



# **BILL GUNDERSON'S BEST STOCKS NOW NEWSLETTER**

*Honest Counsel for Successful People.*

January 2, 2015

Password for the Standard Newsletter Archive is: HappyNewYear

## ***HAPPY & PROSPEROUS NEW YEAR!***



It seems that Santa came down the Wall St. chimney at about the right time this year. He then proceeded to disappear after all the presents were opened. Volume was extremely light, however. It is really hard to get a good read on market action when volume is so thin.

Next week, most of Wall St. will return from the Hampton's, and the market will be back to normal trading on Monday. Traders will then set the tone for the *January Effect*. As January goes, so goes the market. This has been a very effective indicator over the years.

I am not willing to make any predictions, so I will just go with what I know right now. I know that the U.S. economy continues to grow at a pace of between three and five percent. The U.S. continues to have one of the best economies in the world, on a relative basis, right now. This continues to bode well for U.S. stocks. But something will eventually change at some point in the future. We must remain vigilant at all time.

This continues to be a very favorable interest rate environment for both U.S. stock and bonds. I believe that there continues to be more capital appreciation potential in stocks than bonds, however. It will take more extreme geopolitical events to create more flights to safety for bonds to appreciate from here. Of course, anything is possible, but it is better to invest in the known as opposed to the unknown.

And even though it is almost a certainty that the FED will finally hike interest rates after six years of a zero interest rate policy, prospects for rates remain favorable for now. It would seem that the market has already baked a rate hike into the market. Of course, the FED just stated that they could remain patient for now, just in case the global economy continues to deteriorate.

The JOBS picture also remains favorable for now. Initial jobless claims continue to come in at or under 300k, which continues to be favorable for the market and the economy. The unemployment rate currently stands at 5.8%. This compares with a very high rate of 10.8% in a more socialistic Europe. This is one of the major reasons that Europe is expected to see very little growth in their economy this year.

Greece is back on the front burner once again. It is looking more and more like the Greeks will kick out the current government that is trying to keep them on an austere path and a return to growth. Austerity is no fun and the Greeks are becoming impatient. At the same time, Europe will not continue bailing them out if they do not remain on the straight and narrow course. We will begin the year with Greece in the spotlight once again. I watch the progress in Greece, or lack thereof, by watching their interest rate which currently stands at a whopping 9.8%!

Would you loan them money? That is an attractive rate! But, it obviously comes with a great deal of risk. Lenders to Greece have had to take severe haircuts in the past. By contrast, the rate on the ten year U.S. Treasury note is just 2.22%. The U.S. is considered a very safe bet in comparison to other countries around the world. Sovereign debt anyone? No thanks.

Inflation in the U.S. also remains tame for now. In fact, there is very little if any inflation here at home. Russia by contrast is running at about 11%, as their currency remains under extreme

pressure. We are actually starting to see demonstrations in front of Putin's Kremlin, which is most unusual. We also begin the year with Russia on the front burner.

From a valuation point of view, the market is trading at about 17-18 times forward earnings. While this is not cheap, it is sustainable, given the fact that the long-term average of the market is about 16-17X. It should also be remembered that during the extreme bull market of 1999-2000, the PE was running at 30X on the S&P 500 and over 100X on the Nasdaq. No wonder that that fifteen years later, the Nasdaq is still not back to level it was then!

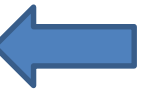
In a world that is getting more divisive each and every day, unknown geopolitical events, in my opinion, will remain the biggest threat to the current bull market. The BULL will turn six years old on March 9<sup>th</sup> of this year. (If we get there.) I have been bullish on the market since March 27<sup>th</sup>, 2009. As of last Friday, I was still bullish. Where do I stand this Friday? Let's take a look at the pictures and stats and find out.



On Friday's show, I did a [short segment](#) on what we know about the current market as we begin 2015.

Here is how a holiday shortened, light-volume week went. (Not counting Friday):

<b>Asset Class</b>	<b>Fri. 12/26/14</b>	<b>Fri. 1/2/15</b>	<b>Week Change</b>	<b>Pct. Change</b>
<b>S&amp;P500</b>	2088.77	2058.90	<b>-29.87</b>	<b>-1.43%</b>
Avg.Forward PE ratio 3800 stocks	17.50	17.65	<b>0.15</b>	<b>0.86%</b>
<b>DJIA</b>	18,053.71	17,823.03	<b>-230.68</b>	<b>-1.28%</b>
<b>NASD</b>	4808.86	4736.05	<b>-72.81</b>	<b>-1.51%</b>
<b>S&amp;P600 (Small)</b>	699.86	695.08	<b>-4.78</b>	<b>-0.68%</b>
<b>S&amp;P400 (Mid-Cap)</b>	1467.90	1452.44	<b>-15.46</b>	<b>-1.05%</b>
<b>Tot.Wld Stock Index (VT)</b>	61.07	60.12	<b>-0.95</b>	<b>-1.56%</b>
<b>Emg. Mkts (VWO)</b>	40.04	40.02	<b>-0.02</b>	<b>-0.05%</b>
<b>Em Mkt Sm. Cap (DGS)</b>	43.27	43.16	<b>-0.11</b>	<b>-0.25%</b>
<b>Europe (EFA)</b>	62.24	60.84	<b>-1.40</b>	<b>-2.25%</b>
<b>India (INP)</b>	67.95	69.65	<b>1.70</b>	<b>2.50%</b>
<b>China (FXI)</b>	41.68	41.62	<b>-0.06</b>	<b>-0.14%</b>
<b>China "A" Shares</b>	36.16	37.21	<b>1.05</b>	<b>2.90%</b>
<b>Canada (EWC)</b>	28.88	28.86	<b>-0.02</b>	<b>-0.07%</b>
<b>Russia (RSX)</b>	16.02	14.63	<b>-1.39</b>	<b>-8.68%</b>
<b>Brazil (EWZ)</b>	36.49	36.57	<b>0.08</b>	<b>0.22%</b>
<b>Latin America (ILF)</b>	31.74	31.81	<b>0.07</b>	<b>0.22%</b>
<b>20 Yr.+ U.S Treas. (TLT)</b>	124.41	125.92	<b>1.51</b>	<b>1.21%</b>
<b>7-10 Yr. U.S Treas. (IEF)</b>	105.39	105.99	<b>0.60</b>	<b>0.57%</b>
<b>U.S. 10yr. Tr. Yield \$TNX</b>	2.25%	2.17%	<b>-0.08%</b>	<b>3.56%</b>
<b>Greece 10yr. Bond</b>	8.55%	9.59%	<b>1.04%</b>	<b>-12.16%</b>
<b>Brazil 10yr. Bond</b>	12.48%	12.41%	<b>-0.07%</b>	<b>0.56%</b>
<b>U.S Dollar (UUP)</b>	23.89	23.97	<b>0.08</b>	<b>0.33%</b>
<b>Oil</b>	55.20	53.71	<b>-1.49</b>	<b>-2.70%</b>
<b>Gold \$GOLD</b>	1196.50	1183.20	<b>-13.30</b>	<b>-1.11%</b>



As I said earlier, Santa Claus went home right after Christmas was over. We finished the year on somewhat of a dull note. The big winners for the week were India (INP) and the China "A" shares (AMSR). The big loser was Russia (RSX). Russia will be something that we have to continue to watch very closely as we turn the page on a new year. What will Putin do?



Greek debt was also a big loser on the week. The yield on the ten-year Greek Note rose all the way up to 9.59%! This is not a good development at all. The market will be watching the Greek elections very closely going forward.



Oil also sounded a sour note this past week, with a drop of 2.70%. Oil continues to search for a bottom.



A lot of investors are tempted to try and pick a bottom in the oil stocks here. Is it time to pick up some shares?



It still looks like a very dicey proposition to me.



Here is how we ended the year on Wednesday.

<b>Asset Class</b>	<b>12/31/2013 Close</b>	<b>Fri. 1/2/15 CLOS</b>	<b>2012 Final</b>	<b>2013 Final</b>	<b>2014 YTD</b>
S&P500	1848.36	2058.90	13.41%	29.18%	<b>11.39%</b>
Forward PE (3,800) stocks	18.58	17.65	14.78	18.58	<b>-5.01%</b>
DJIA	16576.66	17823.03	7.06%	26.50%	<b>7.52%</b>
NASD	4176.59	4736.05	15.66%	37.80%	<b>13.40%</b>
S&P600 (Small)	665.54	695.08	14.82%	39.65%	<b>4.44%</b>
S&P400 (Mid-Cap)	1342.53	1452.44	16.07%	31.57%	<b>8.19%</b>
Tot World Stock Index (VT)	59.40	60.12	16.07%	20.19%	<b>1.21%</b>
Emg. Mkts (VWO)	41.14	40.02	16.54%	-7.61%	<b>-2.72%</b>
Em Mkt Sm. Cap (DGS)	46.09	43.16	19.59%	-6.78%	<b>-6.36%</b>
India (INP)	56.96	69.65	26.60%	-3.52%	<b>22.28%</b>
Europe (EFA)	67.10	60.84	14.80%	18.01%	<b>-9.33%</b>
China (FXI)	38.37	41.62	16.00%	-5.14%	<b>8.47%</b>
China "A" Shares (ASHR)	24.66	37.21	16.00%	-5.14%	<b>50.89%</b>
Canada (EWC)	29.16	28.86	9.10%	5.31%	<b>-1.03%</b>
Russia (RSX)	28.87	14.63	15.05%	0.89%	<b>-49.32%</b>
Brazil	44.69	36.57	23.65%	-3.85%	<b>-18.17%</b>
Latin America (ILF)	37.04	31.81	1.70%	-15.51%	<b>-14.12%</b>
20 Yr.+ U.S Treas. (TLT)	101.86	125.92	1.70%	-15.94%	<b>23.62%</b>
7-10 Yr. U.S Treas. (IEF)	99.24	105.99	2.50%	-7.24%	<b>6.80%</b>
U.S. 10yr. Tr. Yield \$TNX	2.98%	2.17%	0.81%	-49.25%	<b>27.18%</b>
U.S Dollar (UUP)	21.52	23.97	-2.9%	-1.33%	<b>11.38%</b>
Oil	94.18	53.71	5.21%	-2.07%	<b>-42.97%</b>
Gold	1237.40	1183.20	6.14%	-26.34%	<b>-4.38%</b>

The China "A" shares were the big winner in 2014. They ended up almost 51% for the year.



India finished the year with a gain of 22.3%.





Here is this week's all-important ranking of the 77 indexes that I track on a daily basis: **GRADING LEGEND**  
**(A+)=BEST (A)=Strong Buy (A-)=Buy (B+)=Weak Buy (B)=Strong Hold (B-)=Hold (C+)=WEAK HOLD (C)=SELL**  
**(C-)=Strong Sell (D+)=Weak SHORT (D)=SHORT (D-)=Strong Short (F+)=Horrible (F)=Worst**

BEST two weeks ago (Top 10)



Top Ten last week



Top Ten this week



Nine of the top ten ranked indexes in the world are still **all stock related**. Only one is non-U.S. U.S. stocks are still the best place to be invested for now.



Here are this week's ten bottom ranked indexes. These are the ones to avoid.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week



A lot was made of Japan's massive stimulus package, but not much has come from it yet. Europe, Latin America, Russia, and Emerging Markets in general continue to be horrible places to be invested.



Now for the current ranking of the **34** asset classes that I track on a daily basis. I am not an asset allocator. I believe in being invested in the best asset classes, not the worst ones.

Top 10 (3 wks. ago)



Top 10 (2 wks. ago)



Top 10 (This week)



Ten out of ten of the top ranked asset classes are U.S. stock related. We start a New Year with U.S. stocks still at the top of the heap.





Here are this week's worst ranked asset classes. Avoid these neighborhoods.

Bottom 10 two weeks ago

Bottom 10 last week

Bottom 10 this week



Being short the market is still the worst place to be. Let's hope it stays that way for a lot longer.



You can see how scary October was from the chart above. Another false alarm, however.

Here is my current ranking of the sixty equity sectors that I track on a daily basis. It is vital to be in the right sectors in the market.

Top 10 three weeks ago



Top 10 two weeks ago



Top 10 this week



The Healthcare, Pharmaceutical, Biotech, and Consumer sectors continue to lead the market.



Here are this week's bottom ranked sectors. It is just as important to stay out of the worst ones

**Bottom 10 Two Weeks Ago**



**Bottom 10 Last Week**



**Bottom 10 This Week**



**TAN Guggenheim Solar ETF NYSE**

31-Dec-2014 **Open 33.97 High 34.26 Low 33.66 Close 34.10 Volume 149.7K Chg +0.45 (+1.34%) ▲**





*I sent quite a few PUSH NOTIFICATIONS for PREMIUM app subscribers this past week. I was especially active early in the week. This service is now available for iOS Apple and Android premium app subscribers. In addition to the push notifications, we are also now sending out accompanying emails. These push notifications are instantaneous. This is really remarkable technology.*

*If you are having any trouble receiving the notifications, contact me directly at [bill@pwstreet.com](mailto:bill@pwstreet.com) I have a great technical support dept. that will get right on it and help you. I aim to please all subscribers to my services!*

**THE PREMIUM SUBSCRIPTION ALSO GIVES YOU ACCESS TO ME VIA EMAIL. I WILL DO MY BEST TO RESPOND TO YOUR QUESTION ABOUT THE MARKET JUST AS QUICKLY AS I CAN. I AM HERE TO HELP! I AM FISHING THESE WATERS EVERY DAY OF MY LIFE**

*“Live trading” notifications are now available on the web based app. [www.beststocksnowapp.com](http://www.beststocksnowapp.com). You do not need a smart phone to receive these e-mails. They come via your laptop, tablet, or PC.*

*The cost for live trading notifications is \$89 per month. This service is not included in the free version of the app or the \$9.99 monthly subscription to the app.*

*I do not tweet live trades any more. I still send out about 5-10 tweets per day however, on stocks that really look outstanding or are giving new buy or sell signals. Here is a segment from a recent show, explaining how this service works.*



# THIS WEEK'S BOTTOM LINE

We start the New Year

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What is your game plan for 2015? [Here](#) is mine.

Please follow me on Twitter or Stocktwits @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:

<http://www.pwstreet.com>

## Gunderson Conservative Growth Model "C" Portfolio

This model is made up of mostly large-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Selections come from mostly the S&P 500 and the DJIA. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. Unforeseen world events are also always a risk!**

This portfolio was up **23.8%** in 2013. This is net of an annual mgt. fee of 2% and all \$7 trades. I have been

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Avago continues to be a powerhouse stock. The stock is ranked number 4 overall by the Best Stocks Now App. [www.beststocksnowapp.com](http://www.beststocksnowapp.com)



## Gunderson Model “D” Portfolio (Dividend & Growth)

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle **10-20% swing up or down**. Again, unforeseen world events are always a risk. This portfolio currently has an average yield of **2.6%**.

This portfolio was up **21.75%** in 2013. It is now up

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I [featured](#) Walgreen's Boots Alliance during a segment on Wednesday's show.



# Gunderson Model "B" (Moderate Risk Portfolio)

Co-Adviser: Stephen Gunderson

This model pulls from DJIA, Nasdaq, S&P Mid-cap, and a S&P Small-Cap stocks. It is more conservative than the Aggressive Growth Portfolio, and it is more aggressive than the Conservative Growth portfolio. When fully invested it will have about thirty positions. This portfolio could be heavily weighted in cash at times. It could also own INVERSE ETF's

Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. Unforeseen world events are also always a risk!**

This portfolio begins with a cash level of 64.8% and ten positions.

<b>Gunderson Model "B" (Moderate Growth)</b>		<b>-0.57%</b>	<b>YTD</b>	(After Fees)	<b>S&amp;P 500</b>	<b>0.00%</b>					
Friday 12/12/2014(Close)		<b>0.00%</b>	<b>YTD</b>	(Before Fees)	<b>Nasdaq</b>	<b>0.00%</b>					
					<b>Dow</b>	<b>0.00%</b>					
					<b>S&amp;P 400</b>	<b>0.00%</b>					
*(Net of all \$7 trading fees and an annual mgt. fee of 2.0%-Audit in Process)											
*Actual accounts managed by Gunderson Capital Mgt. may vary depending upon when accounts are opened and actual stock mix.											
<u>Sym.</u>	<u>Name</u>	<u>Sector</u>	<u>Add Date</u>	<u>Add Price</u>	<u>Adj. Add Price</u>	<u>Shares</u>	<u>Begin Value</u>	<u>Current Price</u>	<u>Current Value</u>	<u>G/L</u>	<u>Current Allocation</u>
1	AFSI	Amtrust Financial	31-Dec-14	\$56.25	\$56.25	60	\$3,375	\$56.25	\$3,375	0.0%	3.39%
2	AAL	American Airlines Group	31-Dec-14	\$53.63	\$53.63	62	\$3,325	\$53.63	\$3,325	0.0%	3.34%
3	AKRX	Akorn Inc.	31-Dec-14	\$36.20	\$36.20	92	\$3,330	\$36.20	\$3,330	0.0%	3.35%
4	ALK	Alaska Air	31-Dec-14	\$59.76	\$59.76	55	\$3,287	\$59.76	\$3,287	0.0%	3.31%
5	AVGO	Avago Technologies	31-Dec-14	\$100.59	\$100.59	33	\$3,319	\$100.59	\$3,319	0.0%	3.34%
6	CAF	MS China "A" Shares	31-Dec-14	\$30.37	\$30.37	165	\$5,011	\$30.37	\$5,011	0.0%	5.04%
7	CSGP	Costar Group	31-Dec-14	\$183.63	\$183.63	18	\$3,305	\$183.63	\$3,305	0.0%	3.32%
8	DLTR	Dollar Tree	31-Dec-14	\$70.38	\$70.38	48	\$3,378	\$70.38	\$3,378	0.0%	3.40%
9	LUV	Southwest Airlines	31-Dec-14	\$181.00	\$181.00	18	\$3,258	\$181.00	\$3,258	0.0%	3.28%
10	MNK	Mallinckrodt	31-Dec-14	\$99.03	\$99.03	34	\$3,367	\$99.03	\$3,367	0.0%	3.39%
<b>Watchlist</b>							<b>Curren Mkt. Value</b>		\$34,956	35.2%	
BMRN							<b>Current Cash</b>		\$64,474	64.8%	
MNST							<b>Current Total Value</b>		\$99,430	100.0%	
MYL							<b>Begin 2014</b>		\$100,000		
ROST							<b>2014 YTD G/L (Before Fees)</b>		-\$570		
TJX									-0.57%		
							<b>2014 Tradin</b>		\$70		
							<b>2014 Mgt. Fees (0.5%) quarterly</b>		\$500		
							<b>Total Costs</b>		\$570	0.57%	
							<b>Total Gain Before Fees</b>		\$0		
							<b>2014 YTD G/L (After Fees)</b>		0.00%		

# Gunderson Model “E” Portfolio (ETF’s)

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-25%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio was up **27.07%** in 2013. This portfolio ends the year up

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What is the right amount of diversification? I talked about this subject during one [segment](#) of Wednesday's show.

## Gunderson Aggressive Growth Model “A” Portfolio

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-30% swings** from time to time in an aggressive style of investing. This portfolio goes anyone in in the world, wherever the action is. It can also be heavily weighted in certain sectors of the market. Unforeseen world events will always be a risk to markets.

This portfolio was up **39.5%** in 2013 after all expenses. This portfolio is

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I featured Cantel Medical (CMN) during one of the [segments](#) on Wednesday's show.



I featured Celgene (CELG) during one of the [segments](#) on Wednesday's show.



I featured Illumina (ILMN) during one of the [segments](#) on Wednesday's show.





I featured Panera Bread (PNRA) during one of the [segments](#) on Wednesday's show.



## Gunderson's Model "F" Portfolio (Funds/401-k)

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybe sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio was up **31.33%** in 2013 (net of all fees and trading costs). It ends the year

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### BASIC 401-K ALLOCATION (THIS SECTION IS FOR CLIENTS AND SUBSCRIBER ONLY)

U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Latin America	0.0%	Asia	0.0%

## TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans. THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

## Gunderson Trading Model Portfolio (Model "T")

This is my MOST AGGRESSIVE account. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. I am using 7-8% sell stops on most of these investments.

This portfolio is now

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"Santa Claus is not so bad after all."

**Bill & Lynn Gunderson's Granddaughter Melissa has been visiting for Christmas.**

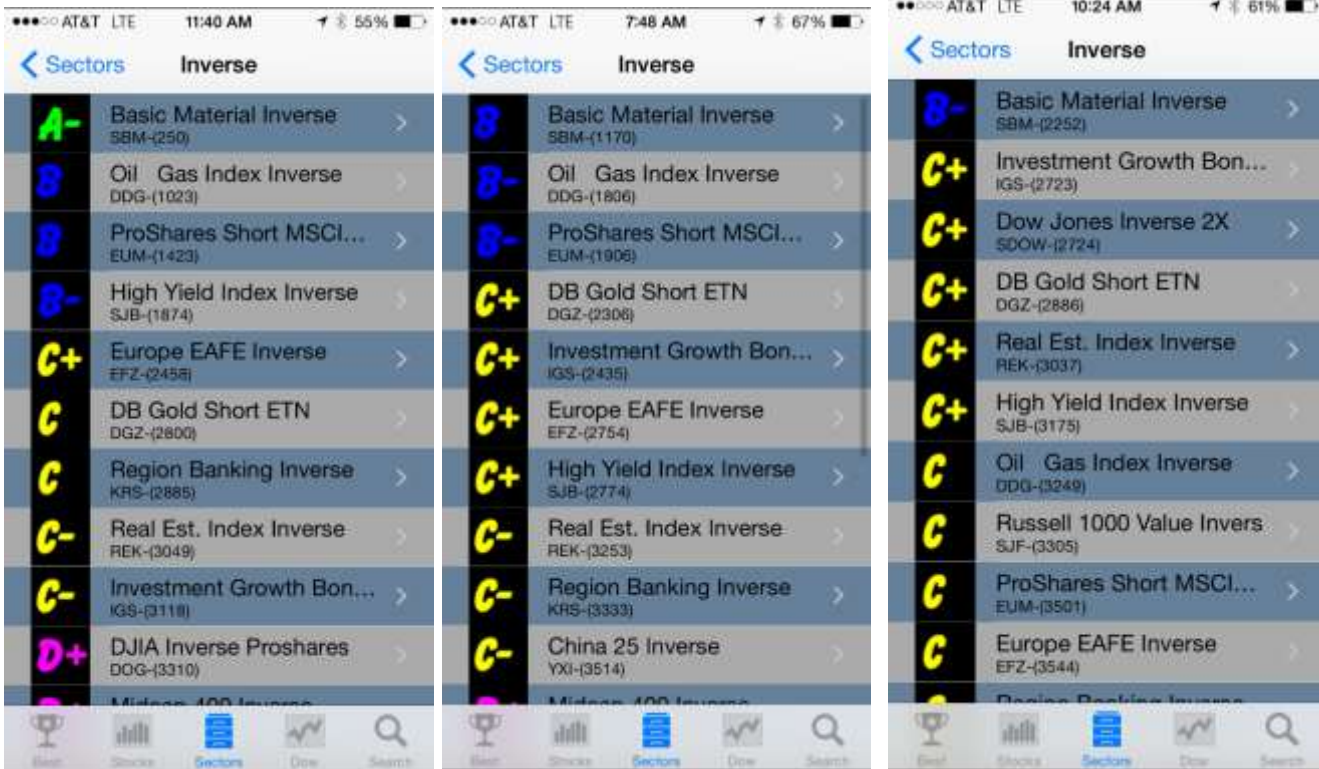


## Looking for a Hedge? I am! Here is my current ranking of inverse (Bearish) ETF's:

Two Weeks Ago

Last week.

This week.

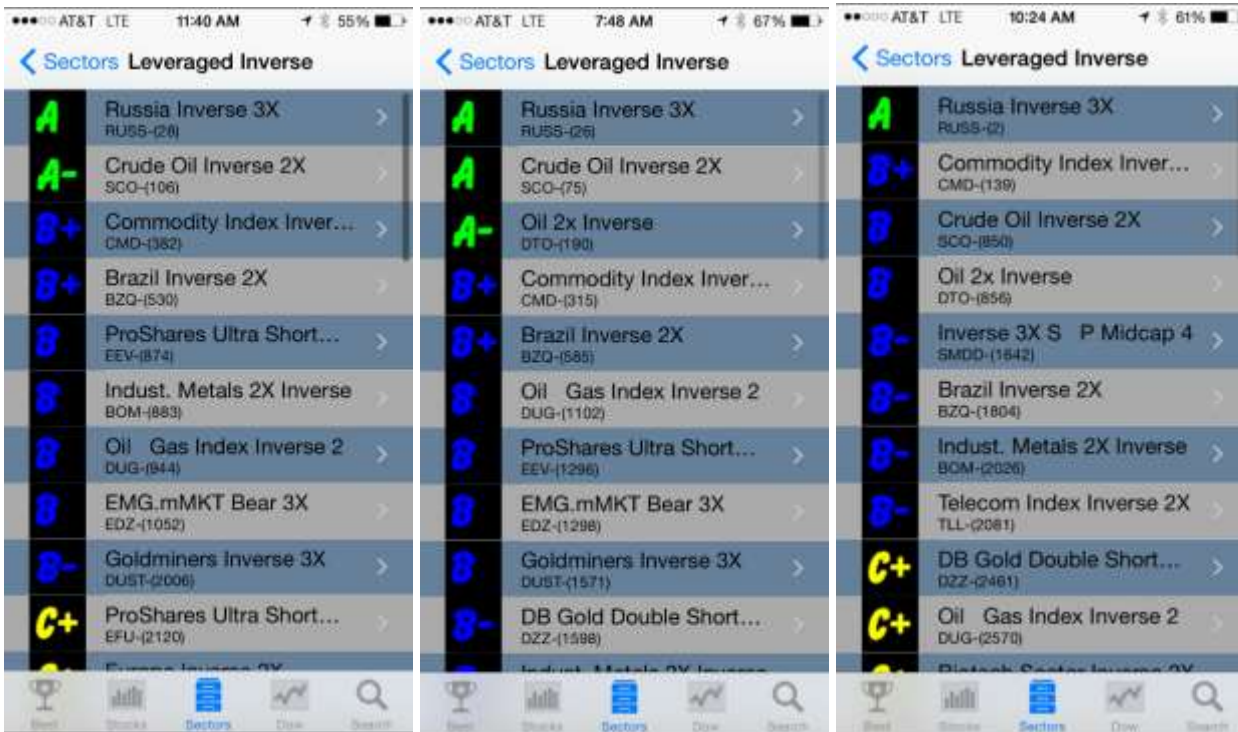


## Leveraged Inverse Rankings

2 Wks ago

Last week

This week





## Current leveraged index rankings (not for the faint of heart)

2 Wks ago



Last week



This week



## Leveraged Sectors

2 Wks ago



Last week



This week



Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1%-1.25% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

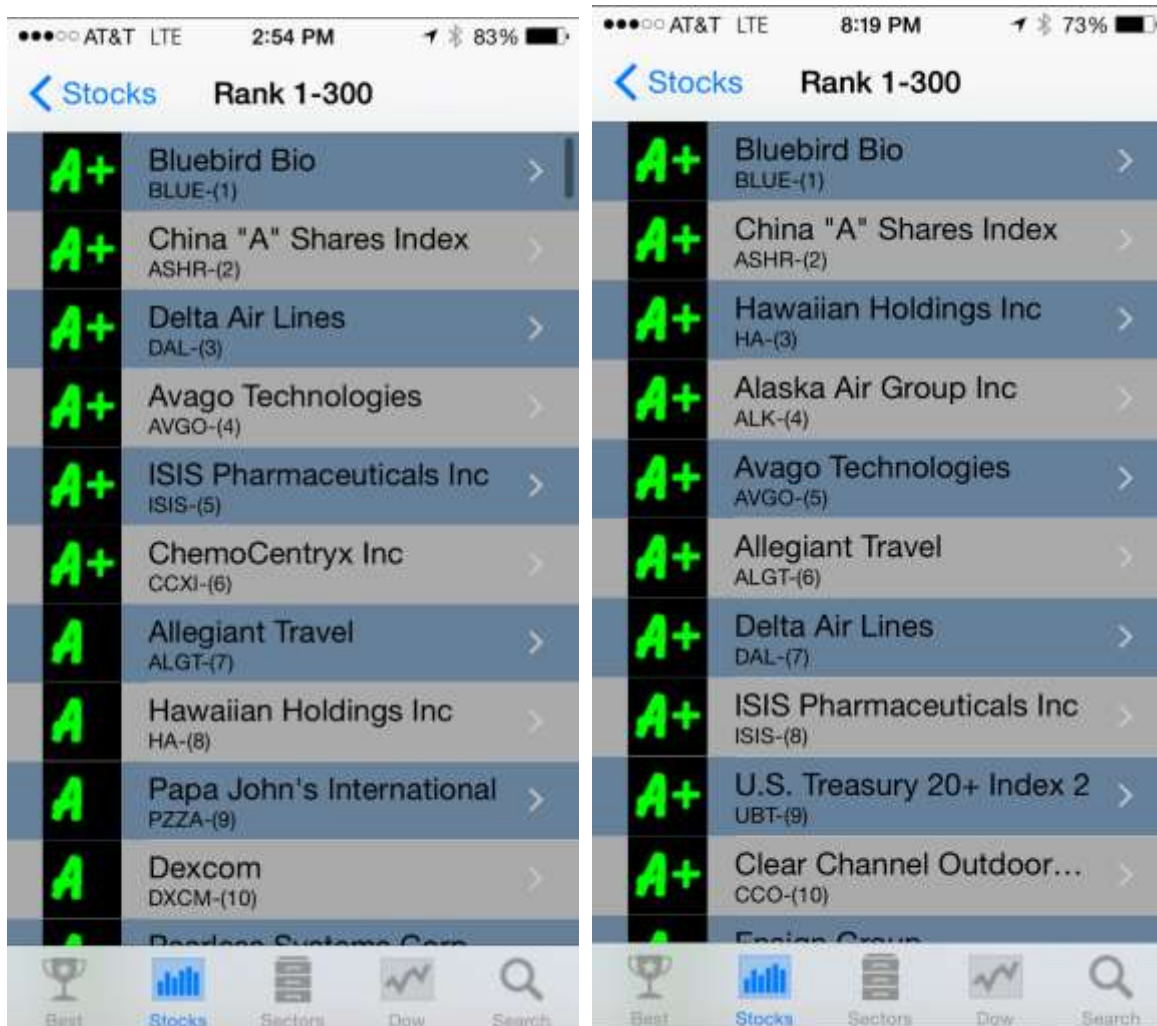
To view this past week's show archives click [here](#)

## BILL GUNDERSON'S WEEKLY TOP 300 LIST

*This is just an appetizer, here is the full list.*

Last Week

This Week



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## Bill Gunderson's

### Best Stocks Now

### Top 300 as of 1/2/2015

		One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One	Yest.	Current	
		Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago			
		<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	
A-	INCY	Incyte Corp	3	1550	22	7	8	8	16	296	20	<b>399</b>	<b>201</b>
A-	VFC	VF Corp	187	38	284	69	117	103	300	303	295	<b>168</b>	<b>202</b>
A-	CERN	Cerner Corp	445	71	206	87	259	438	205	160	179	<b>208</b>	<b>203</b>
A-	WDFC	WD 40 Co	472	261	122	716	333	292	257	258	236	<b>239</b>	<b>204</b>
A-	CLVS	Clovis Oncology	741	50	71	3071	3287	1952	153	211	130	<b>160</b>	<b>205</b>
A-	TUMI	Tumi Holdings	1145	2389	1265	1218	253	179	168	236	185	<b>335</b>	<b>206</b>
A-	FLML	Flamel Technologies Adr	593	2033	3295	1749	302	174	258	256	243	<b>223</b>	<b>207</b>
A-	AON	Aon Corp.	928	395	1077	211	223	68	111	145	124	<b>210</b>	<b>209</b>
A-	MMM	3M Company	776	805	738	703	636	857	690	198	905	<b>211</b>	<b>210</b>
A-	SNA	Snap On Inc	714	531	263	499	543	684	513	560	545	<b>213</b>	<b>211</b>
A-	CBRL	CBRL Group Inc	312	124	135	144	77	56	100	149	144	<b>163</b>	<b>212</b>
A-	TWX	Time Warner Inc	637	402	326	591	358	377	398	854	435	<b>206</b>	<b>213</b>
A-	LEDS	Semilieds Corp.	1928	3857	2647	3670	3224	1494	1912	223	259	<b>233</b>	<b>214</b>
A-	BURL	Burlington Stores	0	499	2359	207	268	155	202	435	302	<b>416</b>	<b>215</b>
A-	ACN	Accenture	0	0	0	0	0	0	412	215	591	<b>216</b>	<b>216</b>
A-	BMY	Bristol-Myers Squibb Co	237	167	241	271	297	307	422	225	470	<b>306</b>	<b>217</b>
A-	JAH	Jarden Corp	137	375	203	222	60	222	273	165	294	<b>178</b>	<b>218</b>
A-	UNP	Union Pacific Corp	393	47	60	30	94	368	260	70	306	<b>79</b>	<b>219</b>
A-	BABY	Natus Medical Inc	209	78	114	153	346	225	157	200	222	<b>311</b>	<b>220</b>
A-	JBHT	Hunt JB Trans Scvcs Inc	464	210	171	225	362	146	110	140	167	<b>216</b>	<b>221</b>
A-	AYR	Aircastle Ltd	278	1787	408	209	219	617	216	152	316	<b>222</b>	<b>222</b>
A-	HTZ	Hertz Global Hldgs	916	1916	2463	661	378	1765	769	459	2009	<b>440</b>	<b>225</b>
A-	AVIV	Aviv REIT Inc.	0	1840	549	127	581	164	148	237	187	<b>243</b>	<b>227</b>
A-	POOL	Pool Corp.	457	330	140	806	348	226	199	260	278	<b>221</b>	<b>228</b>
A-	MACK	Merrimack Pharm.	1324	144	213	1112	343	121	181	177	198	<b>250</b>	<b>229</b>
A-	CTRL		0	3580	1773	1400	416	1870	0	675	2886	<b>957</b>	<b>230</b>
A-	HBIO	Harvard Bioscience Inc	959	2809	1186	2627	1372	1205	444	311	337	<b>378</b>	<b>231</b>
A-	CBG	C B Richard Ellis Group	1934	844	489	773	1013	733	0	242	569	<b>275</b>	<b>232</b>
A-	CLW	Clearwater Paper	1109	2171	68	1402	1117	1286	1057	326	407	<b>394</b>	<b>233</b>
A-	ENS	Energys	1601	1023	1080	493	1163	939	667	354	868	<b>353</b>	<b>234</b>
A-	HDB	HDFC Bank Ltd Adr	1130	1044	246	234	1122	829	1435	1238	950	<b>1,028</b>	<b>235</b>
A-	BCPC	Balchem Corp.	282	127	19	212	331	570	302	138	264	<b>140</b>	<b>236</b>
A-	ODFL	Old Dominion Freight Lines	140	43	96	23	69	136	192	595	308	<b>597</b>	<b>237</b>
A-	PACB	Pacific Biosciences	1698	0	929	382	523	1896	250	253	281	<b>259</b>	<b>239</b>
A-	AME	Ametek Inc	289	335	323	587	641	632	380	189	346	<b>156</b>	<b>240</b>
A-	WDC	Western Digital Corp	214	1450	1719	1065	1043	482	426	454	436	<b>278</b>	<b>241</b>
A-	WTS	Watts Water Tech	337	698	507	500	706	1108	583	209	587	<b>143</b>	<b>242</b>
A-	BV	Bazaarvoice	3344	2640	2826	942	1931	2713	1561	263	814	<b>204</b>	<b>243</b>
A-	CPHD	Cepheid	1565	173	70	25	313	1053	114	747	126	<b>656</b>	<b>246</b>
A-	UTG	Reaves Utility Income Fund	1778	461	312	90	474	653	741	382	356	<b>368</b>	<b>247</b>
A-	PODD	Insulet Co.	940	122	97	1	1	0	12	497	39	<b>488</b>	<b>248</b>
A-	CMN	Cantel Medical	316	237	43	22	38	66	94	291	189	<b>236</b>	<b>249</b>
A-	VRX	Valeant Pharmaceuticals Intl	145	11	24	19	22	20	119	437	263	<b>292</b>	<b>250</b>

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		One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One			
		Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Yest.	Current	
		Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	
A-	PKOH	Park Ohio Holding Corp	286	1360	603	474	298	302	235	247	206	<b>254</b>	<b>251</b>
A-	ACHC		0	0	0	0	0	0	63	675	<b>112</b>	<b>252</b>	
A-	KAI	Kadant Inc	1822	957	775	495	863	841	460	373	380	<b>329</b>	<b>253</b>
A-	LMT	Lockheed Martin	530	108	276	150	384	324	299	269	249	<b>309</b>	<b>254</b>
A-	DORM	Dorman Products Inc	42	217	95	105	41	28	53	34	30	<b>29</b>	<b>255</b>
A-	IGTE	IGate Corp	28	583	1519	282	1595	1418	400	378	383	<b>364</b>	<b>256</b>
A-	FOX	Twenty-First Century Fox	339	1086	826	825	301	0	262	333	309	<b>318</b>	<b>257</b>
A-	BME	BlackRock Health Sciences Trust	123	20	82	67	250	0	173	1229	413	<b>839</b>	<b>258</b>
A-	POST	Post Hldgs	3107	2236	431	2041	835	102	102	178	132	<b>191</b>	<b>259</b>
A-	CAR	Avis Budget Group	1221	1251	1707	609	536	460	1328	383	1308	<b>352</b>	<b>260</b>
A-	ABC	Amerisourcebergen Corp	142	77	105	29	46	0	84	144	60	<b>161</b>	<b>262</b>
A-	AZZ	AZZ Inc	198	647	556	732	951	590	217	197	364	<b>175</b>	<b>263</b>
A-	DPZ	Dominos Pizza	795	51	23	112	101	173	98	180	155	<b>251</b>	<b>264</b>
A-	RTN	Raytheon Company	728	61	306	307	329	367	531	467	487	<b>253</b>	<b>265</b>
A-	VNO	Vornado Realty Trust	2389	1309	448	1054	1403	426	711	828	779	<b>291</b>	<b>266</b>
A-	HCSG	Healthcare Services Grp Inc	527	200	355	275	434	513	276	228	277	<b>226</b>	<b>267</b>
A-	IMMR	Immersion Corp	2015	2358	2576	954	1573	701	916	488	936	<b>421</b>	<b>268</b>
A-	LIOX	Lionbridge Technologies	1271	368	1374	379	236	170	229	229	265	<b>237</b>	<b>269</b>
A-	ORCL	Oracle Corp	1100	2023	1540	1752	1296	0	760	408	756	<b>334</b>	<b>270</b>
A-	PCLN	Priceline.com Inc	195	546	511	473	175	611	813	391	467	<b>494</b>	<b>271</b>
A-	SBUX	Starbucks Corp	607	275	341	393	215	116	277	358	307	<b>293</b>	<b>272</b>
A-	SLXP	Salix Pharmaceuticals Ltd	9	83	643	1830	1458	184	324	359	369	<b>294</b>	<b>273</b>
A-	STX	Seagate Technology	227	1015	662	672	569	411	441	646	492	<b>111</b>	<b>274</b>
A-	C	CitiGrp Inc	2963	2283	3139	2263	2093	2089	2329	2188	2478	<b>1,984</b>	<b>275</b>
A-	REZ	Residential iShares Index	2855	2414	270	876	1061	270	200	446	208	<b>428</b>	<b>276</b>
A-	CQP	Cheniere Energy Partners	1899	437	1876	2532	2743	2677	2006	623	2017	<b>632</b>	<b>277</b>
A-	XSD		0	2511	3164	1080	479	316	258	318	280	<b>317</b>	<b>279</b>
A-	SCOR	Comscore	1066	2132	753	118	304	204	28	58	28	<b>65</b>	<b>280</b>
A-	AN	AutoNation Inc	683	346	251	131	136	321	282	268	303	<b>270</b>	<b>281</b>
A-	FLO	Flowers Foods Inc	444	621	194	319	272	209	552	215	585	<b>271</b>	<b>282</b>
A-	FSS	Federal Signal Corp	2038	2159	1252	427	723	1085	553	191	799	<b>229</b>	<b>283</b>
A-	CGNX	Cognex Corp	163	581	901	335	359	439	341	220	453	<b>158</b>	<b>284</b>
A-	IDXX	Idexx Labs	821	327	299	34	104	256	228	239	269	<b>249</b>	<b>285</b>
A-	SRCL		0	0	0	0	0	0	0	894	0	<b>232</b>	<b>286</b>
A-	OPHT	Ophthotech	0	2235	1209	1367	178	78	166	942	141	<b>935</b>	<b>288</b>
A-	SPB	Spectrum Brands	2213	96	522	663	109	212	136	195	129	<b>281</b>	<b>289</b>
A-	ADC		0	0	0	0	0	0	0	0	0	<b>752</b>	<b>290</b>
A-	BWS	Brown Shoe	161	928	573	1391	37	42	196	352	36	<b>289</b>	<b>291</b>
A-	TYL	Tyler Technologies Inc	84	117	58	3	16	11	18	9	23	<b>30</b>	<b>292</b>
A-	THRM	Gentherm	56	742	1230	1205	1280	1316	0	591	827	<b>649</b>	<b>293</b>
A-	IMKTA	Ingles Markets Inc	841	1105	392	288	370	39	125	314	321	<b>312</b>	<b>294</b>
A-	MINI	Mobile Mini Inc	129	658	151	283	1128	1420	1473	593	1170	<b>532</b>	<b>295</b>
A-	SHEN	Shenandoah Telecommunicatns	883	1378	1476	346	364	776	343	431	478	<b>372</b>	<b>296</b>
A-	TIS	Orchids Paper Products	212	1707	440	450	315	320	253	297	374	<b>198</b>	<b>298</b>
A-	INFI	Infinity Pharm.	0	3074	1273	584	464	0	296	384	329	<b>324</b>	<b>299</b>
A-	DIS	Walt Disney Co	115	212	273	775	286	197	174	219	169	<b>263</b>	<b>300</b>

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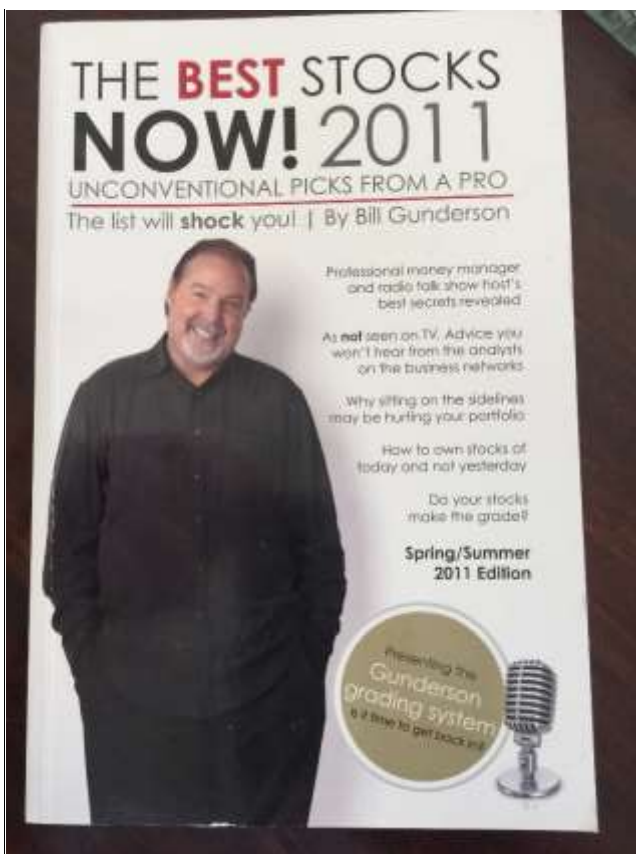






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