



Here is what I had to say about the Biotech sector in last week's newsletter:

"The biotechs are currently in the midst of a 7.8% correction. As you will see in a bit, I have lowered my exposure to the biotechs significantly recently. Having said that, I still see many biotechs that are behaving quite and well and still look very, very interesting."

**Nobody could have guessed that the big controversy would hit the sector on Friday, however.**

The banking sector liked Yellen's comments. I have been increasing my exposure to it. I am not ready to go hog-wild just yet, however.



The high-flying internet sector is also coming under pressure. More signs of sector rotation starting to set in?



We next look at the second tier of the leadership board to see if there are any *up and comers* waiting in the wings.

#9-16 (3 weeks ago)

#9-16 (2 weeks ago)

#9-16 (this week)



Only the transportation sector still looks interesting-Airlines and Railroads.

Here are this week's worst ranked sectors.

**Bottom 8 Two Weeks Ago**



**Bottom 8 Last Week**



**Bottom 8 This Week**



The rally in the Goldminers seems to have come to an abrupt halt.



Here is how our Five Year plus BULL MARKET currently looks.



VERY HEALTHY! The Bull is still intact.

## ***THIS WEEK'S BOTTOM LINE***

The market looked great on Tuesday of this past week. It looked like it was off to races once again. I could not foresee any reason that I would not be flying the green flag once again this weekend.

Then came Yellen and Waxman!

I still cannot fly a green flag. The market has not settled in yet this year. A real sustainable money-making trend has not developed in the market yet.

Just a lot of starts and stops so far.

The Emerging Markets are looking a lot better, however. This is very good development if it can stick.

I am keeping the same yellow flag that I put up on January 3<sup>rd</sup>. of this year flying for now.

Again, a yellow flag does not mean to flee for the sidelines. Nor does it mean to raise a certain level of cash. It just means that this is not a time of **easy money**.

Instead it is a time to put a short leash on all of our holdings. What we don't want to happen is give back the tremendous gains that we were able to book last year.

It still comes down to your **individual holdings**. You could potentially be 100% invested this year. Or you could be 50% invested. It just depends on how the stocks that you own are holding up.

Are they still highly rated? Are they still undervalued? Are they still holding up technically? If they are, then nothing can be done right now except wait for the market to heat up again.

***I have no choice except to keep the yellow flag flying for now and keep a short leash on the investments that we currently own.***



Please follow me on Twitter @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](http://www.pwstreet.com) of my website:  
<http://www.pwstreet.com>

# Bill Gunderson's Aggressive Growth Model Portfolio

This is my most aggressive portfolio. It is designed for investors with long-term time horizons, seeking maximum growth. This portfolio is made up mainly of small and mid-cap stocks with superior growth potential. This portfolio was up **39.5%** in 2013 after all expenses.

This portfolio is

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## ***United Rentals continues to hit new highs.***



# Bill Gunderson's Conservative Growth Model Portfolio

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate.

This portfolio was up **23.85%** in 2013. This is net of an annual mgt. fee of 2.0% and all \$7 trades. This portfolio is up

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*I continue to like Alliance Data Systems*



# Bill Gunderson's Income & Growth Model Portfolio

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a CD alternative-albeit with greater risk. This portfolio currently has an average yield of **3.5%**.

This portfolio was up **21.75%** in 2013. It is now up **30.4%** since its August 5, 2011 inception. This works out to an annualized rate of **10.64%**. **Not bad for an Income account.**

This portfolio is

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Helmerich and Payne has been a good buy so far!





## Bill Gunderson's 401-K/College Fund Model Portfolio

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. I am almost done with my BEST MUTUAL FUNDS NOW app. It will have over 6,000 mutual funds in it.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up 31.33% in 2013 (net of all fees and trading costs).

It is

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The above portfolio is the one that Bill Gunderson has invested his new Granddaughter Melissa's money in.



[Melissa still as three teams still alive in the March Madness!](#)

Two Weeks Ago

Last Week

This Week



*“I told you I was worried about the biotechs!”*

Melissa Odette Furrows is now almost four months old. She was born one hour after my mother passed away on Nov 21, 2013.

## 401(k) Section (VERY BASIC)

Many folks have a very limited selection of choices in your 401-k This is my current recommendation for such basic plans. **No change from last week. Cash is still**

***This section is for clients and subscribers only***

## Bill Gunderson's ETF Model Portfolio

This portfolio is for investors seeking growth. This portfolio was up **27.07%** in 2013. This portfolio is

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# Current leveraged index/sector rankings (not for the faint of heart)

2 Wks ago

Last week

This week



2 Wks ago

Last week

This week



2 Wks ago

Last week

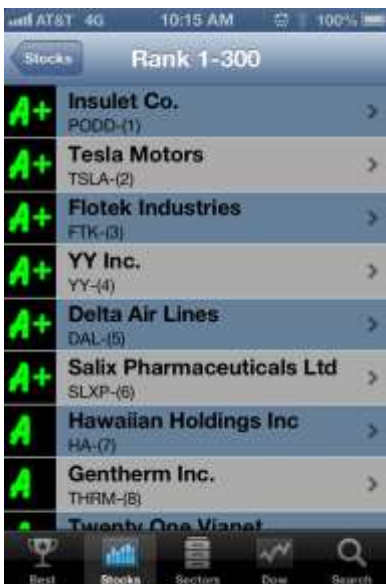
This week



Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

To view this past week's show archives click [here](#)

## BILL GUNDERSON'S WEEKLY TOP 300 LIST



*This is just an appetizer, here is the full list.*

THIS LIST IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 200-300

## Bill Gunderson's

### Best Stocks Now

### Top 300 as of 3/21/2014

		One	Six	Three	Two	Six	One	Two	One			
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Yest.	Current	
		Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	
A-	CPST	Capstone Turbine Corp	3083	3215	666	410	1248	527	466	454	204	<b>201</b>
A-	BDSI	Biodelivery Science	0	958	1428	114	116	86	98	55	140	<b>202</b>
A-	INCY	Incyte Corp	51	1	3	4	22	42	86	9	23	<b>203</b>
A-	CPRX	Catalyst Pharm	0	1575	2385	752	1360	291	280	519	257	<b>204</b>
A-	MYL	Mylan Labs Inc	1059	1396	933	571	781	417	476	624	232	<b>205</b>
A-	ENTA	Enanta Pharm.	0	0	0	0	0	0	0	0	0	<b>206</b>
A-	USEG	US Energy Corp Wyoming	3237	1718	836	2469	2720	501	502	562	321	<b>207</b>
A-	PEY.TO	Peyto Exploration		251	308	290	97	137	119	297	386	<b>208</b>
A-	HAL	Halliburton Company	983	1190	974	1087	577	414	523	394	280	<b>209</b>
A-	DSGX	Descartes Systems Grp	765	1322	1030	390	300	352	610	447	247	<b>210</b>
A-	FAST	Fastenal Co	295	1079	1103	918	888	901	462	368	293	<b>211</b>
A-	NTCT	Netscout Systems Inc	566	1199	1151	473	256	283	433	413	205	<b>212</b>
A-	SCOR	Comscore	0	1491	1405	1767	308	257	299	379	903	<b>213</b>
A-	BAD.TC	Badger Daylighting	0	183	318	6	101	154	237	321	295	<b>214</b>
A-	FLXS	Flexsteel Ind Inc	838	513	1906	487	150	111	127	144	223	<b>215</b>
A-	CVS	CVS Corp	804	252	250	371	262	221	226	216	353	<b>216</b>
A-	DW	Drew Ind Inc	561	139	383	642	612	694	700	474	240	<b>217</b>
A-	VFC	VF Corp	264	161	168	233	216	279	302	324	230	<b>218</b>
A-	WSO	Watsco Inc	77	564	496	450	328	334	388	263	251	<b>219</b>
A-	ALKS	Alkermes Inc	341	84	37	24	29	67	67	149	231	<b>220</b>
A-	GRC	Gorman-Rupp Co	0	2044	296	684	1078	1084	826	467	262	<b>221</b>
A-	OZRK	Bank of the Ozarks	0	783	789	310	338	525	553	610	427	<b>222</b>
A-	CLFD	Clearfield		0	0	0	82	169	110	195	170	<b>223</b>
A-	DNKN	Dunkin' Brands Group	697	522	893	1605	653	570	691	1063	320	<b>224</b>
A-	TK	Teekay Shipping Co	2075	377	156	113	183	227	122	137	206	<b>225</b>
A-	XTEX	Crosstex Energy Lp	0	242	187	316	124	204	179	230	255	<b>226</b>
A-	CNC	Centene Corp	497	806	623	189	465	490	385	607	310	<b>228</b>
A-	JKS	Jinksolar Hldg.	3122	1087	50	285	1368	3105	980	81	162	<b>229</b>
A-	NM	Navios	1899	8	66	355	51	347	187	46	200	<b>230</b>
A-	NNI	Nelnet Inc	109	640	605	1062	1231	1317	549	412	283	<b>231</b>
A-	CECE	CECO Environmental Corp	653	124	237	451	643	614	340	325	272	<b>232</b>
A-	YELP	Yelp Inc.	378	741	39	125	31	40	117	123	131	<b>233</b>
A-	RENT	Rentrak Corp	1125	142	257	193	112	168	153	175	233	<b>234</b>
A-	AMRS	Amyris	3021	306	231	855	2143	1878	108	82	347	<b>235</b>
A-	JAZZ	Jazz Pharmaceuticals plc	280	176	2	5	47	98	81	30	213	<b>236</b>
A-	SLP	Simulation's Plus	884	597	690	369	257	255	257	432	254	<b>237</b>
A-	SQNS	Sequans Comm.	607	3149	3275	755	225	114	185	122	349	<b>238</b>
A-	FANG	Diamondback Energy	0	57	401	576	252	129	156	96	172	<b>239</b>
B+	ARLP	Alliance Res Corp Lp	1027	347	607	235	166	131	157	257	249	<b>240</b>
B+	TTC	Toro Co	91	211	242	286	110	151	147	191	326	<b>241</b>
B+	PRGO	Perrigo Co	501	114	43	95	471	325	341	254	209	<b>242</b>
B+	TEL	Tyco Electronics	1450	923	738	581	364	399	427	406	441	<b>243</b>
B+	HD	Home Depot Inc	52	380	361	597	578	596	337	372	281	<b>245</b>
B+	XEC	Cimarex Energy Co	1668	147	679	692	235	216	270	165	330	<b>246</b>
B+	GPOR	Gulfport Energy	49	358	980	367	164	158	218	243	332	<b>247</b>
B+	JJSF	J&J Snack Foods Corp	348	217	387	346	209	208	374	234	362	<b>248</b>

## Bill Gunderson's

### Best Stocks Now

### Top 300 as of 2/28/2014

		One	Six	Three	Two	Six	One	Two	One	Yest.	Current	
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago			
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	
B+	SFG	StanCorp Financial Grp	2067	329	295	292	528	415	349	282	302	<b>251</b>
B+	MXWL	Maxwell Technologies Inc	2978	3522	3218	2164	2279	3273	1618	482	352	<b>252</b>
B+	ATK	Alliant Tech Sys Inc	2697	1215	1459	517	312	270	320	436	268	<b>253</b>
B+	NPO	EnPro Industries Inc	344	911	606	373	393	484	525	419	329	<b>254</b>
B+	ORLY	O'Reilly Automotive Inc	73	373	239	221	122	147	172	276	385	<b>255</b>
B+	NPD	Nanoviricides	0	0	1697	949	2268	714	676	469	517	<b>256</b>
B+	SGEN	Seattle Genetics Inc	36	887	259	172	17	6	24	54	25	<b>257</b>
B+	PES	Pioneer Energy Svcs.	0	2596	2490	2361	917	772	752	613	322	<b>259</b>
B+	SEV	Sevco	3198	0	823	330	141	163	201	183	119	<b>260</b>
B+	HSTM	Healthstream	954	469	353	919	910	866	463	489	294	<b>261</b>
B+	MINI	Mobile Mini Inc	111	189	160	375	365	540	401	369	313	<b>262</b>
B+	CLR	Continental Res Inc.	96	228	697	594	498	245	260	203	327	<b>263</b>
B+	OCN	Ocwen Financial Corp	82	412	881	716	1018	1124	1423	1021	343	<b>264</b>
B+	PII	Polaris Industries Inc	71	110	202	510	489	440	301	322	297	<b>265</b>
B+	TEN	Tenneco Automotive Inc	593	433	439	321	380	376	233	227	250	<b>266</b>
B+	ICON	Iconix Brand Group Inc	1362	65	364	351	242	249	306	307	285	<b>267</b>
B+	STX	Seagate Technology	274	180	144	256	631	460	231	428	314	<b>268</b>
B+	TCX	Tucows. Inc.	0	421	887	2157	104	138	163	274	323	<b>271</b>
B+	V	Visa Inc.	370	201	284	267	234	389	275	323	375	<b>272</b>
B+	LOW	Lowe's Companies Inc	410	524	547	866	1014	664	449	463	390	<b>273</b>
B+	NCR	N C R Corp	854	1221	826	433	1116	1424	1332	594	259	<b>274</b>
B+	WFC	Wells Fargo & Company	1224	1805	1375	418	748	990	1028	1049	879	<b>275</b>
B+	AER	Aercap Holdings	1325	688	696	880	68	110	200	225	160	<b>276</b>
B+	FIZZ	National Beverage Corp	1627	43	159	511	33	275	368	182	307	<b>277</b>
B+	MKTX	Marketaxess Hldg.	0	339	741	621	920	936	1160	485	309	<b>278</b>
B+	FMC	FMC Corp	541	715	600	729	729	743	513	575	398	<b>279</b>
B+	FUN	Cedar Fair Lp	542	481	407	469	510	559	663	757	270	<b>280</b>
B+	NSC	Norfolk Southern Corp	476	231	294	412	481	368	421	495	311	<b>281</b>
B+	ALGN	Align Tech Inc	254	82	64	151	615	827	790	496	424	<b>282</b>
B+	BEAV	BE Aerospace Inc	404	278	447	559	401	493	567	497	383	<b>283</b>
B+	REX	Rex American Resources	1841	294	674	514	274	447	402	399	315	<b>284</b>
B+	TSH	Teche Holdings	0	1304	714	379	282	412	307	452	403	<b>286</b>
B+	CALD	Callidus Software		363	224	198	452	566	813	359	263	<b>287</b>
B+	CPE	Callon Petroleum Co	2932	1530	1650	1938	2928	2059	2473	1415	350	<b>288</b>
B+	TSN	Tyson Foods Inc Ca A	1206	720	627	272	316	350	416	511	351	<b>289</b>
B+	BWS	Brown Shoe	1093	186	406	531	684	705	540	650	258	<b>290</b>
B+	RAI	Reynolds American Inc	1260	1222	1099	802	625	707	657	620	325	<b>291</b>
B+	EXPO	Exponent Inc	790	269	434	452	402	442	493	357	331	<b>292</b>
B+	IPAR	Inter Parfums Inc	413	405	425	609	801	925	886	687	354	<b>293</b>
B+	P	Pandora Media Inc.	118	726	35	41	79	171	154	145	304	<b>294</b>
B+	RSOL		0	0	2551	428	843	2177	1232	478	463	<b>295</b>
B+	LTS	Ladenburg Thalmann	0	50	380	577	1454	796	439	504	239	<b>296</b>
B+	CKSW	Clicksoftware Tech.	0	1744	721	530	340	657	520	472	336	<b>297</b>
B+	AUXL	Auxilium Pharm.	0	0	0	0	0	0	0	402	291	<b>298</b>
B+	BRS	Bristow Group Inc.	310	1263	824	980	1194	780	511	415	438	<b>299</b>
B+	GWW	Grainger WW Inc	214	769	372	730	762	782	397	403	487	<b>300</b>
B+	AUXL	Auxilium Pharm.	0	0	0	0	0	0	0	402	291	<b>298</b>
B+	BRS	Bristow Group Inc.	310	1263	824	980	1194	780	511	415	438	<b>299</b>
B+	GWW	Grainger WW Inc	214	769	372	730	762	782	397	403	487	<b>300</b>

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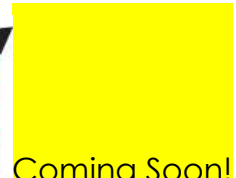
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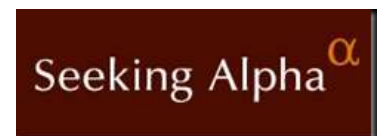
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Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

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