



**BILL GUNDERSON'S
BEST STOCKS NOW NEWSLETTER**
Honest Counsel for Successful People.

February 27, 2015

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PEG, it Will Come Back to You...



I've seen your picture. Your name in lights above it. This is your big debut. It's like a dream come true. And when you smile for the camera. I know they're gonna love it


I like your pin shot. I keep it with your letter. Done up in blueprint blue. It sure looks good on you. So won't you smile for the camera. I know I'll love you better.

PEG, it will come back to you.

PEG, it will come back to you.....Steely Dan

In last week's newsletter, I focused on the price/earnings ratio of the current market, otherwise known as the PE ratio. The formula for PE ratio is a very simple one. It is the current price of a stock, divided by the earnings per share over the last twelve months.

Let's use an example from today's market to illustrate the formula. I am sure you have heard of Apple Inc. (AAPL). Apple is currently trading at \$128.46. It currently sports a PE ratio of 16.24. Here is the formula ($\$128.46 / \underline{16.24} = \7.91). Or ($\$128.46 / \$7.91 = \underline{16.24}$).



AT&T LTE 6:28 AM 24%

Search aapl


Trailer P/E	16.24
Price/Sales	3.49
Price/Book	5.65
Valuation 02/27/15	
Last Closing Price	\$128.46
Next Yr EPS Est	\$9.19
Forward PE Ratio	13.98
Est 5Yr Annual Gr	12.76%
PEG Ratio	1.10
5Year Target Price	\$215.40
Dividend Yield	1.40%
5Yr Tot Ret Pot	74.7%
Gunderson Value Grade	
C+	

Best Stocks Sectors Dow Search

Data from www.beststocksnowapp.com

Over the last twelve months, Apple has earned \$7.91 per share. Now, Apple has 5.2 billion shares outstanding. \$7.91 may not sound like a lot of money, but when you multiply it by 5.2 billion shares, it works out to a tidy sum of just over \$40 billion dollars. This is how much Apple Inc. has earned in profit over the last twelve months.

Now let's look at the *forward* PE ratio of Apple. The forward PE ratio of Apple is also a very simple formula. It is the current price of the stock divided by the *expected* earnings over the next twelve months.



The screenshot shows a mobile application interface for stock data. At the top, it displays 'AT&T LTE', '6:28 AM', and '24%' battery. Below the search bar, the ticker 'aapl' is shown. The main content is a table of financial metrics. A blue arrow points to the 'Forward PE Ratio' row.

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As you can see from the screenshot above, Apple currently has a forward PE ratio of 13.98. $\$128.46 / 13.98 = \9.19 . Apple is expected to earn \$9.19 per share over the next twelve months. This works out to almost \$48 billion in profits over the next year. Of course the company may exceed, meet, or fall short of these expectations.

Also notice from the above screen shot that Apple is expected to continue growing its earnings at a rate of 12.76% per year over the next five years. This is the analyst's consensus estimates.

Just for fun, let's carry out the potential earnings of Apple over the next five years.

2016=\$9.19 (add compound annual growth of 12.76% per year)

2017=\$10.36

2018=\$11.68

2019=\$13.18

2020=\$14.86

As of now it is expected that Apple will be earning \$14.86 per share by the year 2020. This works out to over \$77 billion in potential earnings by then. If indeed, Apple is earning \$14.86 per share by 2020, what is the potential value of the company at that point in time?

If Apple can maintain the PE ratio that it is trading at today, here is the potential value.

$\$14.86 \times 16.24 = \241.33

Again, the current price of the stock is \$128.46. At this PE level, Apple would have the potential for 87.9% upside potential. At this level, Apple would be a \$1.4 trillion company by then!

This is probably not a very reasonable multiple to use, however. Here is the average PE ratio history of Apple over the last ten years. As you can see, Apple's PE has ranged from a high of 43.5 to a low of 11.5 during that period of time.

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Price/Earnings											
AAPL	38.8	30.8	43.5	15.8	20.5	18.0	11.5	12.1	13.9	14.9	17.4
S&P 500	17.3	16.8	16.5	10.9	18.6	15.5	13.7	15.0	18.6	18.6	17.9
Price/Book											
AAPL	7.2	6.5	10.3	3.3	5.3	5.4	4.2	3.9	3.9	5.2	6.1
S&P 500	2.8	2.9	2.7	1.7	2.2	2.2	2.0	2.1	2.6	2.7	2.6
Price/Sales											
AAPL	3.8	3.6	6.7	2.3	4.1	3.9	3.0	3.1	3.0	3.3	3.9
S&P 500	1.5	1.6	1.5	0.9	1.2	1.3	1.2	1.3	1.7	1.8	1.7
Price/Cash Flow											
AAPL	30.5	19.9	27.5	7.2	16.0	13.2	8.4	8.9	9.8	9.4	10.9
S&P 500	10.7	11.1	11.6	6.8	9.1	9.3	8.5	9.2	11.2	11.5	11.1

Apple's average PE ratio over the last ten years has been 21.6, but it has been skewed much lower over the last five years. I give a much higher weighting to the most recent five years as

opposed to the last ten years. The average over the last five years has been 14X. At this PE level, Apple's potential valuation five years from now would be:

$$\$14.86 \times 14 = \$208.$$

This still represents fairly decent upside potential of 62% over the next five years. This would place Apple's market cap at over \$1.2 trillion, five years from now. I am currently using a 14.5X multiple to come up with my five year target of \$215.40. These may sound like crazy numbers, but many thought I was crazy when I wrote my book, **Best Stocks Now** back in 2011.

At the time Apple was trading at just over \$51 per share (split-adjusted). In the book, I published a five year target price of \$114.28 (split-adjusted). Where is Apple today, five years later?

\$128.46

It has exceeded my target, because it also has exceeded consensus earnings projections from back then. As I stated earlier, companies can meet, exceed, or fall short of expectations. That is why target prices are adjusted every time any news comes out on a company that impacts future expectations.

Now let's look at this week main subject, **PEG RATIO** (PEG). The PEG ratio divides the forward PE ratio into the expected five year growth rate. In the case of Apple it is $13.98/12.76=1.10$.



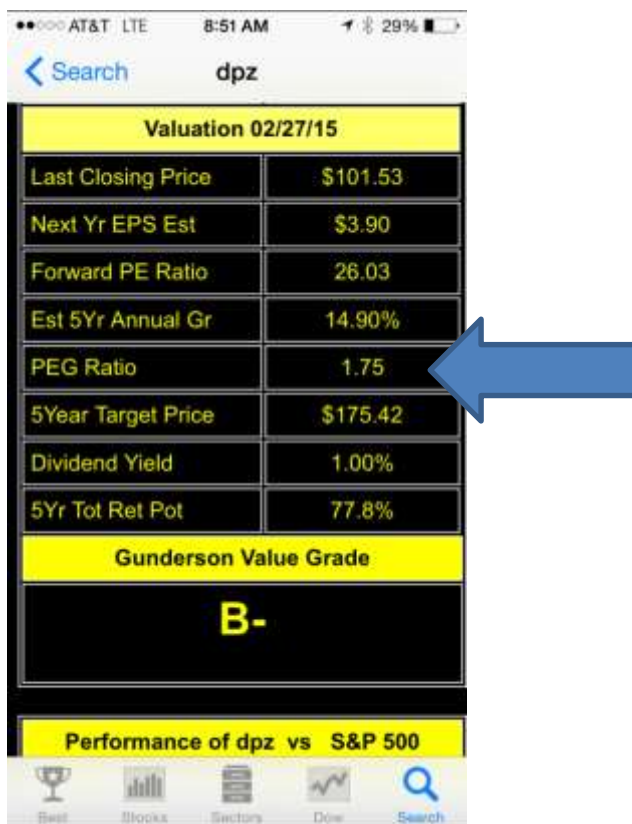
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Apple is currently trading at PEG ratio of **1.1X** its growth rate. In other words, it is currently trading at a 10% premium to its growth rate.

Unfortunately, there are no hard and fast rules when it comes to PEG ratios, but there are some general rules of thumb in analyzing a PEG ratio.

As a general rule, I prefer growth stocks that are trading a discount to their growth rate. When the PEG ratios start straying too much higher than **1.0X**, I start paying even closer attention to the chart of the stock. If the chart starts showing weakness, I really get nervous.

Let me give you an example from this past week. I have owned Domino's Pizza (DPZ) since September of last year. This seems like a fairly short time to own a stock, but during that time it has appreciated by 34%. This has carried the PEG ratio to a current reading of **1.75**. In a market that is now fairly valued, I get a little bit more nervous about high valuations like this.



I feel like the stock now depends more on momentum than value to carry it higher. I become keener to quarterly earnings reports and the technical pattern of the stock.

Here is what the chart of Domino's currently looks like. (The arrow shows my buy point)



As you can see, it has come a long way since I bought it in late September. I would call this a very extended one-year chart at the current time. In addition to this, I was not blown away by their recent quarterly earnings reports.

A 34% return on a stock is a good two-year return, let alone a five-month return. I decided to cash in my profit, and replace the stock (DPZ) with one (MOH) that had a more attractive valuation. Now that I have sold Domino's, watch it double again. 😊 Believe me, this has happened to me many times in the past. But, with the market now being fairly valued, owning stocks like this is a riskier proposition. I don't mind erring on the side of caution.

By contrast, Avago (AVGO) reported earnings this past week. I also own it. It is up 25% since I bought it in December. Due to its reasonable PEG ratio, I still feel comfortable owning it.

As you can see from the screenshot below, it is still trading at nice PEG ratio of 0.47. In other words, it is still trading at a steep discount to its expected growth rate.



In addition to this, the company reported earnings expectations that far exceeded analyst's expectations, and the stock was one of the biggest winners in the entire market this past week. I recently [wrote up](#) Avago for Marketwatch before the nice upside surprise.



So, that is this week's lesson on PEG ratios. Now, let's just put things in perspective a little bit. I remember that back in the year 2000, very many stocks were trading at PEG ratios of over 5X. Somehow, these lofty levels were being supported by analyst's and investors. We now know how that ended up. I have paid very close attention to PEG ratios ever since.

Here is how we finished the week.

Asset Class	Fri. 2/20/15 Close	Fri. 2/27/15 Close	Week Change	Pct. Change
S&P500	2110.30	2104.50	-5.80	-0.27%
Forward PE (3,800) stocks	18.80	18.72	-0.08	-0.43%
DJIA	18,140.44	18,132.70	-7.74	-0.04%
NASD	4955.97	4963.53	7.56	0.15%
S&P600 (Small)	708.62	709.98	1.36	0.19%
S&P400 (Mid-Cap)	1516.74	1506.53	-10.21	-0.67%
Tot.Wld Stock Index (VT)	62.71	62.66	-0.05	-0.08%
Emg. Mkts (VWO)	41.78	41.80	0.02	0.05%
Em Mkt Sm. Cap (DGS)	44.54	44.69	0.15	0.34%
Europe (EFA)	65.03	65.10	0.07	0.11%
India (INP)	77.06	77.79	0.73	0.95%
China (FXI)	43.33	43.76	0.43	0.99%
China "A" Shares (ASHR)	36.07	36.35	0.28	0.78%
Canada (EWC)	27.71	28.02	0.31	1.12%
Russia (RSX)	17.99	17.82	-0.17	-0.94%
Brazil (EWZ)	34.86	35.38	0.52	1.49%
Latin America (ILF)	31.36	31.79	0.43	1.37%
20 Yr.+ U.S Treas. (TLT)	126.54	129.53	2.99	2.36%
7-10 Yr. U.S Treas. (IEF)	106.60	107.64	1.04	0.98%
U.S. 10yr. Tr. Yield \$TNX	2.13%	2.01%	-0.13%	5.94%
Greece 10yr. Bond	9.95%	9.59%	-0.36%	3.62%
Brazil 10yr. Bond	12.77%	12.95%	0.18%	-1.41%
U.S Dollar (UUP)	24.96	25.20	0.24	0.96%
Oil	50.75	49.76	-0.99	-1.95%
Gold \$GOLD	1203.40	1214.70	11.30	0.94%

I said last week that the stock market looked a little bit overbought and that the bond market looked oversold. That proved to be accurate as the stock market leveled off this past week and the bond market rallied.

With two months now gone in the year, here is where we stand year to date:

Asset Class	12/31/2014 Close	Fri. 2/27/15 Close	2012 Final	2013 Final	2014 Final	2015 YTD Final
S&P500	2058.90	2104.50	13.41%	29.18%	11.35%	2.21%
Forward PE (3,800) stocks	17.65	18.72	14.78	18.58	-5.01%	6.06%
DJIA	17823.07	18132.70	7.06%	26.50%	7.58%	1.74%
NASD	4736.06	4963.53	15.66%	37.80%	13.17%	4.80%
S&P600 (Small)	695.08	709.98	14.82%	39.65%	3.70%	2.14%
S&P400 (Mid-Cap)	1452.44	1506.53	16.07%	31.57%	8.10%	3.72%
Tot World Stock Index (VT)	60.12	62.66	16.07%	20.19%	1.21%	4.22%
Emg. Mkts (VWO)	40.02	41.80	16.54%	-7.61%	-3.84%	4.45%
Em Mkt Sm. Cap (DGS)	43.16	44.69	19.59%	-6.78%	-7.16%	3.54%
India (INP)	69.65	77.79	26.60%	-3.52%	23.84%	11.69%
Europe (EFA)	60.84	65.10	14.80%	18.01%	-9.72%	7.00%
China (FXI)	41.62	43.76	16.00%	-5.14%	8.63%	5.14%
China "A" Shares (ASHR)	37.21	36.35	16.00%	-5.14%	51.18%	-2.31%
Canada (EWC)	28.86	28.02	9.10%	5.31%	-1.61%	-2.91%
Russia (RSX)	14.63	17.82	15.05%	0.89%	-48.77%	21.80%
Brazil	36.57	35.38	23.65%	-3.85%	-18.17%	-3.25%
Latin America (ILF)	31.81	31.79	1.70%	-15.51%	-16.47%	-0.06%
20 Yr.+ U.S Treas. (TLT)	125.92	129.53	1.70%	-15.94%	25.00%	2.87%
7-10 Yr. U.S Treas. (IEF)	105.99	107.64	2.50%	-7.24%	7.35%	1.56%
U.S. 10yr. Tr. Yield \$TNX	2.17%	2.01%	0.81%	-49.25%	-29.53%	7.55%
U.S Dollar (UUP)	23.97	25.20	-2.9%	-1.33%	11.38%	-5.13%
Oil	53.71	49.76	5.21%	-2.07%	-42.97%	-7.35%
Gold	1183.20	1214.70	6.14%	-26.34%	-4.38%	2.66%

My average forward PE of the S&P 500 has risen from 17.65 to 18.72. The current PE ratio of this same index is 19.86. I showed last week how over the long haul, 20X has been fairly stiff resistance for this index. It does not mean that we can't trade higher, but we have entered into **FAIRLY VALUED** territory for the market.

Once again, India leads all major indexes this year with a return of 11.7% so far. I continue to have a good amount of exposure to this market that is emerging once again. My large mutual fund holding (MINDX) is now up almost 40% since my purchase last May.

I read a very good [article](#) this past week that stated that GDP in India could grow by 8% to 8.5% in 2015! It is funny how pro-business policies (like those of Narendra Modi) can grow an economy. By contrast, the U.S. just reported GDP of 2.2%. The money printing going on in Europe has helped to produce 7% gains so far this year.

Now for the current ranking of the **34** asset classes that I track on a daily basis. I am not an asset allocator. I believe in being invested in the best asset classes, not the worst ones.

Top 10 (3 wks. ago)

Top 10 (2 wks. ago)

Top 10 (This week)



The Nasdaq is still the top-ranked asset class. In addition to this, nine out of the ten top asset classes are still U.S. stocks. And even though U.S. stocks have entered into fair value territory, there are not a lot of alternatives that are better. Below is a chart of only non-U.S. based asset class in the top ten this week.



Here are this week's worst ranked asset classes. Avoid these neighborhoods.

Bottom 10 two weeks ago



Bottom 10 last week



Bottom 10 this week



It is still not good to be SHORT the market. This has been the wrong place to be for the last six years. Gold and Silver are terrible places to be invested. And like utilities earlier this year, REIT's have now become fairly valued and they are beginning to sell off.



Here is this week's all-important ranking of the 77 indexes that I track on a daily basis: **GRADING LEGEND**
(A+)=BEST (A)=Strong Buy (A-)=Buy (B+)=Weak Buy (B)=Strong Hold (B-)=Hold (C+)=WEAK HOLD (C)=SELL
(C-)=Strong Sell (D+)=Weak SHORT (D)=SHORT (D-)=Strong Short (F+)=Horrible (F)=Worst

BEST two weeks ago (Top 10)



Top Ten last week



Top Ten this week



Here again, the vast majority, (seven out of ten top ranked indexes) are U.S. stock related.



Here are this week's ten bottom ranked indexes. These are the ones to avoid.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week



If you are a contrarian, (I am not), have a look at Brazil right now.



Here is my current ranking of the sixty equity sectors that I track on a daily basis. It is vital to be in the right sectors in the market.

Top 10 three weeks ago



Top 10 two weeks ago



Top 10 this week



Once again, it is the risk-on sectors of Pharmaceutical, Biotech, Semiconductor, and Internet at the top of the rankings. Also note that two Building related sectors are now in the top ten.



Here are this week's bottom ranked sectors. It is just as important to stay out of the worst ones

Bottom 10 Two Weeks Ago



Bottom 10 Last Week



Bottom 10 This Week



It should be noted that the Energy stocks came to a SCREECHING HALT this past week. They had been on a tear for since earlier this year. They were overdue for a correction. I am still not convinced that oil is not going lower, but I am holding on for now, to the energy stocks that I have bought recently.



I sent out a number of PUSH NOTIFICATIONS for PREMIUM app subscribers this past week. This service is now available for iOS Apple and Android premium app subscribers. In addition to the push notifications, we are also now sending out accompanying emails. These push notifications are instantaneous. This is really remarkable technology.

If you are having any trouble receiving the notifications, contact me directly at bill@pwstreet.com I have a great technical support dept. that will get right on it and help you. I aim to please all subscribers to my services!

THE PREMIUM SUBSCRIPTION ALSO GIVES YOU ACCESS TO ME VIA EMAIL. I WILL DO MY BEST TO RESPOND TO YOUR QUESTION ABOUT THE MARKET JUST AS QUICKLY AS I CAN. I AM HERE TO HELP! I AM FISHING THESE WATERS EVERY DAY OF MY LIFE

"Live trading" notifications are now available on the web based app. www.beststocksnowapp.com. You do not need a smart phone to receive these e-mails. They come via your laptop, tablet, or PC.

The cost for live trading notifications is \$89 per month. This service is not included in the free version of the app or the \$9.99 monthly subscription to the app.

I do not tweet live trades any more. I still send out about 5-10 tweets per day however, on stocks that really look outstanding or are giving new buy or sell signals. Here is a segment from a recent show, explaining how this service works.



WE NAILED A 55% WINNER LAST WEEK. SEE THE ENTIRE LISTS TO FOLLOW.

THIS WEEK'S BOTTOM LINE

The Greek crisis

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Please follow me on Twitter or Stocktwits @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](http://www.pwstreet.com) of my website:
<http://www.pwstreet.com>

Gunderson Conservative Growth Model “C” Portfolio

This model is made up of mostly large-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Selections come from mostly the S&P 500 and the DJIA. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. Unforeseen world events are also always a risk!**

This portfolio is up **80.80%** since its Jan. 1, 2010 inception. It is now up **6.75%** YTD. This is net of an annual mgt. fee of 2% and all \$3.50 trades. I swapped

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Gunderson Model “D” Portfolio (Dividend & Growth)

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle **10-25% swing up or down**. Again, unforeseen world events are always a risk. This portfolio currently has an average yield of **2.3%**.

This portfolio continues to do well. It is now up **41.01%** since its August 5, 2011 inception. This portfolio is now up **6.41%** YTD. I made

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Gunderson Model “B” (Moderate Risk Portfolio)

This model pulls from DJIA, Nasdaq, S&P Mid-cap, and a S&P Small-Cap stocks. It is more conservative than the Aggressive Growth Portfolio, and it is more aggressive than the Conservative Growth portfolio. When fully invested it will have about thirty positions. This portfolio could be heavily weighted in cash at times. It could also own INVERSE ETF's

Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. Unforeseen world events are also always a risk!**

This portfolio is off to a very good start. It is now up **9.10%** YTD. I sold

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Gunderson Aggressive Growth Model “A” Portfolio

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-30% swings** from time to time in an aggressive style of investing. This portfolio goes anywhere in the world, wherever the action is. It can also be heavily weighted in certain sectors of the market. Unforeseen world events will always be a risk to markets.

This portfolio is up **66.42%** since its Jan. 1, 2011 inception. It is up **5.05%** YTD. I sold

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MNST is one that I own in this account too!



Gunderson Model “E” Portfolio (ETF’s)

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-25%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio continues to do well so far this year. It is now up **41.07%** since its Jan. 1, 2013 inception, and it is up **9.67%** YTD.

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Gunderson’s Model “F” Portfolio (Funds/401-k)

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybe sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio is also off to a very good start in 2015. It is up **8.76%** YTD and up **41.99%** since it Jan. 1, 2013 (net of all fees and trading costs). I sold

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BASIC 401-K ALLOCATION (SELLING all-THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY)

U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Europe (small-cap)	0.0%	Asia	0.0%

TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans. THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

Gunderson Trading Model Portfolio (Model “T”)

This is my **MOST AGGRESSIVE** account. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. I am using **7-8%** sell stops on most of these investments.

This portfolio is now up **10.31%** since the beginning of the year. I sold

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Looking for a Hedge? Here is my current ranking of inverse (Bearish) ETF's:

Two Weeks Ago

Last week.

This week.



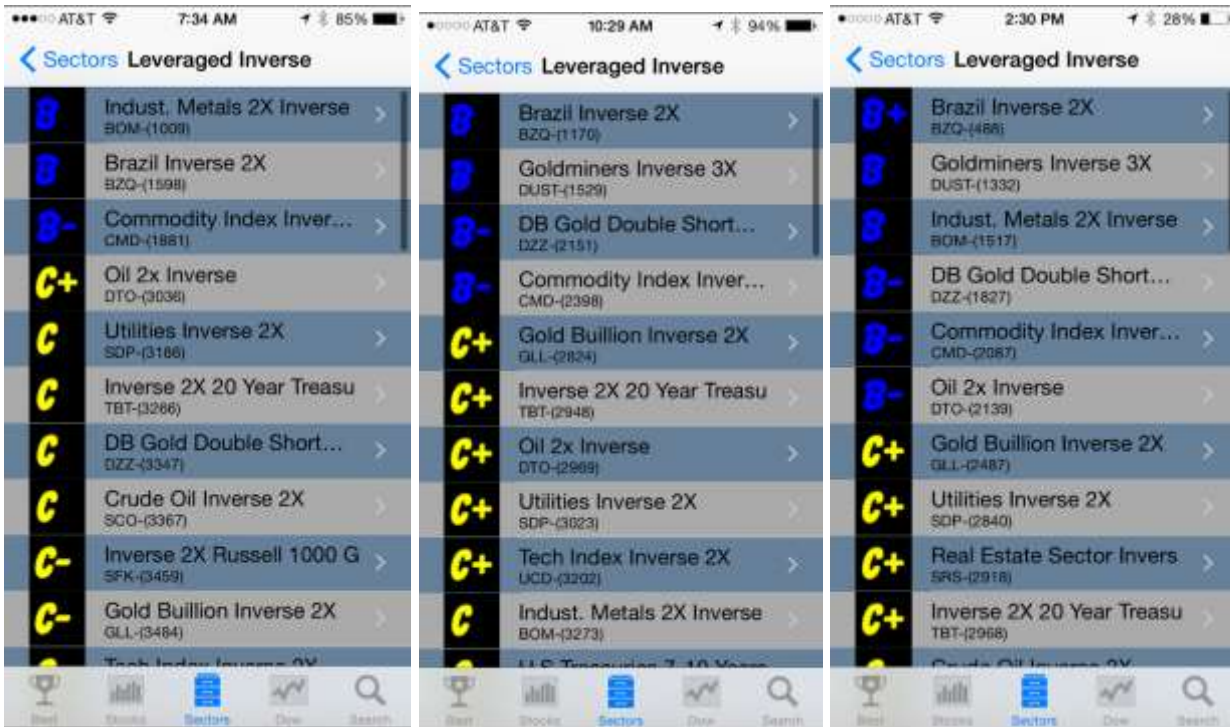
I see nothing of interest here. It is still very hard to be a bear!

Leveraged Inverse Rankings

2 Wks ago

Last week

This week



either. But some day in the future.....

Nothing here

Leveraged Indexes

2 Wks ago

Last week

This week

2 Wks ago	Last week	This week
A Mid-Cap Index 3X (MDU-148)	A Russell 2000 3X (TNA-41)	A NASDAQ 3x (TQQQ-69)
A NASDAQ 3x (TQQQ-54)	A Mid-Cap Index 3X (MDU-146)	A- Russell 2000 3X (TNA-81)
A- Nasdaq 200% (QLD-180)	A NASDAQ 3x (TQQQ-52)	A- Nasdaq 200% (QLD-102)
A- Sep 500 Bull 3x (SPXL-61)	A Russell 2000 2X Prosha... (UWM-76)	A- Mid-Cap Index 3X (MDU-133)
A- Mid-Cap Index 2X (MVV-128)	A Nasdaq 200% (QLD-81)	A- DJIA 3x (UDOW-135)
A- DJIA 3x (UDOW-182)	A- Small-Cap Index 2X (SAA-99)	A- Small-Cap Index 2X (SAA-208)
A- Russell 2000 2X Prosha... (UWM-233)	A- Mid-Cap Index 2X (MVV-100)	A- Russell 2000 2X Prosha... (UWM-224)
A- S P 500 2X Proshares (SSO-272)	A- Sep 500 Bull 3x (SPXL-117)	A- Sep 500 Bull 3x (SPXL-229)
A- Russell 2000 3X (TNA-273)	A- DJIA 3x (UDOW-310)	A- Mid-Cap Index 2X (MVV-258)
B+ Small-Cap Index 2X (SAA-336)	A- S P 500 2X Proshares (SSO-351)	A- DJIA 2X Proshares (DDM-272)

Leveraged Sectors

2 Wks ago

Last week

This week

2 Wks ago	Last week	This week
A Retail Index 3X (RETL-17)	A Retail Index 3X (RETL-19)	A Retail Index 3X (RETL-17)
A Consumer Services Ind... (UCC-24)	A Consumer Services Ind... (UCC-26)	A Consumer Services Ind... (UCC-24)
A- Semiconductors Sector... (USD-218)	A- Biotech Sector 2x (BIB-175)	A- Biotech Sector 2x (BIB-149)
A- Telecommunications Se... (LTL-247)	A- Technology Sector 2x (ROM-177)	A- U S Hlthcre Idx 2X (RXL-181)
A- Technology Sector 2x (ROM-261)	A- Industrials Sector 2X (UXI-185)	A- Industrials Sector 2X (UXI-209)
A- Financial Sector 2X (UYG-322)	A- U S Hlthcre Idx 2X (RXL-207)	A- Technology Sector 2x (ROM-250)
B+ Industrials Sector 2X (UXI-337)	A- Semiconductors Sector... (USD-209)	B+ Semiconductors Sector... (USD-362)
B+ Consumer Goods Index... (UGE-427)	A- Telecommunications Se... (LTL-378)	B+ Consumer Goods Index... (UGE-417)
B+ Biotech Sector 2x (BIB-438)	B+ Financial Sector 2X (UYG-475)	B+ Telecommunications Se... (LTL-555)
B+ Real Estate Sector 2X (URE-505)	B+ Consumer Goods Index... (UGE-502)	B+ Financial Sector 2X (UYG-580)

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BILL GUNDERSON'S WEEKLY TOP 300 LIST

Two Weeks ago

Last Week

This Week

Two Weeks ago	Last Week	This Week
A Biogen Idec Inc BII-B-(1)	A+ Pharmacyclics Inc PCYC-(1)	A+ Pharmacyclics Inc PCYC-(1)
A Pharmacyclics Inc PCYC-(2)	A+ Mallinckrodt Plc MNK-(2)	A+ BioMarin Pharmaceutical BMRN-(2)
A Akorn Inc. AKRX-(3)	A Dexcom DXCM-(3)	A+ Pharmaceuticals Sector XPH-(3)
A Alaska Air Group Inc ALK-(4)	A Biotech Index XBI-(4)	A+ Maximus Inc MMS-(4)
A O'Reilly Automotive Inc ORLY-(5)	A O'Reilly Automotive Inc ORLY-(5)	A Amazon.com Inc AMZN-(5)
A Skyworks Solutions Inc SWKS-(6)	A Amazon.com Inc AMZN-(5)	A J2 Global Communicati... JCOM-(6)
A Allegiant Travel ALGT-(7)	A BioMarin Pharmaceutical BMRN-(7)	A Astronics Corp ATRO-(7)
A Pharmaceuticals Sector XPH-(8)	A Pharmaceuticals Sector XPH-(8)	A Biogen Idec Inc BII-B-(8)
A Avago Technologies AVGO-(9)	A Avago Technologies AVGO-(9)	A Biotech Index XBI-(9)
A Alkermes Inc ALKS-(10)	A Biogen Idec Inc BII-B-(10)	A O'Reilly Automotive Inc ORLY-(10)

This is just an appetizer, here is the full list.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 200-300

Bill Gunderson's

Best Stocks Now

Top 300 as of 2/27/2015

			One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One	Yest.	Current
			Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Rank	Rank
			<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>
A-	ABG	Asbury Automotive Group Inc	731	375	132	214	949	366	97	59	52	173	201
A-	PRSC	Providence Svc. Corp.	2642	321	2529	2663	2143	725	629	553	522	204	202
A-	COLM	Columbia Sportsware Co	992	1632	510	406	797	674	1086	224	233	205	203
A-	MNST	Monster Beverage Co.	32	12	96	407	23	45	86	149	172	193	204
A-	POL	Polyone Corp.	105	1051	862	231	302	1291	362	258	230	238	205
A-	ENSG	Ensign Group	1891	113	283	49	114	834	78	1512	1608	325	206
A-	LAZ	Lazard Ltd.	1902	303	564	1299	2455	1884	203	164	163	210	207
A-	BLOX	Infoblox	0	1520	1440	1363	1412	3613	3475	773	126	287	210
A-	MVNR	Mavenir Systems	0	0	514	1017	752	3617	1111	1299	239	214	211
A-	ASX	Advanced Semicdtr Eng Adr	1452	317	1283	1372	838	417	255	328	191	163	212
A-	GMT	GATX Corp	331	335	1214	1642	1138	722	256	255	271	218	213
A-	IEX	IDEX Corp	398	693	276	244	578	1152	479	154	192	261	214
A-	NFLX	Netflix, Inc	70	128	1381	709	450	127	230	159	173	151	215
A-	TXRH	Texas Roadhouse	1203	806	131	361	159	278	209	842	265	221	216
A-	AMAG	A M A G Pharmaceutical	3519	1241	634	174	389	392	2494	1802	2676	1,765	217
A-	KS	Kapstone Paper	635	2367	613	397	35	407	297	177	164	201	218
A-	MHLD	Maiden Hldgs	2420	1414	383	621	283	1054	334	459	197	260	219
A-	FLO	Flowers Foods Inc	1182	587	341	215	207	394	206	111	198	266	220
A-	RHT	Red Hat Inc.	1681	83	600	325	49	885	1187	479	343	226	221
A-	SHPG	Shire Pharmaceuticals Grp PLC	43	762	354	1193	163	90	87	127	182	228	222
A-	ZLTQ	Zeltiq Aesthetics	0	0	90	731	2318	97	98	97	183	115	223
A-	FTR	Frontier Communications Corp	2190	1669	865	2141	679	952	122	117	184	231	225
A-	AMOT	Allied Motion Tech.	0	70	273	205	2277	1544	486	473	259	262	226
A-	AN	AutoNation Inc	483	1163	141	268	527	485	267	51	147	144	227
A-	CW	Curtiss-Wright Corp	192	263	545	372	688	1102	286	267	325	302	228
A-	ZIOP	Ziopharm Oncology	2380	2919	968	411	524	289	567	411	428	330	231
A-	HF	H F F inc.	351	2417	163	168	139	235	46	168	185	333	232
A-	RMCF	Rocky Mtn Chocolate Fa	2334	1216	1388	683	978	574	533	436	372	327	233
A-	DDS	Dillard's Inc	1912	1180	351	336	512	602	408	418	338	244	234
A-	RAD	Rite Aid Corp	788	2110	569	48	55	657	834	235	168	137	235
A-	AAON	A A O N Inc	990	1535	100	148	259	532	77	118	98	176	236
A-	ACET	Aceto Corp	1131	85	1696	85	926	1156	324	1449	453	322	237
A-	AMSG	Amsurg Corp	1888	663	1220	389	189	448	269	313	382	476	238
A-	CERN	Cerner Corp	203	490	144	160	96	164	108	113	136	192	239
A-	IPAR	Inter Parfums Inc	886	541	2002	563	976	1787	977	555	293	274	240
A-	NTCT	Netscout Systems Inc	433	129	511	1311	1210	591	220	187	246	208	241
A-	FNF	Fidelity Natl Finl Inc	1196	258	151	100	27	293	114	217	369	141	242
A-	MMP	Magellan Midstream Ptrns	124	449	177	83	463	787	172	137	209	165	243
A-	SCI	Service Corp Intl	984	466	1338	929	1052	690	898	401	211	250	244
A-	WST	West Pharmaceutical Svcs	452	139	18	91	483	886	442	1027	340	219	245
A-	ARAY	Accuray Inc.	486	2354	3098	518	2991	2519	1683	1905	1875	316	246
A-	INTU	Intuit Inc	720	851	68	708	1189	874	707	272	280	289	247
A-	KALU	Kaiser Aluminum Corporation	1347	435	755	1633	1811	1252	584	873	440	326	248
A-	PPG	P P G Industries	811	667	237	259	99	313	136	160	303	254	249
A-	FXH	Strataquant Healthcare Index	258	214	251	369	226	495	301	358	228	200	251

Bill Gunderson's

Best Stocks Now

Top 300 as of 2/27/2015

			One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One		
			Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Yest.	Current
			Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank
A-	SPIL	Siliconware	1226	1484	652	441	251	195	147	249	342	237	252
A-	LEG	Leggett & Platt Inc	822	376	176	157	95	410	259	477	520	255	253
A-	RHI	Robert Half Intl Inc	1275	465	187	199	481	489	223	312	398	268	254
A-	SWM	Schweitzer-Mauduit Intl	492	846	1097	1460	2179	2325	2345	676	399	286	255
A-	CP	Canadian Pacific Railway	314	62	1118	480	631	1150	152	167	308	243	259
A-	FDS	Factset Research Sys Inc	1494	657	492	424	595	567	525	204	221	196	260
A-	ALKS	Alkermes	67	0	148	7	10	3	5	10	18	56	261
A-	ENS	Enersys	1862	1034	891	354	704	1120	570	337	275	264	264
A-	IVZ	Invesco Ltd	854	115	395	759	1984	1387	526	495	310	267	265
A-	LEN	Lennar Corp Cl A	1782	2836	1148	1673	795	801	813	1237	1137	225	266
A-	SKX	Skechers USA Inc Cl A	1253	190	225	1765	564	71	112	146	272	269	267
A-	BRLI	Bio Reference Lab Inc	2096	1692	1704	73	232	203	134	271	327	272	268
A-	NDAQ	Nasdaq OMX Group Inc	2410	1091	1119	133	844	922	398	293	348	339	270
A-	SWHC	Smith & Wesson Hldg.	1283	2421	1223	1384	588	26	33	34	214	348	271
A-	CUR	Neuralstem	116	1365	3070	3489	2214	446	3252	504	375	279	274
A-	ALDW	Alon Usa Partners	0	0	2304	3225	809	290	416	216	458	404	275
A-	DFS	Discover Financial Services	1266	1314	1023	1024	1392	1852	2196	1893	1386	280	276
A-	BIPIX	Profunds Biotech Ultra	3682	19	274	2343	459	77	333	368	186	198	277
A-	NEU	Newmarket Corp.	542	487	1285	527	79	142	179	221	263	285	279
A-	ANIP	A N I Pharm.	1868	3177	2449	2504	2873	1543	2541	1093	1817	235	280
A-	DG	Dollar General Corp	1893	323	616	579	1830	1405	1296	725	297	350	282
A-	XHB		0	0	0	0	456	403	212	163	162	293	283
A-	AER	Aercap Holdings	200	0	921	2317	734	454	308	380	368	392	285
A-	WX	Wuxi Pharmatech	0	199	2159	1396	182	273	244	260	261	212	287
A-	CI	CIGNA Corp	1981	1739	816	1175	763	721	785	938	764	242	288
A-	CRM	Salesforce.com Inc	295	171	935	313	496	781	335	280	148	217	289
A-	CSL	Carlisle Cos Inc	1043	519	435	273	74	499	132	569	178	247	290
A-	ECL	Ecolab Inc	347	246	1306	1237	1254	656	381	281	409	303	291
A-	TW	Watson Wyatt & Co Hldg A	1168	507	446	468	908	171	338	285	339	304	292
A-	UFI	Unifi Inc	1500	1037	412	376	422	57	37	39	57	751	293
A-	WEN	Wendy's International Inc	356	2112	529	855	768	462	139	147	252	305	294
A-	ADBE	Adobe Systems	584	0	369	892	1000	920	641	340	292	374	295
A-	ASML	ASML Hldgs NY Ny	858	16	87	92	287	334	450	186	362	146	296
A-	BEAV	BE Aerospace Inc	567	1016	793	340	63	304	120	207	202	256	297
A-	CTSH	Cognizant Tech Sol Cl A	551	2261	65	439	122	205	181	209	363	306	298
A-	KR	Kroger Co	1525	625	403	146	242	146	170	183	262	311	299
A-	NSC	Norfolk Southern Corp	421	659	387	528	689	929	127	112	149	233	300

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Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, *Townhall Finance*, and *SeekingAlpha.com*.

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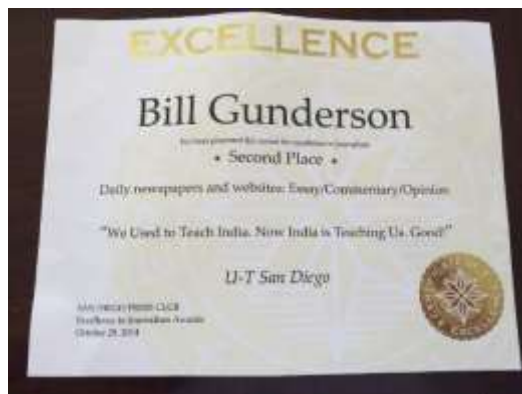
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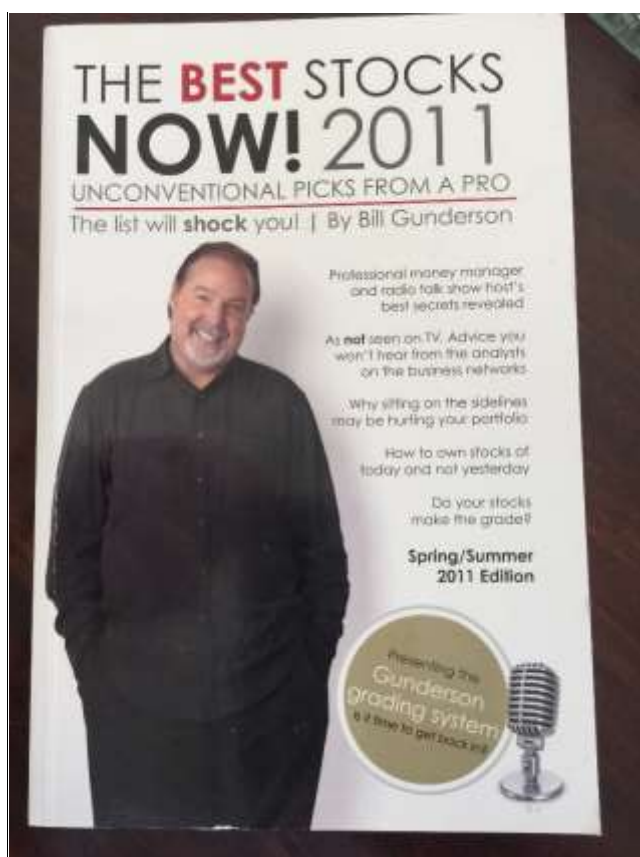
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