



November 14, 2014

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Are Plunging Oil Prices Hurting the Market?



There has been quite a debate going on recently as to what recent low prices are telling us, and what impact they are having on the economy and the stock market.

Looking at one-year chart above of oil (USO) compared with the stock market (SPY) above, shows that the market is going up while oil prices are going down. This seems to fly in the face of the pundits that are claiming low oil prices are an indication of a weak global economy, and therefore bad for the stock market.



We next look at a longer, eighteen-month chart of oil prices vs. the S&P 500. Oil and the market ran in tandem for several months earlier this year. As oil prices were rising, so was the market. Over the last three months however, they have gone in opposite directions. This would indicate that the market does not seem to care whether oil is going up or down.

On the one hand, lower oil prices are creating lower gasoline prices, which are putting more discretionary spending money into consumer's pockets. Today's retail report showed a nice bump up in retail sales in October vs. September. Low oil and gasoline prices are being given credit for this jump. Look at the nice jump in the RETAIL SECTOR recently!



It would appear that consumers are not even making it home from the gas station before they spend the money somewhere in-between. Maybe they are spending it at Dollar Tree.



Or Texas Roadhouse (TXRH).



Or Cracker Barrel (CBRL).



Or even TJX or Homegoods store(TJX)



It seem pretty obvious to me that low oil prices are boosting consumer spending. The U.S. economy is greatly dependent on the consumer. A healthy consumer is good for the U.S. Economy.

The other side of this argument would say that low oil prices are an indicator of weak global demand for energy. Weak global demand would be indicative of a weak global economy. A weak global economy would be bad for the U.S. economy, and therefore bad for the stock market. My answer to this theory would be that so far, I am not seeing a drag on the U.S. economy.

Weekly Jobless claims numbers remain tame. Job creation remains modest, and GDP is adequate to continue to support the market.

Now let's look at a ten-year chart of oil prices. Look below at the big spike in oil prices that occurred in late 2007 and early 2008. Believe it or not, a barrel of oil went clear up to \$165! You can also see what the stock market did shortly thereafter-it plunged!

There was obviously a lot more going on in 2007-2008 than just soaring oil prices. We had a war going in Iraq, home prices were soaring, and credit was looser than a three-year olds' two front teeth. But you have to believe that soaring oil prices were greatly impacting the consumer during that period of time.



It would appear that once oil prices stabilized, the stock market began to take off. I cannot help but think that the shale boom here in America had a lot to do with the leveling off of oil prices. After all, oil is subject to the law of supply and demand. We have had a bumper crop of oil here in America over the last several years. That has helped to keep prices low. It has also helped us become 75% independent for our energy needs, whereas we used to be just 40% dependent.

Now, here comes the downside of this sudden drop in oil prices. A good chunk of America's job creation has come from the domestic shale boom over the last several years. The states with the lowest unemployment rate can be found in shale zones like North Dakota, Wyoming, Montana, Texas, Oklahoma, Louisiana, etc.

Even states like Pennsylvania, Ohio, and Illinois are now getting in on the action. This will only serve to increase supply. But, with low oil prices will the oil & gas exploration companies start pulling in their horns with the current low oil prices? Will they start laying off workers? Will job creation come to a halt?

From the research that I have done, it does not seem that U.S. oil producers will be impacted greatly until oil get down around \$45 per barrel. We are a long ways from that level, and we are not layoffs and rising unemployment numbers yet, from dropping oil prices.



Can oil go clear down to \$45 per barrel? Oil did recently break its three-year support level of \$78 per barrel and it continues to look for support. As of right now, it does not seem that low prices are having a negative impact on the market. In fact, it seems to be just the opposite. Low oil prices are aiding the U.S. consumer and thereby aiding the U.S. economy.

One stock that I bought this past week is a company with lots of outlets between the gas station and home. In fact, it owns restaurants that represent the four food groups: Taco Bell, Pizza Hut, KFC, and A&W Root Beer.

It appears that the companies "China problems" are behind it and it finally starting to emerge again. You will find it a new buy in my conservative growth account.



Yum! Pick up some tonite!

Here is how we finished the week:

Asset Class	Fri. 11/7/14 Close	Fri. 11/14/14 Close	Week Change	Pct. Change
S&P500	2027.00	2039.82	12.82	0.63%
Avg.Forward PE ratio 3800 stocks	17.36	17.35	-0.01	-0.06%
DJIA	17,534.00	17,634.74	100.74	0.57%
NASD	4621.00	4688.54	67.54	1.46%
S&P600 (Small)	677.62	679.40	1.78	0.26%
S&P400 (Mid-Cap)	1429.00	1430.78	1.78	0.12%
Tot.Wld Stock Index (VT)	60.62	61.06	0.44	0.73%
Emg. Mkts (VWO)	41.76	42.13	0.37	0.89%
Em Mkt Sm. Cap (DGS)	44.65	44.79	0.14	0.31%
Europe (EFA)	62.72	63.38	0.66	1.05%
India (IFN)	28.00	28.45	0.45	1.61%
China (FXI)	39.23	40.45	1.22	3.11%
Canada (EWC)	29.74	30.32	0.58	1.95%
Russia (RSX)	20.73	20.67	-0.06	-0.29%
Brazil (EWZ)	40.96	39.29	-1.67	-4.08%
Latin America (ILF)	35.50	34.35	-1.15	-3.24%
20 Yr.+ U.S Treas. (TLT)	119.46	119.49	0.03	0.03%
7-10 Yr. U.S Treas. (IEF)	105.10	105.10	0.00	0.00%
U.S. 10yr. Tr. Yield \$TNX	2.31%	2.32%	0.01%	-0.43%
Greece 10yr. Bond	7.57%	7.60%	0.03%	-0.40%
Brazil 10yr. Bond	12.38%	12.49%	0.11%	-0.89%
U.S Dollar (UUP)	23.29	23.25	-0.04	-0.17%
Oil	78.60	75.98	-2.62	-3.33%
Gold \$GOLD	1170.00	1188.50	18.50	1.58%

Look at the quick roundtrip that the Nasdaq has done. Down 10.4% in a one-month period of time, then back up 14.4% over the next four weeks!



It is enough to make your head spin.



Europe seems to be finally firming up after a very steep plunge. Is quantitative easing on the way?



I continue to like the India story. It continues to hit new highs. I added an Indian Technology stock to my conservative growth portfolio. More on that later in the newsletter



China made an interesting move on Friday. Chinese stocks are going to be more available to foreign investors. This should be a good thing. I added a Chinese technology stock to my conservative growth portfolio. More on that later.



Hong Kong (EWH) is also making an interesting move.



Here is where we now stand year to date:

Asset Class	12/31/2013 Close	Fri. 11/14/14 Close	2012 Final	2013 Final	2014 YTD
S&P500	1848.36	2039.82	13.41%	29.18%	10.36%
Forward PE ratio	18.58	17.35	14.78	18.58	-6.62%
DJIA	16576.66	17634.74	7.06%	26.50%	6.38%
NASD	4176.59	4688.54	15.66%	37.80%	12.26%
S&P600 (Small)	665.54	679.40	14.82%	39.65%	2.08%
S&P400 (Mid-Cap)	1342.53	1430.78	16.07%	31.57%	6.57%
Tot World Stock Index (VT)	59.40	61.06	16.07%	20.19%	2.79%
Emg. Mkts (VWO)	41.14	42.13	16.54%	-7.61%	2.41%
Em Mkt Sm. Cap (DGS)	46.09	44.79	19.59%	-6.78%	-2.82%
India (IFN)	20.00	28.45	26.60%	-66.12%	42.25%
Europe (EFA)	67.10	63.38	14.80%	18.01%	-5.54%
China (FXI)	38.37	40.45	16.00%	-5.14%	5.42%
Canada (EWC)	29.16	30.32	9.10%	5.31%	3.98%
Russia (RSX)	28.87	20.67	15.05%	0.89%	-28.40%
Brazil	44.69	39.29	23.65%	-3.85%	-12.08%
Latin America (ILF)	37.04	34.35	1.70%	-15.51%	-7.26%
20 Yr.+ U.S Treas. (TLT)	101.86	119.49	1.70%	-15.94%	17.31%
7-10 Yr. U.S Treas. (IEF)	99.24	105.10	2.50%	-7.24%	5.90%
U.S. 10yr. Tr. Yield \$TNX	2.98%	2.32%	0.66%	-49.25%	22.15%
U.S Dollar (UUP)	21.94	21.94	-2.9%	-1.33%	1.95%
Oil	94.18	75.98	5.21%	-2.07%	-19.32%
Gold	1237.40	1188.50	6.14%	-26.34%	-3.95%

Most active money managers like me have struggled this year after having one of our best years ever last year. This has been a year where just holding an index fund would be far ahead of most active managers.

I have been a bit defensive this year. After five and one-half years of bull market, I have to remain on high alert for the next bear. The last bear took a 53% chunk out of investors' hides. There have been a lot of major threats to the market. This has been an extremely volatile year.

U.S. small caps are up just 2% so far this year, after a 40% year last year. They have also been on a roller coaster ride all year long. Not a time to have your foot on the accelerator. Most active managers like me have been in a highly defensive mode.



The total world stock index is up just 2.8% so far this year.



The only opportunity outside of the volatile U.S. market has been India. The managed ETF that I am invested in is up 42% so far this year.



Europe has had a terrible year. Their unemployment rate is a very 10.8%, GDP is almost non-existent, and red-tape and bureaucracy makes it very difficult to open up a business and create jobs. Their stock market is down 5.5% so far this year.

Russia is down a whopping 28% this year. I wonder how hard it is to open up a business in Putin's Russia.



Brazil had a chance to change their government, but re-elected the corrupt incumbent instead. Their market went from breaking out, right before the election, to breaking down after the election. All in all, their market is down over 12% year to date.



All of this year's volatility has been good for the bond market. Ten year treasuries are up almost 6% so far this year. Every time some hot spot in the world heats up, investors rush into the safe harbor of bonds. Look at the huge spike in bonds during "ebolomania."

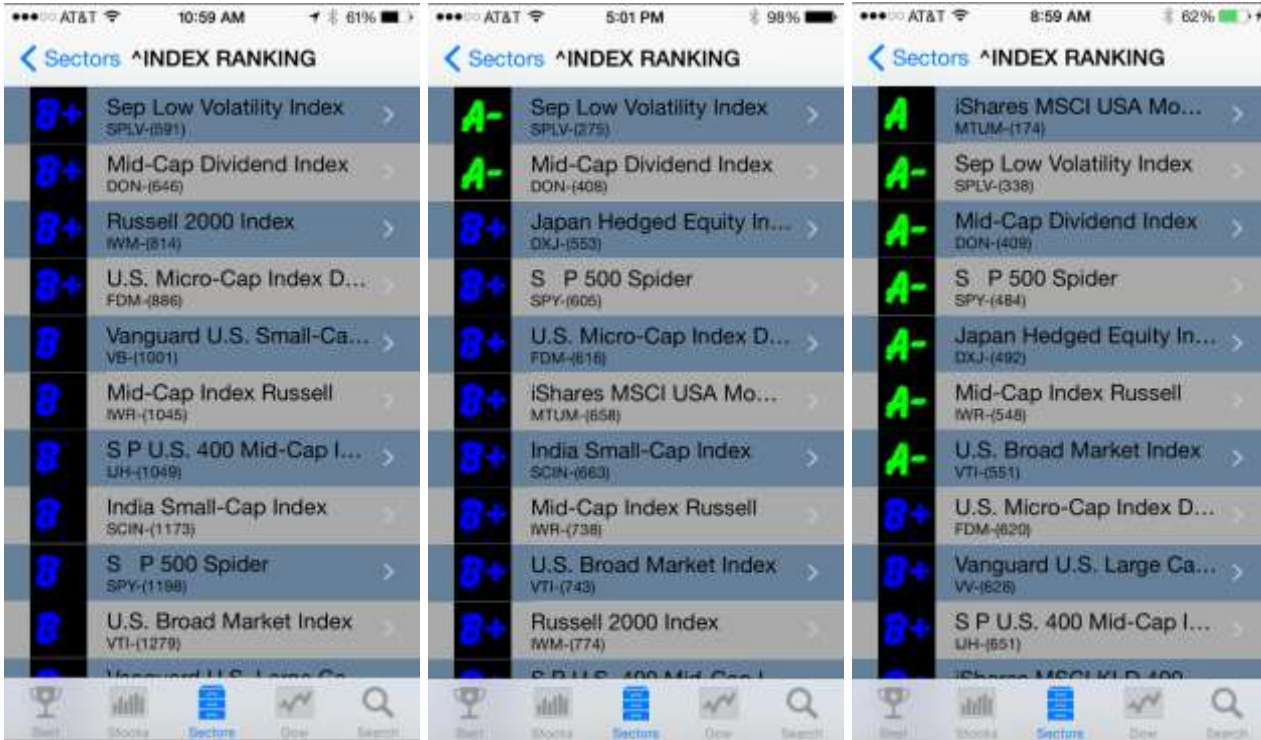


Here are this week's all-important ranking of the 77 indexes that I track on a daily basis: **GRADING LEGEND**
(A+)=BEST (A)=Strong Buy (A-)=Buy (B+)=Weak Buy (B)=Strong Hold (B-)=Hold (C+)=WEAK HOLD (C)=SELL
(C-)=Strong Sell (D+)=Weak SHORT (D)=SHORT (D-)=Strong Short (F+)=Horrible (F)=Worst

BEST two weeks ago (Top 10)

Top Ten last week

Top Ten this week



U.S STOCKS ARE THE BEST PLACE TO BE, Although Japan's massive stimulus seems to be pushing their market higher.



Here are this week's ten bottom ranked indexes.

Worst Indexes 2 weeks ago



Worst Indexes last week



Worst Indexes this week



How about Russia Small-Caps for all of you "contrarian" types?

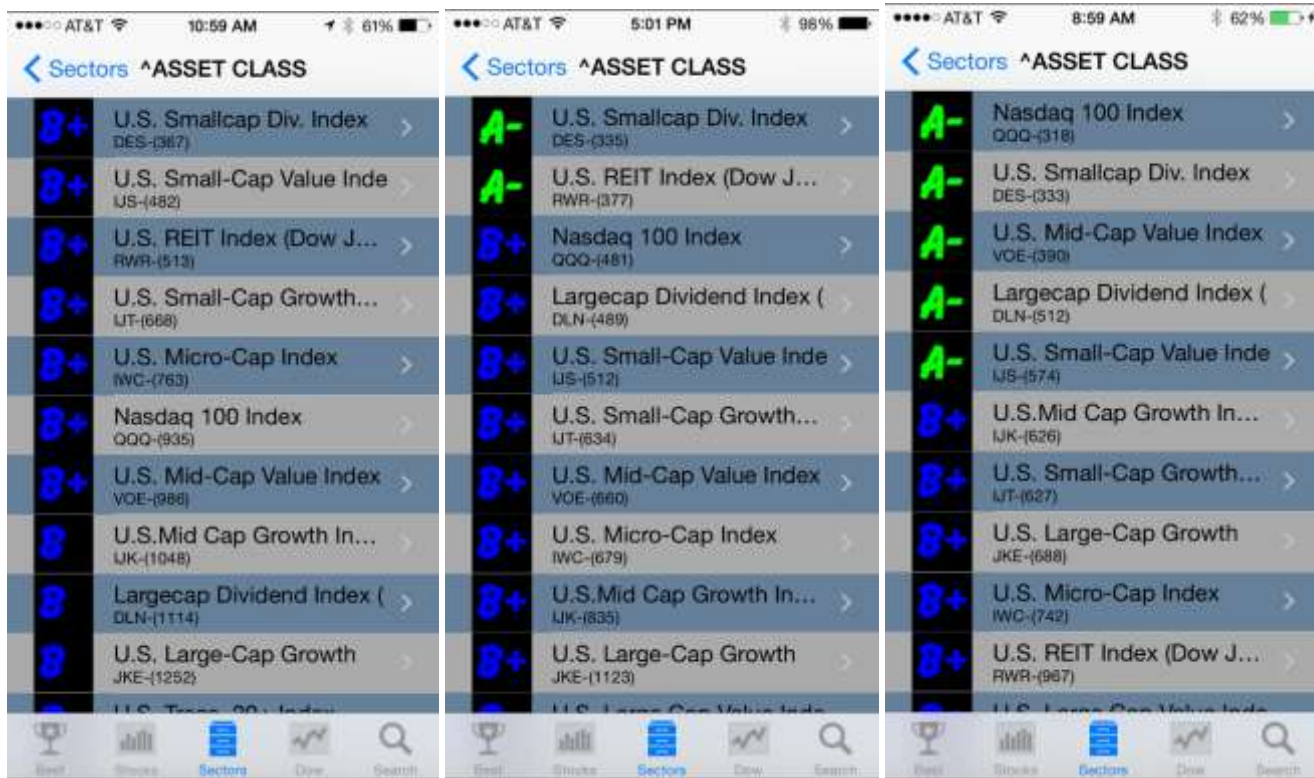


Now for the current ranking of the **34** asset classes that I track on a daily basis.

Top 10 (3 wks. ago)

Top 10 (2 wks. ago)

Top 10 (This week)



Once again, **U.S. Stocks** dominate the top ten spots!

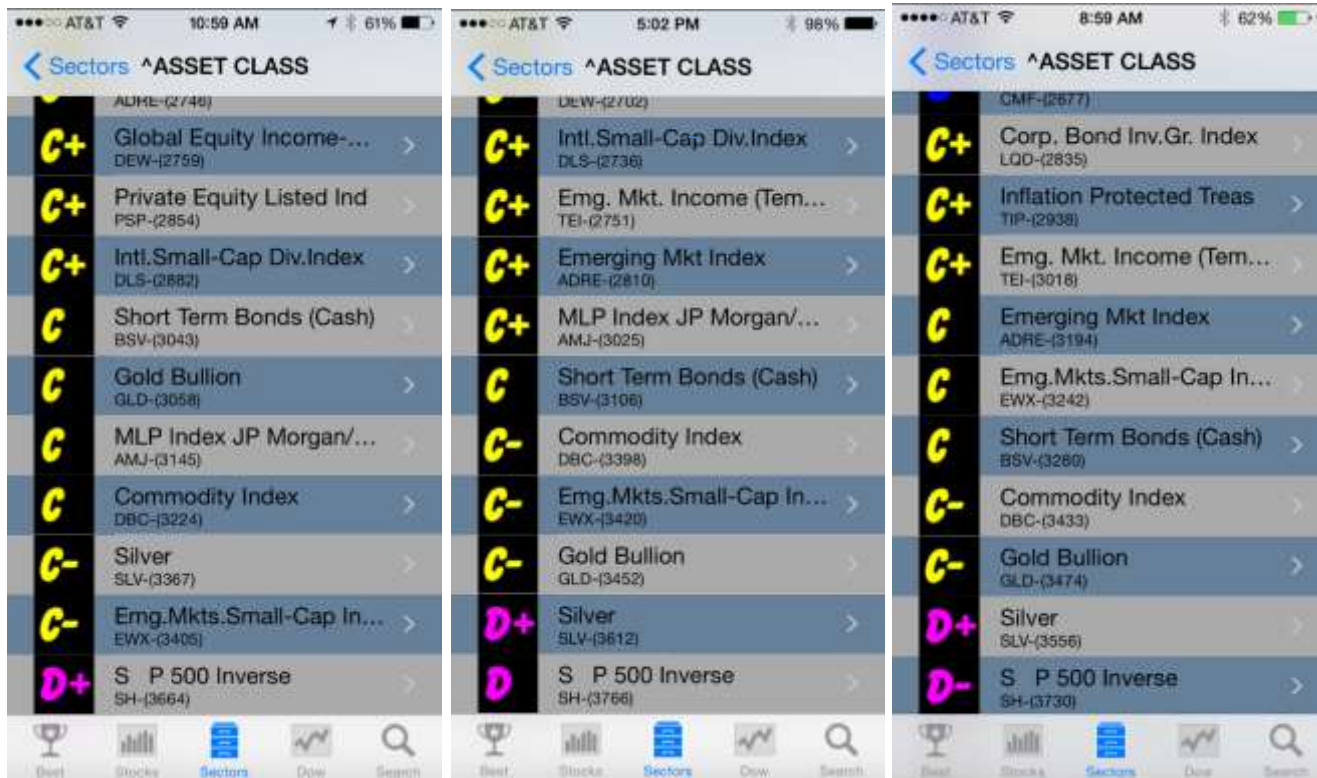


Here are this week's worst ranked asset classes. Avoid these neighborhoods.

Bottom 10 two weeks ago

Bottom 10 last week

Bottom 10 this week



Being short the market is back at the bottom of the heap. Commodities are also horrible.



Here is my current ranking of the sixty equity sectors that I track on a daily basis. The sector rankings will also be critical to watch going forward.

Top 10 three weeks ago



Top 10 two weeks ago



Top 10 this week



Once again, the leading sectors are Biotech, Pharmaceuticals, Healthcare and Consumer Staples. Aerospace (defense), Retail, and Banks have also moved up in the leaderboard.



Here are this week's bottom ranked sectors

Bottom 10 Two Weeks Ago

Bottom 10 Last Week

Bottom 10 This Week



Cheap oil continues to have an adverse effect on the solar stocks.



I sent out A LOT of PUSH NOTIFICATIONS for all PREMIUM app subscribers this past week. I was very busy in the market again this past week. This service is now available for iOS Apple and Android premium app subscribers. In addition to the push notifications, we are also now sending out an accompanying email. These push notifications are instantaneous. This is really remarkable technology.

If you are having any trouble receiving the notifications, contact me directly at bill@pwstreet.com I have a great technical support dept. that will get right on it and help you. I aim to please all subscribers to my services!

“Live trading” notifications are now available on the web based app. www.beststocksnowapp.com. You do not need a smart phone to receive these e-mails. They come via your laptop, tablet, or PC.

The cost for live trading notifications is \$89 per month. This service is not included in the free version of the app or the \$9.99 monthly subscription to the app.

I do not tweet live trades any more. I still send out about 5-10 tweets per day however, on stocks that really look outstanding or are giving new buy or sell signals. Here is a segment from one of my recent shows, explaining how this service works.



Best Stocks Now

I just bought a 3.33% position in HDB in my Growth & Income Account. India Bank yielding 0.6%

THIS WEEK'S BOTTOM LINE

I currently have my

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Please follow me on Twitter or Stocktwits @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:

<http://www.pwstreet.com>

Gunderson Conservative Growth Model "C" Portfolio

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings of 10-25%, however.**

This portfolio was up **23.8%** in 2013. This is net of an annual mgt. fee of 2% and all \$7 trades. I have been

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New buy-BIDU



Indian stocks remain strong.



Gunderson Model “D” Portfolio (Dividend & Growth)

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle a **10-20% swing**. This portfolio currently has an average yield of **2.5%**.

This portfolio was up **21.75%** in 2013. It is now up **32.86%** since its August 5, 2011 inception. This portfolio is now

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HDB is another play on India.



Gunderson Model “B” (Moderate Risk Portfolio)

COMING SOON! Co-Manager-Stephen Gunderson

Gunderson Model “E” Portfolio (ETF’s)

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-25%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio was up **27.07%** in 2013. This portfolio is

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Gunderson Aggressive Growth Model “A” Portfolio

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-25% swings** from time to time in an aggressive style of investing. This portfolio goes anywhere in the world, wherever the action is.

This portfolio was up **39.5%** in 2013 after all expenses. It can also be heavily weighted in certain sectors of the market. This portfolio is down **(5.08%)** YTD (after all expenses). I have been fairly defensive this year after a 40% year last year. No sells this past week. I bought **BOFI** and **DATA**. Cash level is now **6.9%**. If you are a new client or in my moderate profile, your cash level could be much different.

Gunderson’s Model “F” Portfolio (Funds/401-k)

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybe sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up **31.33%** in 2013 (net of all fees and trading costs). It is now

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BASIC 401-K ALLOCATION (this section is for clients and subscriber only)

U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Latin America	0.0%	Asia	0.0%

TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans. ***this section is for clients and subscriber only***

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

Gunderson Trading Model Portfolio (Model "T")

This is my MOST AGGRESSIVE account. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. I am using sell stops on most of these investments.

This account is now

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“I hope that this polar vortex goes away before my big birthday bash this week!”

Bill & Lynn Gunderson’s Granddaughter Melissa is now almost walking. She turns one-year old in on November 21. She was born 30 minutes after my mother Lucy passed away last year.



Looking for a Hedge. Here is my current ranking of inverse (Bearish) ETF's:

Two Weeks Ago

ETF	Rating
Basic Material Inverse (SBM-1622)	B+
Oil Gas Index Inverse (DDG-1685)	B
DB Gold Short ETN (DGZ-2542)	C+
Europe EAFE Inverse (EFZ-2725)	C+
Region Banking Inverse (KRS-2951)	C+
High Yield Index Inverse (SJB-3222)	C
ProShares Short MSCI... (EUM-3443)	C-
Investment Growth Bon... (IGS-3444)	C-
China 25 Inverse (YXI-3516)	C-
Russell 1000 Value Invers (SJF-3646)	D+

Last week.

ETF	Rating
DB Gold Short ETN (DGZ-1669)	B
Investment Growth Bon... (IGS-2380)	B-
Basic Material Inverse (SBM-2475)	B-
Oil Gas Index Inverse (DDG-2693)	C+
High Yield Index Inverse (SJB-3251)	C
ProShares Short MSCI... (EUM-3336)	C
Europe EAFE Inverse (EFZ-3433)	C-
China 25 Inverse (YXI-3446)	C-
Real Est. Index Inverse (REK-3649)	D+
Inverse Vix (XIV-3651)	D+

This week.

ETF	Rating
DB Gold Short ETN (DGZ-1533)	B
Inverse Vix (XIV-1663)	B
Investment Growth Bon... (IGS-1991)	B
ProShares Short MSCI... (EUM-3383)	C-
China 25 Inverse (YXI-3461)	C-
High Yield Index Inverse (SJB-3501)	C-
Real Est. Index Inverse (REK-3502)	C-
Oil Gas Index Inverse (DDG-3537)	D+
Europe EAFE Inverse (EFZ-3564)	D+
Region Banking Inverse (KRS-3658)	D

Current leveraged index rankings (not for the faint of heart)

2 Wks ago

ETF	Rating
U.S. Treasury 20+ Index 2 (UBT-59)	A
Small-Cap Index 2X (SAA-245)	A-
Russell 2000 2X Prosha... (UWM-256)	A-
Russell 2000 3X (TNA-294)	A-
U.S. Treasury 7-10 Index (UST-329)	A-
Nasdaq 200% (QLD-413)	B+
Mid-Cap Index 3X (MIDU-574)	B+
Sep 500 Bull 3x (SPXL-595)	B+
Mid-Cap Index 2X (MIV-644)	B+
India Bull 3X (Direxion) (INDL-759)	B+

Last week

ETF	Rating
NASDAQ 3x (TQQQ-72)	A
Sep 500 Bull 3x (SPXL-84)	A
Nasdaq 200% (QLD-95)	A
Russell 2000 3X (TNA-110)	A
Mid-Cap Index 3X (MIDU-111)	A
Russell 2000 2X Prosha... (UWM-120)	A
DJIA 2X Proshares (DDM-121)	A
Small-Cap Index 2X (SAA-169)	A-
India Bull 3X (Direxion) (INDL-223)	A-
S P 500 2X Proshares (SSO-224)	A-

This week

ETF	Rating
Nasdaq 200% (QLD-51)	A
DJIA 2X Proshares (DDM-75)	A
DJIA 3x (UDOW-160)	A
NASDAQ 3x (TQQQ-161)	A
Russell 2000 2X Prosha... (UWM-202)	A-
Sep 500 Bull 3x (SPXL-216)	A-
S P 500 2X Proshares (SSO-226)	A-
Russell 2000 3X (TNA-238)	A-
Mid-Cap Index 3X (MIDU-240)	A-
Mid-Cap Index 2X (MIV-335)	A-

Leveraged Inverse Rankings

2 Wks ago

Last week

This week

2 Wks ago	Last week	This week
A Goldminers Inverse 3X (DUST-44)	A Goldminers Inverse 3X (DUST-61)	A Russia Inverse 3X (RUSS-058)
B+ Commodity Index Inver... (CMD-1804)	A- DB Gold Double Short... (DZZ-343)	A Goldminers Inverse 3X (DUST-69)
B+ Crude Oil Inverse 2X (SCO-1862)	B+ Russia Inverse 3X (RUSS-058)	A- DB Gold Double-Short... (DZZ-036)
B+ Oil 2x Inverse (OTO-1984)	B+ Crude Oil Inverse 2X (SCO-1820)	B+ Crude Oil Inverse 2X (SCO-091)
B Oil Gas Index Inverse 2 (DUG-1416)	B+ Oil 2x Inverse (OTO-1088)	B+ Oil 2x Inverse (OTO-1094)
B- DB Gold Double Short... (DZZ-1983)	B Gold Bullion Inverse 2X (GLL-1259)	B+ Gold Bullion Inverse 2X (GLL-1117)
B- ProShares Ultra Short... (EPU-2396)	B Commodity Index Inver... (CMD-1886)	B+ Brazil Inverse 2X (BZO-1327)
B- Europe Inverse 2X (EPV-2357)	B- Oil Gas Index Inverse 2 (DUG-2115)	B Commodity Index Inver... (CMD-1613)
C+ ProShares Ultra Short... (EWV-2541)	C+ Brazil Inverse 2X (BZO-2897)	C Inverse 2X 20 Year Treasu (TBT-3230)
C+ Gold Bullion Inverse 2X (GLL-2580)	C Telecom Index Inverse 2X (TLL-3252)	C Indust. Metals 2X Inverse (BOM-3253)

Leveraged Sectors

2 Wks ago

Last week

This week

2 Wks ago	Last week	This week
A U S Hlthcre Idx 2X (RXL-26)	A U S Hlthcre Idx 2X (RXL-16)	A U S Hlthcre Idx 2X (RXL-30)
A Biotech Sector 2x (BIB-43)	A ProShares Ultra Utilities (UPW-19)	A Retail Index 3X (RETL-56)
A ProShares Ultra Utilities (UPW-47)	A Financial Sector 2X (UYG-66)	A ProShares Ultra Utilities (UPW-129)
A- Real Estate Sector 2X (URE-181)	A Real Estate Sector 2X (URE-96)	A Consumer Goods Index... (UGE-1137)
A- Consumer Goods Index... (UGE-200)	A Biotech Sector 2x (BIB-104)	A Financial Sector 2X (UYG-138)
A- Financial Sector 2X (UYG-285)	A- Industrials Sector 2X (UXI-136)	A Biotech Sector 2x (BIB-147)
B+ Retail Index 3X (RETL-493)	A- Banking Sector 2x (KRU-150)	A Consumer Services Ind... (UCC-154)
B+ Industrials Sector 2X (UXI-543)	A- Consumer Goods Index... (UGE-170)	A- Industrials Sector 2X (UXI-181)
B+ Consumer Services Ind... (UCC-681)	A- Semiconductors Sector... (USD-256)	A- Banking Sector 2x (KRU-200)
B+ Banking Sector 2x (KRU-905)	A- Consumer Services Ind... (UCC-356)	A- Technology Sector 2x (ROM-266)

Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1%-1.25% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

To view this past week's show archives click [here](#)

BILL GUNDERSON'S WEEKLY TOP 300 LIST



This is just an appetizer, here is the full list.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBER ONLY, BUT HERE ARE 250-300

Bill Gunderson's

			Six	Three	Two	Six	One	Two	One		
Best Stocks Now			Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Yest.	Current
Top 300 as of 11/13/2014			<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>
A-	LBTYA	Liberty Global Inc	73	479	436	352	568	816	104	513	252
A-	AMP	Ameriprise Financial Inc	331	1063	191	547	1258	536	396	253	253
A-	SAIA	Saia Inc.	276	367	50	75	379	705	411	223	253
A-	TXRH	Texas Roadhouse	1734	161	368	52	99	192	110	259	254
A-	MGNX	MacroGenics	0	513	0	0	3715	2397	348	338	255
A-	RCL	Royal Caribbean Cruises	1051	0	179	80	1060	416	203	229	256
A-	IP	International Paper Co	809	65	443	755	1056	721	2579	560	257
A-	ADP	Automatic Data Processing	390	758	0	0	171	298	358	319	258
A-	CMCSA	Comcast Corp Cl A	239	345	75	227	553	104	232	375	259
A-	PNRA	Panera Bread	1861	669	108	33	14	396	418	268	260
A-	EW	Edwards Lifesciences Corp	704	228	167	45	129	411	1222	301	261
A-	HTD	John Hancock Tax Adv. Div	154	187	508	706	473	110	458	233	262
A-	LSTR	Landstar System Inc	230	633	496	259	188	348	613	272	263
A-	MLAB	Mesa Laboratories	1524	670	2051	1886	189	203	70	331	264
A-	TI	Tibco Software Inc	1294	2354	1877	2470	3209	2579	919	2766	265
A-	AON	Aon Corp.	522	3306	429	395	696	358	1747	557	269
A-	CRAY	Cray Inc	3278	1405	1239	700	93	232	128	351	270
A-	CSGP	Costar Grp Inc	1239	1639	400	79	855	418	107	186	271
A-	AYR	Aircastle Ltd	1976	406	2471	1787	1539	1222	359	1433	272
A-	HF	H F F inc.	1526	467	1497	315	988	458	392	134	273
A-	SPB	Spectrum Brands	3291	1307	609	96	279	613	202	333	274
A-	BIDU	Baidu Inc.	1844	290	78	282	330	919	561	138	276
A-	ICFI	ICF International	2319	25	2407	1815	860	1747	184	307	277
B+	MLNX	Mellanox Technologies	2883	#REF!	239	62	458	128	320	278	278
A-	AME	Ametek Inc	122	35	513	335	406	107	1405	239	278
A-	CMI	Cummins Inc	1105	361	1131	611	612	359	375	255	279
A-	OIL	Oceaneering Intl Inc	726	1312	1288	847	744	392	492	290	280
A-	STZ	Constellation Brands A	94	1315	276	170	232	202	172	363	281
A-	FFIV	F5 Networks Inc	2867	491	153	181	599	561	283	258	282
A-	SNDK	Sandisk	52	91	223	354	1182	184	1570	387	283
A-	GEVA	Synageva Biopharma	1721	300	3764	2755	148	3325	1702	227	285
A-	ABG	Asbury Automotive Group Inc	14	2957	807	444	241	320	124	279	286
A-	DIN	Dineequity	418	610	1329	427	333	1405	369	957	287
A-	FIS	Fidelity National Information S	808	338	308	232	789	375	523	374	288
A-	BJRI	B J's Restaurants	2661	640	1211	1356	1416	492	290	564	289
A-	ENSG	Ensign Group	203	555	533	358	248	172	450	390	290
A-	PANW	Palo Alto Networks	3689	77	15	22	75	283	1013	249	291
A-	ILG	Interval Leisure Grp.	3192	810	1863	2686	987	1570	3217	297	292
A-	HCKT	Hackett Group	1915	392	1320	1227	440	1702	89	1406	293
A-	ZLTQ	Zeltiq Aesthetics	0	981	117	1635	2842	124	473	298	294
A-	REX	Resource America Inc	996	0	1988	1032	768	369	279	380	295
A-	NBIX	Neurocrine Biosciences Inc	2719	257	564	500	127	523	3003	262	296
A-	CSX	C S X Corp	544	216	340	197	136	290	260	300	297
A-	ICON	Iconix Brand Group Inc	36	1209	1115	811	829	450	250	366	298
A-	KLAC	KLA Tencor Corp	1362	920	57	328	1417	1013	413	232	299
A-	WNRL	Western Refining Logis LP	0	286	0	0	574	3217	433	1668	301

HERE IS HOW YOU CAN STAY ON TOP OF THE MARKET THIS YEAR...TWO NEW MARKETS BEGIN SEPT. 15. TAMPA AND SARASOTA.



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Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

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