



August 14, 2015

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## *Currency War...*



*The market has been climbing the proverbial wall of worry for more than six years. Each time another brick is added to the wall, the market has brushed it aside and moved on to new highs.*

*Now the market has to climb the Great Wall of China. China has become a major player on the world stage. China is now the second biggest economy in the world. In addition to this, China has been our ATM machine for the last several years.*

*There is an old Chinese Proverb that says, "three feet of ice does not result from one week of cold weather." Will 2016 continue to be the Year of the Bull?*

I have said many times before that we never know what we are going to wake up to in the market. On Wednesday we woke up to hear that China had devalued its currency, the Yuan. Here is the chart of what all of the latest fuss is about:



As you can see from the one year chart of the Yuan, it has been going down in value since late April. I really don't think that a *less than 2% devaluation* by the People's Bank of China is really that big of a deal. Nevertheless, the market sold off like it was ushering in the Year of the Bear. Meanwhile, the U.S. Dollar barely budged.



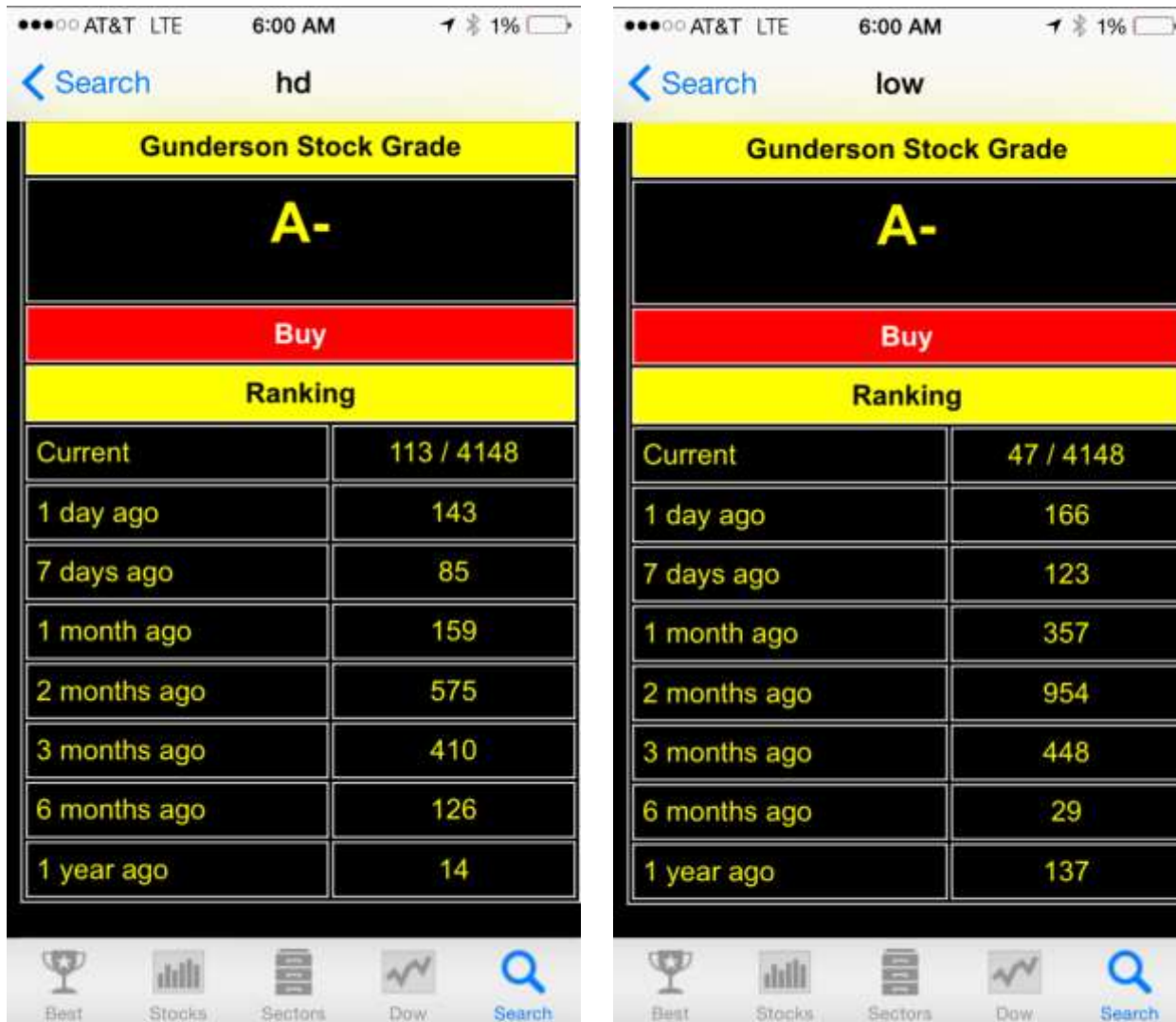
I worried and fretted over this event, just like everybody else. I watched the market swoon most of the week, then I witnessed a strong comeback on Thursday and Friday. On Thursday, I sent out a tweet that said, "for anyone that thinks that the bull market has come to an end, check out the breakout in Home Depot (HD) today!"



After a five month lull, the stock of Home Depot is breaking out once again. Bear Markets don't usually begin with bell-weather stocks like Home Depot breaking out to new highs. And lest you think that Home Depot was an anomaly, I saw the same action in Lowes.



In fact, I got so excited about these fresh, new breakouts that I bought them both. I don't just buy stocks because they are breaking out, however. They must also have good performance number and relative strength. When all three of these forces combine, I call them Best Stocks Now™. Both of these stock currently qualify as such.



A devaluation of a currency by a major economy in the world, has two sides to it. A good side and a bad side. In simple terms, this move by China hurt U.S. exporters and it helped importers.

China's goods just got a lot cheaper on the world markets. There are many U.S. companies that import and sell a lot of Chinese goods. Next time you are at Home Depot or Lowe's take a look at where a lot of those bargain priced products are made.

No wonder those stocks are breaking out, their profit margins just got fatter. But, there is also a dark side to this story. U.S. goods just got more expensive on the world stage. Think about U.S. companies that sell a lot of goods to China.

A stock like General Motors is **not** breaking out to new highs. It sells a lot of cars to China.



Apple sells a lot of phones in China. The chart of Apple continues to deteriorate.



San Diego's Qualcomm is a major player in China. Its stock continues to sag.



Caterpillar is also a big, multi-national. I have been warning investors to avoid U.S. exporters like the plague since early this year.



Let's also not forget that China's devaluation of their currency is meant to stoke their slowing economy. For the last many years, the accountants have asked leaders of China what number they want GDP growth to be. They have replied **7%**. But, now boots on the ground in China are questioning that number, China is having a harder and harder time justifying it.

The truth of the matter is that the Chinese economy continues to slow down. And many companies that depended on China's booming economy for their own growth are now suffering mightily. Many of these stocks were commodity related. Look at the dive in a stock like Alcoa.



And U.S. Steel.



As I have said many times in the past, it is better to stay on the SUNNY side of the street! Let's cross the street and look at few more stocks that are benefitting from the devaluation of the Chinese Yuan. How many of those dollar trinkets at Dollar General are made in China? A lot of them.



And let's not forget Dollar Tree. I could be wrong, but it would not surprise me to these stocks brake out in coming weeks.





Let's hope that China's economy does not get too bad. Who else is big enough to finance our \$18 trillion and growing debt load?

Now let's switch gears and look at another good stock/bad stock scenario. Oil prices did not hold \$50 per barrel. Instead, they have taken another leg down:



Oil & Gas exploration companies are still a very bad neighborhood.



And while Oil & Gas pipeline stock buyers continue to chase new lows, the stocks continue to sink. Yes, there is a bottom somewhere, but we have yet to find it.



Meanwhile gasoline prices continue to plunge.



And just like a plunging Yuan helps importers, plunging gas prices help fatten the bottom line of cruise ship companies:



And airlines...

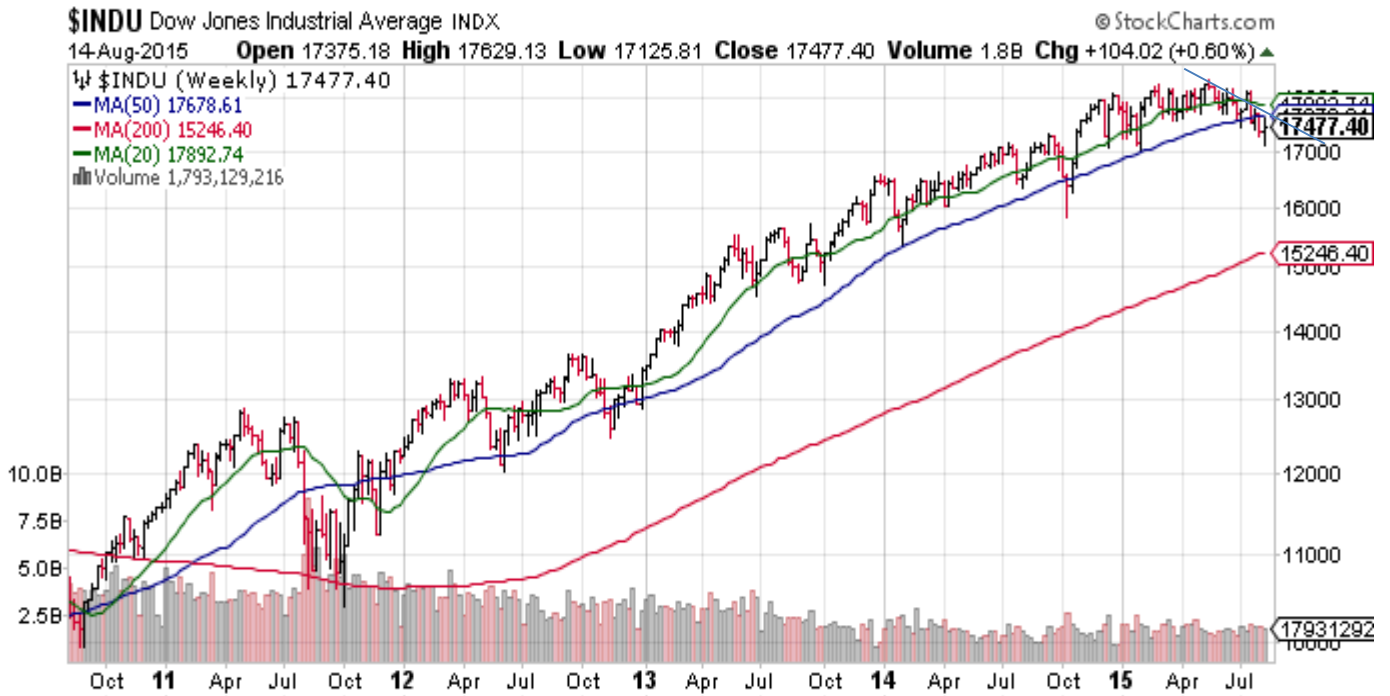


It is always best to stay on the sunny side of the street!

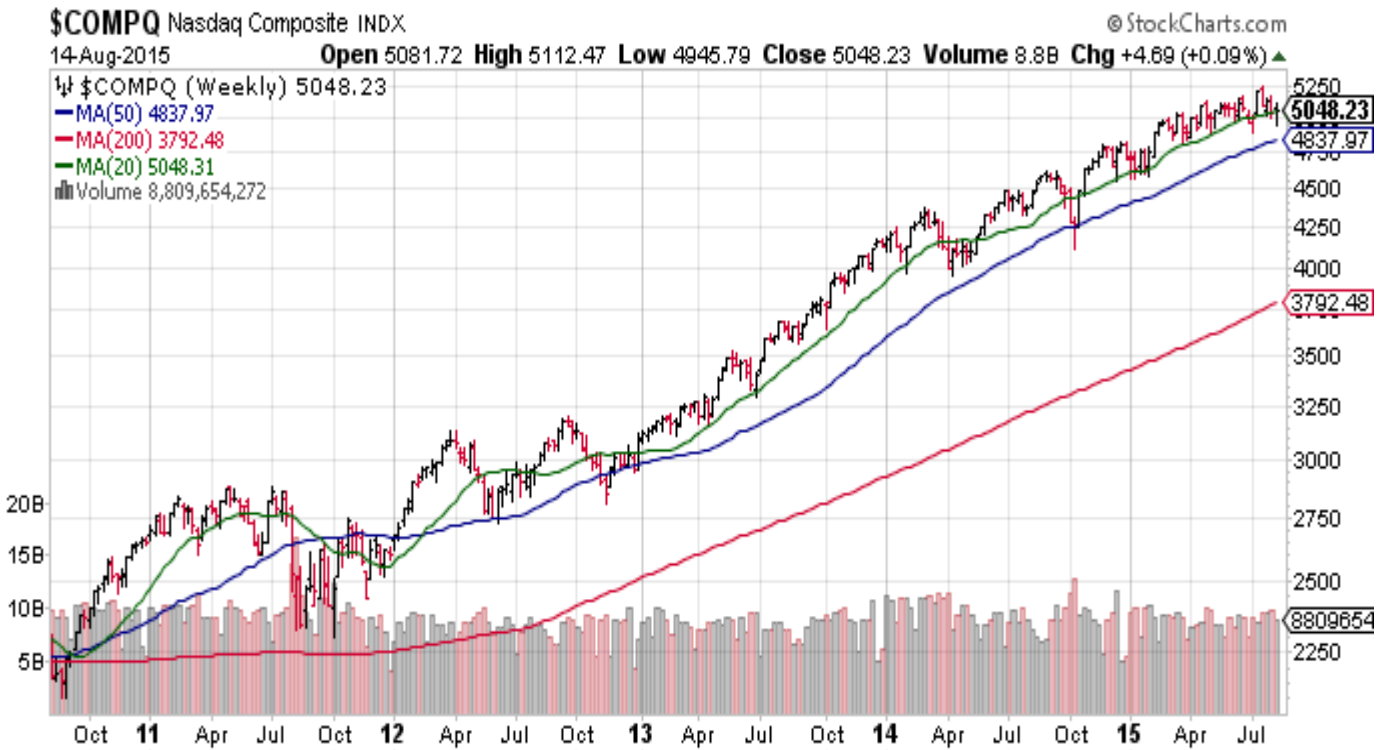
Believe it or not, in spite of all of the hand wringing, the market, for the most part, ended **UP** for the week.

<b>Asset Class</b>	<b>Fri. 8/7/15 Close</b>	<b>Fri. 8/14/15 Close</b>	<b>Week Change</b>	<b>Pct. Change</b>
S&P500	2077.82	2091.54	13.72	<b>0.66%</b>
Forward PE of S&P 500	15.62	15.85	0.22	<b>1.42%</b>
DJIA	17,374.50	17,477.40	102.90	<b>0.59%</b>
NASD	5043.54	5048.24	4.70	<b>0.09%</b>
S&P600 (Small)	700.63	706.82	6.19	<b>0.88%</b>
S&P400 (Mid-Cap)	1486.46	1501.67	15.21	<b>1.02%</b>
Tot.Wld Stock Index (VT)	61.23	61.21	-0.02	<b>-0.03%</b>
Emg. Mkts (VWO)	37.57	36.82	-0.75	<b>-2.00%</b>
Em Mkt Sm. Cap (DGS)	39.61	38.85	-0.76	<b>-1.92%</b>
Europe (EFA)	64.62	64.00	-0.62	<b>-0.96%</b>
India (INP)	72.63	71.10	-1.53	<b>-2.11%</b>
China (FXI)	40.49	40.43	-0.06	<b>-0.15%</b>
China "A" Shares (ASHR)	40.43	40.77	0.34	<b>0.84%</b>
Canada (EWC)	25.12	25.16	0.04	<b>0.16%</b>
Russia (RSX)	16.58	16.40	-0.18	<b>-1.09%</b>
Brazil (EWZ)	26.79	26.29	-0.50	<b>-1.87%</b>
Latin America (ILF)	26.19	25.36	-0.83	<b>-3.17%</b>
20 Yr.+ U.S Treas. (TLT)	124.31	123.96	-0.35	<b>-0.28%</b>
7-10 Yr. U.S Treas. (IEF)	106.44	106.26	-0.18	<b>-0.17%</b>
U.S. 10yr. Tr. Yield \$TNX	2.18%	2.20%	0.03%	<b>-1.15%</b>
Greece 10yr. Bond	11.76%	9.55%	-2.21%	<b>18.79%</b>
Brazil 10yr. Bond	13.66%	13.54%	-0.12%	<b>0.88%</b>
U.S Dollar (UUP)	25.51	25.24	-0.27	<b>-1.06%</b>
Oil	44.27	42.74	-1.53	<b>-3.46%</b>
Gold \$GOLD	1090.80	1114.20	23.40	<b>2.15%</b>

I said last week, that I DID NOT LIKE THE 5-YEAR chart of the Dow. It is developing a “rolling-over” look to it. I still don’t like, but you have to take into account that most of those thirty Dow stock are on the bad side of the street right now.



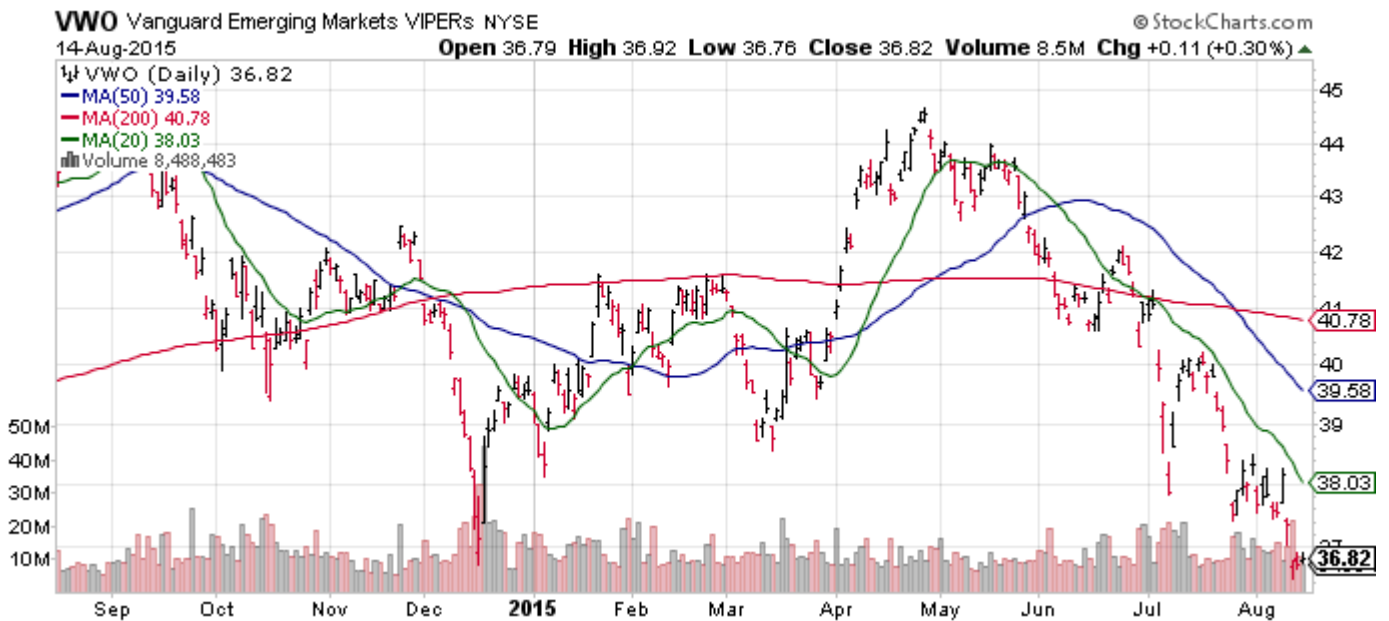
The 100 Nasdaq stocks do not look nearly as bad.



In fact, I liked one of them so much, that I added it to two of my portfolios. Earnings at Adobe (ADBE) are surging once again.



We will take a look at the all-important 500 stocks that make up the S&P 500 later in the “Big Picture” section of the newsletter in a bit. Meanwhile, Emerging Markets continue to submerge. This is not the right street to be on.



Brazil continues to have major problems, and now violent protests are breaking out. The people want a new leader just months after re-electing her. Go figure...



U.S. bonds are like crawling under a safe umbrella right now, but I still do not like the long-term prospects of interest rates.





This is where asset classes and indexes around the world currently stand year to date...

<b>Asset Class</b>	<b>12/31/2014 Close</b>	<b>Fri. 8/14/15 Close</b>	<b>2012 Final</b>	<b>2013 Final</b>	<b>2014 Final</b>	<b>2015 YTD</b>
S&P500	2058.90	2091.54	13.41%	29.18%	11.35%	1.59%
Forward PE (3,800) stocks	15.84	15.85	14.78	18.58	-5.01%	0.05%
DJIA	17823.07	17477.40	7.06%	26.50%	7.58%	-1.94%
NASD	4736.06	5048.24	15.66%	37.80%	13.17%	6.59%
S&P600 (Small)	695.08	706.82	14.82%	39.65%	3.70%	1.69%
S&P400 (Mid-Cap)	1452.44	1501.67	16.07%	31.57%	8.10%	3.39%
Tot World Stock Index (VT)	60.12	61.21	16.07%	20.19%	1.21%	1.81%
Emg. Mkts (VWO)	40.02	36.82	16.54%	-7.61%	-3.84%	-8.00%
Em Mkt Sm. Cap (DGS)	43.16	38.85	19.59%	-6.78%	-7.16%	-9.99%
India (INP)	69.65	71.10	26.60%	-3.52%	23.84%	2.08%
Europe (EFA)	60.84	64.00	14.80%	18.01%	-9.72%	5.19%
China (FXI)	41.62	40.43	16.00%	-5.14%	8.63%	-2.86%
China "A" Shares (ASHR)	37.21	40.77	16.00%	-5.14%	51.18%	9.57%
Canada (EWC)	28.86	25.16	9.10%	5.31%	-1.61%	-12.82%
Russia (RSX)	14.63	16.40	15.05%	0.89%	-48.77%	12.10%
Brazil	36.57	26.29	23.65%	-3.85%	-18.17%	-28.11%
Latin America (ILF)	31.81	25.36	1.70%	-15.51%	-16.47%	-20.28%
20 Yr.+ U.S Treas. (TLT)	125.92	123.96	1.70%	-15.94%	25.00%	-1.56%
7-10 Yr. U.S Treas. (IEF)	105.99	106.26	2.50%	-7.24%	7.35%	0.25%
U.S. 10yr. Tr. Yield \$TNX	2.17%	2.20%	0.81%	-49.25%	-29.53%	-1.38%
U.S Dollar (UUP)	23.97	25.24	-2.9%	-1.33%	11.38%	5.30%
Oil	53.71	42.74	5.21%	-2.07%	-42.97%	-20.42%
Gold	1183.20	1114.20	6.14%	-26.34%	-4.38%	-5.83%

As you can see, it is quite a mixed bag. Overall, **U.S. stocks** continue to perform the best.

Now for the current ranking of the **34** asset classes that I track on a daily basis. I am not an asset allocator. I believe in being invested in the best asset classes, not the worst ones. I would rather have my 50% recommended bond exposure in dividend paying stocks right now!

Top 10 (3 wks. ago)



Top 10 (2 wks. ago)



Top 10 (This week)



Even though U.S. long bonds now top the leader board, I believe that this is a temporary move into a safe haven that will not last. U.S. equities continue to dominate the top spots. I still believe that their next big move is up, not down. More on the reason why in a bit.

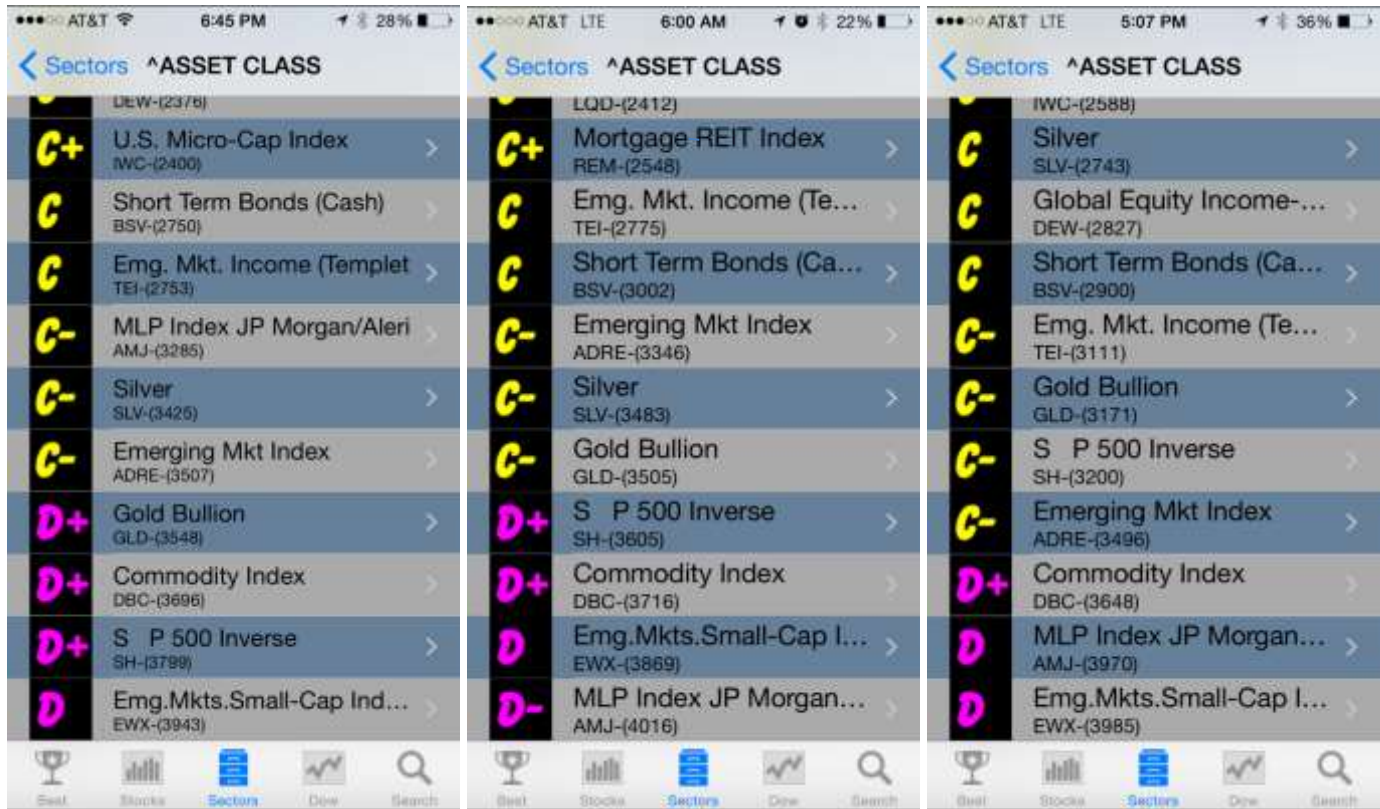


Here are this week's worst ranked asset classes. Avoid these neighborhoods.

Bottom 10 two weeks ago

Bottom 10 last week

Bottom 10 this week



Emerging markets and commodity related stocks continue to be the worst place to be invested. And if you are bearish and want to short the market, be my guest. One of these days, you will be right, but you have been wrong for over six years.



Here is this week's all-important ranking of the 77 indexes that I track on a daily basis: **GRADING LEGEND (A+)=BEST (A)=Strong Buy (A-)=Buy (B+)=Weak Buy (B)=Strong Hold (B-)=Hold (C+)=WEAK HOLD (C)=SELL (C-)=Strong Sell (D+)=Weak SHORT (D)=SHORT (D-)=Strong Short (F+)=Horrible (F)=Worst**

BEST two weeks ago (Top 10)



Top Ten last week



Top Ten this week



Nothing to write home about right now. I am sticking with U.S. stocks. I like the trend reversal developing here.



Leveraged Indexes-this really magnifies where the top indexes are.

2 Wks ago

Last week

This week



Once again, almost all U.S.

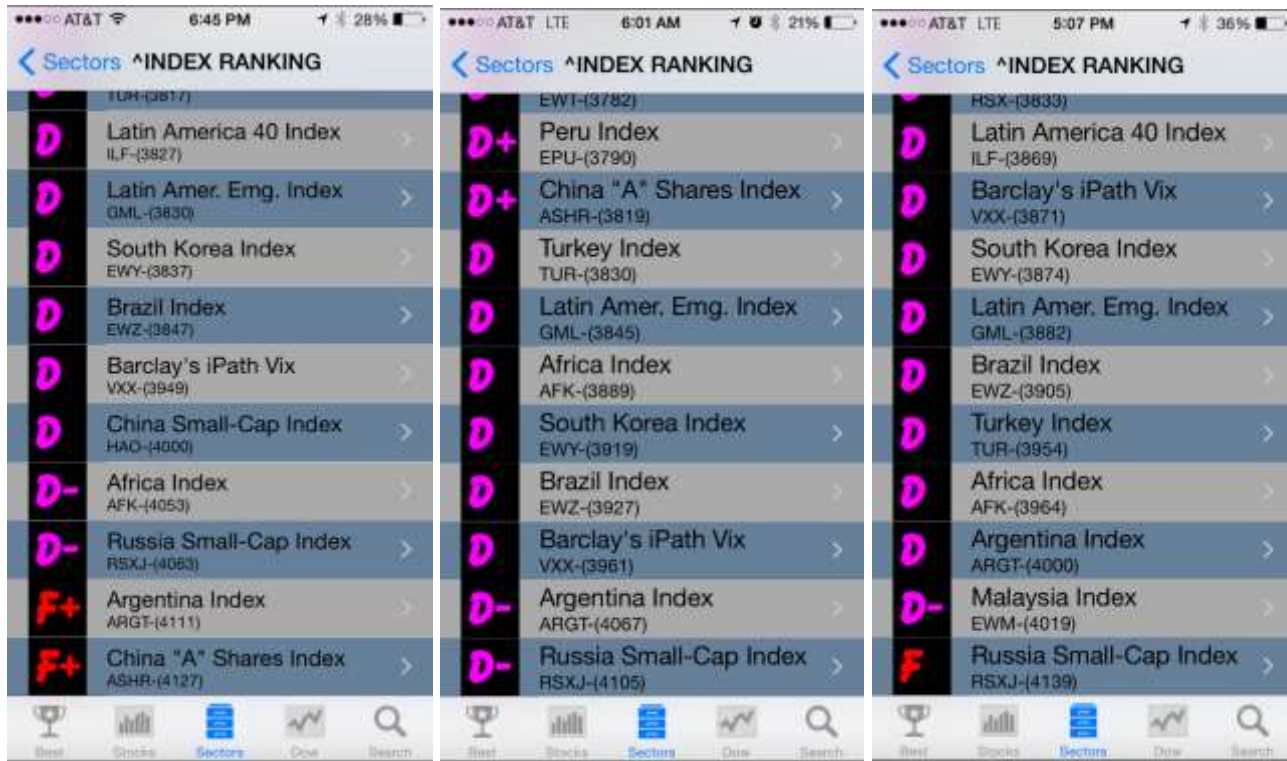


Here are this week's ten bottom ranked indexes. These are the ones to avoid.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week



Emerging markets continue to look horrible.



Here is my current ranking of the sixty equity sectors that I track on a daily basis. It is vital to be in the right sectors in the market.

Top 10 three weeks ago



Top 10 two weeks ago



Top 10 this week



The **BIOTECH SECTOR** is not looking good right now. It has dropped from the leader board. I have lightened up considerably and I have a short leash on the ones I still own.



The ranking of the leveraged sectors also magnifies where the leading sectors are:

2 Wks ago



Last week



This week



RETL Direxion Daily Retail Bull 3x NYSE

14-Aug-2015

Open 37.55 High 37.86 Low 37.35 Close 37.80 Volume 23.4K Chg +0.53 (+1.43%) ▲





Here are this week's bottom ranked sectors. It is just as important to stay out of the worst ones

Bottom 10 Two Weeks Ago

Grade	Sector Name	Ticker
C-	Hard Assets Sector (Van E)	HAP-(3510)
C-	Dow Jones U.S. Energy...	IYE-(3522)
C	Oil Equipment Services	IEZ-(3548)
C	Global Energy Sector	IXC-(3646)
C	S P Oil Gas Expl/Prod I	XOP-(3673)
C-	Solar Energy Index	TAN-(3815)
C-	Global Shipping Index	SEA-(3898)
C-	Fracking Sector	FRAK-(3954)
D+	Metals/Mining Sector	XME-(4079)
D	Natural Gas	FCG-(4119)

Bottom 10 Last Week

Grade	Sector Name	Ticker
C-	Dow U.S. Oil Exploration	IEO-(3525)
C-	Natural Resource Index	IGE-(3531)
D+	Solar Energy Index	TAN-(3656)
D+	S P Oil Gas Expl/Prod I	XOP-(3743)
D	Global Shipping Index	SEA-(3882)
D	Goldminer's Index	GDX-(3902)
F+	Fracking Sector	FRAK-(4110)
F+	Metals/Mining Sector	XME-(4116)
F+	Natural Gas	FCG-(4119)
F+	Silver Jr. Miners Sector	SILJ-(4134)

Bottom 10 This Week

Grade	Sector Name	Ticker
D+	Oil Equipment Services	IEZ-(3595)
D+	Global Shipping Index	SEA-(3741)
D+	China Internet Index	KWEB-(3745)
D+	Solar Energy Index	TAN-(3756)
D+	S P Oil Gas Expl/Prod I	XOP-(3768)
D	Goldminer's Index	GDX-(3881)
F+	Metals/Mining Sector	XME-(4103)
F+	Fracking Sector	FRAK-(4107)
F+	Silver Jr. Miners Sector	SILJ-(4109)
F+	Natural Gas	FCG-(4124)

*I sent out a number of PUSH NOTIFICATIONS for PREMIUM app subscribers this past week. This service is now available for iOS Apple, Android, and WEB premium app subscribers. In addition to the push notifications, we are also now sending out accompanying emails. These push notifications are instantaneous. This is really remarkable technology.*

*If you are having any trouble receiving the notifications, contact me directly at [bill@pwestreet.com](mailto:bill@pwestreet.com) I have a great technical support dept. that will get right on it and help you. I aim to please all subscribers to my services!*

**THE PREMIUM SUBSCRIPTION ALSO GIVES YOU ACCESS TO ME VIA EMAIL. I WILL DO MY BEST TO RESPOND TO YOUR QUESTIONS ABOUT THE MARKET JUST AS QUICKLY AS I CAN. I AM HERE TO HELP! I AM FISHING THESE WATERS EVERY DAY OF MY LIFE**

*“Live trading” notifications are now available on the web based app. [www.beststocksnowapp.com](http://www.beststocksnowapp.com). You do not need a smart phone to receive these e-mails. They come via your laptop, tablet, or PC.*

*The cost for live trading notifications is \$89 per month. This also includes my weekly premium newsletter. This service is not included in the free version of the app or the \$9.99 monthly subscription to the app.*

*I do not tweet live trades any more. I still send out several per day however, on stocks that really look outstanding. Here is a segment from a recent show, explaining how this “live-trading” service works.*



## ***THIS WEEK'S BOTTOM LINE AND S&P 500 UPDATED TARGET PRICE***

What will eventually bring an end to this 77 month old bull market?

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Please follow me on Twitter or Stocktwits @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:

<http://www.pwstreet.com>

## **Gunderson Conservative Growth Model “C” Portfolio**

This model is made up of mostly large-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Selections come from mostly the S&P 500 and the DJIA. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. Unforeseen world events are also always a risk! If appropriate, bonds or inverse funds could be included in this portfolio.**

This portfolio is up **75.15%** since its Jan. 1, 2010 inception. It is now up **3.41%** YTD. This is net of an annual mgt. fee of **2%** and all **\$3.50** trades. As the sell-off in

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## Gunderson Model “B” (Moderate Risk Portfolio)

This model pulls from the DJIA, Nasdaq, S&P Mid-cap, and a S&P Small-Cap stocks. It is more conservative than the Aggressive Growth Portfolio, and it is more aggressive than the Conservative Growth portfolio. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. This portfolio could contain bonds or inverse funds. Unforeseen world events are also always a risk!**

This is by far, my biggest portfolio at Gunderson Capital Mgt. It is now up 5.57% YTD.

NOTE: THIS PAST WEEK. WE CAUGHT A **\$2,158 ERROR** IN MY CALCULATIONS OF THIS PORTFOLIO. IT WAS MY MISTAKE AND IT HAS GONE OVERLOOKED SINCE JANUARY. WE HAVE CORRECTED THE ERROR AND GOING FORWARD I WILL HAVE MY CALCULATIONS AUDITED EACH AND EVERY WEEK. I AM SORRY FOR MY ERROR.

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I made...

## **Gunderson Model “D” Portfolio (Dividend & Growth)**

This portfolio is for investors seeking **Income** along with the possibility of **Growth**. This is a good mix for retirees who are seeking a **CD or Bond** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle **10-25% swing up or down**. Again, unforeseen world events are always a risk. If appropriate, this portfolios could contain bonds or inverse funds. This portfolio currently has an average yield of **2.3%**.

This portfolio is now up **31.07%** since its August 5, 2011 inception. This portfolio is now

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## **Gunderson Aggressive Growth Model “A” Portfolio**

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio**. Investors need to be able to stomach as much as **10-30% swings** from time to time in an aggressive style of investing. This portfolio goes anywhere in the world, wherever the action is. It can also be heavily weighted in certain sectors of the market. Unforeseen world events will always be a risk to markets.

This portfolio is up **58.76%** since its Jan. 1, 2011 inception. It is now up

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## **Gunderson Trading Model Portfolio (Model “T”)**

This is my **MOST AGGRESSIVE** account. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. I am using **7-8% GTC** trailing sell stops on most of these investments.

This portfolio is now up **3.92%** since the beginning of the year. I sold

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## Gunderson Model “E” Portfolio (ETF’s)

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-25%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio is now up **22.05%** since its Jan. 1, 2013 inception, and it is

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## Gunderson’s Model “F” Portfolio (Funds/401-k)

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Markets, and maybe sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. If you have a wide selection of mutual funds in your plan, here is my current advice.

This portfolio is now up **3.15%** year to date and **34.63%** since its 1/1/13 inception.

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**Current Best Mutual Funds Now...**

Top ranked funds 2 wks ago.

Rank	Fund Name	Code	Rating
1	Rydex Biotech Class I	RYOIX-(28)	A
2	ProFunds UltraSector Heal	HCPIX-(46)	A
3	BlackRock Health Scien...	SHSSX-(47)	A
4	T. Rowe Price Health Scie	PRHSX-(63)	A-
5	Fidelity Biotech	FBIOX-(69)	A-
6	Profunds Biotech Ultra	BIPIX-(76)	A-
7	Franklin Biotech Discover	FBDIX-(98)	A-
8	Profunds Ultra NASDAQ	UOPIX-(127)	A-
9	Putnam Gl. Health Care A	PHSTX-(137)	A-
10	Fidelity Select Leisure	FDSLX-(226)	A-

Top ranked funds last week.

Rank	Fund Name	Code	Rating
1	Fidelity Biotech	FBIOX-(18)	A
2	Profunds Biotech Ultra	BIPIX-(19)	A
3	Rydex Biotech Class I	RYOIX-(22)	A
4	T. Rowe Price Health...	PRHSX-(33)	A
5	ProFunds UltraSector...	HCPIX-(45)	A
6	Franklin Biotech Disco...	FBDIX-(50)	A
7	BlackRock Health Sci...	SHSSX-(83)	A-
8	Putnam Gl. Health Car...	PHSTX-(100)	A-
9	Profunds Ultra NASDAQ	UOPIX-(113)	A-
10	T Rowe Price Global T...	PRGTX-(217)	A-

Top ranked fund this week.

Rank	Fund Name	Code	Rating
1	T. Rowe Price Health...	PRHSX-(353)	B+
2	Profunds Biotech Ultra	BIPIX-(437)	B+
3	T Rowe Price Blue Chi...	TRBCX-(470)	B
4	Profunds Ultra NASDAQ	UOPIX-(539)	B
5	Fidelity Select Transport	FSRFX-(552)	B
6	T Rowe Price Global T...	PRGTX-(554)	B
7	BlackRock Health Sci...	SHSSX-(587)	B
8	Rydex Biotech Class I	RYOIX-(601)	B
9	Amer. Cent. Zero 2025	BTTRX-(647)	B
10	Fidelity Select Leisure	FDSLX-(662)	B

Fund Rank 10-20 two wks ago

Fund rank 10-20 last week

Fund rank 10-20 this week.

Rank	Fund Name	Code	Rating
10	ICON Healthcare	ICHCX-(227)	A-
11	T Rowe Price Blue Chip Gr	TRBCX-(261)	A-
12	T Rowe Price Global Tech.	PRGTX-(322)	B+
13	Fidelity Sel. Multimedia	FBMPX-(333)	B+
14	Tocqueville Opportunity	TOPPX-(337)	B+
15	Fidelity Select Consumer	FDFAX-(439)	B+
16	Vanguard Dividend Growth	VDIGX-(450)	B+
17	Fidelity Select Transport	FSRFX-(492)	B+
18	Delaware US Growth A	DUGAX-(513)	B+
19	Eaton Vance Alt. Mid-Cap	EAASX-(529)	B+
20	ProFunds Technology Gro...	HCPIX-(531)	B+

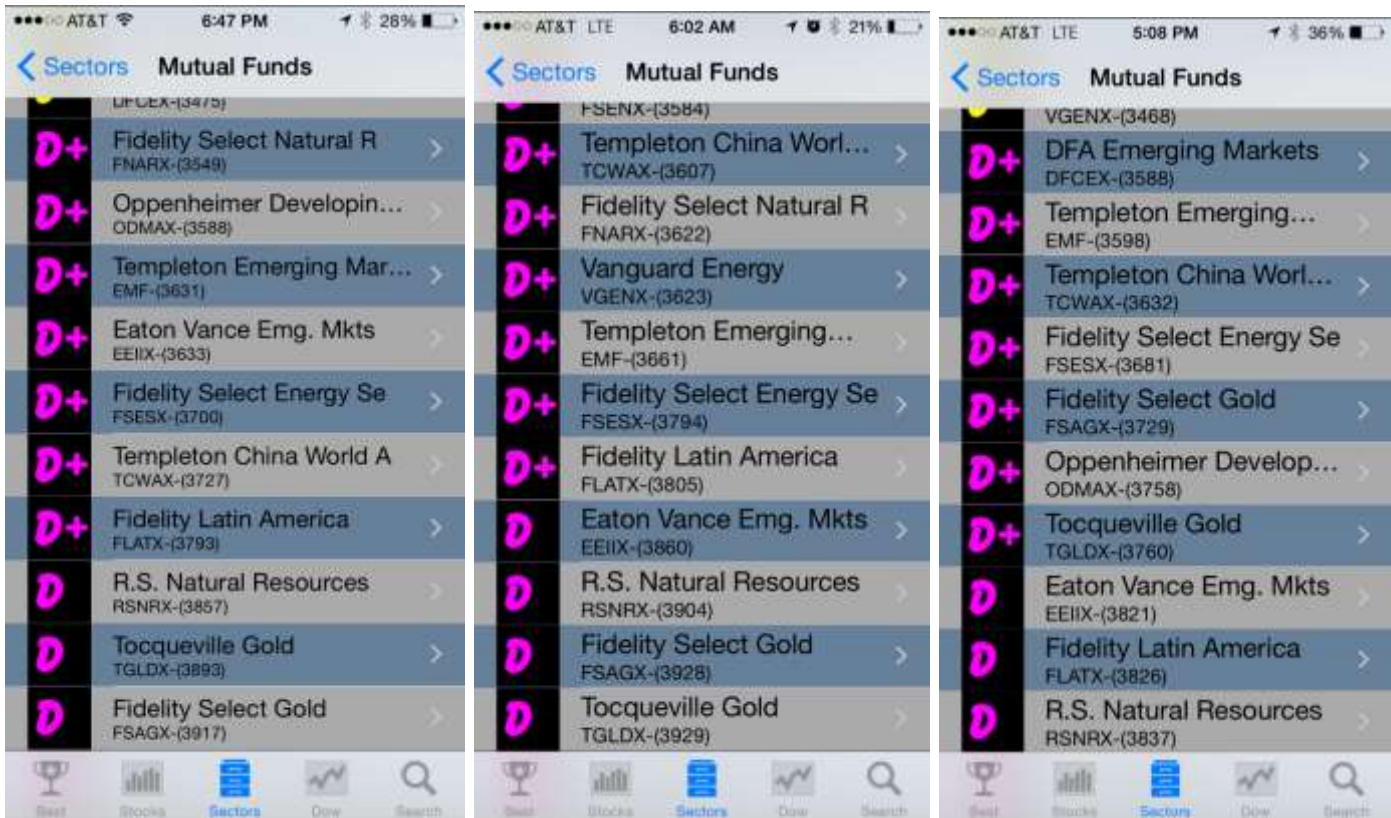
Rank	Fund Name	Code	Rating
10	Fidelity Select Leisure	FDSLX-(231)	A-
11	T Rowe Price Blue Chi...	TRBCX-(262)	A-
12	ICON Healthcare	ICHCX-(298)	B+
13	Fidelity Select Transport	FSRFX-(385)	B+
14	Rydex Retailing	RYRIX-(399)	B+
15	Wells Fargo Advantag...	SGRAX-(445)	B+
16	Delaware US Growth A	DUGAX-(462)	B+
17	T Rowe Price New Ho...	PRNHX-(465)	B+
18	Artisan Mid Cap Inv.	ARTMX-(484)	B+
19	Eaton Vance Alt. Mid-...	EAASX-(494)	B+
20	Chenoweth Small Cap	CHSAX-(501)	B+

Rank	Fund Name	Code	Rating
10	Fidelity Select Const.	FSHOX-(681)	B
11	Principal Real Estate S...	PREPX-(702)	B
12	Putnam Gl. Health Car...	PHSTX-(709)	B
13	Oppenheimer Real Est...	OREYX-(759)	B
14	Fidelity Biotech	FBIOX-(760)	B
15	Columbia Real Estate...	CREEX-(761)	B
16	ProFunds UltraSector...	HCPIX-(777)	B
17	Fidelity Spartan L/T B...	FLBIX-(816)	B
18	T. Rowe Price Real Est...	TRREX-(831)	B
19	Dreyfus Technology Gr. I	DGVRX-(832)	B
20	Newberry Biotech	NBYTX-(833)	B

Bottom ranked funds 2 wks ago

Bottom ranked funds last week

Bottom ranked funds this week.



**BASIC 401-K ALLOCATION – Dropping...**

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U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	<b>0.0%</b>	Europe	0.0%	Asia/China	0.0%

# TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans. **THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY**

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

## Looking for a Hedge? Here is my current ranking of inverse (Bearish) ETF's:

Two Weeks Ago

Last week.

This week.



Nothing looks good to me to “short” at the current time, except the inverse VIX and maybe Emerging Markets (EUM).

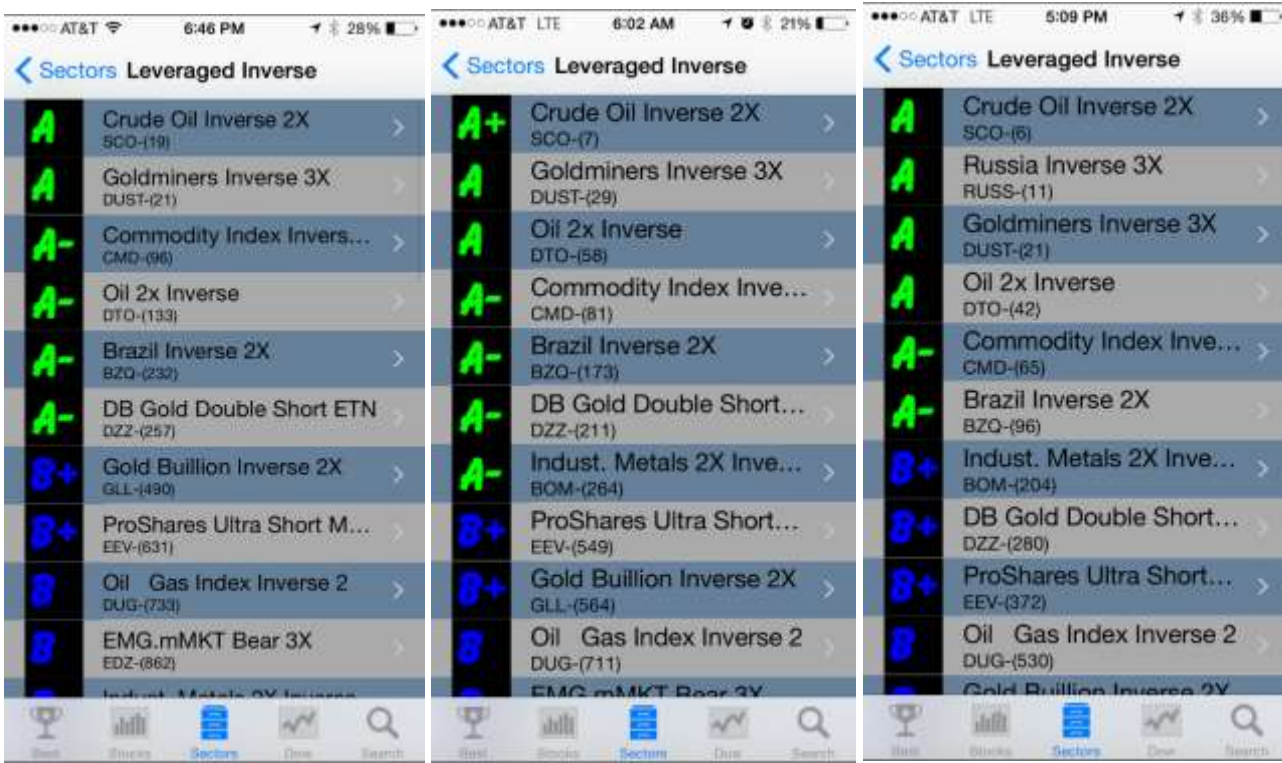


## Leveraged Inverse Rankings

2 Wks ago

Last week

This week



If you want to hedge, shorting commodities and Latin America would be your best bet.

**Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1%-1.25% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.**

To view this past week's show archives click [here](#)

# BILL GUNDERSON'S WEEKLY TOP 300 LIST

Two Weeks ago

Rank	Company	Grade
1	Z S Pharma Inc. (ZSPH)	A+
2	Netflix, Inc (NFLX)	A+
3	Amazon.com Inc (AMZN)	A+
4	Alaska Air Group Inc (ALK)	A+
5	BioMarin Pharmaceutical (BMRN)	A
6	Celgene Corp (CELG)	A
7	Amicus Therapeutics (FOLD)	A
8	Allergan (AGN)	A
9	Abiomed Inc (ABMD)	A
10	Anylam Pharmaceuticals (ALNY)	A

Last Week

Rank	Company	Grade
1	Netflix, Inc (NFLX)	A+
2	Z S Pharma Inc. (ZSPH)	A+
3	Mobileye N.V. (MBLY)	A+
4	Paylocity Holding (PCTY)	A+
5	Amazon.com Inc (AMZN)	A+
6	Valeant Pharmaceutic... (VRX)	A+
7	Crude Oil Inverse 2X (SCO)	A+
8	Skechers USA Inc Cl A (SKX)	A
9	Dexcom (DXCM)	A
10	Celgene Corp (CELG)	A

This Week

Rank	Company	Grade
1	Netflix, Inc (NFLX)	A+
2	Amazon.com Inc (AMZN)	A+
3	Dexcom (DXCM)	A+
4	ICON Pic (ICLR)	A
5	Skechers USA Inc Cl A (SKX)	A
6	Crude Oil Inverse 2X (SCO)	A
7	Infinera Corporation (INFN)	A
8	Retail Index 3X (RETL)	A
9	Valeant Pharmaceutic... (VRX)	A
10	Celgene Corp (CELG)	A

*This is just an appetizer, here is the full list.*

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 200-300

# Bill Gunderson's

## Best Stocks Now

### Top 300 as of Friday 8/14/2015

		One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One	Yest.	Current	
		Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Rank	Rank	
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	
B+	LHCG	L H C Group	2708	1036	1965	2179	1692	1773	1215	1215	379	<b>257</b>	<b>251</b>
B+	HFC	HollyFrontier Corp.	1977	1463	1598	35	103	351	524	524	327	<b>262</b>	<b>253</b>
B+	CBI	Chicago Bridge & Iron Co	2612	2703	1357	1768	666	647	1861	1861	210	<b>233</b>	<b>254</b>
B+	CYT	Cytec Ind Inc	331	1758	1057	769	998	668	747	747	347	<b>278</b>	<b>255</b>
B+	HRL	Hormel Foods Co	856	1113	684	1289	751	1045	929	929	329	<b>325</b>	<b>256</b>
B+	WSM	Williams-Sonoma Inc	283	227	1690	908	565	454	335	335	333	<b>329</b>	<b>257</b>
B+	GIII	G-III Apparel Group, Ltd	833	38	307	129	133	163	246	246	418	<b>311</b>	<b>258</b>
B+	MCAA	Motorcar Parts Of Amer	899	1272	491	1161	71	157	384	384	164	<b>228</b>	<b>259</b>
B+	PBH	Prestige Brands	1920	187	388	1801	647	416	400	400	371	<b>313</b>	<b>260</b>
B+	CMRX	Chimerix Inc.	0	484	3860	3646	1055	1747	170	170	93	<b>153</b>	<b>261</b>
B+	FNF	Fidelity Natl Finl Inc	334	32	245	268	358	1218	879	879	529	<b>239</b>	<b>263</b>
B+	LBTYA	Liberty Global Inc	718	831	677	1105	48	70	852	852	197	<b>356</b>	<b>264</b>
B+	MHLD	Maiden Holdings Ltd.	627	342	554	1670	2111	889	439	439	191	<b>412</b>	<b>265</b>
B+	ATE.PA	Alten SA	0	0	0	176	325	1010	1097	1097	256	<b>180</b>	<b>266</b>
B+	PRGO	Perrigo Co	397	42	370	359	594	1024	918	918	345	<b>286</b>	<b>267</b>
B+	ADUS	Addus Homecare	2809	1601	147	270	381	62	197	197	435	<b>245</b>	<b>268</b>
B+	ACN	Accenture Ltd Cl A	0	116	310	353	316	478	444	444	209	<b>250</b>	<b>269</b>
B+	EFX	Equifax	616	338	552	89	170	624	433	433	303	<b>304</b>	<b>270</b>
B+	ETH	Ethan Allen Interiors Inc	2850	808	2650	2916	2380	1150	642	642	272	<b>295</b>	<b>271</b>
B+	EXEL	Exelixis Inc	3772	3336	3380	1886	2979	3357	1727	1727	350	<b>230</b>	<b>272</b>
B+	FEIC	FEI Co	704	615	274	728	75	52	44	44	56	<b>352</b>	<b>273</b>
B+	ALDW	Alon USA Partners LP	0	2346	789	156	120	2928	1632	1632	324	<b>137</b>	<b>274</b>
B+	PKG	Packaging Corp of America	760	141	443	1503	561	587	1447	1447	332	<b>246</b>	<b>275</b>
B+	TRN	Trinity Ind Inc	18	1763	158	1868	1154	1872	2342	2342	359	<b>247</b>	<b>276</b>
B+	CBRL	CBRL Group Inc	1023	315	511	606	172	187	173	173	287	<b>274</b>	<b>277</b>
B+	KCLI	Kansas City Life Ins Co	1310	1813	2791	2308	2474	1753	812	812	485	<b>287</b>	<b>278</b>
B+	RENN	Renren Inc. ads	0	0	0	0	50	72	940	940	366	<b>369</b>	<b>281</b>
B+	NOC	Northrop Grumman Corp	1102	446	547	1414	1120	559	627	627	291	<b>292</b>	<b>282</b>
B+	ORI	Old Republic Intl Corp	2256	1325	560	771	898	705	406	406	405	<b>321</b>	<b>283</b>
B+	JJSF	J&J Snack Foods Corp	1522	710	1124	1416	820	829	707	707	351	<b>332</b>	<b>284</b>
B+	XEC	Cimarex Energy Co	108	2094	49	1140	1333	698	2285	2285	502	<b>293</b>	<b>285</b>
B+	CP	Canadian Pacific Railway	59	805	201	183	1316	1360	1167	1167	241	<b>377</b>	<b>286</b>
B+	MLM	Martin Marietta Materls	2116	2549	2282	416	810	2517	2919	2919	517	<b>403</b>	<b>287</b>
B+	MPX	Marine Products Corp	940	559	2141	3239	3271	2704	1594	1594	500	<b>327</b>	<b>288</b>
B+	SMP	Standard Motor Prod	941	1706	900	2396	2404	798	887	887	343	<b>455</b>	<b>289</b>
B+	ANK	Anika Therapeutics Inc	61	420	496	2085	1934	903	770	770	115	<b>154</b>	<b>290</b>
B+	CAKE	Cheesecake Factory Inc	1763	211	1136	817	354	486	428	428	504	<b>367</b>	<b>291</b>
B+	RYAAY	Ryanair Holdings plc	3186	291	318	111	506	183	104	104	251	<b>187</b>	<b>292</b>
B+	STX	Seagate Technology	460	106	843	360	1367	1316	1537	1537	189	<b>299</b>	<b>293</b>
B+	WDFC	WD 40 Co	1384	239	1067	1619	487	693	611	611	252	<b>277</b>	<b>294</b>
B+	VWDRY	Vestas Wind Systems A/S	3340	1779	290	161	130	834	652	652	227	<b>435</b>	<b>295</b>
B+	LXFT	Luxoft Holding	0	1415	1156	2747	3350	1620	1549	1549	298	<b>260</b>	<b>296</b>
B+	CALX	Calix Inc.	1749	1773	2193	3425	3063	1029	1532	1532	240	<b>347</b>	<b>297</b>
B+	ATHN	Athenahealth	915	268	1265	898	630	945	1373	1373	168	<b>302</b>	<b>298</b>
B+	SNMX	Senomyx Inc.	3073	2852	2896	2625	2712	2397	3558	3558	385	<b>303</b>	<b>299</b>
B+	DRI	Darden Restaurants Inc	3353	279	1213	2268	1874	1019	265	265	758	<b>384</b>	<b>300</b>

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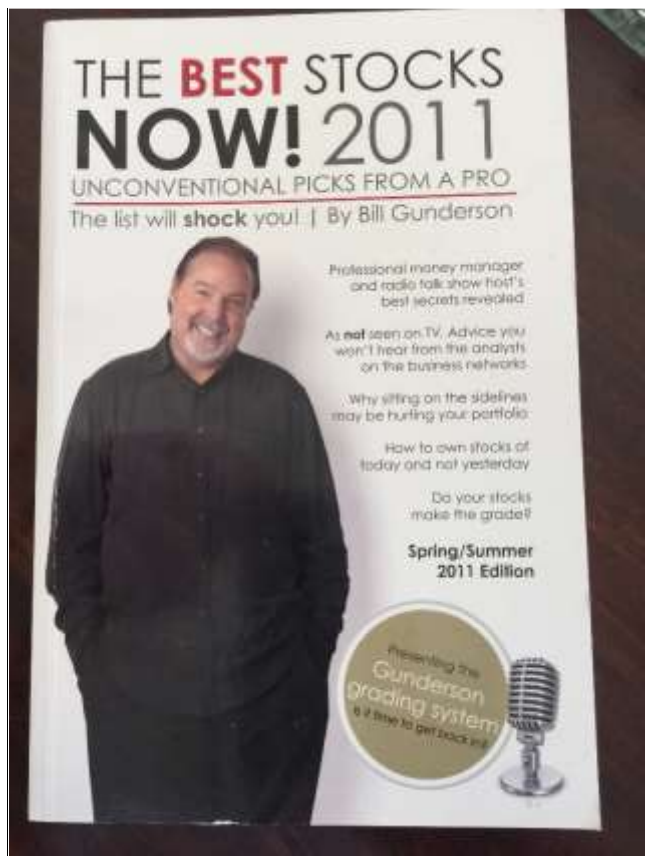
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