



June 19, 2015

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GREEK TRAGEDY...



“Greek PM says EU faces choice between solidarity or sticking to dead-end austerity.”

It is almost impossible for me comprehend how a leader of a democracy can even begin to think that **COMMUNISM** is the answer to his country's problems.

Yet, that seems to be the solution that the Greek people have elected the Syriza party to pursue.

Make no mistake about it, the **Syriza** party is a **COMMUNIST PARTY**, and that is the economic system that they are pursuing. This has the whole world on edge.

Below is a photo from a last Friday meeting between Greek Prime Minister Tsipras and Russian President, Vladimir Putin. I wonder how trustworthy a handshake between these two is?



“Trust me”

Here are some takeaways from Mr. Tsipras meeting:

Number one

The Greek prime minister, Alexis Tsipras has used a **visit** to Russia to make an impassioned speech against austerity, saying that budget cuts *will not* resolve the crisis.

Number two

He also said, "The problem we are facing is deeply rooted in the process I have described. The EU should pursue its own path. The EU should go back to its initial principals of solidarity and social **justice**. Ensuring strict economic measures will lead us nowhere. The so-called problem of Greece is the problem of the whole European Union," he said, according to PA.

Number three

"Why am I here, not in Brussels? I am here because I believe (Russia) has a big role to play..." In Greece

In other words, all of the other countries in the European Union, who are currently living within their means, needs to support Greece, which is leaving outside of its means.

I don't know what **austerity** means to you, but to me that it means a newlywed couple leaving in a barebones apartment, with hand me down furniture, a car with 100,000 miles on it, clothes from JC Penney's, and a new baby on the way.

Through hard work, diligence, living within ones means, and a little good sense, anything is possible from this **austere** condition.

The opposite of this leads to debt, captivity to creditors, and financial problems.

The U.S. currently spends more than one trillion (**\$1,000,000,000,000.00**) more that it takes in on an annual basis.

We have two ways of sustaining this spending.

One is a credit card called **U.S. Bonds** which are sold to investors all over the world. Number two is a **printing press** that is currently on loan to Europe. Who are we to call the kettle black?

Greece has gotten to the point however, where nobody will lend them money anymore. And the **ECB** controls the printing press of the currency that Greece currently uses-the Euro. According to Tsipras, this is **Europe's** problem, not **Greece's** problem.

This is like one married child racking up a big debt bill and telling mom and dad that this is an entire family problem. Everyone should be willing to chip in for an unsustainable lifestyle to be maintained. **DON'T DO IT.** This is not social justice, this is irresponsibility.

And of course Mr. Putin is more than happy to listen to Greece's pleas. He is not exactly a fan of the European Union. One of the reasons that he invaded Ukraine is because they were drawing closer in closer to the EU. A strong European Union is a threat to Russia.

What do you think he wants in return? Submarine bases, landing strips, allegiance to the Kremlin. None of it can be any good.

Meanwhile, the European Central Bank is bracing for a collapse of the National Bank of Greece as Greek citizens are cleaning out their savings accounts.



Here are the possible outcomes of this Greek Drama:

1. THE GREEKS AGREES TO PUT IN A PLACE A BASIC AUSTERITY PLAN THAT WILL HELP SHORE UP THEIR INCOME STATEMENT AND BALANCE SHEET. THEY ARE CURRENTLY ON AN UNSUSTAINABLE COURSE AND HEADED FOR A TRAIN WRECK IF THEY DON'T.

After Tsipras comments in Russia on Friday, it seems that this outcome is becoming very unlikely.

2. THE EU CAVES IN TO THE GREEKS DEMANDS AND WRITES THEM A BIG BAILOUT CHECK.

This outcome is fairly likely. It seems that governments are good at kicking the can down the road. There is a lot of pressure on the **IMF** and the **ECB** to keep the European Union intact. This is the biggest leverage factor that Greece has.

3. GREECE DE-FAULTS ON ITS LOANS AND IS ALLOWED TO LEAVE THE EU.

This is a possible outcome. Greece would then be out there on their own. They would have to start printing their old currency (Drachmas) once again. This would be one currency that I would want to short. Can you imagine the inflation numbers that Greece would rack up?

I still think that this is an unlikely outcome, as it would cause too much instability to a very fragile union in Europe. But, it is still possible.

4. GREECE IS BASICALLY ASKING THE EUROPEAN UNION TO ADOPT A COMMUNIST ECONOMIC SYSTEM. IS THIS NOT WHAT SOCIAL JUSTICE IS? HAS THERE EVER BEEN A SOCIAL JUSTICE SYSTEM THAT HAS WORKED? IF THE EU WON'T CAVE IN TO THE CALL FOR SOCIAL JUSTICE, THEN RUSSIA IS LIKELY TO STEP IN, BUT THERE WILL BE MANY STRINGS ATTACHED. GREECE SHOULD TALK TO UKRAINE AND GEORGIA FIRST BEFORE THEY MAKE ANY DEALS WITH PUTIN.

Unfortunately, scenario number four is now on the table. This would be a tremendous Greek Tragedy.

Meanwhile, U.S. Biotechs are breaking out to new highs!



So are U.S. Small-Caps!



Here is how we finished the week:

Asset Class	Fri. 6/12/15 Close	Fri. 6/19/15 Close	Week Change	Pct. Change
S&P500	2094.11	2109.99	15.88	0.76%
Forward PE of S&P 500	15.75	15.86	0.12	0.76%
DJIA	17,898.84	18,015.95	117.11	0.65%
NASD	5051.10	5117.00	65.90	1.30%
S&P600 (Small)	725.96	736.31	10.35	1.43%
S&P400 (Mid-Cap)	1530.89	1540.82	9.93	0.65%
Tot.Wld Stock Index (VT)	62.99	63.16	0.17	0.27%
Emg. Mkts (VWO)	41.55	41.47	-0.08	-0.19%
Em Mkt Sm. Cap (DGS)	44.01	43.92	-0.09	-0.20%
Europe (EFA)	66.20	66.05	-0.15	-0.23%
India (INP)	66.58	70.01	3.43	5.15%
China (FXI)	49.10	46.79	-2.31	-4.70%
China "A" Shares (ASHR)	55.17	48.24	-6.93	-12.56%
Canada (EWC)	27.56	27.47	-0.09	-0.33%
Russia (RSX)	18.16	18.61	0.45	2.48%
Brazil (EWZ)	33.36	33.80	0.44	1.32%
Latin America (ILF)	30.19	30.42	0.23	0.76%
20 Yr.+ U.S Treas. (TLT)	117.95	119.08	1.13	0.96%
7-10 Yr. U.S Treas. (IEF)	104.56	105.75	1.19	1.14%
U.S. 10yr. Tr. Yield \$TNX	2.38%	2.27%	-0.11%	4.62%
Greece 10yr. Bond	11.81%	12.68%	0.87%	-7.37%
Brazil 10yr. Bond	12.60%	12.58%	-0.02%	0.16%
U.S Dollar (UUP)	24.89	24.68	-0.21	-0.84%
Oil	59.94	59.69	-0.25	-0.42%
Gold \$GOLD	1180.80	1199.80	19.00	1.61%

U.S. markets were all up for the week. The **S&P 500** has made zero progress since February of this year, however.



The Dow is having the same problem. This is making it difficult to make any headway with big, dividend paying stocks.



The Nasdaq is a little healthier, but this is mostly due to its exposure to the biotech sector, and the on again, off again semiconductor sector. The Nasdaq broke out of an **ascending triangle** pattern on Thursday.



And as I mentioned earlier, U.S. small-caps are finally breaking out again.



Europe is being held hostage by Greece. This despite the money printing that is taking place there.



China is trading almost completely on **sentiment** these days. The mood this past week was sour, while the fundamentals remained good. China is now down about 11% since its recent high.



The China "A" shares are also in **correction mode** right now. I have a **short leash** on my Chinese stocks.



The **BOND MARKET** liked the **dovish** tone from the FED this past week, but the chart continues to look awful.



Plunging oil prices and a roaring dollar are the two big factors that have held down earnings growth so far this year. Let's get an update:

While oil is no longer spiraling downwards, it has at least stabilized in the \$60 per barrel area. I would like to see it break out to the upside, but that has not happened yet.



Meanwhile, the U.S. dollar is no longer bolting to the upside. It has finally settled into its current range. Both the settling of oil and the dollar are **bullish** for the U.S. stock market.



Here is where we stand year to date:

Asset Class	12/31/2014 Close	Fri. 6/19/15 Close	2012 Final	2013 Final	2014 Final	2015 YTD Final
S&P500	2058.90	2109.99	13.41%	29.18%	11.35%	2.48%
Forward PE (3,800) stocks	15.84	15.86	14.78	18.58	-5.01%	0.17%
DJIA	17823.07	18015.95	7.06%	26.50%	7.58%	1.08%
NASD	4736.06	5117.00	15.66%	37.80%	13.17%	8.04%
S&P600 (Small)	695.08	736.31	14.82%	39.65%	3.70%	5.93%
S&P400 (Mid-Cap)	1452.44	1540.82	16.07%	31.57%	8.10%	6.08%
Tot World Stock Index (VT)	60.12	63.16	16.07%	20.19%	1.21%	5.06%
Emg. Mkts (VWO)	40.02	41.47	16.54%	-7.61%	-3.84%	3.62%
Em Mkt Sm. Cap (DGS)	43.16	43.92	19.59%	-6.78%	-7.16%	1.76%
India (INP)	69.65	70.01	26.60%	-3.52%	23.84%	0.52%
Europe (EFA)	60.84	66.05	14.80%	18.01%	-9.72%	8.56%
China (FXI)	41.62	46.79	16.00%	-5.14%	8.63%	12.42%
China "A" Shares (ASHR)	37.21	48.24	16.00%	-5.14%	51.18%	29.64%
Canada (EWC)	28.86	27.47	9.10%	5.31%	-1.61%	-4.82%
Russia (RSX)	14.63	18.61	15.05%	0.89%	-48.77%	27.20%
Brazil	36.57	33.80	23.65%	-3.85%	-18.17%	-7.57%
Latin America (ILF)	31.81	30.42	1.70%	-15.51%	-16.47%	-4.37%
20 Yr.+ U.S Treas. (TLT)	125.92	119.08	1.70%	-15.94%	25.00%	-5.43%
7-10 Yr. U.S Treas. (IEF)	105.99	105.75	2.50%	-7.24%	7.35%	-0.23%
U.S. 10yr. Tr. Yield \$TNX	2.17%	2.27%	0.81%	-49.25%	-29.53%	-4.61%
U.S Dollar (UUP)	23.97	24.68	-2.9%	-1.33%	11.38%	2.96%
Oil	53.71	59.69	5.21%	-2.07%	-42.97%	11.13%
Gold	1183.20	1199.80	6.14%	-26.34%	-4.38%	1.40%

The Dow is up a whopping **1.08%** year to date, while the S&P 500 **2.48%** on the year. The Nasdaq is strongest of all with a **8.04%** year to date gain. As I stated earlier, this is mostly because of its exposure to the biotech sector which is up **23%** year to date!
 U.S. small caps are now up a respectable **5.93%** year to date. As I mentioned last week, small cap stocks like a rising interest rate environment.

Despite the ongoing correction in the China “A” shares, the index is up a whopping **29.64%** year to date.

If you would like to see the components of the index, you can click on this [link](#). It will lead you to a downloadable spreadsheet of 300 stocks.

Now for the current ranking of the 34 asset classes that I track on a daily basis. I am not an asset allocator. I believe in being invested in the best asset classes, not the worst ones. I would rather have my 50% recommended bond exposure in bond alternatives right now!

Top 10 (3 wks. ago)

Top 10 (2 wks. ago)

Top 10 (This week)

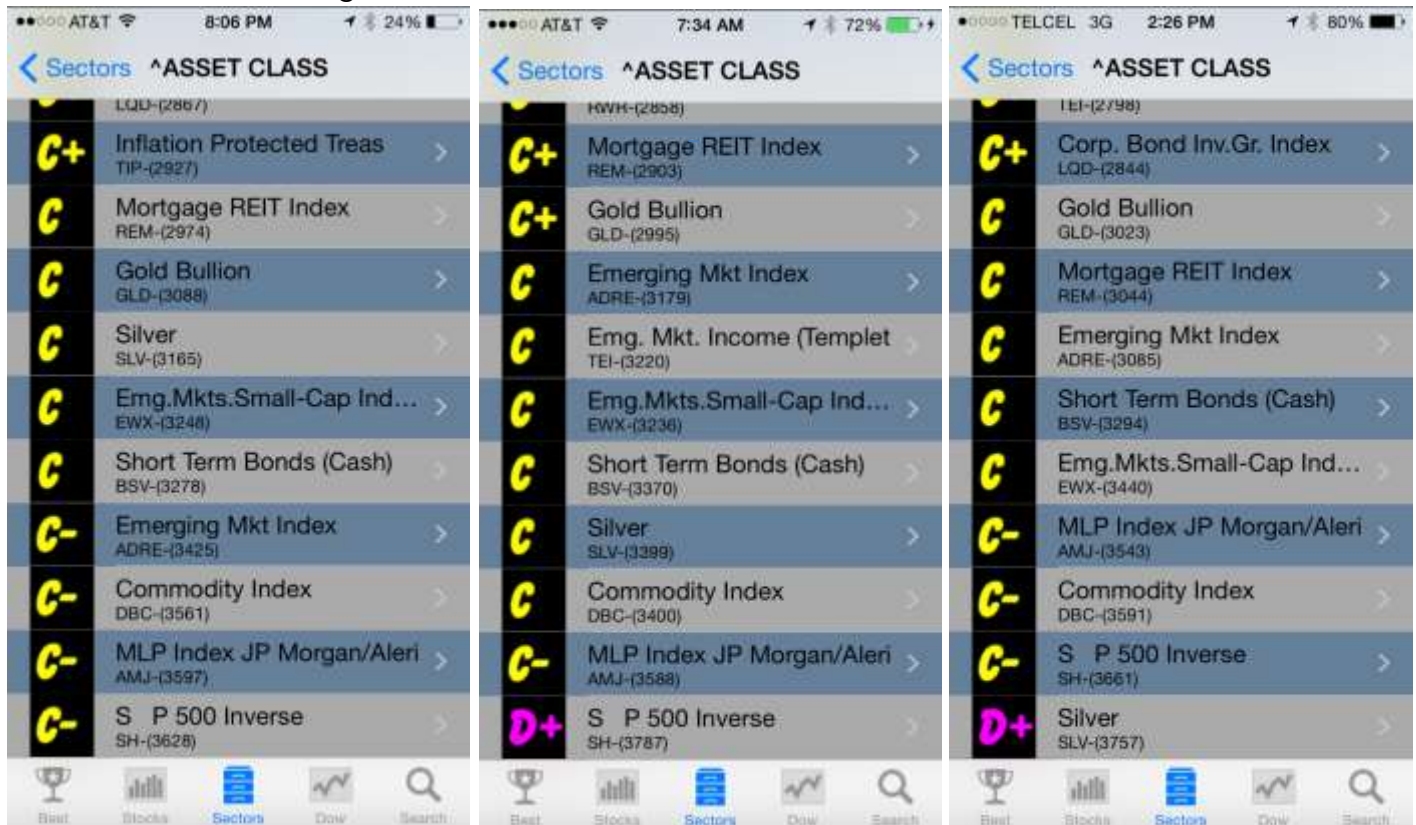
THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Here are this week’s worst ranked asset classes. Avoid these neighborhoods.

Bottom 10 two weeks ago

Bottom 10 last week

Bottom 10 this week



Precious metals, inverse funds, emerging markets, and bonds continue to be the WORST places to be invested. As you can see from the chart below, corporate bonds are also breaking down, right along with government bonds.



Here is this week's all-important ranking of the 77 indexes that I track on a daily basis: **GRADING LEGEND**
 (A+)=BEST (A)=Strong Buy (A-)=Buy (B+)=Weak Buy (B)=Strong Hold (B-)=Hold (C+)=WEAK HOLD (C)=SELL
 (C-)=Strong Sell (D+)=Weak SHORT (D)=SHORT (D-)=Strong Short (F+)=Horrible (F)=Worst

BEST two weeks ago (Top 10) Top Ten last week Top Ten this week

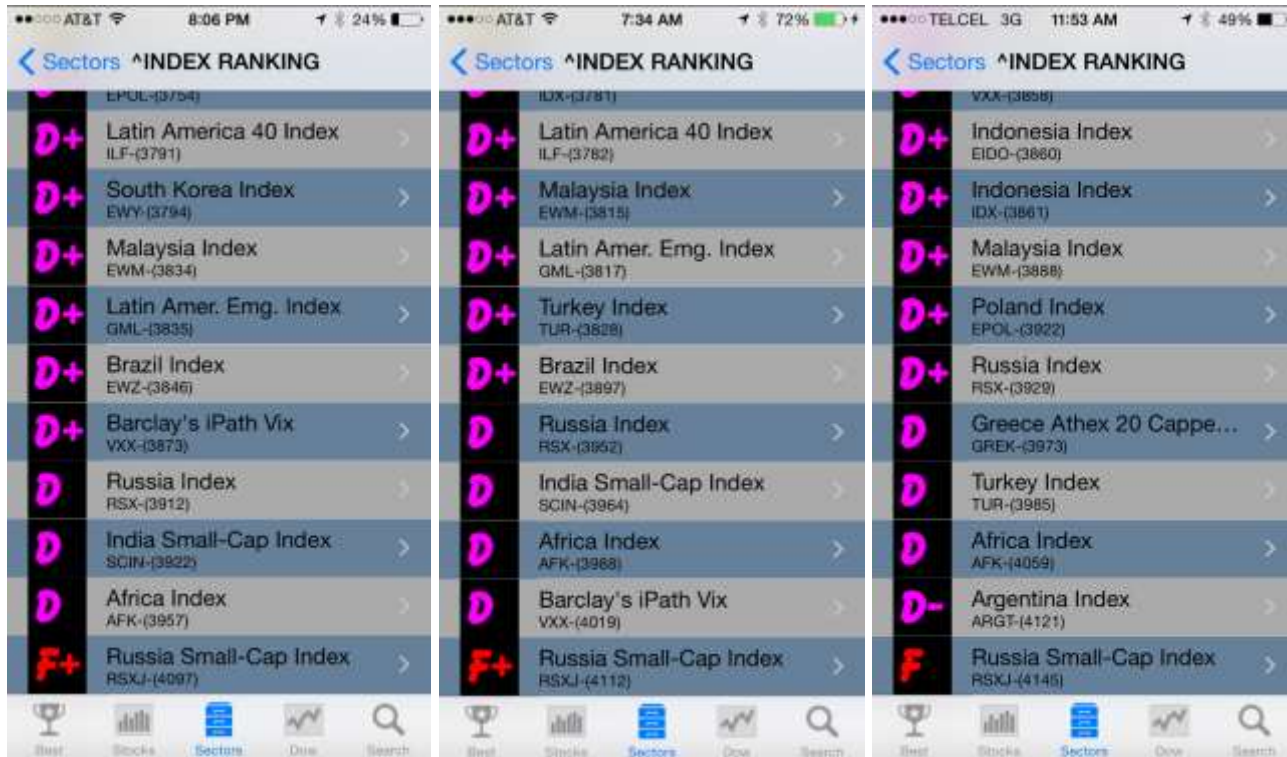
THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Here are this week's ten bottom ranked indexes. These are the ones to avoid.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week



Many of these bottom dwellers are members of the EMERGING MARKETS ☹



Here is my current ranking of the sixty equity sectors that I track on a daily basis. It is vital to be in the right sectors in the market.

Top 10 three weeks ago

Top 10 two weeks ago

Top 10 this week

When we look at the **LEVERAGED SECTORS**, it tends to magnify the leading sectors in the market.

2 Wks ago

Last week

This week

The same leading sectors are showing up here...

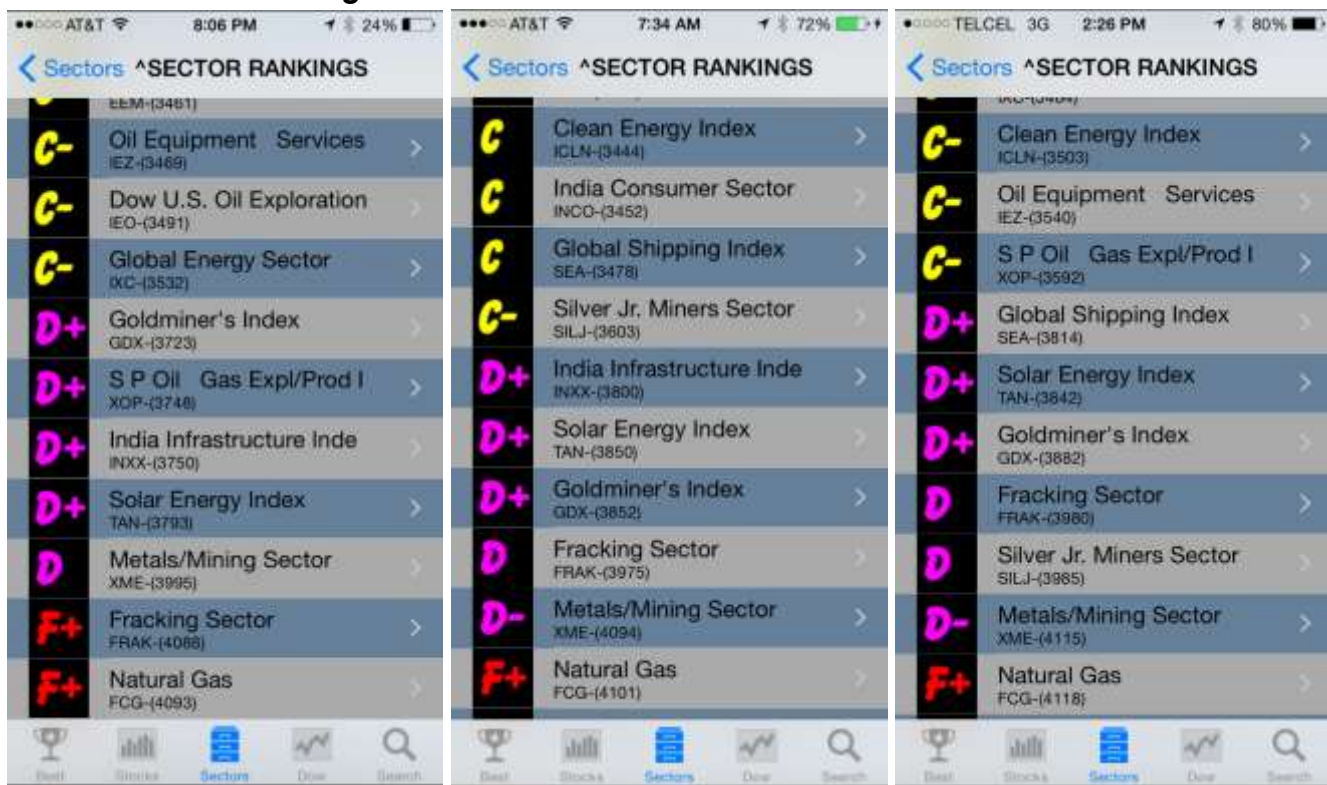
THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Here are this week's bottom ranked sectors. It is just as important to stay out of the worst ones

Bottom 10 Two Weeks Ago

Bottom 10 Last Week

Bottom 10 This Week



I sent out a number of PUSH NOTIFICATIONS for PREMIUM app subscribers this past week. This service is now available for iOS Apple, Android, and WEB premium app subscribers. In addition to the push notifications, we are also now sending out accompanying emails. These push notifications are instantaneous. This is really remarkable technology.

If you are having any trouble receiving the notifications, contact me directly at bill@pwstreet.com I have a great technical support dept. that will get right on it and help you. I aim to please all subscribers to my services!

THE PREMIUM SUBSCRIPTION ALSO GIVES YOU ACCESS TO ME VIA EMAIL. I WILL DO MY BEST TO RESPOND TO YOUR QUESTION ABOUT THE MARKET JUST AS QUICKLY AS I CAN. I AM HERE TO HELP! I AM FISHING THESE WATERS EVERY DAY OF MY LIFE

“Live trading” notifications are now available on the web based app. www.beststocksnowapp.com. You do not need a smart phone to receive these e-mails. They come via your laptop, tablet, or PC.

The cost for live trading notifications is \$89 per month. This service is not included in the free version of the app or the \$9.99 monthly subscription to the app.

I do not tweet live trades any more. I still send out about 5-10 tweets per day however, on stocks that really look outstanding or are giving new buy or sell signals. Here is a segment from a recent show, explaining how this “live-trading” service works.



THIS WEEK'S BOTTOM LINE AND S&P 500 UPDATED TARGET PRICE

Europe has

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Follow me on Twitter or Stocktwits @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:

<http://www.pwstreet.com>

Gunderson Conservative Growth Model “C” Portfolio

This model is made up of mostly large-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Selections come from mostly the S&P 500 and the DJIA. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. Unforeseen world events are also always a risk! If appropriate, bonds or inverse funds could be included in this portfolio.**

This portfolio is up **77.36%** since its Jan. 1, 2010 inception. It is now up **4.72%** YTD. This is net of an annual mgt. fee of **2%** and all **\$3.50** trades. I sold

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Gunderson Model “D” Portfolio (Dividend & Growth)

This portfolio is for investors seeking **Income** along with the possibility of **Growth**. This is a good mix for retirees who are seeking a **CD or Bond** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle **10-25% swing up or down**. Again, unforeseen world events are always a risk. If appropriate, this portfolios could contain bonds or inverse funds. This portfolio currently has an average yield of **2.6%**.

This portfolio is now up **35.16%** since its August 5, 2011 inception. This portfolio is now up **2.00%** YTD. I made

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Gunderson Model “B” (Moderate Risk Portfolio)

This model pulls from the DJIA, Nasdaq, S&P Mid-cap, and a S&P Small-Cap stocks. It is more conservative than the Aggressive Growth Portfolio, and it is more aggressive than the Conservative Growth portfolio. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. This portfolio could contain bonds or inverse fund. Unforeseen world events are also always a risk!**

This portfolio is now up **9.28%** YTD. I sold

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HHC and XEC this past week, I made no new buys. Cash level is now at **12.7%. MID-CAP STOCKS ARE A SWEET SPOT IN MARKET RIGHT NOW.**

Gunderson Model "B" (Moderate Growth)			9.28%	YTD	(After Fees)	9.06	S&P 500	1.66%				
Friday 6/19/2015 (As of 11:30pm)			10.50%	YTD	(Before Fees)		Dow	0.33%				
			9.28%	Since Jan. 1, 2015 inception								
Sym.	Name	Sector	Add Date	Add Price	Adj. Add Price	Shares	Begin Value	Current Price	Current Value	G/L	Current Allocation	
1	AFSI	Amtrust Financial	Insurance	31-Dec-14	\$56.25	\$56.25	60	\$3,375	\$63.08	\$3,785	12.1%	3.46%
2	AGN	Allergan (Actavis)	Medical	31-Dec-14	\$296.81	\$296.81	12	\$3,562	\$302.70	\$3,632	2.0%	3.32%
3	AKRX	Akorn Inc.	Medical	31-Dec-14	\$36.20	\$36.20	92	\$3,330	\$47.72	\$4,390	31.8%	4.02%
4	BMRN	Biomarin Pharmaceutical	Drug	18-Feb-15	\$102.99	\$102.99	35	\$3,605	\$137.48	\$4,812	33.5%	4.40%
5	CSGP	Costar Group	Real Estate	31-Dec-14	\$183.63	\$183.63	18	\$3,305	\$206.95	\$3,725	12.7%	3.41%
6	DG	Dollar General	Consumer	13-Mar-15	\$74.35	\$74.35	48	\$3,569	\$78.63	\$3,774	5.8%	3.45%
6	DLTR	Dollar Tree	Consumer	31-Dec-14	\$70.38	\$70.38	48	\$3,378	\$80.12	\$3,846	13.8%	3.52%
6	HAIN	Hain Celestial Group	Food	18-Feb-15	\$60.97	\$60.97	60	\$3,658	\$67.67	\$4,060	11.0%	3.72%
6	HAS	Hasbro	Leisure	1-Apr-15	\$63.76	\$63.76	57	\$3,634	\$76.30	\$4,349	19.7%	3.98%
6	JD	JD.Com Inc. Cl A	Consumer-China	22-May-15	\$34.73	\$34.73	105	\$3,646	\$34.26	\$3,597	-1.3%	3.29%
6	MGA	Magna Intl.	Auto	22-May-15	\$57.81	\$57.81	63	\$3,642	\$57.18	\$3,602	-1.1%	3.30%
6	MHK	Mohawk Industries	Building	13-Feb-15	\$173.03	\$173.03	21	\$3,634	\$193.45	\$4,062	11.8%	3.72%
6	MNK	Mallinckrodt	Drug	31-Dec-14	\$99.03	\$99.03	34	\$3,367	\$122.26	\$4,157	23.5%	3.80%
6	NXPI	Nxp Semiconductors	Technology	12-Jan-15	\$80.57	\$80.57	41	\$3,303	\$103.51	\$4,244	28.5%	3.88%
6	PNGAY	Ping An Insurance Grp.	Insurance-China	12-May-15	\$28.79	\$28.79	125	\$3,599	\$27.87	\$3,484	-3.2%	3.19%
7	RAD	Rite-Aid Corp	Consumer	2-Apr-15	\$8.88	\$8.88	420	\$3,730	\$8.74	\$3,671	-1.6%	3.36%
8	STZ	Constellation Brands	Consumer	6-Jan-15	\$99.41	\$99.41	35	\$3,479	\$119.85	\$4,195	20.6%	3.84%
9	UHS	Universal Health Svcs	Medical	23-Mar-15	\$120.99	\$120.99	30	\$3,630	\$135.01	\$4,050	11.6%	3.71%
10	UPV	Europe 2X	Leveraged Index	29-Apr-15	\$51.98	\$51.98	71	\$3,691	\$49.51	\$3,515	-4.8%	3.22%
11	UTHR	United Therapeutics Corp.	Food	18-Feb-15	\$155.80	\$155.80	23	\$3,583	\$186.93	\$4,299	20.0%	3.93%
12	VRX	Valeant Pharm	Drug	27-Jan-15	\$160.72	\$160.72	22	\$3,536	\$228.49	\$5,027	42.2%	4.60%
13	WSO	Watsco Inc.	Building	14-Jan-15	\$108.64	\$108.64	31	\$3,368	\$124.65	\$3,864	14.7%	3.54%
14	ZION	Zion's Bancorp	Banks	5-Jun-15	\$31.91	\$31.91	117	\$3,733	\$31.72	\$3,711	-0.6%	3.40%

Watchlist	Curren Mkt. Value	\$95,365	87.3%
SIVB TMUS	Current Cash	\$17,421	12.7%
GILD KMX	Current Total Value	\$109,277	100.0%
INCY SBNY	Begin 2014	\$100,000	
TCEHY REGN	2015 YTD G/L (After Fees)	\$9,277	
VIPS ILMN	2015 Pct (After Fees)	9.28%	
ZBRA JD	2015 Tradin	\$175	
NTES MYL	2015 Mgt. Fees (0.5%) quarterly	\$1,046	
TSM ILMN	Total Costs	\$1,221	1.22%
AMG 0656.HK	Total Gain Before Fees	\$10,498	
AVGO	2015 YTD G/L (Before)	10.50%	

AFSI continues to hit new highs. Insurance tend to like rising interest rates.

AFSI AmTrust Financial Services, Inc. Nasdaq GM

© StockCharts.com

19-Jun-2015

Open 62.63 High 63.30 Low 62.17 Close 63.08 Volume 375.2K Chg +0.72 (+1.15%) ▲



BMRN had a huge breakout on favorable trials of their "dwarfism" drug candidate.

BMRN BioMarin Pharmaceutical, Inc. Nasdaq GM

© StockCharts.com

19-Jun-2015

Open 137.21 High 138.65 Low 135.07 Close 137.93 Volume 2.0M Chg -0.73 (-0.53%) ▼



HAIN had an excellent breakout this past week. I bought more for new clients.

HAIN Hain Celestial Group, Inc. Nasdaq GS

© StockCharts.com

19-Jun-2015

Open 67.00 High 67.99 Low 66.60 Close 67.83 Volume 1.6M Chg +1.04 (+1.56%) ▲

↑ HAIN (Daily) 67.83

— MA(50) 62.49

— MA(200) 57.73

— MA(20) 63.31



HAS also had an excellent breakout this past week. I also bought more of it for new clients.

HAS Hasbro, Inc. Nasdaq GS

© StockCharts.com

19-Jun-2015

Open 75.65 High 76.49 Low 75.33 Close 76.18 Volume 1.4M Chg +0.69 (+0.91%) ▲

↑ HAS (Daily) 76.18

— MA(50) 71.21

— MA(200) 60.21

— MA(20) 72.96



UHS also had an excellent breakout. I bought more of it also.

19-Jun-2015 **Open** 132.05 **High** 135.16 **Low** 131.81 **Close** 134.72 **Volume** 961.9K **Chg** +2.61 (+1.98%) ▲



Gunderson Aggressive Growth Model “A” Portfolio

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-30% swings** from time to time in an aggressive style of investing. This portfolio goes anywhere in the world, wherever the action is. It can also be heavily weighted in certain sectors of the market. Unforeseen world events will always be a risk to markets.

This portfolio is up **66.01%** since its Jan. 1, 2011 inception. It is now up **4.80%** YTD. I sold

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Gunderson Model “E” Portfolio (ETF’s)

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-25%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio is now up **35.49%** since its Jan. 1, 2013 inception, and it is up **5.33%** YTD. I sold

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Gunderson's Model "F" Portfolio (Funds/401-k)

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Markets, and maybe sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis. If you have a wide selection of mutual funds in your plan, here is my current advice.

This portfolio continues to do very well so far this year. I hope that your **401-K** is also flourishing. This portfolio is now up **10.48%** year to date and **44.25%** since its 1/1/13 inception. I added

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Top ranked funds 2 wks ago.



Top ranked funds last week.



Top ranked fund this week.



Fund rank 10-20 last week

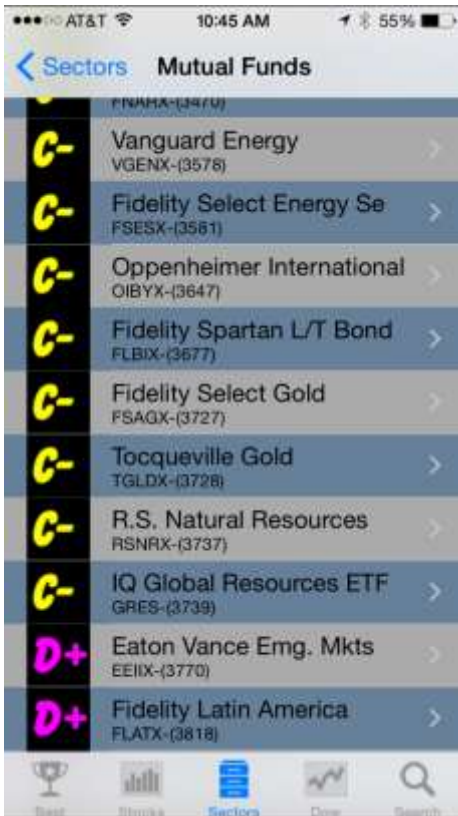
Fund rank 10-20 this week.



Bottom ranked funds 2 wks ago

Bottom ranked funds last week

Bottom ranked funds this week.



BASIC 401-K ALLOCATION – THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Europe	0.0%	Asia/China	0.0%

TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans. THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

Gunderson Trading Model Portfolio (Model "T")

This is my **MOST AGGRESSIVE** account. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. I am using **7-8%** trailing sell stops on most of these investments.

This portfolio is now up **11.05%** since the beginning of the year. I sold

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Looking for a Hedge? Here is my current ranking of inverse (Bearish) ETF's:

Two Weeks Ago

ETF Name	Grade
Inverse Vix (XIV-84)	A-
Investment Growth Bond... (IGS-882)	B
Real Est. Index Inverse (REK-2897)	C+
ProShares Short MSCI E... (EUM-2801)	C+
DB Gold Short ETN (DGZ-2832)	C+
Oil Gas Index Inverse (DDG-2895)	C+
High Yield Index Inverse (SJB-2957)	C+
China 25 Inverse (YXI-3120)	C
Basic Material Inverse (SBM-3345)	C
Europe EAFE Inverse (EFZ-3500)	C-

Last week.

ETF Name	Grade
Inverse Vix (XIV-331)	A
Investment Growth Bond... (IGS-1323)	B
High Yield Index Inverse (SJB-2678)	C+
ProShares Short MSCI E... (EUM-2808)	C+
Real Est. Index Inverse (REK-3027)	C+
DB Gold Short ETN (DGZ-3368)	C
Oil Gas Index Inverse (DDG-3408)	C
Basic Material Inverse (SBM-3407)	C
China 25 Inverse (YXI-3408)	C
Europe EAFE Inverse (EFZ-3684)	C-

This week.

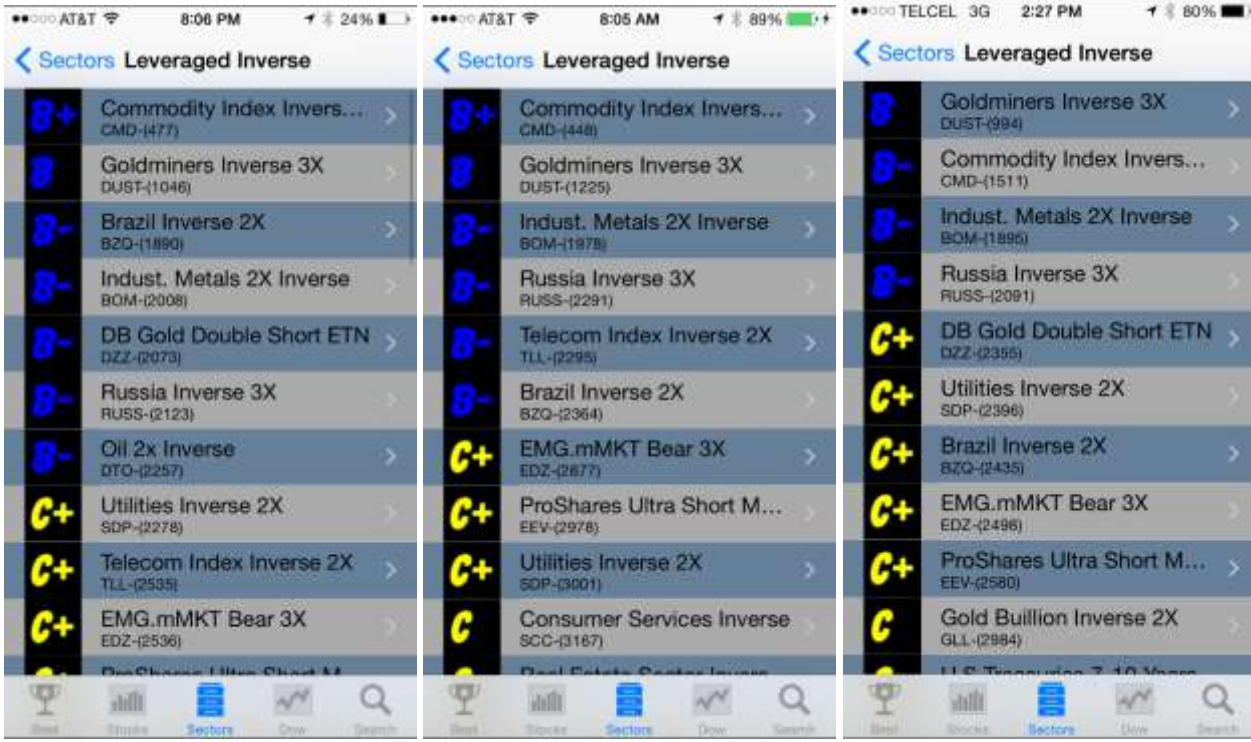
ETF Name	Grade
Inverse Vix (XIV-82)	A-
Investment Growth Bond... (IGS-1678)	B-
ProShares Short MSCI E... (EUM-2647)	C+
Real Est. Index Inverse (REK-2793)	C+
DB Gold Short ETN (DGZ-2808)	C+
High Yield Index Inverse (SJB-2934)	C+
Oil Gas Index Inverse (DDG-3136)	C
China 25 Inverse (YXI-3137)	C
Europe EAFE Inverse (EFZ-3340)	C
Basic Material Inverse (SBM-3341)	C

Leveraged Inverse Rankings

2 Wks ago

Last week

This week



I still see nothing here either. Being on the long side of the market is still the place to be.

Leveraged Indexes-this really tells the investor where the top indexes are. (SMALL-CAPS)

2 Wks ago

Last week

This week



Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1%-1.25% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

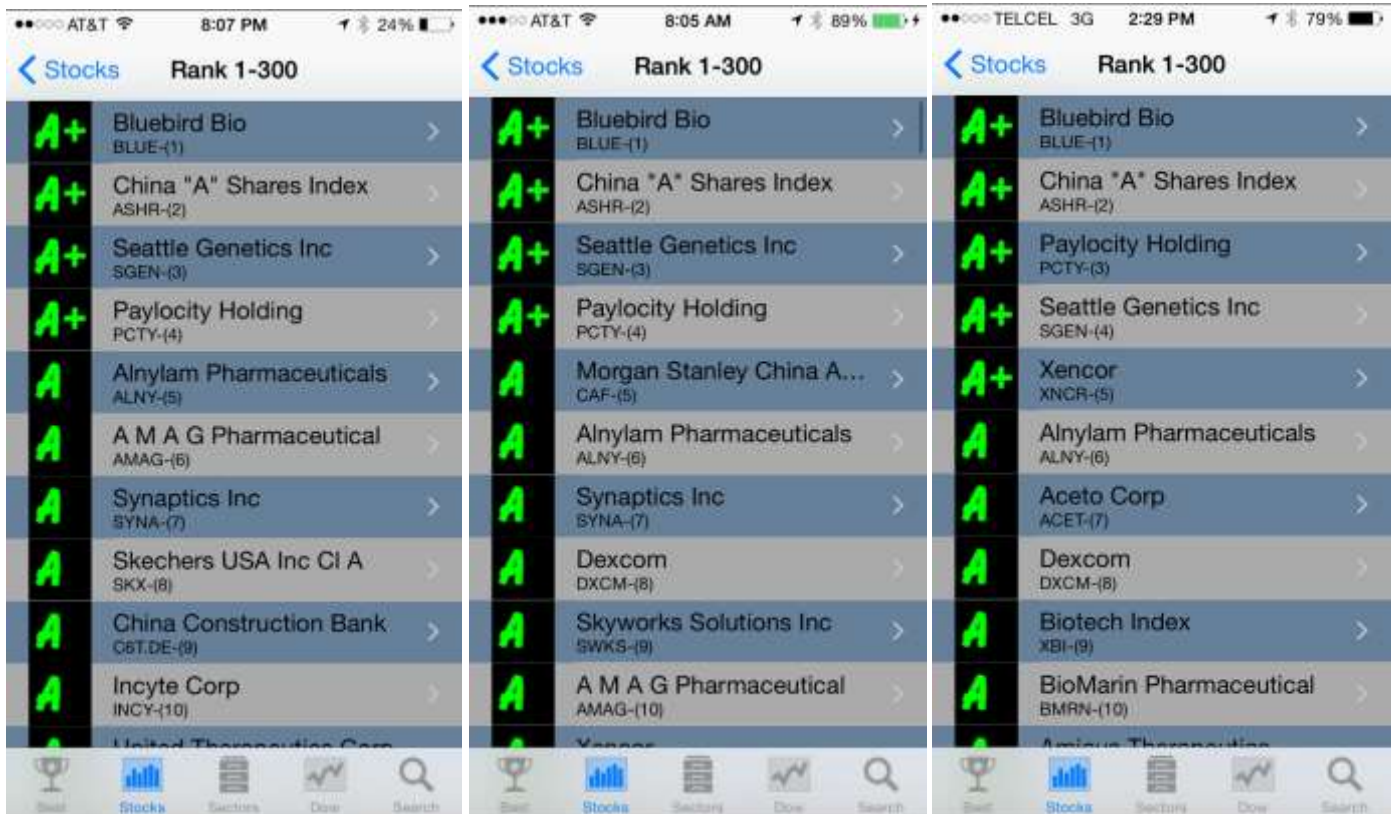
To view this past week's show archives click [here](#)

BILL GUNDERSON'S WEEKLY TOP 300 LIST

Two Weeks ago

Last Week

This Week



This is just an appetizer, here is the full list.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 200-300

Bill Gunderson's

Best Stocks Now

Top 300 as of 6/19/2015

			One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One	Yest.	Current
			Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Rank	Rank
			Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank
A-	MMS	Maximus Inc	635	59	7	2	24	105	188	266	117	219	200
A-	BIIB	Biogen Idec Inc	135	54	29	46	551	632	692	581	382	289	201
A-	CBRL	CBRL Group Inc	385	56	258	511	1128	1223	482	172	187	190	202
A-	GIII	G-III Apparel Group, Ltd	67	9	214	307	208	430	208	133	163	157	203
A-	NEOG	Neogen Corp	1343	330	125	1422	1402	928	974	654	173	158	204
A-	NNBR	NN Inc	924	1451	1291	97	374	610	460	295	109	206	205
A-	CXO	Concho Resources	13	2411	2261	86	72	234	3001	1525	199	101	206
A-	OFLX	Omega Flex Inc.	0	0	2854	3724	2268	1175	672	627	336	227	207
A-	AON	Aon Corp.	243	68	596	325	407	182	347	123	202	198	208
A-	MGA	Magna Intl Inc	77	559	268	177	360	406	137	53	203	93	209
A-	SEIC	S E I Investments	1572	1343	1212	905	567	566	663	884	204	201	210
A-	SYNT	Syntel Inc	540	388	156	192	1541	1331	1682	1900	212	173	211
A-	CORE	Core Mark Holdings	620	235	2273	576	1953	1964	946	866	255	202	212
A-	CNC	Centene Corp	16	24	28	21	55	615	131	183	97	145	213
A-	AVGO	Avago Technologies	216	4	3	215	1573	305	94	46	155	152	214
A-	NVAX	Novavax Inc	2068	137	91	1762	1792	1997	424	457	475	394	215
A-	CALD	Callidus Software Inc.	1134	715	3020	2280	2503	686	867	441	217	209	216
A-	IEX	IDEX Corp	277	546	692	376	300	381	254	192	186	231	217
A-	TYL	Tyler Technologies Inc	133	11	489	20	92	144	360	422	441	252	218
A-	WST	West Pharmaceutical Svcs	1194	76	122	110	315	631	713	580	182	171	219
A-	HEP	Holly Energy Partners, L.P.	2633	1894	2201	2640	283	959	484	344	222	174	220
A-	PTC	P T C Inc.	0	0	1981	674	554	384	367	390	192	223	221
A-	SMED	Sharps Compliance Corp.	2902	0	550	654	500	1622	3095	3186	322	237	223
A-	TRIP	Tripadvisor	2157	295	2121	1254	1135	597	1560	2076	2672	699	224
A-	FXH	Healthcare Index (Strataquant)	473	195	160	78	308	741	809	587	361	358	226
A-	NPD	China Nepstar Chain Drugstore Ltd.	3537	3624	2680	914	332	646	604	3520	377	212	227
A-	AZZ	AZZ Inc	419	590	710	293	242	485	268	326	175	187	228
A-	CSL	Carlisle Cos Inc	1217	657	803	635	113	204	187	301	147	179	229
A-	RL	Polo Ralph Lauren Corp	709	636	1975	1133	1125	1074	1578	1362	672	554	230
A-	APOG	Apogee Enterprises	920	738	2285	510	316	286	349	303	316	180	231
A-	CRAY	Cray Inc	3227	440	2109	532	1575	974	693	623	105	232	232
A-	EQIX	Equinix Inc	65	86	304	100	96	45	28	34	172	280	233
A-	MIDD	Middleby Corp	161	82	185	983	366	383	209	256	269	302	234
A-	ITCI	Intra-Cellular Therapies	47	2308	2159	2182	3658	3567	3625	1329	113	217	235
A-	EAT	Brinker International Inc	316	149	167	372	1639	1335	1042	702	246	218	236
A-	CRWN	Crown Media Holdings A	2067	615	333	574	2171	1621	979	1168	308	257	237
A-	IMGN	Immunogen Inc	1586	1842	1934	2379	2252	3690	3756	3727	273	298	238
A-	CAF	Morgan Stanley China A Share Fund	1153	96	687	76	22	58	547	277	6	73	239
A-	DPZ	Dominoes Pizza	1540	173	367	313	109	93	25	58	169	248	240
A-	MANH	Manhattan Assoc Inc	716	286	644	363	230	267	751	525	343	254	241
A-	LAZ	Lizard Ltd	2096	1288	1093	163	83	233	390	507	695	286	242
A-	BCC	Boise Cascade Company	2850	1263	2091	1828	1743	2579	2788	2367	782	271	243
A-	HQH	H&Q Healthcare Investors	1392	5	94	208	84	420	276	383	207	265	244
A-	AJG	Gallagher Arthur J & Co	771	355	801	384	147	215	335	181	281	178	245
A-	DAKT	Daktronics Inc	3367	2485	2883	883	1291	1525	2556	2249	197	269	246
A-	MPPA	Motorcar Parts Of Amer	1901	1450	403	491	295	335	77	71	157	191	247

Bill Gunderson's

Best Stocks Now

Top 300 as of 6/19/2015

			One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One	Yest.	Current
			Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Rank	Rank
			Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank
A-	TAST	Carrols Restaurant Grp.	453	2680	1386	849	217	236	193	607	390	371	250
A-	VOD	Vodafone Grp PLC	3024	2324	3081	1858	1112	896	299	152	404	582	251
A-	RCL	Royal Caribbean Cruises	618	263	350	462	2098	2497	1347	245	301	251	252
A-	JCOM	J2 Global Communications	499	134	116	275	114	32	381	601	305	200	253
A-	JOBS	Fifty One Job Inc.	2153	1304	1229	1222	161	219	2144	1753	150	183	254
A-	ABC	Amerisourcebergen Corp	102	0	77	90	202	197	176	70	380	259	255
A-	CAL	Caleres	213	42	344	1508	1312	1088	257	159	220	267	256
A-	SF	Stifel Financial	3006	860	890	2551	2634	2405	2323	1932	233	156	257
A-	BLOX	Infoblox Inc.	3753	1423	42	2284	1232	1142	207	131	135	108	258
A-	MYL	Mylan Labs Inc	527	555	154	125	137	89	63	466	123	181	259
A-	PRXL	Parexel Intl Corp	125	740	53	191	566	776	661	161	350	281	260
A-	ENVI	Envivio Inc.	3757	3538	3129	1631	3402	1917	2441	2505	3730	3,262	261
A-	GEVA	Synageva Biopharm	3530	22	133	3354	1294	2617	211	235	459	234	262
A-	TROV	Trovogene Inc.	3696	3177	1169	1600	383	645	295	348	293	235	263
A-	CGIX	Cancer Genetics, Inc.	2586	3262	3069	1953	1546	1442	213	1054	295	240	264
A-	TNXP	Tonix Pharmaceuticals Holding Corp.	1408	3695	2064	4017	3777	3643	3237	3695	2272	241	265
A-	RDHL	RedHill Biopharma Ltd.	443	1598	1362	2468	3000	3644	286	305	461	242	266
A-	TXMD	TherapeuticsMD, Inc.	0	0	1491	414	372	538	2450	3038	261	213	268
A-	HRTX	Heron Therapeutics	0	2104	1426	2592	3367	3716	2705	3701	297	244	269
A-	RTRX	Retrophin Inc.	0	0	2407	417	419	2745	217	241	298	245	270
A-	STRP	Straight Path Comm Cl B	0	0	422	291	289	1237	68	243	367	246	271
A-	XON	Intrexon Corp.	0	0	49	3175	420	2746	3479	3175	2273	304	272
B+	EMN	Eastman Chemical Co	1335	1379	2000	963	170	175	308	400	690	330	274
B+	IT	Gartner Inc Cl A	592	275	454	142	301	314	83	88	116	249	275
B+	KWR	Quaker Chemical	1861	681	432	143	87	465	336	480	154	268	276
B+	MMC	Marsh & McLennan	1276	481	713	508	598	382	379	265	326	250	277
B+	MINI	Mobile Mini Inc	23	1420	402	183	983	1653	1636	1159	284	270	278
B+	SHLM	Schulman A Inc	1286	378	371	501	794	2111	2061	1756	243	303	279
B+	UVV	Universal Corp	1491	1722	2477	1856	1358	1808	2070	1006	347	256	280
B+	SEM	Select Medical	1514	251	1722	302	265	278	475	154	167	192	281
B+	WIX	Wix.com Ltd.	0	131	3633	692	418	659	91	94	313	407	282
B+	EW	Edwards Lifesciences Corp	3152	143	723	153	680	1289	1007	1263	396	275	283
B+	TFX	Teleflex Inc	876	385	317	864	356	264	122	141	291	262	284
B+	TASR	Taser Intl Inc	1036	477	1466	401	446	354	107	146	528	263	285
B+	TSCO	Tractor Supply Co	387	91	144	319	141	224	168	554	247	215	286
B+	EJ	E-House Holdings	3209	2116	3402	2050	1470	1037	872	3014	289	388	287
B+	VHT	Vanguard Healthcare Sector	604	207	242	221	241	417	355	298	278	344	289
B+	XLV	Healthcare Sector Index	589	241	320	286	432	319	357	299	321	345	290
B+	CASY	Casey's General Stores Inc	637	127	507	1037	1266	1765	361	283	252	340	292
B+	VASC	Vascular Solutions Inc	986	1452	298	440	375	108	64	569	581	392	293
B+	SGMS	Scientific Games Cl A	2463	3044	3837	3875	2570	1924	3130	827	393	326	294
B+	EME	Emcor Grp Inc	2888	1058	314	211	597	673	970	714	265	274	295
B+	ATRO	Astronics Corp	714	1150	32	23	11	358	388	504	328	338	296
B+	COKE	Coca Cola Btlg Consol	3023	0	683	807	1180	1795	1720	1559	487	296	297
B+	GBCI	Glacier Bancorp, Inc.	678	1469	661	1126	376	180	296	180	245	239	298
B+	OZRK	Bank of the Ozarks, Inc.	529	1626	895	1307	570	495	462	214	330	222	299
B+	NWHM	New Home Co.	91	2695	2952	1170	1679	2136		2597	406	347	300

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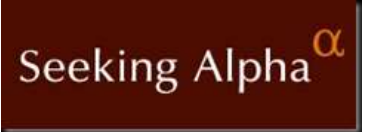
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In addition to this we will also download the shows to the radio archives on my website <http://pwstreet.com> and send them to iTunes. There is no excuse to not keep up on your investments!

Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, *Townhall Finance*, and *SeekingAlpha.com*.

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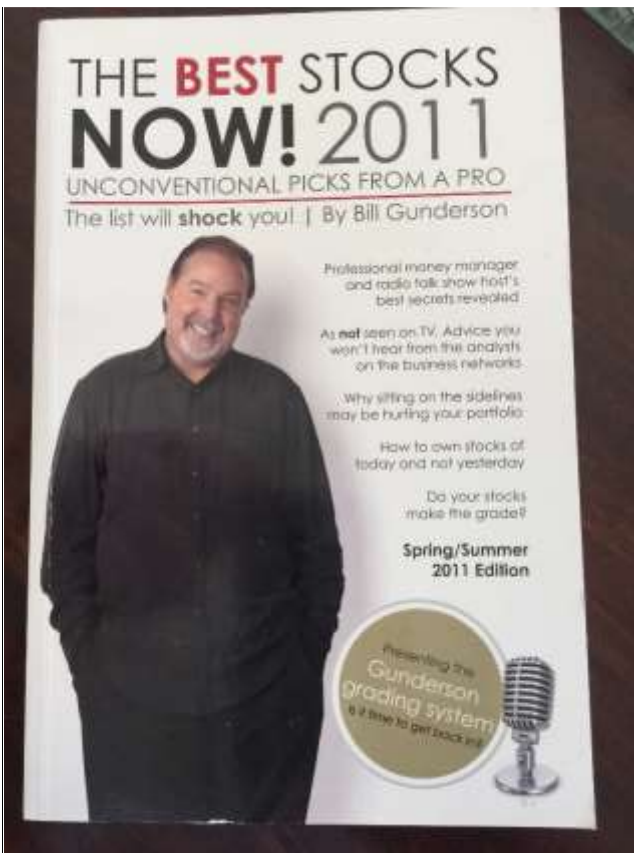
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