



September 12, 2014

Password for the Standard Newsletter Archive is: **Income**

# Interest Rates Surge



I continue to watch for important clues that the now **sixty-six month old** Bull Market is coming to an end. The ending of the stimulus by the FED could be the beginning of the end. On the other hand, the FED is signaling that they believe that the economy can stand on its own two feet without any help. But can it?

Another clue will be economic reports that show that the expansion in the nation's economy is over, and it is now beginning to contract. We have not seen that yet, but economic reports this past week were not very good.

Mortgage applications hit a fourteen year low and foreclosures are actually up once again, over the last twelve months. Real estate prices seem to have leveled off for now and activity in this space is fairly anemic right now. It is very hard to have healthy economy without a robust housing market. Right now, the housing market is anything but robust.

I asked several people this past week "what has our government done to stimulate the economy in the last several years?" Here is a list of the answers that they gave me.

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I hate to be such a harsh critic, but I have to be honest. I intentionally left the page above blank. Were it not for the FED, I really do not know where the economy would be today. Maybe it is the “party of no’s” fault. Maybe the party in power does not care that much about a vibrant U.S. economy? Whatever the reason, **THIS IS THE MOST ANEMIC RECOVERY SINCE WORLD WAR II.**

It is going to really be interesting to see what happens now that the FED is done and fed rate hike predictions are in the news almost every day. Goldman Sachs just moved their forecast up to June of 2015.

The jobs picture is still tepid, with another week of *more than expected* jobless claims. The jobs that are being created are not quality jobs for the most part, and the percentage of Americans not in the labor force is at an all-time high. If they are not in the labor force, what are they doing all day?

In addition to this, small businesses are very uncertain about the future. It is hard to take on risk and make capital expenditures when there is so much uncertainty about rising healthcare costs, increased regulations, and a sketchy economy right now.

We did have an overheated GDP number this past quarter, but that came on the heels of a big negative read after the “the big deep freeze” in the first quarter. The third quarter of 2014 will come to an end in just over two weeks and we should get a more accurate read of GDP shortly after that. I would look for a fairly healthy number given the fact that a mid-term election is coming up in about seven weeks. It is like the accountancy says, “what do you want the number to be?”

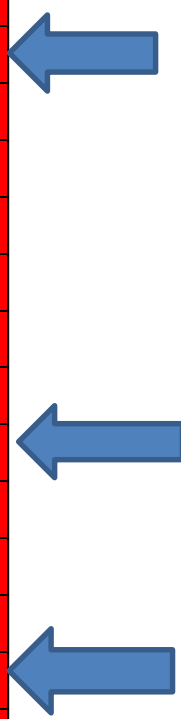
I have also mentioned in past weeks, that I don’t see the confident consumer that the Conference Board and the University of Michigan see. I continue to see consumer discretionary stocks getting stomped. That tells me everything that I need to know about the health of today’s consumer.

Consumers pre-ordering Apples’s new iPhone 6 and 6 plus seem to be plenty confident and anxious, however. More on that in a moment.



Here is how a tough week went:

<b>Asset Class</b>	<b>Fri. 9/5/14 Close</b>	<b>Fri. 9/12/14 Close</b>	<b>Week Change</b>	<b>Pct. Change</b>
<b>S&amp;P500</b>	2007.71	1985.54	<b>-22.17</b>	<b>-1.10%</b>
Avg.Forward PE ratio 3800 stocks	17.65	17.69	<b>0.04</b>	<b>0.23%</b>
<b>DJIA</b>	17,137.36	16,987.51	<b>-149.85</b>	<b>-0.87%</b>
<b>NASD</b>	4582.90	4567.70	<b>-15.20</b>	<b>-0.33%</b>
<b>S&amp;P600 (Small)</b>	668.12	664.63	<b>-3.49</b>	<b>-0.52%</b>
<b>S&amp;P400 (Mid-Cap)</b>	1431.19	1422.10	<b>-9.09</b>	<b>-0.64%</b>
<b>Tot.Wld Stock Index (VT)</b>	62.97	61.99	<b>-0.98</b>	<b>-1.56%</b>
<b>Emg. Mkts (VWO)</b>	46.49	44.26	<b>-2.23</b>	<b>-4.80%</b>
<b>Em Mkt Sm. Cap (DGS)</b>	50.27	48.53	<b>-1.74</b>	<b>-3.46%</b>
<b>Europe (EFA)</b>	67.00	66.02	<b>-0.98</b>	<b>-1.46%</b>
<b>India (INP)</b>	74.25	72.00	<b>-2.25</b>	<b>-3.03%</b>
<b>China (FXI)</b>	42.52	40.95	<b>-1.57</b>	<b>-3.69%</b>
<b>Canada (EWC)</b>	32.84	32.18	<b>-0.66</b>	<b>-2.01%</b>
<b>Russia (RSX)</b>	25.34	24.57	<b>-0.77</b>	<b>-3.04%</b>
<b>Brazil (EWZ)</b>	53.16	47.81	<b>-5.35</b>	<b>-10.06%</b>
<b>Latin America (ILF)</b>	42.80	39.68	<b>-3.12</b>	<b>-7.29%</b>
<b>20 Yr.+ U.S Treas. (TLT)</b>	115.73	113.38	<b>-2.35</b>	<b>-2.03%</b>
<b>7-10 Yr. U.S Treas. (IEF)</b>	103.86	102.73	<b>-1.13</b>	<b>-1.09%</b>
<b>U.S. 10yr. Tr. Yield \$TNX</b>	2.46%	2.61%	<b>0.15%</b>	<b>-6.10%</b>
<b>Greece 10yr. Bond</b>	5.72%	5.65%	<b>-0.07%</b>	<b>1.22%</b>
<b>Brazil 10yr. Bond</b>	11.15%	11.43%	<b>0.28%</b>	<b>-2.51%</b>
<b>U.S Dollar (UUP)</b>	22.30	22.43	<b>0.13</b>	<b>0.58%</b>
<b>Oil</b>	93.45	92.15	<b>-1.30</b>	<b>-1.39%</b>
<b>Gold \$GOLD</b>	1269.20	1240.30	<b>-28.90</b>	<b>-2.28%</b>



Solid Red! Not a good week at all.....

The U.S. markets held up much better than the emerging markets, however.

Brazil really got whacked this past week as their markets are reacting to every poll that comes out in advance of their upcoming October 5<sup>th</sup> election.

# Latest Election Poll Sends Brazil Market Lower



This election in Brazil is really something to watch. It is a battle between two women, Dilma Rouseff and Marina Silva. Rouseff is the incumbent. She is a Marxist with a criminal past, and the leader of the Worker's Party. The economy has not done well under her leadership.



*It is amazing how you can dress a Marxist up to look presidential.*

Dilma Rouseff

Silva is a Pentecostal Christian and a staunch environmentalist with a radical past. She is the leader of the Brazilian Socialist Party. She was running as the vice presidential candidate with Eduardo Campos when his private jet went down in bad weather. She is now running for President.

Believe it or not, she seems to be the one that is perceived as being better for the country's beleaguered economy.



This week's poll shows Rouseff back in the lead, and you can see how the market reacted. The only exposure I have to Brazil is through PBR which also got whacked this past week.

THERE IS ALWAYS EXTRA RISK INHERENT WHEN INVESTING IN EMERGING MARKETS. At the same time, they can really be profitable when they get rolling.

The U.S. markets were flat overall this past week, but with a definite downwards bias. I don't see the S&P 500 ready to give up the ghost, however.



The Dow does not seem to be perched on a precarious perch either.



One could make a “double-top” (bearish) argument, but then that one has been wrong many times along the way of this 5 and one-half year old bull.

The Nasdaq also still looks plenty healthy.



With the third quarter of 2014 rapidly coming to a close, here is where we stand year-to-date:

<b>Asset Class</b>	<b>12/31/2013 Close</b>	<b>Fri. 9/12/14 Close</b>	<b>2012 Final</b>	<b>2013 Final</b>	<b>2014 YTD</b>
<b>S&amp;P500</b>	<b>1848.36</b>	<b>1985.54</b>	<b>13.41%</b>	<b>29.18%</b>	<b>7.42%</b>
<b>Forward PE ratio</b>	<b>18.58</b>	<b>17.69</b>	<b>14.78</b>	<b>18.58</b>	<b>-4.79%</b>
<b>DJIA</b>	<b>16576.66</b>	<b>16987.51</b>	<b>7.06%</b>	<b>26.50%</b>	<b>2.48%</b>
<b>NASD</b>	<b>4176.59</b>	<b>4567.70</b>	<b>15.66%</b>	<b>37.80%</b>	<b>9.36%</b>
<b>S&amp;P600 (Small)</b>	<b>665.54</b>	<b>664.63</b>	<b>14.82%</b>	<b>39.65%</b>	<b>-0.14%</b>
<b>S&amp;P400 (Mid-Cap)</b>	<b>1342.53</b>	<b>1422.10</b>	<b>16.07%</b>	<b>31.57%</b>	<b>5.93%</b>
<b>Tot World Stock Index (VT)</b>	<b>59.40</b>	<b>61.99</b>	<b>16.07%</b>	<b>20.19%</b>	<b>4.36%</b>
<b>Emg. Mkts (VWO)</b>	<b>41.14</b>	<b>44.26</b>	<b>16.54%</b>	<b>-7.61%</b>	<b>7.58%</b>
<b>Em Mkt Sm. Cap (DGS)</b>	<b>46.09</b>	<b>48.53</b>	<b>19.59%</b>	<b>-6.78%</b>	<b>5.29%</b>
<b>India (INP)</b>	<b>56.96</b>	<b>66.02</b>	<b>26.60%</b>	<b>-3.52%</b>	<b>15.91%</b>
<b>Europe (EFA)</b>	<b>67.10</b>	<b>66.02</b>	<b>14.80%</b>	<b>18.01%</b>	<b>-1.61%</b>
<b>China (FXI)</b>	<b>38.37</b>	<b>40.95</b>	<b>16.00%</b>	<b>-5.14%</b>	<b>6.72%</b>
<b>Canada (EWC)</b>	<b>29.16</b>	<b>32.18</b>	<b>9.10%</b>	<b>5.31%</b>	<b>10.36%</b>
<b>Russia (RSX)</b>	<b>28.87</b>	<b>24.57</b>	<b>15.05%</b>	<b>0.89%</b>	<b>-14.89%</b>
<b>Brazil</b>	<b>44.69</b>	<b>47.81</b>	<b>23.65%</b>	<b>-3.85%</b>	<b>6.98%</b>
<b>Latin America (ILF)</b>	<b>37.04</b>	<b>39.68</b>	<b>1.70%</b>	<b>-15.51%</b>	<b>7.13%</b>
<b>20 Yr.+ U.S Treas. (TLT)</b>	<b>101.86</b>	<b>113.38</b>	<b>1.70%</b>	<b>-15.94%</b>	<b>11.31%</b>
<b>7-10 Yr. U.S Treas. (IEF)</b>	<b>99.24</b>	<b>102.73</b>	<b>2.50%</b>	<b>-7.24%</b>	<b>3.52%</b>
<b>U.S. 10yr. Tr. Yield \$TNX</b>	<b>2.98%</b>	<b>2.61%</b>	<b>0.37%</b>	<b>-49.25%</b>	<b>12.42%</b>
<b>U.S Dollar (UUP)</b>	<b>21.94</b>	<b>21.94</b>	<b>-2.9%</b>	<b>-1.33%</b>	<b>1.95%</b>
<b>Oil</b>	<b>94.18</b>	<b>92.15</b>	<b>5.21%</b>	<b>-2.07%</b>	<b>-2.16%</b>
<b>Gold</b>	<b>1237.40</b>	<b>1240.30</b>	<b>6.14%</b>	<b>-26.34%</b>	<b>0.23%</b>

Emerging Markets overall had a bad week, but they had a lot of recent excess to work off. I still believe strongly that they have a lot more to offer than a tired U.S. market right now. India held up just fine and China is still hanging tough.

Europe is suffering mightily in its trade war with Russia. Russia is suffering even more. This situation is only going to get worse. Europe may have to do something drastic to stimulate their economy. Maybe they can borrow our printing press.



Emerging Markets (VWO) gave a very powerful **BUY** signal earlier this year, and they are still on that buy signal. I can see several years of outperformance by the emerging market vs. our markets, but as always I will remain vigilant.



India remains my favorite Emerging Market by far! It will also be very volatile going forward, however.



China also gave a very strong **BUY SIGNAL** several months ago. I remain bullish on China despite the four day pullback this past week.



U.S. smallcaps are still slightly negative for the year. Let's see where our small-cap market indicator is this week.

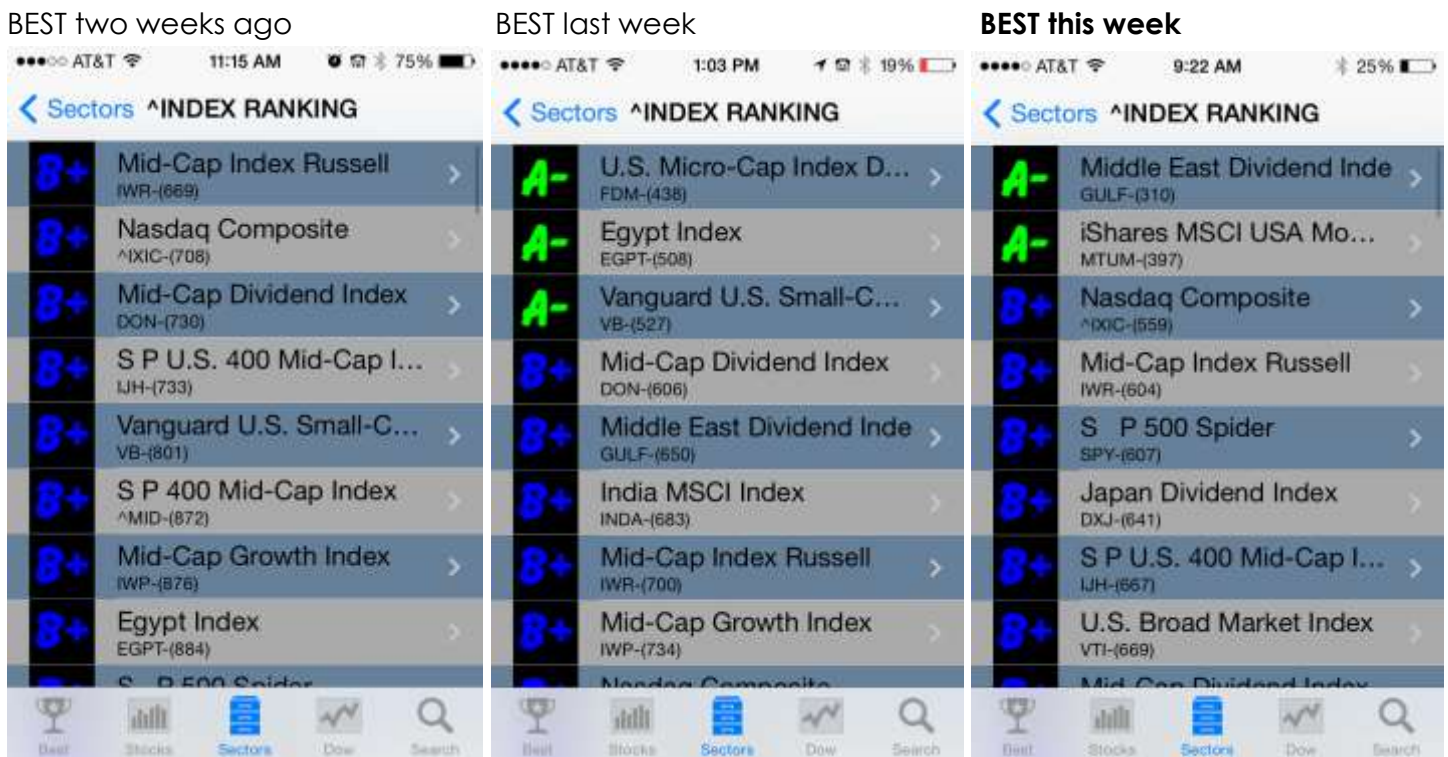


We will continue to watch this index very closely going forward. Again, here are the support and resistance levels of this key index. **\$108-\$124**. We are currently at **\$117.35**. This is still neither bullish nor bearish. It is a neutral reading. The U.S. market continues to consolidate its big gains from 2014.

**I HAVE KEPT YOU IN THIS BULL MARKET FOR THE LAST 66 MONTHS. IS IT STILL INTACT? LET'S HAVE A LOOK AT THE KEY INDICATORS.**

We first look at where the indexes currently stand.

**Here are this week's all-important ranking of the 77 indexes that I track on a daily basis:**



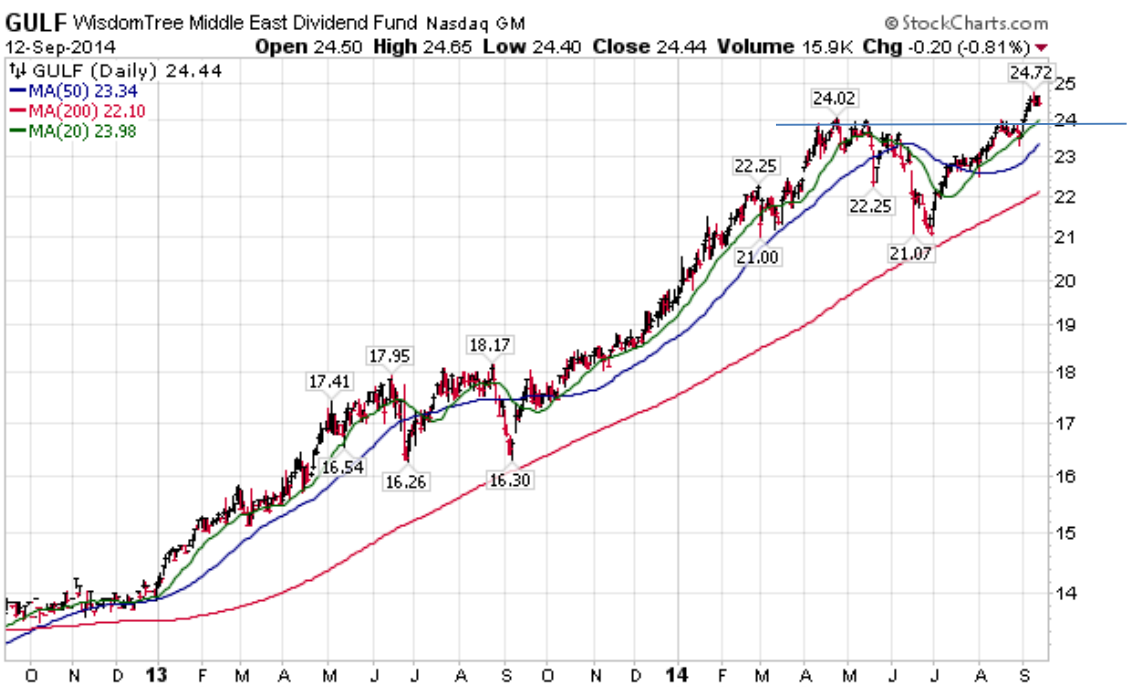
I don't know about the Middle East Dividend Fund. It scares me. Here are its top holdings.

**Top Holdings** As of 09/11/2014

Name	Weight
1. Qatar National Bank SAQ	7.03%
2. Industries Qatar	6.97%
3. First Gulf Bank PJSC	6.67%
4. Maroc Telecom	5.44%
5. Mobile Telecommunications Co K	4.84%
6. Emirates NBD PJSC	4.49%
7. Abu Dhabi Commercial Bank PJSC	4.28%
8. Orascom Telecom Media And Tech	3.45%

Name	Weight
9. National Bank of Abu Dhabi PJS	3.21%
10. National Bank of Kuwait	3.02%

It has a great chart and a 2.2% dividend yield. I will leave this one up to you. I am going to pass for now.



The "Momentum" index seems to track the Nasdaq closely.



The United States continues to dominate the world index leader board, but it only earns an overall grade of B+ right now. This continues to be a very difficult year. Nothing like last year!

Here are my second tier (9-16) of indexes.

Two weeks ago



Last week



This week.



More U.S. indexes here.

Here are this week's bottom ranked indexes.

Worst Indexes 2 weeks ago



Worst Indexes last week



Worst Indexes this week



Now for this week's ranking of the 34 asset classes. This gives me a good indication of where the money is flowing. It will also help to warn us of a lurking bear. I am NOT an asset allocator, nor am I a perma-bull. I am a market-timer.

Top 8 (3 wks. ago)



Top 8 (2 wks. ago)



Top 8 (This week)



Equities still continue to dominate the top spots. More specifically, U.S. equities. Remember however, that back in 2008-2009, equities were down 53% while bonds soared. Stocks are NOT always the best place to be invested, but they have been for the last 66 months now. It looks to me like the **offense** is still on the field.

Large Caps continue to outshine small-caps. This is completely opposite of last year.

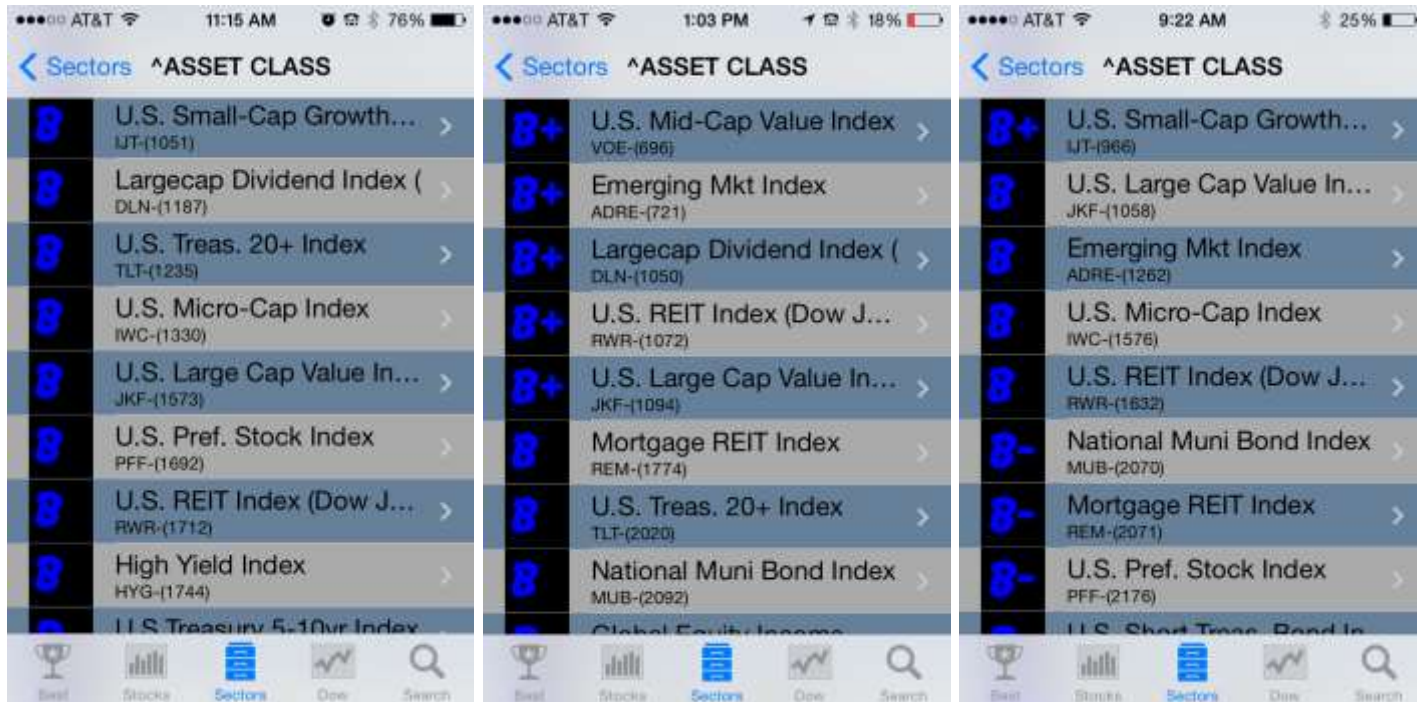


Here is the second tier of leading asset classes:

(9-16) Three weeks ago

(9-16) Last week

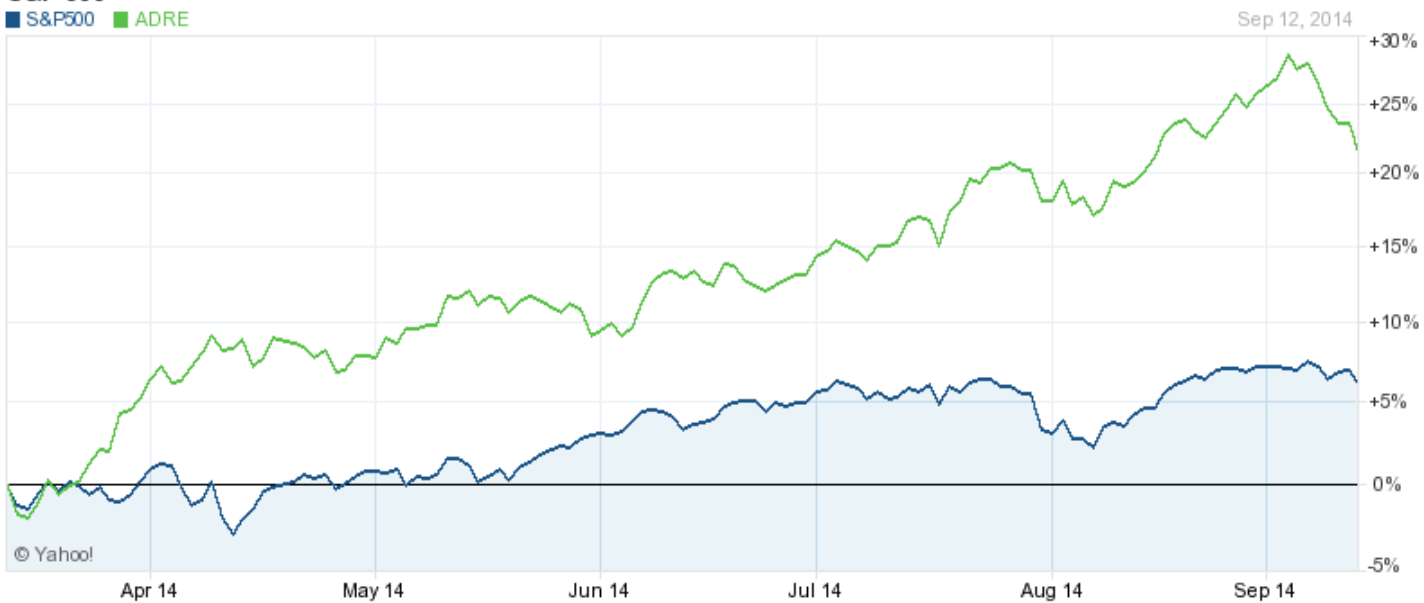
(9-16) This week



More U.S., but forget that the Emerging Markets continue to outperform by a wide margin so far this year, however. Don't let one week let you lose sight of the bigger picture.

S&P 500

■ S&P500 ■ ADRE



Here are this week's worst ranked asset classes. This also very important to watch going forward. As long as the Inverse **S&P 500 (SH)** remains at the bottom of the pile, the bear is at bay.

Bottom 8 two weeks ago



Bottom 8 last week



Bottom 8 this week



The inverse S&P 500 is **STILL AT THE BOTTOM OF THE PILE**. It has been at or near the bottom for the last 66 months! Gold, Silver, Cash, and Commodities are right down there with it. I saw Peter Schiff on CNBC on Friday. He continues to pound the table on Gold. Surprise, surprise! Meanwhile, he has missed a "triple" in the stock market.





Here is my current ranking of the sixty equity sectors that I track on a daily basis. The sector rankings will also be critical to watch going forward.

Top 8 three weeks ago



Top 8 two weeks ago



Top 8 this week



Even though the offense seemed to fumble the ball on Friday, they still control the game. The “momentum” index, Nasdaq, and Biotech sector would not still be leading, if the market was getting ready to roll over into a new BEAR MARKET. At some point in the future, they will however.

Here is what sectors 9-16 look like right now.

#9-16 (3 weeks ago)



#9-16 (2 weeks ago)



#9-16 (this week)



More offense!

Here are this week's bottom ranked sectors

**Bottom 8 Two Weeks Ago**

Rating	Sector	Index
C+	Goldminer's Index	GDX-(2892)
C+	Agribusiness Sector	MOO-(2933)
C+	Fracking Sector	FRAK-(3007)
C+	Agribusiness Small-Ca...	CROP-(3057)
C	Solar Energy Index	TAN-(3199)
C	Global Gaming Index	BJK-(3235)
C-	Natural Gas	FCG-(3452)
C-	India Infrastructure Inde	INXX-(3505)

**Bottom 8 Last Week**

Rating	Sector	Index
C+	Solar Energy Index	TAN-(2992)
C+	Hard Assets Sector (Va...	HAP-(3097)
C+	Agribusiness Small-Ca...	CROP-(3203)
C	Goldminer's Index	GDX-(3374)
C	India Infrastructure Inde	INXX-(3424)
C	Global Gaming Index	BJK-(3425)
C-	Fracking Sector	FRAK-(3558)
C-	Natural Gas	FCG-(3633)

**Bottom 8 This Week**

Rating	Sector	Index
C	Global Gaming Index	BJK-(3244)
C	Hard Assets Sector (Va...	HAP-(3273)
C	China Internet Index	KWEB-(3338)
C	Agribusiness Small-Ca...	CROP-(3397)
C-	Fracking Sector	FRAK-(3541)
C-	Natural Gas	FCG-(3618)
D+	Metals/Mining Sector	XME-(3649)
D+	Goldminer's Index	GDX-(3656)

***I sent out PUSH NOTIFICATIONS for all PREMIUM app subscribers this past week. I made one buy in the aggressive growth account, and two buys in the speculative trading account. This service is now available for iOS Apple and Android premium app subscribers. In addition to the push notifications, we are also working on sending out an email at the same time.***

***If you are having any trouble receiving the notifications, contact me directly at [bill@pwstreet.com](mailto:bill@pwstreet.com) I have a great technical support dept. that will get right on it and help you. I aim to please all subscribers to my services!***

***We are working on adding these "live trading" capabilities to the web based app, and for "live-trade" newsletter subscribers. These live trades will be sent via email. It should be ready soon.***

***The cost for live trading notifications is \$89 per month. This service is not included in the free version of the app or the \$9.99 monthly subscription to the app. This service is also not included in the free Standard or Premium versions of the newsletter. It will be available soon however for web-based folks.***

***I do not tweet live trades any more. I still send out about 5-10 tweets per day however, on stocks that really look outstanding.***

***A premium "market closing" 15 min. video for premium subscribers is also in the works.***

# ***THIS WEEK'S BOTTOM LINE***

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY



Please follow me on Twitter @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](http://www.pwstreet.com) of my website:

<http://www.pwstreet.com>

## **Gunderson Conservative Growth Model “C” Portfolio**

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings of 10-25%, however.**

This portfolio was up **23.8%** in 2013. This is net of an annual mgt. fee of 2% and all \$7 trades. This portfolio is up THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

**Here is the bottom line on Apple's new iphone 6 and 6plus announcement.**

**Before the announcement, the analyst's consensus estimate was \$7.06 for 2015.**

# **\$7.06**

**The consensus 5 year compound annual growth estimate was 12%.**

# 12.0%

This gives Apple earnings per share potential of \$11.07 per share, five years from now.

# \$11.07

I use a multiple of 15-16 on those earnings to come up with a five year target price of:

# \$171.58

Only time will tell what the new Apple products will do to this \$7.06 per share estimate over the next several weeks and months.

Apple Inc.

■ AAPL ■ SPY



I featured [Tata Motors](#) on Thursday.



## Gunderson Model “D” Portfolio (Dividend & Growth)

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle a **10-20% swing**. This portfolio currently has an average yield of **3.5%**. This portfolio was up **21.75%** in 2013. It is now up **33.13%** since its August 5, 2011 inception. This works out to an annualized rate of **8.93%**.

This portfolio is now

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## Gunderson Model “B” (Moderate Risk Portfolio)

**COMING SOON! Co-Manager-Stephen Gunderson**

## Gunderson Model “E” Portfolio (ETF’s)

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-25%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio was up **27.07%** in 2013. This portfolio is up

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The above portfolio is the one that Bill Gunderson has his new Granddaughter Melissa's college fund in.



Two Weeks Ago

Last Week

This Week



*“This market continues to tread water!”*

Melissa Odette Furrows is now 10 months old. She was born one hour after my mother, Lucille Bracken Gunderson passed away on November 21, 2013. Melissa was also born on her other Grandmother, Odette Nahra’s Birthday. She passed away earlier in the year



Lucy



Odie “Until we meet again.”

## **Gunderson Aggressive Growth Model “A” Portfolio**

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-20% swings** from time to time in an aggressive style of investing. This portfolio goes anyone in in the world, wherever the action is. This portfolio was up **39.5%** in 2013 after all expenses. It can also be heavily weighted in certain sectors of the market.

This portfolio is down **(5.66%)** YTD (after all expenses). I bought **THC** this past week. I made no sells. Cash level is now **-0.9%**. If you are a new client or in my moderate profile, your cash level could be much different.

I featured Old Dominion (ODFL) on my Friday radio show:



[Medivation](#) had a big week with its drug for Prostate Cancer. I featured on Wednesday's show.

**Medivation, Inc.**

■ MDVN ■ SPY





## Gunderson's Model "F" Portfolio (Funds/401-k)

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. I am almost done with my **BEST MUTUAL FUNDS NOW**™ app.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up **31.33%** in 2013 (net of all fees and trading costs).

It is now

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### BASIC 401-K ALLOCATION

U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Latin America	0.0%	Asia	0.0%

## TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans.

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund

## Gunderson Trading Model Portfolio (Model "T")

This is my MOST AGGRESSIVE account. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. I am using sell stops on most leveraged investments.

This account is

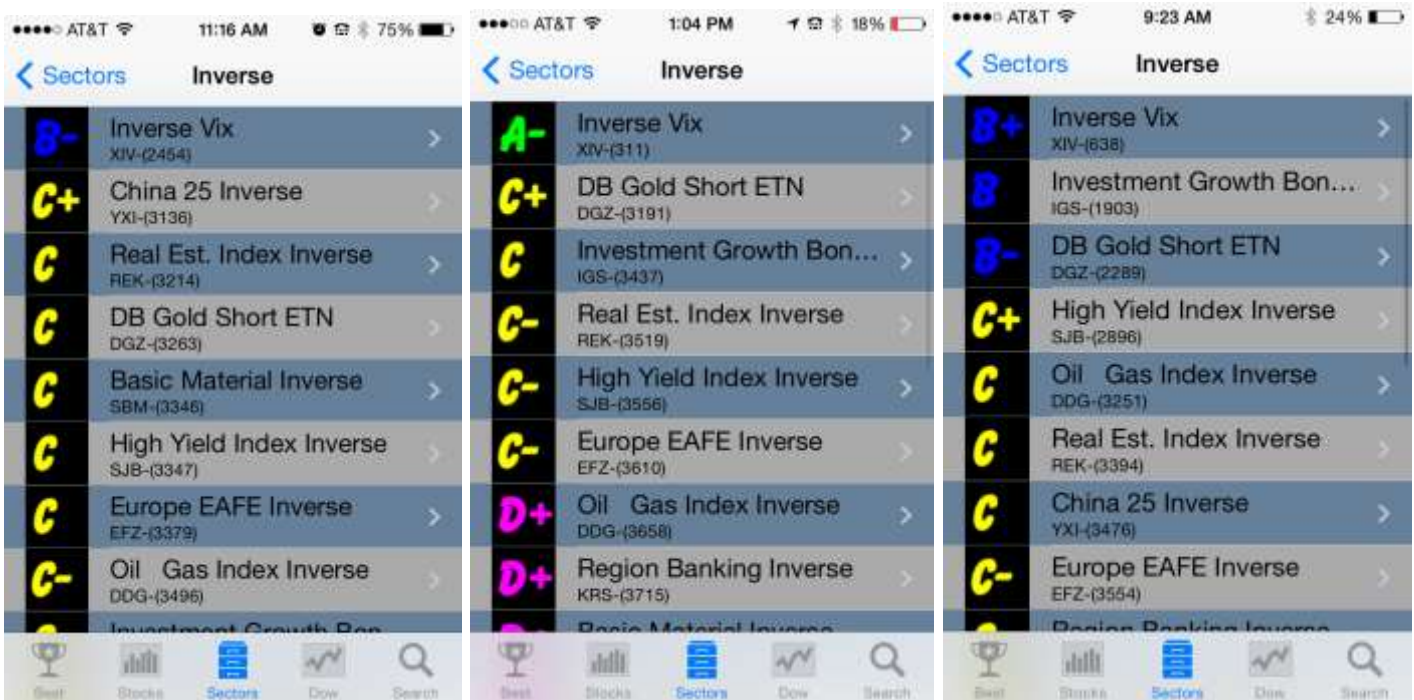
THIS SECTION FOR CLIENTS AND SUBSCRIBERS ONLY

**Looking for a Hedge. Here is my current ranking of inverse (Bearish) ETF's:**

Two Weeks Ago

Last week.

This week.



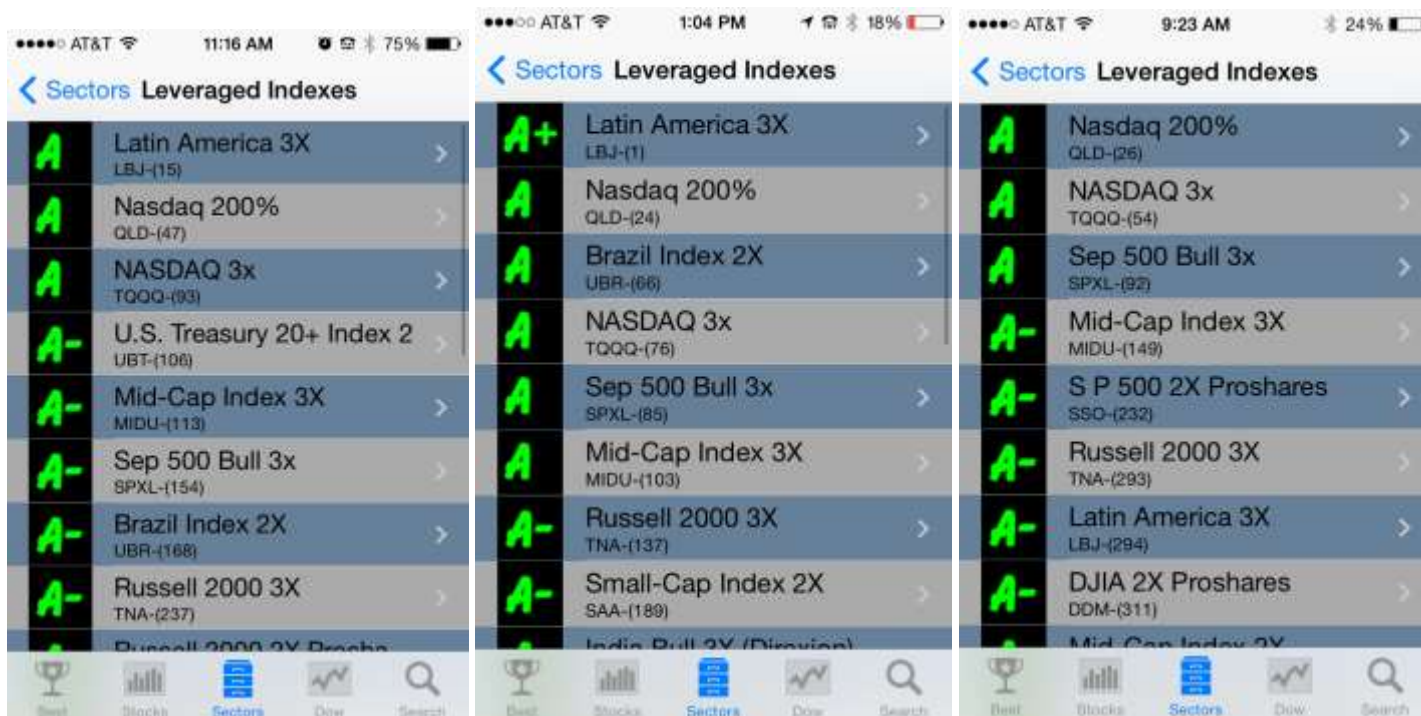
I still do not see any good short opportunities.

## Current leveraged index rankings (not for the faint of heart)

2 Wks ago

Last week

This week

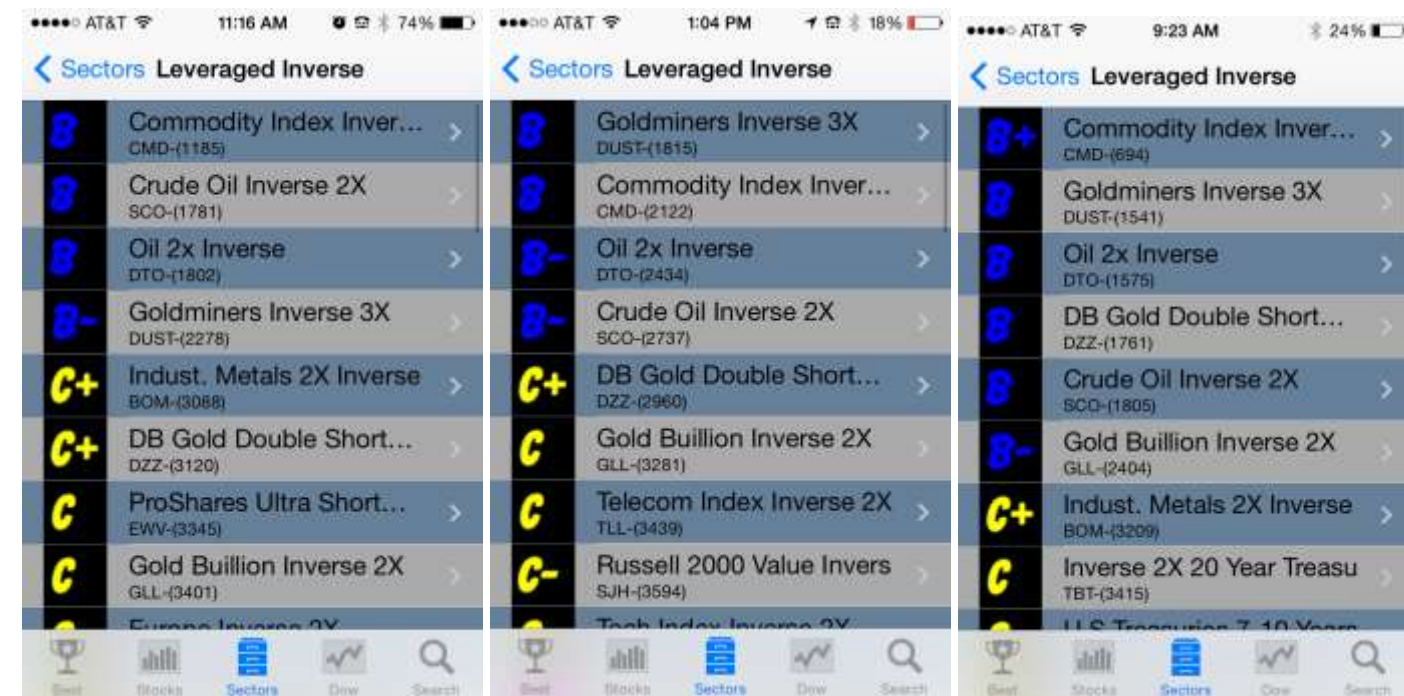


## Leveraged Inverse Rankings

2 Wks ago

Last week

This week



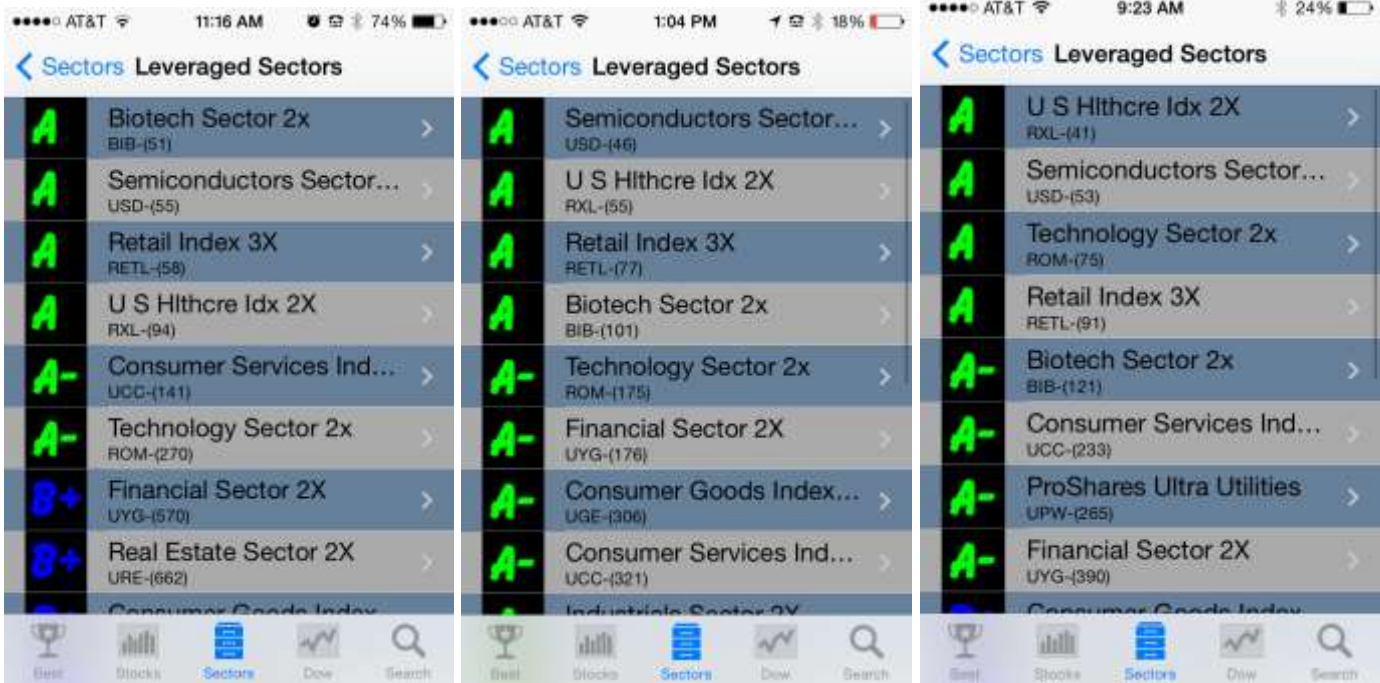
Nothing looks good yet.

## Leveraged Sectors

2 Wks ago

Last week

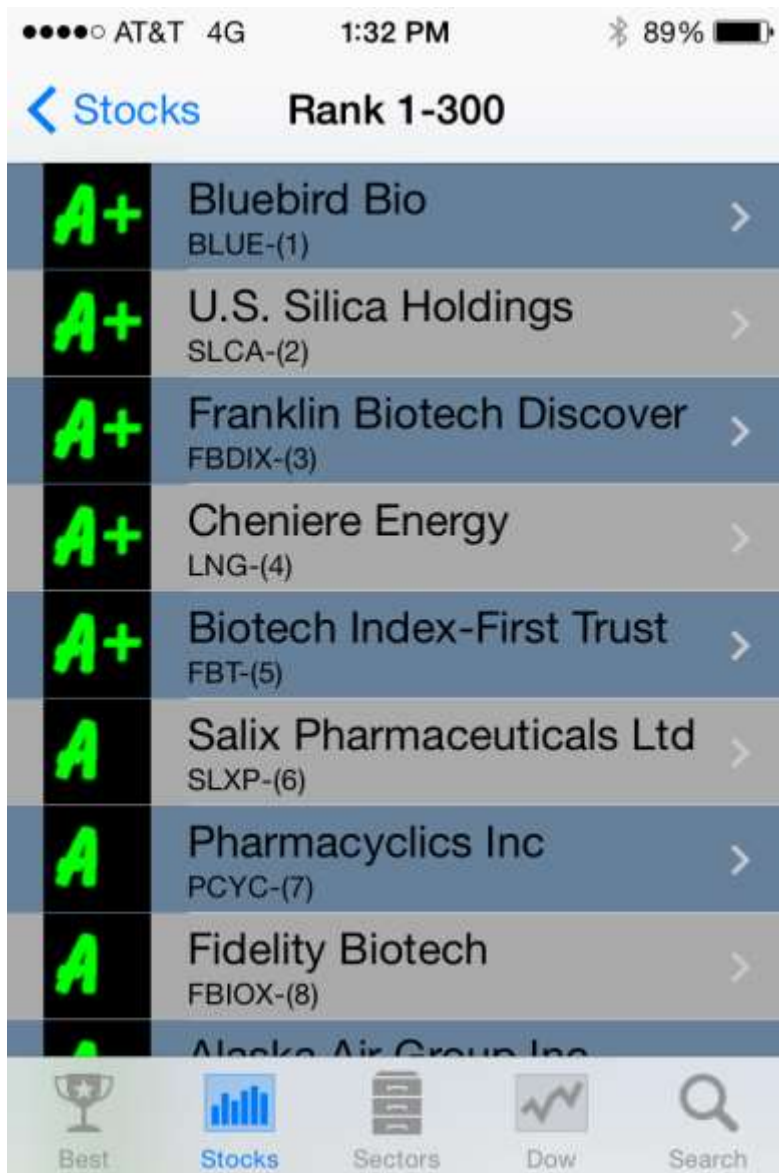
This week



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To view this past week's show archives click [here](#)

# BILL GUNDERSON'S WEEKLY TOP 300 LIST



***This is just an appetizer, here is the full list.***

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 200-300

## Bill Gunderson's

### Best Stocks Now

### Top 300 as of 9/12/2014

		One	Six	Three	Two	Six	One	Two	One	Yest.	Current	
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago			
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	
A-	GPS	Gap Inc Del	2387	1954	935	1073	609	324	315	88	168	<b>202</b>
A-	LMT	Lockheed Martin	1051	2316	1471	354	255	457	595	320	226	<b>203</b>
A-	MMS	Maximus Inc	157	635	1210	301	686	825	582	1132	259	<b>204</b>
A-	BCPC	Balchem Corp.	383	736	1844	1750	632	199	307	441	304	<b>205</b>
A-	JACK	Jack in the Box Inc	1812	261	674	717	54	48	130	203	243	<b>206</b>
A-	AMOT	Allied Motion Tech.	0	0	0	0	0	0	0	70	139	<b>207</b>
A-	DPZ	Dominoes Pizza	266	1540	813	212	323	216	814	217	144	<b>208</b>
A-	LKQ	LKQ Corp	42	1780	608	871	676	693	356	209	216	<b>209</b>
A-	SHOO	Stephen Madden	571	2030	542	1007	634	1358	416	453	512	<b>210</b>
A-	LEA	Lear Corp	1165	112	420	113	138	341	474	206	256	<b>211</b>
A-	AWI	Armstrong World Inds	647	1386	1635	1489	1066	697	750	380	208	<b>212</b>
A-	EQIX	Equinix Inc	852	65	118	136	155	218	160	195	215	<b>213</b>
A-	MGPI	MGP Ingredients Inc	3271	787	887	1267	371	290	195	182	217	<b>214</b>
A-	OVAS	Ovascience	0	1870	1767	3141	1238	159	196	211	218	<b>215</b>
A-	CTRX	Catamaran Corp.	221	1210	286	222	641	504	186	343	222	<b>216</b>
A-	DGLY	Digital Ally Inc.	0	3817	3023	2823	2815	3817	987	312	174	<b>218</b>
A-	OESX	Orion Energy Systems	0	3534	2016	2364	305	918	1183	1914	326	<b>219</b>
A-	EEP	Enbridge Energy Ptrnrs	1845	420	105	594	505	721	237	306	200	<b>220</b>
A-	CBST	Cubist Pharmaceuticals	43	1685	739	1223	869	843	384	101	205	<b>221</b>
A-	LRCX	Lam Research Corp	1895	86	50	163	275	674	546	266	184	<b>222</b>
A-	MGAM	Multimedia Games Inc	166	1016	1326	164	1792	1595	2335	2263	171	<b>223</b>
A-	RENT	Rentrak Corp	868	1902	196	1656	1191	1599	1738	886	193	<b>224</b>
A-	HURC	Hurco Companies Inc	1621	1090	2778	365	174	378	1931	2195	221	<b>225</b>
A-	MLNX	Mellanox Technologies	876	966	1442	767	22	34	35	38	312	<b>227</b>
A-	TMH	Team Health Hldg,	1341	1850	2650	139	49	105	110	198	224	<b>228</b>
A-	FLDM	Fluidigm	0	3655	1681	3545	3717	3672	3522	3485	309	<b>230</b>
A-	MHFI	McGraw Hill Fin.	0	244	738	472	829	1067	1565	1426	258	<b>232</b>
A-	BBSI	Barrett Business Svcs	179	735	241	238	1103	288	369	36	120	<b>233</b>
A-	GMCR	Green Mtn. Coffee	64	386	74	331	537	1615	144	158	160	<b>234</b>
A-	SPWR	Sunpower Corp.	2193	1357	147	2157	2091	1952	1123	875	270	<b>238</b>
A-	XLV	Healthcare Sector	667	589	190	393	711	527	414	261	172	<b>239</b>
A-	TISA	Top Image Systems	0	2723	800	747	1598	2009	2784	2250	266	<b>240</b>
A-	MOH	Molina Healthcare Inc	826	1277	245	459	1671	1402	1274	272	169	<b>241</b>
A-	UHS	Universal Health Svcs B	960	39	498	214	53	87	157	237	148	<b>242</b>
A-	GGAL	Grupo Finan Galicia Adr	1137	361	226	782	941	2348	2665	2848	557	<b>243</b>
A-	IGTE	IGate Corp	616	1963	88	108	874	1580	2000	791	320	<b>244</b>
A-	LFUS	Littelfuse Inc	561	2324	763	1242	888	627	267	432	376	<b>245</b>
A-	ULTI	Ultimate Software	128	94	132	311	172	65	38	80	82	<b>246</b>
A-	FRS	Frisch's Restaurants	2780	3415	2303	2142	2168	1624	928	811	292	<b>247</b>
A-	DAL	Delta Air Lines	184	725	1793	1379	814	355	374	648	624	<b>250</b>

# Bill Gunderson's

## Best Stocks Now

### Top 300 as of 9/12/2014

		One	Six	Three	Two	Six	One	Two	One	Yest.	Current
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago		
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>
A- TKMR	Tekmira Pharm.	0	1475	3530	3443	90	115	122	148	3016	<b>251</b>
A- MINDX	Matthews India Inv.	0	154	733	290	774	410	548	637	237	<b>252</b>
A- AYI	Acuity Brands Inc	136	396	1610	1571	595	173	176	200	238	<b>253</b>
A- EGY	Vaalco Energy	2384	2196	2724	2274	1151	895	741	307	322	<b>254</b>
A- VAL	Valspar Corp	601	105	207	148	205	158	214	167	262	<b>255</b>
A- HAS	Hasbro Inc	1138	2766	476	1169	905	1579	545	430	331	<b>256</b>
A- PATK	Patrick Industries	310	1172	360	122	1022	1074	1067	1143	245	<b>257</b>
A- SNA	Snap On Inc	540	1107	1323	146	272	277	396	504	281	<b>258</b>
A- SEMG	Semgroup Corp.	0	2313	1455	305	354	278	261	224	250	<b>259</b>
A- DIS	Walt Disney Co	1890	309	104	95	180	255	104	245	283	<b>260</b>
A- EAT	Brinker International Inc	2090	316	2252	2012	935	482	236	463	284	<b>261</b>
A- CERN	Cerner Corp	312	231	1071	37	33	28	153	490	183	<b>263</b>
A- DLTR	Dollar Tree Stores	127	198	129	253	121	185	438	849	330	<b>264</b>
A- PDLI	P D L Biopharma	2107	162	791	718	287	572	569	356	244	<b>265</b>
A- DDD	Three D Systems Inc.	976	988	113	1396	1741	2052	2003	1257	291	<b>266</b>
A- BIDU	Baidu Inc.	208	886	146	187	7	22	25	670	327	<b>267</b>
A- IBA	Industrias Bachoco Sa de CV	927	129	435	174	466	176	223	477	180	<b>268</b>
A- NVO	Novo Nordisk A/S	567	435	311	515	401	796	694	627	260	<b>269</b>
A- RTN	Raytheon Company	1242	1371	1154	847	562	741	901	524	362	<b>270</b>
A- EXLP	Exterran Partners	2063	2328	974	1295	911	279	776	231	181	<b>271</b>
A- YELP	Yelp Inc.	201	2387	49	2608	1159	443	193	309	355	<b>272</b>
A- AOSL	Alpha & Omega Semi	3370	43	386	2106	3066	2953	3314	3162	162	<b>273</b>
A- NOW	Servicenow Inc.	110	968	1961	1638	2420	2370	418	725	194	<b>275</b>
A- HEES	H & E Equip. Svcs.	578	460	1869	466	384	230	350	82	520	<b>276</b>
A- SBNY	Signature Bank	1109	225	411	757	856	871	247	267	279	<b>277</b>
A- WINA	Winmark Corp	65	2609	550	1112	1161	1438	609	138	321	<b>278</b>
A- WCN	Waste Connections Inc	431	85	179	144	392	511	682	562	204	<b>279</b>
A- WLP	WellPoint Inc	243	822	416	262	835	955	903	799	241	<b>280</b>
A- BIIB	Biogen Idec Inc	114	135	14	11	58	5	2	287	110	<b>281</b>
A- CGNX	Cognex Corp	120	797	68	227	28	19	43	593	483	<b>282</b>
A- EXP	Eagle Materials Inc	771	463	227	190	168	269	177	247	257	<b>288</b>
A- LB	Limited Bands inc	695	1137	291	445	218	182	147	189	274	<b>289</b>
A- RHT	Red Hat Inc.	471	2024	1321	384	107	299	42	83	261	<b>290</b>
A- ALGN	Align Tech Inc	133	949	158	156	444	247	306	976	382	<b>291</b>
A- SNDK	Sandisk	462	27	24	1120	975	1269	300	229	365	<b>292</b>
A- WLK	Westlake Chemical	400	257	458	338	377	563	199	212	277	<b>293</b>
A- NLNK	Newlink Genetics	0	3711	650	3626	3557	596	269	215	602	<b>294</b>
A- MXE	Mexico Equity and Income Fund	1329	156	266	175	513	644	536	456	197	<b>295</b>
A- DEPO	Depomed Inc	378	815	2081	3145	2501	1309	86	122	251	<b>296</b>
A- GIII	G-III Apparel Group, Ltd	289	67	833	656	188	436	183	281	535	<b>297</b>
A- JAH	Jarden Corp	803	634	525	491	828	898	339	330	285	<b>298</b>
A- SHW	Sherwin-Williams Co	467	358	484	133	184	147	316	286	203	<b>299</b>
A- IDTI	Integrated Device Tech	1985	1487	180	1913	614	624	328	156	289	<b>300</b>

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Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, *Townhall Finance*, and *SeekingAlpha.com*.



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Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

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