



BILL GUNDERSON'S BEST STOCKS NOW NEWSLETTER

Honest Counsel for Successful People.

April 3, 2015

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GLOBAL BREAKOUT?



The first quarter of 2015 is behind us. Believe it or not, one-fourth of the year is already gone! The first quarter of this year ended on Tuesday. Before long we will be talking about summer vacations and then back to school for our kids.

For corporate America, the end of the quarter means that all of the sales ended on Tuesday. All of the expenses also ended on that day. The sales are now being tallied. The sales for the

quarter will be compared against the previous quarter, the same quarter last year, and against analyst's expectations.

Sales will either be greater than, less than, or about the same, as this same comparable quarter from last year. The actual sales will be compared with the anticipated sales. They will either meet, beat or come up short of expectations. More importantly, companies will update guidance on future sales.

The same goes for earnings. After the sales are tallied, the expenses will be deducted. And what is left over is called **profit**.

But wait, we still have more figuring to do. Because if there is a profit, then **taxes** are owed. Both the federal and state governments stand to get a piece of the action too. They usually take about a 35-40% bite out anything that is left over.



Then finally, after all obligations have been paid, we arrive at net-profit. (If there is anything left over.)

The net profit is then divided by the amount of shares outstanding. This net profit is also compared with the previous quarter, the same comparable quarter last year, and against expectations. Once again, the net earnings will either meet, beat, or fall short of analyst's expectations. In addition to this, all-important forward guidance will be given during the earnings call. *Stocks will react immediately to the news.*

Alcoa (AA) will kick off earnings season on Wednesday of next week. The consensus analyst's estimates for Alcoa's quarter is **\$0.25** per share. They are also expected to make **\$1.07** total per share in the year ending in 2015, and **\$1.26** per share next year. Alcoa has been growing their earnings since 2012, but will it continue? Back in 2012, they were only making **\$0.24** per share for the entire year.

Now, they are expected to make \$1.26 by next year. This is a big increase since 2011! During that time, Alcoa's stock has gone from \$7 per share to \$17 per share. Earnings growth almost always translates into stock price appreciation. But, when earnings stop growing, or more importantly, when expectations start to drop-look out below!

Now, keep in mind that Alcoa has about 1.2 billion shares outstanding. If they indeed make \$1.07 in earnings per share (eps) this year. That translates to about \$1.3 billion overall in net profit. Also keep in mind that Alcoa is expected to have about \$21 billion in sales in 2015. This would leave the company with about a 6% profit margin.

The market will be looking to Alcoa next Wednesday for the first clue as to just how the first quarter of 2015 is going so far for corporate America. Alcoa is also one of the companies that make up the S&P 500. The market will be looking especially at the components of this index. As I reported last week, the index made about \$118 per share last year, and it is expected to make \$120 per share this year.

This year is expected to be soft because of a big drop in earnings from the oil patch, and from multi-nationals that are being hurt by a strong U.S. dollar. But just how much impact these two factors will have on 2015 earnings remains to be seen.

This all-important S & P 500 earnings number will either be ratcheted upwards or downwards as this current earnings season progresses along. I will keep you posted each and every week.

Once again, here is the crucial chart of S&P 500 over the last ten years. You can easily see how bull markets correlate to earnings growth, and bear markets correlate to earnings contraction.

<u>Year</u>	<u>S&P 500</u> <u>EPS</u>	<u>PCT.</u> <u>1 Yr.</u>	<u>3 Yr.</u>	<u>S&P 500</u>	<u>PCT.</u> <u>G/L</u>	<u>PE</u>
2005	\$73.46	X	X	1248	X	16.99
2006	\$83.59	13.8%	x	1418	13.6%	16.96
2007	\$82.38	-1.4%	x	1468	3.5%	17.82
2008	\$72.05	-12.5%	-1.9%	903	-38.5%	12.53
2009	\$59.95	-16.8%	-28.3%	1115	23.5%	18.60
2010	\$83.78	39.7%	1.7%	1257	12.7%	15.00
2011	\$95.47	14.0%	32.5%	1258	0.1%	13.18
2012	\$102.99	7.9%	71.8%	1426	13.4%	13.85
2013	\$108.93	5.8%	30.0%	1848	29.6%	16.97
2014	\$117.25	7.6%	22.8%	2059	11.4%	17.56
2015	\$119.74	2.1%	16.3%	2,095	1.8%	<u>17.50</u>
2016	\$135.12	12.8%	24.0%	2,365	12.8%	<u>17.50</u>

The 2015 and 2016 numbers above were from the work that I did last week. I will be updating this week's numbers (for clients and subscribers only) later on in the "bottom-line" section, along with my weekly market call.

Now let's take a look at how various asset classes and stocks from around the world are currently faring. Once again, the U.S. markets had a lot of double-digit moves this past week. But, something very noteworthy is going on around the globe right now! Here is how we finished the week:

Asset Class	Fri. 3/27/15 Close	Thurs. 4/2/15 Close	Week Change	Pct. Change
S&P500	2061.02	2066.96	5.94	0.29%
Forward PE of S&P 500	16.16	15.20	-0.97	-5.98%
DJIA	17,712.76	17,763.24	50.48	0.28%
NASD	4891.22	4886.94	-4.28	-0.09%
S&P600 (Small)	714.63	721.27	6.64	0.93%
S&P400 (Mid-Cap)	1508.51	1523.94	15.43	1.02%
Tot.Wld Stock Index (VT)	61.60	62.04	0.44	0.71%
Emg. Mkts (VWO)	40.08	42.06	1.98	4.94%
Em Mkt Sm. Cap (DGS)	43.75	45.42	1.67	3.82%
Europe (EFA)	65.14	65.19	0.05	0.08%
India (INP)	72.33	75.46	3.13	4.33%
China (FXI)	43.10	45.66	2.56	5.94%
China "A" Shares (ASHR)	40.98	42.32	1.34	3.27%
Canada (EWC)	27.07	27.63	0.56	2.07%
Russia (RSX)	16.62	18.40	1.78	10.71%
Brazil (EWZ)	30.29	33.24	2.95	9.74%
Latin America (ILF)	28.82	30.75	1.93	6.70%
20 Yr.+ U.S Treas. (TLT)	131.06	130.73	-0.33	-0.25%
7-10 Yr. U.S Treas. (IEF)	108.12	108.42	0.30	0.28%
U.S. 10yr. Tr. Yield \$TNX	1.95%	1.93%	-0.02%	1.03%
Greece 10yr. Bond	11.17%	11.84%	0.67%	-6.00%
Brazil 10yr. Bond	13.12%	12.85%	-0.27%	2.06%
U.S Dollar (UUP)	25.66	25.71	0.05	0.19%
Oil	48.43	49.55	1.12	2.31%
Gold \$GOLD	1198.30	1202.50	4.20	0.35%

Despite all of the double-digit volatility and a holiday shortened week, the market had a fairly good week. Underneath the radar however, something quite interesting is taking place. I will let some pictures do the talking.



As you can see from the above chart, the Vanguard Emerging Market ETF (VWO) is really attempting a breakout right now. It looks to me that this move is really gathering steam, and it should continue. Could it be that money is leaving the U.S. markets because of a temporary slowdown in earnings and going overseas, and chasing Quantitative Easing elsewhere? There is more evidence of this in the chart below. It shows the Emerging Markets Small cap ETF (DGS).



Here is the most exciting occurrence. China is finally breaking out! As you know, I started the year with about a 10% exposure to China, but I became impatient and sold it. I have had a lot of bad experiences in the past with investing in China. It makes me really nervous, but now it looks like it is time to look for some opportunity there once again. The Chinese are "goosing" their economy right now, *but they are doing it in a very high-risk way.*



If you really have a strong stomach, Russia is breaking out right now.



Mexico looks like it wants to break out.



A lot of these indexes look very much like the chart of oil right now, as many of the emerging market countries have highly oil dependent economies.



Here is where the markets stand year-to-date:

Asset Class	12/31/2014 Close	Thurs. 4/2/15 Close	2012 Final	2013 Final	2014 Final	2015 YTD Final
S&P500	2058.90	2066.96	13.41%	29.18%	11.35%	0.39%
Forward PE (3,800) stocks	15.84	15.20	14.78	18.58	-5.01%	-4.04%
DJIA	17823.07	17763.24	7.06%	26.50%	7.58%	-0.34%
NASD	4736.06	4886.94	15.66%	37.80%	13.17%	3.19%
S&P600 (Small)	695.08	721.27	14.82%	39.65%	3.70%	3.77%
S&P400 (Mid-Cap)	1452.44	1523.94	16.07%	31.57%	8.10%	4.92%
Tot World Stock Index (VT)	60.12	62.04	16.07%	20.19%	1.21%	3.19%
Emg. Mkts (VWO)	40.02	42.06	16.54%	-7.61%	-3.84%	5.10%
Em Mkt Sm. Cap (DGS)	43.16	45.42	19.59%	-6.78%	-7.16%	5.24%
India (INP)	69.65	75.46	26.60%	-3.52%	23.84%	8.34%
Europe (EFA)	60.84	65.19	14.80%	18.01%	-9.72%	7.15%
China (FXI)	41.62	45.66	16.00%	-5.14%	8.63%	9.71%
China "A" Shares (ASHR)	37.21	42.32	16.00%	-5.14%	51.18%	13.73%
Canada (EWC)	28.86	27.63	9.10%	5.31%	-1.61%	-4.26%
Russia (RSX)	14.63	18.40	15.05%	0.89%	-48.77%	25.77%
Brazil	36.57	33.24	23.65%	-3.85%	-18.17%	-9.11%
Latin America (ILF)	31.81	30.75	1.70%	-15.51%	-16.47%	-3.33%
20 Yr.+ U.S Treas. (TLT)	125.92	130.73	1.70%	-15.94%	25.00%	3.82%
7-10 Yr. U.S Treas. (IEF)	105.99	108.42	2.50%	-7.24%	7.35%	2.29%
U.S. 10yr. Tr. Yield \$TNX	2.17%	1.93%	0.81%	-49.25%	-29.53%	11.06%
U.S Dollar (UUP)	23.97	25.71	-2.9%	-1.33%	11.38%	7.26%
Oil	53.71	49.55	5.21%	-2.07%	-42.97%	-7.75%
Gold	1183.20	1202.50	6.14%	-26.34%	-4.38%	1.63%

The U.S. markets are basically flat on the year. This is because earnings growth has leveled off for now. Earnings for the S&P 500 are expected to grow by a scant **2.0%** this year. Even that number is in jeopardy at the current time. More on that in my "Bottom Line" analysis.

By contrast, the Nasdaq is expected to grow its earnings by 14% this year. As you can see from the above table, the Nasdaq is doing better than the S&P 500 this year. This is because the Nasdaq does not have as much exposure to the energy sector and multinationals as the S&P does. It also has a lot of companies in it that are growing a lot faster than S&P 500 stocks.

I should have stuck with my China "A" shares a little longer as they are really taking off right now. This would have made my already good performance in the first quarter of this year even better than it was.

Russia is up a whopping **25.8%** so far this year, but I have a very hard time investing in Mr. Putin's regime.

The U.S. dollar is up another **7.3%** this year after an **11.4%** rise last year. The rise in the dollar has cooled off as of late, however.



The historic drop in Euro has also abated for now.



This move in the International Markets really picked up steam this past week. As you will see in the model portfolios, I did get a little exposure through a leveraged ETF this past week, but I want to see a little more follow through, before I dip more toes into the water.

Now for the current ranking of the 34 asset classes that I track on a daily basis. I am not an asset allocator. I believe in being invested in the best asset classes, not the worst ones. That is why I am not in bonds, emerging markets, or precious metals at the current time.

Top 10 (3 wks. ago)

Top 10 (2 wks. ago)

Top 10 (This week)

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Here are this week's worst ranked asset classes. Avoid these neighborhoods.

Bottom 10 two weeks ago

Bottom 10 last week

Bottom 10 this week





Here is this week's all-important ranking of the 77 indexes that I track on a daily basis: **GRADING LEGEND**
(A+)=BEST (A)=Strong Buy (A-)=Buy (B+)=Weak Buy (B)=Strong Hold (B-)=Hold (C+)=WEAK HOLD (C)=SELL
(C-)=Strong Sell (D+)=Weak SHORT (D)=SHORT (D-)=Strong Short (F+)=Horrible (F)=Worst

BEST two weeks ago (Top 10) Top Ten last week Top Ten this week

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Here are this week's ten bottom ranked indexes. These are the ones to avoid.

Worst Indexes 2 weeks ago

Rank	Index	Grade
1	Vietnam Index (VNM-3758)	D+
2	Latin Amer. Emg. Index (GML-3761)	D+
3	Turkey Index (TUR-3823)	D
4	Russia Index (RSX-3848)	D
5	Africa Index (AFK-3868)	D
6	Brazil Index (EWZ-3881)	D
7	Poland Index (EPOL-3884)	D
8	Greece Athex 20 Cappe... (GREK-3901)	D
9	Barclay's iPath Vix (VXX-3916)	D
10	Russia Small-Cap Index (RSXJ-4029)	F+

Worst Indexes last week

Rank	Index	Grade
1	Egypt Index (EGPT-3634)	C-
2	Latin America 40 Index (ILF-3709)	D+
3	Latin Amer. Emg. Index (GML-3767)	D+
4	Turkey Index (TUR-3815)	D+
5	Vietnam Index (VNM-3837)	D+
6	Brazil Index (EWZ-3884)	D
7	Africa Index (AFK-3894)	D
8	Barclay's iPath Vix (VXX-3916)	D
9	Greece Athex 20 Cappe... (GREK-3934)	D
10	Russia Small-Cap Index (RSXJ-3938)	D

Worst Indexes this week

Rank	Index	Grade
1	Latin America 40 Index (ILF-3442)	C-
2	United Kingdom Index (EWU-3473)	C-
3	Latin Amer. Emg. Index (GML-3484)	C-
4	Brazil Index (EWZ-3625)	D+
5	Turkey Index (TUR-3670)	D+
6	Egypt Index (EGPT-3720)	D+
7	Barclay's iPath Vix (VXX-3772)	D+
8	Vietnam Index (VNM-3804)	D+
9	Greece Athex 20 Cappe... (GREK-3832)	D
10	Poland Index (EPOL-3882)	D

It seems to me that the situation in Greece is deteriorating. Leaders in Greece are currently making a mockery of detailing the reforms that they are willing to make.



Here is my current ranking of the sixty equity sectors that I track on a daily basis. It is vital to be in the right sectors in the market.

[Top 10 three weeks ago](#)

[Top 10 two weeks ago](#)

[Top 10 this week](#)

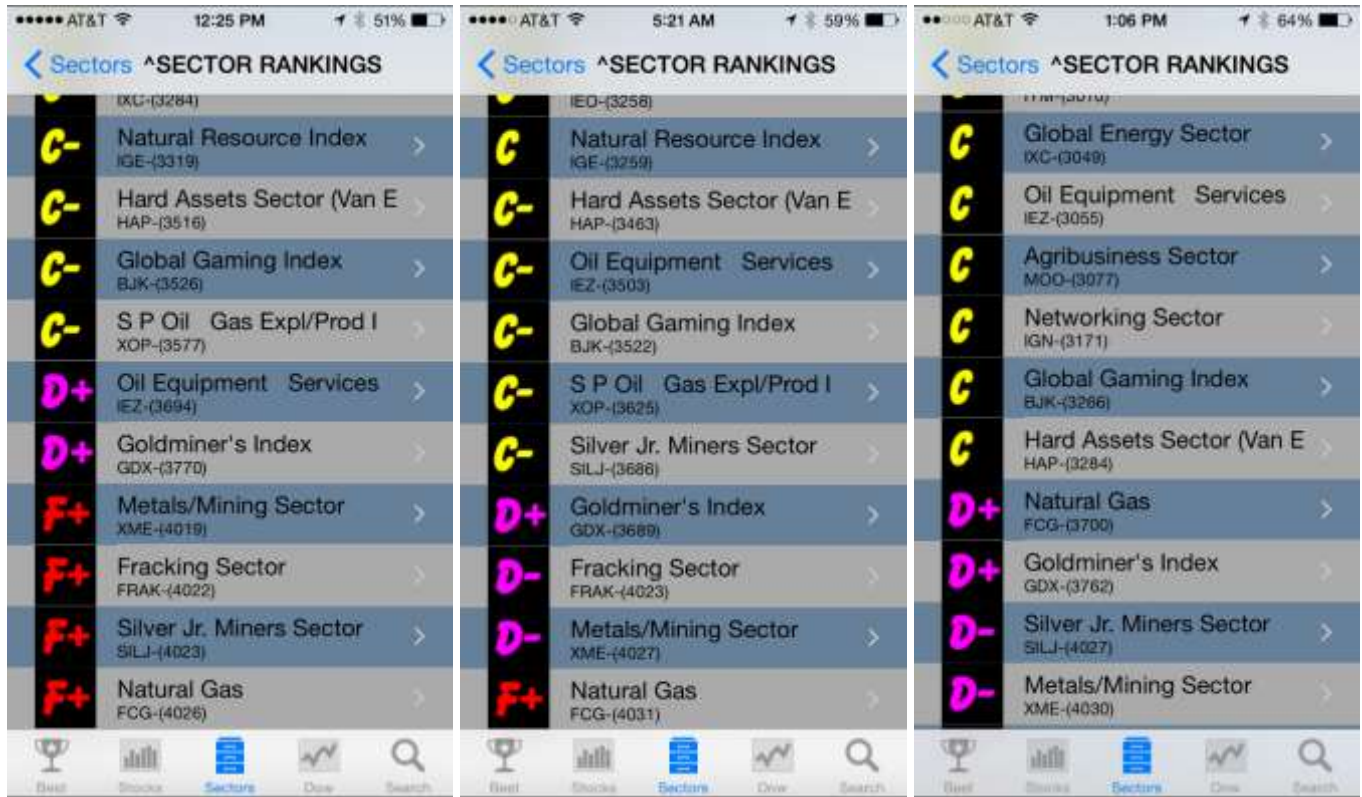
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Here are this week's bottom ranked sectors. It is just as important to stay out of the worst ones

Bottom 10 Two Weeks Ago

Bottom 10 Last Week

Bottom 10 This Week



As you can see from the above screenshots, anything commodity related are still the worst places to be!



I sent out a number of PUSH NOTIFICATIONS for PREMIUM app subscribers this past week. This service is now available for iOS Apple, Android, and WEB premium app subscribers. In addition to the push notifications, we are also now sending out accompanying emails. These push notifications are instantaneous. This is really remarkable technology.

If you are having any trouble receiving the notifications, contact me directly at bill@pwstreet.com I have a great technical support dept. that will get right on it and help you. I aim to please all subscribers to my services!

THE PREMIUM SUBSCRIPTION ALSO GIVES YOU ACCESS TO ME VIA EMAIL. I WILL DO MY BEST TO RESPOND TO YOUR QUESTION ABOUT THE MARKET JUST AS QUICKLY AS I CAN. I AM HERE TO HELP! I AM FISHING THESE WATERS EVERY DAY OF MY LIFE

“Live trading” notifications are now available on the web based app. www.beststocksnowapp.com. You do not need a smart phone to receive these e-mails. They come via your laptop, tablet, or PC.

The cost for live trading notifications is \$89 per month. This service is not included in the free version of the app or the \$9.99 monthly subscription to the app.

I do not tweet live trades any more. I still send out about 5-10 tweets per day however, on stocks that really look outstanding or are giving new buy or sell signals. Here is a segment from a recent show, explaining how this “live-trading” service works.



THIS WEEK'S BOTTOM LINE AND S&P 500 UPDATED TARGET PRICE

The market...

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My current earnings estimates and target price for the S&P 500 in 2015 is:

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My current earnings estimates and target price for the S&P 500 in 2016 is:

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The primary trend of the market is

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Please follow me on Twitter or Stocktwits @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:

<http://www.pwstreet.com>

Gunderson Conservative Growth Model "C" Portfolio

This model is made up of mostly large-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Selections come from mostly the S&P 500 and the DJIA. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. Unforeseen world events are also always a risk!**

This portfolio is up **79.55%** since its Jan. 1, 2010 inception. It is now up **6.01%** YTD. This is net of an annual mgt. fee of 2% and all \$3.50 trades. I sold

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Gunderson Model "D" Portfolio (Dividend & Growth)

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle **10-25% swing up or down**. Again, unforeseen world events are always a risk. This portfolio currently has an average yield of **2.1%**.

This portfolio continues to do well. It is now up **38.95%** since its August 5, 2011 inception. This portfolio is now up **4.86%** YTD. I

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I wrote up **ABC** for Marketwatch this past week. You can read it [here](#).



Gunderson Model "B" (Moderate Risk Portfolio)

This model pulls from DJIA, Nasdaq, S&P Mid-cap, and a S&P Small-Cap stocks. It is more conservative than the Aggressive Growth Portfolio, and it is more aggressive than the Conservative Growth portfolio. When fully invested it will have about thirty positions. This portfolio could be heavily weighted in cash at times. It could also own INVERSE ETF's

Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. Unforeseen world events are also always a risk!**

This portfolio continues to thrive for now. It is now up **9.00%** YTD. I sold

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Gunderson Aggressive Growth Model “A” Portfolio

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-30% swings** from time to time in an aggressive style of investing. This portfolio goes anywhere in the world, wherever the action is. It can also be heavily weighted in certain sectors of the market. Unforeseen world events will always be a risk to markets.

This portfolio is up **65.57%** since its Jan. 1, 2011 inception. It is up **4.52%** YTD. I sold

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Gunderson Model “E” Portfolio (ETF’s)

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-25%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio continues to do well so far this year. It is now up **42.19%** since its Jan. 1, 2013 inception, and it is up **10.54%** YTD. I...

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Gunderson’s Model “F” Portfolio (Funds/401-k)

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybe sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. If you have a wide selection of mutual funds in your plan, here is my current advice.

This portfolio continues to do very well so far this year. I hope that your **401-K** is also flourishing. This portfolio is now **9.74%** year to date and **43.27%** since in 1/1/13 inception. I made

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BASIC 401-K ALLOCATION – THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Europe (small-cap)	0.0%	Asia	0.0%

TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans. ***THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY***

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

Gunderson Trading Model Portfolio (Model "T")

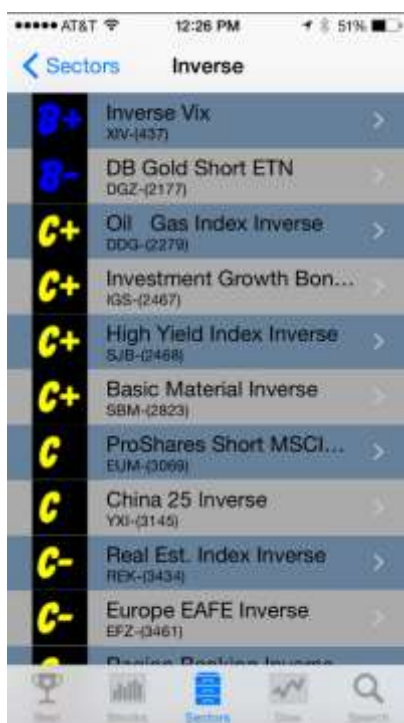
This is my **MOST AGGRESSIVE** account. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. I am using **7-8%** trailing sell stops on most of these investments.

This portfolio is now up **4.27%** since the beginning of the year. It

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Looking for a Hedge? Here is my current ranking of inverse (Bearish) ETF's:

Two Weeks Ago



Last week.



This week.



Leveraged Inverse Rankings

2 Wks ago

Last week

This week

Rank	Symbol	2 Wks ago	Last week	This week
1	Russell 2000 Growth Inver SKK(-1)	A+	A+	A
2	Crude Oil Inverse 2X SCD(-10)	A+	A	A-
3	Inverse 2X Russell 1000 G SFK(-22)	A	A	B+
4	Oil 2x Inverse DTO(-45)	A	A	B
5	Brazil Inverse 2X BZQ(-177)	A-	B+	B
6	Commodity Index Inver... CMD(-222)	A-	B+	B
7	Indust. Metals 2X Inverse BOM(-1017)	B	B	B-
8	Goldminers Inverse 3X DUST(-1105)	B	B-	B-
9	DB Gold Double Short... DZZ(-1667)	B-	B-	C+
10	Oil Gas Index Inverse 2 DUG(-1861)	B-	C+	C+

Leveraged Indexes

2 Wks ago

Last week

This week

Rank	Symbol	2 Wks ago	Last week	This week
1	Russell 2000 3X TNA(-123)	A-	A-	A-
2	U.S. Treasury 20+ Index 2 UBT(-131)	A-	A-	A-
3	Mid-Cap Index 3X MIDU(-156)	A-	A-	B+
4	Russell 2000 2X Prosha... UWM(-223)	A-	A-	B+
5	Small-Cap Index 2X SAA(-224)	A-	A-	B+
6	Mid-Cap Index 2X MVV(-352)	B+	B+	B+
7	NASDAQ 3x TQQQ(-520)	B+	B+	B+
8	Nasdaq 200% QLD(-607)	B+	B	B+
9	U.S. Treasury 7-10 Index UST(-855)	B	B	B
10	DJIA 3x UDOW(-1137)	B	B-	B-

Leveraged Sectors

2 Wks ago

Last week

This week

2 Wks ago	Last week	This week
A Biotech Sector 2x BIB-(49)	A Biotech Sector 2x BIB-(41)	A- Telecommunications Se... LTL-(108)
A U S Hlthcre Idx 2X RXL-(58)	A U S Hlthcre Idx 2X RXL-(55)	B+ Real Estate Sector 2X URE-(482)
A Retail Index 3X RETL-(78)	A Retail Index 3X RETL-(74)	B U S Hlthcre Idx 2X RXL-(686)
A- Consumer Services Ind... UCC-(239)	A- Consumer Services Ind... UCC-(187)	B Retail Index 3X RETL-(858)
B+ Real Estate Sector 2X URE-(505)	A- Real Estate Sector 2X URE-(199)	B Consumer Services Ind... UCC-(879)
B Telecommunications Se... LTL-(879)	A- Telecommunications Se... LTL-(228)	B Banking Sector 2x KRU-(972)
B Industrials Sector 2X UXI-(957)	B Banking Sector 2x KRU-(1111)	B ProShares Ultra Utilities UPW-(1030)
B Banking Sector 2x KRU-(1100)	B- Financial Sector 2X UYG-(1554)	B Biotech Sector 2x BIB-(1162)
B Financial Sector 2X UYG-(1292)	B- Industrials Sector 2X UXI-(1959)	B- Consumer Goods Index... UGE-(1946)
B- Technology Sector 2x ROM-(1781)	B- Developed Markets 100... ADRD-(2046)	B- Financial Sector 2X UYG-(2065)
B- Consumer Goods Index...	B- Technology Sector 2x	B- Developed Markets 100...

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BILL GUNDERSON'S WEEKLY TOP 300 LIST

Two Weeks ago

Last Week

This Week



This is just an appetizer, here is the full list.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 200-300

Bill Gunderson's

Best Stocks Now

Top 300 as of 4/2/2015

		One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One	Yest.	Current	
		Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Rank	Rank	
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	
A-	MASI	Masimo Inc.	1500	766	2083	2169	2474	370	141	374	241	396	201
A-	LOGM	Logmein	811	624	0	3050	2710	207	460	281	186	705	202
A-	LYB	Lyondelbasell	2298	1725	2477	1056	393	418	1094	1907	406	414	203
A-	FXH	Strataquant Healthcare Index	1107	290	195	495	358	210	160	71	124	162	204
A-	LAD	Lithia Motors Inc	713	718	67	436	48	76	135	117	223	136	205
A-	TSRO	Altisource Asst. Mgt.	2731	3765	148	108	2766	188	140	160	188	262	206
A-	XPH	Pharmaceuticals Sector	551	121	0	125	8	1	11	15	192	37	209
A-	CSII	Cardiovascular Systems	1522	2932	196	75	80	71	419	93	570	71	210
A-	JCOM	J2 Global Communications	810	384	134	573	91	11	116	96	187	81	211
A-	CNCE	Concert Pharm.	0	0	0	0	3349	808	75	786	2871	58	212
A-	HF	H F F inc.	48	315	596	235	168	321	1275	1356	218	573	213
A-	SPR	Spirit Aerosystems Hldgs	1668	1353	2081	187	304	139	301	575	259	488	214
A-	LAZ	Lazard Ltd.	1893	1248	1288	1884	164	234	1093	814	242	429	215
A-	LEN	Lennar Corp Cl A	3219	804	2211	801	1237	322	657	604	436	244	216
A-	MHK	Mohawk Ind Inc	920	2705	698	86	169	40	99	407	317	60	217
A-	ACET	Aceto Corp	108	313	417	1156	1449	200	175	203	326	245	218
A-	AMSG	Amsurg Corp	1003	2020	1013	448	313	169	66	122	165	111	219
A-	DG	Dollar General Corp	3317	2397	350	1405	725	358	147	107	121	704	220
A-	TWO	Two Harbors Investment	1567	2848	947	511	1042	901	582	197	502	377	221
A-	ALDW	Alon Usa Partners	0	0	2883	290	216	190	36	129	297	250	222
A-	LEA	Lear Corp	498	2281	1177	480	431	117	511	246	328	328	223
A-	ALGT	Allegiant Travel	686	0	151	13	1	222	37	70	25	124	224
A-	FLO	Flowers Foods Inc	525	621	209	394	111	330	514	553	210	315	225
A-	GPI	Group 1 Automotive Inc	1091	491	0	1433	514	872	1157	935	211	386	226
A-	LUX	Luxottica Grp SpA ADR	312	707	249	223	338	168	162	201	239	534	227
A-	CRZO	Carrizo Oil & Gas Inc	385	1358	2516	253	678	825	1343	1757	215	622	228
A-	LKQ	LKQ Corp	595	600	844	1047	423	1735	1688	1828	327	302	229
A-	PBH	Prestige Brands Hldgs.	1245	1222	185	1639	451	557	377	360	196	459	230
A-	BAYRY	B A S F Se ADR	0	0	0	0	0	0	0	166	185	304	231
A-	FBT	Biotech Index-First Trust	928	241	130	53	134	95	14	20	65	92	232
A-	DKS	Dick's Sporting Goods Inc	605	1043	1026	192	908	1288	313	406	222	474	233
A-	CEA	China Eastern Airlines Ads	3243	3247	431	268	3574	2868	1931	962	423	190	234
A-	LUV	Southwest Airlines Co	59	21	21	32	103	671	121	103	142	93	235
A-	SIG	Signet Group Plc	230	1050	699	1239	1239	1529	351	388	281	487	236
A-	DLTR	Dollar Tree Stores	445	56	19	88	24	104	182	221	195	323	237
A-	CPRX	Catalyst Pharm	252	3593	2858	218	548	376	261	303	231	1,113	239
A-	FN	Fabrinet	1420	3455	3404	3393	2567	480	88	189	607	829	240
A-	NRZ	New Residential Invest	0	3150	697	1650	613	75	89	105	354	521	241
A-	TXMD	TherapeuticsMD Inc.	0	0	0	3456	2091	1911	1491	307	233	417	242
A-	MRTX	Mirati Therapeutics	2058	690	3373	347	931	384	263	308	234	832	243
A-	RTRX	Rubicon Project Inc.	0	0	0	348	932	3006	2407	310	235	163	244
A-	HEDJ	Europe Hedged Index	0	0	0	0	0	0	0	0	433	522	245
B+	BMJ	Bristol-Myers Squibb Co	362	167	307	319	1164	890	212	242	199	371	246
B+	PXD	Pioneer Natural Resource	539	779	1639	671	471	1712	620	445	280	421	247
B+	MANH	Manhattan Assoc Inc	163	235	286	214	247	146	644	251	224	309	248
B+	SRCL		0	0	0	284	1007	513	203	267	176	209	249
B+	XEC	Cimarex Energy Co	95	1103	2322	1695	434	1090	1807	2445	646	381	250

Bill Gunderson's

Best Stocks Now

Top 300 as of 4/2/2015

			One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One	Yest.	Current
			Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Rank	Rank
			<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>
B+	AAL	American Airlines	200	1323	33	761	1086	1584	627	163	166	345	251
B+	BSFT	Broadsoft	2795	2452	849	2412	3373	1458	935	1109	1175	613	252
B+	IBKR	Interactive Brokers	277	765	0	0	0	0	326	318	285	860	253
B+	SAM	Boston Beer Company	327	339	88	9	38	1088	889	1191	213	171	254
B+	VASC	Vascular Solutions Inc	60	57	1452	1146	2595	734	298	369	247	741	255
B+	DW	Drew Ind Inc	193	1185	817	603	182	272	266	354	251	682	256
B+	KND	Kindred Healthcare Inc	2011	1515	2443	1838	1668	873	329	356	332	1,232	257
B+	UNH	United Health Grp Inc	768	741	663	193	375	689	213	263	263	298	258
B+	ECPG	Encore Capital	581	365	1640	1875	2143	1566	295	487	216	581	259
B+	RYAAY	Ryanair Holdings plc	584	1013	281	439	1126	900	237	488	256	582	260
B+	DXCM	Dexcom	360	587	167	7	57	884	1020	1339	451	75	261
B+	TCRD	T H L Credit	3718	1969	2525	2659	1501	847	442	902	343	895	262
B+	HMN	Horace Mann Educators	1693	446	376	1219	587	443	236	216	310	337	263
B+	RCL	Royal Caribbean Cruises	302	80	263	919	1647	1679	350	387	335	504	264
B+	SCI	Service Corp Intl	732	808	1089	690	401	267	256	273	262	739	265
B+	TSO	Tesoro Petroleum Corp	1343	2062	510	33	69	72	59	130	303	91	266
B+	TRIB	Tri-S Security Corp	898	1717	1588	267	2080	2415	376	359	375	457	267
B+	WLK	Westlake Chemical	1039	2046	0	1442	722	826	701	1212	288	368	268
B+	ARI	Apollo Comm. RE	946	710	0	942	1012	1020	736	385	903	630	269
B+	MHLD	Maiden Hldgs	687	1874	242	1054	459	180	286	781	379	611	270
B+	DDS	Dillard's Inc	1943	526	407	602	418	259	197	213	305	442	271
B+	WAB	Wabtec Corp	87	307	410	590	43	84	64	219	293	88	272
B+	HAIN	Hain Celestial Grp	271	15	101	1082	25	47	96	234	254	196	273
B+	MNST	Monster Beverage Co.	161	24	271	45	149	248	20	37	255	41	274
B+	SBGI	Sinclair Broadcast Group	851	893	2007	2263	1695	1376	474	382	318	376	275
B+	DPZ	Dominoes Pizza	900	51	173	140	672	317	367	230	309	102	276
B+	AFAM	Almost Family	2509	0	484	873	1409	1293	245	400	200	110	277
B+	ATRI	Altrion Corp.	77	1275	294	1132	1924	2342	1314	438	348	1,466	278
B+	COLM	Columbia Sportsware Co	2101	688	60	674	224	217	181	321	227	479	279
B+	PSMT	PriceSmart Inc	212	495	1505	1266	1219	1888	1524	1197	276	591	280
B+	REFR	Research Frontiers Inc	3522	1409	1180	2790	3269	1037	959	1705	2981	116	281
B+	NHC	National Healthcare Corp.	938	730	0	800	683	1580	1235	649	594	574	282
B+	CNDO	Coronado Biosciences	3572	3630	186	399	3683	995	309	353	278	2,394	283
B+	APTS	Preferred Apt. Comm.	2823	2303	1211	744	239	589	480	302	230	1,272	284
B+	QTWO	Q2 Holdings	564	1454	17	0	0	0	0	421	415	788	285
B+	EXP	Eagle Materials Inc	916	825	2726	1041	282	362	218	748	238	419	286
B+	FELE	Franklin Electric Co	621	962	901	1862	776	604	471	326	268	538	287
B+	PRGO	Perrigo Co	232	191	573	888	1653	585	79	235	225	482	288
B+	FNF	Fidelity Natl Finl Inc	3082	381	26	293	217	127	510	522	425	226	289
B+	ELGX	Endologix Inc	2768	3445	934	2344	1483	352	319	456	497	767	290
B+	HQH	H & Q Healthcare Fund	701	163	5	24	67	49	94	86	208	69	291
B+	HMST	HomeStreet Inc.	2893	2451	1489	548	745	1868	322	337	416	463	292
B+	WD	Walker & Dunlop Inc.	3251	394	969	1847	1397	2709	1443	317	569	1,487	295
B+	ACN	Accenture	0	0	0	926	834	297	629	682	308	514	296
B+	RDY	Dr Reddy Laboratories Ltd	515	37	718	589	737	1204	1207	645	324	422	297
B+	RHT	Red Hat Inc.	3076	720	1275	885	479	236	621	1102	292	804	298
B+	ANIK	Anika Therapeutics Inc	96	1156	0	659	270	1006	622	1371	264	389	299
B+	IPAR	Inter Parfums Inc	251	1011	1504	1787	555	291	228	368	337	481	300

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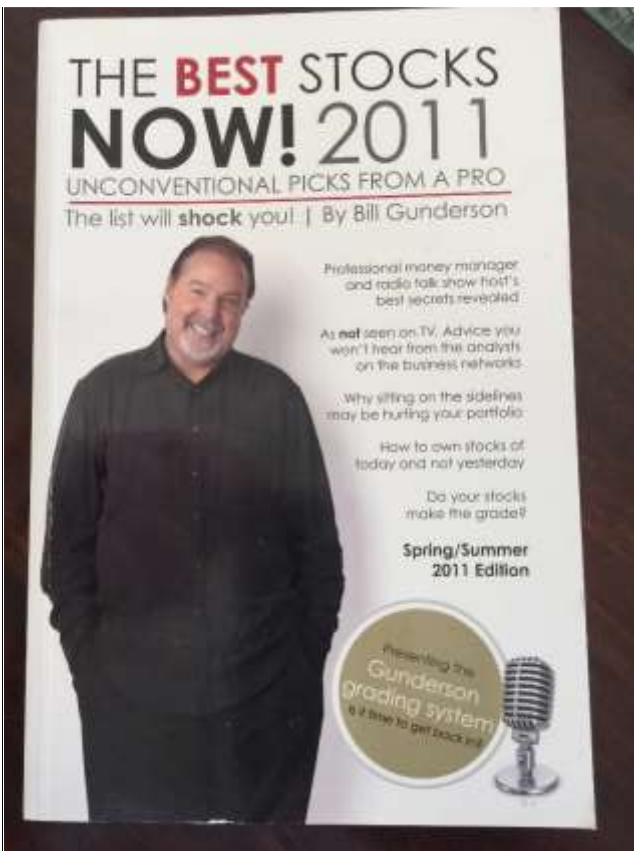
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