



BILL GUNDERSON'S BEST STOCKS NOW NEWSLETTER

Honest Counsel for Successful People.

March 28, 2014

Password for the StandardNewsletter Archive is: 3yeartarget

DO-SI-DO



"Swing your partner round and round."

When I was growing up (I still am), my church leaders were always bringing in some square dance instructor from the east county for our activity night. The girls would get all excited, while the last the thing that the guys wanted to do was to learn to do-si-do or promenade.

After about ten minutes of this futile effort, the guys would be off shooting hoops, while the girls were promenading with each other, and the poor dance instructor was wondering why he gave up a Tuesday night for this.

Too much moving around and rotating for me. Too hard to remember one instruction from another. It was hard enough to remember all of those plays the coach was teaching us for the upcoming game on Friday.

Square dancing does look like fun, however. I really wish I would have stuck with it a little more. Everybody seems to be smiling and happy. Can you square dance to Grateful Dead music?

Now maybe somebody could talk me into to doing that.

How about "Sugar Magnolia?" That seems like a perfect square dance song to me.

How many of you rotate your tires?

It is hard enough to remember to change the oil and check the windshield wiper fluid. I usually remember about changing the oil when the mechanic looks at the dipstick in my car and asks me with a real worried look on his face, "when is the last time you changed your oil?"

"I don't quite remember, I reply" I think that Reagan was still our president. No wonder the pistons are all frozen up.

We all know that rotating our tires from time to time will give us many more miles out of our radials. But, who wakes up and says, "I think I will go get my tires rotated today?" It is kind of like changing the filters in our heating ducts at home.

Which reminds me, there seems to be a weird cloud coming out my vent when I turn the heat on at home lately.

Next time you go to your local tire store, give them this. It is the do-si-do move for your goodyears.



You don't want the tire guy looking at you like you are a dope or something, and asking you "when is the last time you rotated your tires?"



You respond, "I don't know, I think I was on my way to the hardware store to get a filter for my heating duct."

The reason that I bring up all of this "rotation" stuff, is because that is exactly what is taking place in the market right now.

I have sounded like a broken record for the last fifteen months. U.S. stocks, small and mid-caps, biotech, pharmaceuticals, healthcare, and technology stocks have led the market. They were the ticket to big returns in 2013.

But, all along I have been warning you that this trend will come to end at some point in time. I just did not know when. I kept quoting Yogi Berra. "It ain't over until it's over." Well folks, it's over.

It ended a little bit more abruptly and turbulently than I had anticipated, however.

As you know, I put up a yellow flag on January 3rd. of this year, after a fantastic year last year. I started to see some things in the market that I did not like.

The S&P 500 had a very outsized return of 29% in 2013. Mathematics have a way of snapping back towards the mean.

Suddenly the FED was no longer our best friend. Bernanke gave out the “last call” alert in the seventh inning, and the spiking of the punch bowl is being cut back.

The market is sobering up. How will the market do without its performance enhancing Fed?

We had a shortstop on the San Diego Padres last year by the name of Everth Cabrera. He has always been a speedy runner, and good defensive player, but he was always a light hitter.

I noticed that he had really bulked up last year and was pounding the ball like never before. If it looks too good to be true, it probably is, and it was. Cabrera is now back in the lineup for opening day after serving a 50 day suspension for being linked to the big steroid scandal last year.

It remains to be seen what kind of hitter that he will be this year. So far the market is not hitting doubles and homeruns like it was last year, and now Yellen is no longer saying “indefinite” on the interest rate hikes.

The emerging markets got clobbered last year and started off very poorly this year. I did not like the way that they continued to submerge.

Lastly, Putin’s troops were massing in the Crimean Peninsula and rattling sabres eastward toward the Ukraine.

I started locking in some big profits and raising cash.

I sold my 3d printing stock, DDD for a 44% gain. I sold psoriasis stock Anacor for a 60% gain. I followed this with a sell of JAZZ very close to the top for a 111% gain. Next, I dumped one-half of my Illumina for a 117% profit, also very close to the top. Half of my Dexcom position went for a 123% profit. Again, very close to the top. I then dumped the remainder of my Illumina with a realized gain of 110% a week later.

I was in the process of lowering my exposure to the biotechs in a significant way. Then came the sudden announcement from Henry Waxman, a Democratic congressman from California, that he was not happy with the price that Gilead Sciences was going to charge for their new hepatitis C treatment.

I got left holding the bag on several biotechs that I still owned in my portfolios. I called Gilead Sciences, and after talking with them, convinced myself that the selling in the drug stocks was not really warranted. I kept a few in my portfolios.

I dumped them however, when they started to roll over too. It is really amazing how fast sentiment can turn in a sector, especially when folks are holding some big unrealized profits.

Then came Janet Yellen’s “six-month” comment and just about everything with a PE ratio of over 20X came under siege. The selling in the internet sector has been especially heavy.

Notice the break in the trendline. And I don't think that it is over yet.



Speaking of trends, check out the current one of the biotech index. "It ain't over until it is over." And then there will be some good buys again.



But here is a key point. The market is not selling off right now, it is "rotating." **Do-si-do!** More on this in a bit.

From my observations of looking at several hundred stock charts on a daily basis, I am noticing the money is moving, or rotating, out of high PE stocks and into low PE stocks.

Here are some charts of some low PE stocks that are catching fire right now.

PE ratio=9X



PE=14X



PE=16X



PE=19X



PE=86X **Oops!** What a difference.



Another way to look at his rotation is that the market is now favoring **VALUE** vs. **GROWTH**.

This is an important factor to remember when it comes to your 401k's at work.

In addition to the market moving from value to growth, it also appears that it is starting to favor large-cap vs. small cap. Another important factor in your 401k adjustments.

And here is one more very important factor. The emerging markets have begun to emerge again!



Hey, hey hey! What have we here?

Brazil?????



Italy????????????????????



And even China? China is rumoured to be thinking about some stimulus that will outdo ours!



I have been telling you that at some point in the future, emerging and international markets will come back into favor. **This could be the moment.** Let's not forget that for the most part they also have a lower PE ratio than our extended U.S. market.

I am not a broken record anymore. You are currently witnessing a very swift rotation in the market. The fifteen month trend had now been broken.

And you better rotate with it or you can end up like this poor guy.



When do you think was the last time that he rotated his wagon wheels?

With all of this market rotation taking place, how are the markets holding up? Let's have a look.



The Nasdaq is the home of most of the high PE stocks that are coming under fire right now. It is now off 5.5% from its recent high. It looks like there is still more pain to come for high PE investors in my opinion.

3,988 would be the next level of support for the index. That would be another 4% lower than where we are now. That would make for a 9% correction when all is said and done, if I am right.

I seriously considered putting in an inverse Nasdaq short hedge this past week, but decided against it at the last minute.



It just doesn't look good.

By nature, the S&P 500 is lower PE animal than the Nasdaq. Here is how it looks.



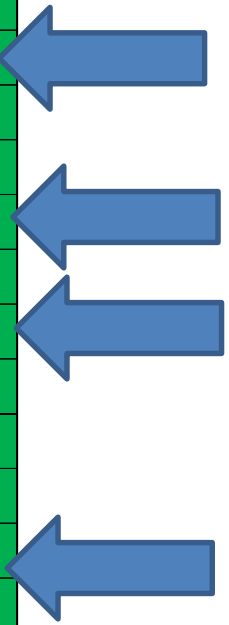
The S&P 500 is only down 1.4% from its **all-time high**. That is why I am calling this a market rotation and not a market sell off right now. I wish that it had not been so sudden, but it was.

The Dow is not selling off either. It is just stuck in neutral right now.



Here are the stats on the market for the week.

Asset Class	Fri. 3/21/14 Close	Fri. 3/28/14 Close	Week Change	Pct. Change
S&P500	1866.52	1857.62	-8.90	-0.48%
Avg. Forward PE ratio 3800 stocks	19.09	18.53	-0.56	-2.93%
DJIA	16,302.77	16,323.06	20.29	0.12%
NASD	4276.79	4155.76	-121.03	-2.83%
S&P600 (Small)	678.37	659.25	-19.12	-2.82%
S&P400 (Mid-Cap)	1379.87	1358.19	-21.68	-1.57%
Tot. Wld Stock Index (VT)	58.90	59.16	0.26	0.44%
Emg. Mkts (VWO)	38.65	40.29	1.64	4.24%
Em Mkt Sm. Cap (DGS)	45.35	46.34	0.99	2.18%
Europe (EFA)	65.16	66.85	1.69	2.59%
China (FXI)	33.95	35.83	1.88	5.54%
Russia (RSX)	22.31	22.89	0.58	2.60%
Latin America (ILF)	34.34	36.24	1.90	5.53%
20 Yr.+ U.S Treas. (TLT)	108.23	109.37	1.14	1.05%
7-10 Yr. U.S Treas. (IEF)	101.57	101.72	0.15	0.15%
U.S. 10yr. Tr. Yield	2.75%	2.71%	-0.04%	1.45%
Greece 10yr. Bond	7.36%	6.88%	-0.48%	6.52%
Brazil 10yr. Bond	13.21%	12.55%	-0.66%	5.00%
Oil	99.55	101.67	2.12	2.13%
Gold	1334.50	1294.40	-40.10	-3.00%



Here are some VERY key takeaways from the week. The high PE Nasdaq and small cap indexes were hit the hardest. **TAKE A LOOK AT THE FOREIGN MARKETS!!!!** I have been telling you that the international market would eventually come back into favor.

I also said that you would probably hear it here first. Well now you are hearing it. It remains to be seen if these market that basically woke up on Tuesday of this week will follow through, but the move looked promising enough for me to get involved. More on that in a bit.

There is hope for a new President in Brazil when their October elections come, the rumor mill has China getting ready for a major stimulus, and former PIGS (Portugal, Italy, Greece, and Spain) are roaring back right now.

Here is where the markets stand year to date:

Asset Class	12/31/2013 Close	Fri. 3/28/14 Close	2012 Final	2013 Final	2014 YTD
S&P500	1848.36	1857.62	13.41%	29.18%	0.50%
Forward PE ratio	18.58	18.53	14.78	12.67%	-0.27%
DJIA	16576.66	16323.06	7.06%	26.50%	-1.53%
NASD	4176.59	4155.76	15.66%	37.80%	-0.50%
S&P600 (Small)	665.54	659.25	14.82%	39.65%	-0.95%
S&P400 (Mid-Cap)	1342.53	1358.19	16.07%	31.57%	1.17%
Tot World Stock Index (VT)	59.40	59.16	16.07%	20.19%	-0.40%
Emg. Mkts (VWO)	41.14	40.29	16.54%	-7.61%	-2.07%
Em Mkt Sm. Cap (DGS)	46.09	46.34	19.59%	-6.78%	0.54%
Europe (EFA)	67.10	66.85	14.80%	18.01%	-0.37%
China (FXI)	38.37	35.83	16.00%	-5.14%	-6.62%
Russia (RSX)	28.87	24.42	15.05%	0.89%	-15.41%
Latin America (ILF)	37.04	36.24	1.70%	-15.51%	-2.16%
20 Yr.+ U.S Treas. (TLT)	101.86	109.37	1.70%	-15.94%	7.37%
7-10 Yr. U.S Treas. (IEF)	99.24	101.72	2.50%	-7.24%	2.50%
U.S. 10yr. Tr.	2.98%	2.71%	0.27%	-49.25%	9.06%
Oil	94.18	101.67	5.21%	-2.07%	7.95%
Gold	1237.40	1294.40	6.14%	-26.34%	4.61%

As you can see, after three full months of hard work, nobody has much to show for their efforts right now. I saw this coming when I put up the yellow flag on January 3rd of this year.

Bond market investors can celebrate a little, but they are not even close to getting back to even.



As you know, I track 33 different asset classes on a daily basis. Here is how they currently rank.

Top 8 (3 wks. ago)



Top 8 (2 wks. ago)



Top 8 (This week)



Wow! Finally a MAJOR SHAKEUP after a FIFTEEN MONTH TREND! I had users of my app ask me if it was being updated every day, because small-cap growth, mid-cap growth, and micro-cap growth (all U.S.) have been at the top of the leader board for well over one year.

Where are they now? Dropping. U.S. stocks still dominate the top spots, but what is that noise I hear? It is the International markets charging up from behind! The top four spots are now dominated by **VALUE**, not **GROWTH**. The leader board is in transition right now, however. IT HAS NOT SETTLED IN YET! Let's look at the next tier.

(9-16) Three weeks ago



(9-16) Last week



(9-16) This week



The Nasdaq, and the mid-caps are now in the second tier, where I lose interest. And while there is not a lot of international representation yet in the leader board, the charts are moving up fast. I showed you several earlier in this week's newsletter. This is where I spot moves first.

Here are my CURRENT bottom eight ranked asset classes:

Bottom 8 two weeks ago



Bottom 8 last week



Bottom 8 this week



S & P inverse is no longer a "D" grade asset class, but it just does not look very good.



Also, I warned that Gold was a “sucker’s rally.” So far it sure looks that way.



Here are the leading indexes in World right now:

BEST two weeks ago

BEST last week

BEST this week



I am going to add many more indexes to my app this week, so we can we can expand our shopping aisle to include the entire world.

Here are the current **worst** ranked indexes around the world.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week



We next look at the best sectors in the market. **Remember**-Best Asset Classes Now, Best Sectors Now, and then on to Best Stocks Now™. I track sixty sectors on a daily basis. Here are the Best ones right now!

Top 8 three weeks ago

Top 8 two weeks ago

Top 8 this week



Here is the bottom line on the sectors. I like B+ or better ranked sectors. Right now there is not one. You can see how the sectors still rank on a relative basis, but on an absolute basis nothing looks good from a GRADE point of view.

FROM A TECHNICAL POINT OF VIEW, THERE ARE MANY VERY, VERY INTERESTING DEVELOPMENTS, HOWEVER.

First, the ugly...



The biotech index is now down 17% from its recent high. 12% has come since Waxman's comments last Thursday! Thanks Henry! In my opinion, let the drug companies create and let the markets control the price!

Can you name one major drug development that has come out of a socialistic country? The Moscow Mule does not count.



I think that it causes Hepatitis.

Now for the good. Let's look at the sectors that are moving up the ladder right now.

#9-16 (3 weeks ago)

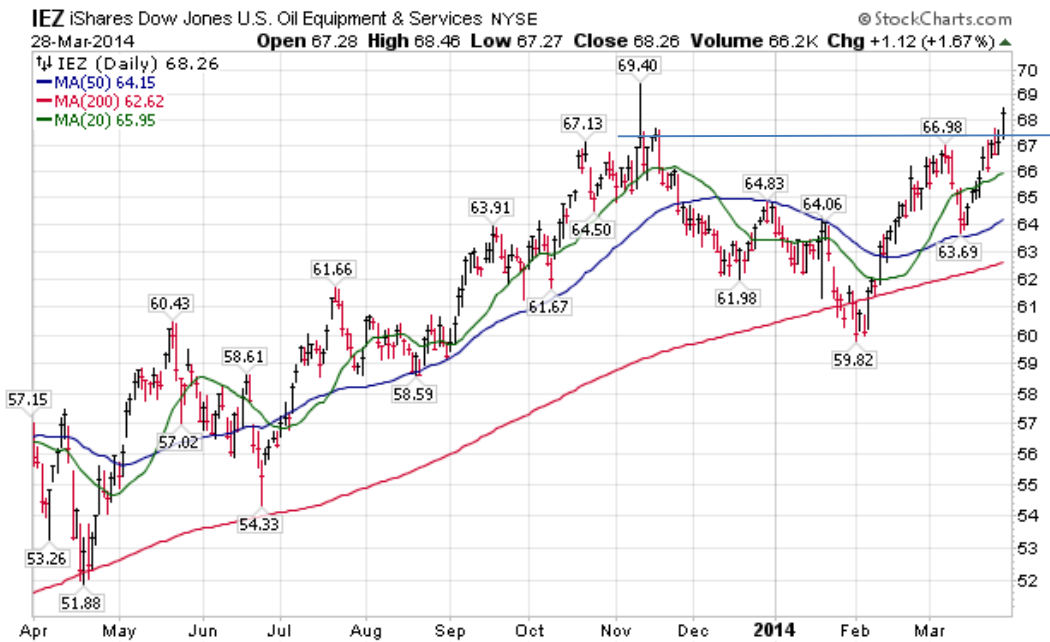
#9-16 (2 weeks ago)

#9-16 (this week)



Look at the FRESH, NEW breakout on the Oil & Gas exploration sector on Friday. It is too early to show up in the sector leader board, but it is a very interesting development nonetheless.

The Oil & Gas equipment stocks (think frackers) also broke out on Friday.



As you will see in a bit, I did A LOT of wheeling and dealing this past week. I have basically done an almost complete makeover of my portfolios. I hope that these burgeoning new rallies can stick this time.

As long as Putin is massing troops on the eastern border of the Ukraine I think that oil and natural gas prices are going to be jittery. Remember the Russian economy is DEPENDENT upon high energy prices. Even if Putin is bluffing, he is helping his economy and his billionaire buddies.

Here are this week's worst ranked sectors.

Bottom 8 Two Weeks Ago

Sector	Ranking
Global Financial Index (IXG-2241)	B-
Nuclear Energy Index (NLR-2349)	B-
Global Telecom Sector (IXP-2637)	B-
Agribusiness Sector (MOO-2890)	C+
Metals/Mining Sector (XME-2907)	C+
Emerging Markets (EEM-3041)	C+
Agribusiness Small-Cap In (CROP-3125)	C+
Goldminer's Index (GDY-3357)	C

Bottom 8 Last Week

Sector	Ranking
Oil Equipment Services (IEZ-2730)	C+
Global Telecom Sector (IXP-2844)	C+
Global Shipping Index (SEA-2951)	C+
Agribusiness Sector (MOO-2984)	C+
Metals/Mining Sector (XME-3194)	C
Emerging Markets (EEM-3230)	C
Goldminer's Index (GDY-3271)	C
Agribusiness Small-Cap In (CROP-3400)	C

Bottom 8 This Week

Sector	Ranking
Homebuilder Sector (XHB-2738)	C+
Agribusiness Sector (MOO-2894)	C
Internet Index (FDN-2902)	C
Nuclear Energy Index (NLR-3086)	C
Agribusiness Small-Cap In (CROP-3257)	C
Global Shipping Index (SEA-3370)	C
Metals/Mining Sector (XME-3617)	D+
Goldminer's Index (GDY-3622)	D+

Notice how the Internet sector is now in the basement and the emerging markets have left it!

Before we move on to the big changes in the model portfolios, it is important to put all of this in a bigger perspective. How does the Five Year plus BULL MARKET currently look?



It still looks healthy for now, but at some point in the future, it too well eventually come to an end. Nobody knows when, however.

THIS WEEK'S BOTTOM LINE

So far we are witnessing extremely swift market rotation and not a market sell-off. We are entering into a new phase of the economic recovery that began taking place more than five years ago with Bernanke's extreme actions.

We are now entering into the second phase of the recovery-slow and steady growth that can sustain itself without extreme stimulus. Stocks are making rapid moves away from growth and into value.

This will show up dramatically when we get to individual stocks in a bit.

The emerging markets appear to have finally hit bottom and are now beginning to make a bold move. This could be one of the money-making opportunities that we have been waiting for.

A total shakeup of the asset class leaderboard is currently under way. I have been warning that this day would come for several months now. The leader board has not settled in yet. It is still in transition.

But it is rotating, and you better rotate with it!

This is especially important for your 401-k's.

Also, it still comes down to your **individual holdings**. I currently have a stash of about 25% cash at Gunderson Capital Mgt. You could potentially be 100% invested this year. Or you could be 50% invested. It just depends on how the stocks that you own are holding up.

Are they still highly rated? Are they still undervalued? Are they still holding up technically? If they are, then nothing can be done right now except wait for the market to heat up again.

I am definitely keeping the yellow flag flying for now, but only on former leaders that are dropping. I am deploying cash rapidly into emerging new leaders and may even have a green flag back up by next week.



Please follow me on Twitter @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:

<http://www.pwstreet.com>

Bill Gunderson's Aggressive Growth Model Portfolio

This is my most aggressive portfolio. It is designed for investors with long-term time horizons, seeking maximum growth. This portfolio is made up mainly of small and mid-cap stocks with superior growth potential. This portfolio was up **39.5%** in 2013 after all expenses.

This portfolio is

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Here is why I bought what I bought. I caught CRR on "breakout day." I wrote about this stock in my book BEST STOCKS NOW back in 2011. WELCOME BACK!



Bill Gunderson's Conservative Growth Model Portfolio

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate.

This portfolio was up **23.85%** in 2013. This is net of an annual mgt. fee of 2.0% and all \$7 trades.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

I AM *sitting on a 122% gain in ACT, but it is on the bubble.*



Bill Gunderson's Income & Growth Model Portfolio

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a CD alternative-albeit with greater risk. This portfolio currently has an average yield of **3.2%**.

This portfolio was up **21.75%** in 2013. It is now up **29.07%** since its August 5, 2011 inception. This works out to an annualized rate of **10.49%**. **Not bad for an Income account.**

This portfolio is

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's 401-K/College Fund Model Portfolio

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. I am almost done with my BEST MUTUAL FUNDS NOW app. It will have over 6,000 mutual funds in it.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up **31.33%** in 2013 (net of all fees and trading costs).

It is

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

The above portfolio is the one that Bill Gunderson has invested his new Granddaughter Melissa's money in.



Two Weeks Ago

Last Week

This Week



“I told you I was worried about the biotechs!”

Melissa Odette Furrows is now almost four months old. She was born one hour after my mother passed away on Nov 21, 2013.

401(k) Section (VERY BASIC)

Many folks have a very limited selection of choices in your 401-k This is my current recommendation for such basic plans. ***I am***

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Bill Gunderson's ETF Model Portfolio

This portfolio is for investors seeking growth. This portfolio was up **27.07%** in 2013. This portfolio is

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

TRADER'S CORNER (NEW!)

Bill Gunderson's Trading Account

This is Bill Gunderson's actual trading account. I deposited \$25,000 into it on 3/21/14 and went shopping. I have sent out a tweet on every trade I have made since. For the most part, these stocks are too small or too thinly traded for my managed accounts.

I have uncovered many big winners using my app in the past from amongst the low-priced stocks in it. I have wished that I would have been able to buy them. Now I am.

Bill Gunderson Trading Account			0.05% YTD (After Fees)		S&P 500 -0.40%						
As of 3/28/2014 (as of close)			0.44% YTD (Before Fees)								
			* 39.53% 2013 (After Fees)								
			* 11.99% 2012 (After Fees)								
*(Net of all \$7 trading fees and an annual mgt. fee of 2.0%-Audit in Process)											
*Actual accounts managed by Gunderson Capital Mgt. may vary depending upon when accounts are opened and actual stock mix.											
Sym.	Name	Sector	Add Date	Add Price	Adj. Add Price	Begin Value	Current Price	Current Value	Current G/L	Current Allocation	
1	AXAS	Abraxas Petroleum	28-Mar-14	\$3.90	\$3.90	260	\$1,014	\$3.87	\$1,006	-0.8%	4.02%
2	CLD	Cloud Peak Energy	25-Mar-14	\$21.07	\$21.07	47	\$990	\$20.98	\$986	-0.4%	3.94%
3	CPE	Callon Petroleum	27-Mar-14	\$8.30	\$8.30	120	\$996	\$8.35	\$1,002	0.6%	4.01%
4	ERX	Daily Energy 3X	28-Mar-14	\$91.12	\$91.12	11	\$1,002	\$91.47	\$1,006	0.4%	4.02%
5	EVK	Every Glory Intl.	27-Mar-14	\$7.56	\$7.56	135	\$1,021	\$7.62	\$1,029	0.8%	4.11%
6	HIL	Hill Intl.	25-Mar-14	\$5.41	\$5.41	185	\$1,001	\$5.29	\$979	-2.2%	3.91%
7	MES	Mkt Vectors Gulf States	28-Mar-14	\$31.20	\$31.20	35	\$1,092	\$30.90	\$1,082	-1.0%	4.32%
8	SIMO	Silicon Motion	25-Mar-14	\$17.29	\$17.29	60	\$1,037	\$16.87	\$1,012	-2.4%	4.05%
9	SLP	Simulations Plus	25-Mar-14	\$6.81	\$6.81	150	\$1,022	\$6.45	\$968	-5.3%	3.87%
10	SNAK	Inventure Foods	25-Mar-14	\$14.11	\$14.11	70	\$988	\$14.08	\$986	-0.2%	3.94%
11	TASR	Taser Intl.	26-Mar-14	\$19.30	\$19.30	50	\$965	\$18.32	\$916	-5.1%	3.66%
12	USEG	U S Energy Corp.	26-Mar-14	\$4.90	\$4.90	210	\$1,029	\$4.66	\$979	-4.9%	3.91%
13	VIMC	Vimicro Intl.	26-Mar-14	\$3.70	\$3.70	275	\$1,018	\$4.08	\$1,122	10.3%	4.49%
14	WSTG	Wayside Technology	26-Mar-14	\$16.70	\$16.70	70	\$1,169	\$19.76	\$1,383	18.3%	5.53%
Curren Mkt. Value								\$14,454	57.8%		
Current Cash								\$10,559	42.2%		
Current Total Value								\$25,013	100.0%		
Begin 2014 3/31/2014								\$25,000			
2014 YTD G/L (Before Fees)								\$13			
2014 Mgt. Fees (2.0%) annual								0.05%			
2014 Trading Costs (\$7 each)								\$98			
2014 Mgt. Fees (N/A)								\$0			
Total Costs								\$98	0.39%		
Total Gain Before Fees								\$111			
2014 YTD G/L (After Fees)								0.44%			

One big winner already in WSTG!

28-Mar-2014 **Open** 17.96 **High** 20.19 **Low** 17.80 **Close** 19.76 **Volume** 162.0K **Chg** +1.96 (+11.01%) ▲



Current leveraged index/sector rankings (not for the faint of heart)

2 Wks ago

Last week

This week



2 Wks ago

Last week

This week



2 Wks ago

Last week

This week



Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

To view this past week's show archives click [here](#)

BILL GUNDERSON'S WEEKLY TOP 300 LIST



This is just an appetizer, here is the full list.

BILL GUNDERSON'S TOP 300 LIST IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 200-300

Bill Gunderson's

Best Stocks Now

Top 300 as of 3/28/2014

			One	Six	Three	Two	Six	One	Two	One		
			Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Yest.	Current
			<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>
B+	NPO	EnPro Industries Inc	506	911	373	393	525	419	326	254	210	201
B+	FAST	Fastenal Co	400	1079	918	888	462	368	251	211	211	202
B+	SCOR	Comscore	0	1491	1767	308	299	379	670	213	374	203
B+	BWS	Brown Shoe	1544	186	531	684	540	650	285	290	189	204
B+	WDC	Western Digital Corp	1075	222	188	289	303	367	585	477	158	205
B+	ASML	ASML Hldgs NY Ny	636	371	737	603	858	622	539	372	254	206
B+	MEOH	Methanex Corp	131	385	260	323	383	73	49	82	99	207
B+	STX	Seagate Technology	234	180	256	631	231	428	342	268	153	208
B+	CNC	Centene Corp	634	806	189	465	385	607	286	228	113	209
B+	DIS	Walt Disney Co	492	120	283	197	248	217	204	179	209	210
B+	EXPO	Exponent Inc	957	269	452	402	493	357	309	292	217	211
B+	PSMT	PriceSmart Inc	639	72	670	378	350	398	331	325	220	212
B+	TSN	Tyson Foods Inc Ca A	1090	720	272	316	416	511	323	289	221	213
B+	TFX	Teleflex Inc	572	858	733	1146	916	965	730	625	180	214
B+	AER	Aercap Holdings	1872	688	880	68	200	225	102	276	307	215
B+	ECL	Ecolab Inc	270	311	535	375	347	292	195	158	191	216
B+	GIII	G-III Apparel Group, Ltd	330	501	165	230	211	242	109	146	224	217
B+	USD	Semiconductors Sector 2x	2144	471	1013	536	366	400	458	200	226	218
B+	SNMX	Senomyx	0	0	208	109	143	169	107	45	61	219
B+	MOV	Movado Group Inc	598	973	1349	884	1083	619	467	381	274	220
B+	NCR	N C R Corp	897	1221	433	1116	1332	594	853	274	185	221
B+	PCLN	Priceline.com Inc	425	31	178	88	152	253	122	150	201	223
B+	OZRK	Bank of the Ozarks	0	783	310	338	553	610	391	222	171	224
B+	XTEX	Crosstex Energy Lp	0	242	316	124	179	230	335	226	287	225
B+	BOFI	B O F I Holdings		571	278	188	37	170	30	40	417	226
B+	RSOL		0	0	2551	843	2033	1232	478	277	295	227
B+	FMX	Fomento Econ Mex Sab Ads	244	767	784	586	1149	1446	1157	605	328	228
B+	OCN	Ocwen Financial Corp	52	412	716	1018	1423	1021	365	264	232	229
B+	SIG	Signet Group Plc	421	1223	957	930	807	784	564	566	358	230
B+	WFC	Wells Fargo & Company	1578	1805	418	748	1028	1049	924	275	216	231
B+	PRGO	Perrigo Co	509	114	95	471	341	254	165	242	237	232
B+	KORS	Michael Kors Hldg.	678	1600	2418	283	80	111	231	131	275	233
B+	AET	Aetna Inc	1137	1068	781	867	697	573	601	488	188	234
B+	NEU	Newmarket Corp.	396	673	868	458	542	609	468	425	281	235
B+	SCHW	Schwab	1397	499	1091	714	681	621	856	476	157	236
B+	VFC	VF Corp	457	161	233	216	302	324	217	218	222	237
B+	LIOX	Lionbridge Technologies	2370	1395	1327	177	184	172	183	356	323	238
B+	III	Information Svcs. Grp		943	179	269	552	777	550	367	154	239
B+	FLXS	Flexsteel Ind Inc	775	513	487	150	127	144	242	215	242	240
B+	BX	Blackstone Group	196	91	275	244	129	161	178	162	317	241
B+	PES	Pioneer Energy Svcs.	0	2596	2361	917	752	613	462	259	244	242
B+	NUS	Nu Skin Enterprises, Inc	388	4	365	488	407	305	496	442	199	243
B+	TMO	Thermo Electron Corp	971	719	443	131	161	89	138	129	245	244
B+	SAIA	Saia Inc.	85	584	297	557	445	499	390	389	247	245
B+	TASR	Taser Intl Inc	1098	413	362	647	410	370	172	376	390	246
B+	CIB	Bancolumbia Sa Adr	2085	1496	1001	791	541	606	709	510	320	247
B+	FUN	Cedar Fair Lp	387	481	469	510	663	757	211	280	238	248
B+	HUM	Humana Inc	1488	1244	1472	1320	639	881	583	191	231	249
B+	RAI	Reynolds American Inc	926	1222	802	625	657	620	295	291	239	250

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Best Stocks Now

Top 300 as of 2/28/2014

		One	Six	Three	Two	Six	One	Two	One	Yest.	Current	
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago			
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	
B+	IPAR	Inter Parfums Inc	403	405	609	801	886	687	438	293	256	251
B+	CPRX	Catalyst Pharm	0	1575	752	1360	280	519	268	204	731	252
B+	EQT	Equitable Resources Inc	723	508	226	96	123	180	57	79	258	253
B+	DRQ	Dril Quip Inc	130	702	1051	954	563	651	850	449	304	254
B+	HDB	HDFC Bank Ltd Adr	1546	971	1256	1091	617	1011	420	365	235	255
B+	BRLI	Bio Reference Lab Inc	674	2291	1239	734	2096	2345	1691	743	261	257
B+	TSCO	Tractor Supply Co	140	9	561	769	762	571	379	327	263	258
B+	CIG	Companhia Energetica Adr.	1980	2151	1483	879	792	810	1488	789	589	259
B+	LCI	Lannett Company Inc	975	671	130	45	69	84	101	142	195	260
B+	ZIOP	Ziopharm Oncology	0	NULL	2024	1998	2380	2621	3395	1267	1214	261
B+	AYR	Aircastle Ltd	1356	224	502	912	499	202	167	173	622	262
B+	MPAA	Motorcar Parts Of Amer	1931	916	229	314	391	425	949	533	290	263
B+	ITC	I T C Holdings	501	539	328	296	500	577	369	369	250	264
B+	TEL	Tyco Electronics	1672	923	581	364	427	406	514	243	272	265
B+	CTRX	Catamaran Corp.	207	1312	762	863	890	979	1827	2253	1822	266
B+	LTS	Ladenburg Thalmann	0	50	577	1454	439	504	318	296	273	267
B+	CPE	Callon Petroleum Co	2995	1530	1938	2928	2473	1415	303	288	327	268
B+	LM	Legg Mason	2207	930	536	420	291	342	450	323	292	269
B+	ANDE	Andersons Inc	1509	212	344	542	472	337	181	171	253	270
B+	HAIN	Hain Celestial Grp	170	169	137	448	316	171	116	195	219	271
B+	CHTP	Chelsea Therapeutics	2172	243	312	130	100	121	66	111	112	272
B+	VSH	Vishay Intertechnology Inc	1032	917	327	731	1005	889	923	714	172	273
B+	SVA	Sinovac Biotech	2811	479	317	357	590	458	1621	190	149	274
B+	WAG	Walgreen Co	1014	721	736	207	234	210	205	383	270	275
B+	NFLX	Netflix, Inc	40	86	12	46	70	12	50	123	262	276
B+	ICGE	Internet Capital Grp Inc	1675	150	202	135	268	236	148	104	283	277
B+	BDSI	Biodelivery Science	0	958	114	116	98	55	139	202	267	278
B+	QIHU	Qihoo 360 Tech.	698	1622	419	136	210	98	24	38	95	279
B+	ISRL	Isramco Inc	1148	1306	768	837	106	129	134	161	285	280
B+	NBR	Nabors Ind Ltd	2614	3418	3186	2989	2296	2392	2132	334	269	282
B+	ALKS	Alkermes Inc	232	84	24	29	67	149	273	220	260	283
B+	BTI	British American Tobacco Plc	1058	1277	1077	545	645	371	380	390	264	284
B+	CCF	Chase Corps	1248	593	489	673	974	528	281	404	291	285
B+	TTC	Toro Co	183	211	286	110	147	191	227	241	293	286
B+	CTG	CTG Resources Inc	6	891	1189	779	719	570	498	353	228	287
B+	DSGX	Descartes Systems Grp	1324	1322	390	300	610	447	412	210	380	288
B+	INCY	Incyte Corp	313	1	4	22	86	9	104	203	326	289
B+	CTG	CTG Resources Inc	6	891	1189	779	719	570	498	353	228	287
B+	DSGX	Descartes Systems Grp	1324	1322	390	300	610	447	412	210	380	288
B+	INCY	Incyte Corp	313	1	4	22	86	9	104	203	326	289
B+	YELP	Yelp Inc.	914	741	125	31	117	123	171	233	295	290
B+	MYL	Mylan Labs Inc	1218	1396	571	781	476	624	499	205	225	291
B+	PENX	Penford Corp	1830	2774	2672	3075	1619	835	544	341	296	292
B+	RDCM	Radcom Ltd	3079	1917	2100	532	875	2047	957	392	376	293
B+	SYNA	Synaptics Inc	692	630	392	264	104	94	166	151	324	294
B+	WLFC	Willis Lease Financial	2070	2570	2589	1390	1934	980	515	364	277	295
B+	UPW	ProShares Ultra Utilities	355	2579	875	385	648	731	561	584	346	296
B+	CPA	Copa Holdings	156	69	1425	785	575	1360	1382	758	416	297
B+	HSKA	Heska Corp.		894	830	636	649	1331	1800	3034	3167	298
B+	GCAP	Gain Capital Hldgs		2723	1211	681	294	510	333	728	213	299
B+	AJG	Gallagher Arthur J & Co	226	817	506	830	1208	566	464	380	259	300

HERE IS HOW YOU CAN STAY ON TOP OF THE MARKET THIS YEAR...



My Best Stocks Now Radio Hour is heard on the Salem Broadcast Network every weekday. Check your local affiliate for schedule.

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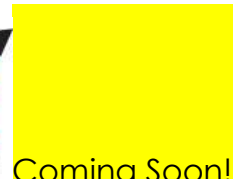
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Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, *Townhall Finance*, and *SeekingAlpha.com*.



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Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

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