

July 10, 2015

Password for the STANDARD Newsletter Archive is: pwstreet

## ***Greece Gives in?***



*Alexis Tsipras, and avowed atheist and communist appears to be finally giving in to the European Union's demands that there will be no more bailouts, unless Greece implements a plan to put its financial house in order. The course that they are on is **unsustainable.***

The new financial planner that I have working for me spent two years of his life living in Moscow. I asked him what life was like there for the citizens. He replied that it was great if you were a high ranking party member or a bureaucrat, but not so good for the folks.

The folks lived in very small apartments in high density buildings. The leaders on the other hand, had entire floors to themselves. It pays to be loyal to the dear leader in Russia. How in the world can the Greek people think that Godless Communism is the answer to their woes?

They elected a man who became a member of the Communist party as a teenager. Today he lives with his partner, who was also a member of the youth Communist party of Greece. Mr. Tsipras is the first prime minister to refuse to take a religious oath when he was sworn into office.

Mr. Tsipras named one of his sons Ernesto in honor of Marxist revolutionary and Guerilla leader, Che Guevara. Isn't Che the guy that teamed up with Castro brothers to take control of Cuba. Isn't he the guy that oversaw the firing squads in Cuba against those that fought the takeover?

Guevara was a harsh disciplinarian who personally shot defectors. Deserters were punished as traitors and Che was known to send firing squads to track them down. Guevara became feared for his brutality and ruthlessness. Now, there is someone that I want my son to model his life after! Judging by his T-Shirt above, Mr. Tsipras also admired the late Hugo Chavez.

The Greek people were on board with the Tsipras plan of Communism for their country until the banks ran out of money and there were long lines at ATM machines. As recently as last Sunday, they voted to tell the European Union to **stick it**. I guess they have had some time to think about the precipice that they were perched.

It appears that an angry and stubborn Mr. Tsipras is finally realizing that he and his country is backed into a corner. Germany, who he despises, is not going to take another bond haircut. The EU may be willing to restructure Greek's debt, but they are not willing to forgive it. They have also run out of patience as it relates to a Greek reform plan.

Up until late Thursday, Tsipras has defiantly offered nothing. But, his demands for "social justice" and a Communist Europe have fallen on deaf ears. At this point, it is still just mostly talk, but a plan that meets almost all of the European Union's demands has finally been presented.

The market celebrated with glee on Friday after a brutal week. If indeed a Greek solution is around the corner, the market can start making meaningful progress once again, after a very dull first half of the year. Austerity may not be any fun, but then neither is dieting.

In addition to this, China may finally be settling down, along with the U.S. dollar, and plunging oil prices. Now we only have the current earnings season to worry about!

***It is always something!***

Here is how we finished a very volatile week in the market:

<b>Asset Class</b>	<b>Thurs. 7/2/15 Close</b>	<b>Fri. 7/10/15 Close</b>	<b>Week Change</b>	<b>Pct. Change</b>
S&P500	2076.78	2076.62	-0.16	<b>-0.01%</b>
Forward PE of S&P 500	15.61	15.61	0.00	<b>-0.01%</b>
DJIA	17,730.11	17,760.41	30.30	<b>0.17%</b>
NASD	5009.21	4997.70	-11.51	<b>-0.23%</b>
S&P600 (Small)	717.86	719.12	1.26	<b>0.18%</b>
S&P400 (Mid-Cap)	1506.44	1503.60	-2.84	<b>-0.19%</b>
Tot.Wld Stock Index (VT)	61.88	61.63	-0.25	<b>-0.40%</b>
Emg. Mkts (VWO)	41.09	39.73	-1.36	<b>-3.31%</b>
Em Mkt Sm. Cap (DGS)	43.61	42.31	-1.30	<b>-2.98%</b>
Europe (EFA)	64.03	64.30	0.27	<b>0.42%</b>
India (INP)	71.62	71.09	-0.53	<b>-0.74%</b>
China (FXI)	45.81	42.76	-3.05	<b>-6.66%</b>
China "A" Shares (ASHR)	42.46	43.17	0.71	<b>1.67%</b>
Canada (EWC)	26.71	26.04	-0.67	<b>-2.51%</b>
Russia (RSX)	18.02	17.75	-0.27	<b>-1.50%</b>
Brazil (EWZ)	32.90	32.06	-0.84	<b>-2.55%</b>
Latin America (ILF)	29.85	29.31	-0.54	<b>-1.81%</b>
20 Yr.+ U.S Treas. (TLT)	116.05	116.05	0.00	<b>0.00%</b>
7-10 Yr. U.S Treas. (IEF)	104.66	104.64	-0.02	<b>-0.02%</b>
U.S. 10yr. Tr. Yield \$TNX	2.39%	2.42%	0.02%	<b>-1.00%</b>
Greece 10yr. Bond	11.15%	19.06%	7.91%	<b>70.94%</b>
Brazil 10yr. Bond	12.71%	12.66%	-0.05%	<b>0.39%</b>
U.S Dollar (UUP)	25.17	25.10	-0.07	<b>-0.28%</b>
Oil	56.58	52.84	-3.74	<b>-6.61%</b>
Gold \$GOLD	1164.20	1163.30	-0.90	<b>-0.08%</b>

Despite all of the wild daily swings in the market this past week, U.S. markets finished the week about where they started it. In addition to this, we are just slightly higher from where we started the year at.



With all of the drama in Greece, Emerging Markets took it on the chin once again this past week. In fact, they were in free fall before rebounding somewhat on Thursday and Friday.



China has turned totally **irrational** for now. Some call it a bubble, some call it a buying opportunity. The FTSE China 25 Index has now plunged **25%** in the space of just ten weeks.

**I looked at the average PE ratio of this index on Thursday and came up with a number of 10.5X.**

That is not a valuation bubble. But, the sentiment on the market has turned irrational for now, and the relative strength is plunging like Greek ATM cash balances. For that reason, I have stepped away from the Chinese markets until they become rational once again.



With all of the turmoil in Greece and China, the **BOND MARKET** rallied for the first three days of the week, and then sold off hard as a Greek solution became more and more likely.



**But once again, the chart of the week is rise in interest rates in Greece!** Their bond market is not yet convinced that a solution is coming soon...

GREECE GOVERNMENT BOND 10Y



SOURCE: WWW.TRADINGECONOMICS.COM | PUBLIC DEBT MANAGEMENT AGENCY (PDMA)

Oil price dropped sharply this past week.



I still believe that the second half of the year will be better than the first half of the year, especially if a solution to Greek crisis is found soon. The first half has certainly been interesting.

<b>Asset Class</b>	<b>12/31/2014 Close</b>	<b>Fri. 7/10/15 Close</b>	<b>2012 Final</b>	<b>2013 Final</b>	<b>2014 Final</b>	<b>2015 YTD</b>
S&P500	2058.90	2076.62	13.41%	29.18%	11.35%	0.86%
Forward PE (3,800) stocks	15.84	15.61	14.78	18.58	-5.01%	-1.41%
DJIA	17823.07	17760.41	7.06%	26.50%	7.58%	-0.35%
NASD	4736.06	4997.70	15.66%	37.80%	13.17%	5.52%
S&P600 (Small)	695.08	719.12	14.82%	39.65%	3.70%	3.46%
S&P400 (Mid-Cap)	1452.44	1503.60	16.07%	31.57%	8.10%	3.52%
Tot World Stock Index (VT)	60.12	61.63	16.07%	20.19%	1.21%	2.51%
Emg. Mkts (VWO)	40.02	39.73	16.54%	-7.61%	-3.84%	-0.72%
Em Mkt Sm. Cap (DGS)	43.16	42.31	19.59%	-6.78%	-7.16%	-1.97%
India (INP)	69.65	71.09	26.60%	-3.52%	23.84%	2.07%
Europe (EFA)	60.84	64.30	14.80%	18.01%	-9.72%	5.69%
China (FXI)	41.62	42.76	16.00%	-5.14%	8.63%	2.74%
China "A" Shares (ASHR)	37.21	43.17	16.00%	-5.14%	51.18%	16.02%
Canada (EWC)	28.86	26.04	9.10%	5.31%	-1.61%	-9.77%
Russia (RSX)	14.63	17.75	15.05%	0.89%	-48.77%	21.33%
Brazil	36.57	32.06	23.65%	-3.85%	-18.17%	-12.33%
Latin America (ILF)	31.81	29.31	1.70%	-15.51%	-16.47%	-7.86%
20 Yr.+ U.S Treas. (TLT)	125.92	116.05	1.70%	-15.94%	25.00%	-7.84%
7-10 Yr. U.S Treas. (IEF)	105.99	104.64	2.50%	-7.24%	7.35%	-1.27%
U.S. 10yr. Tr. Yield \$TNX	2.17%	2.42%	0.81%	-49.25%	-29.53%	-11.38%
U.S Dollar (UUP)	23.97	25.10	-2.9%	-1.33%	11.38%	4.71%
Oil	53.71	52.84	5.21%	-2.07%	-42.97%	-1.62%
Gold	1183.20	1163.30	6.14%	-26.34%	-4.38%	-1.68%

Once again, the Dow and S & P 500 have almost nothing to show for six months of hard work.



Europe is still printing money, but they still have a big, fat Greek mess to deal with. The net result is a net gain of **5.69%** year to date for their market.





The U.S. Long-Bond is down a very disturbing **7.8%** year to date:



Gold continues to go nowhere.



Now for the current ranking of the **34** asset classes that I track on a daily basis. I am not an asset allocator. I believe in being invested in the best asset classes, not the worst ones. I would rather have my 50% recommended bond exposure in dividend paying stocks right now!

Top 10 (3 wks. ago)



Top 10 (2 wks. ago)



Top 10 (This week)



The fact that there is only one asset class ranked B or better is indicative of just how unsettled the market has been over the last few weeks, but it should get better. U.S. small-cap and U.S. mid-cap stocks still are the best place to be. Cash substitutes are the second best place to be. I have a 35% overall weighting in cash right now.



Here are this week's worst ranked asset classes. Avoid these neighborhoods.

Bottom 10 two weeks ago



Bottom 10 last week



Bottom 10 this week



The bottom ten continue to be dominated by emerging markets, precious metals, and interest rate sensitive investments. Sideways is not good for a bull, but it is also not good for bears. Being short the market has been **THE WORST** place to be over the last six years.



Here is this week's all-important ranking of the 77 indexes that I track on a daily basis: **GRADING LEGEND (A+)=BEST (A)=Strong Buy (A-)=Buy (B+)=Weak Buy (B)=Strong Hold (B-)=Hold (C+)=WEAK HOLD (C)=SELL (C-)=Strong Sell (D+)=Weak SHORT (D)=SHORT (D-)=Strong Short (F+)=Horrible (F)=Worst**

BEST two weeks ago (Top 10)



Top Ten last week



Top Ten this week



It is very difficult to make much headway in portfolios when the leading index only gets a "B" grade.

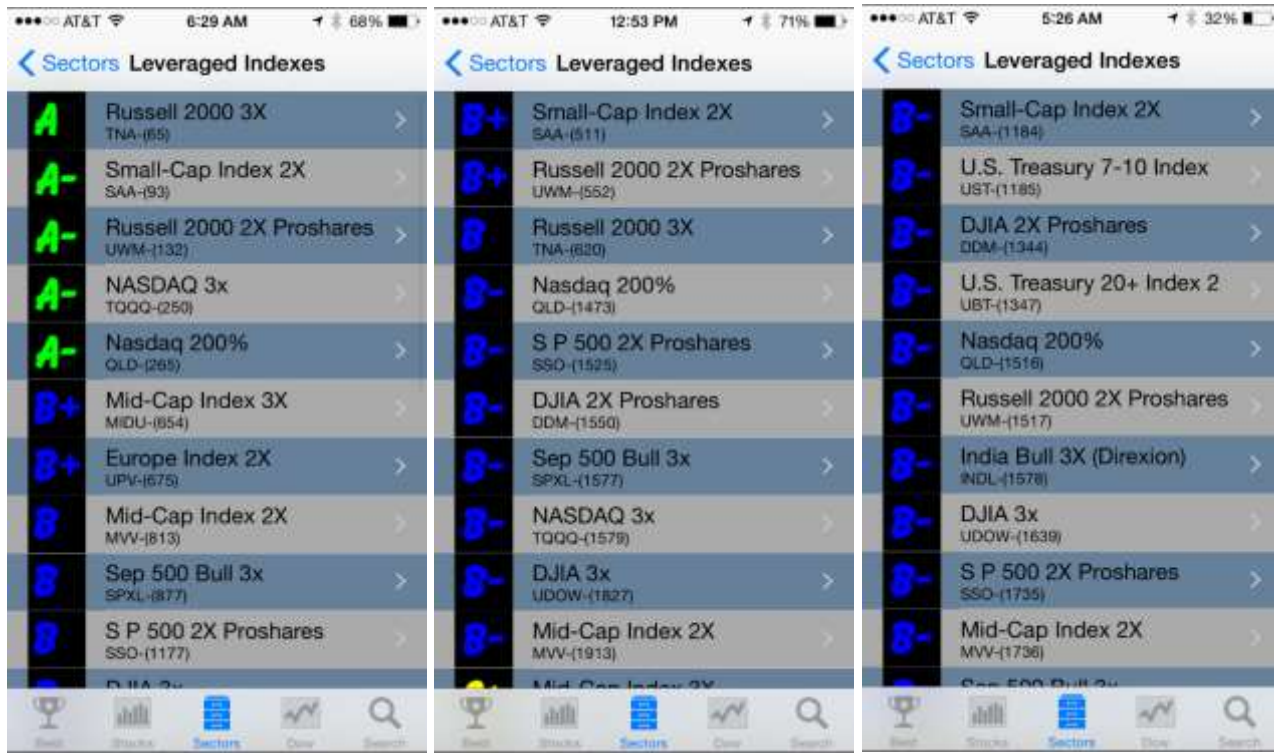


**Leveraged Indexes-this really tells the investor where the top indexes are.**

2 Wks ago

Last week

This week



Nothing better than B-!

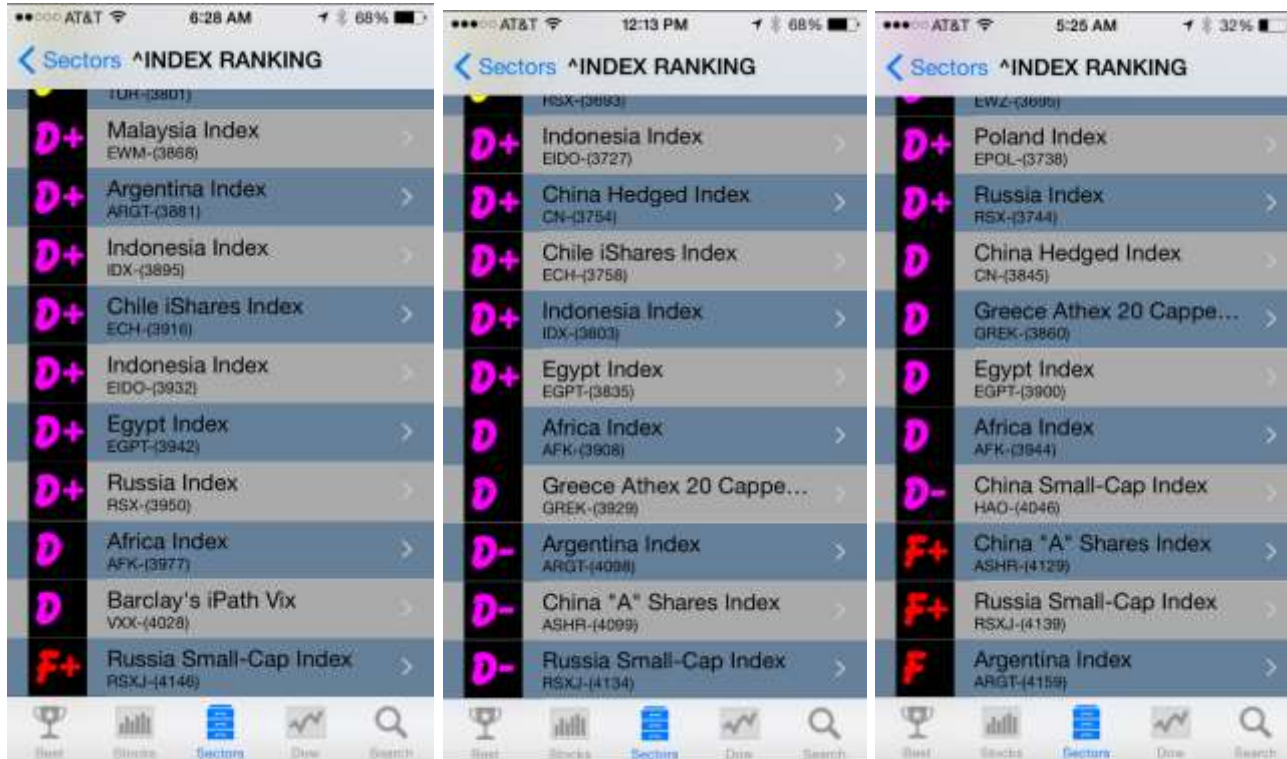


Here are this week's ten bottom ranked indexes. These are the ones to avoid.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week



Maybe Argentina needs another Che Guevara!

Here is my current ranking of the sixty equity sectors that I track on a daily basis. It is vital to be in the right sectors in the market.

Top 10 three weeks ago



Top 10 two weeks ago



Top 10 this week



There still are five sectors that currently are leading the entire market: Banks, Healthcare, Biotech, and Pharmaceuticals, and Insurance.



When we look at the **LEVERAGED SECTORS**, it tends to magnify the leading sectors in the market.

2 Wks ago

Last week

This week



Here are this week's bottom ranked sectors. It is just as important to stay out of the worst ones

Bottom 10 Two Weeks Ago

Bottom 10 Last Week

Bottom 10 This Week





*I sent out a number of PUSH NOTIFICATIONS for PREMIUM app subscribers this past week. This service is now available for iOS Apple, Android, and WEB premium app subscribers. In addition to the push notifications, we are also now sending out accompanying emails. These push notifications are instantaneous. This is really remarkable technology.*

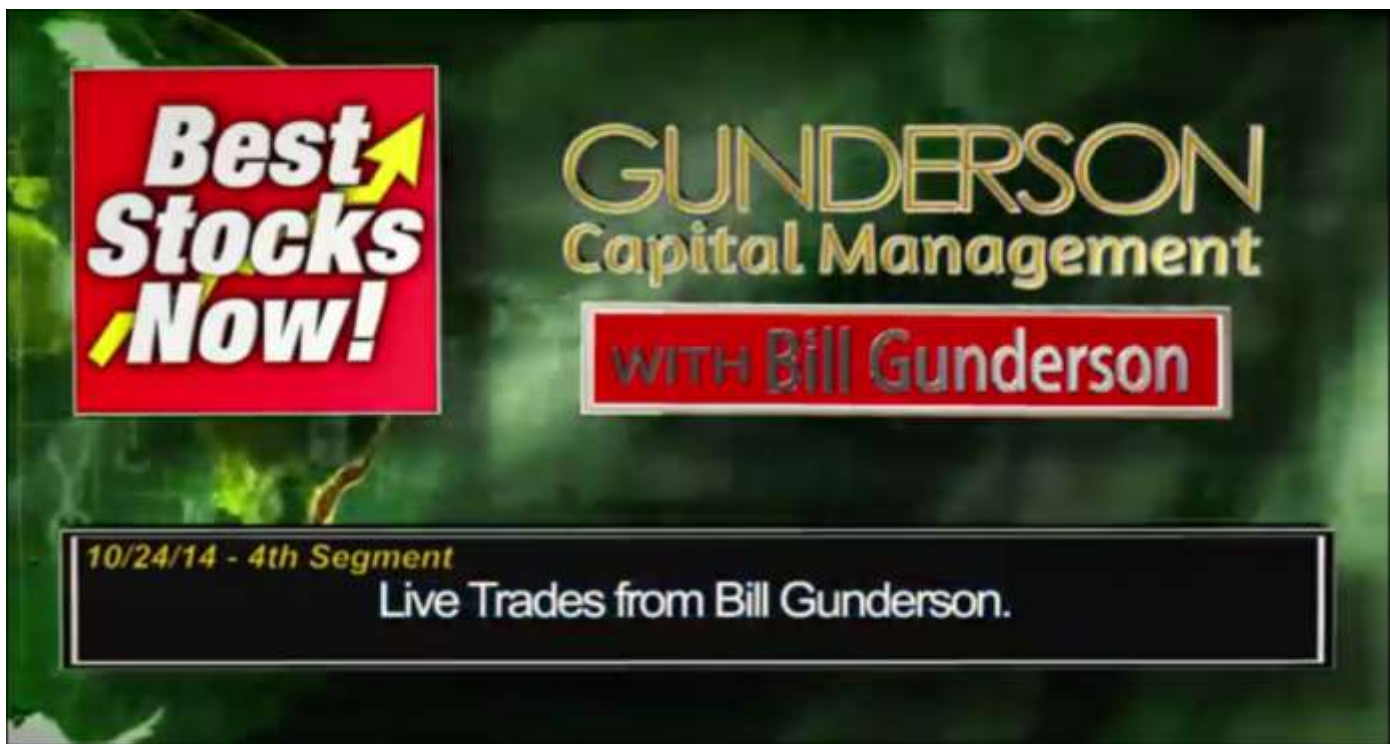
*If you are having any trouble receiving the notifications, contact me directly at [bill@pwstreet.com](mailto:bill@pwstreet.com) I have a great technical support dept. that will get right on it and help you. I aim to please all subscribers to my services!*

**THE PREMIUM SUBSCRIPTION ALSO GIVES YOU ACCESS TO ME VIA EMAIL. I WILL DO MY BEST TO RESPOND TO YOUR QUESTIONS ABOUT THE MARKET JUST AS QUICKLY AS I CAN. I AM HERE TO HELP! I AM FISHING THESE WATERS EVERY DAY OF MY LIFE**

*“Live trading” notifications are now available on the web based app. [www.beststocksnowapp.com](http://www.beststocksnowapp.com). You do not need a smart phone to receive these e-mails. They come via your laptop, tablet, or PC.*

*The cost for live trading notifications is \$89 per month. This also includes my weekly premium newsletter. This service is not included in the free version of the app or the \$9.99 monthly subscription to the app.*

*I do not tweet live trades any more. I still send out several per day however, on stocks that really look outstanding. Here is a segment from a recent show, explaining how this “live-trading” service works.*



## ***THIS WEEK'S BOTTOM LINE AND S&P 500 UPDATED TARGET PRICE***

It now appears...

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Follow me on Twitter or Stocktwits @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:

<http://www.pwstreet.com>

### **Gunderson Conservative Growth Model "C" Portfolio**

This model is made up of mostly large-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Selections come from mostly the S&P 500 and the DJIA. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. Unforeseen world events are also always a risk! If appropriate, bonds or inverse funds could be included in this portfolio.**

This portfolio is up **75.12%** since its Jan. 1, 2010 inception. It is now up **3.40%** YTD. This is net of an annual mgt. fee of **2%** and all **\$3.50** trades. I sold

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

### **Gunderson Model "B" (Moderate Risk Portfolio)**

This model pulls from the DJIA, Nasdaq, S&P Mid-cap, and a S&P Small-Cap stocks. It is more conservative than the Aggressive Growth Portfolio, and it is more aggressive than the Conservative Growth portfolio. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. This portfolio could contain bonds or inverse fund. Unforeseen world events are also always a risk!**

This portfolio is now up **6.89%** YTD. I sold

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

## **Gunderson Model “D” Portfolio (Dividend & Growth)**

This portfolio is for investors seeking **Income** along with the possibility of **Growth**. This is a good mix for retirees who are seeking a **CD or Bond** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle **10-25% swing up or down**. Again, unforeseen world events are always a risk. If appropriate, this portfolios could contain bonds or inverse funds. This portfolio currently has an average yield of **1.9%**.

This portfolio is now up **33.05%** since its August 5, 2011 inception. This portfolio is now up **0.40%** YTD. This area

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

## **Gunderson Aggressive Growth Model “A” Portfolio**

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio**. Investors need to be able to stomach as much as **10-30% swings** from time to time in an aggressive style of investing. This portfolio goes anywhere in the world, wherever the action is. It can also be heavily weighted in certain sectors of the market. Unforeseen world events will always be a risk to markets.

This portfolio is up **55.13%** since its Jan. 1, 2011 inception. It is now down **-2.07** YTD. I sold

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

## **Gunderson Trading Model Portfolio (Model “T”)**

This is my **MOST AGGRESSIVE** account. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. I am using **7-8%** GTC trailing sell stops on most of these investments.

This portfolio is now up **8.91%** since the beginning of the year. I sold

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

## **Gunderson Model “E” Portfolio (ETF’s)**

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-25%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio is now up **25.71%** since its Jan. 1, 2013 inception, and it is down **-2.27%** YTD. I sold

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

## **Gunderson’s Model “F” Portfolio (Funds/401-k)**

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Markets, and maybe sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. If you have a wide selection of mutual funds in your plan, here is my current advice.

This portfolio is now up **4.70%** year to date and **36.66%** since its 1/1/13 inception. I sold

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Top ranked funds 2 wks ago.

Top ranked funds last week.

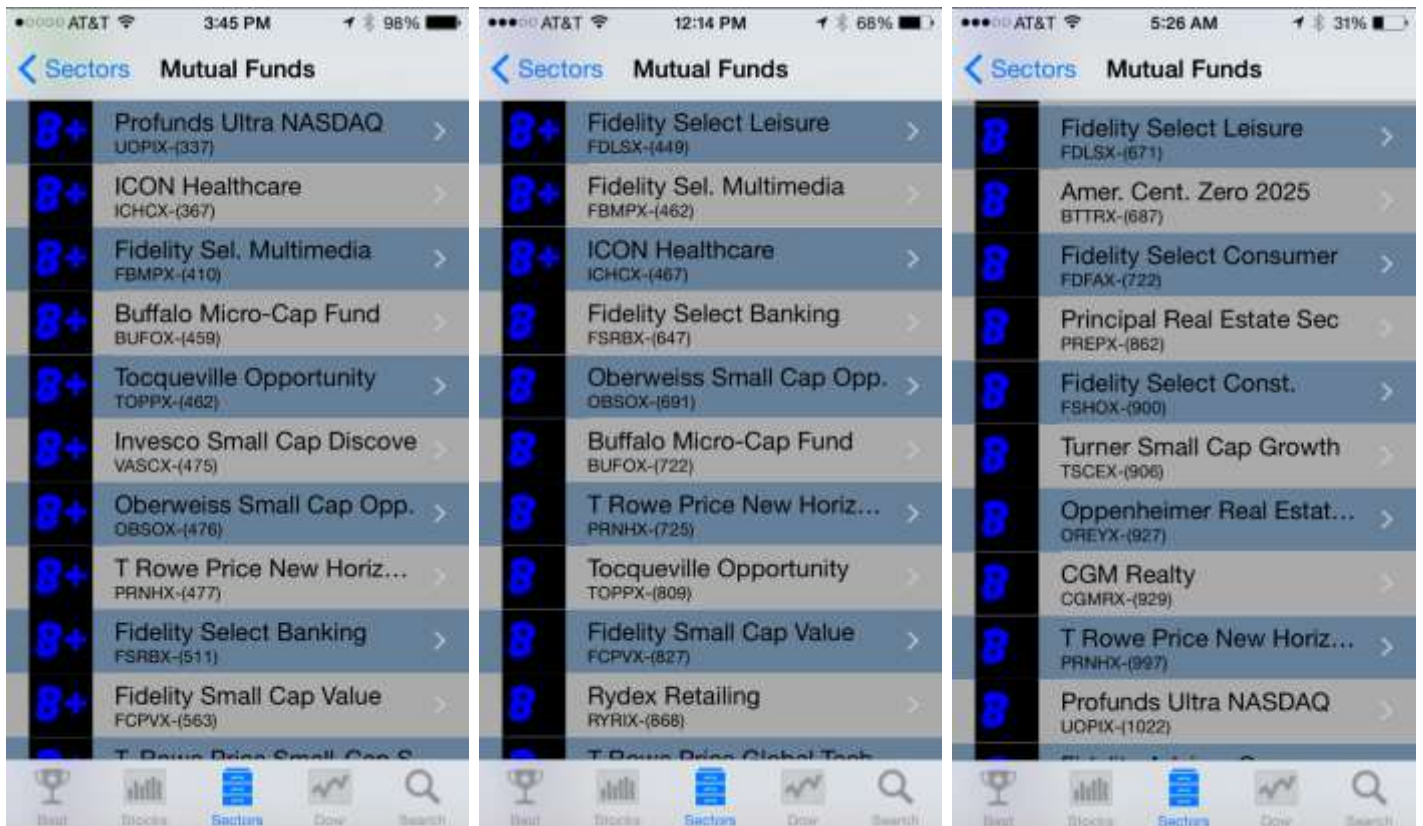
Top ranked fund this week.



Fund Rank 10-20 two wks ago

Fund rank 10-20 last week

Fund rank 10-20 this week.



Bottom ranked funds 2 wks ago

Bottom ranked funds last week

Bottom ranked funds this week.



**BASIC 401-K ALLOCATION – this section is for clients and subscribers only**

U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Europe	0.0%	Asia/China	0.0%

# TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans. ***This section is for clients and subscribers only.***

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

## Looking for a Hedge? Here is my current ranking of inverse (Bearish) ETF's:

Two Weeks Ago



Last week.



This week.



Nothing looks good to me to “short” at the current time.

## Leveraged Inverse Rankings

2 Wks ago

Rank	ETF Name	Ticker
A-	Goldminers Inverse 3X	DUST-(316)
B-	Real Estate Sector Invers	SRS-(1735)
B-	Utilities Inverse 2X	SQP-(1766)
B-	Indust. Metals 2X Inverse	BOM-(2057)
B-	Russia Inverse 3X	RUS5-(2241)
B-	Commodity Index Invers...	CMD-(2245)
B-	DB Gold Double Short ETN	DZZ-(2329)
C+	U S Treasuries 7-10 Years	PST-(2467)
C+	Inverse 2X 20 Year Treasu	TBT-(2613)
C+	EMG.mMKT Bear 3X	EDZ-(2766)

Last week

Rank	ETF Name	Ticker
A	Goldminers Inverse 3X	DUST-(311)
B	Indust. Metals 2X Inverse	BOM-(655)
B	Utilities Inverse 2X	SQP-(1170)
B-	DB Gold Double Short ETN	DZZ-(1266)
B-	Real Estate Sector Invers	SRS-(1400)
B-	Oil 2x Inverse	OTO-(1646)
B-	Oil Gas Index Inverse 2	DUG-(1798)
B-	U S Treasuries 7-10 Years	PST-(1930)
B-	Crude Oil Inverse 2X	SCO-(1931)
C+	Gold Bullion Inverse 2X	GLL-(2185)

This week

Rank	ETF Name	Ticker
A	Russia Inverse 3X	RUS5-(14)
A	Goldminers Inverse 3X	DUST-(17)
B	ProShares Ultra Short M...	EEV-(566)
B	EMG.mMKT Bear 3X	EDZ-(641)
B	Brazil Inverse 2X	BZO-(703)
B	Indust. Metals 2X Inverse	BOM-(772)
B	Commodity Index Invers...	CMD-(774)
B	Oil Gas Index Inverse 2	DUG-(899)
B	Oil 2x Inverse	OTO-(933)
B	Crude Oil Inverse 2X	SCO-(990)

I still see nothing here either. Being on the **long side** of the market is still the place to be.

**Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1%-1.25% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.**

To view this past week's show archives click [here](#)



# BILL GUNDERSON'S WEEKLY TOP 300 LIST

Two Weeks ago

Last Week

This Week

Two Weeks ago	Last Week	This Week
A+ Amphastar Pharm. (AMPH-1)	A+ Paylocity Holding (PCTY-1)	A+ Xencor (XNCR-1)
A+ Paylocity Holding (PCTY-2)	A+ Xencor (XNCR-2)	A BioMarin Pharmaceutical (BMRN-2)
A+ Seattle Genetics Inc (SGEN-3)	A BioMarin Pharmaceutical (BMRN-3)	A Dexcom (DXCM-3)
A+ Compudyne Corp (DMRC-4)	A Amphastar Pharm. (AMPH-4)	A Alaska Air Group Inc (ALK-4)
A+ Xencor (XNCR-5)	A Seattle Genetics Inc (SGEN-5)	A Novavax Inc (NVAX-5)
A Dexcom (DXCM-6)	A Dexcom (DXCM-6)	A Anacor Pharm. (ANAC-6)
A Ambarella Inc. (AMBA-7)	A Compudyne Corp (DMRC-7)	A Imperva Inc. (IMPV-7)
A Biotech Index (XBI-8)	A Ambarella Inc. (AMBA-8)	A Amtrust Fin. Svcs. (AFSI-8)
A BioMarin Pharmaceutical (BMRN-9)	A Amicus Therapeutics (FOLD-9)	A Dvcom Inds Inc (DY-9)
A Fidelity Biotech (FBIOX-10)	A Novavax Inc (NVAX-10)	A Compudyne Corp (DMRC-10)

*This is just an appetizer, here is the full list.*

**THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 200-300**

*Bill Gunderson's*

**Best Stocks Now**

**Top 300 as of 7/9/2015**

			One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One	Yest.	Current
			Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Rank	Rank
			<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>	<u>Rank</u>
B+	CMN	Cantel Medical	123	344	116	793	496	101	162	162	92	<b>59</b>	<b>201</b>
B+	KKD	Krispy Kreme Doughnuts Inc	2409	1349	2171	2157	1744	381	625	625	244	<b>193</b>	<b>202</b>
B+	NVO	Novo Nordisk A/S	311	759	50	37	28	19	268	268	416	<b>368</b>	<b>203</b>
B+	ULTI	Ultimate Software	132	464	36	626	1126	490	722	722	280	<b>139</b>	<b>204</b>
B+	RDHL	RedHill Biopharma Ltd.	3706	378	2468	3079	305	461	300	300	421	<b>294</b>	<b>205</b>
B+	UVE	Universal Insurance Hldg.	0	0	107	249	356	1190	910	910	696	<b>342</b>	<b>206</b>
B+	AGX	Argan Inc	51	1728	718	2225	415	244	142	142	126	<b>206</b>	<b>207</b>
B+	AGII	Argo Group International Holdings Ltd.	809	1693	887	699	236	495	465	465	255	<b>183</b>	<b>208</b>
B+	VWDRY	Vestas Wind Systems A/S	3340	1779	290	161	130	834	652	652	263	<b>449</b>	<b>209</b>
B+	INSM	Insmmed Incorporated	465	1694	148	577	855	279	80	80	144	<b>582</b>	<b>210</b>
B+	CRI	Carters Inc	1148	128	210	28	29	102	121	121	98	<b>95</b>	<b>211</b>
B+	KR	Kroger Co	393	189	212	814	157	354	964	964	304	<b>147</b>	<b>212</b>
B+	TFX	Teleflex Inc	761	1157	864	236	141	291	258	258	167	<b>138</b>	<b>213</b>
B+	WBA	Walgreen Co	1187	36	16	625	434	469	491	491	392	<b>156</b>	<b>214</b>
B+	ZBRA	Zebra Tech Corp Cl A	947	562	205	759	135	16	16	16	169	<b>240</b>	<b>215</b>
B+	ABC	Amerisourcebergen Corp	192	133	90	164	70	380	622	622	379	<b>202</b>	<b>217</b>
B+	SEE	Sealed Air Corp	1352	110	531	159	282	327	334	334	181	<b>175</b>	<b>218</b>
B+	TJX	TJX Co Inc	1226	167	763	1003	481	1085	544	544	404	<b>194</b>	<b>219</b>
B+	EQIX	Equinix Inc	118	692	100	30	34	172	447	447	419	<b>253</b>	<b>220</b>
B+	VHT	Vanguard Healthcare Sector	268	428	221	315	298	278	146	146	266	<b>266</b>	<b>221</b>
B+	KYTH	Kythera Biopharma	3250	2514	536	2140	1987	713	440	440	234	<b>197</b>	<b>222</b>
B+	LGND	Ligand Pharmaceuticals B	1779	285	551	175	168	160	273	273	197	<b>390</b>	<b>223</b>
B+	IMS	IMS Health Holdings	0	0	120	94	87	31	30	30	84	<b>201</b>	<b>224</b>
B+	CVS	CVS Corp	709	84	1056	1057	522	760	506	506	296	<b>192</b>	<b>225</b>
B+	MHK	Mohawk Ind Inc	2896	374	204	257	365	170	208	208	204	<b>204</b>	<b>226</b>
B+	VASC	Vascular Solutions Inc	409	945	440	117	569	581	356	356	188	<b>182</b>	<b>227</b>
B+	ODFL	Old Dominion Freight Lines	347	303	1177	204	606	399	431	431	88	<b>261</b>	<b>228</b>
B+	PATK	Patrick Industries	360	564	98	296	570	1122	681	681	750	<b>155</b>	<b>229</b>
B+	ISRL	Isramco Inc	3599	321	1678	3358	1091	1534	483	483	294	<b>227</b>	<b>230</b>
B+	FTK	Flotek Industries	487	1285	379	3333	3255	493	396	396	241	<b>1,901</b>	<b>231</b>
B+	AVG	AVG Technologies N.V.	3271	966	3430	1117	1446	1165	1156	1156	950	<b>209</b>	<b>232</b>
B+	ABCD	Cambium Learning Group	0	2925	2997	3021	531	568	878	878	916	<b>210</b>	<b>233</b>
B+	CAG	Conagra Foods Inc	3074	1663	1312	1612	712	1059	603	603	350	<b>211</b>	<b>234</b>
B+	JHX	James Hardee Industrial	482	705	590	985	452	287	529	529	177	<b>285</b>	<b>235</b>
B+	JACK	Jack in the Box Inc	674	76	586	965	1271	1278	462	462	335	<b>287</b>	<b>236</b>
B+	JBLU	JetBlue Airways Corp	571	630	159	295	367	2296	518	518	768	<b>239</b>	<b>237</b>
B+	JCOM	J2 Global Communications	249	100	275	199	601	305	101	101	292	<b>216</b>	<b>238</b>
B+	PTLA	Portola Pharmaceuticals, Inc.	535	1112	3034	1694	3431	564	281	281	121	<b>422</b>	<b>240</b>
B+	KITE	Kite Pharmaceutical	0	0	0	0	0	0	468	468	53	<b>2,196</b>	<b>241</b>
B+	SCMP	Sucampo Pharmaceuticals	3492	2101	171	1893	1924	511	159	159	908	<b>229</b>	<b>242</b>
B+	TSM	Taiwan Semiconductor Inc	19	1008	144	71	274	654	660	660	162	<b>165</b>	<b>243</b>
B+	UFI	Unifi Inc	185	419	62	796	1267	981	270	270	311	<b>219</b>	<b>244</b>
B+	SWHC	Smith & Wesson Hldg.	2152	388	1903	102	209	431	409	409	275	<b>241</b>	<b>245</b>
B+	ARDX	Ardelyx	0	0	0	0	0	0	160	160	695	<b>162</b>	<b>246</b>
B+	STMP	Stamps.com Inc	0	0	605	317	201	612	450	450	339	<b>310</b>	<b>247</b>
B+	UVV	Universal Corp	1897	3528	1856	1506	1006	347	244	244	179	<b>191</b>	<b>248</b>
B+	CLMT	Calumet	90	2461	347	148	1138	2278	1261	1261	851	<b>221</b>	<b>249</b>
B+	CASY	Casey's General Stores Inc	2568	62	1037	1594	283	252	292	292	185	<b>214</b>	<b>250</b>

*Bill Gunderson's*

**Best Stocks Now**

**Top 300 as of 7/9/2015**

			One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One		
			Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Yest.	Current
			Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank
B+	ECPG	Encore Capital	1480	300	445	1788	1202	456	338	338	246	<b>295</b>	<b>251</b>
B+	PFPT	Proofpoint, Inc.	1464	183	82	3705	2511	296	129	129	174	<b>465</b>	<b>252</b>
B+	ACRE	Ares Comml Real Est.	1728	1582	1625	747	790	1308	1438	1438	705	<b>226</b>	<b>253</b>
B+	OFLX	Omega Flex Inc.	0	113	3724	1017	627	336	187	187	160	<b>151</b>	<b>254</b>
B+	XLV	Healthcare Sector Index	190	524	286	271	299	321	276	276	267	<b>303</b>	<b>256</b>
B+	COO	Cooper Companies Inc	54	804	494	753	590	977	981	981	1078	<b>398</b>	<b>257</b>
B+	IEX	IDEX Corp	343	435	376	308	192	186	219	219	203	<b>231</b>	<b>258</b>
B+	RAD	Rite Aid Corp	2936	99	593	1682	838	107	750	750	841	<b>569</b>	<b>259</b>
B+	TWX	Time Warner Inc	359	201	707	543	455	372	427	427	228	<b>534</b>	<b>260</b>
B+	BSET	Bassett Furniture Inds	380	1563	713	1572	1434	608	1571	1571	522	<b>213</b>	<b>261</b>
B+	CATO	Cato Corp.	181	49	1323	238	1456	1280	143	143	336	<b>260</b>	<b>262</b>
B+	REIS	Reis, Inc.	239	391	1154	2045	1961	805	775	775	272	<b>234</b>	<b>263</b>
B+	EXAS	EXACT Sciences Corp	145	371	2575	366	121	54	12	12	41	<b>279</b>	<b>264</b>
B+	ACN	Accenture Ltd Cl A	0	116	310	353	316	478	444	444	516	<b>235</b>	<b>265</b>
B+	IT	Gartner Inc Cl A	356	168	142	140	88	116	237	237	289	<b>237</b>	<b>266</b>
B+	FATE	Fate Therapeutics, Inc.	0	2198	3061	220	2503	3779	1158	1158	170	<b>242</b>	<b>267</b>
B+	CAMP	CalAmp Corp.	0	2000	2289	106	674	696	1248	1248	235	<b>198</b>	<b>268</b>
B+	TGTX	TG Therapeutics	0	0	3652	3563	2859	3582	1410	1410	2405	<b>725</b>	<b>270</b>
B+	MCFUF	Micro Focus Intl.	0	0	0	44	14	617	703	703	400	<b>244</b>	<b>271</b>
B+	TREE	Lendingtree	0	0	0	0	0	0	0	0	0	<b>245</b>	<b>272</b>
B+	RCL	Royal Caribbean Cruises	1880	79	462	1855	245	301	155	155	364	<b>306</b>	<b>273</b>
B+	BRLI	Bio Reference Lab Inc	373	111	594	2040	1955	579	630	630	386	<b>324</b>	<b>274</b>
B+	EMCI	EMC Insurance Grp Inc	1520	691	1282	1187	844	609	511	511	367	<b>220</b>	<b>275</b>
B+	III	Information Services Group, Inc.	3461	2240	2914	900	1512	974	561	561	371	<b>249</b>	<b>276</b>
B+	TRIP	Tripadvisor	1816	1367	1254	505	2076	2672	667	667	376	<b>89</b>	<b>278</b>
B+	EPAM	Epam Systems	2428	1717	1470	2888	3046	1433	1587	1587	1652	<b>358</b>	<b>279</b>
B+	PMC	Pharmerica Corp.	3321	854	1257	592	445	779	1696	1696	912	<b>250</b>	<b>280</b>
B+	XPH	Pharmaceuticals Sector	203	139	6	1278	1576	260	136	136	242	<b>512</b>	<b>281</b>
B+	ORI	Old Republic Intl Corp	2256	1325	560	771	898	705	406	406	488	<b>299</b>	<b>282</b>
B+	TSS	Total Systems	512	489	464	167	198	655	315	315	366	<b>351</b>	<b>283</b>
B+	AMSG	Amsurg Corp	2856	197	124	66	65	134	139	139	155	<b>252</b>	<b>284</b>
B+	HCSG	Healthcare Services Grp Inc	1627	324	1611	1510	1561	505	430	430	279	<b>292</b>	<b>285</b>
B+	HURN	Huron Consulting Group	1652	1275	1324	2325	1878	443	398	398	309	<b>275</b>	<b>286</b>
B+	ADS	Alliance Data Systems Corp	94	20	152	144	430	219	256	256	380	<b>284</b>	<b>289</b>
B+	CMO	Capstead Mortg.	522	1293	557	623	738	814	1668	1668	697	<b>163</b>	<b>290</b>
B+	CSL	Carlisle Cos Inc	341	117	635	202	301	147	171	171	362	<b>257</b>	<b>291</b>
B+	LLY	Eli Lilly and Co	1178	2153	1343	1501	1117	452	507	507	259	<b>203</b>	<b>292</b>
B+	VFC	VF Corp	554	57	659	740	818	882	354	354	209	<b>259</b>	<b>293</b>
B+	VRX	Valeant Pharmaceuticals Intl	499	18	9	10	30	119	606	606	428	<b>307</b>	<b>294</b>
B+	SEIC	S E I Investments	1233	1906	905	527	884	204	241	241	216	<b>329</b>	<b>295</b>
B+	VRA	Vera Bradley Inc.	3045	3006	3390	3091	604	3154	3185	3185	2101	<b>543</b>	<b>296</b>
B+	NTI	Northern Tier Energy LP	2076	639	380	732	700	1074	401	401	848	<b>1,164</b>	<b>298</b>
B+	CTCT	Constant Contact	144	166	1328	3117	3111	715	672	672	1007	<b>892</b>	<b>299</b>
B+	AFG	American Finl Grp Hldg	1548	952	771	1218	1339	915	840	840	517	<b>331</b>	<b>300</b>

**+HERE IS HOW YOU CAN STAY ON TOP OF THE MARKET THIS YEAR...**



My Best Stocks Now Radio Hour is heard on the Salem Broadcast Network every weekday. Check your local affiliate for schedule.

You can listen live to the show on the internet through the station's websites:



Seattle 7am



Dallas/Ft.Worth (8am)



Twin Cities



San Francisco(6am) Honolulu



Atlanta (8am)



Tune-In App



BSN App(any time)



Sarasota 11am



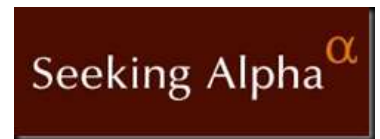
Tampa 11am



Southern California 7am

In addition to this we will also download the shows to the radio archives on my website <http://pwstreet.com> and send them to iTunes. There is no excuse to not keep up on your investments!

Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, *Townhall Finance*, and *SeekingAlpha.com*.



You can see my recent articles for the *TheStreet* by clicking [here](#)

To see my recent articles for *MarketWatch* click [here](#)

Watch for Bill Gunderson on:





LOS ANGELES BUSINESS JOURNAL

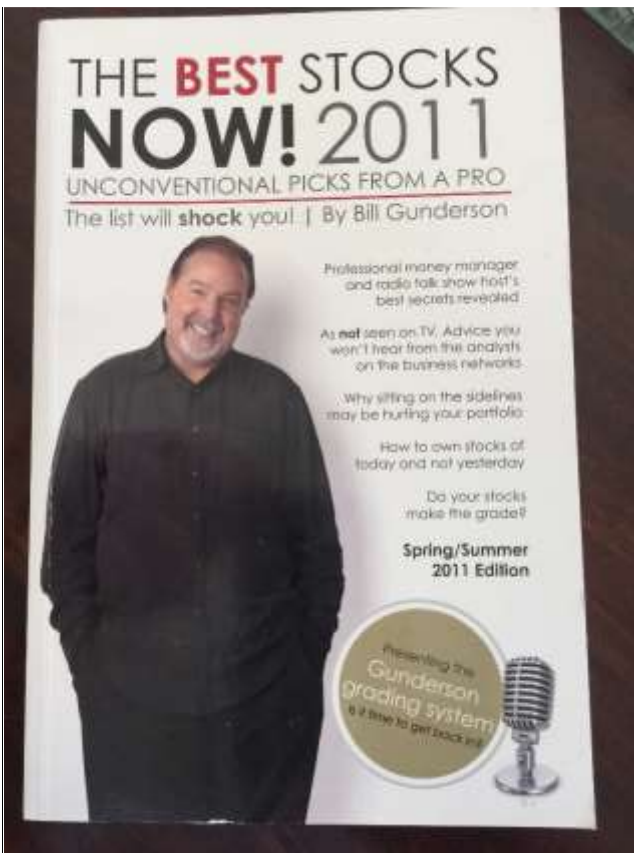
SAN DIEGO BUSINESS JOURNAL



Townhall.com Finance

To order my book, Best Stocks Now, click the link below:

<http://pwstreet.com/book>





To set up and appointment with me, click the link below:

<http://pwstreet.com/contact-us/>



***Come visit us some time!***

Subscriptions to this weekly newsletter are \$195 per year or \$60 per quarter. To subscribe call us at (855)611-BEST or visit our website at <http://pwstreet.com>. You can also mail a check to Gunderson Capital Mgt. 101 W.Broadway #1975 San Diego, CA 92101

THIS REPORT PROVIDES GENERAL INFORMATION AND IS NOT AN OFFER TO BUY OR SELL ANY SECURITY. IT IS THE SOLE OPINION OF THE WRITER, BILL GUNDERSON. BILL GUNDERSON IS PRESIDENT OF GUNDERSON CAPITAL MANAGEMENT INC. LOCATED AT 101 W. Broadway #1975, San Diego, CALIFORNIA PHONE NO. (855)611-BEST. BILL GUNDERSON EDITS THE WEEKLY NEWSLETTER. INFORMATION IN THIS NEWSLETTER COMES FROM INDEPENDENT SOURCES BELIEVED TO BE RELIABLE, BUT ACCURACY IS NOT GUARANTEED. BILL GUNDERSON OR GUNDERSON CAPITAL MGT. INC. HAS NOT VERIFIED THE ACCURACY OF THE INFORMATION PUBLISHED BY THE INDEPENDENT SOURCES. SELECTIONS IN THIS NEWSLETTER ARE THE SOLE OPINIONS OF BILL GUNDERSON AND ARE SUBJECT TO RISKS AND UNCERTAINTIES BEYOND THE CONTROL OF BILL GUNDERSON AND GUNDERSON CAPITAL MGT. INC. SUCH RISKS AND UNCERTAINTIES INCLUDE NATIONAL, INTERNATIONAL, ECONOMIC CONDITIONS AND FLUCTUATIONS; ECONOMIC CONDITIONS OF SPECIFIC SECTORS AND GROUPS AND COMPANIES; MANAGEMENT CAPABILITIES OF COMPANIES SELECTED. SELECTIONS IN THIS NEWSLETTER MAY NOT YIELD PROFITABLE RESULTS AND MAY ACTUALLY RESULT IN A LOSS OF INVESTMENT CAPITAL. AS AN INVESTMENT ADVISOR, BILL GUNDERSON, OR CLIENTS OF GUNDERSON CAPITAL MGT. INC. MAY PURCHASE AND SELL SECURITIES IDENTIFIED EITHER IN THEIR OWN ACCOUNTS OR ACCOUNTS THAT THEY MANAGE. THEY MAY ALSO BUY OR SELL SECURITIES MENTIONED WITHOUT NOTICE TO NEWSLETTER SUBSCRIBERS. IF YOU HAVE ANY QUESTONS, YOU CAN CONTACT BILL GUNDERSON AT (855)611-BEST