



May 16, 2014

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## ***San Diego on Fire-Market is not...***

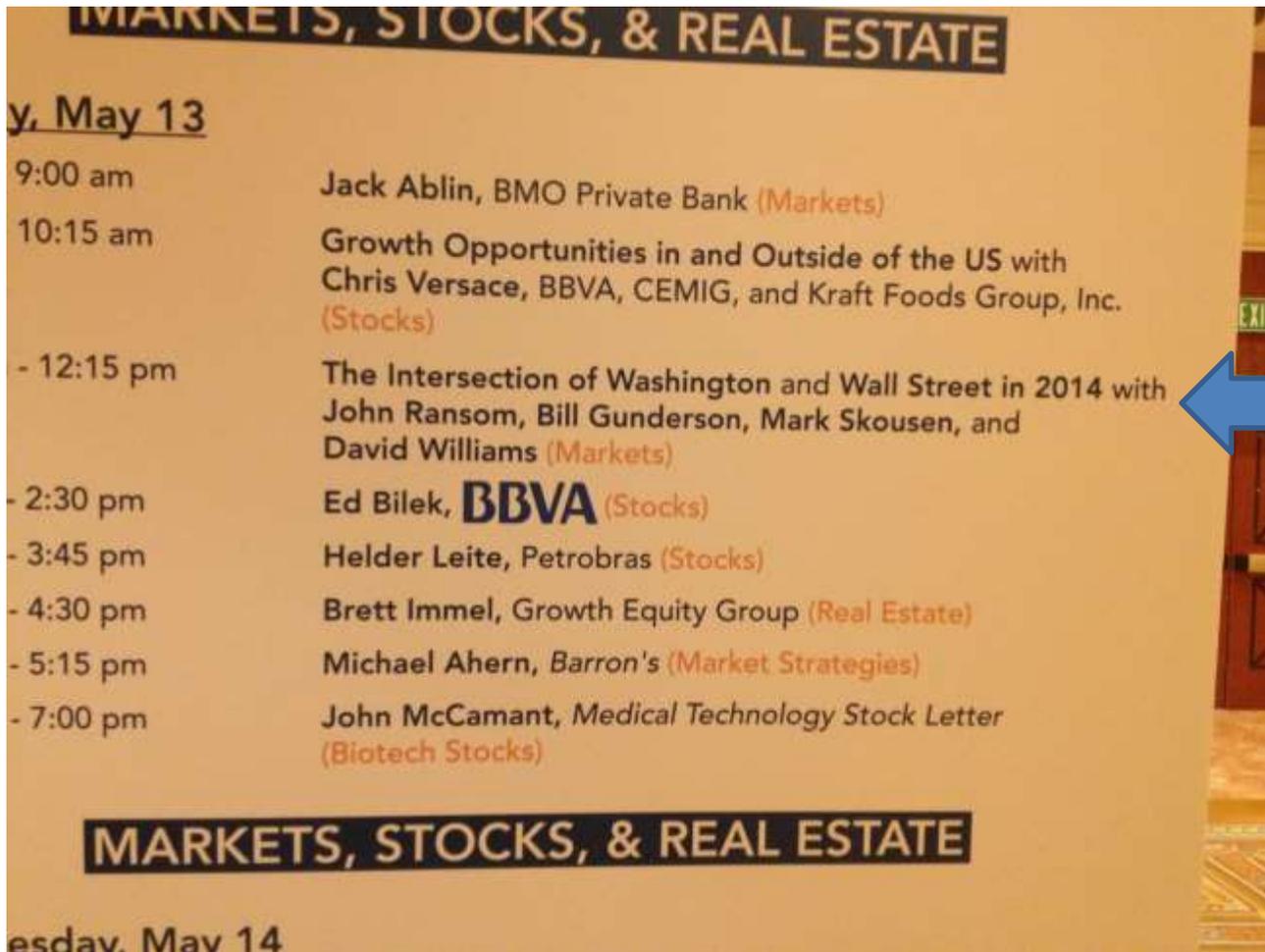


My wife snapped this picture of a brand new fire that was just flaring up on Wednesday in the Pala Mesa area of San Diego. We were on our way back from the Las Vegas Money Show. Those are mobile homes just below that ridge. Thankfully no lives or structures were lost in this one.

This was just one of nine different fires scattered far and wide throughout San Diego during the week. Temperatures were 100 degrees and hot, dry winds were gusting up to 30 mph.

While San Diego has been on fire, the market has not. The U.S. market was **red-hot** last year and it is **ice cold** so far this year. That is not unusual. Markets consolidate from time to time. A little bit of patience is necessary in the market from time to time. It is best to keep at least a five year perspective.

As I mentioned, I was at the Las Vegas money show earlier this week. On Tuesday I spoke on a panel titled "The Intersection of Washington and Wall Street in 2014."



Do Washington and Wall Street intersect?

**Absolutely!**

One of the biggest forces on the markets is the U.S. Fed which is now chaired by Janet Yellen. It was the FED that helped put together the controversial TARP program that in essence saved our financial system from a near collapse. And of course it will be debated ad infinitum as to what would have happened if the FED had not helped bail out the "too big to fail banks"

I will leave it to the economists to argue over that one. The bottom line is this: the S & P 500 has gone from 666 to almost 1,900 during this period of time.

The Occupy Wall St. crowd will argue that the money went to the big banks and the little guy was left out. I would argue that most hard-working Americans have some kind of exposure to the stock market. Their 401k's, IRA's, and or other stock accounts should have been fattened considerably during these last five years.

In addition to this, along with a fattening of investment accounts comes an increase in spending at restaurants, kitchen stores, clothing stores, car dealers, etc. This increase in the stock market has helped to boost the economy all across the board. Unemployment has come down considerably if you believe the numbers.

Home values have not only stabilized, but they have come back from severely depressed levels. When is the last time you saw a foreclosure sale? This fattening of our home values has also helped our confidence. This is called "consumer confidence." A confident consumer is more likely to spend money at the mall than a worried one.

Interest rates remain near historic lows. My son and his wife just bought their first home. I doubt that they would have been able to afford the payment if mortgage rates were at their long-term norm of around 6%. Since he has moved into his home new home he has hired drywallers, painters, kitchen remodelers, and landscapers etc.

Kids now days! I did all of this work myself at all of my homes. No wonder I have such aching back these days! But the point is that a healthy, vibrant economy and stock market go a long ways towards boosting the economy and creating jobs.

Do Wall Street and Washington intersect?

**Absolutely!**

Look at the political change going on in the world this year. Let's begin with Brazil.



Look at the direction that the Brazilian market has been going against our own S & P 500 over the last five years. There are many reasons for the problems in Brazil, but you always have to look to the leaders at the top for the lion's share of blame. The mere results of polls showing that the pro-business candidate is leading is enough to wake up the stock market in Brazil.



The Brazilian Market is up 31% since it bottomed out in early February. As you know, I have quite a bit of exposure to Brazil right now. Brazil was one of my main topics of discussion during the panel that I spoke on this past week.

When I got done talking about Brazil, Mark Skousen told the audience that he had just sent out a buy alert on a Brazilian stock. Mark has written his newsletter **Forecasts and Strategies** newsletter for a number of years. I quipped to the audience that it sounds like Mark has been reading my newsletter! Here is his reaction...



By the way, he was recommending (CIG). Check it out.

Do Rio de Janeiro and the Brazilian stock market intersect?

### Absolutely!

My other topic of discussion during the panel discussion was India. I mentioned that India had just completed their voting process and the votes were being tallied. The party formed by the Ghandi family had not been real good for the economy in India. They have been plagued with hyperinflation and slow growth for many years.

It has gone from one of the hottest areas in the world to invest in to one of the worst.



Just the exit polls showing the pro-business candidate in the lead had the India Market turning around. Look what happened on Friday after the election results were given!



I bought some Tata Motors (TTM) in my growth accounts on Friday. Of course, I said "Tata to Tesla" quite a while ago. I will be looking to add much more exposure to the India market in coming weeks.



Do New Delhi and the India stock market intersect?

**Absolutely!**

The last one that I will mention is Indonesia. Look at how their market is moving in advance of upcoming elections that could bring about political change.



Judging by the way that elections are going around the world, I think that pro-business candidates are looking pretty good for the November elections coming up in the U. S.

Here is how we finished yet another volatile week:

<b>Asset Class</b>	<b>Fri. 5/9/14 Close</b>	<b>Fri. 5/16/14 Close</b>	<b>Week Change</b>	<b>Pct. Change</b>
<b>S&amp;P500</b>	1878.48	1877.86	<b>-0.62</b>	<b>-0.03%</b>
Avg.Forward PE ratio 3800 stocks	17.79	17.73	<b>-0.06</b>	<b>-0.34%</b>
<b>DJIA</b>	16,583.34	16,491.31	<b>-92.03</b>	<b>-0.55%</b>
<b>NASD</b>	4071.87	4090.59	<b>18.72</b>	<b>0.46%</b>
<b>S&amp;P600 (Small)</b>	642.69	637.92	<b>-4.77</b>	<b>-0.74%</b>
<b>S&amp;P400 (Mid-Cap)</b>	1353.91	1351.34	<b>-2.57</b>	<b>-0.19%</b>
<b>Tot.Wld Stock Index (VT)</b>	60.17	60.34	<b>0.17</b>	<b>0.28%</b>
<b>Emg. Mkts (VWO)</b>	41.36	42.61	<b>1.25</b>	<b>3.02%</b>
<b>Em Mkt Sm. Cap (DGS)</b>	46.99	47.34	<b>0.35</b>	<b>0.74%</b>
<b>Europe (EFA)</b>	68.22	68.48	<b>0.26</b>	<b>0.38%</b>
<b>China (FXI)</b>	34.59	35.94	<b>1.35</b>	<b>3.90%</b>
<b>Russia (RSX)</b>	23.71	24.40	<b>0.69</b>	<b>2.91%</b>
<b>Latin America (ILF)</b>	38.80	39.36	<b>0.56</b>	<b>1.44%</b>
<b>20 Yr.+ U.S Treas. (TLT)</b>	111.25	113.54	<b>2.29</b>	<b>2.06%</b>
<b>7-10 Yr. U.S Treas. (IEF)</b>	102.73	103.48	<b>0.75</b>	<b>0.73%</b>
<b>U.S. 10yr. Tr. Yield</b>	2.62%	2.52%	<b>-0.10%</b>	<b>3.93%</b>
<b>Greece 10yr. Bond</b>	6.15%	6.30%	<b>0.15%</b>	<b>-2.44%</b>
<b>Brazil 10yr. Bond</b>	12.29%	12.45%	<b>0.16%</b>	<b>-1.30%</b>
<b>Oil</b>	100.03	102.09	<b>2.06</b>	<b>2.06%</b>
<b>Gold</b>	1289.90	1293.20	<b>3.30</b>	<b>0.26%</b>

I continue to move out of the United States and into foreign markets. The Emerging Markets (VWO) were once again a big winner, while the U.S. markets were flat. Energy stocks had a consolidation week, but oil prices continue to move higher.

Here is where we stand year to date:

<b>Asset Class</b>	<b>12/31/2013 Close</b>	<b>Fri. 5/16/14 Close</b>	<b>2012 Final</b>	<b>2013 Final</b>	<b>2014 YTD</b>
S&P500	1848.36	1877.86	13.41%	29.18%	1.60%
Forward PE ratio	18.58	17.73	14.78	12.67%	-4.57%
DJIA	16576.66	16491.31	7.06%	26.50%	-0.51%
NASD	4176.59	4090.59	15.66%	37.80%	-2.06%
S&P600 (Small)	665.54	637.92	14.82%	39.65%	-4.15%
S&P400 (Mid-Cap)	1342.53	1351.34	16.07%	31.57%	0.66%
Tot World Stock Index (VT)	59.40	60.34	16.07%	20.19%	1.58%
Emg. Mkts (VWO)	41.14	42.61	16.54%	-7.61%	3.57%
Em Mkt Sm. Cap (DGS)	46.09	47.34	19.59%	-6.78%	2.71%
Europe (EFA)	67.10	68.48	14.80%	18.01%	2.06%
China (FXI)	38.37	35.94	16.00%	-5.14%	-6.33%
Russia (RSX)	28.87	24.40	15.05%	0.89%	-15.48%
Latin America (ILF)	37.04	39.36	1.70%	-15.51%	6.26%
20 Yr.+ U.S Treas. (TLT)	101.86	113.54	1.70%	-15.94%	11.47%
7-10 Yr. U.S Treas. (IEF)	99.24	103.48	2.50%	-7.24%	4.27%
U.S. 10yr. Tr.	2.98%	2.52%	0.46%	-49.25%	15.44%
Oil	94.18	102.09	5.21%	-2.07%	8.40%
Gold	1237.40	1293.20	6.14%	-26.34%	4.51%

Look at how the Forward PE ratio of the market has risen over the last few years! It has gone from just under 15X to almost 20X. We now stand at 17.7X. This is sustainable if the economy can continue to grow. But we are now being plagued by SLOW GROWTH here in the U.S. Another reason that the U.S. markets have stalled.

This slow growth scenario shows up in the big drop in interest rates in 2014. This has caught the stock market by complete surprise, including myself. The consensus estimate for the yield on the ten year treasury is 3.7% for 2015, however. I am still not a fan of bonds.

I rank 60 different asset classes on a daily basis. This give me a good indication of where the money is flowing. As you know last year was all about U.S. small caps. This year is completely different! Here is where we stand right now.

Top 8 (3 wks. ago)



Top 8 (2 wks. ago)



Top 8 (This week)



I think that it too late to play the big drop in interest rates. This has propelled the REIT's, Sovereign Debt, Preferred Stocks, and other yield plays to the top of the leader board. The TREND that interests me the most is the renewed interest in **EMERGING MARKETS**.



With the moves going on in Brazil, India, and Indonesia, I believe that this move is real and sustainable. I continue to look for places in the world to move my U.S. dollars to.

Here is the second tier of leading asset classes:

(9-16) Three weeks ago

(9-16) Last week

(9-16) This week



Nothing catches my eye here.

Here are the worst asset classes right now.

Bottom 8 two weeks ago

Bottom 8 last week

Bottom 8 this week



Lots of gold bugs and market bears at the Money Show again this year. They are really, really grumpy! I introduced myself to **Peter Schiff**. It was like an LA Dodger fan greeting a San Francisco Giant fan. My warm handshake was greeted with cold pricklies! The bears and doomsday guys are just not very nice to us bulls.

Tracking the world indexes is one of the BIG KEYS to this year's market. I track 66 different indexes Here are the current leaders.

BEST two weeks ago

INDEX RANKING	
A-	Philippines Index EPHE(-159)
B+	Peru Index EPU(-224)
B+	Foreign Equity Dividend I IDV(-407)
B+	Singapore Index EWS(-408)
B+	Brazil Index EWZ(-416)
B+	Africa Index AFK(-444)
B+	Latin America 40 Index ILF(-447)
B+	Sep Low Volatility Index SPLV(-533)
B+	Mid-East and Africa Index

BEST last week

INDEX RANKING	
A-	Philippines Index EPHE(-202)
A-	Inverse Vix XIV(-256)
B+	Mid-Cap Dividend Index DON(-388)
B+	Peru Index EPU(-475)
B+	Foreign Equity Dividend I IDV(-573)
B+	Mid-East and Africa Index GAF(-583)
B+	Sep Low Volatility Index SPLV(-641)
B+	Europe 100 ADR Index ADRU(-671)
B+	Dow Jones Ind. Avg. Diamo

BEST this week

INDEX RANKING	
A-	India Index INP(-139)
A-	Inverse Vix XIV(-227)
B+	Philippines Index EPHE(-239)
B+	Mid-East and Africa Index GAF(-368)
B+	Peru Index EPU(-466)
B+	Brazil Index EWZ(-506)
B+	Mexico Index EWW(-622)
B+	Mid-Cap Dividend Index DON(-643)
B+	S.P. Div. Ex U.S. Property

India came roaring up out of nowhere with the sudden political change taking place. There are several ways to play this move. I already mentioned that I took a large stake in Tata Motors on Friday. There are also several ETF's that have India themes:

Doug Fabian mentioned this one to me during an interview on my show from Las Vegas.



How about India 3X?



Here are my second tier (9-16) of indexes.

Two weeks ago

Last week

This week.



Here are this week's bottom ranked indexes:

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week



Italy fell out of bed all of a sudden. I got stopped out of earlier this week.

Here is my current ranking of the sixty sectors that I track on a daily basis.

Top 8 three weeks ago

Top 8 two weeks ago

Top 8 this week



Back class has moved the Biotech sector to the top of the heap once again. Remember however, that looking at a chart is the second piece of this puzzle.

This chart does not interest me at all.



The Energy Sector had a consolidation week as news out of the Ukraine died down.



Trying to predict oil prices is about as futile as trying to predict interest rates. I believe that the move in oil still has legs, however.

Here is what sectors 9-16 look like right now.

#9-16 (3 weeks ago)

#9-16 (2 weeks ago)

#9-16 (this week)



It still seems to me that foreign markets look like a much better opportunity than U.S. markets right now. The S & P 500 has had a VERY volatile year and has nothing to show for itself year-to-date.



Ditto the Dow...



And the Nasdaq continues to look like a real bad neighborhood to me.



Here are this week's bottom ranked sectors

**Bottom 8 Two Weeks Ago**

**Bottom 8 Last Week**

**Bottom 8 This Week**



**GDX Market Vectors Gold Miners NYSE**

© StockCharts.com



# ***THIS WEEK'S BOTTOM LINE***

This current BULL MARKET was born on March 9, 2009. It is now 5 years, 2 months old. I

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Please follow me on Twitter @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:

<http://www.pwstreet.com>

## **Bill Gunderson's Conservative Growth Model Portfolio**

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings of 10-18%, however.**

This portfolio was up **23.8%** in 2013. This is net of an annual mgt. fee of 2% and all \$7 trades. This portfolio is

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## **Bill Gunderson's Income & Growth Model Portfolio**

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle a **10-15% swing**. This portfolio currently has an average yield of **3.5%**. This portfolio was up **21.75%** in 2013. It is now up

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## **Bill Gunderson's ETF Model Portfolio**

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-20%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio was up **27.07%** in 2013. This portfolio is down **3.28%** YTD. I sold

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The above portfolio is the one that Bill Gunderson has moved his new Granddaughter Melissa's college fund in. Too many restrictions with mutual funds!



Two Weeks Ago

Last Week

This Week



*“I just opened my May Statement!”*

Melissa Odette Furrows is now five months old. She was born one hour after my mother passed away on November 21, 2013.

## **Bill Gunderson's Aggressive Growth Model Portfolio**

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-20% swings** from time to time in an aggressive style of investing. This portfolio goes anyone in in the world, wherever the action is. This portfolio was up **39.5%** in 2013 after all expenses. It can also be heavily weighted in certain sectors of the market.

This portfolio is

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## Bill Gunderson's 401-K/Mutual Fund Model Portfolio

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. I am almost done with my **BEST MUTUAL FUNDS NOW**™ app.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up **31.33%** in 2013 (net of all fees and trading costs).

It is now

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### BASIC 401-K ALLOCATION

U.S. Small Cap Growth    0.0%    U.S. Small Cap Value    0.0%    U.S. Large Cap Growth    0.0%

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## TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans.

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## Bill Gunderson's Trading Account (new)

This is Bill Gunderson's actual trading account. I deposited \$25,000 into it on 3/21/14 and went shopping. I have sent out a tweet on every trade I have made since. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. I am now putting in 7-8% **trailing sell stops** on all positions. I am also now buying \$2000 positions as opposed to \$1,000 positions. I have been buying mostly micro-cap stocks. So far this year

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**Looking for a Hedge. Here is my current ranking of inverse (Bearish) ETF's:**

Two Weeks Ago

Last week.

This week.



Nothing looking interesting to me currently. THIS IS A TRENDLESS MARKET. VERY TOUGH TO MAKE MONEY RIGHT NOW.

**Current leveraged index/sector rankings (not for the faint of heart)**

2 Wks ago

Last week

This week



The only leveraged index that I am keeping an eye on right now is India (INDL)



### Leveraged Inverse Rankings

2 Wks ago

Last week

This week



Nothing interests me here, but that leveraged inverse FINANCIAL ETF sure did well in 2008!



## Leveraged Sectors

2 Wks ago

Last week

This week



Nothing interests me here either.

**Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.**

To view this past week's show archives click [here](#)

## **BILL GUNDERSON'S WEEKLY TOP 300 LIST**



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*Bill Gunderson's*

**Best Stocks Now**

**Top 300 as of 5/16/2014**

		One	Six	Three	Two	Six	One	Two	One	Yest.	Current	
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago			
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	
A-	MNKD	Mannkind Corp	0	234	762	78	294	464	2649	3113	253	<b>201</b>
A-	NTI	Northern Tier Energy	0	3202	2587	2049	2300	1882	1034	138	306	<b>202</b>
A-	ENSG	Ensign Group	133	1896	722	594	681	449	1349	1136	725	<b>203</b>
A-	NXPI	N X P Semiconductors	512	32	87	44	187	32	447	235	210	<b>204</b>
A-	ENB	Enbridge	241	504	435	243	73	116	138	173	154	<b>205</b>
A-	TU	Telus Corp	2144	844	712	631	484	619	546	275	212	<b>206</b>
A-	WLP	WellPoint Inc	1444	1513	1058	291	1523	1422	693	596	278	<b>208</b>
A-	STWD	Starwood Property Trust	546	497	1151	679	813	1245	334	144	217	<b>209</b>
A-	CAT	Caterpillar Inc	1394	471	788	157	56	78	129	259	204	<b>211</b>
A-	GPK	Graphic Packaging Corp	325	120	404	401	516	90	363	263	309	<b>212</b>
A-	DTV	The DirecTV Group Inc.	670	478	520	844	1463	712	562	159	226	<b>213</b>
A-	ERIE	Erie Indemnity Co	941	1471	1504	1674	538	359	302	160	227	<b>214</b>
A-	BAM	Brascan Asset Management	874	643	688	521	93	174	223	203	231	<b>215</b>
A-	IEX	IDEX Corp	232	456	406	493	447	221	309	130	170	<b>216</b>
A-	MXF	Mexico Fund	75	2100	2634	735	174	881	1205	453	407	<b>217</b>
A-	TRN	Trinity Ind Inc	1047	369	375	164	697	430	261	176	181	<b>219</b>
A-	EXLS	Exlservice Hlds.	1601	951	501	1194	1540	2000	1158	682	270	<b>220</b>
A-	ITMN	InterMune Inc	3002	3537	414	830	2827	2317	1294	169	235	<b>221</b>
A-	CJES	C & J Energy Svcs.	1728	2500	2364	59	41	31	55	72	92	<b>223</b>
A-	IEP	Icahn Ent.		394	473	371	704	487	209	437	115	<b>224</b>
B+	CW	Curtiss-Wright Corp	2453	266	304	337	229	322	161	107	274	<b>225</b>
B+	GWR	Genesee & Wyoming Inc	107	408	536	743	335	276	239	221	415	<b>226</b>
B+	HD	Home Depot Inc	103	596	337	460	496	202	176	212	263	<b>227</b>
B+	WAB	Wabtec Corp	20	75	44	158	714	725	547	198	102	<b>228</b>
B+	LKQ	LKQ Corp	117	239	862	310	78	73	126	153	333	<b>229</b>
B+	LSTR	Landstar System Inc	1049	828	678	825	553	139	174	285	246	<b>230</b>
B+	SBGI	Sinclair Broadcast Group	597	1010	1062	1097	149	440	405	1388	444	<b>231</b>
B+	AI	Arlington Asset	1550	1247	628	747	1315	1042	918	278	249	<b>232</b>
B+	POOL	Pool Corp.	127	318	454	114	359	495	506	371	336	<b>233</b>
B+	AVNR	A V Homes	0	1867	1900	2857	3300	3194	318	233	251	<b>234</b>
B+	REZ	Residential iShares Index	426	1333	1459	1558	250	332	370	269	391	<b>235</b>
B+	EL	Estee Lauder Inc	196	1371	819	863	219	107	56	77	130	<b>237</b>
B+	TWX	Time Warner Inc	333	884	790	925	1049	759	653	294	298	<b>238</b>
B+	CMCSA	Comcast Corp Cl A	258	340	589	391	485	176	272	276	182	<b>239</b>
B+	EEFT	Euronet Worldwide Inc	959	1284	637	405	486	482	367	433	300	<b>240</b>
B+	OTEX	Open Text Corp	697	25	311	481	787	295	89	377	183	<b>241</b>
B+	SLP	Simulation's Plus	1646	255	299	13	139	849	856	297	568	<b>242</b>
B+	CAR	Avis Budget Group	0	1253	1709	1290	629	140	264	228	184	<b>243</b>
B+	SLH	Solera Holdings	1074	1112	956	1468	1668	1637	569	391	325	<b>245</b>
B+	SDRL	Seadrill Ltd.	992	2692	2518	1738	1339	826	1563	729	371	<b>246</b>
B+	PBH	Prestige Brands Hldgs.	11	2000	1172	1841	1671	415	352	219	261	<b>247</b>
B+	CXO	Concho Resources	1188	351	278	73	2	6	18	37	85	<b>248</b>
B+	NNI	Nelnet Inc	25	1317	257	428	209	166	39	345	296	<b>249</b>

## Bill Gunderson's

### Best Stocks Now

### Top 300 as of 5/16/2014

		One	Six	Three	Two	Six	One	Two	One	Yest.	Current	
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago			
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	
B+	ARRS	Arris Grp Inc	1922	27	71	185	1185	1491	1170	407	243	<b>250</b>
B+	JOUT	Johnson Outdoors	586	2453	1107	824	1973	2622	2670	1735	403	<b>251</b>
B+	LCI	Lannett Company Inc	1087	63	101	471	1889	1617	1200	468	209	<b>252</b>
B+	KEF	Korea Equity Fund	1991	1387	1972	1005	301	352	455	528	324	<b>254</b>
B+	ARIL	American Railcar	1488	97	54	139	620	1057	1107	805	271	<b>255</b>
B+	FTI	F M C Technologies Inc	235	959	1195	387	122	66	47	76	162	<b>257</b>
B+	CBST	Cubist Pharmaceuticals	218	52	32	228	1075	1724	1096	1109	257	<b>258</b>
B+	LRCX	Lam Research Corp	1806	1561	1444	712	2094	1267	960	467	361	<b>259</b>
B+	VWDRY	Vestas Wind Systems	0	636	1512	306	618	463	582	287	280	<b>262</b>
B+	CRT	Cross Timber Royalty Trust	2640	669	1856	698	245	1340	221	425	282	<b>263</b>
B+	CBD	Companhia Brasileira ADR	84	575	1307	129	7	19	8	244	620	<b>266</b>
B+	GMK	Gruma SA de CV ADR	686	271	307	140	446	265	224	262	364	<b>267</b>
B+	PUK	Prudential Plc ADR	769	757	1159	687	670	255	177	309	265	<b>268</b>
B+	VAL	Valspar Corp	101	230	421	454	396	318	528	266	234	<b>269</b>
B+	BWLD	Buffalo Wild Wings Inc	1124	335	142	143	784	937	172	284	370	<b>270</b>
B+	GMCR	Green Mtn. Coffee	16	41	83	46	719	892	1143	192	321	<b>271</b>
B+	PDFS	PDF Solutions Inc	126	1246	2024	1675	1928	302	340	435	335	<b>272</b>
B+	NSC	Norfolk Southern Corp	807	368	288	255	355	888	895	685	347	<b>273</b>
B+	RAI	Reynolds American Inc	561	707	295	420	182	267	215	196	233	<b>274</b>
B+	NFLX	Netflix, Inc	73	56	50	232	786	1426	677	1175	266	<b>275</b>
B+	SAIA	Saia Inc.	65	387	390	235	1505	361	404	240	301	<b>276</b>
B+	TAXI	Medallion Financial Corp	110	600	1073	1166	1337	260	185	207	214	<b>277</b>
B+	SEB	Seaboard Inc.	986	2742	2321	2807	2347	2956	2774	2397	540	<b>278</b>
B+	TRNX	Tornier NV	0	0	0	0	3492	3637	3634	1662	405	<b>279</b>
B+	EQT	Equitable Resources Inc	1018	106	57	43	60	10	20	82	216	<b>280</b>
B+	HP	Helmerich & Payne Inc	955	372	70	14	18	69	108	94	134	<b>281</b>
B+	IIF	India Fund MS	2419	2953	2283	992	437	852	1088	847	430	<b>282</b>
B+	AZN	AstraZeneca Plc ADR	1798	509	1068	1490	2206	720	213	292	307	<b>283</b>
B+	AZO	AutoZone Inc	187	117	175	109	584	310	242	243	344	<b>284</b>
B+	CMO	Capstead Mortg.	676	503	546	400	296	321	278	260	381	<b>285</b>
B+	COO	Cooper Companies Inc	175	876	434	491	1586	1029	725	548	308	<b>286</b>
B+	DDS	Dillard's Inc	899	2088	2130	1528	1606	474	602	1084	784	<b>287</b>
B+	HW	Headwaters Inc	1020	1000	2525	2299	2478	752	794	245	311	<b>288</b>
B+	MMS	Maximus Inc	171	302	408	477	848	795	595	282	141	<b>289</b>
B+	TYL	Tyler Technologies Inc	4	613	452	510	1099	1077	626	495	314	<b>290</b>
B+	CRUS	Cirrus Logic Inc	909	2365	1388	551	1164	384	216	326	289	<b>291</b>
B+	FISV	Fiserv Inc	1241	811	555	867	891	843	227	225	228	<b>292</b>
B+	ROST	Ross Stores Inc	307	679	298	407	802	696	752	631	527	<b>293</b>
B+	SAPE	Sapient Corp	1664	729	592	1040	1311	1939	1405	1558	290	<b>294</b>
B+	VLCCF	Knightsbridge Tankers	3106	2438	324	364	2902	1689	2661	2366	410	<b>295</b>
B+	NYMT	New York Mort. Trust	2243	587	576	1051	2142	2037	1790	1140	393	<b>296</b>
B+	AAP	Advance Auto Parts Inc	1158	9	96	102	531	355	552	273	211	<b>297</b>
B+	KEP	Korea Electric Power Corp	2945	690	1929	1545	179	226	163	281	483	<b>298</b>
B+	MO	Altria Group Inc	560	1667	852	840	230	350	270	338	399	<b>299</b>

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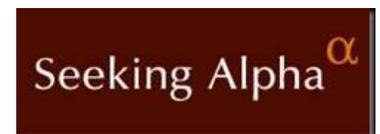
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Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

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