



BILL GUNDERSON'S BEST STOCKS NOW NEWSLETTER

Honest Counsel for Successful People.

January 23, 2015

Password for the Premium Newsletter Archive is: earnings

CRANK UP THE PRINTING PRESS!



So says Mario Draghi, the European Central Bank (ECB) president!

With GDP of just 0.2%, unemployment at 10.8% and Greece on the verge of collapse, it was time for Draghi to do something big to save the Eurozone. *And big it was.* His announcement of 60 billion per month (in Euros) was bigger than most had expected. Where is he going to get the money to do this?

The answer is easy. **PRINT IT!**

Never mind that social programs are draining the European economy of growth. Never mind that Europe is not creating jobs. Never mind that Europe is not competitive in a global economy anymore. Never mind that interest rates on the German's ten-year are already at 0.50%. Never mind that Europe has a growing demographic problem.

The easy way out is to keep interest rates low by printing money. The hope is that this will force investors out of the bond market and into the equities markets. The European market has been selling off since July of last year. The ECB is trying to stem the tide.



Like Brady and the Patriots, Europe has a **DEFLATION** problem. Draghi is hoping to crank up Europe's inflation rate to the ECB's target of 2.0%. This could take quite a while. Europe's problems are much more systemic than the problems we faced back in 2008.

In other words, I am not anxious to run out and buy European stocks, mutual funds, or ETF's just yet. I am not convinced that their Quantitative Easing program will accomplish the results that we achieved here in America. Remember, **Quantitative Easing** is just a more palatable term than **money printing**.

Here is how European financials have responded so far.



Still in a downtrend.

European Small Cap Dividend stocks are at least going sideways, but they are badly lagging more favorable markets around the world.



Short sellers of European stocks have done pretty well lately, but they may have finally met their match here.



Meanwhile it sure is a great time to go on that European vacation! The Euro continues to get trashed, and printing up more will just dilute the currency that is already in circulation.



OUCH!

Even with a staggering seventeen trillion (17,000,000,000,000.00) in debt, investors from all over the world are racing into the safety of the U.S. dollar.



Gold is trying to rally against this backdrop, but that soaring dollar is a big impediment to higher precious metals prices. *Deflation* is also not a good scenario for gold.



Meanwhile oil continues to look for a bottom.



This mid \$40 level seems to be holding for now, but it is still a real dicey situation.



I did nibble at one oil stock this past week. I intend on being patient with it. I have done well with this stock in the past. It was one of the 53 stocks that I featured in my book, **Best Stocks Now**, back in 2011.



I have been tempted lately to buy a gold stock or two, but have resisted so far. A crashing Euro seems to be the best shot that gold has right now.

Silver looks almost the same as gold right now. I have avoided the precious metals for several years, and although tempted to buy a little, I continue to talk myself out of it.



The U.S. markets really liked the news out of Europe on Friday. Here is how we finished a pretty good week in the market.

Asset Class	Fri. 1/16/15 CLOSE	Fri. 1/23/15 as of 11am	Week Change	Pct. Change
S&P500	2019.42	2061.16	41.74	2.07%
Forward PE (3,800) stocks	17.37	17.43	0.06	0.35%
DJIA	17,511.57	17,786.00	274.43	1.57%
NASD	4634.78	4767.00	132.22	2.85%
S&P600 (Small)	678.29	684.57	6.28	0.93%
S&P400 (Mid-Cap)	1430.84	1459.00	28.16	1.97%
Tot.Wld Stock Index (VT)	59.44	60.46	1.02	1.72%
Emg. Mkts (VWO)	40.39	41.78	1.39	3.44%
Em Mkt Sm. Cap (DGS)	43.91	44.80	0.89	2.03%
Europe (EFA)	60.79	61.60	0.81	1.33%
India (INP)	74.77	77.49	2.72	3.64%
China (FXI)	42.22	43.81	1.59	3.77%
China "A" Shares (ASHR)	36.27	36.88	0.61	1.68%
Canada (EWC)	27.26	27.32	0.06	0.22%
Russia (RSX)	15.14	16.12	0.98	6.47%
Brazil (EWZ)	36.72	36.83	0.11	0.30%
Latin America (ILF)	31.64	32.09	0.45	1.42%
20 Yr.+ U.S Treas. (TLT)	133.19	134.42	1.23	0.92%
7-10 Yr. U.S Treas. (IEF)	109.07	109.06	-0.01	-0.01%
U.S. 10yr. Tr. Yield \$TNX	1.82%	1.83%	0.01%	-0.55%
Greece 10yr. Bond	9.11%	8.96%	-0.15%	1.65%
Brazil 10yr. Bond	12.16%	11.77%	-0.39%	3.21%
U.S Dollar (UUP)	24.59	25.25	0.66	2.68%
Oil	48.91	45.73	-3.18	-6.50%
Gold \$GOLD	1275.50	1292.20	16.70	1.31%

Both India and China had a very good week. These are the other two markets besides the U.S. that I currently like. You gotta go where the growth is!



With just three weeks of the new year in the books, here is where we currently stand. The jury is still out on the January Effect. U.S. markets are teetering back in forth across the line right now. India is off to a sizzling start so far.

Asset Class	12/31/2014 Close	Fri. 1/23/15 as of 11am	2012 Final	2013 Final	2014 Final	2015 YTD Final
S&P500	2058.90	2061.16	13.41%	29.18%	11.35%	0.11%
Forward PE (3,800) stocks	17.65	17.43	14.78	18.58	-5.01%	-1.25%
DJIA	17823.07	17786.00	7.06%	26.50%	7.58%	-0.21%
NASD	4736.06	4767.00	15.66%	37.80%	13.17%	0.65%
S&P600 (Small)	695.08	684.57	14.82%	39.65%	3.70%	-1.51%
S&P400 (Mid-Cap)	1452.44	1459.00	16.07%	31.57%	8.10%	0.45%
Tot World Stock Index (VT)	60.12	60.46	16.07%	20.19%	1.21%	0.57%
Emg. Mkts (VWO)	40.02	41.78	16.54%	-7.61%	-3.84%	4.40%
Em Mkt Sm. Cap (DGS)	43.16	44.80	19.59%	-6.78%	-7.16%	3.80%
India (INP)	69.65	77.49	26.60%	-3.52%	23.84%	11.26%
Europe (EFA)	60.84	61.60	14.80%	18.01%	-9.72%	1.25%
China (FXI)	41.62	43.81	16.00%	-5.14%	8.63%	5.26%
China "A" Shares (ASHR)	37.21	36.88	16.00%	-5.14%	51.18%	-0.89%
Canada (EWC)	28.86	27.32	9.10%	5.31%	-1.61%	-5.34%
Russia (RSX)	14.63	16.12	15.05%	0.89%	-48.77%	10.18%
Brazil	36.57	36.83	23.65%	-3.85%	-18.17%	0.71%
Latin America (ILF)	31.81	32.09	1.70%	-15.51%	-16.47%	0.88%
20 Yr.+ U.S Treas. (TLT)	125.92	134.42	1.70%	-15.94%	25.00%	6.75%
7-10 Yr. U.S Treas. (IEF)	105.99	109.06	2.50%	-7.24%	7.35%	2.90%
U.S. 10yr. Tr. Yield \$TNX	2.17%	1.83%	0.81%	-49.25%	-29.53%	15.67%
U.S Dollar (UUP)	23.97	25.25	-2.9%	-1.33%	11.38%	-5.34%
Oil	53.71	45.73	5.21%	-2.07%	-42.97%	-14.86%
Gold	1183.20	1292.20	6.14%	-26.34%	-4.38%	9.21%

"As January goes, so goes the market?" This week will determine the January Effect.

THE JURY IS STILL OUT ON HOW JANUARY WILL GO!

Last Saturday, I had the opportunity to go out fishing in the ocean off of San Diego. It is a big ocean out there and boats can use a lot of gas. I had to develop a plan of where to go before I left the fuel dock.

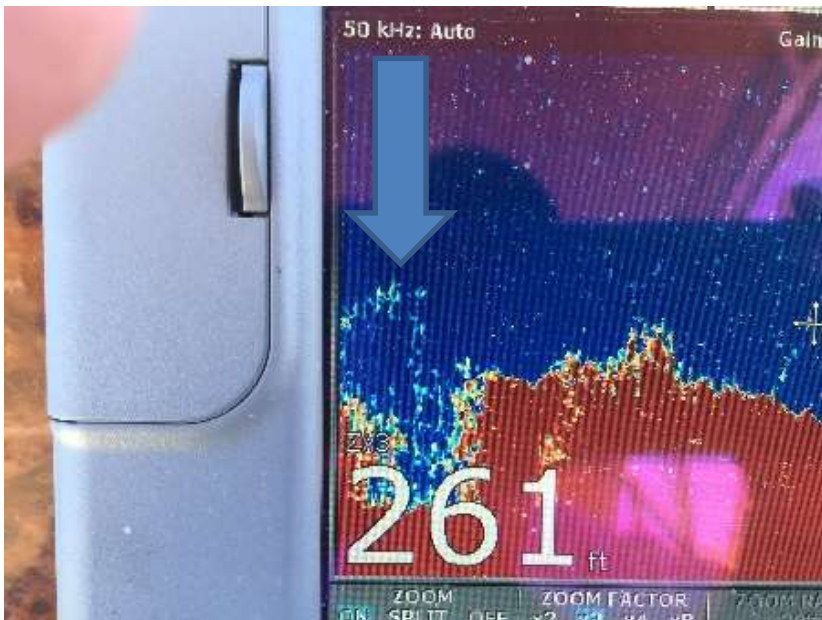
The first factor to consider is that it is winter in San Diego. The ocean water temperature is a very cool 62 degrees. That means that the pelagic fish have moved on, but there are still quite a few yellowtail hanging around from the big invasion that we had this past summer.

That is very much a hit or miss, high-risk proposition, however. In addition to this, the rockfish season in California is closed until March 1st. That narrowed my choices down considerably. I had to head for the Mexican side of the border, and I decided to fish deep for cold water rockfish, that reside in the ridges and canyons about 9 miles off of Point Loma.

I had chosen the class of fish that I was going to target (asset class), and I had chosen the country (world index) that I was going to fish in. Now it was time to search for the sector within that still wide area of potential fishing grounds.

I had read recent reports that the fish were being found in about 250-350 foot deep water. That further narrowed down the choices. Now I had a sector to narrow down my search to. Once I arrived, I turned on my fish finder and started looking. 99 percent of what I saw below was just flat desert with no fish life whatsoever.

Then I stumbled upon a crevice, 261 foot deep that was showing fish in it. So I positioned the boat right over it and we let go our rigs to the bottom.



As soon as our line stopped going out, we knew that we are on the bottom. It was not long until we felt the familiar "tap, tap" of fish hitting our offering.

I could tell that I had a pretty nice fish by the bend in my fishing pole on the long wind up. Sure enough, I had a nice 5-6 lb. red cod on the end of my line. My buddy had a nice Bocaccio.



We proceeded to catch several more, until we had enough for a couple of fish and chip dinners, or even some tasty fish tacos.



“Can somebody please pass the tartar sauce!”

It began with analyzing the seasonal conditions to determine the best class of fish to target. Next we took into account the part of the world that had the most favorable conditions. We then narrowed it down to the sectors of the ocean that were the most promising. Lastly we identified a high-probability spot to invest our time and energy into. It does not always produce fish, but at least we had the odds in our favor when our bait hits the bottom.

The stock market is no different. Right now, there are only a few asset classes worth chasing. Fishing is still very good in them. There are only a few places in the world that are

experiencing growth. Fishing anywhere else would be a low probability proposition. And lastly, there are several sectors in the market that are still harboring some big fish right now.

Let's begin by searching the world for the best spots to invest in:

Here is this week's all-important ranking of the 77 indexes that I track on a daily basis: **GRADING LEGEND (A+)=BEST (A)=Strong Buy (A-)=Buy (B+)=Weak Buy (B)=Strong Hold (B-)=Hold (C+)=WEAK HOLD (C)=SELL (C-)=Strong Sell (D+)=Weak SHORT (D)=SHORT (D-)=Strong Short (F+)=Horrible (F)=Worst**

BEST two weeks ago (Top 10)



Top Ten last week



Top Ten this week



The U.S., China, and India continue to be the best stock indexes to invest in. While other countries are languishing, the economies of these countries are growing. I think that I will pass on the Phillipines and Indonesia.



Here are this week's ten bottom ranked indexes. These are the ones to avoid.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week



Is Europe starting to find a bottom? Massive stimulus IS on the way.



I am still not convinced...

Now for the current ranking of the **34** asset classes that I track on a daily basis. I am not an asset allocator. I believe in being invested in the best asset classes, not the worst ones.

Top 10 (3 wks. ago)

Top 10 (2 wks. ago)

Top 10 (This week)



Eight out of ten of the top ranked asset classes are STILL U.S. STOCK RELATED. U.S. stocks continue to be the best asset class to be invested in. Silver has arrived in the top ten for now, but I am still not convinced.



Here are this week's worst ranked asset classes. Avoid these neighborhoods.

Bottom 10 two weeks ago



Bottom 10 last week



Bottom 10 this week



Commodities, and commodity related stocks are still the worst place to be. Commodities need global growth and inflation. Right now this does not exist. Being short the market has been the wrong place to be since 2009, and it is STILL the wrong place to be. It has not been good to be a Bear over the last six years! It will have its day in the sun at some point in time in the future, however



Here is my current ranking of the sixty equity sectors that I track on a daily basis. It is vital to be in the right sectors in the market.

Top 10 three weeks ago

Top 10 two weeks ago

Top 10 this week



The BIOTECH sector continues to sizzle! Look at the performance and ranking of the Fidelity Biotech Fund below. The pharmaceutical, healthcare, real estate, and consumer sectors are also leaders.

Performance of fbiox vs S&P 500

1 Mo Total Return	9.3%	-1.5%
3 Mo Total Return	15.9%	-0.9%
12 Mo Total Return	21.5%	12.2%
Momentum Grade	A	C
3 Yr Avg Tot Ret	43.7%	15.9%
5 Yr Avg Tot Ret	32.9%	13.5%
10 Yr Avg Tot Ret	17.8%	5.8%
Performance Grade	A	C
2008 Total Return	-11.4%	-38.5%
Safety Grade	B	C
2015 YTD Return	5.3%	-0.3%
2014 Total Return	21.8%	11.4%
2013 Total Return	65.7%	22.8%

Gunderson Stock Grade

A+

BEST

Ranking

Current	7 / 3944
1 day ago	23
7 days ago	4
1 month ago	759
2 months ago	28
3 months ago	96
6 months ago	751
1 year ago	11

Here are this week's bottom ranked sectors. It is just as important to stay out of the worst ones

Bottom 10 Two Weeks Ago



Bottom 10 Last Week



Bottom 10 This Week



Have the oil stocks bottomed? Maybe.....



I sent out a few PUSH NOTIFICATIONS for PREMIUM app subscribers this past week. This service is now available for iOS Apple and Android premium app subscribers. In addition to the push notifications, we are also now sending out accompanying emails. These push notifications are instantaneous. This is really remarkable technology.

If you are having any trouble receiving the notifications, contact me directly at bill@pwstreet.com I have a great technical support dept. that will get right on it and help you. I aim to please all subscribers to my services!

THE PREMIUM SUBSCRIPTION ALSO GIVES YOU ACCESS TO ME VIA EMAIL. I WILL DO MY BEST TO RESPOND TO YOUR QUESTION ABOUT THE MARKET JUST AS QUICKLY AS I CAN. I AM HERE TO HELP! I AM FISHING THESE WATERS EVERY DAY OF MY LIFE

“Live trading” notifications are now available on the web based app. www.beststocksnowapp.com. You do not need a smart phone to receive these e-mails. They come via your laptop, tablet, or PC.

The cost for live trading notifications is \$89 per month. This service is not included in the free version of the app or the \$9.99 monthly subscription to the app.

I do not tweet live trades any more. I still send out about 5-10 tweets per day however, on stocks that really look outstanding or are giving new buy or sell signals. Here is a segment from a recent show, explaining how this service works.



THIS WEEK'S BOTTOM LINE

Nothing changed in the U.S. economy this past week to suggest that we are headed for a recession. So far, job layoffs from the big drop in oil prices have been negligible. And nothing in the earnings reports so far has suggested a big drop in corporate earnings. The action taken by the European Central Bank can only be beneficial to the U.S. economy. There is still no sign of inflation and interest rates remain low.

I have not seen any downwards revisions to GDP or S&P 500 earnings estimates. As of now 2,150-2,200 seems like a reasonable price target for the S&P 500 in 2015.

The almost six year old Bull Market is still intact. On Friday's show, I [discussed](#) how earnings season is going so far. The biggest threat to the market continue to be unknown geopolitical events.



S&P 500	U.S. Bonds	Russ. 2000	Emg. Mkts	Gold	Inverse S&P 500	Inverse Emg. Mkts
Reiterate Strong Hold	Reiterate Strong Hold	Reiterate Strong Hold	Reiterate Hold	Upgrade Strong Hold	Reiterate Avoid	Reiterate Avoid

Please follow me on Twitter or Stocktwits @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:

<http://www.pwstreet.com>

Gunderson Conservative Growth Model "C" Portfolio

This model is made up of mostly large-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Selections come from mostly the S&P 500 and the DJIA. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. Unforeseen world events are also always a risk!**

This portfolio is up **79.78%** since its Jan. 1, 2010 inception. This is net of an annual mgt. fee of 2% and all \$7 trades. I made no changes in this portfolio this past week. Cash level is now just **5.2%**. **These are the best Conservative Growth stocks that I can find at the current time.**

Gunderson Model "C" (Conservative Growth)				3.54%	YTD	Before Fees	S & P 500	-0.04%	2015 YTD			
Friday 1/23/2015 (as of 8:00m)				4.05%	YTD	After Fees	Dow	-0.28%	2015 YTD			
							Total World Stock Index	0.58%	2015 YTD			
79.78% Since 1/1/10 Inceptions (after all fees and expenses)												
Actual portfolios may vary depending on when account is opened and actual mix of stocks												
	Add			Add	Adjusted	Beginning	Current	Current				
	Date	Symbol	Name	Sector	Price	Price	Shares	Value	Price	Value	GL	Alloc.
1	22-Oct-14	AAP	Advance Auto Parts	Auto	\$140.16	\$140.16	40	\$5,606	\$155.87	\$6,235	11.2%	3.56%
2	4-Jun-14	AAPL	Apple Inc.	Technology	\$92.06	\$92.06	63	\$5,800	\$112.13	\$7,064	21.8%	4.03%
3	14-May-14	ACT	Actavis plc	Drug	\$207.63	\$207.63	27	\$5,606	\$278.27	\$7,513	34.0%	4.28%
4	22-Oct-14	ADS	Alliance Data Systems	Financial	\$273.28	\$273.28	21	\$5,739	\$296.72	\$6,231	8.6%	3.55%
5	28-Oct-14	ALK	Alaska Air	Transportation	\$52.90	\$52.90	105	\$5,555	\$68.36	\$7,178	29.2%	4.09%
6	24-Oct-14	ALXN	Alexion Pharmaceuticals	Drug	\$190.02	\$190.02	29	\$5,511	\$181.14	\$5,253	-4.7%	3.00%
7	31-Dec-14	AVGO	Avago	Technology	\$102.02	\$102.02	55	\$5,611	\$106.61	\$5,864	4.5%	3.34%
8	28-Oct-14	AZO	Autozone	Drug	\$549.90	\$549.90	10	\$5,499	\$602.67	\$6,027	9.6%	3.44%
9	14-Nov-14	BIDU	Baidu Inc Ads	Internet-China	\$250.86	\$250.86	17	\$4,265	\$233.08	\$3,962	-7.1%	2.26%
10	4-Jun-14	BIIB	Biogen Idec Inc.	Drug	\$318.90	\$318.90	18	\$5,740	\$354.55	\$6,382	11.2%	3.64%
11	1-Jul-14	CELG	Celgene	Drug	\$88.13	\$88.13	65	\$5,728	\$122.78	\$7,981	39.3%	4.55%
12	14-Nov-14	CTSH	Cognizant Technology	Tech-India	\$53.33	\$53.33	80	\$4,266	\$56.21	\$4,497	5.4%	2.56%
13	11-Dec-14	DAL	Delta Air Lines Inc.	Transportation	\$48.30	\$48.30	120	\$5,796	\$50.50	\$6,060	4.6%	3.46%
14	12-Dec-14	DLTR	Dollar Tree	Consumer	\$68.20	\$68.20	85	\$5,797	\$71.59	\$6,085	5.0%	3.47%
15	24-Oct-14	GILD	Gilead Sciences Inc	Drug	\$112.68	\$112.68	49	\$5,521	\$104.75	\$5,133	-7.0%	2.93%
16	15-Jan-15	HDB	H D F C Bank Ltd Adr	Bank-India	\$55.60	\$55.60	100	\$5,560	\$61.00	\$6,100	9.7%	3.48%
17	8-Oct-14	ICE	Intercontinental Exchange	Financial	\$200.16	\$200.16	28	\$5,604	\$214.08	\$5,994	7.0%	3.42%
18	24-Oct-14	ILMN	Illumina Inc.	Drug	\$191.25	\$191.25	30	\$5,738	\$195.95	\$5,879	2.5%	3.35%
19	5-Sep-14	INFY	Infosys	Technology	\$30.79	\$30.79	200	\$6,157	\$35.73	\$7,146	16.1%	4.08%
20	4-Nov-14	LUV	Southwest Airlines	Transportation	\$36.47	\$36.47	155	\$5,652	\$44.89	\$6,958	23.1%	3.97%
21	8-Jan-15	M	Macy's Inc.	Consumer	\$66.97	\$66.97	88	\$5,893	\$65.43	\$5,758	-2.3%	3.28%
22	23-May-14	MINDX	Matthews India Inv	India	\$21.19	\$21.00	403.62	\$8,476	\$28.73	\$11,596	36.8%	6.61%
23	22-Oct-14	MYL	Mylan Inc.	Drug	\$50.47	\$50.47	112	\$5,653	\$54.47	\$6,101	7.9%	3.48%
24	7-Nov-14	ROST	Ross Stores	Consumer	\$82.00	\$82.00	70	\$5,740	\$94.09	\$6,586	14.7%	3.76%
25	6-Jan-15	STZ	Constellation Brands	Consumer	\$99.41	\$99.41	60	\$5,965	\$110.43	\$6,626	11.1%	3.78%
26	7-Nov-14	TJX	T J X Cos Inc.	Consumer	\$65.00	\$65.00	90	\$5,850	\$67.33	\$6,060	3.6%	3.46%
Watchlist							Total Holdings		\$166,267			
AAL							Total Cash		\$9,089		5.2%	
ABC							Current Total Value		\$175,356			
CMG							Begin 2015		\$169,366			
ESRX							YTD Tot. Gain/Loss		\$5,990		100.0%	
KMX							YTD Pct. Gain/Loss		3.54%			
KRFT							2015 Mgt. Fees		\$847			
MHK							2015 Trading Costs		\$14			
RCL							Total Costs		\$861			
TCEHY							Gain/Loss before fees		\$6,851			
VRX							YTD Pct. Gain/Loss		4.05%			
GG												

Alaska Air (ALK) reported very good earnings this past week. Cheap fuel is a GOOD THING for them. How is earnings season going so far? It depends upon which stocks you are in ☺



Ditto Delta, they too reported good earnings this past week.



Dollar Tree also had a very good week. It seems that some of those savings from the gas pump are ending up there.



I [featured](#) Southwest Airlines (LUV) on Thursday's show. The company had another excellent EPS report this past week.



I [featured](#) the red-hot HDFC bank (HDB) on Wednesday's show. It is another way to play the India story.



Is IBM cheap here? [Here](#) is why I am not buying it.



2015 Conservative Growth Model Portfolio Sells-NONE

Gunderson Model "D" Portfolio (Dividend & Growth)

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle **10-20% swing up or down**. Again, unforeseen world events are always a risk. This portfolio currently has an average yield of **2.4%**.

This portfolio is now up **36.41%** since its August 5, 2011 inception. This portfolio up **2.94%** YTD. I made no changes to this portfolio this past week. Cash level in this portfolio is now at **5.6%**.

Gunderson Model "D" Dividend/Growth I				2.94%	*YTD (After Fees)	S&P 500	0.03%	YTD					
Friday 1/23/15 (as of 8:30am)				3.46%	*YTD (Before Fees)	Dow	-0.27%	YTD					
Inception Date August 5, 2011						U.S. 10-Yr. Treasury	2.98%	YTD					
				36.41%	Since 8/5/11 Inception								
Added	Symbol	Name	Sector	Add Price	Adj.Buy Price	Shares	Beg. Value	Current Price	Current Value	G/L	Alloc.	Curr. Yield	
1	4-Jun-14	AAPL	Apple Computer	Technology	\$92.06	\$92.06	49.0	\$4,511	\$112.16	\$5,496	21.8%	4.03%	1.7%
2	22-Oct-14	ABC	Amerisource Bergen	Drug	\$76.92	\$76.92	55.0	\$4,231	\$94.82	\$5,215	23.3%	3.82%	1.3%
3	28-Oct-14	ALK	Alaska Air	Transportation	\$52.90	\$52.90	82.0	\$4,338	\$68.95	\$5,654	30.3%	4.14%	0.8%
4	22-Oct-14	CCI	Crown Castle Intl	Telecom	\$84.03	\$84.03	50.0	\$4,201	\$87.47	\$4,374	4.1%	3.21%	4.1%
5	7-Nov-14	CMI	Cummins Inc.	Transportation	\$147.00	\$147.00	30.0	\$4,410	\$146.67	\$4,400	-0.2%	3.23%	2.2%
6	22-Oct-14	CP	Canadian Pacific Railway	Transportation	\$204.34	\$204.34	21.0	\$4,291	\$177.83	\$3,734	-13.0%	2.74%	0.1%
3	26-Sep-14	FDX	Fedex	Transportation	\$160.16	\$160.16	28.0	\$4,291	\$177.49	\$4,970	10.8%	3.64%	0.5%
4	24-Oct-14	FNF	Fidelity Natl Fn FNG gp	Financial	\$29.32	\$29.32	140.0	\$4,105	\$36.95	\$5,173	26.0%	3.79%	2.1%
5	22-Oct-14	HD	Home Depot	Building	\$93.71	\$93.71	45.0	\$4,217	\$105.55	\$4,750	12.6%	3.48%	1.8%
6	14-Nov-14	HDB	H D F C Bank Ltd. ADR	Bank-India	\$52.25	\$52.25	87.0	\$4,546	\$61.00	\$5,307	16.7%	3.89%	0.6%
7	22-Oct-14	HQH	Tekla Healthcare Investors	Healthcare	\$28.82	\$28.82	145.0	\$4,179	\$34.35	\$4,981	19.2%	3.65%	7.6%
8	8-Oct-14	ICE	Intercontinental Exchange	Finance	\$200.16	\$200.16	22.0	\$4,404	\$215.44	\$4,740	7.6%	3.47%	1.2%
9	29-Oct-14	INFY	Infosys Ltd	Technology	\$31.99	\$31.99	134.0	\$4,287	\$35.71	\$4,785	11.6%	3.51%	0.9%
10	7-Jan-15	KRFT	Kraft Food	Consumer	\$63.71	\$63.71	72.0	\$4,587	\$67.06	\$4,828	5.3%	3.54%	3.4%
11	26-Sep-14	LMT	Lockheed Martin	Aerospace	\$182.15	\$182.15	25.0	\$4,554	\$198.27	\$4,957	8.8%	3.63%	3.1%
12	22-Oct-14	LOW	Lowe's Companies	Building	\$54.14	\$54.14	80.0	\$4,331	\$69.32	\$5,546	28.0%	4.07%	1.3%
13	24-Oct-14	MCK	McKesson	Drug	\$199.85	\$199.85	22.0	\$4,397	\$218.84	\$4,814	9.5%	3.53%	0.5%
14	18-Sep-14	MHFI	McGraw Hill Financial	Financial	\$86.73	\$86.73	52.0	\$4,510	\$92.17	\$4,793	6.3%	3.51%	1.3%
15	18-Sep-14	MNK	Mallinckrodt	Drug	\$98.66	\$98.66	47.0	\$4,637	\$106.12	\$4,988	7.6%	3.66%	1.3%
16	21-Oct-11	MMP	Magellan Mid. Ptrs.	Energy	\$31.51	\$28.30	64	\$2,017	\$81.50	\$5,216	188.0%	3.82%	3.2%
17	28-Aug-14	NRF	Northstar Financial	Real Estate	\$18.58	\$18.58	245	\$4,552	\$19.03	\$4,662	2.4%	3.42%	9.0%
18	18-Sep-14	RTN	Raytheon	Aerospace	\$102.78	\$102.78	45.0	\$4,625	\$107.28	\$4,828	4.4%	3.54%	2.2%
19	17-Mar-14	UNP	Union Pacific	Transportation	\$93.66	\$93.66	52	\$4,870	\$120.71	\$6,277	28.9%	4.60%	1.7%
20	30-Dec-14	WBA	Walgreen's Boots Alliance	Consumer	\$76.31	\$76.31	58	\$4,426	\$75.59	\$4,384	-0.9%	3.21%	1.8%
21	30-Dec-14	WHR	Whirlpool	Cons. Staple	\$194.27	\$194.27	23	\$4,468	\$200.86	\$4,620	3.4%	3.39%	1.6%
22	21-Mar-14	WFC	Wells Fargo	Banks	\$49.89	\$49.89	98	\$4,889	\$53.44	\$5,237	7.1%	3.84%	2.6%

WATCHLIST	AVG. YIELD	2.2%
AAL		
CCL		
NDAQ		
PSA		
SEE		
VNO		
XEL		
TSM		

Current Tot. Holdings	\$128,728	94.4%
Current Cash	\$7,681	5.6%
Current Total Value	\$136,408	100.0%
End 2014	\$132,509	
2015 YTD Gain	\$3,899	
2015 Pct Gain	2.94%	
2015 YTD Mgt. Fees	\$663	
2015 YTD Trading Costs	\$21	
Total Costs	\$684	0.5%
G/L before fees	\$4,583	
G/L before fees	3.46%	

2015 Income Model Portfolio Sells

	Bought	Bought	Bought	Sector	Buy Price	Price	Shares	Tot. Buy	Sell Price	Total Sell	Pct. G/L	Sell Date
1	21-Oct-11	MMP	Magellan Mid. Ptrs.	Energy	\$31.51	\$28.30	64	\$2,017	\$79.36	\$5,079	180.4%	Sold 1/2 7-Jan-15
2	14-Nov-14	CVI	C V R Energy	Oil & Gas Refining	\$47.75	\$47.75	95.0	\$4,536	\$36.76	\$3,492	-23.0%	Sold All 13-Jan-15

AmerisourceBergen (ABC) is breaking out to new highs once again.



Here is [why](#) I don't own General Electric (GE) in this portfolio.



Crown Castle (CCI) had an excellent breakout this past week! It also still sports a dividend yield of 3.8%



Kraft Foods Group (KRFT) also continues to break out.



Verizon (VZ) has a big, fat dividend yield of 4.6%. [Here](#) is why I do not own it in this portfolio, however.



Union Pacific (UNP) continues to be one of the best stock in the entire market. Here is [why](#).



Gunderson Model "B" (Moderate Risk Portfolio)

Co-Adviser: Stephen Gunderson

This model pulls from DJIA, Nasdaq, S&P Mid-cap, and a S&P Small-Cap stocks. It is more conservative than the Aggressive Growth Portfolio, and it is more aggressive than the Conservative Growth portfolio. When fully invested it will have about thirty positions. This portfolio could be heavily weighted in cash at times. It could also own INVERSE ETF's

Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. Unforeseen world events are also always a risk!**

This portfolio is off to a very good start. It is up **4.32%** YTD. We added **CLR** to the portfolio this past week. This is our first foray back into the energy sector. We made no sells. Cash level is now at 40.8%.

Gunderson Model "B" (Moderate Growth)			4.32%	YTD	(After Fees)	S&P 500	-0.01%				
Friday 1/23/2015(as of 9:00am)			4.89%	YTD	(Before Fees)	Nasdaq	0.48%				
			4.32%	Since Jan. 1, 2015 inception		Dow	-0.36%				
						S&P 400	0.72%				
Sym.	Name	Sector	Add Date	Add Price	Adj. Add Price	Shares	Begin Value	Current Price	Current Value	G/L	Current Allocation
1	AAL	American Airlines Group	31-Dec-14	\$53.63	\$53.63	62	\$3,325	\$54.98	\$3,409	2.5%	3.27%
2	AFSI	Amtrust Financial	31-Dec-14	\$56.25	\$56.25	60	\$3,375	\$51.65	\$3,099	-8.2%	2.97%
3	AKRX	Akorn Inc.	31-Dec-14	\$36.20	\$36.20	92	\$3,330	\$42.24	\$3,886	16.7%	3.73%
4	ALK	Alaska Air	31-Dec-14	\$59.76	\$59.76	55	\$3,287	\$68.61	\$3,774	14.8%	3.62%
5	AVGO	Avago Technologies	31-Dec-14	\$100.59	\$100.59	33	\$3,319	\$106.90	\$3,528	6.3%	3.38%
6	CAF	MS China "A" Shares	31-Dec-14	\$30.37	\$30.37	165	\$5,011	\$30.55	\$5,041	0.6%	4.83%
7	CLR	Continental Resources	21-Jan-15	\$41.13	\$41.13	83	\$3,414	\$43.66	\$3,624	6.2%	3.47%
8	CSGP	Costar Group	31-Dec-14	\$183.63	\$183.63	18	\$3,305	\$183.65	\$3,306	0.0%	3.17%
9	DLTR	Dollar Tree	31-Dec-14	\$70.38	\$70.38	48	\$3,378	\$71.99	\$3,456	2.3%	3.31%
10	HDB	H D B C	15-Jan-15	\$55.60	\$55.60	62	\$3,447	\$60.83	\$3,771	9.4%	3.62%
11	LUV	Southwest Airlines	31-Dec-14	\$42.32	\$42.32	81	\$3,428	\$44.94	\$3,640	6.2%	3.49%
12	MNK	Mallinckrodt	31-Dec-14	\$99.03	\$99.03	34	\$3,367	\$106.06	\$3,606	7.1%	3.46%
13	MNST	Monster Beverage	7-Jan-15	\$115.21	\$115.21	29	\$3,341	\$119.76	\$3,473	3.9%	3.33%
14	NEU	Neumarket	15-Jan-15	\$415.80	\$415.80	8	\$3,326	\$436.77	\$3,494	5.0%	3.35%
15	NXPI	Nxp Semiconductors	12-Jan-15	\$80.57	\$80.57	41	\$3,303	\$80.38	\$3,296	-0.2%	3.16%
16	STZ	Constellation Brands	6-Jan-15	\$99.41	\$99.41	35	\$3,479	\$110.57	\$3,870	11.2%	3.71%
17	WSO	Watsco Inc.	14-Jan-15	\$108.64	\$108.64	31	\$3,368	\$111.18	\$3,447	2.3%	3.30%
Watchlist						Curren Mkt. Value		\$61,718	59.2%		
ACT						Current Cash		\$42,601	40.8%		
AOS						Current Total Value		\$104,319	100.0%		
CBOE						Begin 2014		\$100,000			
CTRX						2015 YTD G/L (Before Fees)		\$4,319			
EAT						2015 Pct (Befor Fees)		4.32%			
KMX						2015 Tradin		\$70			
VRX						2015 Mgt. Fees (0.5%) quarterly		\$500			
VRTX						Total Costs		\$570	0.57%		
RGLD						Total Gain Before Fees		\$4,889			
						2015 YTD G/L (After Fees)		4.89%			

American Airlines (AAL) also had a nice week along with most other airline stocks.



Maybe Continental Resources has finally turned the corner?



NewMarket (NEU) also continues to break out.



Watsco (WSO) also is beginning to break out.



Gunderson Aggressive Growth Model "A" Portfolio

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-30% swings** from time to time in an aggressive style of investing. This portfolio goes anywhere in the world, wherever the action is. It can also be heavily weighted in certain sectors of the market. Unforeseen world events will always be a risk to markets.

This portfolio is up **63.56%** since its Jan. 1, 2011 inception. I bought **GEVA** this past week and I made no sells. Cash level is now at **14.7%**.

Gunderson Model "A" (Aggressive Growth)	3.25%	YTD	(After Fees)	Russ. 2000	-1.19%	ytd
Friday 1/23/15(As of 9:30am)	3.78%	YTD	(Before Fees)	Nasdaq	0.53%	ytd
				S&P 600	-0.79%	ytd
				Dow	-0.30%	ytd
				S&P 500	0.05%	ytd
	63.56%		Since 1/1/11 Inception (after all expenses)			

*Actual accounts managed by Gunderson Capital Mgt. may vary depending upon when accounts are opened, and actual stock mix.

	Sym.	Name	Sector	Add Date	Add Price	Adj. Add Price	Shares	Begin Value	Current Price	Current Value	Current G/L	Current Allocation
1	BOFI	B O F I Holdings	Bank	12-Nov-14	\$80.73	\$80.73	47	\$4,089	\$84.70	\$3,981	4.9%	2.43%
2	ALGT	Allegiant Travel	Transportation	31-Dec-14	\$150.16	\$150.16	25	\$3,960	\$172.58	\$4,315	14.9%	2.64%
3	AMSG	Amsurg Corp.	Medical	14-Jan-15	\$54.56	\$54.56	100	\$5,456	\$55.29	\$5,529	1.3%	3.38%
4	CAF	Morgan Stanley China A Shares	Emg. Market	18-Nov-14	\$30.33	\$30.46	260	\$7,886	\$30.61	\$7,959	0.5%	4.87%
5	CELG	Celgene	Drug	18-Aug-14	\$91.57	\$91.57	55	\$5,036	\$123.95	\$6,817	35.4%	4.17%
6	CMN	Cantel Medical	Medical	13-Oct-14	\$38.94	\$38.94	130	\$5,062	\$43.40	\$5,642	11.5%	3.45%
7	DATA	Tableau Software	Technology	14-Nov-14	\$85.00	\$85.00	45	\$3,825	\$83.72	\$3,767	-1.5%	2.30%
8	DPZ	Domino's Pizza	Consumer	26-Sep-14	\$77.53	\$77.53	63	\$4,884	\$98.22	\$6,188	26.7%	3.78%
9	EQIX	Equinix	Technology	4-Dec-14	\$229.45	\$229.45	17	\$3,901	\$229.35	\$3,899	0.0%	2.38%
10	EXAS	Exact Sciences	Technology	12/52014	\$27.80	\$27.80	140	\$3,892	\$27.18	\$3,805	-2.2%	2.33%
11	FOLD	Fluidigm	Medical	12/52014	\$34.99	\$34.99	110	\$3,848	\$37.58	\$4,134	7.4%	2.53%
12	GEVA	Synageva BioPharma Corp.	Drug	20-Jan-15	\$114.93	\$114.93	34	\$3,907	\$118.83	\$4,040	3.4%	2.47%
13	ILMN	Illumina Inc.	Drug	27-Oct-14	\$191.25	\$191.25	26	\$4,973	\$198.77	\$5,168	3.9%	3.16%
14	IMPV	Imperva Inc.	Technology	12-Dec-14	\$50.00	\$50.00	75	\$3,750	\$44.55	\$3,341	-10.9%	2.04%
15	LRCX	Lam Research	Technology	27-May-14	\$61.64	\$61.64	82	\$5,054	\$79.88	\$6,550	29.6%	4.00%
16	MINDX	Matthew India Inv	India	23-May-14	\$21.19	\$21.00	363.26	\$7,697	\$28.73	\$10,436	36.8%	6.38%
17	MLNX	Mellanox Technologies	Technology	22-Oct-14	\$45.92	\$45.92	110	\$5,051	\$46.10	\$5,071	0.4%	3.10%
18	MNST	Monster Beverage	Consumer	7-Jan-15	\$115.21	\$115.21	44	\$5,069	\$119.91	\$5,276	4.1%	3.23%
19	ODFL	Old Dominion Freight	Transportation	30-Apr-14	\$60.51	\$60.51	84	\$5,083	\$74.80	\$6,283	23.6%	3.84%
20	OPHT	Ophotech Corp.	Drug	13-Jan-15	\$50.97	\$50.97	80	\$4,078	\$55.29	\$4,423	8.5%	2.70%
21	PNRA	Panera Bread	Consumer	18-Sep-14	\$160.82	\$160.82	32	\$5,146	\$170.80	\$5,466	6.2%	3.34%
22	PZZA	Papa John's	Consumer	18-Sep-14	\$41.66	\$41.66	122	\$5,083	\$61.15	\$7,460	46.8%	4.56%
23	SPB	Spectrum Brands	Consumer	7-Oct-14	\$90.34	\$90.34	56	\$5,059	\$93.92	\$5,260	4.0%	3.22%
24	SWKS	Skyworks	Technology	5-Jun-14	\$46.69	\$46.69	110	\$5,136	\$81.36	\$8,950	74.3%	5.47%
25	WST	West Pharmaceuticals	Drug	30-Sep-14	\$45.24	\$45.24	112	\$5,067	\$50.99	\$5,783	14.1%	3.54%
Watchlist												
	FANG	CTRX						Current Mkt. Value		\$139,543	85.3%	
	ADC	DXCM						Current Cash		\$24,021	14.7%	
	RGLD							Current Total Value		\$163,563	100.0%	
	BCC	GPK						Begin 2015		\$158,414		
	MMS	HA						2015 YTD G/L (Before Fees)		\$5,149		
	BMRN	LAD						2015 YTD Pct. (Before Fees)		3.25%		
	BWLD	SAM						2015 Trading Costs (\$)		\$49		
	BWS	VRTX						2015 Mgt. Fees (0.5%) quarterly		\$792		
	CBOE	PRXL						Total Costs		\$841		#REF!
	CNC	NBIX						Total Gain Before Fees		\$5,990		
	COLM	NXPI						2014 YTD G/L (After Fees)		3.78%		

Bank of the Internet (BOFI) had a nice breakout this past week.



Fluidigm (FLDM) looks like it wants to go higher.



I [featured](#) Opthotech on Wednesday's show.



Skyworks had another excellent earning report this past week. I [featured](#) the stock on Friday's show.



Gunderson Model "E" Portfolio (ETF's)

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-25%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio it is off to a very good start in 2015. It is now up **35.76%** since its Jan. 1, 2013 inception, and it is up **5.54%** YTD. No changes this past week. Cash level is now at **2.1%**.

Model E Portfolio-ETF's		5.54%	2014 YTD (After fees)	S&P 500	0.15%	YTD
1/23/15 (As of 10am)		6.04%	2014 (Before Fees)	Dow Jones Ind.	-0.23%	YTD
		35.76%	Since 1/1/13 Inception	Nasdaq	0.61%	YTD
				Tot. World Index	0.65%	YTD

Add Date	Symbol	Name	Sector	Add Price	Adjusted Price	Shares	Beginning Value	Current Price	Current Value	G/L	Alloc.
27-Oct-14	BIB	Biotech 2X	Drug	\$116.38	\$116.38	27.00	\$3,142	\$140.60	\$3,796	20.8%	11.19%
12-Dec-14	CAF	Morgan Stanley China A Shares	International	\$28.99	\$28.99	115.00	\$3,334	\$30.63	\$3,522	5.7%	10.38%
20-Jun-14	IBB	Biotech Index (Nasdaq)	Drug	\$254.47	\$254.47	12.00	\$3,054	\$322.14	\$3,866	26.6%	11.39%
3-Jun-14	IFN	India Fund Inc.	India	\$24.65	\$24.65	140.00	\$3,451	\$29.50	\$4,130	19.7%	12.17%
21-May-14	MINDX	Matthews India Inv	India	\$20.81	\$20.62	149.37	\$3,108	\$28.73	\$4,291	39.3%	12.64%
13-Nov-14	QLD	Nasdaq 2X	Leveraged Index	\$136.07	\$135.41	24.00	\$3,266	\$139.17	\$3,340	2.8%	9.84%
7-Oct-14	VDC	Vanguard Consumer Staples	Consumer	\$118.28	\$118.28	26.00	\$3,075	\$128.02	\$3,329	8.2%	9.81%
19-Sep-14	XLV	Spider Health care	Healthcare	\$64.94	\$64.64	50.00	\$3,247	\$71.22	\$3,561	10.2%	10.49%
19-Sep-14	XPH	U.S. Pharmaceutical Index	Healthcare	\$107.07	\$102.61	30.00	\$3,212	\$112.97	\$3,389	10.1%	9.99%

Watchlist:		
ASHR		
REZ		
XOP		
XLE		

HOLDINGS	\$33,224	97.9%
CASH	\$715	2.1%
TOTAL	\$33,939	100.0%
Begin 2015	\$32,158	
2015 G/L (Before Fees)	\$1,781	
2015 Pct (Before Fees)	5.54%	
2014 Mgt Fee	\$161	
2014 Pct (Before Fees)	6.04%	



Gunderson's Model "F" Portfolio (Funds/401-k)

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybe sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio is also off to a very good start in 2015. It is up **4.88%** YTD and up **36.90** since it Jan. 1, 2013 (net of all fees and trading costs). No changes this past week. Cash position is **0.5%**.

Model"F" (Fund) Model Portfolio				4.88%	(YTD after fees)	S&P 500	0.10%				
1/22/2015 (as of Close)				5.38%	(before fees)	Dow	-0.37%				
				36.90%	Since 1/1/13 Inception (net of all mgt. fees trading costs)						
Add Date	Symbol	Name	Sector	Add Price	Adjusted Price	Shares	Beginning Value	Current Price	Current Value	G/L	Alloc.
20-Jun-14	FBIOX	Fidelity Biotech	Drug	\$180.55	\$180.55	18.62	\$3,361	\$233.09	\$4,339	29.1%	12.68%
24-Oct-14	FBIOX	Fidelity Biotech	Drug	\$204.87	\$204.87	16.63	\$3,408	\$233.09	\$3,877	13.8%	11.33%
24-Oct-14	FSPHX	Fidelity Select Healthcare	Drug	\$222.31	\$202.66	35.10	\$7,114	\$226.01	\$7,934	11.5%	23.18%
24-Oct-14	FHEAX	Fidelity Adv. Real Estate	Real Estate	\$22.11	\$22.11	135.00	\$2,985	\$25.08	\$3,386	13.4%	9.89%
6-Nov-14	NICSX	Nicholas Fund	Mid-Cap Growth	\$68.49	\$65.69	70.00	\$4,794	\$68.62	\$4,803	4.5%	14.03%
6-Nov-14	VHCOX	Vanguard Capital Opp	Growth	\$53.51	\$53.51	90.00	\$4,816	\$53.23	\$4,791	-0.5%	14.00%
Alternative	FSMVX	Fidelity Mid Value									
16-May-14	MINDX	Matthews India Fund	Emg. Mkt.	\$19.87	\$19.87	171.64	\$3,410	\$28.73	\$4,931	44.6%	14.41%
Watchlist							HOLDINGS		\$34,061		99.5%
							CASH		\$164		0.5%
							TOTAL		\$34,225		100.0%
							Begin 2015		\$32,622		
							2015 Fees		\$163		
							2015 Trading Costs		\$0		
							Total Costs		\$163		
							Begin 2014		\$32,832		
							2015 G/L Before Expenses		\$1,603		
							Pct. Before Fees		4.88%		
							Mgt. Fees		\$163		
							G/L Before Fees		\$1,766		
							2014 G/L After Expenses		5.38%		
							Begin 2013		\$25,000		
							Gain/Loss-After Fees		\$9,225		
							Pct. G/L (After Fees)		36.90%		
							Fees/Cost		\$275		
							Adj. Gain/Loss		\$9,500		
							Pct. Gain/Loss		38.00%		

BASIC 401-K ALLOCATION (No Changes this week)

U.S. Small Cap Growth	20.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	20.0%
U.S. Mid Cap Growth	20.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	10.0%
U.S. REIT's	10.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	10.0%
Money Market (CASH)	10.0%	Latin America	0.0%	Asia	0.0%

TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans. **No Changes this Week**

U.S. Lg. & Midcap Stocks	60.0%	C Fund
U.S. Sm. & Mid-Cap stocks	30.0%	S Fund
U.S. Bonds (CASH)	10.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

Gunderson Trading Model Portfolio (Model "T")

This is my MOST AGGRESSIVE account. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. I am using 7-8% sell stops on most of these investments.

This portfolio is now up **1.06%** since the beginning of the year. I got stopped out of **MACK** this past week. I bought **SCMP**. Cash level is now at **-0.2% (Margin)**.

Gunderson Trading Account Model "T"			1.06%		(After Fees)								
As of Friday 1/23/2015 (as of 10AM)			1.11%		(Before Fees)								
Inception Date 3/28/14			1.06%		(Since Inception)								
*(Net of all \$7 trading fees													
*This is not a managed account that I offer at Gunderson Capital Mgt. These stocks are too thinly traded and small for the most part.													
Sym.	Name	Sector	Add Date	Add Price	Adj. Add Price	Shares	Begin Value	Current Price	Current Value	G/L	G/L	Current Allocation	
1	BLUE	Bluebird Bio	Drug	24-Oct-14	\$40.99	\$40.99	25	\$1,025	\$95.05	\$2,376	\$1,352	131.9%	9.64%
2	CCXI	ChemoCentryx	Drug	18-Dec-14	\$6.82	\$6.82	300	\$2,045	\$8.17	\$2,451	\$406	19.8%	9.95%
3	DORM	Dorman's	Auto	6-Nov-14	\$47.60	\$47.60	55	\$2,618	\$48.30	\$2,657	\$39	1.5%	10.78%
4	DXCM	Dexcom	Drug	22-Oct-14	\$42.96	\$42.96	50	\$2,148	\$57.56	\$2,878	\$730	34.0%	11.68%
5	GIII	G III Apparel Group	Consumer	11-Dec-14	\$96.25	\$96.25	20	\$1,925	\$97.42	\$1,948	\$23	1.2%	7.91%
6	KWR	Quaker Chemical	Basic Materials	31-Dec-14	\$92.64	\$92.64	22	\$2,038	\$81.68	\$1,797	-\$241	-11.8%	7.29%
7	MIDD	Middleby Corp.	Consumer	5-Dec-14	\$97.50	\$97.50	20	\$1,950	\$97.50	\$1,950	\$0	0.0%	7.91%
8	NATH	Nathan's Famous	Consumer	13-Nov-14	\$74.00	\$74.00	27	\$1,998	\$81.28	\$2,195	\$197	9.8%	8.91%
9	SCMP	Sucampo Pharm.	Drug	21-Jan-15	\$15.29	\$15.29	135	\$2,065	\$15.30	\$2,066	\$1	0.0%	8.38%
10	NEOG	Neogen	Drug	31-Dec-14	\$49.91	\$49.91	40	\$1,996	\$48.50	\$1,940	-\$56	-2.8%	7.87%
11	NVAX	Novavax	Drug	12-Dec-14	\$5.87	\$5.87	330	\$1,935	\$7.36	\$2,429	\$493	25.5%	9.86%
Watch List													
AERI NUGT													
ALKS													
ACAD													
FLML													
FOLD													
GOLD													
PVG													
HA													
NLNK													
OPHT													
INSY													
PACB													
RGEN													
RLYP													
									Curren Mkt. Value	\$24,686	100.2%		
									Current Cash	-\$45	-0.2%	MARGIN	
									Current Total Value	\$24,641	100.0%		
									Begin 2015	\$24,383			
									2015 YTD G/L (Before Fees)	\$258			
									2015 Mgt. Fees (2.0% annual \$7 each)	1.06%			
									2014 Mgt. Fees (N/A)	\$0			
									Total Costs	\$14	0.06%		
									Total Gain Before Fees	\$272			
									2015 YTD G/L (After Fees)	1.11%			

Gunderson Trading Account Sells 2015

1	LOCK	Lifelock	Consumer	30-Dec-14	\$18.73	\$18.73	105	\$1,967	\$19.66	\$2,064	\$98	5.0%	SOLD	12/30/14
2	MDXG	MiMedx Group	Drug	22-Oct-14	\$9.05	\$9.05	220	\$1,990	\$10.02	\$2,204	\$214	10.8%	SOLD	12/30/14
3	MACK	Merrimack Pharm	Drug	31-Dec-14	\$11.44	\$11.44	175	\$2,002	\$9.87	\$1,727	-\$275	-13.7%	SOLD	01/22/15



Looking for a Hedge? Here is my current ranking of inverse (Bearish) ETF's:

Two Weeks Ago

Rank	ETF Name	Symbol
1	Europe EAFE Inverse	EFZ-(2756)
2	DB Gold Short ETN	DGZ-(3033)
3	Oil Gas Index Inverse	DDG-(3149)
4	Basic Material Inverse	SBM-(3170)
5	Investment Growth Bon...	IGS-(3232)
6	High Yield Index Inverse	SJB-(3233)
7	ProShares Short MSCI...	EUM-(3413)
8	Dow Jones Inverse 2X	SDOW-(3471)
9	Financials Inverse	SEF-(3505)
10	Real Est. Index Inverse	REK-(3535)

Last week.

Rank	ETF Name	Symbol
1	Region Banking Inverse	KRS-(1237)
2	Basic Material Inverse	SBM-(3023)
3	Russell 1000 Value Invers	SJF-(3181)
4	Oil Gas Index Inverse	DDG-(3472)
5	Financials Inverse	SEF-(3491)
6	Investment Growth Bon...	IGS-(3511)
7	Nasdaq 100 Inverse	PSQ-(3544)
8	High Yield Index Inverse	SJB-(3643)
9	DJIA Inverse Proshares	DOG-(3685)
10	Europe EAFE Inverse	EFZ-(3695)

This week.

Rank	ETF Name	Symbol
1	Region Banking Inverse	KRS-(1007)
2	Oil Gas Index Inverse	DDG-(1843)
3	Basic Material Inverse	SBM-(2816)
4	Dow Jones Inverse 2X	SDOW-(2899)
5	High Yield Index Inverse	SJB-(2900)
6	Financials Inverse	SEF-(3227)
7	Russell 1000 Value Invers	SJF-(3340)
8	Investment Growth Bon...	IGS-(3414)
9	Europe EAFE Inverse	EFZ-(3470)
10	Smallcap 600 Inverse	SBB-(3494)

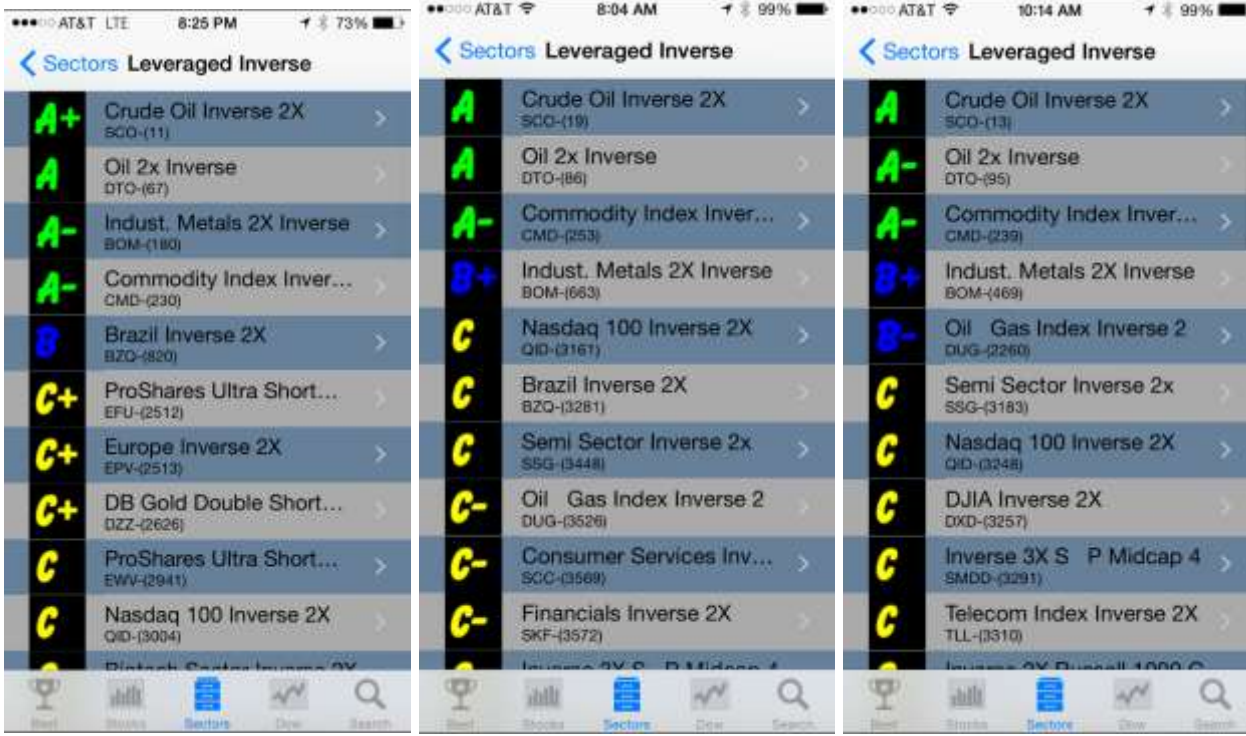
Nothing interesting here.

Leveraged Inverse Rankings

2 Wks ago

Last week

This week



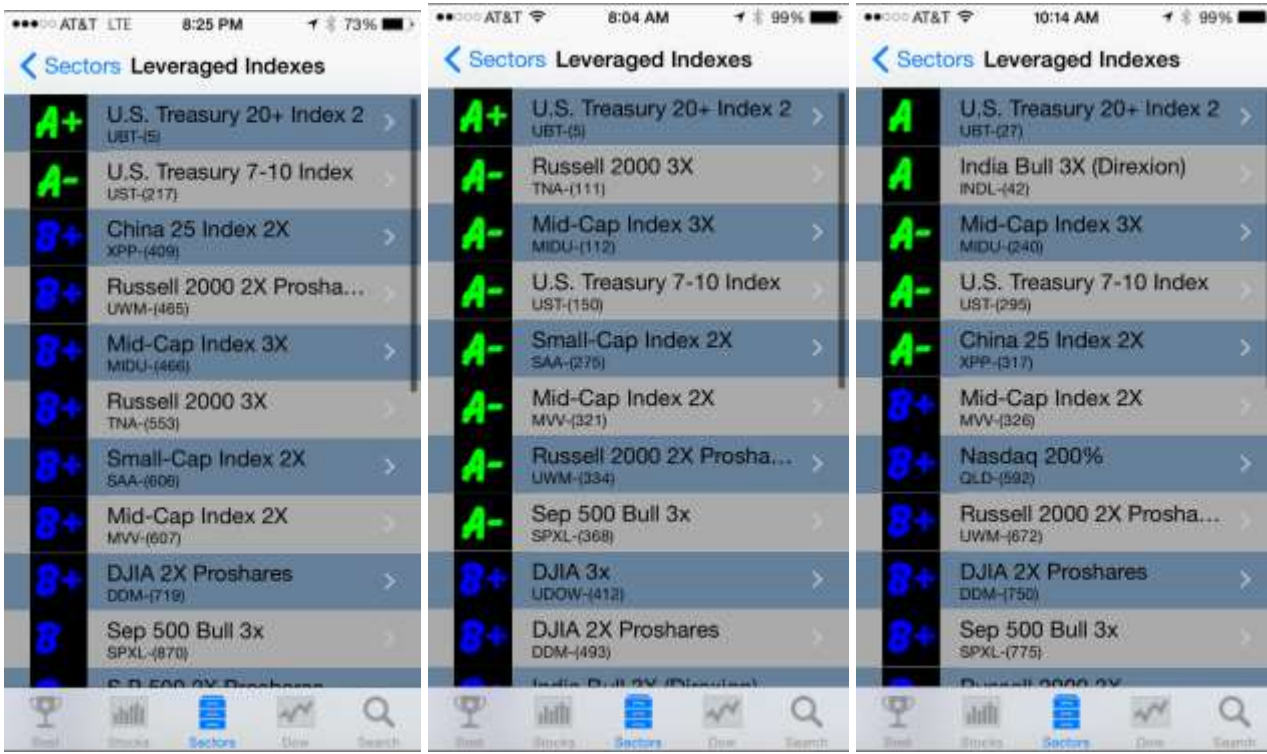
Current leveraged index rankings (not for the faint of heart), I would be careful shorting oil at this level.



2 Wks ago

Last week

This week

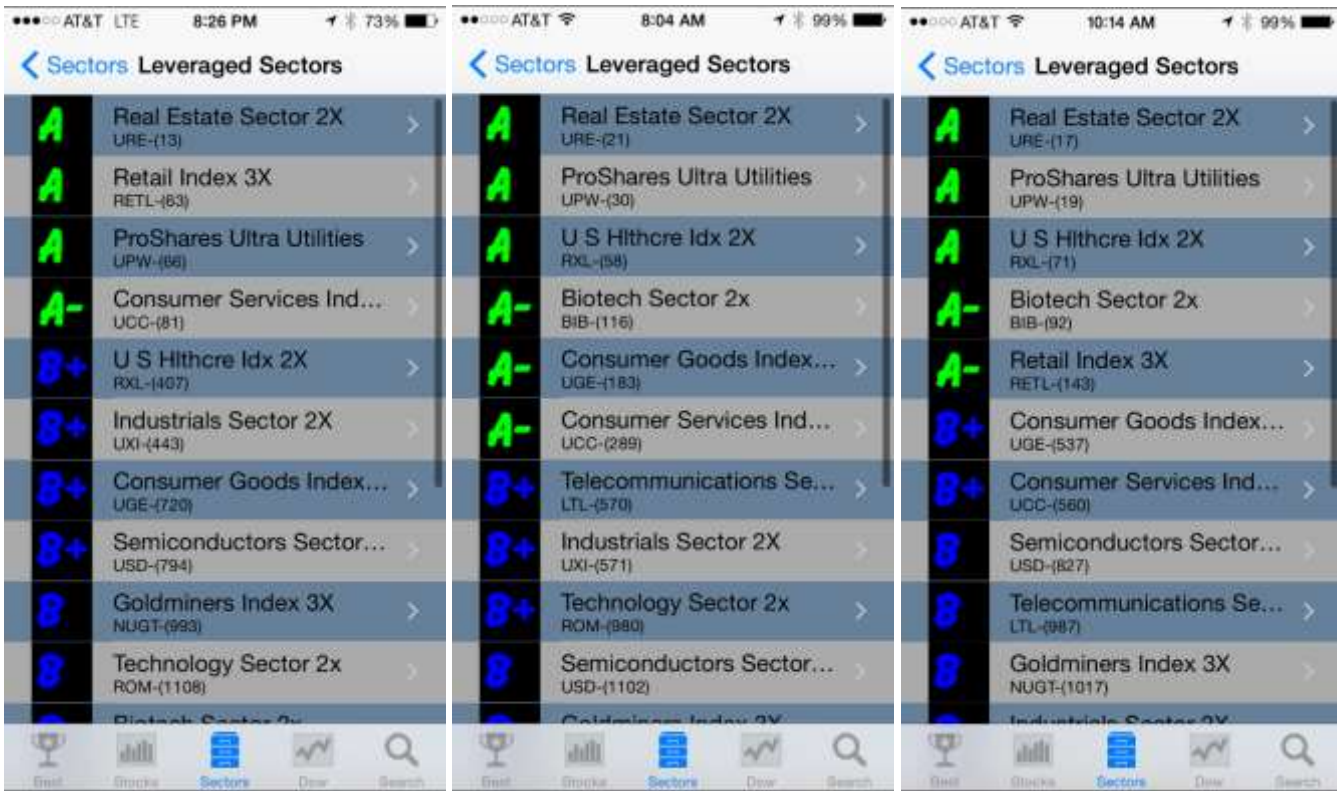


Leveraged Sectors

2 Wks ago

Last week

This week



Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1%-1.25% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

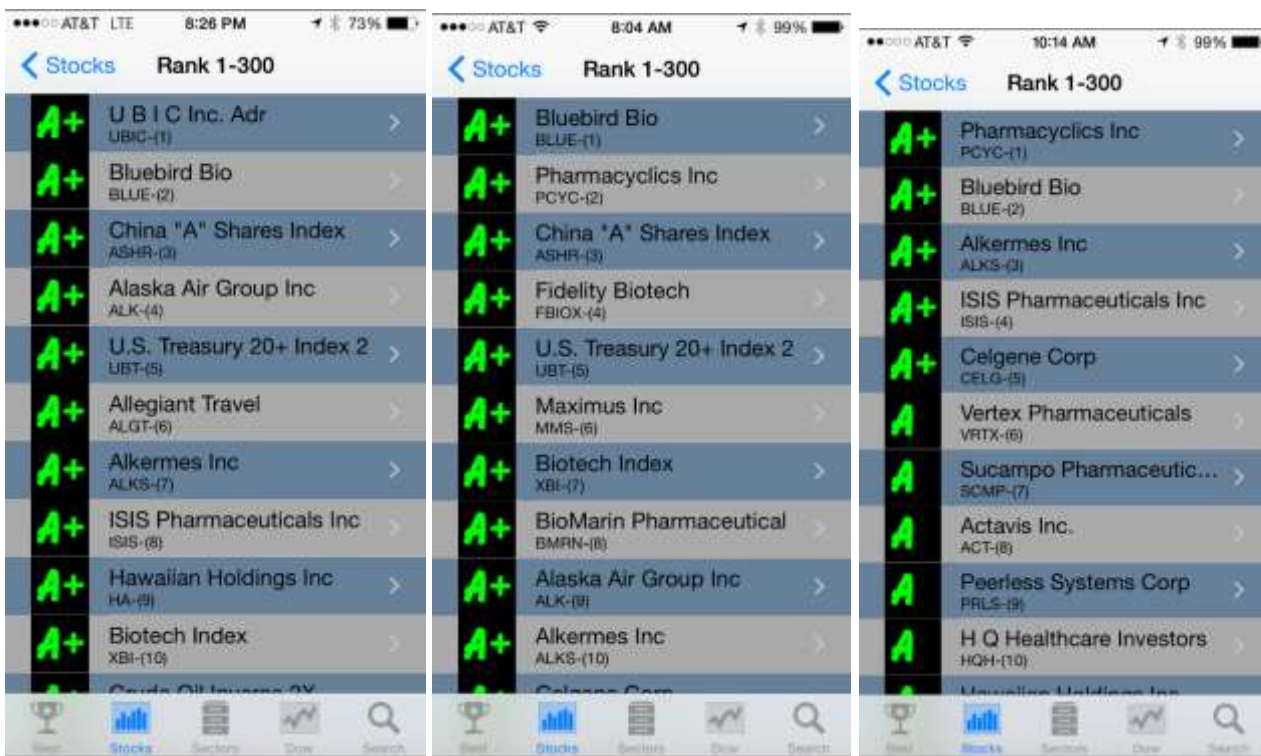
To view this past week's show archives click [here](#)

BILL GUNDERSON'S WEEKLY TOP 300 LIST

Two Weeks ago

Last Week

This Week



This is just an appetizer, here is the full list.

Bill Gunderson's

Best Stocks Now

Top 300 as of 1/23/2015

		One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One	Yest.	Current	
		Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Rank	Rank	
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	
A+	PCYC	Pharmacyclics Inc	87	67	1113	44	31	423	820	1796	2	1	1
A+	BLUE	Bluebird Bio	0	0	65	123	1894	1	1	1	1	371	2
A+	ALKS	Alkermes	37	897	424	0	148	46	11	7	10	2	3
A+	ISIS	ISIS Pharmaceuticals Inc	4	2953	139	3	2	2	5	5	14	5	4
A+	CELG	Celgene Corp	154	3	101	7	57	6	13	74	11	20	5
A	VRTX	Vertex Pharmaceuticals	261	6	15	27	28	10	20	312	47	22	6
A	SCMP	Sucampo Pharm.	909	3366	431	1135	781	373	577	661	61	6	7
A	ACT	Actavis	1891	3074	138	4	26	12	239	507	50	10	8
A	HQH	H & Q Healthcare Fund	42	191	240	39	5	5	21	569	258	141	10
A	HA	Hawaiian Holdings Inc	681	2455	816	16	103	0	6	22	25	4	11
A	ALK	Alaska Air	21	33	135	5	11	85	43	128	9	3	12
A	ASHR	China A Shares	0	0	0	0	0	0	0	2	3	12	14
A	DAL	Delta Air Lines	71	1500	1585	24	72	7	13	19	695	15	15
A	MMS	Maximus Inc	422	551	130	37	24	59	143	102	6	9	16
A	AVGO	Avago Technologies	1498	2	1048	10	6	4	3	3	18	7	18
A	BIPIX	Profunds Biotech Ultra	38	43	394	240	274	77	1054	2343	459	404	20
A	BMRN	BioMarin Pharmaceutical	358	1603	6	9	3	13	2	39	8	31	22
A	SAM	Boston Beer Company	710	895	475	467	319	88	99	90	157	19	24
A	GEVA	Synageva Biopharma	86	3680	148	472	553	22	33	23	34	16	26
A	UBT	U.S. Treasury 20+ (2X)	2449	40	4	2443	181	3	7	17	5	14	27
A	FBT	Biotech Index-First Trust	121	527	156	62	157	130	48	186	43	104	28
A	MNK	Mallingkrodt Plc	0	0	0	0	0	0	0	136	12	18	29
A	DXCM	Dexcom	32	2409	318	22	8	167	4	4	13	270	30
A	CMN	Cantel Medical	148	317	34	73	92	66	94	291	231	99	31
A	RMD	Resmed Inc	1206	1313	1333	561	702	258	112	84	46	44	32
A	NVAX	Novavax Inc	95	3233	206	788	1800	137	104	76	70	25	33
A	STZ	Constellation Brands A	33	115	232	278	358	622	693	403	24	26	34
A	TCEHY	Tencent Holdings	0	0	0	0	0	0	0	3541	77	47	35
A	LUV	Southwest Airlines Co	167	61	312	160	267	21	69	143	554	28	36
A	WSO	Watsco Inc	496	1521	150	187	278	176	113	131	118	85	37
A	PZZA	Papa John's International Inc	18	517	22	110	106	29	8	16	65	29	38
A	FBIOX	Fidelity Biotech	47	1506	167	25	69	825	471	1605	4	23	39
A	VRX	Valeant Pharmaceuticals Intl	15	261	122	11	12	20	119	437	29	54	40
A	TSCO	Tractor Supply Co	41	610	237	138	217	91	220	182	327	90	41
A	INDL	India Bull 3X	0	2578	3347	602	1004	3517	3498	3717	525	107	42
A	WHR	Whirlpool Corp	311	771	288	45	74	49	76	80	41	56	43
A	SWKS	Skyworks Solutions Inc	474	39	231	48	77	16	25	13	26	21	44
A	TSM	Taiwan Semiconductor Inc	1071	281	85	135	73	0	487	782	131	52	45
A	NBIX	Neurocrine Biosciences Inc	266	3062	127	0	234	37	51	54	56	32	46
A	KS	Kapstone Paper	1198	960	1483	246	613	1293	848	397	35	43	47
A	CNC	Centene Corp	623	89	161	85	93	24	68	45	32	39	48
A	EAT	Brinker International Inc	370	2268	81	0	129	149	146	60	51	36	49
A	ALGT	Allegiant Travel	739	268	1112	96	63	151	26	32	20	24	50

Bill Gunderson's

Best Stocks Now

Top 300 as of 1/23/2015

			One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One	Yest.	Current	
			Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Rank	Rank	
			Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	
A	INCY	Incyte Corp	3	2421	29	12	4	8	16	296	101	57	51	
A	MNST	Monster Beverage Co.	130	705	21	53	96	271	218	407	23	35	52	
A	RLYP	Relypsa	0	0	0	0	1252	65	61	52	2408	40	53	
A	KKR	K K & R Co.	290	108	2327	480	1414	1003	1310	287	88	142	54	
A	XPH	Pharmaceuticals Sector	45	852	1143	132	81	0	454	538	44	181	55	
A	IRWD	Ironwood Pharmaceuticals	1687	1973	1801	1455	1769	93	107	343	165	510	56	
A	BV	Bazaarvoice	3199	3332	3515	937	2251	2713	1561	263	301	64	57	
A	GNCMA	General Communication A	2330	2339	1605	879	606	961	439	618	136	42	60	
A	FBDIX	Franklin Biotech Discovery	62	1407	278	33	124	41	56	535	17	55	61	
A	AAL	American Airlines	14	490	1545	222	290	33	72	96	614	34	62	
A	SHW	Sherwin-Williams Co	327	126	144	116	112	125	183	226	36	41	63	
A	NPSP	NPS Pharmaceuticals Inc	166	1553	353	227	361	346	88	75	82	45	64	
A	FNF	Fidelity Natl Finl Inc	1797	447	442	183	151	26	50	100	27	50	65	
A	DEPO	Depomed Inc	176	3098	623	507	1797	521	364	1436	93	46	66	
A	LOW	Lowe's Companies Inc	547	195	177	134	206	157	313	33	69	51	67	
A	NTES	Netease.Com Inc Adr	117	369	145	66	27	90	158	728	132	63	68	
A	MSO	Martha Stewart Living A	1360	1949	1834	2970	3010	2488	2253	2557	2067	1,866	69	
A	CAF	China	3563	2388	1405	832	228	96	74	43	54	116	70	
A	UTG	Reaves Utility Income Fund	1469	1069	507	146	99	653	741	382	146	48	72	
A	UFI	Unifi Inc	1047	388	389	1798	412	983	776	376	422	277	73	
A	VGR	Vector Group Ltd	1283	1398	170	279	876	685	514	486	40	78	74	
A	RJET		0	1871	2924	3376	1908	1385	2098	2173	2175	135	30	75
A	ACOR		0	2804	3714	194	945	885	72	67	170	212	82	76
A	DLTR	Dollar Tree Stores	526	70	113	168	227	19	36	87	348	130	77	
A	OVAS	Ovascience	2917	1464	2450	415	333	57	65	77	83	1,112	78	
A	CCXI	Chemocentryx	1994	3783	1284	0	3929	95	9	24	559	175	79	
A	OPHT	Ophthotech	0	0	1361	1559	585	78	166	942	344	53	80	
A-	ABC	Amerisourcebergen Corp	177	114	88	29	17	0	84	144	128	58	81	
A-	RCL	Royal Caribbean Cruises	1323	648	1060	320	255	263	150	159	115	61	82	
A-	MCK	McKesson Corp	22	82	204	86	94	175	177	426	81	84	85	
A-	MDVN	Medivation	31	423	66	18	43	190	337	1411	134	91	86	
A-	ATRO	Astronics Corp	10	1432	504	217	878	1150	505	86	94	38	87	
A-	MHK	Mohawk Ind Inc	293	2430	2756	1758	1241	698	981	418	120	102	88	
A-	TSO	Tesoro Petroleum Corp	1393	2012	1227	1042	624	510	1678	1599	1016	123	89	
A-	CERN	Cerner Corp	386	377	268	52	144	438	205	160	96	125	90	
A-	GIII	G-III Apparel Group, Ltd	58	597	932	245	288	9	19	29	192	185	91	
A-	RSPP	R S P Permian Inc.	0	0	0	0	0	0	0	0	0	149	94	
A-	ALGN		0	64	390	1180	456	405	369	474	990	42	263	97
A-	LEG	Leggett & Platt Inc	898	1005	323	193	176	214	283	157	95	113	99	
A-	OC	Owens Corning	2028	2949	2194	944	539	1527	0	478	92	114	100	

Bill Gunderson's

Best Stocks Now

Top 300 as of 1/23/2015

		One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One	Yest.	Current		
		Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Rank	Rank		
		Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank		
A-	IDXX	Idexx Labs	535	345	235	82	75	256	228	239	97	73	101	
A-	RLGY	Realogy Hldgs.	1850	1577	2565	1587	1533	1650	2085	2820	113	139	102	
A-	CEMP	Cempra Inc.	93	3684	62	0	304	153	225	108	127	76	103	
A-	FLDM	Fluidigm	0	3505	3610	0	362	3446	270	2107	1872	77	104	
A-	M	Macys Inc	373	914	953	465	549	342	669	275	444	145	106	
A-	CAR	Avis Budget Group	1511	413	1170	567	670	460	1328	383	110	121	107	
A-	HTD	John Hancock Tax Adv. Div	0	325	473	253	272	450	539	338	194	81	108	
A-	CLW	Clearwater Paper	1558	1694	838	1164	1105	1286	1057	326	198	117	109	
A-	BOFI	B O F I Holdings	791	1611	1189	424	401	554	212	608	257	140	110	
A-	AOS	Smith AO Corp	173	684	252	13	54	75	82	26	67	156	111	
A-	OCR	Omnicare Inc	601	1163	388	207	127	159	118	158	199	166	112	
A-	CATO	Cato Corp.	2627	314	263	622	417	230	317	531	85	60	113	
A-	HNH	Handy & Harman Ltd.	2508	1130	50	233	391	203	201	120	145	92	114	
A-	ILMN	Illumina Inc	7	41	270	17	280	115	163	132	33	86	115	
A-	REZ	Residential iShares Index	2567	504	305	863	451	270	200	446	76	98	116	
A-	HF	H F F inc.	79	142	988	265	163	596	176	168	139	106	117	
A-	WNS	W N S Holdings Ltd Ads	0	1197	2643	3377	2832	807	660	1135	541	71	118	
A-	BWLD	Buffalo Wild Wings Inc	51	249	630	142	196	192	52	114	39	100	119	
A-	CTSH	Cognizant Tech Sol Cl A	525	553	437	137	65	687	275	439	122	153	120	
A-	GILD	Gilead Sciences Inc	129	4	53	47	1275	0	45	725	841	854	121	
A-	ICLR	ICON Pic	306	270	102	1241	279	820	780	1381	68	162	122	
A-	JBLU	JetBlue Airways Corp	1893	346	519	414	573	32	58	88	517	302	123	
A-	TXRH	Texas Roadhouse	926	1606	99	188	131	246	293	361	159	68	124	
A-	CVS	CVS Corp	250	512	332	141	134	290	129	46	104	101	125	
A-	GPK	Graphic Packaging Corp	615	164	742	844	854	358	381	524	80	69	126	
A-	ASGN	On Assignment	551	537	234	618	571	326	301	41	239	72	127	
A-	PMT		0	2585	2610	1403	884	1620	928	1013	967	166	198	129
A-	FMI	Federal Home Loan Mtg	0	0	906	0	3674	3581	1992	861	169	103	130	
A-	OPK	Opko Health	1179	2177	1609	2750	2115	1457	142	137	160	127	131	
A-	RAD	Rite Aid Corp	1981	1490	1722	574	569	262	44	48	55	49	132	
A-	BIIB	Biogen Idec Inc	25	204	200	503	911	54	86	28	71	167	133	
A-	JACK	Jack in the Box Inc	126	1168	7	109	104	89	152	97	108	80	134	
A-	MINDX	Matthews India Inv.	0	394	1815	548	415	1331	1978	2302	318	108	135	
A-	ADC		0	0	0	0	0	0	0	0	218	110	136	
A-	ADS	Alliance Data Sys	210	201	37	64	164	0	73	118	185	111	137	
A-	IBN	Icici Bank Ltd Adr	2691	311	513	299	266	409	528	642	129	150	138	
A-	PKG	Packaging Corp of America	203	1119	423	208	167	133	106	105	75	136	139	
A-	SEE	Sealed Air Corp	225	2010	1775	1316	1172	637	710	724	121	237	140	
A-	BEAV	BE Aerospace Inc	447	303	913	903	793	598	264	340	63	375	141	
A-	CLVS	Clovis Oncology	52	3660	57	285	3822	1952	153	211	124	74	142	
A-	JAZZ	Jazz Pharmaceuticals plc	2	1300	457	127	246	1136	872	1691	660	200	144	
A-	XLV	Healthcare Sector	519	273	848	130	118	241	155	553	246	334	146	
A-	AAN	Aaron's Inc.	0	2522	2142	1957	1231	732	509	349	230	134	147	
A-	COR	Coresite Realty Corp.	1262	486	969	1301	1107	1396	989	1200	126	75	148	
A-	BCC	Boise Cascade	0	2965	841	90	364	1263	521	222	87	93	149	
A-	CRI	Carters Inc	599	712	133	770	315	228	236	190	186	222	150	

Bill Gunderson's

Best Stocks Now

Top 300 as of 1/23/2015

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			Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Rank	Rank	
			Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	
A-	FLO	Flowers Foods Inc	529	1114	499	513	341	209	552	215	207	112	151	
A-	IT	Gartner Inc Cl A	139	193	115	30	9	275	149	156	361	311	152	
A-	VNO	Vornado Realty Trust	2378	793	411	1362	958	426	711	828	298	94	153	
A-	CAKE	Cheesecake Factory Inc	603	1866	340	1293	626	592	778	877	428	152	154	
A-	MIDD	Middleby Corp	8	1347	205	162	58	82	165	115	279	62	155	
A-	AYI	Acuity Brands Inc	138	1543	10	19	340	461	328	155	78	105	158	
A-	CNI	Canadian Natl Ry Co	469	17	651	206	661	1084	1278	947	206	259	159	
A-	HDB	HDFC Bank Ltd Adr	876	130	126	337	265	829	1435	1238	142	165	160	
A-	NEU	Newmarket Corp.	1079	716	888	992	1285	801	670	527	79	190	161	
A-	AKRX	Akom Inc	363	8	25	156	1582	31	260	1079	107	88	162	
A-	NNBR	NN Inc	749	776	1298	2585	2210	1451	1409	1585	309	205	163	
A-	RRGB	Red Robin Gourmet Burgers	815	2197	1492	1101	1847	486	636	645	109	59	164	
A-	RGEN	Repligen Corp	450	35	74	228	1588	946	1729	2742	72	83	165	
A-	HEI	Heico Corp	708	789	465	398	819	434	280	167	187	182	166	
A-	ACAD	Acadia Pharm.	435	2514	261	88	62	40	29	38	60	401	167	
A-	ADVS		0	420	454	581	851	2033	1301	1293	1244	223	184	168
A-	SBAC	SBA Communications Corp	321	21	364	221	48	631	641	1773	1097	771	169	
A-	BCR	CR Bard Inc	1064	450	331	611	591	456	805	290	241	157	171	
A-	DPZ	Dominos Pizza	498	209	26	58	86	173	98	180	172	188	172	
A-	LII	Lennox International Inc	80	433	387	100	45	109	87	109	130	228	173	
A-	WBA	Walgreen Co	567	1209	1317	308	229	110	184	79	174	67	174	
A-	ROST	Ross Stores Inc	609	1434	38	0	115	55	32	104	261	131	175	
A-	SRCL		0	0	0	0	0	0	0	894	177	215	176	
A-	MWV	M W I Veterinary Supply	199	1836	68	266	374	106	81	101	195	146	177	
A-	CTRX	Catamaran Corp.	1061	197	1765	212	145	213	194	213	196	159	178	
A-	VHT	Vanguard Hlthcre ETF	347	430	694	129	117	207	135	657	330	272	179	
A-	RUTH	Ruths Hospitality Group	537	1923	1782	544	501	379	712	1160	170	119	181	
A-	RLJ	R L J Lodging Trust	1786	569	712	2118	1942	1244	1641	1982	38	126	182	
A-	TTC	Toro Co	242	969	255	248	213	532	488	853	404	477	183	
A-	ANIK	Anika Therapeutics Inc	56	54	1230	366	996	0	1137	829	91	151	184	
A-	BRLI	Bio Reference Lab Inc	2353	117	425	1732	1704	1030	375	73	232	124	185	
A-	DORM	Dorman Products Inc	477	773	35	65	37	28	53	34	975	95	186	
A-	SHOO	Stephen Madden	1713	483	750	907	438	759	1475	1834	601	154	187	
A-	HD	Home Depot Inc	361	300	60	35	224	132	75	69	237	189	189	
A-	WAB	Wabtec Corp	146	180	467	81	34	410	336	147	308	296	190	
A-	ESRX	Express Scripts Inc	954	1566	567	341	180	80	213	202	278	179	191	
A-	WOOF	VCA Antech Inc	1758	2155	1846	1558	1248	238	256	409	250	255	192	
A-	IHE	Pharmaceutical Index	222	903	1095	184	130	0	127	774	148	284	193	
A-	NHI	National Health Investor	1826	279	254	1092	1065	496	360	386	247	183	194	
A-	UNP	Union Pacific Corp	362	116	121	80	168	368	260	70	263	384	195	
A-	PPG	P P G Industries	817	253	752	374	237	119	215	259	99	209	196	
A-	VIPS	Vipshop Holdings Ads	0	0	1474	244	252	2632	2521	3058	339	164	197	
A-	BMJ	Bristol-Myers Squibb Co	226	308	215	331	292	307	422	225	103	213	198	
A-	LMT	Lockheed Martin	459	978	218	196	254	324	299	269	188	202	199	
A-	SKX	Skechers USA Inc Cl A	813	78	410	254	225	276	1235	1765	564	463	200	

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			One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One	Yest.	Current
			Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Rank	Rank
			Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank
A-	BLKB	Blackbaud Inc	707	1176	154	218	370	301	240	377	690	412	201
A-	SLXP	Salix Pharmaceuticals Ltd	6	1	182	2009	1589	184	324	359	430	132	202
A-	LGND	Ligand Pharm.	0	2521	492	486	491	1472	1016	1069	1327	399	203
A-	IFN	India Fund	2414	1715	1718	719	527	1920	1878	3256	372	170	204
A-	KR	Kroger Co	2257	194	299	514	403	223	95	146	242	135	205
A-	NFLX	Netflix, Inc	392	182	669	2220	1381	665	1049	709	450	163	206
A-	SKUL	Skullcandy	1295	3466	2704	1948	581	761	548	3067	342	225	207
A-	FCEA	Forest City Ent.	2469	1178	2177	893	928	1796	2003	1941	204	174	210
A-	FXH	Strataquant Healthcare Index	248	257	1027	0	251	195	170	369	226	434	211
A-	TKMR	Tekmira Pharm.	215	3416	119	3465	3545	3207	3328	3427	1252	143	213
A-	LXFT	Luxoft Holdings	0	0	405	1794	394	746	1373	1879	437	373	214
A-	LAD	Lithia Motors Inc	1136	58	1074	349	1240	67	156	89	513	327	217
A-	RKT	Rock Tenn Co Cl A	677	944	683	364	318	0	204	257	216	204	218
A-	TW	Watson Wyatt & Co Hldg A	512	1122	476	534	446	638	671	468	908	313	219
A-	ASML	ASML Hldgs NY Ny	505	672	245	59	87	0	169	92	287	158	220
A-	SBUX	Starbucks Corp	631	104	324	389	301	116	277	358	644	169	221
A-	STNG	Scorpio Tankers	911	119	3795	2280	2921	2902	3163	2411	2246	133	222
A-	MPW	Medical Prop. Tr.	1825	1975	799	2860	1106	1000	1058	928	286	220	224
A-	BAM	Brascan Asset Management	1368	202	650	383	434	771	770	587	205	275	225
A-	FSS	Federal Signal Corp	2007	2450	1551	427	505	1085	553	191	577	591	226
A-	OHI	Omega Healthcare	1230	339	219	1392	1785	394	0	402	341	247	227
A-	CASY	Casey's General Stores Inc	2136	2169	20	0	95	127	115	278	175	137	228
A-	ECOL	American Ecology Corp	992	145	532	2287	1844	802	672	470	362	224	229
A-	REGN	Regeneron Pharmaceuticals	331	251	23	180	49	38	115	306	280	413	230
A-	POOL	Pool Corp.	750	920	100	342	576	226	199	260	164	210	232
A-	ETP	Energy Transfer Partners	1933	1075	16	68	147	635	1220	611	673	360	233
A-	FDX	FedEx Corporation	793	318	298	0	175	112	227	612	725	178	234
A-	FUN	Cedar Fair Lp	407	734	435	753	956	660	473	523	155	129	235
A-	HVT	Haverty Furniture Inc	200	1100	1332	814	2059	1124	437	641	617	361	236
A-	JAH	Jarden Corp	254	715	702	192	111	222	273	165	579	260	237
A-	WSM	Williams-Sonoma Inc	1102	437	1155	959	447	187	451	562	222	191	238
A-	PBF	P B F Energy Inc.	3091	3348	1732	715	1055	289	2593	2245	2763	1,238	241
A-	GPS	Gap Inc Del	1413	1207	1552	1257	931	595	715	498	563	310	244
A-	MANH	Manhattan Assoc Inc	278	2081	173	0	482	286	1018	634	314	197	245
A-	MNRO	Monro Muffler Brake Inc	54	1030	259	690	258	135	140	230	585	265	246
A-	CRTO		0	0	0	122	200	2349	625	2068	303	319	247
A-	CQP	Cheniere Energy Partners	2341	680	1083	735	2981	2677	2006	623	455	288	248
A-	ZTS	Zoetis Inc.	0	1286	538	867	121	672	455	1164	235	199	249
A-	LO	Lorillard Inc	593	780	540	729	428	233	899	699	328	234	250

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		Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Rank	Rank	
		Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	
A-	AE	0	522	2381	2308	2047	2635	3137	1719	1566	1393	1,084	251
A-	STWD Starwood Property Trust		704	1152	783	599	521	708	1053	1634	331	290	252
A-	EXR Extra Space Storage		676	556	59	842	593	545	436	589	277	201	253
A-	RAI Reynolds American Inc		1099	916	228	638	751	782	1338	1152	248	203	254
A-	AAON A A O N Inc		357	302	350	105	100	231	57	148	259	421	255
A-	MCHP Microchip Tech		513	817	2015	805	437	485	440	1009	265	230	256
A-	PRXL Parexel Intl Corp		449	371	223	1761	1661	740	918	1128	149	168	257
A-	TASR Taser Intl Inc		243	3367	1867	1245	897	477	160	565	84	89	258
A-	SWHC Smith & Wesson Hldg.		9	2416	183	1001	1223	584	783	1384	588	690	259
A-	EFX Equifax		917	645	718	487	589	430	421	550	304	267	260
A-	DIS Walt Disney Co		227	134	562	238	378	197	174	219	119	235	262
A-	NVO Novo Nordisk A/S		229	717	287	319	166	158	415	814	156	87	263
A-	CPHD Cepheid		952	2678	181	72	36	1053	114	747	64	322	265
A-	RYAAY Ryanair Holdings plc		2710	2726	2429	978	710	281	46	56	281	266	266
A-	ABG Asbury Automotive Group Inc		1090	31	241	259	132	243	195	214	949	472	270
A-	LUX Luxottica Grp SpA Adr		948	1208	1447	450	436	249	238	339	161	229	271
A-	MW Mens Warehouse Inc		1320	387	1603	1090	1376	2019	2209	1804	707	593	272
A-	ARMH A R M Holdings		643	1382	583	724	406	211	285	210	264	118	273
A-	ENDP Endo Pharm Hldgs Inc		158	753	1778	1121	481	774	656	1513	326	214	274
A-	RDWR Radware Limited		2430	2456	1161	1123	959	667	1298	1192	260	206	275
A-	RGLD Royal Gold Inc		1986	60	1337	2195	2337	536	2181	1833	518	244	276
A-	TSRO Altisource Asst. Mgt.		3494	3549	3640	2387	372	148	161	295	201	217	277
A-	BRFS Brazil Foods		2099	44	216	1727	504	1634	1915	2091	413	336	278
A-	CXW Corrections Corp of Amer		973	298	462	771	1212	480	371	423	306	241	279
A-	GBX Greenbrier Companies Inc		747	37	1118	1021	2391	1834	2121	1335	284	293	280
A-	RDY Dr Reddy Laboratories Ltd		402	280	199	148	159	718	1867	2212	886	236	281
A-	WPC WP Carey & Co. LLC		523	210	580	1226	665	144	123	601	158	208	282
A-	MG Mistras Group		2610	2735	3055	0	1481	2587	1430	1470	1400	1,087	283
A-	LNG Cheniere Energy Inc		11	15	1543	493	2744	1848	1925	495	141	303	284
A-	CMI Cummins Inc		1633	830	612	272	565	406	0	243	346	292	285
A-	FIS Fidelity National Information S		510	179	789	225	240	202	248	292	105	326	286
A-	TTM Tata Motors Ltd		2188	98	516	972	1067	1279	2071	2198	307	262	287
A-	SPIL Siliconware		1690	720	1928	1108	652	443	587	441	251	232	288
A-	RMAX Remax Holdings		0	0	1661	2847	2022	0	1562	1878	202	233	289
A-	AER AerCap Holdings		696	242	1559	726	921	1831	2172	2317	734	540	290
A-	UA Under Armour		465	1834	374	575	465	878	1459	2071	1396	918	291
A-	CTCT Constant Contact		120	100	1479	598	1352	575	244	126	140	172	292
A-	MAR Marriott Intl		703	86	704	155	126	0	461	374	469	430	293
A-	EA Electronic Arts		2784	586	1896	759	575	442	738	332	353	315	294
A-	UST U.S. Treasury 7-10 Index 2X		3172	254	44	2444	796	120	354	1516	150	96	295
A-	DG Dollar General Corp		1780	3209	2080	197	616	350	591	579	1830	769	296
A-	SEB Seaboard Inc.		3040	1218	537	393	153	45	90	57	492	148	297
A-	NLSN Nielsen Hldgs.		562	351	1471	1905	1489	317	259	67	1660	652	298
A-	RPAI Retail Pppty of Amer.		3507	378	2045	2085	1166	421	798	737	276	221	299
A-	TR Tootsie Roll Ind		2218	2776	1090	0	1920	720	0	864	1177	347	300

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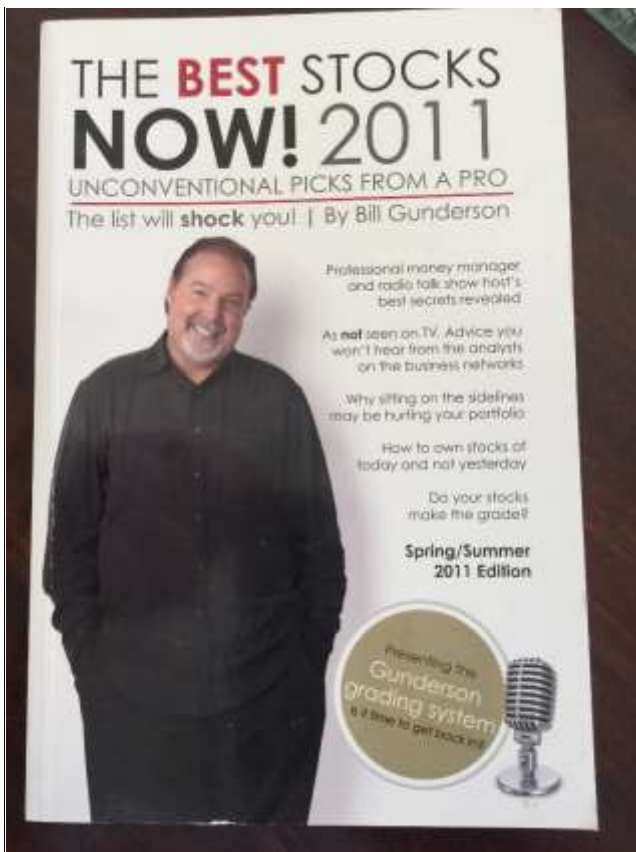
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