



# **BILL GUNDERSON'S BEST STOCKS NOW NEWSLETTER**

*Honest Counsel for Successful People.*

September 26, 2014

Password for the Premium Newsletter Archive is: midCAP

# ***DEATH CROSS***



The other day I stopped by my local supermarket and I noticed that they already had their Halloween decorations up. Now wait a minute-isn't Halloween on October 31<sup>st</sup>? That is still five weeks away! I guess that Kroger Co. (KR) makes a lot of money off of ghost, goblins, and snickers bars.

The market was a little more than scary this past week-four triple-digit days in a row-two up and two down. There was even talk of a **DEATH CROSS** on Monday. What is going on?

Let's begin with the **DEATH CROSS**. That one sounds the most ominous. I have been talking about U.S. Small Cap stocks for the last several months. I firmly believe that they are a leading indicator for the rest of the market.

They had a wonderful year last year. The Small Cap index was up almost 40%. Remember that thing called "FED stimulus?" The market still had in its system during 2014. The Small Caps were partying like there was no tomorrow.

There was a tomorrow, however. Janet Yellen, the new sheriff in town warned us in March to get ready for that day-the day that the FED would flip the switch from quantitative easing to quantitative tightening. Now notice what the more volatile Small Cap index has done since that announcement. **SQUAT!**

Talk about turning the lights off and telling everybody that it is time to go home!



The small cap Russell 2000 index has been drifting lower ever since. In fact, the most recent top was lower than the last one. This is a VERY OMINOUS chart pattern. The FLOOR of the Russell 2000 is right around 1,100. A break below that level would not be good for U.S. Small Caps at all. It could very well be the beginning of the end.

A new BEAR MARKET in the Small Cap Index could drag the rest of the market right down into the gutter with it.

Now let's get back to that **DEATH CROSS** for a moment. Notice the arrow that I have placed on the 3-year chart of the Small Cap Index above. Notice how the 50 day moving

average crossed **over** the 200 day moving average. That was a MAJOR technical BUY SIGNAL.

That technical BUY SIGNAL has been in place ever since February of 2012. The Small Cap index has gone from 750 to 1,213 during that time. **THAT IS A TWO YEAR RUN OF 61.7%!**

To say that the Small Caps were a bit over-heated back in February of this year would be a tremendous understatement. By contrast, during that same period of time, the Large Cap, Dow Jones Industrial Avg. Index is up 33.6%.

Small Caps have almost **lapped** Large Caps over the last two plus years. They were long overdue for a cooling off period. Is this a cooling off period or the beginning of a big freeze? Let's go back to that **DEATH CROSS**.

Just as the Russell 2000 had a BULLISH moving average crossover of its 50 and 200 day moving averages back in February of 2012, it had a BEARISH moving average crossover of those moving averages on Monday. Let's have a closer look. It shows up better in a one year chart.



This crossover is what the financial media is referring to as the **DEATH CROSS**. Just because this crossover occurred does not mean that it is automatically over for the Small Cap stocks, but it does not look good to me. I like to employ Technicals, Valuation, and Relative Performance in my analysis of the market and stocks. Right now, the technicals of the small-caps does not look good.

Let's next next have a look at the valuation of the Small-Cap, Russell 2000 index. This comes from the *Wall Street Journal's* website.

## P/Es & Yields on Major Indexes

### DOW INDEXES

Friday, September 26, 2014

	P/E RATIO			DIV YIELD	
	9/26/2014 <sup>†</sup>	Year ago <sup>†</sup>	Estimate <sup>^</sup>	9/26/2014 <sup>†</sup>	Year ago <sup>†</sup>
<b>Dow Industrial</b>	<b>16.03</b>	15.51	15.28	<b>2.22</b>	2.14
<b>Dow Transportation</b>	<b>20.03</b>	21.66	20.84	<b>1.11</b>	1.35
<b>Dow Utility</b>	<b>20.16</b>	29.25	16.95	<b>2.80</b>	3.20

<sup>†</sup> Trailing 12 months

<sup>^</sup> Forward 12 months from Birinyi Associates; updated weekly on Friday.

P/E data based on as-reported earnings; estimate data based on operating earnings.

Sources: Birinyi Associates; WSJ Market Data Group

### OTHER INDEXES

Friday, September 26, 2014

	P/E RATIO			DIV YIELD	
	9/26/2014 <sup>†</sup>	Year ago <sup>†</sup>	Estimate <sup>^</sup>	9/26/2014 <sup>†</sup>	Year ago <sup>†</sup>
<b>Russell 2000</b>	<b>81.08</b>	86.27	19.25	<b>1.28</b>	1.61
<b>Nasdaq 100</b>	<b>24.15</b>	21.10	19.90	<b>1.25</b>	1.43
<b>S&amp;P 500</b>	<b>19.36</b>	18.32	16.85	<b>1.91</b>	2.08

<sup>†</sup> Trailing 12 months

<sup>^</sup> Forward 12 months from Birinyi Associates; updated weekly on Friday.

P/E data based on as-reported earnings; estimate data based on operating earnings.

Source: Birinyi Associates

The above table currently lists the PE ratio of the Dow Industrials at 16.03 and the PE ratio of the Russell 2000 at 81.08! By contrast, the Nasdaq and the S&P 500 are trading at a PE ratio of 24.15 and 19.36 respectively.

PE ratios can be very misleading, however. That is why I like to look at Forward PE Ratios. They divide future earnings estimates into the current price of the stock, as opposed to past earnings.

PE ratios of Small-Cap stocks can be especially misleading. Again, that is why I like to use forward PE ratios. The forward PE ratio of the Russell 2000 is more in the 25 range right now, after peaking at 30X late last year.

While a forward PE of 25X is historically high, it is not unsustainable, especially given the fact that small caps are growing at a much faster rate than large cap stocks. From valuation standpoint, I am not ready to pronounce the beginning of a BEAR MARKET in U.S. small caps.

Let's next look at the relative performance of U.S. Small-Caps.



Data from BestStockNowApp.com

The Russell 2000 now comes in at a rank of #30 out of the 66 indexes that I track. It is important to remember that U.S. Small-caps led the market all throughout 2013. Now look at how badly Small Caps are lagging the S&P 500 over the last 1, 3, and 12 months. This is not good for portfolios that are heavily weighted in small cap stocks.

Performance of iwm vs S&P 500		
1 Mo Total Return	-4.6%	-0.9%
3 Mo Total Return	-4.9%	1.3%
12 Mo Total Return	5.1%	16.7%
Momentum Grade	D	C
3 Yr Avg Tot Ret	20.6%	19.4%
5 Yr Avg Tot Ret	14.9%	13.7%
10 Yr Avg Tot Ret	8.5%	6.0%
Performance Grade	B-	C
2008 Total Return	-34.5%	-38.5%
Safety Grade	C-	C

Data from BestStockNowApp.com

You will notice that I have added several Large Cap stocks to my AGGRESSIVE GROWTH account this year. If you have a 401-k at work, you may want to consider what your current exposure to Small Cap stocks is. I am not ready to call this a new bear market in Small Caps, but I will have more to say on this a little bit later.

Here is how we finally finished a very volatile week in the market:

<b>Asset Class</b>	<b>Fri. 9/19/14 Close</b>	<b>Fri. 9/26/14 Close</b>	<b>Week Change</b>	<b>Pct. Change</b>
<b>S&amp;P500</b>	2010.40	1982.85	<b>-27.55</b>	<b>-1.37%</b>
Avg.Forward PE ratio 3800 stocks	17.59	17.22	<b>-0.37</b>	<b>-2.10%</b>
<b>DJIA</b>	17,279.74	17,113.15	<b>-166.59</b>	<b>-0.96%</b>
<b>NASD</b>	4579.79	4512.19	<b>-67.60</b>	<b>-1.48%</b>
<b>S&amp;P600 (Small)</b>	658.30	643.65	<b>-14.65</b>	<b>-2.23%</b>
<b>S&amp;P400 (Mid-Cap)</b>	1419.17	1386.16	<b>-33.01</b>	<b>-2.33%</b>
<b>Tot.Wld Stock Index (VT)</b>	62.10	60.77	<b>-1.33</b>	<b>-2.14%</b>
<b>Emg. Mkts (VWO)</b>	43.97	42.53	<b>-1.44</b>	<b>-3.27%</b>
<b>Em Mkt Sm. Cap (DGS)</b>	48.26	46.85	<b>-1.41</b>	<b>-2.92%</b>
<b>Europe (EFA)</b>	65.97	64.77	<b>-1.20</b>	<b>-1.82%</b>
<b>India (INP)</b>	72.15	70.36	<b>-1.79</b>	<b>-2.48%</b>
<b>China (FXI)</b>	39.87	39.19	<b>-0.68</b>	<b>-1.71%</b>
<b>Canada (EWC)</b>	32.18	30.99	<b>-1.19</b>	<b>-3.70%</b>
<b>Russia (RSX)</b>	24.57	23.33	<b>-1.24</b>	<b>-5.05%</b>
<b>Brazil (EWZ)</b>	47.81	46.49	<b>-1.32</b>	<b>-2.76%</b>
<b>Latin America (ILF)</b>	39.68	38.63	<b>-1.05</b>	<b>-2.65%</b>
<b>20 Yr.+ U.S Treas. (TLT)</b>	113.38	116.00	<b>2.62</b>	<b>2.31%</b>
<b>7-10 Yr. U.S Treas. (IEF)</b>	102.73	103.38	<b>0.65</b>	<b>0.63%</b>
<b>U.S. 10yr. Tr. Yield \$TNX</b>	2.61%	2.53%	<b>-0.08%</b>	<b>3.07%</b>
<b>Greece 10yr. Bond</b>	5.65%	6.11%	<b>0.46%</b>	<b>-8.14%</b>
<b>Brazil 10yr. Bond</b>	11.43%	11.88%	<b>0.45%</b>	<b>-3.94%</b>
<b>U.S Dollar (UUP)</b>	22.43	22.80	<b>0.37</b>	<b>1.65%</b>
<b>Oil</b>	92.15	91.83	<b>-0.32</b>	<b>-0.35%</b>
<b>Gold \$GOLD</b>	1240.30	1218.00	<b>-22.30</b>	<b>-1.80%</b>

As you can see pretty much all RED across the board this past week. The only bright spot was the U.S. Dollar, as the Euro continues to melt down due to threats from deflation and Putin. Let's first look at the dollar.



Can you believe this huge breakout in the dollar? The dollar is now up 7.2% since July.

Meanwhile the Euro is getting crushed. It is down 9.3% since May.



The Japanese Yen is also getting clobbered. It is now down 11% since late last year.



The reason why our dollar is surging and the euro and the yen are plummeting, is because of the difference between what our FED is doing, and what the Europeans and Japanese are doing. Our FED is implementing **quantitative tightening** which sops up dollars and firms up our currency.

The Europeans are expected to start a **quantitative easing** program of their own to ward off deflation, and to help spark their economy. Japan is also involved in quantitative easing. This could eventually be good for their markets and bad for ours. You saw what stimulus did to our markets over the last few years.



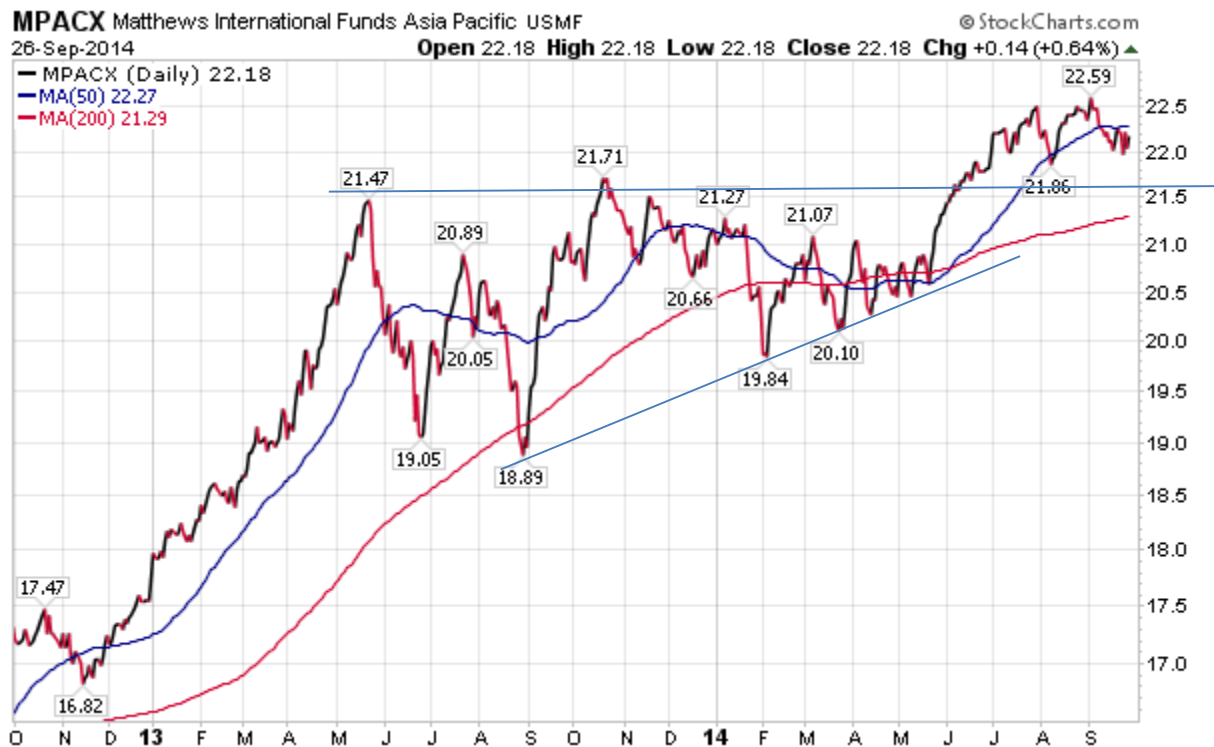


I would not go out and buy European stocks right now, however. You can see the very ominous chart that they are tracing out right now. This is also spooking our markets. If Europe goes into recession, it cannot be good for us.

Japan's market looks a little more encouraging right now. It has been consolidating since last year, however.



I continue to like Matthews Asia Pacific Mutual Fund, which has half of its assets in Japan.



Here is where we stand year-to-date:

<b>Asset Class</b>	<b>12/31/2013 Close</b>	<b>Fri. 9/26/14 Close</b>	<b>2012 Final</b>	<b>2013 Final</b>	<b>2014 YTD</b>
S&P500	1848.36	1982.85	13.41%	29.18%	<b>7.28%</b>
Forward PE ratio	18.58	17.22	14.78	18.58	<b>-7.32%</b>
DJIA	16576.66	17113.15	7.06%	26.50%	<b>3.24%</b>
NASD	4176.59	4512.19	15.66%	37.80%	<b>8.04%</b>
S&P600 (Small)	665.54	643.65	14.82%	39.65%	<b>-3.29%</b>
S&P400 (Mid-Cap)	1342.53	1386.16	16.07%	31.57%	<b>3.25%</b>
Tot World Stock Index (VT)	59.40	60.77	16.07%	20.19%	<b>2.31%</b>
Emg. Mkts (VWO)	41.14	42.53	16.54%	-7.61%	<b>3.38%</b>
Em Mkt Sm. Cap (DGS)	46.09	46.85	19.59%	-6.78%	<b>1.65%</b>
India (INP)	56.96	64.77	26.60%	-3.52%	<b>13.71%</b>
Europe (EFA)	67.10	64.77	14.80%	18.01%	<b>-3.47%</b>
China (FXI)	38.37	39.19	16.00%	-5.14%	<b>2.14%</b>
Canada (EWC)	29.16	30.99	9.10%	5.31%	<b>6.28%</b>
Russia (RSX)	28.87	23.33	15.05%	0.89%	<b>-19.19%</b>
Brazil	44.69	46.49	23.65%	-3.85%	<b>4.03%</b>
Latin America (ILF)	37.04	38.63	1.70%	-15.51%	<b>4.29%</b>
20 Yr.+ U.S Treas. (TLT)	101.86	116.00	1.70%	-15.94%	<b>13.88%</b>
7-10 Yr. U.S Treas. (IEF)	99.24	103.38	2.50%	-7.24%	<b>4.17%</b>
U.S. 10yr. Tr. Yield \$TNX	2.98%	2.53%	0.45%	-49.25%	<b>15.10%</b>
U.S Dollar (UUP)	21.94	21.94	-2.9%	-1.33%	<b>1.95%</b>
Oil	94.18	91.83	5.21%	-2.07%	<b>-2.50%</b>
Gold	1237.40	1218.00	6.14%	-26.34%	<b>-1.57%</b>

U.S. Small Caps are now **DOWN** 3.3% year to date. This continues to make it a difficult year for **AGGRESSIVE** growth investors. The action has shifted to big **BLUE CHIP** stocks in 2014. Not very exciting, but that is the market so far this year. The Dow is up just 3.2% so far this year.

The Dow broke out to new all-time highs as recently as one week ago, and it is still above its 50 day moving average. No death cross here.



The S&P 500 is also still in an uptrend and above its 50 day moving average. That can change very quickly, however. Support for the S&P 500 lies right around 1900.



The Nasdaq also still looks fine---**FOR NOW...**



Emerging markets have really sold off after **BREAKING OUT** recently. They have just pulled back to the **BREAKOUT** point however. I am not ready to throw in the towel just yet. They could still be on the verge of a new **BULL MARKET**. Only time will tell.



India still looks good to me.



Gold still looks awful. A strong dollar does not help.



Let's check out the all-important U.S. Small Cap indicator again this week.



We will continue to watch this index very closely going forward. Again, here are the support and resistance levels of this key index. **\$108-\$124**. We are currently at **\$113.97**. This is still neither bullish nor bearish. It is a neutral reading.

Here are this week's all-important ranking of the 77 indexes that I track on a daily basis:

BEST two weeks ago (Top 8)

Rank	Index	Value
1	Middle East Dividend Inde	GULF-(310)
2	iShares MSCI USA Mo...	MTUM-(397)
3	Nasdaq Composite	^IXIC-(559)
4	Mid-Cap Index Russell	IWR-(604)
5	S P 500 Spider	SPY-(607)
6	Japan Dividend Index	DXJ-(641)
7	S P U.S. 400 Mid-Cap I...	IJH-(657)
8	U.S. Broad Market Index	VTI-(669)

BEST last week

Rank	Index	Value
1	Middle East Dividend Inde	GULF-(78)
2	Gulf States 40 Index	MES-(492)
3	iShares MSCI USA Mo...	MTUM-(536)
4	S P 500 Spider	SPY-(581)
5	Japan Dividend Index	DXJ-(597)
6	Nasdaq Composite	^IXIC-(622)
7	U.S. Broad Market Index	VTI-(649)
8	Vanguard U.S. Large C...	VV-(711)

BEST this week

Rank	Index	Value
1	Middle East Dividend Inde	GULF-(184)
2	Japan Dividend Index	DXJ-(382)
3	Phillipines Index	EPHE-(464)
4	Gulf States 40 Index	MES-(516)
5	Vanguard U.S. Large C...	VV-(566)
6	U.S. Broad Market Index	VTI-(744)
7	S P 500 Spider	SPY-(847)
8	Dow Jones Ind. Avg. Di...	DIA-(951)

It is kind of crazy, mixed up world right now. U.S. stocks still rule. Nothing over B+ anymore, however.

**Here are my second tier (9-16) of indexes.**

Two weeks ago



Last week



This week.



More U.S. domination.

**Here are this week's bottom ranked indexes.**

Worst Indexes 2 weeks ago



Worst Indexes last week



Worst Indexes this week



Now for this week's ranking of the 34 asset classes. This gives me a good indication of where the money is flowing. It will also help to warn us of a lurking bear. I am NOT an asset allocator, nor am I a perma-bull. I am a market-timer.

Top 8 (3 wks. ago)



Top 8 (2 wks. ago)



Top 8 (This week)



U.S. Stocks continue to be the best asset class to be invested in, but they are relatively weak right now.

Here is the second tier of leading asset classes:

(9-16) Three weeks ago



(9-16) Last week



(9-16) This week





Emerging Markets have dropped off the leader board for now. It will be interesting to see if they come back.

Here are this week's worst ranked asset classes. This also very important to watch going forward. As long as the Inverse **S&P 500 (SH)** remains at the bottom of the pile, the bear is at bay.

Bottom 8 two weeks ago



Bottom 8 last week



Bottom 8 this week



The inverse S&P 500 moved up two notches from the bottom, but it is still ranked at number 3,442 out of 3,900. Commodities are also at the bottom of the heap.



Here is my current ranking of the sixty equity sectors that I track on a daily basis. The sector rankings will also be critical to watch going forward.

Top 8 three weeks ago



Top 8 two weeks ago



Top 8 this week



The OFFENSE is still on the field for now. The Biotechs, Pharmaceuticals, Healthcare, and Transportation stocks continue to lead the market.

Here is what sectors 9-16 look like right now.

#9-16 (3 weeks ago)



#9-16 (2 weeks ago)



#9-16 (this week)



Here are this week's bottom ranked sectors

Bottom 8 Two Weeks Ago



Bottom 8 Last Week



Bottom 8 This Week



*I sent out quite a few PUSH NOTIFICATIONS for all PREMIUM app subscribers this past week. I made several buys this past week. This service is now available for iOS Apple and Android premium app subscribers. In addition to the push notifications, we are also working on sending out an email at the same time. These push notifications are almost instantaneous. This is really remarkable technology*

*If you are having any trouble receiving the notifications, contact me directly at [bill@pwestreet.com](mailto:bill@pwestreet.com) I have a great technical support dept. that will get right on it and help you. I aim to please all subscribers to my services!*

*We are working on adding these "live trading" capabilities to the web based app. [www.beststocksnowapp.com](http://www.beststocksnowapp.com). It could be ready by the middle of the week. Live trade notifications will also be available for LIVE UPDATE NEWSLETTER SUBSCRIBERS. They too could also be ready by this next week.*

*The cost for live trading notifications is \$89 per month. This service is not included in the free version of the app or the \$9.99 monthly subscription to the app. This service is also not included in the free Standard or Premium versions of the newsletter. It will be available soon however for web-based folks.*

*I do not tweet live trades any more. I still send out about 5-10 tweets per day however, on stocks that really look outstanding or are giving new buy or sell signals. A premium "market closing" 15 min. video for premium subscribers is also in the works.*

# THIS WEEK'S BOTTOM LINE

I called this new bull market just 18 days after the market finally bottomed in early 2009. I have been bullish ever since. There is a lot about the market that I do not like right now. Small Caps, Russia, and Europe make me nervous. The 66 month old BULL MARKET

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Please follow me on Twitter @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:

<http://www.pwstreet.com>

## Gunderson Conservative Growth Model “C” Portfolio

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings of 10-25%, however.**

This portfolio was up **23.8%** in 2013. This is net of an annual mgt. fee of 2% and all \$7 trades. This portfolio is up

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I featured CELG on my radio show this past week. You can click on the picture to watch it.



## **Gunderson Model “D” Portfolio (Dividend & Growth)**

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle a **10-20% swing**. This portfolio currently has an average yield of **2.9%**. This portfolio was up **21.75%** in 2013. It is now up **28.54%** since its August 5, 2011 inception. This works out to an annualized rate of **8.30%**.

This portfolio is now

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***Big losses can occur if extreme events were to hit the world suddenly.***

## Gunderson Model “B” (Moderate Risk Portfolio)

**COMING SOON! Co-Manager-Stephen Gunderson**

## Gunderson Model “E” Portfolio (ETF’s)

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-25%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio was up 27.07% in 2013. This portfolio is

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## Gunderson Aggressive Growth Model “A” Portfolio

This is my most aggressive portfolio. It is designed for investors with long-term time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as 10-20% swings from time to time in an aggressive style of investing. This portfolio goes anyone in in the world, wherever the action is. This portfolio was up 39.5% in 2013 after all expenses. It can also be heavily weighted in certain sectors of the market.

This portfolio is

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I also featured Cystic Fibrosis Stock, Vertex Pharm. this past week.





## Gunderson’s Model “F” Portfolio (Funds/401-k)

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. I am almost done with my **BEST MUTUAL FUNDS NOW™** app.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up **31.33%** in 2013 (net of all fees and trading costs).

It is now

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### **BASIC 401-K ALLOCATION**

U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Latin America	0.0%	Asia	0.0%

## **TSP Plans or Basic 401-k plans**

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans.

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

## **Gunderson Trading Model Portfolio (Model "T")**

This is my MOST AGGRESSIVE account. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. I am using sell stops on most leveraged investments.

This account is now

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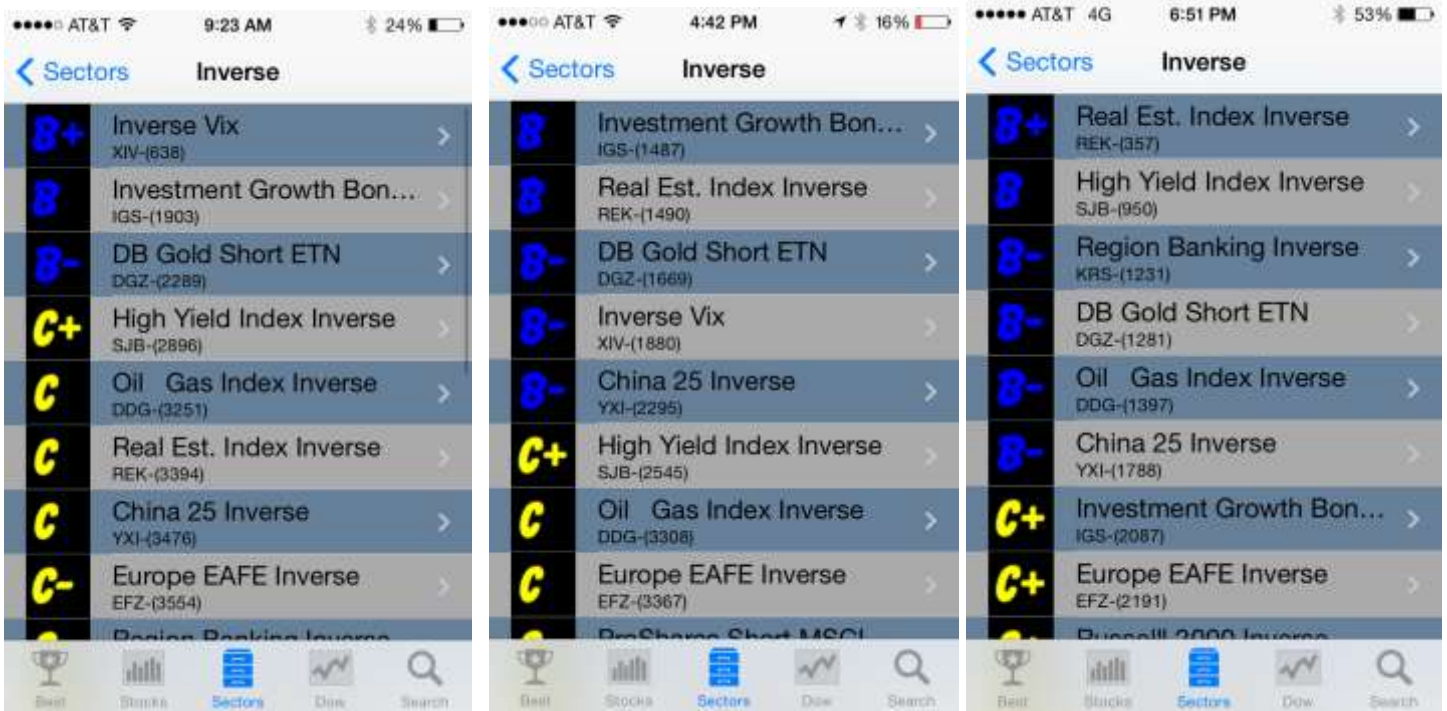


**Looking for a Hedge. Here is my current ranking of inverse (Bearish) ETF's:**

Two Weeks Ago

Last week.

This week.



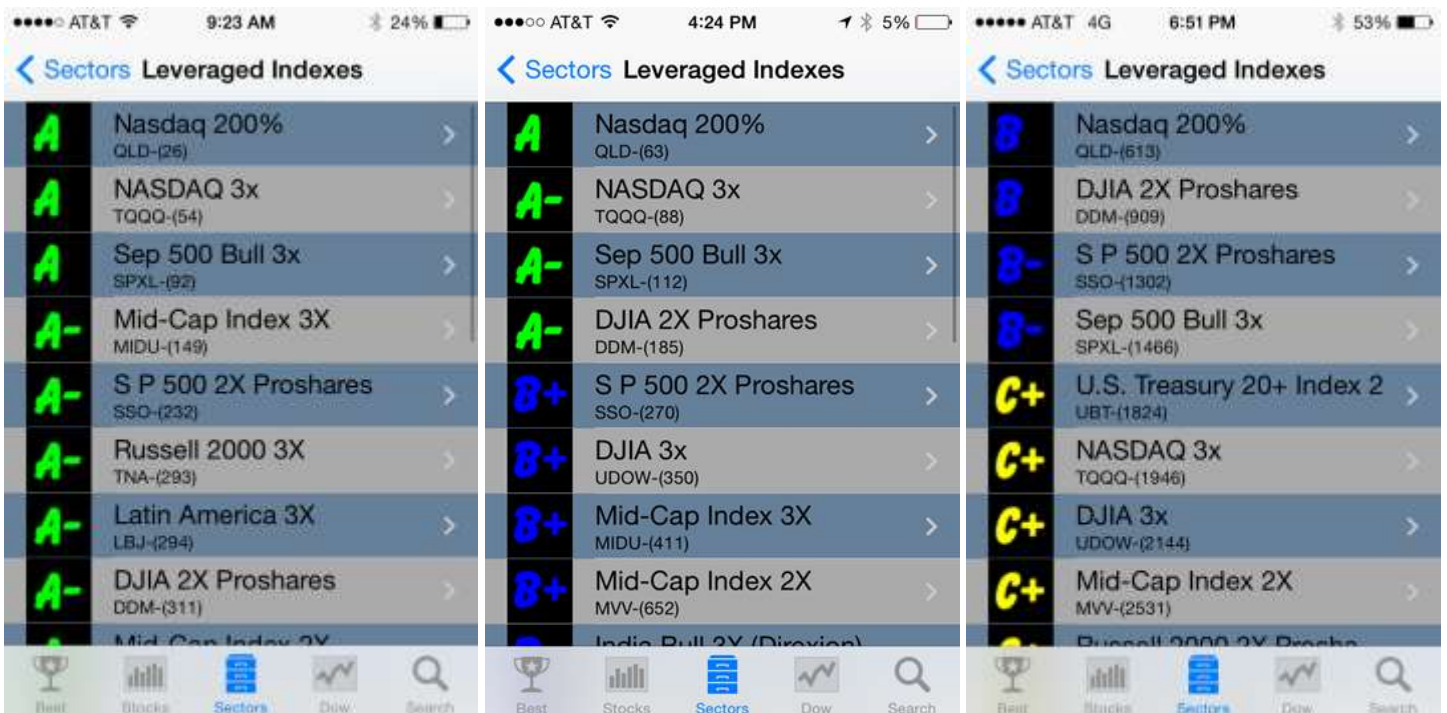
I still do not see any good short opportunities.

**Current leveraged index rankings (not for the faint of heart)**

2 Wks ago

Last week

This week

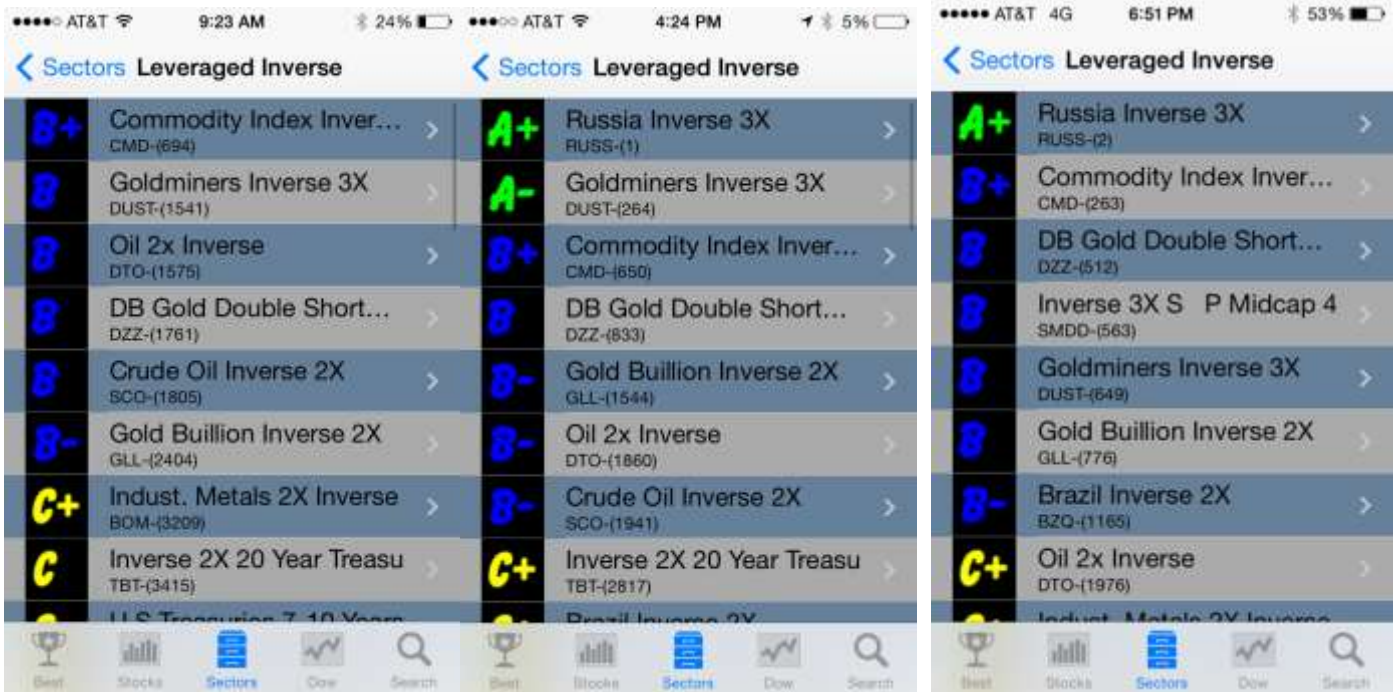


## Leveraged Inverse Rankings

2 Wks ago

Last week

This week



Nothing looks good yet.

## Leveraged Sectors

2 Wks ago

Last week

This week



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## BILL GUNDERSON'S WEEKLY TOP 300 LIST

Rank	Stock Name	Rating
1	X P O Logistics XPO-(1)	A+
2	Russia Inverse 3X RUSS-(2)	A+
3	Medivation MDVN-(3)	A
4	Avago Technologies AVGO-(4)	A
5	Salix Pharmaceuticals Ltd SLXP-(5)	A
6	Alnylam Pharmaceuticals ALNY-(6)	A
7	Cal-Maine Foods Inc CALM-(7)	A
8	ICON Pic ICLR-(8)	A
9	Southwest Airlines Co	A

*This is just an appetizer, here is the full list.*

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 200-300

# Bill Gunderson's

## Best Stocks Now

### Top 300 as of 9/26/2014

			One	Six	Three	Two	Six	One	Two	One		
			Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Yest.	Current
			<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>
B+	PNK	Pinnacle Entertainment	0	1266	1243	2352	584	759	562	279	202	<b>201</b>
B+	MCK	McKesson Corp	816	212	51	256	439	383	308	233	203	<b>202</b>
B+	TREX	Trex Company Inc	363	1450	402	53	84	108	93	318	185	<b>203</b>
B+	PATK	Patrick Industries	521	482	429	1074	1143	248	257	917	220	<b>204</b>
B+	LYV	Live Nation Ent.	0	139	979	3061	3234	953	389	175	208	<b>205</b>
B+	OTEX	Open Text Corp	565	150	68	76	87	133	113	165	212	<b>206</b>
B+	MLNX	Mellanox Technologies	1537	1149	413	34	38	214	227	239	224	<b>207</b>
B+	FIATY	Fiat S.P.A.	0	3529	2696	2506	2615	699	692	555	254	<b>208</b>
B+	AOS	Smith AO Corp	45	181	108	164	187	167	197	312	217	<b>209</b>
B+	EXP	Eagle Materials Inc	609	1044	300	269	247	278	288	265	246	<b>210</b>
B+	RKT	Rock Tenn Co Cl A	325	944	382	1374	823	703	432	326	218	<b>211</b>
B+	MACK	Merrimack Pharm.	0	2014	2668	2228	2107	2447	1809	1857	390	<b>212</b>
B+	CNVR	Conversant	0	1009	2805	664	894	1076	478	309	221	<b>213</b>
B+	DYAX	Dyax	410	190	678	84	175	287	147	319	168	<b>214</b>
B+	FIZZ	National Beverage Corp	771	450	1801	1017	1175	1496	435	392	347	<b>215</b>
B+	LMNR	Limoneira Co	445	2209	2269	749	530	574	385	335	229	<b>216</b>
B+	HEES	H & E Equip. Svcs.	612	210	1131	230	82	199	276	123	122	<b>217</b>
B+	ADM	Archer Daniels Midland	1382	1155	504	323	623	1088	801	464	278	<b>218</b>
B+	CHD	Church & Dwight Co Inc	889	1365	590	720	738	648	672	394	297	<b>219</b>
B+	CLCT	Collectors Universe Inc	769	3054	1658	993	1342	1523	875	823	450	<b>220</b>
B+	BLMN	Bloomin' Brands	2738	919	1588	3277	3387	848	832	355	226	<b>221</b>
B+	ADES	A D A-ES Corp.	214	952	132	301	374	1036	876	1719	980	<b>222</b>
B+	ETP	Energy Transfer Partners	1648	1927	1715	791	1448	1697	1221	360	279	<b>223</b>
B+	DECK	Deckers Outdoor Inc	876	1453	432	210	540	733	599	351	301	<b>224</b>
B+	MPAA	Motorcar Parts Of Amer	1060	499	1021	248	55	41	41	145	112	<b>225</b>
B+	BRK-B	Berkshire Hathaway B	2337	1403	2479	366	396	454	523	200	444	<b>228</b>
B+	WMC	Western Asset Mtg	1339	1034	1247	55	63	79	860	225	234	<b>229</b>
B+	DXJ	Japan Dividend Index	574	967	1708	1093	2398	1634	633	593	356	<b>230</b>
B+	FOLD	Amicus Therapeutics	3400	1500	3277	715	547	637	438	258	304	<b>231</b>
B+	GIII	G-III Apparel Group, Ltd	422	350	253	436	281	639	297	148	196	<b>232</b>
B+	ISIS	ISIS Pharmaceuticals Inc	62	326	548	60	13	21	15	13	21	<b>233</b>
B+	ITIC	Investors Title Co	900	1356	1896	938	1039	693	440	509	426	<b>234</b>
B+	ALK	Alaska Air Group Inc	34	644	71	648	235	34	9	193	308	<b>235</b>
B+	ARG	Airgas Inc	301	971	722	883	859	905	1009	369	284	<b>236</b>
B+	BMJ	Bristol-Myers Squibb Co	855	894	269	481	900	318	318	229	175	<b>237</b>
B+	DIS	Walt Disney Co	487	276	23	255	245	245	260	264	237	<b>238</b>
B+	GPK	Graphic Packaging Corp	220	333	151	128	154	280	191	144	309	<b>239</b>
B+	NOC	Northrop Grumman Corp	757	2922	770	601	903	977	431	397	360	<b>240</b>
B+	SCHW	Schwab	2940	899	946	653	660	661	493	237	314	<b>241</b>
B+	BEAV	BE Aerospace Inc	85	975	327	1523	1016	902	446	194	240	<b>242</b>
B+	PRGO	Perrigo Co	322	535	405	656	1211	1071	399	634	242	<b>243</b>
B+	TCBI	Texas Capital Bancshares	1556	1584	836	1109	666	463	476	298	192	<b>244</b>
B+	SLI	S L Industries	1159	2460	1274	375	543	669	462	248	243	<b>245</b>
B+	CENX	Century Aluminum Co	3288	2370	1668	891	1094	1110	377	350	154	<b>246</b>
B+	RUTH	Ruths Hospitality Group	1910	577	938	2600	2224	620	498	291	339	<b>247</b>
B+	WIFI	Boingo Wireless	1773	762	2858	3625	1142	226	118	156	194	<b>249</b>

# Bill Gunderson's

## Best Stocks Now

### Top 300 as of 9/26/2014

		One	Six	Three	Two	Six	One	Two	One	Yest.	Current	
		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago			
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	
B+	FXH	Strataquant Healthcare Index	338	206	652	407	214	229	177	135	250	<b>251</b>
B+	HEP	Holly Energy Ptrs	2915	3128	289	377	418	546	313	255	376	<b>252</b>
B+	CLC	CLARCOR Inc	2005	1780	591	611	244	271	179	263	251	<b>254</b>
B+	JAH	Jarden Corp	872	603	623	898	330	296	298	235	238	<b>255</b>
B+	LEG	Leggett & Platt Inc	787	1288	486	359	376	610	443	492	232	<b>256</b>
B+	STRT	Strattec Security Corp	2378	2886	2651	903	829	1072	783	470	213	<b>257</b>
B+	ETE	Energy Transfer	1579	648	389	597	381	465	418	259	235	<b>258</b>
B+	RDCM	Radcom Ltd	1736	3497	1816	474	916	916	566	638	247	<b>259</b>
B+	STZ	Constellation Brands A	185	246	94	541	341	181	381	276	256	<b>260</b>
B+	TYL	Tyler Technologies Inc	291	74	488	193	1281	1241	727	485	257	<b>261</b>
B+	ALXN	Alexion Pharmaceuticals	142	293	199	120	126	205	310	457	219	<b>262</b>
B+	INFY	Infosys Technologies Ads	629	1228	1153	273	354	370	447	487	420	<b>263</b>
B+	LBTYA	Liberty Global Inc	377	652	353	1236	792	1070	414	436	373	<b>264</b>
B+	LSTR	Landstar System Inc	773	872	894	396	1352	830	651	496	269	<b>265</b>
B+	ORLY	O'Reilly Automotive Inc	78	587	161	361	173	189	329	344	323	<b>266</b>
B+	AMOV	America Movil A AD	3172	2529	1636	1154	1508	762	527	311	289	<b>267</b>
B+	WINA	Winmark Corp	181	700	2477	1438	138	165	278	224	261	<b>268</b>
B+	BYI	Bally Tech	398	632	1409	517	691	1090	878	451	262	<b>269</b>
B+	CFI	Culp Inc	476	489	337	548	786	587	452	787	263	<b>270</b>
B+	PLL	Pall Corp	175	1570	806	1230	822	825	556	560	312	<b>271</b>
B+	SKX	Skechers USA Inc Cl A	1002	97	121	82	190	29	37	11	225	<b>272</b>
B+	WCN	Waste Connections Inc	706	135	73	511	562	259	279	215	264	<b>273</b>
B+	AKRX	Akorn Inc.	15	13	57	63	43	20	20	203	211	<b>274</b>
B+	LAWS	Lawson Products Inc	3466	2897	2064	1693	2608	2676	2433	510	338	<b>276</b>
B+	IVZ	Invesco Ltd	2086	1159	378	281	115	130	135	104	293	<b>277</b>
B+	KAI	Kadant Inc	2117	2746	325	325	582	609	598	341	266	<b>278</b>
B+	MMS	Maximus Inc	288	993	293	825	1132	558	204	294	267	<b>279</b>
B+	CGNX	Cognex Corp	101	756	141	19	593	350	282	140	334	<b>280</b>
B+	WYN	Wyndham Worldwide Corp	376	1900	455	806	1006	1382	986	855	272	<b>281</b>
B+	ASPS	Altisource	49	1802	3210	2791	3093	1108	735	357	228	<b>282</b>
B+	FFIV	F5 Networks Inc	403	2218	532	170	95	109	138	153	287	<b>283</b>
B+	MANH	Manhattan Assoc Inc	480	1085	734	1433	1970	2104	825	448	276	<b>284</b>
B+	PETM	Petsmart Inc	232	575	613	959	391	253	236	271	277	<b>285</b>
B+	RCMT	RCM Technologies Inc	806	1764	1184	415	413	655	340	364	253	<b>286</b>
B+	TQNT	Triquint Semiconductor	2379	1063	1514	327	493	756	477	1064	404	<b>287</b>
B+	TDG	Transdigm Group Inc	576	438	437	192	268	145	107	137	326	<b>288</b>
B+	ABT	Abbot Laboratories	2051	331	195	307	690	528	324	195	255	<b>289</b>
B+	AMT	American Tower Corp	547	254	70	62	67	158	408	490	362	<b>290</b>
B+	ICE	Intercontinental Exchange	2704	2500	1477	748	2270	2325	734	333	236	<b>291</b>
B+	TMO	Thermo Electron Corp	1322	830	423	334	1390	524	575	432	369	<b>292</b>
B+	QLD	Nasdaq 200%	126	38	649	97	41	22	16	98	582	<b>293</b>
B+	LYB	Lyondelbasell	1576	3222	371	66	97	146	185	250	641	<b>294</b>
B+	DATA	Tablau Software	0	1337	2310	3075	1750	228	79	190	281	<b>295</b>
B+	HAWK	Blackhawk Network	0	2035	820	268	1737	2112	1035	1201	227	<b>296</b>
B+	MICT	Micronet Enertec	0	2764	2786	3342	3459	3377	769	461	282	<b>297</b>
B+	FLXS	Flexsteel Ind Inc	1524	1669	2565	1932	505	586	630	217	283	<b>298</b>
B+	FIS	Fidelity National Information S	893	1133	312	686	739	588	178	308	307	<b>299</b>
B+	BLK	Blackrock Inc.	1257	599	620	885	385	400	374	313	542	<b>300</b>

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Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, *Townhall Finance*, and *SeekingAlpha.com*.



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Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

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