



BILL GUNDERSON'S BEST STOCKS NOW NEWSLETTER

Honest Counsel for Successful People.

March 27, 2015

Password for the Standard Newsletter Archive is: StrongDollar

Was Wednesday the Beginning of the End?



The market saw the worst day of the year this past week. On Wednesday, the Dow Jones Industrial Average was down 292 points, the S&P 500 was down over 30 points, and the Nasdaq was down a whopping 110 points! The biotech sector, which has been one of the leadership groups in the market for a long time, was hit especially hard.

It is always unnerving when the market takes a beating like that. On days like that I always ask myself if this **is the end of the six-year old bull market?** The end to bull markets are usually not pretty, and Wednesday's market was not pretty.

What caused Wednesday's bashing, and was it the beginning of the end?

The deeper that we get into this current bull market, the more edgy I get. Nobody wants to see six years of hard work go up in smoke just like that! The **Index investor** would say who cares? It is best to just stay fully invested and go with the ebb and flow of the market over time. That ebb and flow can be pretty extreme, however.

Anybody who lives near a large body of water, especially a harbor, knows all about the ebb and flow of tides. They can be quite extreme. As the tide comes in, it fills up the harbor almost to the brim. Boat docks and their accompanying watercraft rise with the tide. All the rocks, debris, and muck that was exposed by the low tide is covered up, and navigation through the harbor is easier.

I am writing this week's newsletter from my modest fishing boat that is berthed in the San Diego Bay. I can read the tide by the height of the stationary pillars that anchor the docks that the boats are tied up to. (The boat in the photo belongs to legendary comedian, Jerry Lewis, whom we see a few times a year visiting his boat.)



As I write this, the tide is currently fairly low and it is coming in right now. This is very favorable for fishing. Which begs the question? What am I doing here tied up at the dock? Because I want my readers to have the very best information that I can currently muster on the market! This market is not going to get any easier going forward, and Wednesday was a wake-up call.

This weekly exercise called the newsletter, benefits me more than anybody else. It helps to guide me in the heavy responsibility of managing other people's money.

The tide has been coming in on the market since March 9th, 2009. It has been lifting almost all portfolios that have been invested in the market ever since that extreme low tide of March, 2009

The last low tide came at the end of a vicious bear market that carried the S&P 500 to a loss from peak to trough of 53%. It was a nasty outgoing tide that finally ended on that day (3/9/2009). It exposed all kinds of rocks, debris, and muck, and left many portfolios on the rocks.



It looks like these guys are going to have to wait until the tide comes in. I don't care how good the fishing is, they are not going anywhere for a while!

Most of the boats that were left high and dry were found in the financial industry. All of a sudden loans that were made by lenders were starting to go bad, all over the place. Buyers of those loans were holding portfolios that were made up of a lot of worthless paper. It was as if a hurricane had hit and now the cleanup had to begin. The cleanup came in the way of bank rescues, TARP funds, forced mergers, and the writing off of a lot of bad debt.

Investors suffered a double whammy of not only a big hit to the equity in their homes, but also a drubbing of their stock portfolios. Many folks lost their homes and their jobs. It was not quite the great depression, but the great recession instead. The FED undertook extraordinary measures to prevent the "R" word from becoming the "D" word.

Flooding the system with borrowed and printed money was unleashed on the battered economy. We still do not know the long-term effects of those drastic measures, but the short-term effects have been quite good. The tide has been coming in ever since.

How do we measure the tides in the economy and market? Some measure it through sentiment. How many newsletter writers are bullish vs. bearish. What do the consumer confidence numbers look like? How does the consumer feel about the economy? This dictates their spending patterns. Are the economists looking for growth or contraction in economy?

Sentiment can be a bit intangible, however. I am a "numbers" guy. I like to take away the emotion and look at what the impact of various events are having on the numbers. Numbers are more tangible. Does it not all boil down to the bottom-line numbers? Generally speaking, as long as the numbers are going up, stocks and indexes will follow. But when they start going down.....look out!

The market is "forward looking," however. It looks at the forward estimates of numbers. It trades on expectations. When expectations change, the market or stocks react immediately.

THIS WAS THE MAIN REASON BEHIND WEDNESDAY'S BIG SELL-OFF!

The expectations for S&P 500 earnings were lowered considerably for the quarter that will end on Tuesday. There are two major reasons for this downgrade.

The first reason is the big drop in oil prices. This is severely impacting the earnings of energy companies. The energy sector represents about 13% of the S&P 500. Earnings expectations for the companies within the energy sector have dropped drastically. Originally it was thought that this huge drop in the earnings of the energy stocks would be offset by the sectors that benefit from low energy prices. Instead, S&P earnings will be negatively impacted by lower energy prices, ***but it should be temporary.***

The second reason for earnings expectations to be lowered is the continued **strong U.S. dollar**. This is impacting companies that derive a large portion of their earnings from sales overseas. ***This should also be a temporary situation.***

The big downgrade this past week in this quarter's earnings expectations caused me to analyze the current earnings estimates on each and every one of the companies that make up the S&P 500. I compared today's estimates with those of a few months ago. What is the direction?

Just how big is the impact of plunging earnings in the energy sector and from companies being negatively impacted by the strong U.S. dollar on the overall earnings of the S & P 500? After all, it bottom line earnings drive the market. When bottom line earnings top out and begin to recede, the bull market will have peaked and the tide will start going out once again. And we don't want our portfolios to be left high and dry.

Staying on top of earnings estimates going forward will be one of the main clues that another BEAR MARKET is about to leave investors high and dry.

Here is my current analysis:

(This 2 page critical analysis is for clients and subscribers only.)

I WILL BE UPDATING THESE NUMBERS AND FORMULAS ON A REGULAR BASIS GOING FORWARD. YOU CAN SEE HOW S&P EARNINGS WERE THE MAJOR DRIVER BEHIND THE LAST BEAR MARKET! THEY WILL PLAY A MAJOR ROLE ONCE AGAIN IN THE NEXT BEAR MARKET!

Here is how we finished a rocky week:

Asset Class	Fri. 3/20/15 Close	Fri. 3/27/15 Close	Week Change	Pct. Change
S&P500	2090.32	2061.02	-29.30	-1.40%
Forward PE of S&P 500	16.39	16.16	-0.23	-1.40%
DJIA	18,127.65	17,712.76	-414.89	-2.29%
NASD	5026.42	4891.22	-135.20	-2.69%
S&P600 (Small)	727.26	714.63	-12.63	-1.74%
S&P400 (Mid-Cap)	1531.69	1508.51	-23.18	-1.51%
Tot.Wld Stock Index (VT)	62.94	61.60	-1.34	-2.13%
Emg. Mkts (VWO)	40.72	40.08	-0.64	-1.57%
Em Mkt Sm. Cap (DGS)	43.84	43.75	-0.09	-0.21%
Europe (EFA)	65.66	65.14	-0.52	-0.79%
India (INP)	74.97	72.33	-2.64	-3.52%
China (FXI)	43.34	43.10	-0.24	-0.55%
China "A" Shares (ASHR)	40.53	40.98	0.45	1.11%
Canada (EWC)	27.45	27.07	-0.38	-1.38%
Russia (RSX)	16.89	16.62	-0.27	-1.60%
Brazil (EWZ)	31.54	30.29	-1.25	-3.96%
Latin America (ILF)	29.57	28.82	-0.75	-2.54%
20 Yr.+ U.S Treas. (TLT)	131.51	131.06	-0.45	-0.34%
7-10 Yr. U.S Treas. (IEF)	108.31	108.12	-0.19	-0.18%
U.S. 10yr. Tr. Yield \$TNX	2.11%	1.95%	-0.16%	7.67%
Greece 10yr. Bond	10.39%	11.17%	0.78%	-7.51%
Brazil 10yr. Bond	13.20%	13.12%	-0.08%	0.61%
U.S Dollar (UUP)	26.49	25.66	-0.83	-3.13%
Oil	45.00	48.43	3.43	7.62%
Gold \$GOLD	1157.60	1198.30	40.70	3.52%

China "A" shares have resumed their run higher, and Greece continues to reel as evidenced by the big spike in their interest rates. Oil has built in about a \$5 war premium as Saudi Arabia is now at war with Yemen. Gold also saw a small rise this past week as a result of middle-east turmoil and a falling U.S. dollar.



Here is where the markets stand year-to-date:

Asset Class	12/31/2014 Close	Fri. 3/27/15 Close	2012 Final	2013 Final	2014 Final	2015 YTD Final
S&P500	2058.90	2061.02	13.41%	29.18%	11.35%	0.10%
Forward PE (3,800) stocks	15.84	16.16	14.78	18.58	-5.01%	2.07%
DJIA	17823.07	17712.76	7.06%	26.50%	7.58%	-0.62%
NASD	4736.06	4891.22	15.66%	37.80%	13.17%	3.28%
S&P600 (Small)	695.08	714.63	14.82%	39.65%	3.70%	2.81%
S&P400 (Mid-Cap)	1452.44	1508.51	16.07%	31.57%	8.10%	3.86%
Tot World Stock Index (VT)	60.12	61.60	16.07%	20.19%	1.21%	2.46%
Emg. Mkts (VWO)	40.02	40.08	16.54%	-7.61%	-3.84%	0.15%
Em Mkt Sm. Cap (DGS)	43.16	43.75	19.59%	-6.78%	-7.16%	1.37%
India (INP)	69.65	72.33	26.60%	-3.52%	23.84%	3.85%
Europe (EFA)	60.84	65.14	14.80%	18.01%	-9.72%	7.07%
China (FXI)	41.62	43.10	16.00%	-5.14%	8.63%	3.56%
China "A" Shares (ASHR)	37.21	40.98	16.00%	-5.14%	51.18%	10.13%
Canada (EWC)	28.86	27.07	9.10%	5.31%	-1.61%	-6.20%
Russia (RSX)	14.63	16.62	15.05%	0.89%	-48.77%	13.60%
Brazil	36.57	30.29	23.65%	-3.85%	-18.17%	-17.17%
Latin America (ILF)	31.81	28.82	1.70%	-15.51%	-16.47%	-9.40%
20 Yr.+ U.S Treas. (TLT)	125.92	131.06	1.70%	-15.94%	25.00%	4.08%
7-10 Yr. U.S Treas. (IEF)	105.99	108.12	2.50%	-7.24%	7.35%	2.01%
U.S. 10yr. Tr. Yield \$TNX	2.17%	1.95%	0.81%	-49.25%	-29.53%	10.14%
U.S Dollar (UUP)	23.97	25.66	-2.9%	-1.33%	11.38%	7.05%
Oil	53.71	48.43	5.21%	-2.07%	-42.97%	-9.83%
Gold	1183.20	1198.30	6.14%	-26.34%	-4.38%	1.28%

As the first quarter comes to a close, the S&P 500 is up a scant 0.1%. Why? Because of the downwards revisions to 2015 earnings and the prospects for very little growth this year vs. last year. The Dow is negative **0.62%** so far this year. Meanwhile the Nasdaq is holding onto a 3.38% gain as it has very little exposure to the Energy Sector and multi-nationals.

India may finally be leveling off after a torrid one year run. The China "A" shares seem to be picking up where India is leaving off. Brazil is the BIGGEST LOSER for the year, and the U.S. dollar is finally settling down a bit after a torrid run.

INP iPath MSCI India ETN NYSE

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27-Mar-2015

Open 74.82 High 75.50 Low 72.01 Close 72.33 Volume 68.9K Chg -2.64 (-3.52%)



UUP PowerShares DB US Dollar Index Bullish Fund NYSE

© StockCharts.com

27-Mar-2015

Open 25.58 High 25.72 Low 25.46 Close 25.66 Volume 15.2M Chg -0.16 (-0.62%)



Now for the current ranking of the **34** asset classes that I track on a daily basis. I am not an asset allocator. I believe in being invested in the best asset classes, not the worst ones. That is why I am not in bonds, emerging markets, or precious metals.

Top 10 (3 wks. ago)

Top 10 (2 wks. ago)

Top 10 (This week)

This section is for clients and subscribers only

Here are this week's worst ranked asset classes. Avoid these neighborhoods.

Bottom 10 two weeks ago

Bottom 10 last week

Bottom 10 this week



Here is this week's all-important ranking of the 77 indexes that I track on a daily basis: **GRADING LEGEND (A+)=BEST (A)=Strong Buy (A-)=Buy (B+)=Weak Buy (B)=Strong Hold (B-)=Hold (C+)=WEAK HOLD (C)=SELL (C-)=Strong Sell (D+)=Weak SHORT (D)=SHORT (D-)=Strong Short (F+)=Horrible (F)=Worst**

BEST two weeks ago (Top 10)

Top Ten last week

Top Ten this week

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Here are this week's ten bottom ranked indexes. These are the ones to avoid.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week



A lot of places in the world to avoid right now.

Here is my current ranking of the sixty equity sectors that I track on a daily basis. It is vital to be in the right sectors in the market.

Top 10 three weeks ago

Top 10 two weeks ago

Top 10 this week

Here are this week's bottom ranked sectors. It is just as important to stay out of the worst ones

Bottom 10 Two Weeks Ago

Bottom 10 Last Week

Bottom 10 This Week



As you can see from the above screenshots, anything commodity related are still the worst places to be!



I sent out a number of PUSH NOTIFICATIONS for PREMIUM app subscribers this past week. This service is now available for iOS Apple, Android, and WEB premium app subscribers. In addition to the push notifications, we are also now sending out accompanying emails. These push notifications are instantaneous. This is really remarkable technology.

If you are having any trouble receiving the notifications, contact me directly at bill@pwstreet.com I have a great technical support dept. that will get right on it and help you. I aim to please all subscribers to my services!

THE PREMIUM SUBSCRIPTION ALSO GIVES YOU ACCESS TO ME VIA EMAIL. I WILL DO MY BEST TO RESPOND TO YOUR QUESTION ABOUT THE MARKET JUST AS QUICKLY AS I CAN. I AM HERE TO HELP! I AM FISHING THESE WATERS EVERY DAY OF MY LIFE

“Live trading” notifications are now available on the web based app. www.beststocksnowapp.com. You do not need a smart phone to receive these e-mails. They come via your laptop, tablet, or PC.

The cost for live trading notifications is \$89 per month. This service is not included in the free version of the app or the \$9.99 monthly subscription to the app.

I do not tweet live trades any more. I still send out about 5-10 tweets per day however, on stocks that really look outstanding or are giving new buy or sell signals. Here is a segment from a recent show, explaining how this “live-trading” service works.



THIS WEEK'S BOTTOM LINE

It's all in the...

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Please follow me on Twitter or Stocktwits @BillGunderson throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website:

<http://www.pwstreet.com>

Gunderson Conservative Growth Model "C" Portfolio

This model is made up of mostly large-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Selections come from mostly the S&P 500 and the DJIA. Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. Unforeseen world events are also always a risk!**

This portfolio is up **80.89%** since its Jan. 1, 2010 inception. It is now up **6.81%** YTD. This is net of an annual mgt. fee of 2% and all \$3.50 trades. I

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AZO continues to hit new highs. It had a nice breakout on Friday.



TM continues to benefit from a weak dollar.



Gunderson Model “D” Portfolio (Dividend & Growth)

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a **CD** alternative-albeit with greater risk. This is my **MOST CONSERVATIVE** portfolio. Still, investors need to be able to handle **10-25% swing up or down**. Again, unforeseen world events are always a risk. This portfolio currently has an average yield of **2.0%**.

This portfolio continues to do well. It is now up **38.87%** since its August 5, 2011 inception. This portfolio is now up **4.80%** YTD. I sold

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Gunderson Model “B” (Moderate Risk Portfolio)

This model pulls from DJIA, Nasdaq, S&P Mid-cap, and a S&P Small-Cap stocks. It is more conservative than the Aggressive Growth Portfolio, and it is more aggressive than the Conservative Growth portfolio. When fully invested it will have about thirty positions. This portfolio could be heavily weighted in cash at times. It could also own INVERSE ETF's

Time horizon of at least 3-5 years would be appropriate. **Investors need to be able to ride through swings up or down of at least 10-25%, however. Unforeseen world events are also always a risk!**

This portfolio is off to a very good start. It is now up **9.37%** YTD. I bought...

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BMRN had a huge spike on Friday due to buyout rumors. So much for the sell-off in biotech.



Gunderson Aggressive Growth Model “A” Portfolio

This is my most aggressive portfolio. It is designed for investors with **long-term** time horizons, seeking maximum growth. **It is also my most VOLATILE portfolio.** Investors need to be able to stomach as much as **10-30% swings** from time to time in an aggressive style of investing. This portfolio goes anywhere in the world, wherever the action is. It can also be heavily weighted in certain sectors of the market. Unforeseen world events will always be a risk to markets.

This portfolio is up **64.76%** since its Jan. 1, 2011 inception. It is up **4.01%** YTD. I sold

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

Gunderson Model “E” Portfolio (ETF’s)

This portfolio is for investors seeking growth. Investors should have at least a five year time horizon and be able to handle swings of 10-25%. **BIG LOSSES COULD OCCUR IF EXTREME EVENTS WERE TO HIT THE WORLD SUDDENLY.**

This portfolio continues to do well so far this year. It is now up **42.1%** since its Jan. 1, 2013 inception, and it is up **10.47%** YTD. I...

Gunderson’s Model “F” Portfolio (Funds/401-k)

Everyone has different choices to them in their 401-ks. The choices basically fall into several broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybe sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis.

If you have a wide selection of mutual funds in your plan, here is my current recommendation. This portfolio is also off to a very good start in 2015. It is up **8.66%** YTD and up **41.86%** since it Jan. 1, 2013 (net of all fees and trading costs). I...

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BASIC 401-K ALLOCATION – THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY

U.S. Small Cap Growth	0.0%	U.S. Small Cap Value	0.0%	U.S. Large Cap Growth	0.0%
U.S. Mid Cap Growth	0.0%	U.S. Mid Cap Value	0.0%	U.S. Large Cap Value	0.0%
U.S. REIT's	0.0%	U.S. Govt. Bonds	0.0%	U. S. Corp. Bonds	0.0%
Developed International	0.0%	Emerging Markets Stocks	0.0%	Emerging Market Income	0.0%
Natural Resources/Energy	0.0%	Precious Metals	0.0%	Technology	0.0%
Money Market (CASH)	0.0%	Europe (small-cap)	0.0%	Asia	0.0%

TSP Plans or Basic 401-k plans

Many folks have a very limited selection of choices in their retirement plans. This is my current recommendation for such basic plans. ***THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY***

U.S. Lg. & Midcap Stocks	0.0%	C Fund
U.S. Sm. & Mid-Cap stocks	0.0%	S Fund
U.S. Bonds (CASH)	0.0%	G Fund (Government Securities)
Bond Fund	0.0%	F Fund (Govt. Bonds, Mortgage bonds, and Corp. Bonds)
International Dev. Mkts.	0.0%	I Fund
Asset Allocation	0.0%	L fund

Gunderson Trading Model Portfolio (Model "T")

This is my **MOST AGGRESSIVE** account. For the most part, these stocks are too small or too thinly traded for my managed accounts. This is not a day-trading account. I am looking to bag some big winners, while keeping a short leash on my positions. I am using **7-8%** trailing sell stops on most of these investments.

This portfolio is now up **3.04%** since the beginning of the year. I sold

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Looking for a Hedge? Here is my current ranking of inverse (Bearish) ETF's:

Two Weeks Ago

Last week.

This week.



Leveraged Inverse Rankings

2 Wks ago

Last week

This week

2 Wks ago	Last week	This week
A Crude Oil Inverse 2X SCO-(136)	A+ Russell 2000 Growth Inver SKK-(1)	A+ Russell 2000 Growth Inver SKK-(1)
A Oil 2x Inverse DTO-(53)	A+ Crude Oil Inverse 2X SCO-(10)	A Inverse 2X Russell 1000 G SFK-(19)
A- Brazil Inverse 2X BZQ-(194)	A Inverse 2X Russell 1000 G SFK-(22)	A Crude Oil Inverse 2X SCO-(22)
B+ Indust. Metals 2X Inverse BOM-(414)	A Oil 2x Inverse DTO-(45)	A Oil 2x Inverse DTO-(51)
B+ DB Gold Double Short... DZZ-(530)	A- Brazil Inverse 2X BZQ-(177)	B+ Brazil Inverse 2X BZQ-(333)
B+ Commodity Index Inver... CMD-(535)	A- Commodity Index Inver... CMD-(222)	B+ Commodity Index Inver... CMD-(425)
B Goldminers Inverse 3X DUST-(1123)	B Indust. Metals 2X Inverse BOM-(1017)	B Indust. Metals 2X Inverse BOM-(1008)
B Gold Bullion Inverse 2X GLL-(1224)	B Goldminers Inverse 3X DUST-(1105)	B- Oil Gas Index Inverse 2 DUG-(2111)
B- Russia Inverse 3X RUSS-(2129)	B- DB Gold Double Short... DZZ-(1667)	B- Goldminers Inverse 3X DUST-(2248)
C+ EMG.mMKT Bear 3X EDZ-(2637)	B- Oil Gas Index Inverse 2 DUG-(1861)	C+ Mexico Index Inverse 2X UMX-(2815)

Leveraged Indexes

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Wks ago

Last week

This week

Leveraged Sectors

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2 Wks ago

Last week

This week

Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1%-1.25% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

To view this past week's show archives click [here](#)

BILL GUNDERSON'S WEEKLY TOP 300 LIST

Two Weeks ago

Last Week

This Week



This is just an appetizer, here is the full list.

THIS SECTION IS FOR CLIENTS AND SUBSCRIBERS ONLY, BUT HERE ARE 250-300

Bill Gunderson's

**Best Stocks Now
Top 300 as of 3/27/2015**

		One Yr.	6 Mos	3 Mos	Eight	Six	Four	Three	Two	One	Yest.	Current	
		Year Ago	Year Ago	Mos. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wks. Ago	Wk. Ago	Rank	Rank	
		Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	
B+	GOGO	Gogo Inc.	0	629	3549	3532	3692	1867	1556	1110	74	80	237
B+	ZNH	China Southern Airlines Ads	3533	3072	491	884	330	3364	2909	3304	508	253	238
B+	STON	Stomemor Partners	3158	356	1322	1155	230	333	260	619	1058	272	239
B+	IPAR	Inter Parfums Inc	438	758	1504	1445	1787	555	293	284	368	262	241
B+	LGND	Ligand Pharm.	145	2399	1472	693	160	724	904	452	481	305	242
B+	STMP	Stamps.com Inc	0	0	0	0	0	0	0	493	809	264	243
B+	TMO	Thermo Fisher Scientific	138	575	198	395	422	824	389	357	410	266	244
B+	DKS	Dick's Sporting Goods Inc	739	380	1026	569	192	908	612	298	406	238	245
B+	GB	Wilson Greatbatch Tech	893	1079	752	283	847	1067	449	366	291	163	246
B+	GME	GameStop Corp	582	180	2792	1026	588	768	1160	433	341	239	247
B+	FELE	Franklin Electric Co	310	780	901	2316	1862	776	994	816	326	320	248
B+	PAG	Penske Automotive Group	1699	2034	429	336	650	578	477	1529	335	311	249
B+	VSTM	Verastem	3363	1640	3250	3030	3907	3881	3877	2026	259	269	250
B+	SUNS	Solar Senior Capita;	3745	1993	1816	488	715	816	861	982	540	180	251
B+	SEB	Seaboard Inc.	2321	3037	45	156	1634	2650	1799	848	49	453	252
B+	QIHU	Qihoo 360 Tech.	24	3335	2799	3034	1071	1108	3220	3266	1791	371	253
B+	TPL	Texas Pacific Land Trust	9	684	2783	3038	2146	1000	1264	514	423	271	254
B+	SBAC	SBA Communications Corp	383	124	631	707	118	17	66	105	212	306	255
B+	AAL	American Airlines	126	941	33	379	761	1086	1118	1135	163	204	256
B+	TSRO	Altisource Asst. Mgt.	1640	3027	148	210	108	2766	366	146	160	165	257
B+	LZB	La-Z-Boy	0	0	0	0	0	0	0	2239	491	276	259
B+	DDS	Dillard's Inc	2130	1014	407	116	602	418	338	156	213	255	260
B+	UNH	United Health Grp Inc	1225	778	663	412	193	375	472	510	263	256	261
B+	VHT	Vanguard Hlthcre ETF	482	157	207	237	314	457	235	238	162	182	262
B+	SUNE	SunEdison Inc.	1595	1551	837	645	1953	445	857	429	236	365	263
B+	PKBK	Parke Bancorp	2559	1362	728	936	979	2125	1820	854	596	350	264
B+	ATHM	Autohome Inc.	0	0	3210	543	2217	614	689	203	785	312	266
B+	AVGO	Avago Technologies	31	162	4	16	29	9	22	9	21	3	267
B+	SRLP		0	0	1328	3065	538	215	514	179	719	389	268
B+	EXR	Extra Space Storage	317	1330	545	276	181	788	1276	1415	313	354	269
B+	TYL	Tyler Technologies Inc	452	727	11	678	820	286	273	894	293	200	270
B+	AMTD	Ameritrade Holding Corp	244	187	445	1233	1493	185	125	229	315	357	271
B+	SBGI	Sinclair Broadcast Group	1062	2213	2007	1996	2263	1695	1086	835	382	289	273
B+	ENSG	Ensign Group	722	344	51	270	834	1512	1608	475	192	156	274
B+	VIMC	Vimicro Intl.	212	1184	3480	2837	1918	1348	1613	1556	924	244	275
B+	PMC	Pharmerica Corp.	782	2933	3069	874	477	976	1800	384	476	334	277
B+	XPH	Pharmaceuticals Sector	79	229	0	64	125	8	1	11	15	206	278
B+	REED	Reed's Inc.	97	469	3295	2880	3531	3196	2936	1768	586	1,214	279
B+	WD	Walker & Dunlop Inc.	3496	3305	969	2276	1847	1397	2775	3009	317	291	280
B+	GEL	Genesis Energy Lp	689	553	1638	590	644	572	654	1286	2166	279	281
B+	LUX	Luxottica Grp SpA Adr	691	1377	249	432	223	338	434	174	201	216	282
B+	CBRL	CBRL Group Inc	587	502	56	343	647	1284	636	223	250	259	283
B+	CRZO	Carrizo Oil & Gas Inc	411	1254	2516	813	253	678	950	1294	1757	1,064	284
B+	ADUS	Addus Homecare Copr	2421	0	907	1422	1610	1896	2388	803	634	406	285
B+	ARI	Apollo Comm. RE	1077	689	0	667	942	1012	1093	1043	385	167	286
B+	ACN	Accenture	0	0	0	138	926	834	484	376	682	1,107	287
B+	COG	Cabot Oil & Gas Corp	1033	896	1238	1238	1480	1596	1565	390	376	444	288
B+	GLT	P H Glatfelter Co	727	899	1562	866	1837	962	942	1356	431	298	289
B+	HUM	Humana Inc	583	487	591	1222	1121	986	932	640	355	299	290
B+	EBIX	Ebix Inc.	1344	1086	1804	1314	533	945	659	726	506	280	291
B+	JCOM	J2 Global Communications	567	824	134	67	573	91	111	34	96	288	292
B+	MIXT	MiX Telematics	0	1037	2878	2255	2453	3318	2279	445	436	304	293
B+	CODI	Compass Diversified	1324	937	1764	1375	828	1848	1577	1759	642	395	294
B+	WNR	Western Refining	2459	2950	1794	2050	1131	507	855	515	576	187	295
B+	HMN	Horace Mann Educators	1905	1017	376	1027	1219	587	656	831	216	223	296
B+	DEPO	Depomed Inc	45	296	521	118	63	396	112	58	83	188	297
B+	MGLN	Magellan Hlth Svcs	3383	1634	804	1601	1319	1602	1197	739	346	263	298
B+	QURE	Uniqure N.V.	865	477	17	0	0	0	0	294	311	199	300

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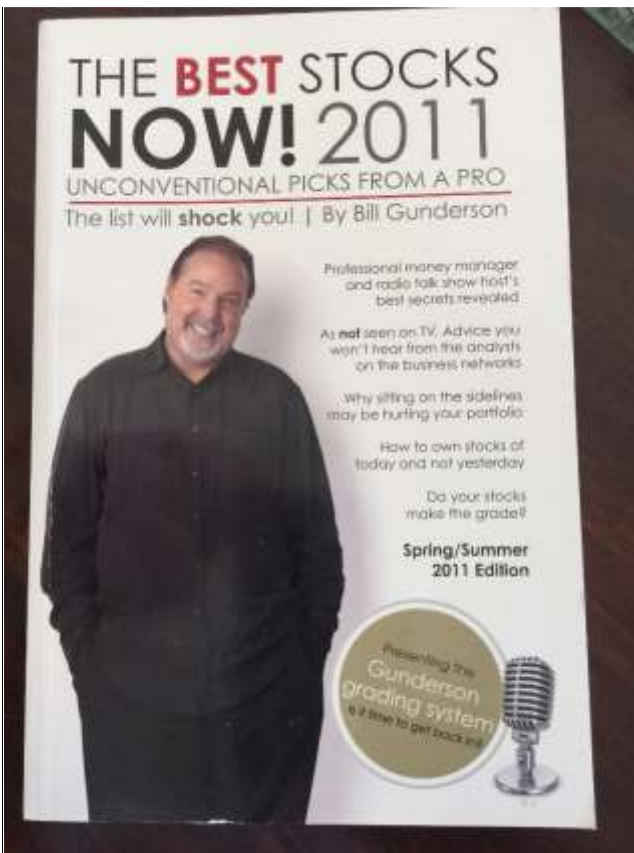
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