



August 30, 2013

War Drums Beat! Debt Ceiling Nears...

The stock market reminded us once again that markets can get rattled from time to time. The Dow ended the day on Tuesday with a 170 point drop. A combination of three headwinds all hit the market at the same time. Here is what Tuesday's terrible trifecta consisted of:

1. We are now down to just two months before the next debt ceiling. You didn't think that America would get its financial house in order by then, did you? It will be necessary to go to the bank once again to get our credit limit raised.

The last time this happened, it got very ugly. Why should it be any different this time?

2. Taper talk continues to be the middle part of this troublesome threesome that has got the market all in a fizzy once again. Will he or won't he? He will. When will he? Nobody knows-it depends upon the economy.
3. If that double-barreled shotgun was not enough of a hit on Tuesday's market, Secretary of State, John Kerry took center stage with proof that Bashar-al Assad, president of Syria, was the one behind the chemical attacks that killed over 1,000 Syrians.

Throwing in the threat of some kind of attack on Syria really put the market in a tailspin. It also sent oil prices soaring! Here is a current chart of the Dow.



For the second time in three months, the market is once again in correction mode. So far, the Dow is down about 5.3% from the top. The market is also giving another short-term technical sell signal. As you can see from the above chart, the 20 day moving average of the Dow is crossing below the 50 day moving average.

The Dow is also fast approaching its recent support level of 14,551. An attack on Syria could quickly put the Dow below this key support level. The next level of support would be down around the 200 day moving average, which currently sits at about 14,400. A violation of these support levels would not be good for equities.

Before we panic, let's first look at the some more indexes. Here is a current 1-yr chart of the S&P 500.



The chart of the S&P 500 looks a lot healthier, but it would not take much to cause the same short-term technical sell signal that the Dow is now flashing.

Let's next look at the NASDAQ:



The NASDAQ still looks very healthy for now, but it too needs to be watched very closely going forward. It would not take much to tip it.

Earnings season is now behind us. Summer is turning into fall. The wind at our back seems to be dissipating. We are now starting to feel some headwinds kick up in the market. Before we stick a fork into this current rally however, let's gather some more facts.



With CNBC's ratings plunging the way they have been recently, he may be right!

When uncertainty enters into the picture, stocks and risk in general become less desirable. That is what we are seeing in the market right now. As recently as Thursday however, there have been a lot of individual stocks breaking out to new highs. It is not time to flee for the exits just yet.

Oil prices, along with oil stocks continue to climb as do many biotechs. Here is a chart of oil.



Up, up and away!

Most of the time, some of the best clues come from the current ranking of the asset classes. Here are my current top ranked asset classes amongst the 45 that I track:

Top 8 (3 wks. ago)

^ASSET CLASS	
8	Small-Cap Growth Index (IJT-698)
8	Smallcap Dividend Index (DES-710)
8	Small-Cap Value Index (IJS-873)
8	Intl.Small-Cap Div.Index (DLS-987)
8	Mid-Cap Value (VOE-1012)
8-	Micro-Cap Index (IWC-1118)
8-	Nasdaq 100 Index (QQQ-1337)
8-	Silver (SLV-1458)
8-	Mid-Cap Growth

Top 8 (2 wks. ago)

^ASSET CLASS	
8	Small-Cap Growth Index (IJT-576)
8	Smallcap Dividend Index (DES-733)
8	Small-Cap Value Index (IJS-864)
8	Mid-Cap Value (VOE-888)
8	Intl.Small-Cap Div.Index (DLS-975)
8	Micro-Cap Index (IWC-994)
8	Nasdaq 100 Index (QQQ-1006)
8-	Mid Cap Growth (IJK-1259)
8-	Silver

Top 8 (This week)

^ASSET CLASS	
8	Small-Cap Growth Index (IJT-592)
8	Small-Cap Value Index (IJS-803)
8	Silver (SLV-993)
8-	Nasdaq 100 Index (QQQ-1015)
8-	Micro-Cap Index (IWC-1021)
8-	Smallcap Dividend Index (DES-1048)
8-	Mid-Cap Value (VOE-1144)
8-	Intl.Small-Cap Div.Index (DLS-1196)
8-	Mid-Cap Growth

On a relative basis, small cap domestic stocks are STILL the leading asset class in the market. They are starting to show some signs of weakness, however. Mid and Large cap stocks are dropping down into the neutral area of the leaderboard, while silver has now jumped all the way up to third place.

Where did those mid and large cap stock asset classes go?

(9-16) Three weeks ago

^ASSET CLASS	
8-	Mid Cap Growth (IJK-1484)
8-	Large Cap Value Index (JKF-1661)
8-	Large-Cap Growth (JKE-1817)
8-	Largecap Dividend Index (DLN-1880)
C+	U.S. Short Treas. Bond In (SHV-1959)
C+	Gold Bullion (GLD-2055)
C+	Private Equity Listed Ind (PSP-2114)
C+	Glbl.Equity Income Index- (DEW-2190)
C+	Emg. Mkt. Income (Temp...

(9-16) Last week

^ASSET CLASS	
8-	Silver (SLV-1318)
8-	Large-Cap Growth (JKE-1752)
C+	Gold Bullion (GLD-1929)
C+	Largecap Dividend Index (DLN-1931)
C+	U.S. Short Treas. Bond In (SHV-2000)
C+	Large Cap Value Index (JKF-2131)
C+	High Yield Index (HYG-2276)
C+	Private Equity Listed Ind (PSP-2350)
C+	Mort. Backed Sec. Index (

(9-16) This week

^ASSET CLASS	
8-	Mid Cap Growth (IJK-1273)
8-	Large-Cap Growth (JKE-1594)
8-	Gold Bullion (GLD-1664)
C+	U.S. Short Treas. Bond In (SHV-1827)
C+	Largecap Dividend Index (DLN-1895)
C+	High Yield Index (HYG-1990)
C+	Commodity Index (DBC-2048)
C+	Inflation Protected Treas (TIP-2179)
C+	U.S Treasury 5-10yr Index



Way down to the second tier of the leader board, where I have no interest. That is not to say that ALL mid and large cap stocks are falling from grace, however. Many are still holding up well, but these are two asset classes that are dropping fast, however.

At the same time, commodities and cash are climbing their way up the ladder.

Here are this week's worst asset classes to be invested in right now.

Bottom 8 two weeks ago	Bottom 8 last week	Bottom 8 this week
<p>AT&T 1:59 PM</p> <p>Sectors ^ASSET CLASS</p> <p>PFF-(2697)</p> <p>C U.S. Treas. 20+ Index > TLT-(2870)</p> <p>C Gold denominated in U.S. > GTU-(3052)</p> <p>C- REIT Index US Spider > RWR-(3276)</p> <p>C- Mortgage REIT Index > REM-(3277)</p> <p>C- MLP Index JP Morgan/Al... > AMJ-(3287)</p> <p>C- Emg.Mkts.Small-Cap Ind... > EWX-(3309)</p> <p>C- Short Term Bonds (Cash) > BSV-(3310)</p> <p>D+ S P 500 Inverse > SH-(3452)</p>	<p>AT&T 9:47 AM 69%</p> <p>Sectors ^ASSET CLASS</p> <p>TLT-(2879)</p> <p>C Emerging Mkt Index > ADRE-(2951)</p> <p>C- Gold denominated in U.S. > GTU-(3221)</p> <p>C- MLP Index JP Morgan/Al... > AMJ-(3278)</p> <p>C- REIT Index US Spider > RWR-(3292)</p> <p>C- Short Term Bonds (Cash) > BSV-(3343)</p> <p>D+ Mortgage REIT Index > REM-(3378)</p> <p>D+ Emg.Mkts.Small-Cap Ind... > EWX-(3425)</p> <p>D+ S P 500 Inverse > SH-(3430)</p>	<p>AT&T 12:11 PM</p> <p>Sectors ^ASSET CLASS</p> <p>TEI-(2617)</p> <p>C Emerging Mkt Index > ADRE-(2924)</p> <p>C MLP Index JP Morgan/Aleri > AMJ-(2944)</p> <p>C Gold denominated in U.S. > GTU-(3081)</p> <p>C- Mortgage REIT Index > REM-(3196)</p> <p>C- Short Term Bonds (Cash) > BSV-(3303)</p> <p>C- REIT Index US Spider > RWR-(3319)</p> <p>D+ S P 500 Inverse > SH-(3401)</p> <p>D+ Emg.Mkts.Small-Cap Ind... > EWX-(3434)</p>

Being short the market has finally moved out of last place, but it has only moved up to forty-fourth place, however. It is not too soon to start thinking about hedging portfolios though. **What if** Syria really does begin to escalate?

There are a lot of major countries like Russia, Iran, Israel, etc. who could easily get involved. No wonder oil prices are spiking!

Real estate stocks, mortgage REIT(s), and emerging markets continue to terrible places to have money parked.

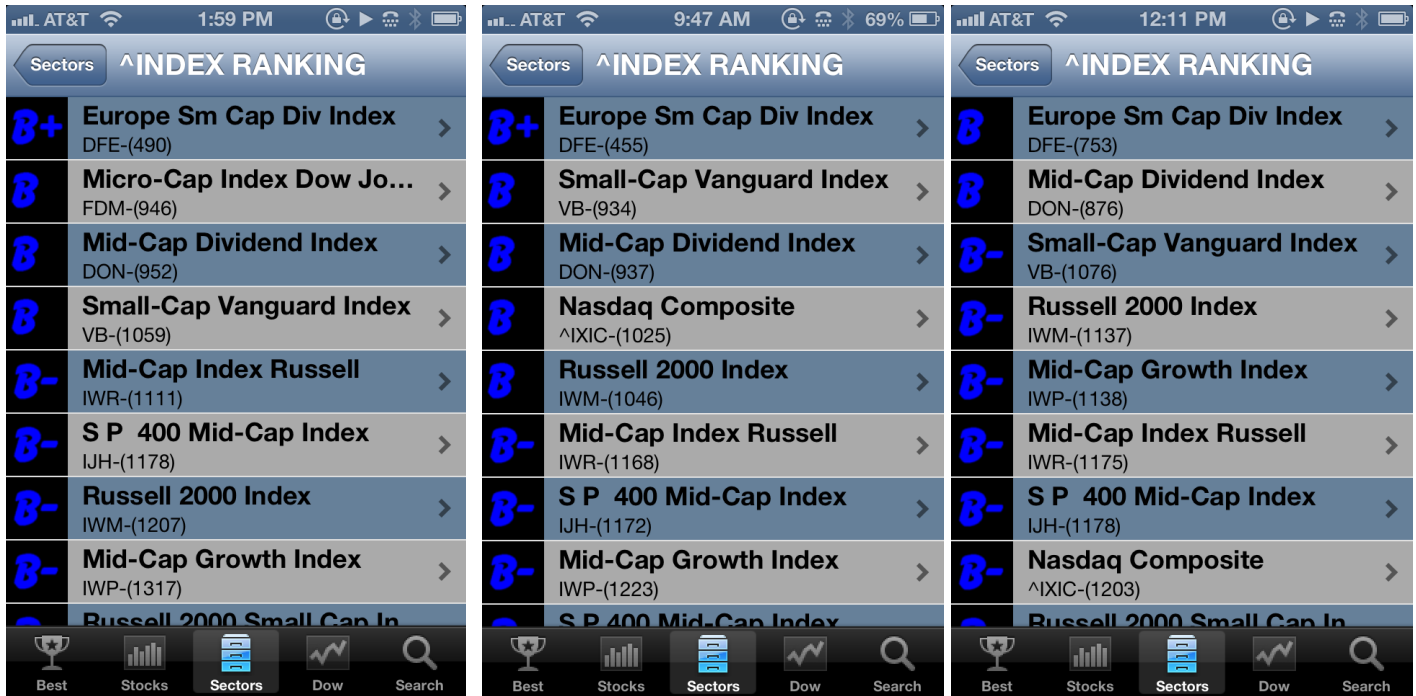


Let's next look at the leading indexes around the world:

BEST two weeks ago

BEST last week

BEST this week



Here are the current worst indexes around the world.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week





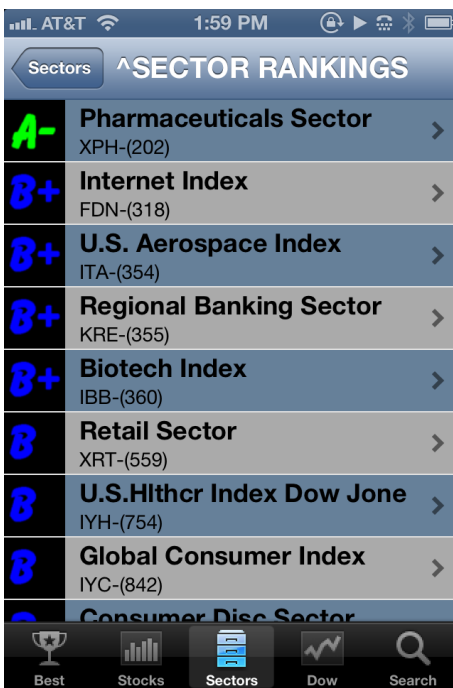
Notice the big drop in the S&P 500 ETF over the last 30 days. This is more evidence that stocks are becoming less and less desirable as of now. If nothing happens in Syria then this all may be a moot point. We do still have the debt ceiling debate and Fed taper to worry about, however.

Let's next look at the current leading sectors:

Top 8 three weeks ago

Top 8 two weeks ago

Top 8 this week



The healthcare sector has now dropped from the top eight. It has been replaced by the gaming sector. Stocks like Caesar's Entertainment and Multimedia Games continue to bolt higher. I gave these two stocks to Liz Clayman on the Fox Business Network back in the spring of this year.





Bill Gunderson on the Fox Biz Channel.

Biotechs held up well this week, but they would more than likely crumble if the market begins to fall apart.

Let's next check sectors 9-16 to see if anything interesting is happening.

#9-16 (3 weeks ago)



#9-16 (2 weeks ago)



#9-16 (this week)



As you can see, the healthcare sector has dropped to the second tier where I have little interest.



Here are this week's bottom ranked sectors.

Bottom 8 Two Weeks Ago

Bottom 8 Last Week

Bottom 8 This Week



Metals, Real Estate, Emerging, are the market's current cellar dwellers.



What has **taper talk** done to the burgeoning real estate market? See chart above.

Here is this week's scorecard of the damage done to the markets.

Asset Class	Fri. 8/23/13 Close	Fri. 8/30/13 Close	Week Change	Week Pct. Change
S&P500	1663.50	1632.97	-30.53	-1.84%
DJIA	15,010.51	14,810.31	-200.20	-1.33%
NASD	3657.79	3589.87	-67.92	-1.86%
S&P600 (Small)	588.53	572.82	-15.71	-2.67%
S&P400 (Mid-Cap)	1217.43	1183.87	-33.56	-2.76%
Tot.Wld Stock Index (VT)	54.21	52.84	-1.37	-2.53%
Emg. Mkts (VWO)	38.67	37.70	-0.97	-2.51%
Em Mkt Sm. Cap (DGS)	44.67	43.65	-1.02	-2.28%
Europe (EFA)	61.57	59.22	-2.35	-3.82%
China (FXI)	35.68	35.13	-0.55	-1.54%
Latin America (ILF)	36.32	34.99	-1.33	-3.66%
20 Yr.+ U.S Treas. (TLT)	104.28	105.99	1.71	1.64%
7-10 Yr. U.S Treas. (IEF)	100.14	100.41	0.27	0.27%
U.S. 10yr. Tr.	2.82%	2.75%	-0.07%	2.48%
Greece 10yr. Bond	10.36%	10.50%	0.14%	-1.35%
Italy 10yr. Bond	4.32%	4.38%	0.06%	-1.39%
Spain 10yr. Bond	4.50%	4.53%	0.03%	-0.67%
Oil	105.00	107.76	2.76	2.63%
Gold	1396.50	1395.80	-0.70	-0.05%

As you can see Europe and Latin American really took it on the chin again this week. I continue to avoid all Emerging and developed International markets.

Oil saw another spike this week and bonds saw a mild flight to safety.

With just four months to go in 2013, here is where we stand year to date:

Asset Class	12/31/12 Close	Fri. 8/30/13 Close	2012 Final	2013 YTD
S&P500	1426.19	1632.97	13.41%	14.50%
DJIA	13104.00	14810.31	7.06%	13.02%
NASD	3019.51	3589.87	15.66%	18.89%
S&P600 (Small)	476.57	572.82	14.82%	20.20%
S&P400 (Mid-Cap)	1020.43	1183.87	16.07%	16.02%
Total World Stock Index	49.42	52.84	16.07%	6.92%
Emg. Mkts (VWO)	44.53	37.70	16.54%	-15.34%
Em Mkt Sm. Cap (DGS)	49.44	43.65	19.59%	-11.71%
Europe (EFA)	56.86	59.22	14.80%	4.15%
China (FXI)	40.45	35.13	16.00%	-13.15%
Latin America (ILF)	43.84	34.99	2.98%	-20.19%
20 Yr.+ U.S Treas. (TLT)	121.18	105.99	2.98%	-12.54%
U.S. 10yr. Tr.	2.01%	2.75%	-0.53%	-36.82%
Spain 10yr. Bond	4.50%	4.53%	5.17%	-0.67%
Oil	94.75	107.76	5.21%	13.73%
Gold	1692.00	1395.80	6.14%	-17.51%

The U.S stock market by far and away is the biggest winner so far this year. This has been the BEST place to be with your investments. I have kept you out of Bonds, Emerging Markets, and Gold all year long. What about now, however?

I hate to do it, but all of the sign are there for the yellow flag to go back up this week. Under a yellow flag, I am very cautious with my existing holdings and any new buys.



Please follow me on Twitter @BillGunderson, Facebook, or LinkedIn throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website: <http://www.pwstreet.com> I will do my best to put you in the winner's circle!

Bill Gunderson's Model Portfolio for Investors seeking Aggressive/Moderate Growth.

This is my most aggressive portfolio. It is designed for investors with long-term time horizons, seeking maximum growth. This portfolio is made up mainly of small and mid-cap stocks with superior growth potential. This portfolio is up **24.43%** YTD after all expenses. I sold DW, ISIS, SNTS, and THO this past week. SNTS was a big winner! I added AFOP, EEV, and GPOR. Cash level is now **8.6%**. **Actual Portfolios may vary depending on start time and stock mix.**

Gunderson Aggressive Gr. Model Portfolio		* 24.43% YTD (After Fees)										
As of 8/30/2013 (11am)		26.05% YTD (Before Fees)										
		* 11.99% 2012 (After Fees)										
		14.89% 2012 (Before Fees)										
*(Net of all \$7 trading fees and an annual mgt. fee of 2.0%-INTERNALLY AUDITED)												
*Actual accounts managed by Gunderson Capital Mgt. may vary depending upon when accounts are opened and actual stock mix.												
Sym.	Name	Sector	Add Date	Add Price	Adj. Add Price	Shares	Begin Value	Current Price	Current Value	G/L	Recc.	Allocation
1	ACAD	Acadia Pharm.	Drug	15-Jul-13	\$19.85	\$19.85	250	\$4,963	\$20.05	\$5,013	1.0%	Buy 3.35%
2	AFOP	Alliance Fiber Optic	Technology	28-Aug-13	\$37.31	\$37.31	135	\$5,037	\$37.14	\$5,014	-0.5%	Buy 3.35%
3	ALKS	Alkermes	Drug	29-Jul-13	\$34.53	\$34.53	150	\$5,180	\$31.97	\$4,796	-7.4%	Buy 3.21%
4	ALNY	Alnylam Pharm	Drug	24-May-13	\$28.86	\$28.86	165	\$4,762	\$51.44	\$8,488	78.2%	Buy 5.67%
5	ANAC	Anacor Pharm.	Drug	15-Aug-13	\$10.54	\$10.54	477	\$5,028	\$10.07	\$4,803	-4.5%	Buy 3.21%
6	ASGN	On Assignment	Misc.	22-Mar-13	\$24.91	\$24.91	160	\$3,986	\$30.65	\$4,904	23.0%	Buy 3.28%
7	CFX	Colfax Corp.	Industrial	31-May-13	\$49.90	\$49.90	94	\$4,691	\$52.50	\$4,935	5.2%	Buy 3.30%
8	DORM	Dorman Products	Auto	14-Aug-13	\$52.35	\$52.35	96	\$5,026	\$50.20	\$4,819	-4.1%	Buy 3.22%
9	DXCM	Dexcom Inc.	Drug	10-May-13	\$19.85	\$19.85	229	\$4,546	\$27.29	\$6,249	37.5%	Buy 4.18%
10	EEV	Ultrashort Emerging Markets	Inverse	27-Aug-13	\$26.94	\$26.94	185	\$4,984	\$25.96	\$4,803	-3.6%	Buy 3.21%
11	EGHT	Eight By Eight	Technology	16-Jul-13	\$8.98	\$8.98	572	\$5,137	\$9.27	\$5,302	3.2%	Buy 3.54%
12	ENSG	Ensign Group	Medical	12-Apr-12	\$35.62	\$35.62	124	\$4,417	\$38.69	\$4,798	8.6%	Buy 3.21%
13	GPOR	Gulfport Energy	Energy	28-Aug-13	\$59.39	\$59.39	87	\$5,167	\$59.39	\$5,167	0.0%	Buy 3.45%
14	ILMN	Illumina	Drug	26-Jun-13	\$75.73	\$75.73	62	\$4,695	\$77.83	\$4,825	2.8%	Buy 3.23%
15	JAZZ	Jazz Pharmaceuticals	Drug	31-May-13	\$69.00	\$69.00	68	\$4,692	\$87.66	\$5,961	27.0%	Buy 3.98%
16	NPSP	N P S Pharmaceuticals	Drug	19-Apr-13	\$12.87	\$12.87	337	\$4,337	\$25.09	\$8,455	94.9%	Buy 5.65%
17	NUS	Nu Skin Enterprises	Consumer	16-Aug-13	\$87.28	\$87.28	58	\$5,062	\$83.61	\$4,849	-4.2%	Buy 3.24%
18	OCN	Ocwen Financial	Financial	30-Jul-13	\$47.57	\$47.57	110	\$5,233	\$50.39	\$5,543	5.9%	Buy 3.70%
19	P	Pandora Media	Media	21-Aug-13	\$21.48	\$21.48	238	\$5,112	\$18.71	\$4,453	-12.9%	Buy 2.98%
20	PCRX	Pacira Pharm.	Drug	14-Aug-13	\$37.66	\$37.66	138	\$5,197	\$36.31	\$5,011	-3.6%	Buy 3.35%
21	PCYC	Pharmacyclics Inc.	Drug	12-Jul-13	\$107.00	\$107.00	48	\$5,136	\$112.98	\$5,423	5.6%	Buy 3.62%
22	RPTP	Raptor Pharmaceutical	Drug	10-Jul-13	\$10.33	\$10.33	500	\$5,165	\$13.40	\$6,700	29.7%	Buy 4.48%
23	TROV	Trovagene Inc.	Drug	31-Jul-13	\$8.19	\$8.19	630	\$5,160	\$7.96	\$5,015	-2.8%	Buy 3.35%
24	TSRX	Trius Therapeutics	Drug	15-Jul-13	\$10.65	\$10.65	482	\$5,133	\$13.68	\$6,594	28.5%	Buy 4.41%
25	USNA	U SA N A Health Science	Consumer	14-Jun-13	\$74.15	\$74.15	63	\$4,671	\$76.17	\$4,799	2.7%	Buy 3.21%
Current Mkt. Value									\$136,718	91.4%		
Current Cash									\$12,904	8.6%		
Current Total Value									\$149,622	100.0%		
Begin 2013									\$120,246			
2013 YTD G/L (After Fees)									\$29,376	24.43%		
2013 Mgt. Fees (2.0%) annual									\$1,304			
2013 Trading Costs (\$7 each)									\$644			
Total Costs									\$1,948	1.6%		
2013 YTD G/L (Before Fees)									26.05%			
Begin 2012									\$107,371			
End 2012									\$120,246			
2012 Gain									\$12,875			
Pct. Gain (after all fees)									11.99%			

Let's make Gulfport Energy (GPOR) this week's featured stock:

AT&T 12:12 PM

Search **gpor**

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Gulfport Energy

Sector	Energy
Market Cap	4,540,000,000
Size	Small-Cap
Risk Profile	Aggressive

Valuation 08/29/13

Last Closing Price	\$58.56
Next Yr EPS Est	\$1.65
Forward PE Ratio	35.49
Est 5 Yr Annual Gr	56.00%

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Valuation 08/29/13

Last Closing Price	\$58.56
Next Yr EPS Est	\$1.65
Forward PE Ratio	35.49
Est 5 Yr Annual Gr	56.00%
PEG Ratio	0.63
5 Yr Target Price	\$104.00
Dividend Yield	0.00%
5 Yr Tot Ret Pot	77.6%

Gunderson Value Grade

B-

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Performance of gpor vs S&P 500

1 Mo Total Return	13.3%	-2.8%
3 Mo Total Return	18.7%	-0.6%
12 Mo Total Return	122.7%	16.1%
Momentum Grade	A	C
3 Yr Avg Tot Ret	73.6%	15.4%
5 Yr Avg Tot Ret	34.4%	5.0%
10 Yr Avg Tot Ret	34.1%	5.0%
Performance Grade	A+	C
2008 Total Return	-78.4%	-38.5%
Safety Grade	D-	C

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Gunderson Stock Grade

A

Ranking

Current	55 / 3508
1 day ago	37
1 week ago	50
1 month ago	223
2 months ago	240
3 months ago	210
6 months ago	431
1 year ago	777

Best Stocks Sectors Dow Search

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Comments:

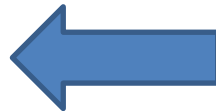
08/28/13 Very, very nice breakout on Gulfport Energy (GPOR), my highest rated oil & gas stock. #37 overall. No position yet. High up on watch list!

08/28/13 I talked myself into taking a new position in (GPOR) for my aggressive growth investors.

08/20/13 (GPOR) looks like it wants to break loose. #33 overall. No position.

06/19/13 Nice "saucer" pattern forming on (GPOR). #48 overall. No position.

04/24/13 Nice breakout on Gulfport Energy (GPOR) today. #9 overall. Most of market very dull however



Best Stocks Sectors Dow Search



Gunderson Aggressive Growth Model Portfolio Sells 2013

	<u>Symbol</u>	<u>Name</u>	<u>Sector</u>	<u>Bought</u>	<u>Buy Price</u>	<u>Shares</u>	<u>Tot. Buy</u>	<u>Sell Price</u>	<u>Total Sell</u>	<u>Pct. G/L</u>	<u>Sell Date</u>	
1	ALXN	Alexion Pharmaceutical	Drug	22-Jun-12	\$95.95	\$95.95	51	\$4,893	\$97.18	\$4,956	1.3%	18-Jan-13
2	ONXX	Onyx Pharmaceuticals	Drug	21-Sep-12	\$85.04	\$85.04	58	\$4,932	\$77.33	\$4,485	-9.1%	18-Jan-13
3	ELLI	Ellie Mae	Real Est.	12-Oct-12	\$26.40	\$26.40	176	\$4,646	\$22.21	\$3,909	-15.9%	25-Jan-13
4	AMT	American Tower	Telecom	26-Oct-12	\$73.37	\$73.37	57	\$4,182	\$76.87	\$4,382	4.8%	8-Feb-13
5	SSYS	Stratasy	Technology	18-Jan-12	\$87.03	\$87.03	48	\$4,177	\$71.20	\$3,418	-18.2%	15-Feb-13
6	REGN	Regeneron Pharm.	Drug	31-Aug-12	\$145.96	\$145.96	32	\$4,671	\$163.85	\$5,243	12.3%	15-Feb-13
7	CHN	China Fund	International	28-Dec-12	\$21.02	\$21.02	190	\$3,994	\$21.81	\$4,144	3.8%	8-Mar-13
8	DGS	Emg. Mkt. Sm. Cap Index	International	14-Dec-12	\$47.92	\$47.92	83	\$3,977	\$50.55	\$4,196	5.5%	22-Mar-13
9	OCN	Ocwen Financial	Financial	17-Aug-12	\$24.87	\$24.87	192	\$4,775	\$34.99	\$6,718	40.7%	22-Mar-13
10	RGR	Sturm Ruger	Leisure	8-Feb-13	\$55.35	\$55.35	76	\$4,207	\$52.62	\$3,999	-4.9%	22-Mar-13
11	UTEK	Ultratech Inc.	Technology	18-Jan-13	\$39.36	\$39.36	106	\$4,172	\$39.60	\$4,198	0.6%	22-Mar-13
12	TOL	Toll Brothers Inc	Building	25-Jan-13	\$37.98	\$37.98	111	\$4,216	\$34.24	\$3,801	-9.8%	22-Mar-13
13	CRM	Salesforce.com	Software	14-Dec-12	\$166.85	\$166.85	24	\$4,004	\$165.42	\$3,970	-0.9%	5-Apr-13
14	DHI	D R Horton	Building	22-Mar-13	\$24.92	\$24.92	160	\$3,987	\$23.08	\$3,693	-7.4%	5-Apr-13
15	PCYC	Pharmacyclics Inc.	Drug	14-Aug-12	\$59.50	\$59.50	80	\$4,760	\$75.55	\$6,044	27.0%	5-Apr-13
16	PIR	Pier 1 Imports	Consumer	19-Oct-12	\$20.34	\$20.34	234	\$4,760	\$21.83	\$5,108	7.3%	5-Apr-13
17	TTC	Toro Co.	Building	20-Jul-12	\$39.55	\$39.55	120	\$4,746	\$45.43	\$5,452	14.9%	5-Apr-13
18	XHB	Homebuilders Index	Building	26-Oct-12	\$25.52	\$25.52	165	\$4,211	\$28.91	\$4,763	13.3%	5-Apr-13
19	ARII	American Railcar Inds.	transportator	1-Feb-13	\$39.82	\$39.82	106	\$4,221	\$40.51	\$4,294	1.7%	12-Apr-13
20	GWR	Genesee & Wyoming	transportator	14-Dec-12	\$73.90	\$73.90	53	\$3,917	\$84.93	\$4,501	14.9%	12-Apr-13
21	AZZ	A Z Z Inc.	Building	25-Jan-13	\$43.62	\$43.62	97	\$4,231	\$41.53	\$4,028	-4.8%	19-Apr-13
22	LL	Lumber Liquidators	Building	12-Feb-13	\$62.25	\$62.25	69	\$4,295	\$67.21	\$4,637	8.0%	19-Apr-13
23	TREX	Trex Company Inc.	Building	25-Jan-13	\$42.78	\$42.78	99	\$4,235	\$47.35	\$4,688	10.7%	19-Apr-13
24	CTRX	Catamaran Corp.	Medical	9-Mar-12	\$36.51	\$36.51	82	\$2,994	\$51.54	\$4,226	41.2%	10-May-13
25	CBG	C B R E Group	Real Est.	8-Feb-13	\$24.08	\$24.08	174	\$4,190	\$24.21	\$4,213	0.5%	10-May-13
26	FCFS	First Cash Financial	Financial	29-Mar-13	\$58.34	\$58.34	70	\$4,084	\$54.07	\$3,785	-7.3%	10-May-13
27	HHC	Howard Hughes Corp.	Real Est.	5-Oct-12	\$73.60	\$73.60	62	\$4,563	\$101.80	\$6,312	38.3%	22-May-13
28	CTGX	Computer Task Group	Technology	22-Mar-13	\$21.56	\$21.56	185	\$3,989	\$22.10	\$4,089	2.5%	24-May-13
29	BMRN	Biomarin Pharm.	Drug	14-Dec-12	\$49.59	\$49.59	80	\$3,967	\$62.70	\$5,016	26.4%	31-May-13
30	PCH	Potlatch Corp.	Real Est.	5-Apr-13	\$45.78	\$45.78	94	\$4,303	\$46.92	\$4,410	2.5%	29-May-13
31	BRS	Bristow Group	Energy	22-Mar-13	\$63.32	\$63.32	63	\$3,989	\$62.19	\$3,918	-1.8%	3-Jun-13
32	GNC	General Nutrition	Consumer	3-May-13	\$45.39	\$45.39	99	\$4,494	\$43.33	\$4,290	-4.5%	4-Jun-13
33	JBHT	J B Hunt Trans Svcs	transportator	16-Nov-12	\$59.30	\$59.30	65	\$3,855	\$71.55	\$4,651	20.7%	4-Jun-13
34	SBH	Sally Beauty	Consumer	12-Apr-12	\$30.55	\$30.55	124	\$3,788	\$29.58	\$3,668	-3.2%	5-Jun-13
35	SGEN	Seattle Genetics	Drug	15-Mar-13	\$33.55	\$33.55	133	\$4,462	\$33.53	\$4,459	-0.1%	4-Jun-13
36	WSO	Watsco Inc.	Building	21-Dec-12	\$75.54	\$75.54	52	\$3,928	\$86.37	\$4,491	14.3%	4-Jun-13
37	ABG	Asbury Automotive Group	Auto	26-Oct-12	\$30.55	\$30.55	157	\$4,796	\$40.12	\$6,299	31.3%	12-Jun-13
38	AEGR	Aegerion Pharmaceuticals	Drug	10-May-13	\$44.88	\$44.88	101	\$4,533	\$69.49	\$7,018	54.8%	13-Jun-13
39	LGF	Lions Gate Entertainment	Leisure	3-May-13	\$25.92	\$25.92	174	\$4,510	\$26.96	\$4,691	4.0%	12-Jun-13
40	ONXX	Onyx Pharm	Drug	26-Apr-13	\$94.69	\$94.69	47	\$4,450	\$86.44	\$4,063	-8.7%	12-Jun-13
41	REGN	Regeneron Pharm.	Drug	26-Apr-13	\$216.60	\$216.60	21	\$4,549	\$237.70	\$4,992	9.7%	12-Jun-13
42	ALKS	Alkermes	Drug	12-Apr-13	\$24.99	\$24.99	177	\$4,423	\$27.64	\$4,892	10.6%	20-Jun-13
43	BECN	Beacon Roofing	Building	31-May-13	\$41.22	\$41.22	113	\$4,658	\$38.96	\$4,402	-5.5%	20-Jun-13
44	GILD	Gilead Sciences	Drug	16-Nov-12	\$37.44	\$37.44	102	\$3,818	\$49.94	\$5,094	33.4%	20-Jun-13
45	IMGN	Immunogen Inc.	Drug	31-May-13	\$18.70	\$18.70	252	\$4,712	\$15.34	\$3,866	-18.0%	20-Jun-13
46	PBH	Prestige Brands	Consumer	11-Feb-13	\$24.58	\$24.58	175	\$4,302	\$28.39	\$4,968	15.5%	20-Jun-13
47	CSGP	Costar Group	Real Est.	21-Dec-12	\$87.23	\$87.23	45	\$3,925	\$135.49	\$6,097	55.3%	12-Jul-13
48	TMH	Team Health Hldgs.	Healthcare	22-Mar-13	\$35.14	\$35.14	111	\$3,901	\$39.14	\$4,345	11.4%	22-Jul-13
49	TRS	Trimas Corp.	Diversified	26-Jun-13	\$35.88	\$35.88	130	\$4,664	\$35.01	\$4,551	-2.4%	24-Jul-13
50	CSOD	Cornerstone OnDemand	Technology	14-Jun-13	\$43.46	\$43.46	107	\$4,650	\$43.00	\$4,601	-1.1%	29-Jul-13
51	HHC	Howard Hughes Inc.	Real Est.	27-Jun-13	\$113.03	\$113.03	41	\$4,634	\$108.09	\$4,432	-4.4%	29-Jul-13
52	MOH	Molina Healthcare	Healthcare	10-May-13	\$36.72	\$36.72	124	\$4,553	\$37.05	\$4,594	0.9%	9-Aug-13
53	FURX	Furiex Pharm.	Drug	23-Jul-13	\$46.10	\$46.10	108	\$4,979	\$37.31	\$4,029	-19.1%	15-Aug-13
54	TSCO	Tractor Supply	Consumer	5-Apr-13	\$106.03	\$106.03	41	\$4,347	\$117.24	\$4,807	10.6%	15-Aug-13
55	NEOG	Neogen Corp.	Medical	5-Apr-13	\$49.40	\$49.40	87	\$4,298	\$53.29	\$4,636	7.9%	20-Aug-13
56	DW	Drew Industries	Building	10-Jun-13	\$39.53	\$39.53	119	\$4,704	\$40.68	\$4,841	2.9%	27-Aug-13
57	ISIS	Isis Pharmaceuticals	Drug	13-Jun-13	\$23.51	\$23.51	204	\$4,796	\$24.34	\$4,965	3.5%	27-Aug-13
58	SNTS	Santarus Inc.	Drug	18-Jan-13	\$12.51	\$12.51	335	\$4,191	\$22.76	\$7,625	81.9%	27-Aug-13
59	THO	Thor Industries	Building	14-Jun-13	\$48.12	\$48.12	97	\$4,668	\$50.46	\$4,895	4.9%	27-Aug-13

Bill Gunderson's Model Portfolio for Conservative Growth Investors:

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate.

This portfolio is up **11.61%** year-to-date. This net of an annual mgt. fee of 2.0% and all \$7 trades. I sold CERN and added EEV this past week. Cash level is now 13.0%. ACTUAL PORTFOLIOS MAY VARY.

Conservative Growth Model 11.61% *YTD After Fees												
8/30/2013 (11am)				12.56% YTD Before Fees								
				12.52% *2012 After Fees								
				14.71% *2012 Before Fees								
(Net of all \$7 Trading Costs and a 2% annual mgt fee-Internally Audited)												
Actual portfolios may vary depending on when account is opened and actual mix of stocks)												
Add	Date	Symbol	Name	Sector	Add Price	Adjusted Price	Shares	Beginning Value	Current Price	Current Value	G/L	Alloc.
1	15-Mar-13	ACT	Actavis	Drug	\$91.59	\$91.59	51	\$4,671	\$134.82	\$6,876	47.2%	4.60%
2	16-Aug-13	AAPL	Apple Computer	Drug	\$500.00	\$500.00	10	\$5,000	\$488.40	\$4,884	-2.3%	3.27%
3	22-Mar-13	AZO	Autozone	Auto	\$395.41	\$395.41	10	\$3,954	\$418.42	\$4,184	5.8%	2.80%
4	25-Jul-13	CELG	Celgene	Drug	\$143.18	\$143.18	36	\$5,154	\$140.71	\$5,066	-1.7%	3.39%
5	1-Jul-13	CNC	Centene	Healthcare	\$53.06	\$53.06	100	\$5,306	\$57.26	\$5,726	7.9%	3.83%
6	26-Apr-13	COG	Cabot Oil & Gas	Energy	\$35.48	\$35.48	140	\$4,967	\$39.40	\$5,516	11.0%	3.69%
7	10-Jul-13	DLTR	Dollar Tree	Consumer	\$53.84	\$53.84	94	\$5,061	\$52.79	\$4,962	-2.0%	3.32%
8	27-Aug-13	EEV	Ultrashort Emg. Markets	Inverse	\$26.94	\$26.94	190	\$5,119	\$26.94	\$5,119	0.0%	3.42%
9	10-Jul-13	EOG	E O G Resources	Energy	\$143.25	\$143.25	36	\$5,157	\$157.31	\$5,663	9.8%	3.79%
10	16-Aug-13	FB	Facebook	Internet	\$37.08	\$37.08	137	\$5,080	\$41.51	\$5,687	11.9%	3.80%
11	25-Jul-13	GILD	Gilead Sciences	Drug	\$60.74	\$60.74	84	\$5,102	\$60.46	\$5,079	-0.5%	3.40%
12	26-Jun-13	ILMN	Illumina	Drug	\$75.73	\$75.73	64	\$4,847	\$77.96	\$4,989	2.9%	3.34%
13	14-Dec-12	MA	Mastercard	Financial	\$482.30	\$482.30	9	\$4,341	\$609.14	\$5,482	26.3%	3.67%
14	31-Jul-13	MEOH	Methanex	Energy	\$47.60	\$47.60	109	\$5,188	\$46.73	\$5,094	-1.8%	3.41%
15	10-Jul-13	NFLX	Netflix	Leisure	\$242.15	\$242.15	21	\$5,085	\$285.32	\$5,992	17.8%	4.01%
16	17-Apr-13	OCN	Ocwen Financial	Financial	\$44.25	\$44.25	113	\$5,000	\$50.50	\$5,707	14.1%	3.82%
17	22-Mar-13	ODFL	Old Dominion Freight	Transport.	\$38.18	\$38.18	105	\$4,009	\$43.57	\$4,575	14.1%	3.06%
18	12-Jul-13	PCYC	Pharmacyclics Inc.	Drug	\$107.09	\$107.09	47	\$5,033	\$112.52	\$5,288	5.1%	3.54%
19	11-Jul-13	RKT	Rock Tenn Co Cl A	Paper	\$107.00	\$107.00	47	\$5,029	\$110.80	\$5,208	3.6%	3.48%
20	5-Apr-13	TJX	T J Maxx Co.	Consumer	\$47.14	\$47.14	97	\$4,573	\$52.78	\$5,120	12.0%	3.43%
21	19-Apr-13	TSCO	Tractor Supply	Consumer	\$108.06	\$108.06	43	\$4,647	\$121.98	\$5,245	12.9%	3.51%
22	29-Jun-12	V	Visa	Finance	\$123.11	\$123.11	38	\$4,678	\$174.18	\$6,619	41.5%	4.43%
23	26-Jun-13	WLP	Wellpoint Healthcare	Drug	\$81.57	\$81.57	58	\$4,731	\$85.22	\$4,943	4.5%	3.31%
24	22-Mar-13	VRX	Valeant Phar.	Drug	\$74.04	\$74.04	53	\$3,924	\$99.08	\$5,251	33.8%	3.51%
Total Holdings									\$128,273			
Total Cash									\$21,202		13.0%	
Current Total Value									\$149,475			
Begin 2013									\$133,923			
YTD Tot. Gain/Loss									\$15,552		100.0%	
YTD Pct. Gain/Loss									11.61%			
2013 Mgt. Fees									\$670			
2013 Trading Costs (\$7 each)									\$595			
Total Costs									\$1,265			
Adj. Gain/Loss									\$16,817			
Adj. Pct. Gain/Loss									12.56%			
Begin 2012									\$119,023			
2012 Gain/Loss									\$17,511			
Pct. Gain/Loss									14.71%			
Fees/Cost									\$2,611			
Adj. Gain/Loss +									\$14,900			
Pct. Gain/Loss									12.52%			

2013 Conservative Growth Model Portfolio Sells

	<u>Bought</u>	<u>Bought</u>	<u>Bought</u>	<u>Sector</u>	<u>Buy Price</u>		<u>Shares</u>	<u>Tot. Buy</u>	<u>Sell Price</u>	<u>Total Sell</u>	<u>Pct. G/L</u>		<u>Sell Date</u>
1	25-May-12	BIIB	Biogen	Drug	\$131.75	\$131.75	36	\$4,743	\$143.79	\$5,176	9.1%	SOLD	11-Jan-13
2	28-Sep-12	WPI	Watson Pharmaceutical	Drug	\$85.76	\$85.76	63	\$5,403	\$83.71	\$5,274	-2.4%	SOLD	11-Jan-13
3	26-Oct-12	LPX	Louisiana Pacific	Building	\$15.54	\$15.54	336	\$5,221	\$21.00	\$7,056	35.1%	SOLD	18-Jan-13
4	29-Jun-12	ALXN	Alexion Pharm.	Drug	\$98.71	\$98.71	48	\$4,738	\$97.69	\$4,689	-1.0%	SOLD	25-Jan-13
5	26-Oct-12	TWC	Time Warner Cable	Media	\$99.52	\$99.52	52	\$5,175	\$87.95	\$4,573	-11.6%	SOLD	1-Feb-13
6	11-Jan-13	E	Eni Spa ads	Oil & Gas	\$51.58	\$51.58	89	\$4,591	\$46.52	\$4,140	-9.8%	SOLD	8-Feb-13
7	8-Jun-12	PETM	Petsmart	Consumer	\$66.24	\$66.24	70	\$4,637	\$66.98	\$4,689	1.1%	SOLD	8-Feb-13
8	11-May-12	AMT	American Tower	Telecom	\$67.86	\$67.86	70	\$4,750	\$74.63	\$5,224	10.0%	SOLD	15-Feb-13
9	23-Nov-12	HDB	H D F C Bank Ltd.	Banks	\$40.17	\$40.17	109	\$4,379	\$38.70	\$4,218	-3.7%	SOLD	22-Feb-13
10	11-Jan-13	ILF	Latin Amer. 40 Index	nternationa	\$45.09	\$45.09	102	\$4,599	\$43.46	\$4,433	-3.6%	SOLD	22-Feb-13
11	28-Dec-12	FXI	China 25 Index	nternationa	\$39.64	\$39.64	112	\$4,440	\$40.19	\$4,501	1.4%	SOLD	22-Feb-13
12	27-Jul-12	REGN	Regeneron Pharm.	Drug	\$137.91	\$137.91	34	\$4,689	\$159.92	\$5,437	16.0%	SOLD	22-Feb-13
13	1-Jun-12	PPG	P P G Industries	Basic Mat.	\$98.96	\$98.96	48	\$4,750	\$136.26	\$6,540	37.7%	SOLD	8-Mar-13
14	30-Nov-12	EBAY	Ebay Inc.	Consumer	\$52.67	\$52.67	85	\$4,477	\$51.05	\$4,339	-3.1%	SOLD	15-Mar-13
15	14-Dec-12	VVO	Vanguard Emg. Mkt. ETF	nternationa	\$43.75	\$43.75	100	\$4,375	\$43.29	\$4,329	-1.1%	SOLD	15-Mar-13
16	11-Jan-13	ASML	A S M L Holding N.v.	Technology	\$65.32	\$65.32	70	\$4,572	\$68.16	\$4,771	4.3%	SOLD	22-Mar-13
17	11-May-12	NVO	Novo Nordisk	Drug	\$145.90	\$145.90	32	\$4,669	\$162.22	\$5,191	11.2%	SOLD	22-Mar-13
18	8-Feb-13	TSM	Taiwan Semiconductor	Technology	\$18.45	\$18.45	250	\$4,613	\$17.06	\$4,265	-7.5%	SOLD	22-Mar-13
19	22-Feb-13	KORS	Michael Kors Hldgs.	Consumer	\$59.15	\$59.15	78	\$4,614	\$55.49	\$4,328	-6.2%	SOLD	22-Mar-13
20	31-Aug-12	CNI	Canadian Natl. Railway	Transport.	\$91.99	\$91.99	52	\$4,783	\$100.30	\$5,216	9.0%	SOLD	5-Apr-13
21	26-Oct-12	XHB	Homebuilders Index	Building	\$25.52	\$25.52	204	\$5,206	\$30.04	\$6,128	17.7%	SOLD	5-Apr-13
22	22-Feb-13	CAM	Cameron Intl. Corp.	Energy	\$63.08	\$63.08	73	\$4,605	\$59.41	\$4,337	-5.8%	SOLD	19-Apr-13
23	25-Jan-13	DHI	D R Horton	Building	\$21.76	\$21.76	215	\$4,678	\$21.63	\$4,650	-0.6%	SOLD	19-Apr-13
24	28-Dec-12	FAST	Fastenal	Building	\$46.88	\$46.88	95	\$4,454	\$47.35	\$4,498	1.0%	SOLD	19-Apr-13
25	8-Feb-13	NBL	Noble Energy	Energy	\$115.36	\$115.36	40	\$4,614	\$106.48	\$4,259	-7.7%	SOLD	19-Apr-13
26	15-Mar-13	PXD	Pioneer Nat. Resources	Energy	\$129.31	\$129.31	36	\$4,655	\$110.72	\$3,986	-14.4%	SOLD	19-Apr-13
27	31-Aug-12	AMZN	Amazon.com	Consumer	\$248.92	\$248.92	19	\$4,729	\$254.81	\$4,841	2.4%	SOLD	26-Apr-13
28	8-Feb-13	CBG	C B R E Group	Real Est.	\$24.08	\$24.41	192	\$4,623	\$23.49	\$4,510	-3.8%	SOLD	24-May-13
29	14-Feb-13	CMCSA	Comcast Corp.	Media	\$40.49	\$40.49	114	\$4,616	\$41.82	\$4,767	3.3%	SOLD	24-May-13
30	5-Oct-12	FMX	Foment o Econ Mex	nternationa	\$95.18	\$95.18	59	\$5,616	\$110.17	\$6,500	15.7%	SOLD	21-May-13
31	1-Feb-13	HNP	Huaneng Pwr Intl A dr	Utility	\$40.67	\$40.67	115	\$4,677	\$43.01	\$4,946	5.8%	SOLD	21-May-13
32	1-Mar-13	LNKD	Linked In	Internet	\$170.46	\$170.46	27	\$4,602	\$177.68	\$4,797	4.2%	SOLD	22-May-13
33	19-Apr-13	AMT	American Tower	Telecom	\$80.88	\$80.88	58	\$4,691	\$78.97	\$4,580	-2.4%	SOLD	29-May-13
34	24-May-13	CELG	Celgene	Drug	\$122.58	\$122.58	41	\$5,026	\$112.64	\$4,618	-8.1%	SOLD	5-Jun-13
35	17-Aug-12	HD	Home Depot	Consumer	\$57.10	\$57.10	83	\$4,739	\$76.75	\$6,370	34.4%	SOLD	4-Jun-13
36	22-Mar-13	SHW	Sherwin Williams	Building	\$168.94	\$168.94	23	\$3,886	\$183.26	\$4,215	8.5%	SOLD	4-Jun-13
37	21-Aug-12	UNP	Union Pacific	Transport.	\$125.19	\$125.19	38	\$4,757	\$151.26	\$5,748	20.8%	SOLD	5-Jun-13
38	26-Apr-13	ONXX	Onyx Pharm.	Medical	\$95.88	\$95.88	50	\$4,794	\$86.44	\$4,322	-9.8%	SOLD	12-Jun-13
39	15-Mar-13	CSX	C S X Corp.	Transport.	\$24.02	\$24.02	193	\$4,636	\$23.88	\$4,609	-0.6%	SOLD	20-Jun-13
40	17-Aug-12	GILD	Gilead Sciences	Drug	\$28.21	\$28.21	168	\$4,739	\$49.94	\$8,390	77.0%	SOLD	20-Jun-13
41	22-Mar-13	PBH	Prestige Brands	Consumer	\$25.18	\$25.18	158	\$3,978	\$28.39	\$4,486	12.7%	SOLD	20-Jun-13
42	5-Apr-13	REGN	Regeneron	Drug	\$185.41	\$185.41	25	\$4,635	\$217.19	\$5,430	17.1%	SOLD	20-Jun-13
43	12-Apr-13	ALKS	Alkermes	Drug	\$24.99	\$24.99	188	\$4,698	\$27.64	\$5,196	10.6%	SOLD	20-Jun-13
44	14-Feb-13	GWW	W W Grainger	Industrial	\$225.20	\$225.20	21	\$4,729	\$249.67	\$5,243	10.9%	SOLD	20-Jun-13
45	17-Apr-13	AMP	Ameriprise Financial	Financial	\$81.69	\$81.69	61	\$4,983	\$77.11	\$4,704	-5.6%	SOLD	24-Jun-13
46	22-Feb-13	BX	Blackstone Group	Financial	\$18.70	\$18.70	247	\$4,619	\$19.40	\$4,792	3.7%	SOLD	24-Jun-13
47	22-Mar-13	CSGP	Costar Group	Real Est.	\$105.02	\$105.02	38	\$3,991	\$133.28	\$5,065	26.9%	SOLD	12-Jul-13
48	22-Mar-13	STZ	Constellation Brands	Food/Bev.	\$46.67	\$46.67	85	\$3,967	\$52.12	\$4,430	11.7%	SOLD	22-Jul-13
49	19-Jul-13	DRC	Dresser-Rand Group Inc.	Energy	\$66.55	\$66.55	74	\$4,925	\$59.60	\$4,410	-10.4%	SOLD	29-Jul-13
50	26-Apr-13	FTI	F M C Technologies	Energy	\$56.74	\$56.74	88	\$4,993	\$53.56	\$4,713	-5.6%	SOLD	29-Jul-13
51	26-Apr-13	CERN	Cerner	Medical	\$47.94	\$47.94	100	\$4,794	\$46.12	\$4,612	-3.8%	SOLD	30-Aug-13

Bill Gunderson's INCOME/GROWTH Model Portfolio

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a CD alternative-albeit with greater risk. This portfolio currently has an average yield of **3.8%**.

This portfolio is now up **9.98%** YTD and **17.75%** since its August 5, 2011 inception. This works out to an annualized rate of **8.65%**. **SURE BEATS BONDS!**

I sold CPA this past week. Cash level in this portfolio is now **15.8%**. This is a very eclectic mix of income producing stocks! **ACTUAL PORTFOLIOS MAY VARY.**

Income/Growth Model as of 8/30/13 As of Close Inception Date August 5, 2011				9.98% *YTD (After Fees) Annualized 8.65% 10.69% (Before Fees) 17.75% Since Inception *(Net of trading costs and 2% annual mgt fee)-Internally audited.									
Added	Symbol	Name	Sector	Add Price	Adj.Buy Price	Shares	Beg. Value	Current Price	Current Value	G/L	Recc.	Alloc.	Curr. Yield
1	4-Jun-13	BAH	Booz Hamilton	Services-Govt.	\$17.91	\$17.91	225.0	\$4,030	\$20.23	\$4,552	13.0%		3.78%
2	5-Aug-13	AAPL	Apple Computer	Technology	\$468.55	\$468.55	9.0	\$4,217	\$487.63	\$4,389	4.1%	Buy	3.64%
3	26-Oct-12	BGS	B & G Foods Inc.	Food	\$30.00	\$29.41	147.0	\$4,410	\$33.88	\$4,980	15.2%	Buy	4.13%
4	14-Dec-12	BME	Blackrock Hlth. Science Tr.	Medical	\$29.37	\$27.81	122.0	\$3,583	\$32.48	\$3,963	16.8%	St. Buy	3.29%
5	8-Mar-13	BTO	John Hancock Finl Opp Fd	Medical	\$20.28	\$20.28	198.0	\$4,015	\$21.99	\$4,354	8.4%	Buy	3.61%
6	22-Feb-13	BX	Blackstone Group	Income-Priv. Eq.	\$19.03	\$19.03	210.0	\$3,996	\$21.76	\$4,570	14.3%	Buy	3.79%
7	21-Jun-13	CALM	Cal-Maine Foods	Food	\$46.78	\$46.78	83.0	\$3,883	\$45.36	\$3,765	-3.0%	St. Buy	3.12%
8	21-Jun-13	CLCT	Collector's Universe	Misc.	\$15.83	\$15.83	273.0	\$4,322	\$15.65	\$4,272	-1.1%	St. Buy	3.54%
##	8-Jul-13	DEST	Destination Maternity	Consumer	\$27.38	\$27.38	155.0	\$4,244	\$28.03	\$4,345	2.4%	St. Buy	3.60%
##	26-Jun-13	F	Ford Motor	Auto	\$15.25	\$15.25	250.0	\$3,813	\$16.17	\$4,043	6.0%	St. Buy	3.35%
##	5-Apr-13	FUN	Cedair Fair	Leisure	\$40.40	\$40.40	100.0	\$4,040	\$42.44	\$4,244	5.0%	Buy	3.52%
##	21-Jun-13	HCSCG	Healthcare Svcs. Group	Healthcare	\$23.86	\$23.86	165.0	\$3,937	\$24.49	\$4,041	2.6%	Buy	3.35%
##	13-Jun-13	JPM	J P Morgan	Bank	\$53.80	\$53.80	76.0	\$4,089	\$50.59	\$3,845	-6.0%	Buy	3.19%
##	5-Jul-13	KEY	Keycorp	Bank	\$11.81	\$11.81	347.0	\$4,089	\$11.64	\$4,039	-0.3%	St. Buy	3.35%
##	21-Jun-13	KYN	Kayne Anderson Mlp Invf.	Energy	\$36.83	\$36.83	105.0	\$3,867	\$35.66	\$3,744	-3.2%	Buy	3.11%
##	27-Jun-13	MDP	Meredith Corp.	Media	\$48.11	\$48.11	81.0	\$3,897	\$43.39	\$3,515	-9.8%	Buy	2.92%
##	21-Oct-11	MMP	Magellan Mid. Ptrs.	Energy	\$31.51	\$29.39	128	\$4,033	\$54.28	\$6,948	84.7%	St. Buy	5.76%
##	26-Apr-13	TAXI	Medallion Financial	Finance	\$14.34	\$14.34	283.0	\$4,058	\$14.20	\$4,019	-1.0%	Buy	3.33%
##	13-Aug-13	TIS	Orchids Paper Products	Consumer	\$27.90	\$27.90	150.0	\$4,185	\$27.47	\$4,121	-1.5%	Buy	3.42%
##	8-Jun-12	TCAP	Triangle Capital Corp.	Finance	\$21.39	\$19.68	195.0	\$4,171	\$29.15	\$5,684	48.1%	Buy	4.72%
##	31-May-12	WFC	Wells Fargo	Bank	\$41.20	\$41.20	98.0	\$4,038	\$41.09	\$4,027	-0.3%	St. Buy	3.34%
##	27-Jun-13	WLP	Wellpoint Inc.	Healthcare	\$81.57	\$81.57	48.0	\$3,915	\$85.19	\$4,089	4.4%	St. Buy	3.39%
##	9-Mar-12	WES	Western Gas Partners	Energy	\$46.62	\$44.76	97.0	\$4,522	\$60.90	\$5,907	36.1%	Buy	4.90%
										AVG. YIELD		3.8%	
							Current Tot. Holdings	\$101,454	84.2%				
							Current Cash	\$19,088	15.8%				
							Current Total Value	\$120,542	100.0%				
							End 2012	\$109,607					
							2013 YTD Gain	\$10,935					
							2013 YTD Pct.	9.98%					
							2013 YTD Mgt. Fees	\$548					
							2013 YTD Trading Costs	\$231					
							2013 Adj. Gain	\$11,714					
							2013 Adj. Pct.	10.69%					
							BEGIN 2012	\$106,193					
							2012 Gain/Loss (Before Fees)	\$5,679					
							2012 Gain/Loss Pct. (Before Fees)	5.35%					
							Fees (since Inception)	\$1,697					
							G/L since inception	\$18,845					
							Adj. Pct. (After Fees)	17.75%					

2013 Income Model Portfolio Sells

	Bought	Bought	Bought	Sector	Buy Price		Shares	Tot. Buy	Sell Price	Total Sell	Pct. G/L		Sell Date
1	7-Dec-12	MYI	Blackrock Muniyield Quality	Income-Muni	\$16.41	\$16.32	222.0	\$3,643	\$15.73	\$3,492	-3.6%	SOLD	1-Feb-13
2	5-Oct-12	PCN	Pimco Corp. & Inc. Strat.	Income-Bds.	\$19.12	\$18.66	238.0	\$4,551	\$18.67	\$4,443	0.1%	SOLD	8-Feb-13
3	26-Oct-12	OKE	Oneok Inc.	Income-Energy	\$47.17	\$46.81	91.0	\$4,292	\$45.08	\$4,102	-3.7%	SOLD	8-Mar-13
4	9-Sep-11	OKS	Oneok Ptrs.	Energy	\$43.29	\$40.71	91	\$3,939	\$54.01	\$4,915	32.7%	SOLD	8-Mar-13
5	14-Dec-12	RNF	Rentech Nitrogen	Agricultural	\$37.50	\$37.50	96.0	\$3,600	\$35.88	\$3,444	-4.3%	SOLD	29-Mar-13
6	5-Oct-12	TNH	Terra Nitrogen Co. Lp	Income-Comm.	\$215.00	\$215.00	21.0	\$4,515	\$202.92	\$4,261	-5.6%	SOLD	5-Apr-13
7	9-Mar-12	PVD	Admin Fondos Pension	Finance	\$75.31	\$68.21	48.0	\$3,615	\$103.00	\$4,944	51.0%	SOLD	17-May-13
8	19-Oct-12	MSD	MS Emerging Mkt. Debt	Income-Foreign	\$12.17	\$11.82	390.0	\$4,746	\$12.07	\$4,707	2.1%	SOLD	17-May-13
9	12-Oct-12	TEI	Templeton Emg. Mkt. Income	Income-Foreign	\$17.19	\$16.69	277.0	\$4,762	\$16.44	\$4,554	-1.5%	SOLD	17-May-13
10	5-Oct-12	PKO	Pimco Income Opp. Fund	Income-Foreign	\$30.57	\$29.26	149.0	\$4,555	\$30.82	\$4,592	5.3%	SOLD	24-May-13
11	1-Feb-13	ARCC	Ares Capital Corp.	Income-Priv. Eq.	\$17.93	\$17.56	223.0	\$3,998	\$17.33	\$3,865	-1.3%	SOLD	29-May-13
12	5-Oct-12	BKCC	Blackrock Kelso Cap. Corp.	Income-Priv. Eq.	\$10.16	\$9.66	448.0	\$4,552	\$10.05	\$4,502	4.0%	SOLD	31-May-13
13	5-Oct-12	AWF	Alliance Gbl Hi-Income Fund	Income-Foreign	\$15.70	\$14.90	249.0	\$3,909	\$15.19	\$3,782	1.9%	SOLD	3-Jun-13
14	12-Oct-12	ENB	Enbridge Inc.	Income-Energy	\$39.86	\$39.29	112.0	\$4,464	\$41.45	\$4,642	5.5%	SOLD	21-Jun-13
15	4-May-12	EPD	Enterprise Products	Energy	\$52.47	\$50.62	75.0	\$3,935	\$58.53	\$4,390	15.6%	SOLD	20-Jun-13
16	5-Aug-11	KMP	Kinder Morgan	Energy	\$68.03	\$62.36	74	\$5,034	\$81.41	\$6,024	30.5%	SOLD	20-Jun-13
17	5/31/2012	AB	Alliance Bernstein Hld	Finance	\$25.31	\$25.31	165.0	\$4,176	\$19.50	\$3,218	-23.0%	SOLD	5-Jul-13
18	28-Sep-12	BLX	Banco Latinoamericano	Bank	\$22.24	\$21.51	201.0	\$4,470	\$25.04	\$5,033	16.4%	SOLD	12-Jul-13
19	5-Aug-11	OHI	Omega Healthcare	REIT	\$15.82	\$14.08	66	\$1,044	\$33.82	\$2,232	140.2%	Partial Sell	19-Jul-13
20	5-Aug-11	NHI	Nat. Health Investors	REIT	\$40.60	\$36.78	102	\$4,141	\$61.43	\$6,266	67.0%	SOLD	1-Aug-13
21	5-Aug-11	O	Realty Income	REIT	\$30.01	\$27.74	167	\$5,012	\$42.95	\$7,173	54.8%	Buy	1-Aug-13
22	5-Aug-11	OHI	Omega Healthcare	REIT	\$15.82	\$14.08	200	\$3,164	\$30.12	\$6,024	113.9%	Buy	1-Aug-13
23	31-May-12	WSR	Whitestone REIT	Real Estate	\$16.41	\$16.41	255.0	\$4,185	\$15.81	\$4,032	-3.7%	Buy	2-Aug-13
24	19-Apr-13	CXW	Corrections Corp. of America	Service	\$34.85	\$34.85	115.0	\$4,008	\$34.08	\$3,919	-2.2%	Buy	23-Aug-13
25	18-Jul-13	CPA	Copa Holdings Sa	Transportation	\$141.38	\$141.38	30.0	\$4,241	\$125.61	\$3,768	-11.2%	St. Buy	28-Aug-13

BAH Booz Allen Hamilton Holding Corp. NYSE

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401-K Section (How is your 401k) portfolio doing?

Everyone has different choices to them in their 401-ks. The choices basically fall into about broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis.

If you have a wide selection of mutual funds in your plan, here is my current basic recommendation: This portfolio is up **18.82%** year-to-date (net of all fees and trading costs). No changes this week. This portfolio is currently FULLY INVESTED.

Mutual Fund Model Portfolio				18.82% (after fees)											
8/29/2013 (Close)				19.92% (before fees)											
(Net of all Trading Costs and a 2% annual mgt fee-Internally Audited)															
Add Date	Symbol	Name	Sector	Add Price	Adjusted Price	Shares	Beginning Value	Current Price	Gunder Grade	Current Value	G/L	Recc.	Alloc.		
1	31-Dec-12	FBIOX	Fidelity Biotech	Drug	\$109.99	\$109.99	34.09	\$3,750	\$163.07	B+	\$5,560	48.26%	Buy	15.00%	
2	31-Dec-12	FBMPX	Fidelity Multimedia	Leisure	\$57.35	\$57.35	65.39	\$3,750	\$70.70	B	\$4,623	23.28%	Hold	15.00%	
3	15-Mar-13	FSESX	Fidelity Selecty Energy Svc.	Energy	\$75.83	\$75.83	48.13	\$3,650	\$80.02	C	\$3,851	5.53%	Buy	15.00%	
4	31-Dec-12	FSCRX	Fidelity Sm. Cap Discovery	Small-Cap	\$24.07	\$24.07	207.73	\$5,000	\$28.74	B-	\$5,970	19.40%	Buy	20.00%	
5	5-Jul-12	FSRBX	Fidelity Regional Bank Fund	Mid-Cap	\$23.74	\$23.74	180.00	\$4,273	\$23.56	B	\$4,241	-0.76%	St. Buy	14.28%	
6	8-Mar-13	FMCSX	Fidelity Mid-Cap Stock	Mid-Cap	\$32.78	\$32.78	152.53	\$5,000	\$35.70	C+	\$5,445	8.91%	Buy	18.33%	
HOLDINGS										\$29,690			99.9%		
CASH										\$16			0.1%		
TOTAL										\$29,706			100.0%		
Begin 2013										\$25,000					
Gain/Loss-After Fees										\$4,706					
Pct. G/L (After Fees)										18.82%					
Fees/Cost										\$275					
Adj. Gain/Loss										\$4,981					
Pct. Gain/Loss										19.92%					

Add Date	Symbol	Name	Sector	Add Price	Adjusted Price	Shares	Beginning Value	Current Price	Current Value	G/L	Sell Date	
1	31-Dec-12	FHKCX	Fidelity China	Consumer	\$30.66	\$30.66	81.54	\$2,500	\$31.77	\$2,591	3.62%	8-Mar-13
2	31-Dec-12	FSEAX	Fidelity Emg. Asia	International	\$29.89	\$29.89	83.64	\$2,500	\$30.57	\$2,557	2.28%	8-Mar-13
3	31-Dec-12	FMKAX	Fidelity Emg. Markets	International	\$15.30	\$15.30	245.10	\$3,750	\$14.90	\$3,652	-2.61%	15-Mar-13
4	31-Dec-12	FSHOX	Fidelity Housing/Const.	Building	\$48.76	\$48.76	76.91	\$3,750	\$54.64	\$4,202	12.06%	Sold 5-Jul-13

BEST STOCKS NOW™ Radio Show can now be heard every weekday at 6am and again at 8am on AM1160 KVCE in the Dallas/Ft.Worth area.

Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

To view this past week's show archives click [here](#)

401(k) Section (VERY BASIC)

Many folks have a very limited selection of choices in your 401-k. No changes this week.

U.S. Large Cap	15.0%
U.S. Mid-Cap	30.0%
U. S. Small-Cap	45.0%
U.S. Bond	
Foreign Bond	0.0%
International Stock	0.0%
Cash	10.0%

Bill Gunderson's ETF Model Portfolio

This portfolio is for investors seeking growth. This portfolio is now up 15.78% YTD. No changes this week.

ETF Model Portfolio				13.11%									
8/30/2013-12pm				(Net of all Trading Costs and a 2% annual mgt fee-Internally Audited)									
				14.16%		(Before fees and costs)							
Add Date	Symbol	Name	Sector	Add Price	Adjusted Price	Beginning Shares	Current Value	Current Price	Current Value	G/L	Recc.	Alloc.	
1	31-Dec-12	IBB	Biotech Index	Drug	\$137.22	\$137.22	25.00	\$3,431	\$194.04	\$4,851	41.41%	BUY	17.15%
2	15-Mar-13	IJK	Mid Cap Growth	Mid-Cap	\$126.83	\$126.83	23.00	\$2,917	\$131.98	\$3,036	4.06%	BUY	10.73%
3	31-Dec-12	IWM	Russell 2000 Index	Small-Cap	\$84.32	\$84.32	59.00	\$4,975	\$100.59	\$5,935	19.30%	BUY	20.99%
4	5-Jul-13	KRU	Regional Banks 2X	Banking	\$70.46	\$70.46	57.00	\$4,016	\$68.48	\$3,903	-2.81%	St. Buy	13.80%
5	15-Mar-13	OIH	Oil Service Sector	Energy	\$43.87	\$43.87	69.00	\$3,027	\$45.06	\$3,109	2.71%	St. Buy	10.99%
6	29-Mar-13	VHT	Healthcare Index (Vanguard)	Mid-Cap	\$82.92	\$82.92	81.00	\$6,717	\$90.00	\$7,290	8.54%	Buy	25.78%
HOLDINGS									\$28,124	100.0%			
CASH									\$154	0.0%			
TOTAL									\$28,278	48.9%			
Begin 2013									\$25,000				
2013 G/L									\$3,278				
2013 Pct. G/L (before fees)									13.11%				
2013 Fees/Cost									\$261				
Ajd. G/L									\$3,539				
Adj.Pct. Gain/Loss									14.16%				

Add Date	Symbol	Name	Sector	Add Price	Adjusted Price	Beginning Shares	Current Value	Current Price	Current Value	G/L	Sell Date	
1	31-Dec-12	AIA	Asia 50 Index	International	\$48.15	\$48.15	51.00	\$2,456	\$47.25	\$2,410	-1.87%	26-Jan-13
2	31-Dec-12	VVO	Emerging Mkts. Index	International	\$44.53	\$44.53	84.00	\$3,741	\$44.33	\$3,724	-0.45%	15-Mar-13
3	31-Dec-12	CHN	The China Fund	Consumer	\$21.41	\$21.41	116.00	\$2,484	\$21.45	\$2,488	0.19%	15-Mar-13
4	31-Dec-12	EWX	Emg. Markets Sm. Cap Index	Leisure	\$46.64	\$46.64	80.00	\$3,731	\$47.96	\$3,837	2.83%	29-Mar-13
5	31-Dec-12	FDN	Internet Index	Technology	\$43.20	\$43.20	64.00	\$2,765	\$43.14	\$2,761	-0.14%	29-Mar-13
6	31-Dec-12	XHB	Homebuilders Sel. Index	Building	\$26.60	\$26.60	141.00	\$3,751	\$29.31	\$4,133	10.19%	5-Jul-13

Bill Gunderson's Weekly Top 300 List

Two Weeks Ago

Rank	Company Name	Ticker	Rating
1	Nu Skin Enterprises, Inc	NUS	A+
2	Open Table	OPEN	A+
3	Trovogene Inc.	TROV	A+
4	Facebook Inc. Cl A	FB	A+
5	Valeant Pharmaceuticals I	VRX	A+
6	Costar Grp Inc	CSGP	A+
7	Rock Tenn Co Cl A	RKT	A+
8	Cubist Pharmaceuticals	CBST	A+
9	Yelp Inc.	YELP	A+
10	Ultimate Software	ULTI	A+

Last Week

Rank	Company Name	Ticker	Rating
1	Insulet Co.	PODD	A+
2	Nu Skin Enterprises, Inc	NUS	A+
3	Valeant Pharmaceuticals I	VRX	A+
4	Costar Grp Inc	CSGP	A+
5	Jazz Pharmaceuticals plc	JAZZ	A+
6	Barrett Business Svcs	BBSI	A+
7	Open Table	OPEN	A+
8	Incyte Corp	INCY	A+
9	Rock Tenn Co Cl A	RKT	A+
10	Yelp Inc.	YELP	A+

This Week...

Rank	Company Name	Ticker	Rating
1	Nu Skin Enterprises, Inc	NUS	A+
2	Incyte Corp	INCY	A+
3	Open Table	OPEN	A+
4	Yelp Inc.	YELP	A+
5	Ultimate Software	ULTI	A+
6	Lions Gate Entertainment	LGF	A+
7	Pioneer Natural Resource	PXD	A+
8	Dorman Products Inc	DORM	A+
9	Rock Tenn Co Cl A	RKT	A+
10	12 Global Communications	12GC	A+

This is just an appetizer, here is the main course:



Bill Gunderson's

	One	Six	Three	Two	Six	One	Two	One	Yest.	Current	
Best Stocks Now	Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Rank	Rank	
Top 200 as of 8/29/2013	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	
A+ NUS Nu Skin Enterprises, Inc		997	11	52	3	14	2	2	1	2	1
A+ INCY Incyte Corp		934	1669	425	960	160	81	78	7	3	2
A+ OPEN Open Table		1961	95	524	372	65	392	1	6	11	3
A+ YELP Yelp Inc.		0	304	125	112	232	6	16	13	8	4
A ULTI Ultimate Software		21	49	71	61	114	12	8	12	5	5
A LGF Lions Gate Entertainment		115	4	87	15	45	65	60	14	6	6
A PXD Pioneer Natural Resource		295	94	57	174	281	16	14	16	10	7
A DORM Dorman Products Inc		40	104	124	245	133	130	15	17	7	8
A JCOM J2 Global Communications		2080	198	135	26	84	107	13	15	14	9
A CARB Carbonite		2882	264	77	283	43	75	147	29	12	10
A PCLN Priceline.com Inc		440	19	65	22	41	20	28	26	15	11
A ALNY Alnylam Pharmaceuticals		494	100	60	115	98	94	75	21	16	12
A EGOV NIC Inc		407	408	285	309	304	51	38	24	19	13
A PCYC Pharmacocyclics Inc		3	148	55	8	8	9	25	8	4	14
A CBST Cubist Pharmaceuticals		39	80	117	268	6	8	7	27	26	15
A SPLK Splunk		0	381	40	27	35	99	339	298	529	16
A JAZZ Jazz Pharmaceuticals plc		553	22	59	172	18	49	19	11	13	17
A ANIK Anika Therapeutics Inc		236	1510	127	55	357	23	18	19	20	18
A PVD Admin Fondos		31	349	423	707	438	257	120	199	22	19
A CGEN Compugen Ltd		1417	332	1788	2334	1802	225	50	28	23	20
A LKQ LKQ Corp		102	102	72	354	388	82	48	35	44	21
A VIA Viacom Inc Cl A		1531	416	241	135	53	53	58	78	43	22
A ACHC Acadia Healthcare		0	0	0	237	210	42	47	25	29	23
A SGEN Seattle Genetics Inc		33	233	257	71	5	5	35	23	17	24
A QCOR Questcor Pharmaceutical		100	641	700	870	392	35	20	91	69	25
A GMCR Green Mtn. Coffeee		746	8	62	352	55	57	146	42	52	26
A AEGR Aegerion Pharm.		2628	2	201	2	2	4	10	9	9	27
A AFCE A F C Enterprises		261	155	182	107	138	170	126	85	25	28
A DXCM Dexcom		375	14	35	235	275	54	51	48	36	29
A LNKD LinkedIn Inc.		51	877	209	387	1158	41	21	50	37	30
A CZR Caesars Entertainment Corp.		0	2713	1390	58	394	145	142	53	38	31
A EPAM Epam Systems		0	1139	1445	31	20	126	100	38	65	32
A ATRO Astronics Corp		1064	13	89	228	343	341	131	47	28	33
A HSTM Healthstream		83	35	379	344	119	29	52	86	51	34
A PRAA Portfolio Recovery		268	25	7	305	2513	131	23	20	30	35
A OCN Ocwen Financial Corp		32	24	14	39	37	55	46	32	32	36
A VRX Valeant Pharmaceuticals Intl		151	9	25	11	21	26	4	2	49	37
A LL Lumber Liquidators		246	200	83	405	30	44	55	41	39	38
A AKRX Akorn Inc.		227	477	497	855	594	271	49	57	34	39
A GPOR Gulfport Energy		1000	213	112	298	134	199	22	60	55	40
A CSOD Cornerstone Ondemand		46	88	36	306	199	59	70	36	56	41
A JKS Jinksolar Hldg.		1014	170	149	208	214	176	118	72	58	42
A SAM Boston Beer Company		642	377	366	536	266	33	9	74	59	43
A ECPG Encore Capital		53	30	340	304	123	37	56	63	46	44
A MIDD Middleby Corp		47	62	81	20	10	93	89	80	74	45
A CTRX Catamaran Corp.		279	770	803	1033	362	147	110	49	41	46
A PCRX Pacira Pharmaceuticals		716	127	355	28	75	21	29	77	31	47
A NFLX Netflix, Inc		345	15	17	19	12	19	129	64	50	48
A PODD Insulet Co.		247	31	45	66	180	3	117	10	87	49
A ANAC Anacor Pharm.		222	2338	2389	1430	429	193	74	46	61	50

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Best Stocks Now

Top 200 as of 8/29/2013

			One	Six	Three	Two	Six	One	Two	One	Yest.	Current
			Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Rank	Rank
			Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank
A	FLT	Fleetcor Technologies	14	691	1443	1908	948	869	595	561	42	51
A	XUE	Xueda Educ.	0	2878	2254	1485	1576	195	137	93	79	52
A	SSYS	Stratasys Inc.	17	165	54	138	256	253	171	45	72	54
A	ASTX	Astex Pharm.	2009	1255	1429	787	732	680	1229	158	27	55
A	PBTH	Prolor Biotech	1394	1588	635	710	759	849	276	264	84	56
A	NOW	Servicenow Inc.	0	0	49	67	181	879	300	102	93	58
A	TROV	Trovagene Inc.	484	994	9	87	1	1	3	164	1	59
A	DSW	D S W Inc.	562	146	143	178	258	71	90	87	70	60
A	EOG	E O G Resources Inc	321	596	356	175	203	162	99	101	80	61
A	CMN	Cantel Medical	28	23	78	1	13	28	40	95	40	62
A	ASPS	Altisource	2	140	130	442	104	97	63	70	73	63
A	NPSP	NPS Pharmaceuticals Inc	1215	91	168	113	149	158	71	71	75	64
A	HEI	Heico Corp	756	61	73	6	28	40	79	114	95	65
A	ASGN	On Assignment	198	118	88	48	15	24	37	44	97	66
A	CRM	Salesforce.com Inc	164	1304	909	424	200	232	373	515	340	67
A	CONN	Conns Inc	668	111	48	14	23	25	24	30	71	68
A	FB	Facebook Inc. Cl A	0	2362	1065	874	317	13	12	66	78	69
A	HBI	Hanes Brands	1895	577	645	1136	396	10	26	18	33	70
A	COG	Cabot Oil & Gas Corp	869	65	126	205	59	83	36	39	66	71
A	CTHR	Charles & Colvard Ltd	1879	541	1545	1030	270	137	84	88	81	72
A	IMMU	Immunomedics Inc	2365	718	120	79	401	273	459	240	54	73
A	ALGN	Align Tech Inc	104	331	202	151	36	77	73	111	60	74
A	AFOP	Alliance Fiber Optic	1118	99	395	47	48	45	102	284	120	75
A	HAIN	Hain Celestial Grp	163	162	222	103	144	79	153	131	86	76
A	WST	West Pharmaceutical Svcs	1612	142	70	86	153	50	64	59	24	77
A	ANDE	Andersons Inc	1331	2014	1650	1286	1505	956	114	141	108	78
A	ABG	Asbury Automotive Group Inc	210	225	154	98	39	60	68	67	76	79
A	COO	Cooper Companies Inc	306	215	34	122	64	102	69	94	67	80
A	ACT	Actavis Inc.	520	7	22	180	7	14	27	56	68	81
A	CELG	Celgene Corp	323	143	197	38	9	15	115	40	35	82
A	SAPE	Sapient Corp	832	507	632	189	241	73	66	65	91	83
A	BAH	Booz Allen Hamilton	1046	147	352	341	135	141	80	130	104	84
A-	CSGP	Costar Grp Inc	536	132	74	193	50	18	5	4	85	85
A-	RRGB	Red Robin Gourmet Burgers	1279	526	341	486	621	716	379	305	98	86
A-	DRQ	Dril Quip Inc	1250	235	264	259	269	231	143	123	107	87
A-	GPI	Group 1 Automotive Inc	231	295	85	181	57	142	106	79	100	88
A-	OII	Oceaneering Intl Inc	174	191	99	10	46	66	82	55	88	89
A-	ACAD	Acadia Pharm.	1135	37	18	17	19	22	124	33	47	90
A-	VHI	Valhi Inc	413	1753	2481	2083	237	269	109	109	101	91
A-	CNC	Centene Corp	248	137	93	45	151	148	189	260	94	92
A-	RGR	Sturm, Ruger & Co. Inc	216	354	402	333	204	72	128	124	64	93
A-	BID	Sotheby's Holdings Inc	1291	706	460	239	173	212	119	122	89	94
A-	AFSI	Amtrust Fin. Svcs.	1050	471	166	92	247	27	32	58	99	95
A-	BOFI	B O F I Holdings		48	307	54	223	298	44	54	106	96
A-	PII	Polaris Industries Inc	118	52	134	81	29	85	61	73	62	97
A-	GTLS	Chart Industries	26	82	167	249	467	160	67	61	57	98
A-	AOS	Smith AO Corp	41	108	138	215	82	88	91	82	63	99
A-	EGHT	Eight by Eight Inc.	38	6	19	68	70	98	97	92	115	100

Bill Gunderson's

Best Stocks Now

Top 200 as of 8/29/2013

	One	Six	Three	Two	Six	One	Two	One	Yest.	Current	
	Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Rank	Rank	
	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	
A- ORLY	O'Reilly Automotive Inc	628	205	100	125	26	58	57	68	103	101
A- MWV	M W I Veterinary Supply	63	291	546	487	33	34	17	22	102	102
A- LORL	Loral Space	111	775	490	782	477	461	198	151	132	103
A- DW	Drew Ind Inc	957	277	56	164	177	112	85	104	113	104
A- TSCO	Tractor Supply Co	20	93	47	101	108	183	215	192	92	105
A- AEL	American Eqty Invstmnt Life	1234	862	1692	784	706	490	363	128	144	106
A- BBSI	Barrett Business Svcs	181	16	140	234	4	7	11	5	111	107
A- MX	Magnachip Semiconductor	0	0	0	0	0	0	0	113	105	108
A- CVLT	Commvault Systems	510	554	136	275	132	123	94	34	21	109
A- ELGX	Endologix Inc	344	1756	802	382	159	138	179	157	82	110
A- WINA	Winmark Corp	904	1539	446	41	161	157	228	165	83	111
A- BDBD	Bridge Capital Hlds.		0	0	0	0	469	319	181	142	112
A- ADS	Alliance Data Systems Corp	109	124	137	159	105	64	104	100	118	113
A- UA	Under Armour	11	210	243	426	163	106	107	106	114	114
A- WTS	Watts Water Tech	240	346	297	91	245	119	88	117	112	115
A- LOW	Lowe's Companies Inc	530	175	122	110	106	163	194	119	90	116
A- AAPL	Apple Computer	4	728	1251	709	535	478	151	140	124	117
A- GILD	Gilead Sciences Inc	133	123	50	21	22	17	184	115	154	118
A- TSRX	Trius Therapeutics	0	0	279	37	52	47	133	146	131	119
A- ADUS	Addus Homecare	1862	46	64	337	283	188	105	112	119	120
A- ILMN	Illumina Inc	785	74	90	108	77	115	72	89	149	121
A- SBUX	Starbucks Corp	468	182	118	269	56	74	87	69	122	122
A- MA	Mastercard	239	141	108	171	73	61	76	96	110	123
A- FCFS	First Cash Financial Services	82	92	441	773	124	209	170	220	137	124
A- SSH	Sunshine Heart Inc.	0	2365	1220	1128	1008	459	163	75	138	125
A- CRVL	Corvel Corp	1265	261	195	186	58	43	81	84	53	126
A- TIS	Orchids Paper Products	0	0	0	0	0	0	65	132	77	127
A- BIDU	Baidu Inc.	1621	384	1521	1048	1349	1256	950	150	135	128
A- ONXX	Onyx Pharmaceuticals Inc	123	103	3	16	96	174	186	228	116	129
A- DLTR	Dollar Tree Stores	286	241	228	137	155	229	274	129	134	130
A- AVNR	A V Homes	0	0	0	0	425	380	206	188	123	131
A- FEIC	FEI Co	251	55	26	145	139	180	175	156	130	132
A- SNCR	Synchronos Tech.	400	436	467	844	710	493	357	177	155	133
A- CHEF	Chef's Warehouse	0	0	0	0	0	0	302	194	214	134
A- NXPI	N X P Semiconductors	0	348	315	85	115	127	135	103	163	135
A- TPL	Texas Pacific Land Trust	651	68	189	248	215	297	42	83	156	136
A- DLPH	Delphi Automotive	0	1	1	4	72	38	43	76	109	137
A- CLB	Core Laboratories NV	487	414	75	347	272	402	243	256	159	138
A- SXL	Sunoco Logistic Parnters	90	298	157	629	487	391	166	172	160	139
A- HNH	Handy & Harman Ltd.	0	882	558	388	218	194	162	239	143	140
A- TTC	Toro Co	362	337	245	220	141	242	259	167	153	141
A- AIRM	Air Methods Corp	16	289	752	1515	554	505	154	160	157	142
A- ODFL	Old Dominion Freight Lines	66	5	8	76	17	87	45	81	169	143
A- RPTP	Raptor Pharmaceutical Co.	2474	90	32	29	38	813	434	229	204	144
A- CLR	Continental Res Inc.	25	804	218	126	40	76	211	213	151	145
A- LVB	Steinway Musical Instrum	1513	663	311	456	653	464	160	173	167	146
A- CLCT	Collectors Universe Inc	317	272	231	167	49	46	103	37	48	147
A- NKTR	Nektar Therapeutics	703	2304	305	378	319	1458	726	236	162	148
A- AYI	Acuity Brands Inc	78	386	309	233	101	175	149	202	146	149
A- PKG	Packaging Corp of America	1015	171	79	144	121	143	200	120	152	150

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Best Stocks Now			One	Six	Three	Two	Six	One	Two	One	Yest.	Current
Top 200 as of 8/29/2013			Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Rank	Rank
			Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank
A- BEAV	BE Aerospace Inc		830	160	191	111	118	114	92	161	145	151
A- BMRN	BioMarin Pharmaceutical		509	1355	437	339	440	322	296	259	139	152
A- CGNX	Cognex Corp		480	855	644	465	441	282	145	134	158	153
A- ENSG	Ensign Group		185	64	179	65	97	96	219	190	140	154
A- YNDX	Yandex N V Class A		646	926	242	94	285	48	54	52	133	155
A- FBDIX	Franklin Biotech Discovery		209	333	283	230	202	185	332	174	170	156
A- MMP	Magellan Midstream Ptrns		224	521	452	303	323	310	190	222	224	157
A- WAB	Wabtec Corp		175	85	239	184	152	164	159	138	147	158
A- EXPO	Exponent Inc		273	524	568	124	54	144	122	98	168	159
A- FOSL	Fossil Inc		87	314	152	236	164	237	157	169	161	160
A- MEOH	Methanex Corp		199	316	235	212	92	122	108	166	121	161
A- ASML	ASML Hldgs NY Ny		98	54	43	24	31	31	39	107	186	162
A- DXPE	DXP Enterprises Inc		69	259	431	428	312	171	177	108	176	163
A- SLXP	Salix Pharmaceuticals Ltd		183	63	101	50	27	63	141	127	187	164
A- BALT	Baltic Trading		0	2177	2086	1078	698	440	225	135	127	165
A- MGAM	Multimedia Games Inc		608	56	110	128	176	111	96	155	141	166
A- MMS	Maximus Inc		13	278	303	477	334	267	138	179	171	167
A- ALK	Alaska Air Group Inc		1087	422	597	121	150	187	209	212	164	168
A- KKD	Krispy Kreme Doughnuts Inc		1505	128	187	90	146	118	101	118	128	169
A- OSK	Oshkosh Truck Corp		2238	1572	662	420	533	354	121	133	117	170
A- ACAT	Arctic Cat Inc		91	625	696	102	95	90	83	97	129	171
A- TCX	Tucows. Inc.		0	0	0	0	0	0	123	162	198	172
A- FBIOX	Fidelity Biotech		127	197	146	43	63	92	247	210	193	174
A- BIBB	Biogen Idec Inc		74	3	109	132	148	177	304	243	173	175
A- CASS	Cass Information Systems		426	750	608	290	221	208	155	168	148	176
A- ABC	Amerisourcebergen Corp		1219	350	342	261	225	191	220	205	174	177
A- DTLK	Datalink Corp		725	400	299	334	239	581	156	153	136	178
A- KMG	K M G Chemicals		0	390	456	454	240	216	224	263	213	180
A- PZZA	Papa John's International Inc		372	260	215	353	650	393	256	143	194	181
A- BGS	B & G Foods		48	1562	248	142	249	264	419	226	215	182
A- UNXL	Uni-Pixel Inc.		2494	1568	2030	1966	795	494	333	327	203	183
A- MFRM	Mattress Firm Hldg		0	1027	1506	141	705	918	997	317	191	184
A- SDRL	Seadrill Ltd.		94	720	683	246	274	387	257	346	231	185
A- MDVN	Medivation		7	286	199	370	201	290	193	170	183	186
A- TRIB	Tri-S Security Corp		1232	326	554	292	435	89	62	183	195	187
A- USNA	USANA Health Sciences Inc		219	20	5	13	51	52	125	99	126	188
A- SVA	Sinovac Biotech		2761	566	2085	2234	1160	136	254	273	181	189
A- CRI	Carters Inc		37	45	115	296	330	409	420	431	312	190
A- PRHSX	T. Rowe Price Health Science		180	279	349	241	156	184	218	189	238	191
A- CFI	Culp Inc		1058	365	310	417	116	121	169	159	175	192
A- TJX	TJX Co Inc		149	252	439	358	341	338	661	136	178	193
A- AVG	A V G Technologies N.V.			0	0	198	193	211	242	230	245	194
A- DOV	Dover Corp		755	163	260	216	226	201	136	252	179	195
A- URI	United Rentals Inc		419	516	453	192	122	214	158	211	172	196
A- BCPC	Balchem Corp.		463	59	417	351	88	78	93	105	125	197
A- CLDX	Celldex Therapeutics		1969	544	273	474	690	1015	713	237	201	198
A- ALG	Alamo Group Inc		600	863	626	535	823	572	470	333	219	199
A- CFX	Colfax		230	12	6	88	24	30	144	62	150	200

Bill Gunderson's Top 200 is a new feature in the newsletter. I can tell you from experience that it is very powerful. The Top 200 is a reflection of the market and the economy. These trends can remain in place for a long time. Sometimes bonds are at the top, sometimes cash is at the top, and there are even times when inverse funds rule the roost. Study this list carefully each week.

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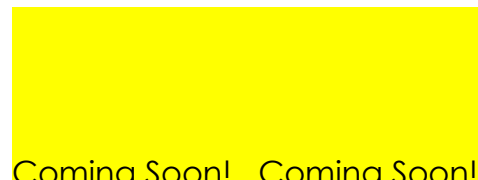
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BSN App

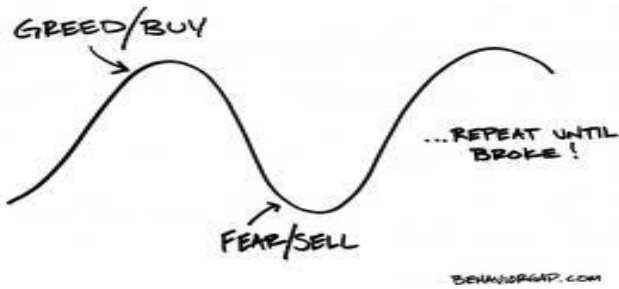


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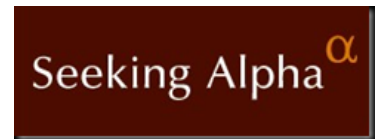
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Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, *Townhall Finance*, and *SeekingAlpha.com*.



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Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

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